

# ZENworks 2017

## ZENworks Configuration Management - Best Practices Guide

December 2016

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# About This Guide

Welcome to the ZENworks Best Practices Guide. In this guide you learn the best practices for deploying and managing the core ZENworks infrastructure and the ZENworks Configuration Management product. To help you better understand what each of the administrators in your organization must consider, this document is broken up by administrator roles so that the person in your organization who is responsible for that role can read only that section. If you are in a small organization and responsible for all the roles, please review all sections of this document to ensure an efficient and stable deployment of ZENworks in your environment.

## **Audience**

This guide is intended for any of the administrators responsible for maintaining a part of the ZENworks infrastructure, or those who manage the network, security, or database aspects in today's complex environments.

## **Feedback**

We want to hear your comments and suggestions about this manual and the other documentation included with this product. Please use the User Comments feature at the bottom of each page of the online documentation.

## **Additional Documentation**

ZENworks Configuration Management is supported by other documentation (in both PDF and HTML formats) that you can use to learn about and implement the product. For additional documentation, see the [ZENworks documentation web site \(http://www.novell.com/documentation/zenworks2017/\)](http://www.novell.com/documentation/zenworks2017/).



# 1 ZENworks Best Practices Overview

The purpose of this Best Practices Guide is to provide information about what you need to consider (including potential issues) when designing a ZENworks Configuration Management solution, and deploying it across small and large scale enterprises. This guide is not meant to replace the other online ZENworks resources that Micro Focus provides, but to supplement that material so that you have a better understanding of certain topics related to design and requirements.

ZENworks Configuration Management is also supported by other documentation (in PDF and HTML) formats that enable you to understand and implement the product. For additional documentation, see the ZENworks Configuration Management [documentation \(http://www.novell.com/documentation/zenworks2017/\)](http://www.novell.com/documentation/zenworks2017/).

The following sections provide more information:

- ◆ “The Goal: Total Management, Zero Effort” on page 11
- ◆ “The Management Paradigm” on page 12
- ◆ “The Solution: Novell ZENworks” on page 14
- ◆ “About the Structure of this Guide” on page 15

## The Goal: Total Management, Zero Effort

Over the last decade, ZENworks has provided the gold standard for centralized configuration and management of network endpoints in today’s complex and heterogeneous corporate networks. ZENworks Configuration Management is a key implementation of ZENworks technology, enabling policy-based automation of software and patch deployment, asset tracking, endpoint security, OS (operating system) migration, and many other routine tasks.

With ZENworks Configuration Management, the IT staff can synchronize the Windows desktop environment with their organization’s business policies, while saving IT time, budget, and resources for strategic projects. All of this focuses on the goal to provide total network management while bringing the associated management effort as close to zero as possible. Introduced in the last quarter of 2007, ZENworks 10 Configuration Management moved towards that goal by using a completely redesigned architecture to greatly simplify, consolidate, and integrate policy-based management of Windows network endpoints, including systems running Windows 7.

ZENworks offers the following:

- ◆ Provides a single modular architecture, platform, and agent for all ZENworks products.
- ◆ Provides a unified, web-based administration console.
- ◆ Includes built-in audit capabilities for the entire zone.
- ◆ Allows bundles and policies to be shared between zones.
- ◆ Uses only standards-based protocols.
- ◆ Reduces the overall wire traffic.
- ◆ Allows full manageability over the Internet.

- ◆ Simplifies and speeds installation, deployment, and updates.
- ◆ Scales to support a maximum limit of 100,000 devices in a single Management Zone, with the appropriate database in place.

## The Management Paradigm

All design features of the ZENworks Configuration Management architecture flow from the basic Novell philosophy of the Open Enterprise: a simple, secure, productive, and integrated IT environment across mixed systems. ZENworks Configuration Management empowers IT staff to manage systems to support real users, with all their various security, location, device, and other needs, while keeping simple, centralized control over the entire end-user environment. It also supports the idea that IT staff should be empowered to manage systems according to the paradigm that best reflects the organization's business policies and the IT staff's preferred working style.

ZENworks Configuration Management provides the flexibility to manage systems tactically (on a device-by-device basis) or strategically, using any combination of the following four distinct management paradigms:

- ◆ [“Management By Exception” on page 12](#)
- ◆ [“User-Centric Management” on page 13](#)
- ◆ [“Device-Centric Management” on page 13](#)
- ◆ [“Location Awareness Management” on page 14](#)

## Management By Exception

Two of the most important considerations when evaluating any configuration management solution are how well the administration design scales and what burdens it places on the IT staff as they update the solution to accommodate changing business policies. Novell is a pioneer of “management by exception,” and ZENworks Configuration Management continues to offer this powerful method of continuously adapting, with minimal IT effort.

Management by exception is a complement to policy-driven management. It allows the general rules of configuration management to be at a high level across user or device groups, while permitting exceptions at a more granular level to accommodate more specialized needs.

For example, normal business policies might allow employees to remotely access the corporate network. However, applying this policy across the board to all desktops, including devices in the finance and legal departments, could expose the organization to regulatory penalties and corporate spies. Exception-based management allows IT staff to create and automatically enforce general access policies, as well as more restrictive policies that are enforced on top of the general policies, to protect devices and users that require a higher degree of security. In this case, the exception policy restricts access to normal business hours, on-site, and by authorized users. Exception-based management allows complete management flexibility in accordance with business policies, without requiring IT staff to manage separate policy silos for each type of user and machine.

## User-Centric Management

User-centric management, which leverages user identities, group roles, and business policies, is the gold standard for automation, security, and IT control. User-centric management has always been a Novell specialty. Although the underlying architecture has been dramatically enhanced in ZENworks Configuration Management, the full power of user-based management has been retained.

True user-centric configuration management separates users from the specific devices they use, and treats the users as the company's most valuable asset to be managed. Devices serve their proper role as tools. Allowing users, rather than devices, to be managed as a first-class configured entity means that policies, applications, and other configuration details can follow users from device to device. User-based management also ties IT policies directly to business policies, which increases responsiveness to the changing business conditions. User-centric management also leverages identity stores and business systems across the enterprise to eliminate errors, increase security, standardize workflows, document regulatory compliance, and support effective decision making.

User-centric management can be defined as strategic, while device-based management is tactical. In ZENworks Configuration Management, both can be mixed and matched according to business and IT requirements, by using management by exception. For example, a general policy can be applied to a specific device and then overridden, depending on the identity information for the user who is currently logged on. Or, a general policy based on user identities and roles can be overridden, depending on the device being used and its context, such as a mobile device attempting to access the network from beyond the firewall.

## Device-Centric Management

Many organizations base their configuration management practices on the devices being managed. In fact, this is the default method used by most of the configuration management products in the market today. Without user-based and exception-based policy management, products that target specific device configurations treat actual business policies and user needs as an afterthought, essentially equating a specific user with a specific device. Applications, policies, and other configuration information are associated to a managed device or set of managed devices. This approach tends to force users into rigid roles instead of supporting users as dynamic participants in evolving business processes. For that reason, Novell has not focused on device-centric management in the past.

However, the new ZENworks Configuration Management architecture adds device-centric management as a tool that can be used, in addition to the other management styles, to fill specialized needs. For example, manufacturing-floor devices, public kiosks, and call centers where multiple users work different shifts and share a single device are all instances where device-centric management might be more appropriate than user-based management. Additionally, companies that normally rely on user-centric management might need the ability to quickly set up a device for one-time use. For example, a customer might need to configure a device to auto-run a presentation in a conference center without having to bother about creating a new user for this one instance. With the new ZENworks Configuration Management architecture, customers now have the option of using device-based management whenever it suits their specific needs.

Because device-centric management is the most familiar method for most IT professionals, and because it is the fastest way to configure a device in a short term, before setting up long-term user-based policies, device-centric management is the default management model after installing ZENworks Configuration Management.

## Location Awareness Management

ZENworks introduces the concept of locations to Endpoint Management to further enhance the flexibility and power of managing endpoints. Locations can use the concept of Closest Server Rules (first introduced in ZENworks 10 Configuration Management) to allow the administrator to define in detail all locations that contain managed devices.

Locations can be defined using very specific criteria such as DNS server, gateway, and subnet. After a location and its network environments have been defined, ZENworks policies and bundles can be applied to allow ZENworks to automatically adjust the configuration and security posture of the device.

Location awareness originates from Novell's Endpoint Security Management product, which is now integrated into the common ZENworks architecture. The ability to utilize locations is another example of the benefits of an integrated architecture for all Endpoint Management products.

## The Solution: Novell ZENworks

ZENworks Configuration Management is based on a web-services architecture designed to provide a secure, highly usable, open environment for managing all your Windows devices. ZENworks Configuration Management provides you with a single, modular architecture that maximizes flexibility and scalability, simplifies and speeds management throughout the device life cycle, minimizes processing demands on managed clients, reduces bandwidth consumption for management processes, and uses standards-based protocols to seamlessly integrate with your choice of user directories and object databases.

ZENworks Configuration Management lets you manage systems based on user identities, roles, groups, and locations, so IT can work seamlessly with the company's business organization and policies. ZENworks Configuration Management gives you a secure, web-based console for unified control over all management tasks, from virtually anywhere.

ZENworks is the only Endpoint Management tool in the market that provides management based on the following three key criteria:

- ♦ **What device are you on?** The device chosen by the user to access resources.
- ♦ **Who are you?** The end user's identity in the corporate directory.
- ♦ **Where you are?** The end user's physical location.

Combining these three criteria, ZENworks can automatically invoke different security and configuration postures as the user changes devices, locations, and roles within the enterprise. For example, when a user travels to a remote office, ZENworks can automatically and transparently enforce different printer policies, provide group policies to configure the device, offer an alternative method to access an application (such as thin version), and define security details (such as the applications that can run, the firewall settings, and what removable storage can be used by the device). No other Endpoint Management tool can come close to offering this level of flexibility. For more information on Locations, refer to ["Creating and Managing Locations"](#).

If your organization is undertaking an Information Technology Infrastructure Library (ITIL) initiative, ZENworks Configuration Management is the right choice for you. It has been built as a modular set of components that uses industry standards to build a product and set of solutions that completely align with ITIL best practices and disciplines.

# About the Structure of this Guide

The purpose of this guide is to serve as a one-stop location for all best practices related to Novell ZENworks Configuration Management. This guide has been structured based on user roles to enable you to easily locate information. The roles include:

- ♦ [ZENworks Administrator](#)
- ♦ [Network Administrator](#)
- ♦ [Security Administrator](#)
- ♦ [Database Administrator](#)

We recommend that you review all the information in the roles that are pertinent to you and have other users review those that are not, and then meet together to ensure a proper and efficient deployment of ZENworks.





# ZENworks Administrator

This section focuses on what the administrator, who is responsible for maintaining the ZENworks Primary Servers, ZENworks Satellite Servers, and ZENworks Agents, needs to consider while planning, designing, implementing and operating ZENworks. This section highlights all the important aspects that you need to know to ensure a stable and robust deployment of ZENworks in your environment.

- ◆ [Chapter 2, “Pre-Design and Planning,” on page 19](#)
- ◆ [Chapter 3, “Design,” on page 27](#)
- ◆ [Chapter 4, “Monitoring and Tuning,” on page 75](#)
- ◆ [Chapter 5, “Advanced Concepts,” on page 97](#)



# 2 Pre-Design and Planning

A firm understanding of the organization's business and technical requirements and the existing infrastructure components that will take part in the Novell ZENworks system is the first step in developing a solid design that meets the immediate and future needs of the organization.

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**IMPORTANT:** Throughout this document, we refer to the need for proper documentation of the ZENworks system as it is of utmost importance. Documentation is a complete and accurate reference to the system you have designed and built, but most importantly, it is a reference for the future. As individuals transition in and out of the IT organization, the design documents become a reference as new employees learn the infrastructure they support, including techniques, policies, and design decisions. This documentation is also a good reference for others within the organization who might not be involved in the day-to-day management of the ZENworks environment, but are involved in the management of other projects that might have an impact on the ZENworks environment, including dependencies.

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The following activities should be performed during the pre-design phase of implementing ZENworks:

- ◆ [“Performing a Business Assessment” on page 19](#)
- ◆ [“Performing a Technical Assessment” on page 20](#)
- ◆ [“Gather Other Important Information” on page 21](#)
- ◆ [“Develop a High-Level Design” on page 22](#)
- ◆ [“Develop Documentation” on page 22](#)
- ◆ [“Outputs from Pre-Design Activities and Workshops” on page 22](#)
- ◆ [“Critical Information Required for the System Design” on page 23](#)
- ◆ [“Decisions from the System Design” on page 23](#)

## Performing a Business Assessment

You first need a detailed business assessment. If you do not have a solid understanding of what the overall business (or individual business units) needs or desires, you cannot design a solution to meet the business needs.

Systems management software affects the entire business, so the various departments should provide inputs and influence what the system should look like. This does not mean that departments outside of IT need to understand the technical complexities of the infrastructure and how it is designed; they simply need to provide business requirements to the IT organization so that their needs are met.

The best way to handle this is through a set of informal workshops, which include a high-level introduction to the technology, what it does, how the departments and end users benefit, and possibly a short demonstration of the product. The three main reasons you hold these workshops are to inform departments of what you are doing, get their buy-in, and get their feedback in the form of technical requirements. The meetings should sufficiently inform department members so they begin to give you feedback as to how they will leverage the system.

The following list provides pointers on how to perform the business assessment. You might think of more ideas; use your imagination and tailor your business assessment according to your organization's unique landscape.

- ◆ Hold informal workshops and invite leaders from each department.
- ◆ Survey departmental leaders and find out what they need in order to become more effective in their roles. Find out how their staff can become more effective, given the software that you are deploying. Getting departmental leaders to answer a written survey can be very effective and can give you details that can be used when building both the high-level and the detailed designs.
- ◆ Ensure that you completely understand how the organization is dispersed and which departments of the organization are represented at each of its physical locations.
- ◆ Ensure that you understand the monthly cycles for each of the departments in the organization. This will assist you with determining peak times when the organization cannot afford to be impacted by downtime.
- ◆ Determine whether the organization is going through an ITIL (IT Infrastructure Library) initiative. This has a direct impact on the solution you design and the services you provide. If there is an initiative underway, you need to be involved in it and be completely informed. You want to avoid making design changes mid-project because of the output from another project.

## Performing a Technical Assessment

Your next need is for a technical assessment to review what you already have, identify what you need, and document your requirements.

It is important to note that the technical assessment should be performed at the same time as the business assessment. The two assessments should take no longer than a week to perform, depending on the size and complexity of the organization and its infrastructure.

You need to have a good understanding of the existing infrastructure well before you introduce ZENworks into the environment. In order to do this, you should hold a set of workshops or meetings to obtain the information you need.

The two main outputs from a technical assessment are documentation of your findings and a set of tasks that you need to perform. Information that should be gathered include the following:

- ◆ Which operating systems must be supported?
- ◆ Will the current servers support the ZENworks services?
- ◆ Which database is required and how will this be set up and configured? For more information about database considerations, see [Part II, "Database Administrator," on page 101](#).
- ◆ How many users must be supported by the proposed solution?
- ◆ Will there be support for roaming users?
- ◆ How many offices and sites must the solution support and how many users are at each location?
- ◆ Where are the data centers located?
- ◆ What is the network architecture? Gather details about information such as link speeds.
- ◆ Will the existing servers be leveraged to support the ZENworks infrastructure? If so, you should gather the following software and hardware information:
  - ◆ Service pack levels (and whether they meet the minimum requirements for ZENworks Configuration Management as listed in the Primary Server Requirements section of the [ZENworks Server Installation Guide](#)).
  - ◆ Other software, for example, .NET.

