

Identity and Security Basic Provisioning

[NAM Protected Resource Use Case]

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About This Document

This document is intended to supplement the Tutorial which is part of each Utopia Demonstration.

Each Utopia demo will have two or three pieces of documentation:

1. A Quickstart used to prepare for your demo meeting.
2. A Tutorial used to guide you through driving the demo.
3. In some cases a third piece - a Sample Demo used to illustrate how the solution might be shown.

Online copies of these documents are available at <http://www.novell.com/partners/demosystems>

Document Conventions

Numbered steps require action on the part of the presenter.

Bullets (✓) indicate talking points

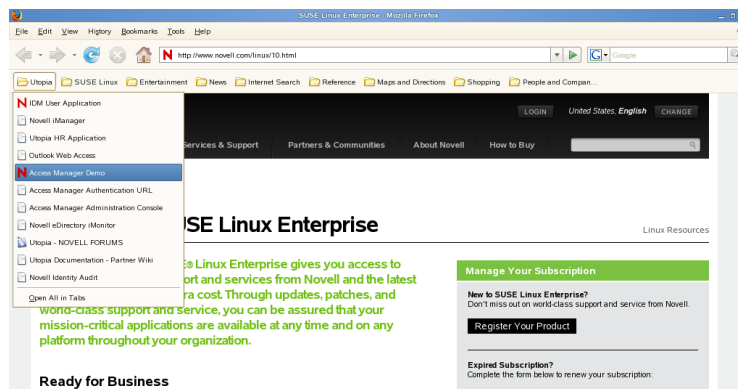
Demo Synopsis

The Novell Compliance Management Platform provides integration between Novell Access Manager and the Novell Identity Manager Roles Based Provisioning Module.

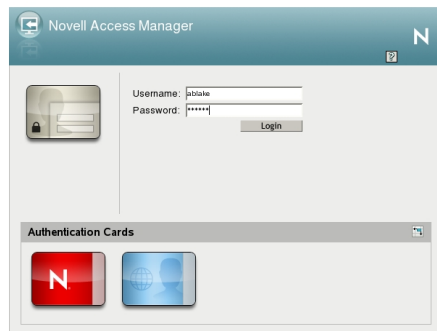
This implementation demonstrates how a user can initiate an access request for a protected resource to which rights have not been granted via a workflow.

Use Case 1 – Requesting the SharePoint Contributor Role

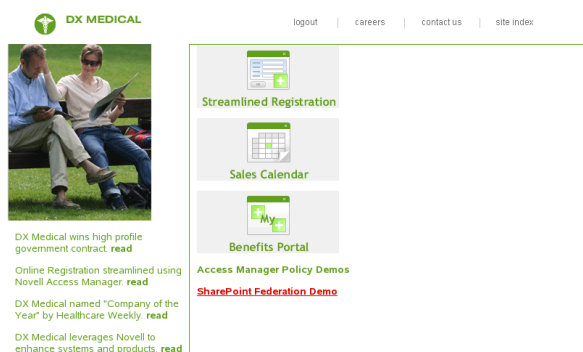
1. Access the Demo Application at <http://demo.ism.utopia.novell.com/demo>



2. Log in using the appropriate eDirectory credentials



3. Click the SharePoint Federation Demo link

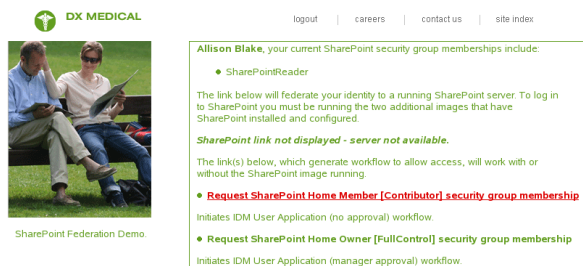


4. Discuss page content

- ✓ Access Manager roles have been mapped to SharePoint roles
- ✓ Access Manager reads individual roles on login
- ✓ Identity Manager workflows have been integrated to provide access to additional roles

5. Click Request SharePoint Home Member [Contributor] security group membership link

- ✓ Ensure no approval awareness as indicated by text



6 . Provide a reason for the additional access request and click “Submit.”

The screenshot shows the Novell Identity Manager interface. The main content area is titled "Make a Request" and contains the following information:

- Resource: Request SharePoint Home Member
- Recipient: Allison Blake
- Type of Request: Entitlements
- Description: Request SharePoint Home Member

Below this information is a "Form Detail" section with the following text:

Request SharePoint Home Member Access
SharePoint Home Membership is required to access this page
You may request access here
Press 'Submit' to make your request

At the bottom of the form, there is a "Reason for request:" field with a text input containing "ment provider" and two buttons: "Submit" and "Cancel".

7. Click Logout

The screenshot shows the Novell Identity Manager interface after a successful request submission. The main content area is titled "Make a Request" and contains the following information:

- Action: Submit Resource Request
- Request: Request SharePoint Home Member
- Recipient(s): Allison Blake
- Request Ids: 6964a2dc45241b9a430131a5bc3ec03

At the top of the main content area, there is a confirmation message: "Submission was successful. Your request has been submitted. To track the status of requests, view the My Requests page."

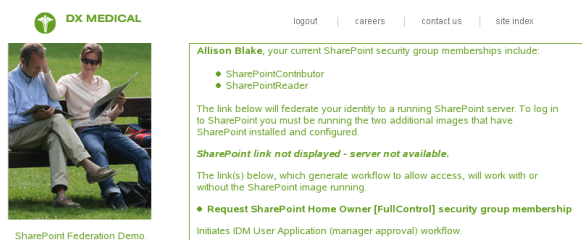
8. Close the browser

- ✓ The User Application has been configured to handle single sign out

The screenshot shows the Novell Access Manager interface with a "Session Logout" message. The message text is: "Your session has been logged out. It is recommended that you close your browser to complete the termination of this session."

9. Repeat steps 1 – 3

- ✓ Be prepared to discuss the additional role assignment the user will have.



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Allison Blake, your current SharePoint security group memberships include:

- SharePointContributor
- SharePointReader

The link below will federate your identity to a running SharePoint server. To log in to SharePoint you must be running the two additional images that have SharePoint installed and configured.

SharePoint link not displayed - server not available.

The link(s) below, which generate workflow to allow access, will work with or without the SharePoint image running.

- Request SharePoint Home Owner [FullControl] security group membership
Initiates IDM User Application (manager approval) workflow.

SharePoint Federation Demo

Use Case 2 – Requesting the SharePoint Owner Role

Requesting the SharePoint Owner role is identical to requesting the SharePoint Contributor role with the exception that the request must be approved by the requestor's manager. The requestor's manager can be identified using the OrgChart portlet in the user application.

Notes / Issues

Where next?

- Visit our documentation site at <http://www.novell.com/partners/demosystems> and navigate to the demo you are preparing
- Watch the Tutorial for your demo.
- Watch the Sample Demo if one is provided.
- In case of any issues please post your query to the support forum at <http://forums.novell.com/novell-product-support-forums/utopia/>