- ♦ CPU and memory requirements (and whether they meet the minimum requirements for ZENworks).
- ♦ IP addressing for all servers and other devices that will be part of the ZENworks infrastructure.
- ♦ Previous versions of ZENworks that might already be hosted.
- ♦ What is the DNS infrastructure?
- ♦ What is the DHCP infrastructure?
- ♦ How should the IP subnet design be handled?
- ♦ Which network access methods (VPN, Access Manager, and so forth) must be supported?
- ♦ Which network infrastructure components and design (DMZ, NAT, and so forth) must be supported?
- ♦ What is the directory services design? Which directory services are being utilized (eDirectory, Microsoft Active Directory, and so forth.) and for what purpose (application support, LDAP, and so forth.)?

## Gather Other Important Information

You should also be familiar with other services that are running on the network and that rely on the infrastructure. You should prioritize these services to better understand bandwidth utilization and service levels that have been assigned to specific functions. If you are implementing ITIL best practices, you should know about all disciplines that are currently being leveraged.

You should collect information about the following:

- ♦ Which Service Desk software is currently used and how does the deployment of ZENworks fit within this framework?
- ♦ Does your organization have a formal Service Level Agreement (SLA) process in place? If yes, what is it and can you access the documentation that explains it?
- ♦ What are your organization's Disaster Recovery and Service Continuity plans? How does this impact the ZENworks design?
- ♦ How does your organization plan for availability of services and resources? Are you fully aware of availability requirements?
- ♦ Does your organization leverage a Configuration Management Database (CMDB)? If so, which CMDB? Does your organization have plans to include information that is stored in the ZENworks database in their CMDB?
- ♦ Does your organization have a formal method to keep track of changes to applications that are published to the end-user communities?
- ♦ Does your organization have a Definitive Software Library (DSL) and Definitive Hardware Library (DHL)?
- ♦ Is your organization using another framework product in its infrastructure, such as IBM Tivoli, CA Unicenter, or HP OpenView?
- ♦ Does your organization leverage other products, such as SAP?
- ♦ What other major projects are currently taking place in your organization?

## Develop a High-Level Design

After you gather the data that is required to build the design of the infrastructure, you can develop a high-level design. It is important at this point to understand what the infrastructure is going to look like, so documenting your high-level thoughts and plans is critical to the success of the project.

Developing a high-level design consists of building two main outputs:

- ◆ **Assessment Document:** A high-level design document that outlines the general placement of services across the company's infrastructure. This document does not need to identify servers to be utilized or deployed to host the specific ZENworks services. The document should simply outline the services themselves and where they will reside across the network. Your high-level design should include the following information:
  - ◆ Number of ZENworks Management Zones needed
  - ◆ Interconnection for ZENworks Management Zones
  - ◆ Number and placement of Primary Servers
  - ◆ Number and placement of Satellite Servers
  - ◆ Placement of the Database Server
  - ◆ Services that run at each location based on the requirements gathered during the business assessment.
  - ◆ Configuration of network services
  - ◆ Utilization of network infrastructure such as L4 switches to front the Primary Servers if required
  - ◆ Remote access capabilities through the demilitarized zone (DMZ) or Join Proxy.
- ◆ **High-level Graphic Design Diagram:** As a supplement to the assessment document, you should also develop a graphical representation of the infrastructure. This diagram should reflect exactly what you have described in the document. It should be at a high level so that everyone can see what the infrastructure is going to look like after the ZENworks Configuration Management deployment is complete.

For detailed information about the design process, see [Chapter 3, “Design,” on page 27](#).

## Develop Documentation

It is important to develop your documentation and then discuss it with all parties that have an interest in the success of the project. Discussing the findings and recommendations in detail is important to the success of this phase of the project and the success of the more detailed design phase.

After you have conducted meetings to discuss the findings and recommendations, there will be items in the high-level design that must be modified or changed. Ensure that you capture the changes and include them in the documents that you created during this phase. This ensures that you have accurate information throughout the life cycle of the project. The information in these documents will be leveraged during the design phase, so it needs to be complete and accurate.

## Outputs from Pre-Design Activities and Workshops

As mentioned in [“Develop a High-Level Design” on page 22](#), there are two main outputs (or deliverables) from your pre-design activities:

**Assessment Document:** This document highlights the findings from the business and technical assessments that you perform. It is the foundation for performing your design activities and needs to be kept up to date. This document includes the following information:

- ◆ Requirements gathered during meetings and workshops with department leaders and others inside the organization that will influence the services that ZENworks Configuration Management will deliver.
- ◆ A detailed summary of your technical findings and what needs to change in order to support ZENworks Configuration Management in the infrastructure. Suggestions should include best practices and detailed recommendations to resolve any known issues.
- ◆ High-level design information, including general placement of services and other infrastructure components.

**High-level Graphical Design Diagram:** This diagram is used to visually understand what the infrastructure will look like after the deployment is complete. This is a foundational document and it should be further refined during the design phase of your project.

## Critical Information Required for the System Design

After you have created your high-level design, you need to gather additional information to help you design your specific implementation. Introducing Novell ZENworks into an environment involves effort, considerations, and input from multiple sources. These inputs are discussed in detail through the rest of this document.

## Decisions from the System Design

The following decisions should be made before installing the first ZENworks Primary Server:

- ◆ [“Required Functionality” on page 23](#)
- ◆ [“Certificate Authority” on page 23](#)
- ◆ [“Management Structure” on page 24](#)
- ◆ [“Content Store” on page 24](#)
- ◆ [“Staging and Grouping” on page 25](#)

## Required Functionality

Only the functionality that is required by your organization should be enabled. Start with a simple approach, harden the implementation, and then expand it in the future. For example, if Patch Management and User Sources are not required for current requirements, do not enable or install them.

## Certificate Authority

ZENworks Configuration Management provides the choice of using an external Certificate Authority (CA) or an internal ZENworks CA. If you choose an internal ZENworks CA, it is created during the installation of the first ZENworks Primary Server and is used throughout the life of that ZENworks Management Zone. The current lifespan of the internal certificate is 10 years.

See the [ZENworks Server Installation Guide](#) for further details on the Certificate Authority. It is a good practice to backup the CA and ensure that the backup is stored in a safe place.

For more information on the pros and cons of Internal versus External certificates, see [Chapter 14, "Design,"](#) on page 175.

## Management Structure

With ZENworks 7 or earlier, the technology was tied closely to eDirectory. In traditional NetWare or eDirectory environments, ZENworks infrastructure is structured according to the design of eDirectory and was therefore based on geography. However, geography is no longer a requirement for the structure of folders in the Management Zone. Because devices can connect to any Primary Server, and all Primary Servers should be linked over fast links, the structure of management can be based on other criteria.

You might want to base the folder structures for devices on business functions, such as Human Resources, Finance, Sales, and so forth.

Basing the device folder structure on geography is still possible. You might want to implement policies and applications site-by-site, room-by-room, and so forth.

The choice of a folder structure should also take into account the potential use of dynamic groups. Dynamic groups are groups whose members are automatically decided based on rules. In some environments, departments have a pool of devices for their users, so the standard tools remain static over its life. However, the location of the device can change frequently based on mobility of the user. In this scenario, the departmental structure of the business can be created by using folders, because the folders are fairly static and the geographical locations can be modelled using dynamic groups. This allows for easy definition of standard tool sets and configurations for common-interest groups, but still allows for updates to be rolled out on a location-by-location basis.

## Content Store

Historic ZENworks implementations require file repositories to store application content. Users and devices access this content via mapped network drives or directly via UNC paths defined in the application object. Although this fits well with a traditional file and print model, it has the following drawbacks:

- ♦ **Synchronization:** If an application is to be made available to all users, the source content must be copied to all servers. This requires additional products and processes to be introduced to manage the location of content, such as the Tiered Electronic Distribution component of ZENworks Server Management.
- ♦ **Rights:** When files are stored in a traditional file and print model, the rights to these locations must be managed carefully. If you roam between sites, you might need access to all application repositories to ensure that applications can be installed and verified at any location. In a traditional model, if you have the read access to an application store, you have the ability to manually install any application that resides there, provided you know where to look.

With ZENworks Configuration Management, bundles can be created to install applications from mapped network drives and UNC paths as before. If you use mapped drives and UNC paths, file synchronization and the rights to those files must be managed outside of ZENworks Configuration Management.

ZENworks Configuration Management also allows for application content to be injected into the ZENworks Content Repository. By default, the Content Repository is synchronized between all Primary Servers and is downloaded by devices using HTTP, although CIFS is also supported. You can, however, specify which of the Primary Servers host content (at least one Primary Server must host the content). You can do the same to specify which Satellite Server to replicate the content to. You can do the same in order to specify to which Satellite Server you need to replicate content.



Using the ZENworks Content Repository has the following advantages:

- ♦ **Synchronization:** Content is automatically synchronized to other Primary Servers and the defined Satellite devices. This allows devices to download content from the most appropriate location. The synchronization schedule and bandwidth consumption can be tightly controlled to avoid negative impacts on your organization's network. ZENworks 11.2.3a and higher allow content to be distributed through the normal closest servers hierarchy.
- ♦ **Rights:** Rights to files do not need to be managed. Only devices and users who are assigned to the content via relationships to Bundles and Policies in ZENworks Configuration Management have access to that content. If a user accesses a ZENworks Content Repository, the content files are encrypted and cannot be used.
- ♦ **Content is firewall and location friendly:** Files are securely delivered in an encrypted fashion via HTTP protocol. This means that there is no need for the user to have the correct drive mapping with the necessary rights. If the user has been assigned the content, it is downloaded via HTTP from the most suitable location.

Downsides to using the Content Repository include the following:

- ♦ **Disk Space:** Additional disk space is required. Many customers have extremely large application repositories distributed over many servers. These repositories must be re-created in ZENworks Configuration Management. If a customer has a 100 GB application repository, ZENworks Configuration Management requires at least 100 GB on each Primary Server with a content role to store applications, in addition to the space needed for other content, such as patches and system updates.
- ♦ **MSI applications cannot be easily changed:** After an MSI application is uploaded to the Content Repository, it cannot be changed. To make changes, the original MSI must be updated and then re-injected back into the Content Repository. In this scenario, a master store of all applications must reside outside ZENworks Configuration Management to allow for edits.

## Staging and Grouping

Grouping devices is very important in ZENworks because it allows applications, policies, and system updates to be deployed in a staged manner.

In ZENworks, if a change is made to an application or a policy, everyone receives the change. Controlling the introduction of change is vitally important in maintaining a secure and stable environment.

We recommend that you identify the following groups in your environment:

- ♦ **Test Devices:** Identify test devices that are the first to receive updates. Ensure that build versions are represented for each operating system in the field.
- ♦ **IT Department:** Identify IT staff that are typically the first users to receive live updates and applications.
- ♦ **Early Adopters:** Identify early adopters who will test the deployment in each business unit and geographical location.
- ♦ **Home Users/VPN Users:** Identify home workers or users who use a VPN so they can help test deployment via DMZ and VPN connections.
- ♦ **VIP Users:** Identify important users whose devices require special focus and attention. You might want to transition executive laptops and workstations at the end of deployment.
- ♦ **General Populate:** Create logical groups for the rest of the managed devices, based on business function or geography.

Creating these groups or folders is an important factor in releasing new configurations, applications, and updates in a controlled manner to the managed environment.

In situations where an application or policy is already live in an environment, grouping does not help in executing a change on this object in a controlled manner. After the bundle or policy has been changed, all users and devices with an association or inheritance receive the change automatically on the next refresh. To provide control in this scenario, ZENworks introduced change and release management capabilities through the concept of sandboxing for all policies and bundle types in ZENworks. This feature of ZENworks can be leveraged after you have identified and designated specific devices to be “test devices”.

Sandboxing enables devices and users to be marked as test devices or users, and when a change is made to a bundle or policy, only the test devices or users will receive the change. This allows selected devices and users in different locations and departments to test and ensure the quality of the change before it is released to the rest of the environment.

# 3 Design

In order to ensure that your ZENworks implementation is sound, efficient and robust, you need to ensure that you have properly designed it for the needs discovered in your pre-design work. You must also have a good understanding of the decisions that need to be made and the factors that need to be considered when making those decisions.

The following sections deal with decisions and activities that must be managed by a system architect, or someone with the abilities to make critical decisions for the design and implementation of the ZENworks Configuration Management system across the organization.

- ◆ [“Infrastructure Structure and Placement” on page 27](#)
- ◆ [“Single Zone or Multiple Zones” on page 34](#)
- ◆ [“Licensing ZENworks Products” on page 35](#)
- ◆ [“Discovery and Deployment Strategies” on page 36](#)
- ◆ [“Remote Management” on page 41](#)
- ◆ [“Inventory” on page 43](#)
- ◆ [“Policy Management” on page 47](#)
- ◆ [“Application Management” on page 49](#)
- ◆ [“Linux Package Management” on page 51](#)
- ◆ [“Content Management” on page 55](#)
- ◆ [“Imaging” on page 63](#)
- ◆ [“Other ZENworks Settings Recommendations” on page 65](#)
- ◆ [“System Update” on page 71](#)
- ◆ [“Lab Testing and Validation” on page 73](#)
- ◆ [“Documentation” on page 74](#)

## Infrastructure Structure and Placement

In order to calculate what infrastructure is required and where it should be located, you need to plan for the scalability of ZENworks.

Based on the connection information, the number of ZENworks Primary Servers and Satellite devices needed to support thousands of devices can be calculated. The important things to consider when designing your ZENworks infrastructure include the following:

- ◆ [“Primary Servers” on page 28](#)
- ◆ [“Satellite Servers” on page 30](#)
- ◆ [“Database” on page 34](#)

## Primary Servers

Each Primary Server must be connected to all other Primary Server, the database, and the user source by LAN speed or close links. Placing Primary Servers behind strong links allows for content synchronization, credential verification from the user source, and access to the ZENworks Database Server to occur quickly and efficiently. Performance suffers, including response times when you use ZENworks Control Center (ZCC) to perform administrative tasks, if there are any barriers or slow links between Primary Servers and the Database Server.

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**IMPORTANT:** The Primary Server and the Database server **MUST** be connected by a low-latency, 10 Mbp/s or higher connection to ensure proper operation. Novell does not support anything slower than this and recommends a 1 Gbps connection between the Database and its attached Primary Servers.

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## Scalability of Primary Servers

The following scale assumptions can be made when building the design of the infrastructure. These actual scale assumptions might be different based on the services you are providing and how you break up the services across multiple servers.

**ZENworks Primary Server:** A single ZENworks Primary Server can provide all ZENworks services (content, collection, authentication, and configuration) for as many as 10,000 devices in a ZENworks Management Zone. For planning, Novell recommends the following:

- ♦ A Primary Server for the first 5,000 devices
- ♦ Additional Primary Servers for more than 5,000 devices at a rate of 10,000 per Primary Server

Thus, an organization with 15,000 devices would require a minimum of two Primary Servers.

This is general guidance. Depending on how Primary Servers are used, and based on the hardware specifications in your environment, you might see variations in the number of devices that a Primary Server can support. For additional details on how these figures can change, and what you need to consider to ensure that you are scaling to meet the needs of the organization by building a proper design, and tuning your Primary Servers to perform at an optimal level, see [“Scaling Primary Servers in the Real World” on page 29](#).

Understanding the scalability of the individual components that make up the ZENworks infrastructure is very important. You need to understand the limitations and where you can expect to see performance degradation to ensure that you build an infrastructure that can perform well, regardless of the load that your end-user community places on it.

The first area that you need to consider is the scalability of the Primary Server. It is important to design your Primary Server placement based on the information that you collected during your assessment phase and what you anticipate your overall design will require. You should design your infrastructure so that there are always Primary Servers available to service devices and the administrators that are managing the system.

## Factors Influencing Scalability

The main physical factors that govern the scalability of the Primary Servers are as follows:

- ♦ **CPU:** The number of processors/cores and the speed will have an impact on the number of operations that a CPU can handle simultaneously.

- ♦ **RAM:** Majority of the operations are performed by zenserver and zenloader. Each of these services can consume the appropriate amount of RAM, based on how you have tuned the server.
- ♦ **Disk I/O:** Disk I/O is used when serving content for applications and updates.
- ♦ **Network I/O:** Network I/O can become a bottleneck when a device is serving a large number of content requests or clients. If you face this issue, consider using NIC teaming to improve network I/O.

The minimum hardware recommendations are listed in the “Primary Server Requirements” section in the [“ZENworks Server Installation Guide”](#). If you can provide hardware that exceeds these recommendations, your system will perform better. Additional processing power and faster drives can make the systems more responsive. For example:

- ♦ Using a quad core processor, which is almost a minimum standard these days.
- ♦ Using 8 GB RAM (recommended)
- ♦ Allocating as much disk space as you can (such as RAID 5 with separate physical drives to separate content and ZENworks Configuration Management from the OS)

You also need to consider the following requirements:

- ♦ Device refresh frequency
- ♦ Number of Primary Servers being used to deliver content to the managed devices (software, policies, images, patches, inventory collection, and so forth)
- ♦ Number of administrators who have access to ZENworks Control Center
- ♦ Frequency of uploading content in the ZENworks Content Repository
- ♦ Number and frequency of reports run by administrators
- ♦ Whether the server (JVM/HTTP) is tuned to perform at an optimal level
- ♦ Amount of collection (inventory, messages, status, audit) getting uploaded from managed devices.
- ♦ Number of subscriptions being performed or provided.
- ♦ Number of users logging in to the devices or querying the server, almost simultaneously.

## Scaling Primary Servers in the Real World

Scalability is achieved through the proper placement of services, a well thought-out design, and the proper configuration of services within the ZENworks system itself.

For example, even though a Primary Server can manage 10,000 devices, you should never deploy only one Primary Server in a 10,000-device environment. In fact, the rules have changed a little for this type of scenario. For this situation, we recommend the following as a starting point:

- ♦ Two Primary Servers to manage the load and build a system that is fault tolerant
- ♦ A dedicated Database Server using Oracle or Microsoft SQL Server

This system should be further enhanced by considering the following:

- ♦ Using a ZENworks Server Group or an L4 switch to manage fault tolerance and load balancing.
- ♦ Using DNS and aliases for managing the load placed on Primary Servers during deployment and registration.

- ◆ Using Closest Server Rules in ZENworks locations or network environments to designate certain servers for specific functions (for example, content and collection), and to exclude servers from specific functions or all functions. If a Primary Server is not listed in the Closest Server Rule of a location for a particular role, then devices do not attempt to connect to it for that feature.
- ◆ Using a dedicated Primary Server or Satellite Server for imaging.
- ◆ Using a dedicated Primary Server for ZENworks Control Center. This is done mainly to control where the administrators upload content to ensure that the load is dedicated to a single Primary Server.
- ◆ Using Satellite devices for the distribution of content.

Primary Servers are the heart of your ZENworks environment. You want to protect these systems from major disruption. Primary Servers can be used for distribution of content, but this needs to be factored into your design.

Some of the major factors that you need to consider with ZENworks and Primary Servers are as follows:

- ◆ Each Primary Server can handle many concurrent connections based on the amount of RAM installed. For more information about tuning a Primary Server, see [“Tuning the ZENworks Primary Servers” on page 75](#).
- ◆ Each Primary Server can manage up to 10,000 devices that are registered with the ZENworks Management Zone.
- ◆ A ZENworks Management Zone can scale to 40,000 devices when using either Microsoft SQL Server Standard or Enterprise, or Oracle. A ZENworks Management Zone can scale up to 100,000 devices when using Oracle Enterprise (with partitioning). For information about partitioning, see [Oracle Enterprise with Partitioning](#).

We also recommend that Primary Servers and the Database Server be on the same network, in the same data center. We do not recommend spanning WAN links with Primary Servers because replication of the Content Repository can cause utilization issues. Placement of services in a multi-site environment is done by utilizing the Satellite role, which is discussed in more detail in [“Scalability of Satellite Servers” on page 31](#).

## Satellite Servers

When you configure Satellite devices, consider the following:

- ◆ Currently, Satellite devices are primarily designed to reduce the load on the network, not to reduce the load on the Primary Servers, although they do this as well to a certain degree.
- ◆ Consider a scenario in which a Primary Server is located at Site1 and 10 managed devices are located at Site2. Site1 is connected to Site2 over a WAN or a slow link. The managed devices are on a LAN or a high-speed link. If you do not choose to configure a Satellite at Site2, then each managed device must traverse the network to get content from the Primary Server. If you choose to configure a Satellite Server at Site2, then only the Satellite traverses the network to get content from the Primary Server and all the managed devices get the content that is locally available at the Satellite. This example can be further expanded by introducing a Site 3 that talks to Site 2. You can configure a Satellite Server at Site 3 to talk to the Satellite Server at Site 2 in order to get content (and other information), rather than have to go all the way back to a Primary Server at Site 1.

In other words, use Satellite Servers to the fullest.

- ♦ Bandwidth calculations are based on ZENworks having access to a known percentage of the total bandwidth for a given link.
- ♦ Satellite devices should be located at remote sites in order to provide content local to devices on the local network.

## Scalability of Satellite Servers

Depending on the Satellite Server hardware you use, you can plan on servicing a different number of devices. For planning, consider the following:

- ♦ **Server-grade Satellite Servers:** A single ZENworks Satellite Server (dedicated server) can provide content services for as many as 1,000 concurrent devices.

This is not real-world. See [“Satellite Scaling in the Real World” on page 32](#) for additional details on how these figures can change and what you need to consider to ensure that you are scaling to meet the needs of the organization.

- ♦ **Workstation-grade Satellite Servers:** A single ZENworks Satellite (dedicated workstation) can provide content services for as many as 250 concurrent devices.

This is not real-world. See [“Satellite Scaling in the Real World” on page 32](#) for additional details on how these figures can change and what you need to consider to ensure that you are scaling to meet the needs of the organization.

The second area that you should carefully consider is the scalability of the Satellite Servers. Satellite Servers are primarily designed to reduce the load on the network, not to reduce the load on the Primary Servers. Satellite Servers help reduce redundant traffic, load, and utilization from the WAN. Even if devices are located at a remote site, they connect to the central site to check with the Primary Servers if there is any work to be done. The actual work should be performed with remote Satellite devices strategically placed to service work requests from managed devices

## Factors Influencing Satellite Server Scalability

The major factors influencing the scalability of Satellite devices include the following:

- ♦ Disk I/O and the requests that the Satellite device is concurrently managing
- ♦ Size of the subnets and their respective network speed
- ♦ Services that the Satellite device is performing (imaging, inventory collection, and distribution)
- ♦ Disk capacity (the Satellite device must have enough capacity to cope with the required content)
- ♦ Physical memory (RAM) installed on the Satellite device
- ♦ Number of managed devices that the Satellite device is managing
- ♦ Frequency of distributions and the number of concurrent connections
- ♦ Whether inventory collection or software distributions are randomized
- ♦ Whether an L4 switch fronts the Satellite devices at a particular location
- ♦ Whether Satellite device groups are used
- ♦ Class of hardware (server-class hardware performs better than workstation-class hardware)
- ♦ Class of operating system (a Satellite device running on a Windows server can handle more requests and workload than a Satellite device running on Windows XP or Windows)

Keeping these factors in mind, you should build your design to manage the known devices and estimated ongoing workload.

## Satellite Scaling in the Real World

Each organization is unique and has very different needs when it comes to managing devices at a remote site, but it is safe to assume that by performing the following tasks, you can achieve the level of scalability that you need:

For larger sites (more than 250 managed devices):

- ♦ Have a dedicated Satellite device for imaging purposes.
- ♦ Have a dedicated Satellite device for inventory collection if the collection frequency is high. In other words, if you are collecting daily, you want the server to be dedicated; if you are collecting monthly, you can collapse this service into another Satellite device on-site.
- ♦ Have a dedicated set of Satellite devices for software and patch distributions if the frequency of distributions is high. You want to randomize the distribution of software and avoid a massive number of devices hitting the Satellite device at the same time.
- ♦ Randomize the refreshes of managed devices at the site with Satellite devices.

For smaller sites (fewer than 250 devices):

- ♦ Have multiple Satellite devices that share the load and responsibility.
- ♦ Do not be significantly concerned about designating specific servers for specific functions.
- ♦ Randomize the refreshes of managed devices at the site with Satellite devices.

## Understanding Parent Primaries

Each ZENworks Satellite has to be tied to a defined parent Primary Server. This is done when you select a Primary Server in the Server Hierarchy snapshot and select **Add Satellite Server**. The Satellite's parent Primary Server is used as follows:

- ♦ For the Content role, the parent Primary Server acts as a safety net to make sure at least one Primary Server in the system has all the content its child Satellites might need. To enforce this, if you attempt to include a bundle or policy to a Satellite Server, the system automatically checks to ensure that it is also included on the parent Primary Server. If not, you will be prompted to add it to this server. Prior to ZENworks 11.2.3a, parent Primary Servers were the only servers that a Satellite Server would pull content from. However, in 11.2.3a you can now choose to have the Satellite Server use its closest server rules to retrieve content.
- ♦ For the Imaging role, the parent Primary Server acts as the configuration server for imaging requests. When a device PXE boots from its local imaging server, it is necessary for the Satellite Server to make configuration calls to some Primary Server. In ZENworks these calls are always directed to the parent Primary Server.
- ♦ For the Collection role, the parent Primary Server acts as the target for collection roll up. When a Satellite Server receives content and then rolls it up, it always rolls the content to the parent Primary Server.

The parent Primary Server has no impact on the Join Proxy or Authentication server roles.

## Satellite Server Roles

There are several different roles that servers in the ZENworks environment can perform. Primary Servers always have the capability to act in all roles, while Satellite Servers can perform only a limited set of roles. The following table lists the roles and indicates which devices can perform that role.



| <b>Role</b>    | <b>Description</b>   | <b>Types of Servers</b>   |
|----------------|--|---|
| Configuration  | This role is responsible for reading configuration metadata, such as bundle information and policies, from the ZENworks Database.  | Primary Servers   |
| Content        | This role is responsible for providing the actual file contents required to install bundles and updates, as well as apply policies. Content is automatically replicated to the Satellite Servers based on assignments. | Primary Servers<br>Satellite Servers  |
| Collection     | This role is responsible for collecting inventory data from clients and then rolling that data up to either a Primary Server or the Database.  | Primary Servers collect and store in the database.<br>Satellite Servers collect and forward to the parent Primary Server. |
| Authentication | This role performs an LDAP bind or Kerberos 5 request to authenticate the end user to the attached user source.  | Primary Servers<br>Satellite Servers  |
| Imaging        | This role provides Proxy DHCP, TFTP, and ZENworks Imaging services.  | Primary Servers<br>Satellite Servers (must be able to contact Primary Servers for work to do check)                       |
| Join Proxy     | This role is used to provide remote management behind a NAT. Both the managed device and the administrator's PC must be able to reach this device.   | Primary Servers<br>Satellite Servers  |

## **Authentication Satellite Best Practices**

As indicated in the table above, a majority of roles can be hosted by a Satellite device. The ZENworks Authentication role was previously restricted to ZENworks Primary Servers. However, the role has been available on Satellite devices from ZENworks 10 SP3 Configuration Management or later. Configuring the Authentication role on a Satellite device allows for additional connections to be made to an eDirectory or Active Directory user source through a device that is local to the devices at a given location. For example, a customer using eDirectory will most likely create partitions dedicated to the resources for a given site and store a replica of the partition on a local server.

If a remote site has a local Directory server with LDAP enabled, a Satellite device can be configured with the Authentication role so that the authentication process can occur locally on the LAN. The authentication process is as follows:

1. The user authenticates to eDirectory or Active Directory as part of the Windows logon process.

2. The credentials are intercepted and passed to a ZENworks server hosting the Authentication role.
3. The Authentication server searches for the user in the user source via LDAP(s). This information is used to determine the policies and bundles that should be applied for users, based on their location in the directory and their group memberships.

The process of configuring local Satellite authentication is as follows:

- 1 Define an additional connection to the User Source.
- 2 Assign the User Source Connection to the Satellite device.

For more information on how to configure Authentication Satellites, see [“Authentication Role”](#) in the *ZENworks Primary Server and Satellite Reference*.

## Database

As a part of your design, you will need to determine the database platform that you want to use and how to configure that database. In most cases, this will be dictated by two factors. First, whether there are existing database licenses and DBA skills in your organization and second, the number of devices you expect to manage with ZENworks. The high-level guidance for ZENworks administrators is as follows:

- ♦ If you have 1,000 or fewer devices, you can safely use any of the database options available, including Embedded Sybase ASA, External Sybase ASA, Microsoft SQL Server or Oracle.
- ♦ If you have 1,000-5,000 devices, you can safely use any of the external database options.
- ♦ If you have 5,000-40,000 devices, you can use Microsoft SQL Server or Oracle.
- ♦ If you have more than 40,000-100,000 devices, you need to use the Oracle Enterprise Edition (with partitioning). For information about partitioning, see [Oracle Enterprise with Partitioning](#).

For more information about database sizing and scaling see, [Part II, “Database Administrator,”](#) on [page 101](#).

## Single Zone or Multiple Zones

In most organizations, you will be able to implement a single ZENworks zone for the management of your production devices. A zone is a collection of Primary Servers, Satellite Servers, and a Database that is used to manage a set of devices. As long as you have 100,000 devices or less, there is no sizing limitation that would necessitate multiple zones. However, there are times when you might want to consider multiple zones for non-scaling reasons, such as the following:

- ♦ **Testing Zone:** The most common reason for a separate zone is to have a test zone. This is useful when you want to test a newer version of the product before an upgrade and to test how a new application might impact the system.
- ♦ **Geographic Reasons:** While Satellite Servers can generally be used to solve the challenges associated with a large distributed environment, if you have a situation where there is very limited bandwidth, where the configuration data that must come from the Primary Server is simply too much, you might want to consider separate zones.
- ♦ **Political Reasons:** In rare cases, ZENworks is used in a company that has very rigid boundaries between different parts of the organization. They want to ensure that all the data is secure and only available to their own administrators and the reporting group. While ZENworks provides role-based administration, full isolation might necessitate a separate zone.

In each of these cases, it should be noted that creating a separate zone is not without overhead. Each zone must have its own Primary Servers, Satellite Servers, and Database. Additionally, each zone uses a separate ZENworks Control Center instance, so it is not currently possible to manage across zones from a single ZENworks Control Center.

The latest version of ZENworks does, however, add the capability to replicate bundles and policies between zones. This can help to reduce the administrative overhead by allowing you to create a bundle or policy once and then have the system automatically replicate it. For more information about configuring zone sharing, see the [ZENworks Subscribe and Share Reference](#).

## Licensing ZENworks Products

ZENworks products are licensed individually if you are purchasing individual products, or as a suite if you are purchasing the Novell ZENworks Suite. To activate a product, go to ZENworks Control Center and enter the license key provided in the Novell Customer Center portal. After you have specified the license key, you see new pages added to ZENworks Control Center that are specific to that feature set.

The following screen shot shows the individual components that can be licensed:

| Licenses  |               |                 |
|---|---------------|-----------------|
| <b>Suite Licensing</b>                                      |               |                 |
| Product/Component Name                                      | License State |                 |
| <a href="#">ZENworks Suite</a>                              | Active        |                 |
| 1 - 1 of 1 <span style="float: right;">show 25 items</span> |               |                 |
| <b>Product Licensing</b>                                    |               |                 |
| Product/Component Name                                      | License State | Expiration Date |
| <a href="#">Asset Inventory for Unix/Linux</a>              | Active        |                 |
| <a href="#">ZENworks 11 Asset Management</a>                | Active        |                 |
| <a href="#">ZENworks 11 Endpoint Security Management</a>    | Active        |                 |
| <a href="#">ZENworks 11 Full Disk Encryption</a>            | Active        |                 |
| <a href="#">Asset Inventory for Windows/Mac</a>             | Active        |                 |
| <a href="#">ZENworks 11 Patch Management</a>                | Active        |                 |
| <a href="#">ZENworks 11 Configuration Management</a>        | Active        |                 |
| 1 - 7 of 7 <span style="float: right;">show 25 items</span> |               |                 |

After a product has been licensed, it is typically activated automatically. The exception to this is Full Disk Encryption and Endpoint Security Management, which must be manually enabled. After the product is activated, it automatically enables the agent-side components of that product for the entire zone. If you do not intend to use this product for the entire zone, or if you want to do a staged rollout of the capability, we recommend that you disable the components at the zone level, so that you can then enable them at the folder or device level as your rollout of that capability proceeds. The components can be enabled from the **Configuration > Device Management > ZENworks Agent** page in ZENworks Control Center, as shown below:

| Agent Features                          |   |  |                                |
|---|---|--|--------------------------------|
| Asset Management                        | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Policy Management                       | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Patch Management                        | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Remote Management                       | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| User Management                         | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Full Disk Encryption                    | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Image Management                        | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Endpoint Security Management            | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Bundle Management                       | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled                         | <input type="radio"/> Disabled |
| Choose the Reboot Behavior (if needed): |   |  |                                |
|   |   | <input checked="" type="radio"/> Prompt user to reboot (Default) |                                |
|   |   | <input type="radio"/> Do not reboot device                       |                                |
|   |   | <input type="radio"/> Force device to reboot                     |                                |

## Discovery and Deployment Strategies

As a core part of all of the integrated ZENworks products, Novell provides the ability to discover network-attached devices and then to perform a push deployment of the ZENworks Agent to the devices that can be managed by ZENworks. This section describes the best practices for the device discovery and deployment capabilities of ZENworks products.

### Device Discovery

When it comes to device discovery, you need to perform your discoveries and deployments in stages. Use the recommendations in this section for discovery and deployment in order to avoid massive amounts of discovery traffic on the LAN/WAN.

Consider the following when considering device discovery:

- ◆ Discover assets subnet-by-subnet.
- ◆ Discover assets building-by-building.
- ◆ Discover assets site-by-site.
- ◆ Import devices from Active Directory or eDirectory by using LDAP discovery tasks.
- ◆ Import devices from a spreadsheet (CSV) if they are well documented and the list is available for you to use.
- ◆ Use the ZENworks Migration wizard to migrate your devices from eDirectory and target them for deployment to avoid discovery of the initial assets that are already part of an existing ZENworks system.
- ◆ Use pilot groups.

These tips help you discover assets and roll out the ZENworks Agent in a very manageable way, which avoids failures for deployment and installation.

[Table 3-1](#) lists the duration and CPU usage for a discovery task performed by using the MAC Address technology. This information helps you to configure the discovery settings in an efficient way.

**Table 3-1** Discovery Task Time and CPU expectations

| IP Address Range               | Duration of Discovery Task       | Additional Details   |
|--------------------------------|----------------------------------|--|
| Single IP                      | Less than 1 minute               | This discovery task starts immediately when it is launched.  |
| /24 Subnet (254 devices)       | 10 minutes                       | This discovery task starts immediately when it is launched.  |
| /16 Subnet (65534 devices)     | 30 hours                         | This discovery task starts immediately when it is launched.  |
| /8 Subnet (16,277,214 devices) | Always in a <i>Pending</i> state | This discovery task is not started. The status of the task remains as <i>Pending</i> .<br><br>CPU usage is normal, 10 minutes after the discovery task is launched.<br><br>If any other discovery or loader task is running simultaneously, it might take a considerable time to complete. |

There are several things you can do to increase the speed of IP Discovery tasks.

- ◆ Increase the *Maximum Concurrent Discoveries* from 5 to 20. This allows more addresses to be scanned simultaneously.
- ◆ Select only the discovery technologies that are required. We recommend enabling only the discovery technologies that are configured within the environment. If SSH, NMAP, or SNMP is not available or is not configured in the environment, do not enable it. Every discovery technology that is scanned for an IP address adds time to the discovery task. As a rule of thumb, start with only WinAPI and the ZENworks discovery technologies enabled for the Management Zone. You can override discovery technologies in the discovery task, which means that specific discovery technologies can be directed at certain subnets.
- ◆ Configure only the necessary authentication credentials. The more authentication credentials configured, the longer each scan takes.
- ◆ Disable the MAC Address discovery technology. Any device with a MAC address is discovered via this technology. The devices show up in the discovered list with an unknown operating system, which causes the deployable device list to be inaccurate.

All discoveries are performed from the **Deployment** tab in ZENworks Control Center.

## Agent State

A discovery task returns Management Zone information to devices with a ZENworks Configuration Management agent installed. The discovered devices can be viewed from the **ZENworks Control Center > Devices > Discovered** tab. It is possible to see which devices are registered with another Management Zone and which agents are currently unregistered.

The name of a managed device residing within the same Management Zone as the Primary Server is displayed in green and the name of a managed device residing in a different Management Zone is displayed in yellow.

## Schedule

A Discovery task returns device information only if the device is turned on, and it can be contacted. A Discovery task should be run regularly on different days and times to ensure that the entire environment is captured.

For more information, see the [ZENworks Discovery, Deployment, and Retirement Reference](#).

## ZENworks Adaptive Deployment

ZENworks Configuration Management provides a variety of methods that you can use to install the ZENworks Agent on the devices:

- ◆ Use ZENworks Control Center to deploy the agent from the ZENworks Server to the device.
- ◆ On the device, use a Web browser to download and install the agent from the ZENworks Server.
- ◆ Include the agent in an image and apply the image to the device.
- ◆ Use a login script, Windows group policy, or ZENworks 7 application object to install the agent.

Because ZENworks Configuration Management is usually implemented in large environments, we recommend deploying the ZENworks Agent automatically. Where possible, avoid installing the agent manually.

The following sections provide more information on deploying the ZENworks Agent:

- ◆ [“Default Deployment Packages” on page 38](#)
- ◆ [“Custom Deployment Packages” on page 39](#)

## Default Deployment Packages

The best option for accessing the default deployment packages is through ZENworks Control Center:

1. From the Home page in ZENworks Control Center, click **Download ZENworks Tools** in the left pane.
2. Download the default package that you require.

These packages are also available from the [/zenworks-setup](#) page on your Primary Servers. We recommend using one of the following deployment methods:

- ◆ Use the Deployment task from ZENworks Control Center, after discovering or importing devices.
- ◆ Use your existing software distribution tool to deploy the agent.
- ◆ Include the ZENworks Agent in a new image.

For all methods, you must have registration keys in place. For more information, see [“Creating Registration Keys and Rules”](#) in the [ZENworks Discovery, Deployment, and Retirement Reference](#).

## Custom Deployment Packages

During the ZENworks Configuration Management installation, default ZENworks Agent deployment packages are created. These packages are tied to the ZENworks Primary Server and contain the URI of this server to register the devices. There are no registration keys configured and the registration process uses default rules to register devices.

It is a good practice to always use custom deployment packages when pushing the ZENworks Agent to your discovered or imported devices. You should avoid the use of the default agent deployment packages that are created, because these include only default parameters that might not meet the needs of your organization.

You must be familiar with the registration process to properly understand your needs before you commence testing.

## Registration

Registration is the process of enrolling the ZENworks device into the ZENworks zone. During registration, a workstation or server object is created to represent the managed device. Once an object is created, you can assign configuration policies and software bundles, and modify the settings of those bundles.

By default, the host name of a device is used as its ZENworks name. It is added to the `/Servers` or `/Workstations` folder, and it is not given membership in any group. You can manually move devices to other folders and add them to groups, but this can be a difficult task if you have a large number of devices, or if you are consistently adding new devices. The best way to manage a large number of devices is to have them automatically added to the correct folders and groups during registration.

To add devices to folders and groups during registration, you can use registration keys, registration rules, or both. Both registration keys and registration rules let you assign folder and group memberships to a device. However, there are differences between keys and rules that you should know before choosing whether you want to use one or both methods for registration.

The following sections contain more information:

- ◆ [“Registration Rules” on page 39](#)
- ◆ [“Registration Keys” on page 40](#)
- ◆ [“Registration Settings” on page 40](#)

## Registration Rules

If you do not want to enter a registration key during deployment, or if you want devices to be automatically added to different folders and groups based on predefined criteria (for example, operating system type, CPU, or IP address), you can use registration rules.

ZENworks Configuration Management includes a default registration rule for servers and another one for workstations. If a device registers without a key, the default registration rules are applied to determine the folder and group assignments. These two default rules ensure that all servers are added to the `/Servers` folder and all workstations to the `/Workstations` folder.

These two default rules are designed to ensure that no server or workstation registration fails. Therefore, you cannot delete or modify these two default rules. You can, however, define additional rules that enable you to filter devices as they register, and add them to different folders and groups. If you have established folders for devices with similar configuration settings and groups for devices with similar assignments, newly registered devices automatically receive the appropriate configuration settings and assignments.

Additionally, in some highly secure environments, it may be desirable to disable the default registration rules from the **Registration Settings** page. This means that a device will only register in the zone if it meets either a pre-defined rule or a key is specified at the time of registration.

The best practice is to utilize registration rules where possible, as this provides the most hands-off way for registering the device.

For more information, see the [ZENworks 2017 ZENworks 2017 Quick Start Reference](#).

## Registration Keys

A registration key is an alphanumeric string that you manually define or randomly generate. During the deployment of the ZENworks Agent on a device, the registration key must be provided. When the device connects to a ZENworks server for the first time, the device is added to the folder and groups defined within the key.

You can create one or more registration keys to ensure that devices are placed in the desired folders and groups. For example, you might want to ensure that all the workstations belonging to the Sales department are added to the `/Workstations/Sales` folder. However, they should be divided into three different groups (SalesTeam1, SalesTeam2, or SalesTeam3), depending on their team assignments. You could create three different registration keys and configure each one to add the sales workstations to the `/Workstations/Sales` folder and the appropriate team group. As long as each workstation uses the correct registration key, it is added to the appropriate folder and group.

Registration keys should be used to register devices that should be an exception to the rules that you have created.

For more information, see the [ZENworks 2017 ZENworks 2017 Quick Start Reference](#).

## Registration Settings

Registration settings can be set only at a zone-wide level, and they allow you to control the following:

- ◆ Whether the default registration rules are enabled: Generally we recommend you keep these rules enabled, unless your environmental security requirements dictate otherwise.
- ◆ Whether devices should be automatically renamed in the console when their naming attributes change on the device: We recommend enabling this setting to help keep the ZENworks view of the device in sync with the local view.

This feature provides a very flexible way to handle some desktop management processes such as renaming or re-installation. During the ZENworks Configuration Management framework-based installation process, the device name changes to a randomly generated name. However, if this feature is in place and you have a working imaging partition, all references are automatically maintained by the ZENworks Agent registration process.

- ◆ If and how device reconciliation should be achieved: Device reconciliation allows devices to re-register to the system in the case of a system failure or other event when the agent loses knowledge of its identity in the zone. From the registration settings you can determine whether the Serial Number, MAC Address or Host name are used to uniquely identify the device in your environment so that these attributes can be used for reconciliation. It is recommended that you do not disable reconciliation to prevent duplicate device objects in the zone.

For more information, see the [ZENworks Management Zone Settings Reference](#).



# Remote Management

Remote Management capabilities in ZENworks allow you to assist users when problems occur. From a best practices perspective, the following are the important topics to consider:

- ◆ [“Security” on page 41](#)
- ◆ [“Performance” on page 42](#)
- ◆ [“Join Proxy” on page 42](#)
- ◆ [“Auditing” on page 42](#)

## Security

To prevent unauthorized access to managed devices, the Remote Management service on the managed devices provides the following modes of authentication:

- ◆ **Rights-Based Authentication**

In rights-based authentication, rights are assigned to the remote operator to launch a remote session on the managed device. By default, ZENworks administrators who have been granted rights to remote manage devices have rights to perform remote operations on all the managed devices, regardless of whether the local user or the ZENworks user is logged into the device. To limit this you can implement a Remote Management policy.

The remote operator does not need any exclusive rights to perform a remote session on the managed device if you have not logged into the managed device, or if you have logged into the managed device but not into ZENworks. However, the remote operator needs exclusive Remote Management rights to perform the remote operation on a managed device when a ZENworks user has logged in to the device. We strongly recommend using rights-based authentication because it is safe and secure.

For rights-based authentication to function properly, it is recommended that the managed device, the console device, Primary Servers, and database server are all pointing to a common network time source, ensuring time is synchronized. This is required as the rights-based authentication system utilizes tickets that have an expiry of 5 minutes.

- ◆ **Password-Based Authentication**

In password-based authentication, the remote operator is prompted to enter a password to launch the remote session on the managed device. There are two types of password authentication schemes:

- ◆ **ZENworks Password:** This scheme is based on the Secure Remote Password (SRP) protocol (version 6a). The maximum length of a ZENworks password is 255 characters.
- ◆ **VNC Password:** This is the traditional VNC password authentication scheme. The maximum length of a VNC password is 8 characters. This password scheme is inherently weak and is provided only for interoperability with the open source components.

If you use password-based authentication, we strongly recommend using the ZENworks Password scheme because it is safer and more secure than the VNC Password scheme. Ensure that passwords used are of an adequate length and complexity.

Password schemes operate in the following modes:

- ◆ **Session Mode:** A password that is set in this mode is valid only for the current session. The user on the managed device must set the password at the start of the remote session and communicate the password to the remote operator through out-of-band means. If you use

password-based authentication, we strongly recommend that you use this mode of authentication because the password is valid only for the current session and is not saved on the managed device.

- ◆ **Persistent Mode:** The password can be set by the administrator through the Remote Management policy or by the managed device user, through the ZENworks icon if the **Allow user to override default passwords on managed device** option is selected in the security settings of the Remote Management policy.

If the password is set by both a remote control policy and the user, the password set by the user takes precedence over the password configured in the policy.

## Performance

The performance features are enabled by default in the Remote Management policy or configuration page. They can be disabled, but we do not recommend it.

For more information, see the [ZENworks Management Zone Settings Reference](#).

## Join Proxy

The ZENworks Join Proxy can be hosted on either a Primary Server or a Satellite Server. The purpose of the Join Proxy is to allow you to remote manage devices that may not be normally reachable by the administrative device. For instance, when the device that needs to be managed is behind Network Address Translation. The following best practices apply to the join proxy:

- ◆ Only configure locations where the device is likely to be unreachable to use a join proxy. The join proxy server of the device is configured like any other closest server -- as a property of the location or network environment. To ensure that only those devices that are likely to need the join proxy are using the join proxy, you should only configure a join proxy on locations and network environments that might be unreachable directly from the corporate network. Doing this will ensure that you do not maintain unneeded connections to the Primary or Satellite Server that is acting as the join proxy. Generally, you can also include a join proxy in the **Unknown Location Servers** list.
- ◆ Ensure that the managed device can access both a Primary Server and the Join Proxy server if they are two different machines. The device must be able to contact a Primary Server to indicate that it has a connection to a Join Proxy. This is used by the remote management console to determine which Join Proxy should be used in the environment when connecting to the device. This is only required if you are using rights-based management, not if you are using password-based management.

## Auditing

If your organization requires auditing of remote management tasks it is important that you enable the auditing events that are of interest, and configure a proper time to store those events. You should also ensure that you configure audit pruning to ensure that excess audit data is not being stored in the database.

For more information about remote management auditing, see “[Remote Management](#)” in the [ZENworks Audit Management Reference](#).

# Inventory

ZENworks Configuration Management contains a powerful feature for collection and reporting on software and hardware inventory in the environment. The configuration of the inventory collection should be managed before deployment to ensure that the devices are collecting only relevant information.

## Inventory Settings and Scheduling

Inventory collection settings are split into three main sections. Each section is configured independent of the other.

- ♦ **Scan Now:** For devices that are manually forced to perform inventory scans.
- ♦ **First Scan:** For scans that need to be performed on agents that are installed for the first time. This scan is controlled by the Logins before first scan configuration settings in ZENworks Control Center. This setting should complement the build process of the devices.
- ♦ **Recurring Scan:** This scan is controlled by the Inventory Scan Schedule. For more information, see “[Scheduling an Inventory Scan](#)” in the *ZENworks Asset Inventory Reference*.

Inventory scan frequency depends on how often the hardware and software in the environment change, and how accurate the information needs to be. Under normal circumstances, it should be adequate to collect inventory data on a weekly, biweekly, or monthly basis, but this might not be sufficient for all deployments. Be aware of the workload placed on the ZENworks Primary Servers. Every inventory scan a device does must be processed by the ZENworks Primary Server and stored in the ZENworks database. Ensure that the schedule does not unnecessarily scan thousands of devices on a daily basis, but if this is necessary, closely monitor the load and performance of both the Primary and database servers. Inventory schedules can be set at the Management Zone folder, and device level. We recommend that you configure inventory schedules on a folder basis to ensure that the load is spread through a given time period. If you must immediately update the inventory of a device, a scan-now request can be sent to the device via ZENworks Control Center.

For a weekly scan, select a day that is most likely to capture the largest number of devices connected to the network. To capture all workers, consider performing a scan on every fifth day so that all days are eventually targeted.

For restricted scan times use the random wait time carefully. If a scan window of 9:00–17:00 is configured with the Randomize scan time option, devices that disconnect during this period might not be scanned. This can cause many devices to consistently miss their scans. The **Process immediately if device unable to execute on schedule** option instructs any device that missed the schedule to scan when it next connects to ZENworks. This is useful for ensuring that devices perform an inventory when they are offline during their assigned inventory schedule.

Use a schedule that best fits the environment and avoid restricting the scan times severely. A very small scan potential window can lead to many devices not performing regular inventory scans.

If some devices are always on, consider starting the scan schedule before or after normal office hours, so these devices can be processed when there is low utilization.

We recommend using a combination of inventory reporting and the advanced device search function to compare last scan dates with last contact dates, so you can ensure that devices are being scanned according to their schedules.

**Inventory Schedule**  
Configure device inventory scan schedule.

**Scan Schedule**  
Specify the schedule the device inventory scanner should run on:

Schedule Type:  
Recurring

When a device is refreshed  
 Delay execution after refresh: 0 Days 0 Hours 0 Minutes

Days of the week  
Sun Mon Tue Wed Thu Fri Sat  
        
Start Time: 1 : 00  
[More Options](#)

Monthly  
 Day of the month: 1  
 Last day of the month  
 First Sunday   
Start Time: 1 : 00  
[More Options](#)

Fixed Interval  
0 Months 1 Weeks 0 Days 0 Hours 0 Minutes  
Start Date: 2/26/2012  Start Time: 1 : 00  
[More Options](#)

OK Apply Reset Cancel

## Software File Information

Select the Collect Software File Information option only if you must identify software products that are not recognized by the ZENworks Knowledge base. This option forces a very granular collection of inventory information, which has performance impacts throughout the ZENworks infrastructure. If you must create local software products based on software file information, we recommend that you override inventory settings only on the individual target devices.

| Inventory   |  |  |   |
|---|--|--|---|
| Configure device inventory settings.                                  |  |  |   |
| Scan Now  |  |  |   |
| <input checked="" type="checkbox"/> Collect Software Applications     | <input checked="" type="checkbox"/> Collect Hardware | <input type="checkbox"/> Launch Collection Data Form | <input checked="" type="checkbox"/> User Can Initiate Scan  |
| <input checked="" type="checkbox"/> Collect Software File Information |  | <input type="checkbox"/> Run DMTF Translator         | <input checked="" type="checkbox"/> Collect MSI Information |
| First Scan  |  |  |   |
| <input checked="" type="checkbox"/> Collect Software Applications     | <input checked="" type="checkbox"/> Collect Hardware | <input type="checkbox"/> Launch Collection Data Form |   |
| <input checked="" type="checkbox"/> Collect Software File Information |  | <input type="checkbox"/> Run DMTF Translator         | <input checked="" type="checkbox"/> Collect MSI Information |
| Recurring Scan  |  |  |   |
| <input checked="" type="checkbox"/> Collect Software Applications     | <input checked="" type="checkbox"/> Collect Hardware | <input type="checkbox"/> Launch Collection Data Form |   |
| <input checked="" type="checkbox"/> Collect Software File Information |  | <input type="checkbox"/> Run DMTF Translator         | <input checked="" type="checkbox"/> Collect MSI Information |

For more information, see the [ZENworks Asset Inventory Reference](#).

## Collection Data Form and Collection Data Form Scheduling

The collection data form is used to collect demographic information for a device or user. The information can be collected on several schedules or events, or it can be collected manually. You can also use the **Scan Now**, **First Scan**, or **Recurring Scan** options. This information can be very useful when attempting to identify where devices are located and who is using them.

Select a schedule that best fits your requirements. Collecting this information on a monthly basis should be a good choice. Ensure that you run a new collection after a change, such as a move or a user change.

Use the auto-fill function to avoid user input. System variables and registry settings can be used to silently collect the demographic data. These variables or settings can be delivered through the install process or through bundles. Administrator-defined fields should be created to collect additional information.

For more information, see the ZENworks 11 SP3 Asset Inventory Reference.

## Inventory Pruning

As data is collected, information about hardware and software that has been added or removed from devices is stored as historical change data. Depending on the frequency of updates, and frequency of scans, this can generate a large amount of data that is purely historical. While this data may be important to your organization, you should ensure that only an appropriate amount of data is being maintained to meet the needs of your organization. ZENworks provides an option to configure how much of this historical data is kept and when the data is cleaned up. We recommend that you set the values to meet these needs, but setting the Purge Inventory History setting shown below:

**Purge Inventory History**

Configure the inventory history purge settings to remove the inventory history and application usage data.

---

**Purge History Settings**

Specify the interval to purge the data

|   |     |        |
|---|-----|--------|
| <input checked="" type="checkbox"/> Remove the deleted products and components older than | 180 | day(s) |
| <input checked="" type="checkbox"/> Remove the inventory history data older than          | 180 | day(s) |
| <input type="checkbox"/> Remove the Software Application Usage data older than            | 180 | day(s) |
| <input type="checkbox"/> Remove the Network Software Usage data older than                | 180 | day(s) |
| <input type="checkbox"/> Remove the Web Application Usage data older than                 | 180 | day(s) |

---

**Purge History Schedule**

Specify the schedule to run the inventory data purge.

Schedule Type: Recurring

Days of the week

|                          |                          |                          |                          |                          |                                     |                          |
|--------------------------|--------------------------|--------------------------|--------------------------|--------------------------|-------------------------------------|--------------------------|
| Sun                      | Mon                      | Tue                      | Wed                      | Thu                      | Fri                                 | Sat                      |
| <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input type="checkbox"/> | <input checked="" type="checkbox"/> | <input type="checkbox"/> |

Start Time: 22 : 00

Duration of the job in hours/run 6

Dedicated Server to run Inventory Purging

OK
Apply
Reset
Cancel

## Inventory Loader Thread Configuration

The loader module responsible for reading the inventory results and storing them in the database is multi threaded. This means that each server can now store many inventory scans simultaneously instead of serially. Depending on your server hardware, the number of devices being scanned, and the frequency of the scan, you might choose to modify the default loader threads allocated for storing inventory.

To configure the Inventory Loader Thread:

**Linux:** Edit the `/etc/opt/novell/zenworks/loader/inventorystorer.xml` file and change the `InventoryStorerThreadPoolSize` parameter value from 10 to desired value.

**Windows:** Edit the `%ZENWORKS_HOME%\conf\loader\inventorystorer.xml` file and change the `InventoryStorerThreadPoolSize` parameter value from 10 to desired value.

To arrive at inventory thread numbers there is no exact formula. During the peak inventory schedule, you need to observe how may WIF files are getting uploaded and how much time its taking to process them. If the processing rate is slow you can increase the thread count by a small amount, for example, 10. Then observe the processing rate. If its still not up to the mark, you can increase the number further and repeat the exercise till you arrive at a satisfactory number. During this process, if the server gets slow or un-responsive, you should not increase the number further. Instead, reduce the number so that the server runs smoothly. If the WIF processing rate is still not satisfactory, then, add a new collection server.

# Policy Management

In general, it is not a good idea to have thousands of different policies in place to fulfill all requirements. In desktop management, there are usually sets of policies for certain groups, such as normal users, administrative users, and special user groups, such as software developers.

However, you might also want to organize policies in more than one folder to restrict access and administration to specific groups or users.

Some policies definitely need to be restricted to a set number of people within the organization (such as remote management policies), so you need to consider this best practice recommendation carefully.

However, it is a good idea to organize different sets of policies in different folders. In addition, we recommend that you use policy groups to put different policies together in a single package and then assign these policy groups to devices or users, (policy groups are loosely synonymous to policy packages in previous versions of ZENworks Desktop Management).

To make sure that every device receives the required and effective settings, we recommend that you define the order in which policies are applied. There are four options you can use here, and you need to understand your policy requirements before you make these decisions:

- ◆ Apply device policies first, user policies last (user-assigned policy wins)
- ◆ Apply user policies first, device policies last (device-assigned policy wins)
- ◆ Use only device policies
- ◆ Use only user policies

All policies are applied in the following order: folder, group, then device or user.

The following graphic shows the effective policies on a given device:

| Assigned Policies |                         |             |                   |        |        |
|-------------------|-------------------------|-------------|-------------------|--------|--------|
| Direct            |                         |             | Inherited         |        |        |
| Name              | Type                    | Log in User | Deployment Status | Status | Source |
| DLU-ADMIN         | Dynamic Local User Poli |             | Unknown           |        | NCS    |
| Policies-ADM      | Policy Group            |             |                   |        | NCS    |
| DLU-ADMIN         | Dynamic Local User Poli |             | Not Effective     |        |        |
| RemMgmt-ADM       | Remote Management Pc    |             | Unknown           |        |        |
| Policy-STD        | Policy Group            |             |                   |        | BRA    |
| Bookmarks-STD     | Browser Bookmarks Polk  |             | Failure [Details] |        |        |
| Printer-STD       | Printer Policy          |             | Success [Details] |        |        |
| RemMgmt-STD       | Remote Management Pc    |             | Not Effective     |        |        |
| ZEN-EXPLORER-STD  | ZENworks Explorer Conf  |             | Success [Details] |        |        |
| DLU-STD           | Dynamic Local User Poli |             | Not Effective     |        |        |

In the above example, there is a policy group assigned to a folder named BRA. This group contains all policy settings (Policy-STD) that are required for all users in BRA. Additionally, there is a policy group assigned to the NCS folder (below BRA). Finally, there is a direct policy assignment to the NCS folder that modifies the DLU settings only.

## Recommendations for Managing Policies

Organizing policies into folders and policy groups makes it easier to manage the assignment process to devices and users. When managing policies, you should consider the following items:

- ◆ Define user and device categories during the assessment phase, such as Standard-user, Administrative-user, Management-user, Help Desk-device, and so forth.

- ◆ Define the required policies and sets that can be used for policy groups.
- ◆ Define the order in which policies are applied.
- ◆ Assign policy groups to folders as needed.
- ◆ Use folder or group assignments wherever possible.
- ◆ In an Active Directory Domain environment, use Active Directory to implement group policies or roaming profiles.

## Linux Puppet Policies

The Puppet policy follows a client/server deployment model to automate the configuration management of multiple hosts in the ZENworks environment. As a client/server model, the ZENworks Server replaces the role of puppet master, allowing it to centrally store and deploy the puppet configuration resources and catalogs by using the Puppet policy.

The ZENworks managed device acts as the puppet client to invoke the puppet standalone executable as part of its policy enforcement, to locally compile and apply the puppet catalogs and scripts to every managed node. The puppet content is distributed as either manifest (puppet programs) or modules (self-contained archives with a collection of manifests, types, templates, libraries and files) in puppet directory structure and format. These configuration changes are applied as root on every refresh of the device node. ZENworks managed devices running Linux use the custom packaging for puppet (supported version = 0.24.8), Ruby, and Facter packages with ZENworks puppet configurations. It does not use the system puppet if it is already installed. Using the ZENworks puppet client to communicate with a standard puppet master is not supported, and standard puppet clients are not authorized to retrieve puppet configuration information from a ZENworks Server.

Unlike the standard puppet master, the Puppet policy stores the imported puppet content in the content repository, on the ZENworks Server, and does not maintain the directory structure. However, the ZENworks puppet client maintains the directory structure under the configured modules path for the deployed modules.

The ZENworks puppet client polling interval is based on the device refresh interval (the default value is 24 hours). The puppet client is pre-configured to use the default puppet settings (for example, modulepath, confdir and log path) for ZENworks. These settings can be modified or overwritten in the policy settings, based on the requirement.

You must ensure that the same puppet module is not deployed to the identical node as part of different policies, and you must also avoid using dependencies among modules. The puppet catalogs (module) can be imported as an archive to different policy versions and deployed to all managed devices on refresh. This allows you to keep it in sync with the central repository on the server and apply changes to achieve baseline configurations. Puppet policies can serve as the best way to scale up basic Puppet deployment through ZENworks, so you can configure and manage more hosts per server.

Refer to the following resources to learn more about Puppet policies and how to utilize them:

- ◆ [Puppet Official Web Site \(http://www.puppetlabs.com/\)](http://www.puppetlabs.com/)
- ◆ [Find and share Puppet modules \(http://forge.puppetlabs.com/\)](http://forge.puppetlabs.com/)
- ◆ [Additional Modules \(http://projects.puppetlabs.com/projects/1/wiki/Puppet\\_Modules\)](http://projects.puppetlabs.com/projects/1/wiki/Puppet_Modules)



# Application Management

You are not required to organize bundles into different folders, but we recommend that you use a minimal folder structure to divide applications and images. If bundles are organized logically and with granularity, it becomes very easy to create special administrative accounts that only have limited rights to a given folder or set of folders.

## Recommendations for Organizing Bundles

Every organization is different and has different requirements for organizing content. The important thing to keep in mind is that you should always organize your content according to how your organization views it. If you do not organize the content and simply put everything into the default folder, it becomes unmanageable within a very short time.

Keeping this in mind, some best practices for organizing your bundle objects include:

- ◆ Create a root folder for application bundles.
- ◆ Create a root folder for imaging bundles.
- ◆ Create a folder for bundles that you may subscribe to, from other ZENworks zones.

The ZPM folder is an auto-generated folder that contains all ZPM service-related bundles. Although the bundles in this folder can be changed and additional ones created, we recommend that you do not change the folder and the bundles within it.

We recommend that you create folders under the base Bundles folder to group imaging and application bundles together. The following list provides examples of the types of folders that can be created:

- ◆ Create a folder for software vendors.
- ◆ Create a folder for special applications.
- ◆ Create a folder for base images.
- ◆ Create a folder for add-on images.
- ◆ Create a folder for bundles that you share with other zones.

Categorizing application and imaging bundles into separate folders also allows for administrator roles to be created so you can limit the bundles that an administrator can edit or assign to devices.

The important thing is to arrange your content with your company organization in mind. This might be different with each company or site. This information should be gathered during the design phase of the project and detailed in the design document.

For more information, see the [ZENworks Software Distribution Reference](#).

## Bundle Groups

In addition to using folders, it is a good idea to create bundle groups for some applications to make assignments easier. Each group contains a set of bundles that belong together. These groups can be organized for special functions or tasks.

The following are some examples of how you might want to leverage bundle groups to keep things simple:

- ◆ APPS-Base: Contains all applications needed by all users.

- ◆ Finance-Applications: Contains bundles needed to work with finance applications.
- ◆ Help Desk-Tools: Contains bundles that are related to the Help Desk.

For more information, see the ZENworks 11 SP3 Software Distribution Reference.

## Assigning Bundles

A major feature in ZENworks Configuration Management is the ability to inherit assignments from multiple places within the system. With this feature, it is very easy to assign a bundle or bundle group to many devices in seconds. You do not need to assign bundles to each device, which saves time and money.

Based on your folder and group design, we recommend that you use folder or group assignments instead of direct assignments. Use these indirect assignments wherever possible to increase speed and reduce administration effort. If you utilize folders and groups for as many of your assignments as possible, you can deliver updates to hundreds of devices when you need to get them there, even immediately.

Best practices on how to leverage folders and groups include the following:

- ◆ If you have a set of bundles that are required for all devices in a site, use the site folder to assign these bundles or bundle groups.
- ◆ If you have special bundles that are used in one or more departments, assign these bundles only to the department folders.
- ◆ If you have bundles that are used by several devices in different folders, set up groups for assignments.
- ◆ Only use direct assignments if a single device or a small number of devices need special assignments.

For more information, see the ZENworks 11 SP3 Software Distribution Reference.

## Testing Bundle Changes

Novell's best practice dictates that a new application or change to an existing application in the environment should use a testing phase that does not affect the production network. To accomplish this there are three approaches that you can take:

- ◆ Use built-in bundle change management: Beginning with ZENworks 11, any time you make a change to a bundle, the changes are automatically saved to a sandbox. These changes can only be seen by test users or devices that have been flagged by the administrator.
- ◆ Create a test zone that can be used to test the bundle: This zone will have different devices and different bundles that you can use to test. You can then use the multizone content sharing and subscription capabilities to subscribe your production zone to the test zone, allowing you to quickly and easily import test bundles into production.
- ◆ Create a test zone that can be used to test the bundle, but instead of setting up multizone content sharing and subscription you can manually import and export the bundles between zones as described below. This is useful if you want to store the bundle for offline disaster recovery.

## Importing and Exporting Bundles

To import and export bundles manually between zones you can do the following:

To export bundles:

- 1 From your test zone Primary Server, export the bundle to a specific export directory, by using the following command:

```
zman bundle-export-to-file /bundle_path/bundle_name bundle_filename.xml -c
```

If the application has no dependencies and is not a Windows MSI bundle, a single `bundle_filename.xml` is created. If there are dependencies or MSI content to be imported into the Content Repository, two files will be created: `bundle_filename.xml` and `bundle_filename_ActionContentInfo.xml`.

Additionally, because you used the `-c` parameter, the actual MSI or other file content associated with the bundle will be exported.

For example, you can export the `officeXP` bundle to `officeXP.xml` by using the `zman bundle-export-to-file officeXP officeXP.xml -c` command. The `officeXP.xml` and `officeXP_ActionContentInfo.xml` files are created along with a folder containing the content.

- 2 Copy the entire directory by whatever method of communication is approved from the DEV-ZONE server to the PROD-ZONE server.
- 3 Create the bundle on the PROD-ZONE ZCM server by using the following command:

```
zman bundle-create new_bundle_name bundle_xml_filename.xml bundlefolder --  
actioninfo bundle_name_ActionContentInfo.xml (using /bundlefolder/bundlename  
results in an error because of invalid characters).
```

For example, use the following command to create a bundle called `ApplicationX`:

```
zman bundle-create OfficeXP officeXP.xml "/Bundles/Microsoft Applications" --  
actioninfo officeXP_ActionContentInfo.xml
```

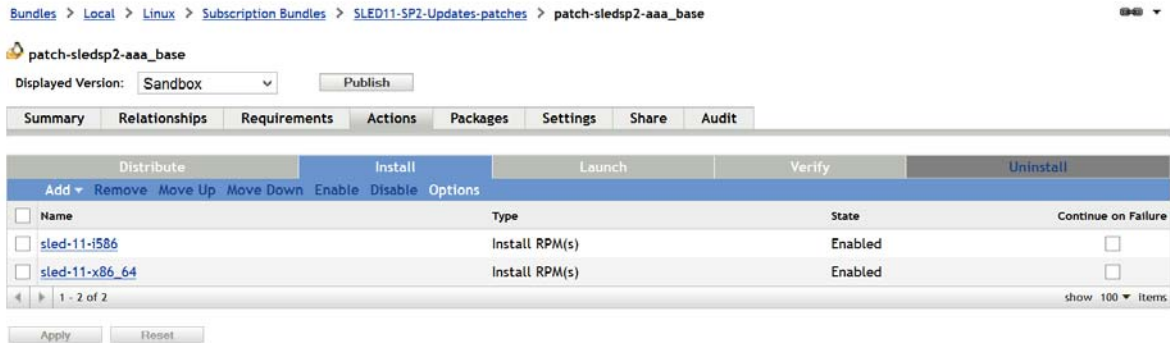
## Linux Package Management

ZENworks Configuration Management provides a robust system to facilitate the distribution of RPM packages to your Linux Servers and Desktops. This package management system includes capabilities such as recursive dependency resolution, mixed distribution of packages and other actions, and even the ability to service unmanaged devices for the purpose of deploying packages. Before discussing the best practices, it is important to understand the three main ways that the ZENworks agent can be made aware of packages. The rest of this section includes the following:

- ♦ [“Linux Bundles” on page 51](#)
- ♦ [“Linux Dependency Bundles” on page 52](#)
- ♦ [“External Services Policies” on page 53](#)
- ♦ [“Publishing ZENworks Bundles as YUM Repositories” on page 54](#)
- ♦ [“Linux Package Management Best Practices” on page 54](#)

### Linux Bundles

Linux bundles are the typical bundles that you will use when you want to deploy and configure a piece of software, configuration files, and other actions in an ordered fashion. With a Linux bundle you have the standard action sets common to all bundles: Distribute, Install, Launch and Uninstall as shown in the screen show below:



As with Windows bundles, you can create ordered sets of actions that will be processed when the bundle is executed. Linux bundles can be assigned to devices, device groups and folders. When a Linux bundle is assigned to a device, the metadata of any RPM in any Install RPM action is cached to the workstation on refresh so that if other bundle installs or package installs require packages that are a part of this bundle, they can be automatically installed during dependency resolution. However, as with Windows bundles the actions in the Install or Launch action sets are not transacted until the user either uses the `zac bundle-install` command or the ZENworks Window to execute the bundle. When the bundle is executed all the content associated with the bundle is cached and all the actions in the bundle are executed.

Linux bundles are ideal when you want to perform software installs as an atomic unit of work, such as installing a web server. A Linux bundle for this task might first install the relevant Apache2 web server packages, modify the web server configuration files, deploy a set of web content to the data folder and then flag the service to start in runlevels 3 and 5. Linux bundles are also typically used to drive the update of SUSE Linux Service Packs.

## Linux Dependency Bundles

A Linux Dependency Bundle is similar in function to the ZENworks Linux Management catalog object. When you create a Linux Dependency Bundle you do not add actions, you typically add packages directly and the system adds Distribute RPM actions which ensure that the metadata is distributed to the devices. There is no ordered set of actions in a Linux Dependency bundle, rather there is an action for each OS target platform that the bundle has packages assigned to. The purpose of a Linux Dependency Bundle is to provide a set of packages that can either be used for dependency resolution, or which can be used to manually install or update packages using the `zac install`, `zac up` or `Zac dup` commands. The properties of a Linux Dependency Bundle are shown below:

Bundles > Local > Linux > Subscription Bundles > SLED11-SP1-Pool > SLED11-SP1-Pool-bundle

SLED11-SP1-Pool-bundle  
 Displayed Version: 0 (Published)

Summary Relationships Requirements Actions Packages Settings Share Audit

RPMs

| Name                                  | Epoch | Version  | Release | Architecture | Targets              | Publish Packages |
|---------------------------------------|-------|----------|---------|--------------|----------------------|------------------|
| <input type="checkbox"/> 3ddiag       | 0     | 0.742    | 32.25   | x86_64       | sled-11-x86_64       | Yes              |
| <input type="checkbox"/> 3ddiag       | 0     | 0.742    | 32.25   | i586         | sled-11-i586         | Yes              |
| <input type="checkbox"/> 844-ksc-pcf  | 0     | 19990207 | 771.17  | noarch       | <a href="#">View</a> | Yes              |
| <input type="checkbox"/> a2ps         | 0     | 4.13     | 1326.33 | x86_64       | sled-11-x86_64       | Yes              |
| <input type="checkbox"/> a2ps         | 0     | 4.13     | 1326.33 | i586         | sled-11-i586         | Yes              |
| <input type="checkbox"/> a2ps-pert-ja | 0     | 1.45     | 1.22    | noarch       | <a href="#">View</a> | Yes              |
| <input type="checkbox"/> aaa_base     | 0     | 11       | 6.28.5  | i586         | sled-11-i586         | Yes              |
| <input type="checkbox"/> aaa_base     | 0     | 11       | 6.28.5  | x86_64       | sled-11-x86_64       | Yes              |
| <input type="checkbox"/> aalib        | 0     | 1.4.0    | 475.17  | i586         | sled-11-i586         | Yes              |
| <input type="checkbox"/> aalib        | 0     | 1.4.0    | 475.17  | x86_64       | sled-11-x86_64       | Yes              |

1 - 10 of 5,234 items

Apply Reset

When creating a Linux Dependency Bundle, you can choose to have the packages published or not. If you choose to publish the packages, these will show up in package searches and can be manually installed or upgraded using the appropriate commands. If you choose not to publish them, then the packages are only used for dependency resolution. It is typical to have the core operating system bundles as Linux Dependency Bundles that contain all of the bundles from a particular distribution. You can then assign that bundle to devices running that distribution and they will have access to all the base packages, for dependency resolution.

When the agent on the managed device refreshes, the RPM content metadata from all the packages that are part of the Linux Dependency Bundle are cached to the device, but the actual content files (rpms) are not. The RPMs stay on the server until the user requires that RPM.

## External Services Policies

The ZENworks agent is capable of using packages from ZENworks bundles (Linux and LDB), RPM-MD Repositories (YUM), and YaST/ZYPP type libraries (SUSE) for dependency resolution. If you already have the base distro packages on a Kickstart or and AutoYaST server you may want to use an External Services policy to deploy the repository to the device instead of using a Linux Dependency Bundle. The main advantage is that you can have a single source for the operating system bundles. The properties of an External Service policy is shown below:

Policies > Local > Linux > AutoYaST SLED11SP3 Distro

AutoYaST SLED11SP3 Distro  
 Displayed Version: Sandbox [Publish](#)

Summary Relationships Requirements Details Settings Share Audit

External Services Policy

You can create External Services Policy to configure services for the YUM or ZYPP or MOUNT type.

| Service Name                      | URL                                   | Type | Sync External |
|-----------------------------------|---------------------------------------|------|---------------|
| <input type="checkbox"/> AutoYaST | https://install.zenguru.info/zenworks | ZYPP | True          |

1 - 1 of 1 items

Apply Reset

From this policy you can assign one or more repositories to be automatically registered with both ZENworks and the native packaging tools on the machine. This policy can then be assigned to devices, device groups or folders so that the repositories specified are automatically added to the machine on the next refresh.

## Publishing ZENworks Bundles as YUM Repositories

Whenever RPM packages from external package repositories like NU or RHN are replicated to ZENworks Server, they are stored in the ZENworks content repositories as content. Sometimes it might be necessary for other package management tools like YaST/zypper or YUM to use this RPM content from the ZENworks Server in the local network instead of going to the remote NU or RHN server. You can do this by publishing the ZENworks bundle as a YUM repository. When you create a YUM service from a Linux bundle or Linux Dependency bundle, the packages of the bundle are published as a YUM repository on the ZENworks Server. The repository can then be added as an installation source for package management tools like YaST/zypper or YUM.

For example, suppose that you have installed SUSE Linux Enterprise Server or Open Enterprise Server 2 from media, but you have been applying updates by using ZENworks replicated bundles. If you try to install or edit any pattern or install a new package in YaST, you might get dependency resolution errors, because YaST has no knowledge of the package updates available on the ZENworks Server. It only has knowledge of the installed packages and packages available on the media. YaST must have access to the package updates in ZENworks Server to resolve the dependencies properly. However, YaST does not understand the ZENworks bundles and content format. The only way to provide access to ZENworks Server packages is to publish the ZENworks bundles containing the package updates as YUM repositories and add the YUM repositories as installation sources in YaST.

## Linux Package Management Best Practices

The following are a the key best practices for Linux Package Management:

- ◆ Use ZENworks subscriptions to subscribe to public repositories that may contain packages you need. For instance, if you want to have all the patches available for your platform, you should setup a SUSE or RedHat subscription.
- ◆ Save space by re-using existing local repositories. If you already have a repository server that contains your distribution packages, use External Services policies to add these repositories to your managed devices. This allows the ZENworks Agent to leverage these servers for dependency resolution.
- ◆ Use the option to create YUM repositories from a bundle or bundle group to allow a ZENworks server to act as a repository for unmanaged devices.
- ◆ Use Linux Dependency Bundles if you want the user or dependency resolution to install packages.
- ◆ Use Linux Bundles if you want ZENworks to install packages.
- ◆ Use Linux Bundles if you need to do additional work above, beyond the package transaction.
- ◆ Make sure that your Linux servers' have a nearby content server as the Content servers are used to download all the RPM metadata and the actual RPMs themselves.

# Content Management

The content in this guide is data that has been uploaded to the ZENworks zone for distribution to a managed endpoint. After the content is uploaded, it may be compressed and encrypted and then distributed to other Primary Servers and Satellite Content Servers in the zone. The ZENworks content repository is accessed by managed devices, by using HTTP, a firewall-friendly protocol, allowing content to be provisioned to devices in any location, even outside the corporate firewall.

A few examples of content include Windows Bundles, Patch Remediation data in ZENworks Patch Management, and ZENworks System Update content. After the content resides centrally on the Primary Servers of the zone, the next stage is to define which content belongs at which Satellite Server location and how to send the content to that location.

This section covers the following topics:

- ◆ [“Content Delivery Mechanisms” on page 55](#)
- ◆ [“Defining the “What” in Content Management” on page 58](#)
- ◆ [“Organizing Bundles” on page 59](#)
- ◆ [“Defining the “How” in Content Management” on page 60](#)
- ◆ [“Critical Information Required To Determine Content Synchronization Settings” on page 61](#)
- ◆ [“Offline Content Replication and Management” on page 62](#)

## Content Delivery Mechanisms

ZENworks provides a number of different methods for distributing content to managed devices. This allows you to use the method(s) that are appropriate for your environment and management goals. The supported delivery methods include:

- ◆ [“ZENworks Content Repository \(Tomcat via HTTP\)” on page 55](#)
- ◆ [“ZENworks Content Repository \(via CIFS\)” on page 56](#)
- ◆ [“Proxy Distribution of Content in ZENworks Content Repository via HTTP” on page 57](#)
- ◆ [“Network File Servers \(CIFS, NCP, or other supported servers\)” on page 57](#)
- ◆ [“Novell Recommendations for Bundle Content Delivery” on page 58](#)

## ZENworks Content Repository (Tomcat via HTTP)

ZENworks provides an integrated content repository for being able to deliver application, update and policy content to managed devices via the firewall-friendly HTTP protocol. When you use this method to distribute bundle content you receive the following benefits:

- ◆ ZENworks controls the replication of content to the various Satellite devices and Primary Servers that exist within the Management Zone.
- ◆ By default, data is encrypted within Tomcat, so anyone with file access to the server will not be able to access applications. When you upload content to a bundle you can select whether the content should be encrypted and compressed or not.
- ◆ HTTP is used to deliver content, rather than SSL, so there is no overhead to re-encrypt the content for transmission.
- ◆ Access to data is based upon the relationships defined within ZENworks. If you are not a target device or user of ZENworks you have no access to application, image, or policy data.

- ◆ Because the ZENworks Content Repository is a replicated content repository, and because devices receive a list of closest servers, this method offers built-in fault tolerance and load balancing capabilities across servers to deploy the content.
- ◆ This is a firewall-friendly solution. It is very easy to allow DMZ access to content for remote, Internet-based devices, without cumbersome configuration changes on routers, switches, and firewalls.

Drawbacks related to using the ZENworks content repository include:

- ◆ The ZENworks server becomes less scalable because it is serving more HTTP requests from managed devices. Most ZENworks servers are capable of serving between 200-1000 http requests simultaneously, based on the configuration of the server.
- ◆ It can take some time before an application has finished encrypting and injecting its data into the Web server.
- ◆ You need to know where the content needs to be available, so that the appropriate Primary Servers and Satellite Servers can have the content included.

## ZENworks Content Repository (via CIFS)

Versions of ZENworks after 10.3 allow the ZENworks agent to leverage a CIFS share path as its primary content repository source. When this is configured in the network environment or location that the device is at, it will first attempt to retrieve the encrypted and compressed content from the URL specified. This allows you to offload the content distribution from the Tomcat HTTP stack. In this case, you are still using the ZENworks content repository, you are simply making that repository available via CIFS. The benefits of this are:

- ◆ ZENworks controls the replication of content to the various Satellite devices and Primary Servers that exist within the Management Zone.
- ◆ By default, data is encrypted within Tomcat, so anyone with file access to the server will not be able to access applications. When you upload content to a bundle you can select whether the content should be encrypted and compressed or not.
- ◆ CIFS is used as a protocol to distribute the content to the agent. This means that the Tomcat server can continue to serve HTTP/HTTPS requests while the CIFS modules on the server serves up the content.
- ◆ Access to data is based on the relationships defined within ZENworks. If you are not a target device or user of ZENworks you have no access to application, image, or policy data.

This method has the following drawbacks:

- ◆ Because CIFS is typically not opened on the firewall, this method is not useful for distributing content to devices outside of the corporate firewall. However, this can be addressed by not specifying a CIFS share for locations or network environments that indicate the device is outside the firewall.
- ◆ Only a single CIFS share can be specified for a given location, fallback is always to a HTTP server.
- ◆ You must manually share the content repository and ensure that it is publicly accessible.



## Proxy Distribution of Content in ZENworks Content Repository via HTTP

ZENworks 11.2.3a or higher provides the ability to have network environment or location-specific HTTP proxies defined. This opens up yet another method for deploying content to the device. With this method you could place an HTTP proxy server on the agent's local network and then all the content calls will be sent to the Proxy Server first. Content can then be requested from the closest servers that have the content and cached by the HTTP proxy. This option is typically used in conjunction with the ZENworks Content Repository via the HTTP method. Many times you may have the proxy and the Satellite installed on the same machine. This way if the Satellite can answer the request, it will, and if not, the proxy server will and can cache the content. This is useful if you do not know what content needs to be available at a site and want it to be delivered in a more on-demand fashion.

The benefits of this distribution method include the following:

- ◆ For content that you know needs to be on the local site, you can pre-replicate the content through normal Satellite replication means.
- ◆ For content that you do not know needs to be on the site, but which might be required by a user, you can simply ensure that the content is available on some server in the agent's closest server list. If the content is needed it will be requested on the WAN the first time, but then cached by the HTTP proxy for subsequent requests.
- ◆ This method is firewall friendly as it utilizes the standard HTTP port.

The drawbacks of this distribution method include the following:

- ◆ You will need to manage the HTTP Proxy server independently from ZENworks.
- ◆ Not all content that the agent uses will be directly on the local satellite, only the pre-cached content will be on the local satellite.

## Network File Servers (CIFS, NCP, or other supported servers)

ZENworks can also leverage files that are stored on other network servers such as Novell NetWare servers, Novell Open Enterprise Server servers, Microsoft Windows servers, WebDAV servers, or other servers for which a Windows file system provider exists. Strictly speaking, this is not content as defined throughout the rest of this section. This option provides the following benefits:

- ◆ Uses the existing infrastructure.
- ◆ Less overhead is required on the ZENworks server.

While this does have some advantages, it also has the following disadvantages:

- ◆ ZENworks has no control over the distribution of application content. The replication of content must be managed outside ZENworks with products such as ZENworks Server Management or rSync.
- ◆ ZENworks has no control over who has access to the data.
- ◆ Application content is not encrypted and can potentially be installed by anyone with access to the server.
- ◆ This is not a firewall-friendly solution. Access from outside the firewall requires VPN access in order to deliver applications.

## Novell Recommendations for Bundle Content Delivery

The mechanism you decide to use for delivering your content depends on your objectives. However the following general rules apply:

- ◆ Use the ZENworks Content Repository unless you have a good reason not to. This provides the best way to manage content that needs to be delivered by ZENworks.
- ◆ Use CIFS or Network options to offload the Tomcat instance on the Primary Server if want your Primary Server to scale to more clients.
- ◆ Ensure that you mark any sensitive content that you upload in a bundle as Encrypted, Compressed so that the content can only be read by designated clients.
- ◆ Use HTTP Proxy servers if it makes sense in your environment.
- ◆ ZENworks 11.2.3a and later provide an option to have Satellite Servers replicate their content from other servers defined in their closest server rules, make sure you leverage this if your organization's network layout makes it more efficient to do so.
- ◆ Properly tune the Primary Servers that will serve content requests as discussed in [“Tuning the ZENworks Primary Servers” on page 75.](#)

## Defining the “What” in Content Management

An important improvement in Content Management is the ability to define content replication at the bundle-folder level. This ability provides several advantages over previous releases of ZENworks Configuration Management because it allows groups of applications or patches to be sent to sites with a few mouse clicks.

To define the Satellite devices to which the content located in the folder should be replicated, click the **Details** hyperlink of any bundle folder and click the **Settings** tab. If bundles are subsequently created in the folder, the content synchronization rules of the bundle folder are automatically applied.

In the following screen shot, all bundles in the Human Resources bundle folder are sent to the Stockholm remote office. A bundle created in the Human Resources bundle folder is automatically marked as **Include** for the Stockholm location.

Bundles > Novell > Satellite Server Replication

Novell

Displayed Version: 1 (Published)

**Satellite Server Replication**

Configure content replication to satellite servers.

Current: (System) [Override settings](#)

**Satellite Server Replication Status**

Replication to new Satellite Servers:

New Satellite Servers added to the system will include this content by default

New Satellite Servers added to the system will exclude this content by default

| <input type="checkbox"/> | Name        | Path             | Parent         | Status  | Included |
|--------------------------|-------------|------------------|----------------|---------|----------|
| <input type="checkbox"/> | blr-cit-176 | /Devices/Servers | blr-srm-rrt235 | Include | Include  |

1 - 1 of 1

show 25 items

Close

The technique of configuring content synchronization at the bundle-folder level is particularly useful when dealing with patches. As patches are stored in bundle folders organized by the vendor, and then by month or year of release, groups of related patches can be sent to a given site in one operation. For example, automatically synchronizing all Microsoft patches for the previous month is extremely easy because this can be accomplished by configuring the relevant ZENworks Patch Management bundle folder, as displayed in the following screen shot:

| Category                                     | Description   | Inherited From |
|--|---|----------------|
| <a href="#">System Variables</a>             | Configure system variables.                         | (System)       |
| <a href="#">Primary Server Replication</a>   | Configure content replication to primary servers.   | (System)       |
| <a href="#">Satellite Server Replication</a> | Configure content replication to satellite servers. | (System)       |
| <a href="#">Sandbox Settings</a>             | Configure sandbox-specific settings.                | N/A            |
| <a href="#">Endpoint Throttle</a>            | Configure endpoint throttling.                      | N/A            |
| <a href="#">Image Bundle Flag Settings</a>   | Configure image related settings.                   | N/A            |

## Organizing Bundles

Before considering content management, you should organize bundles into separate folders for ease of administration. Bundles can be grouped into folders by function such as Productivity Applications Collaboration Applications, or by business function, such as Finance Applications and Human Resources Applications. Introducing content control at the bundle-folder level means that the decision of how to organize bundles can also take into account the locations from where the applications will be accessed. For example, if a particular remote location has specific application needs unique to that site, consider creating a bundle folder for that location, thus allowing the content settings to be configured once for the core applications for that site.

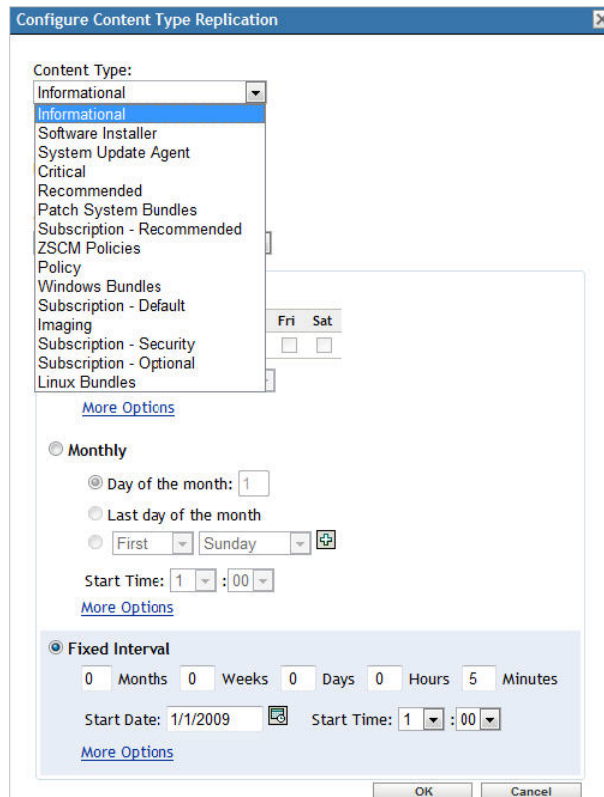
If bundles are to be presented to users in the Windows Start menu, the default folder structure is a mirror of your bundle folder structure. For example, if the Novell Vibe Login bundle is associated with a user or device and instructed to be included in the Start menu, the Start Menu displays **Core Applications > Collaboration Applications > Novell Pulse Login**.

This behavior can be overwritten in each bundle object, allowing the administrator to define for each bundle what the Windows Start menu structure should look like. This process can be cumbersome for each bundle. Therefore, you must consider the balance needs of content replication, ease of administration, and end-user presentation to decide about the folder structure for your bundle objects.

## Defining the “How” in Content Management

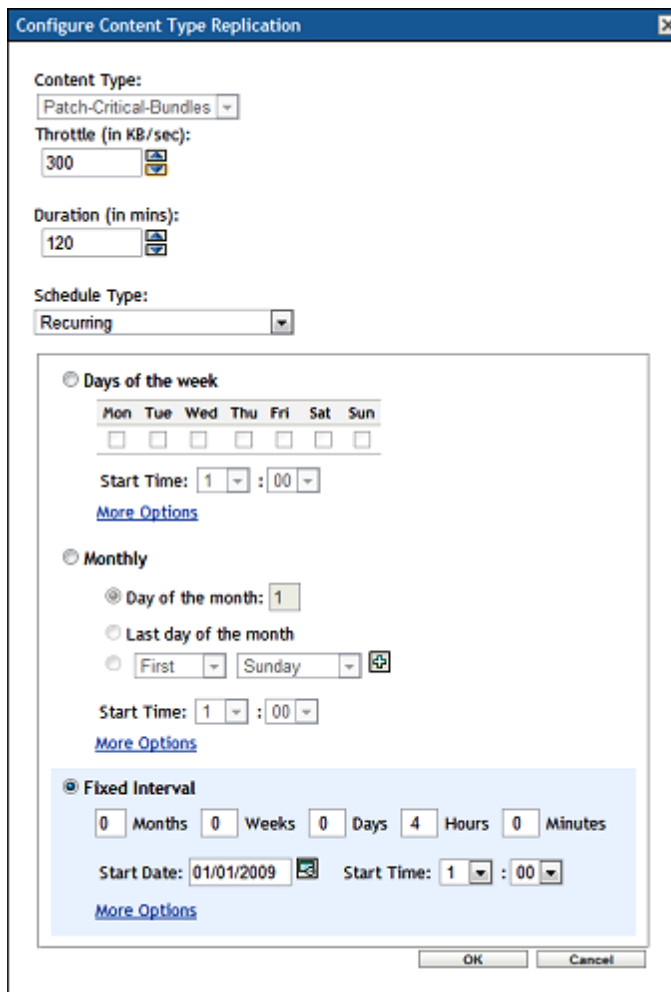
ZENworks 11 contains power mechanisms for granular control over content that should be hosted at specific locations. When you distribute content to Satellite locations, the concept of creating a window of opportunity for synchronization becomes very important. A window of opportunity involves defining the amount of time and the amount of bandwidth available to transfer a particular piece of content. In the versions of ZENworks Configuration Management prior to ZENworks Configuration Management 10 SP3, all content was treated the same way. However, in ZENworks 11, several content types are exposed in ZENworks Control Center. The list of content types have been expanded since version 10 SP3.

The following figure highlights the specific content types that you can configure in ZENworks 11.



After you have defined what content should be available, the next stage is to define how and when it gets to the defined locations. For each content type, the administrator can specify the window of opportunity for synchronization, the recurrence period, and the bandwidth to be consumed during these operations. Administrators can now ensure that other services at remote sites are not affected by content delivery. If the window of opportunity and throttled bandwidth rate is not sufficient to completely synchronize all content, the process resumes from where it stopped when the window of opportunity opens again.

The following screen shot shows that Critical Security Patches have the opportunity to synchronize every 4 hours for up to 2 hours, consuming only 300 KB/s during the transfer.



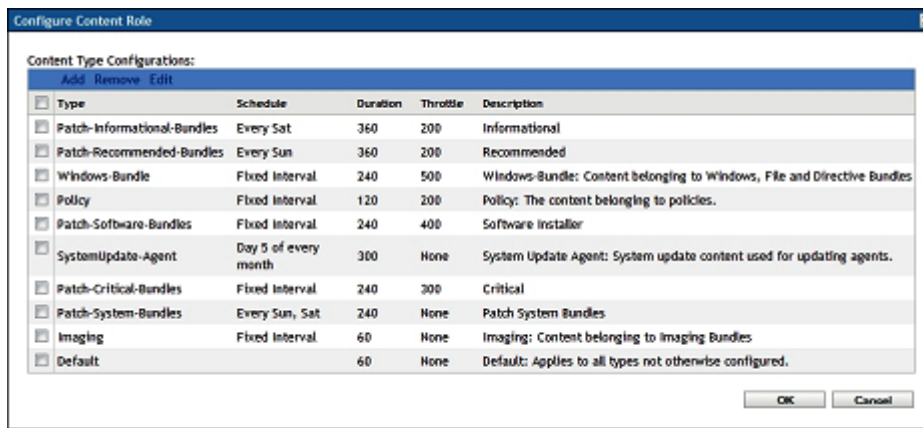
In this scenario, the customer wants to ensure that critical security patches are available promptly but still wants to protect bandwidth at the same time. If the content to be synchronized takes only 10 minutes to complete, the window of opportunity closes after 10 minutes. If the transfer takes more than 2 hours, the remainder of the content is synchronized 2 hours later when the next window of opportunity opens, because of the 4-hour interval.

## Critical Information Required To Determine Content Synchronization Settings

Before defining the content rules for a given location, you must collect the following information:

- ◆ The customer's content priority. For example, what should be available as soon as possible and what content can wait until after hours, or perhaps weekend transfers.
- ◆ The network bandwidth available from the data center to each site, and the network utilization at each site. In some cases, a site might have a large data pipe but it might be subject to high utilization because of other applications and services that are running.

The following screen shot shows that each content type can be configured with its own window of opportunity so that it can accommodate any customer requirement.



ZENworks Configuration Management offers the administrator significant flexibility in managing content synchronization, ensuring that content is always available at only the relevant locations, and more importantly that ZENworks does not consume all the bandwidth during this process.

## Offline Content Replication and Management

ZENworks Configuration Management allows you to easily promote any managed device to a Satellite device with the roles of content repository, inventory and status collection point, imaging server, or an authentication point for local Active Directory or eDirectory instances. These roles are defined centrally in ZENworks Control Center and are applied automatically when the device checks in next.

Consider a situation where you need to launch a new site for management that is behind a very slow or saturated link. ZENworks can easily automate the delivery of content and throttle bandwidth to get the data needed to that location without adversely affecting other services hosted at that location. However, if the location needs GBs of application content, this process might take days or even weeks if small windows of opportunities and low-bandwidth throttles have been configured. If network providers charge customers on the basis of network utilization, sending large amount of content across WAN links should be avoided. ZENworks 10 Configuration Management SP3 provides the ability to export the content required by a Satellite device. Subsequently, the content can be transferred to a site through removable media, and imported into the content repository of the local Satellite. The process can save the customer unnecessary bandwidth consumption along with the associated time and financial costs.

The process for offline content synchronization is as follows:

- 1 Promote a managed device to a Satellite device.
- 2 Assign the content role to the Satellite device.
- 3 Set the content synchronization schedule to **None**.
- 4 Specify the content that is needed at the location.
- 5 Export the content by using the `zman` command line utility with the **Satellite Server Export Content** option.

```
C:\>mkdir \content
C:\>cd content
C:\content>zman ssec "Devices/Workstations/EMEA/novell-f7d8d036" c:\content
```

The command looks up the content that is marked as **Include** for a given Satellite that is currently not available, and exports the content to the defined location. If this is a new site, [Step 3](#) and [Step 4](#) ensure that this is all the required content to launch the site.

- 6 Copy the content to a removable media and send it to the remote location.
- 7 After the data is available at the remote site, import it by using the `zac` command line utility with the Content Import option.

```
C:\>zac cic c:\tools\content -l:c:\content.log
Importing 125 items for content type Default...
Imported 125 items.
Successfully imported content (125 items).
```

- 8 After the content has been successfully imported, configure the content schedule and bandwidth throttling as is required for the site.

After this process is complete, setting the content synchronization schedule instructs ZENworks to ensure all subsequent delta changes are automatically synchronized.

## Imaging

We highly recommend that you adopt a methodology for creating and delivering Universal Images to your devices. A Universal Image is a single image of the Windows XP, Windows Vista, Windows 7, or Windows 8 operating systems that can be deployed to multiple hardware devices. After you have established the Universal Images, you can deliver core applications and line-of-business applications as add-on images during the imaging process. This method can be further extended to provide hardware-specific drivers during the imaging process. Tools such as ENGL's Imaging Toolkit for ZENworks Configuration Management can be used to make the process of creating a Universal Image very easy to manage.

## General Recommendations

The following general recommendations should be followed for imaging devices with ZENworks:

- When you have one master image for different hardware (hardware-independent imaging), configure the systems with sysprep auto-answer file configured to install the necessary drivers for all target hardware before taking the image of the system. Non-sysprep images are not hardware independent.
- Servers that use Advanced Format (AF) or SSD drives for storing images result in better Imaging performance.
- The BIOS Hard Drive settings (SATA operations) should be in the same mode for both the base and the restored machine.
- Run the `chkdsk /f` command on the base machine, and make sure that there are no issues reported before taking an image.
- Run the `zac fsg -d` and `zac cc` commands before taking an image of a managed device.

## ZENworks Imaging Recommendations

When using the Linux-based ZENworks imaging solution, you should follow these recommendations:

- If you are using the Tuxera high-performance driver, you should re-upload the `ntfs` driver file after each ZCM system update or major upgrade.
- During an imaging operation, in the distro mode, do not access the partition mount points under the `/mnt` directory.
- If an NTFS partition is created using the legacy driver, run the following command to make the partition usable:

```
# mkntfs -f /dev/sdXn
```

where sdXn is the **Device name** of the partition as shown by `img p`.

- ♦ While taking a local image, store the image in a mounted partition.
- ♦ Do not disable the **Disk cache** setting. This setting is persistent across multiple boots and may affect the Imaging performance adversely.

## Third-Party Imaging Recommendations

The third-party imaging capabilities of ZENworks Configuration Management allow you to use the ZENworks bundle assignment system and preboot services components to drive imaging operations performed by the Microsoft ImageX tool or Symantec Ghost. When using third-party imaging, you should follow these recommendations:

- ♦ To support third-party imaging for all types of client architectures (x86\_BIOS, x64\_BIOS, X64\_UEFI), upload both WAIK32/WADK32 and WADK64.
- ♦ Do not upload 32-bit and 64-bit WADK & imagex during the same upload instance.
- ♦ Ensure that WADK32 is uploaded before performing third-party imaging operations on Windows 8 machines.
- ♦ Re-upload the third-party tools when you move to a newer version of ZCM.
- ♦ Ensure that all the third-party PXE clients should be able to connect to the Windows or Samba share.
- ♦ Before you perform a third-party imaging check, the status of the `imagex.exe` or `ghost.exe` and WAIK or WADK in Preboot Services snapshot. They should be available.
- ♦ Ensure that the uploaded `imagex.exe` or `ghost.exe` is compatible with the uploaded WAIK or WADK.

## Recommendations for Imaging UEFI Devices

Newer machines use the Unified Extensible Firmware Interface (UEFI) instead of the traditional BIOS mode when booting. These devices can be imaged by ZENworks 11.2.4 or higher, but you should be aware of the following recommendations:

- ♦ A BIOS device should be PXE booted in BIOS mode and a UEFI device in UEFI mode. Imaging writes to the ISD as per the boot mode in which a device PXE boots. Cross-boot may lead to corruption of the GPT Partition Table.
- ♦ Configure the IPv4 Network stack to enable it on the UEFI machine before trying a PXE boot operation.

## Recommendations for Replication of TFTP Imaging Content

The contents of the `TFTP` folder can be replicated. This allows you to ensure that all your imaging servers are using a consistent set of boot files. At this time it is not possible to replicate ZENworks images through normal content replication as the image files are not linked as content. We anticipate this will change in a future release of ZENworks. You should follow these recommendations when replicating TFTP and third-party imaging content:

- ♦ Before the TFTP replication, ensure that all Primary and imaging Satellite Servers are on the same ZENworks version.
- ♦ Ensure that the imaging Satellite Servers are not in the excluded list of content replication (if excluded, third-party contents will not replicate).



- ♦ To prevent the TFTP replication failure, ensure that the `tftp` folder does not contain files or folder names with unsupported special characters.
- ♦ Configure the replication schedule for imaging Satellite Servers while promoting the Satellites.

## Other ZENworks Settings Recommendations

There are a number of other settings that should be configured on the **Settings** tab of a device or from the **Configuration** page of the zone. This includes:

- ♦ “Content Blackout Schedule” on page 65
- ♦ “Content Replication Setting” on page 66
- ♦ “Local Device Logging” on page 66
- ♦ “ZENworks Agent Settings” on page 67
- ♦ “Device Refresh Schedule” on page 68
- ♦ “Device Removal Schedule” on page 68
- ♦ “Dynamic Group Refresh Schedule” on page 69
- ♦ “ZENworks Explorer Configuration” on page 70
- ♦ “System Variables” on page 70

### Content Blackout Schedule

You should define a Management Zone setting only if you are sure that you want to use this setting for all devices. In normal environments, you should not use a common blackout schedule for all devices.

A content blackout schedule is needed only for special devices, such as a device in the finance department or production PCs that are used for controlling production processes.

The following graphic shows a corporate (global) blackout schedule of the last Friday of every month, from 12:00 a.m. to 7:00 a.m. In this case, no content is sent to managed devices during this time.

| <input type="checkbox"/> | Start Date | Start Time  | End Date | End Time   |
|--------------------------|------------|-------------|----------|------------|
| <input type="checkbox"/> | 10/31/08   | 12:00:00 AM | 10/31/08 | 7:00:00 AM |
| <input type="checkbox"/> | 11/28/08   | 12:00:00 AM | 11/28/08 | 7:00:00 AM |
| <input type="checkbox"/> | 12/26/08   | 12:00:00 AM | 12/26/08 | 7:00:00 AM |

1 - 3 of 3 show 5 items

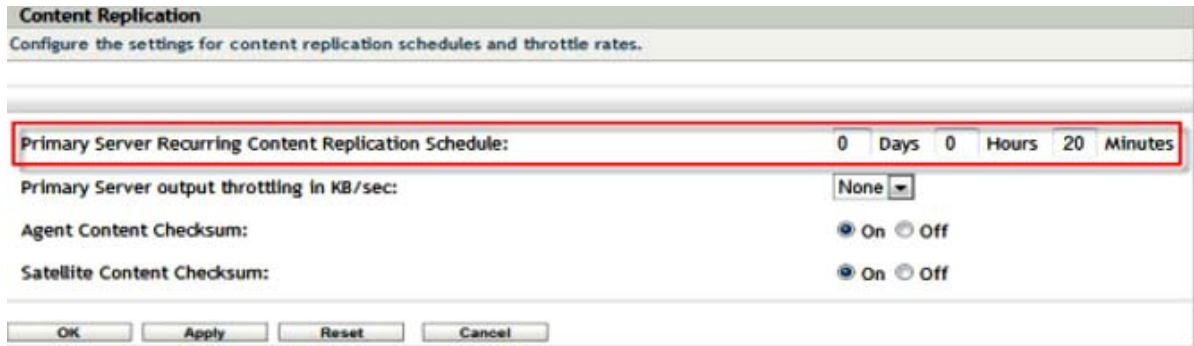
OK Apply Reset Cancel

For more information, see the [ZENworks Management Zone Settings Reference](#).

## Content Replication Setting

These settings dictate how frequently Primary Servers replicate content in the content repository, along with settings for throttling and checksums.

When ZENworks Configuration Management is initially set up, the replication schedule is set to run every 5 minutes. You should change this to something more realistic for your environment, based on how frequently you anticipate making changes to the system and how quickly you need the changes replicated to other Primary Servers in your Management Zone. You might want to start by setting it to run every 20 minutes.



The image shows a dialog box titled "Content Replication" with the subtitle "Configure the settings for content replication schedules and throttle rates." The dialog has several settings:

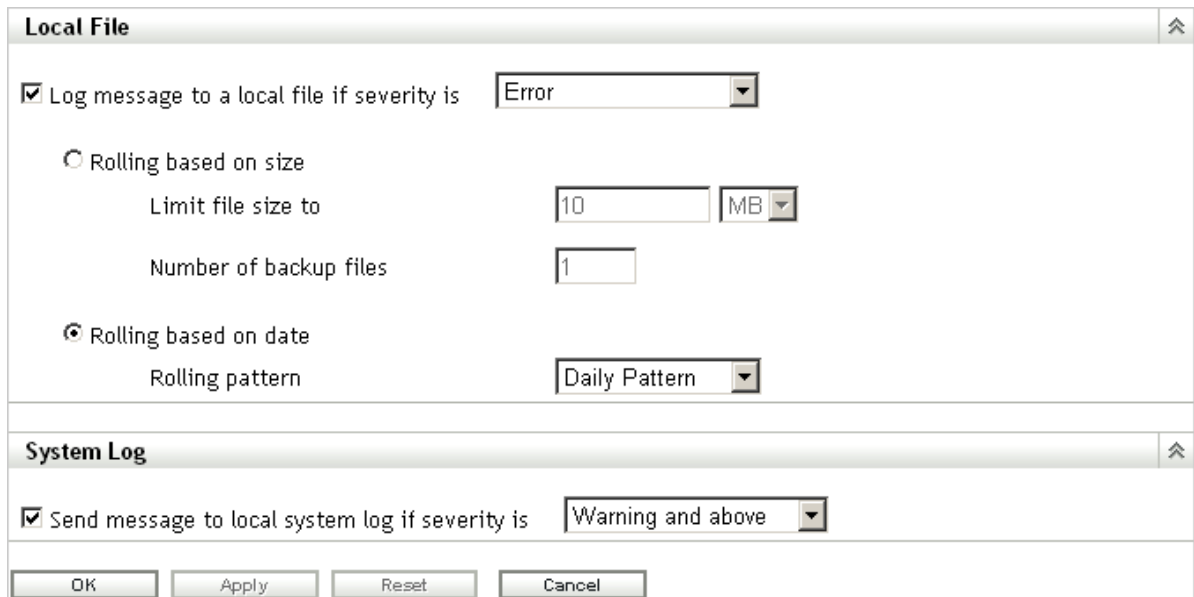
- Primary Server Recurring Content Replication Schedule:** A field with a red border containing "0 Days 0 Hours 20 Minutes".
- Primary Server output throttling in KB/sec:** A dropdown menu set to "None".
- Agent Content Checksum:** Radio buttons for "On" (selected) and "Off".
- Satellite Content Checksum:** Radio buttons for "On" (selected) and "Off".

At the bottom are buttons for "OK", "Apply", "Reset", and "Cancel".

## Local Device Logging

Use a severity setting of **Error for log messages**. If you set the severity to **Warnings and Above**, you might end up collecting more data than you really need. If you understand the errors that you are encountering, it is more than enough for troubleshooting your infrastructure.

This settings page allows you to set the rollup schedule for a specific time or date. We recommend that you create a new log file every day to ensure accurate information for troubleshooting purposes.



The image shows a dialog box with two sections: "Local File" and "System Log".

**Local File** section:

- Log message to a local file if severity is **Error** (dropdown).
- Rolling based on size
  - Limit file size to  **MB** (dropdown)
  - Number of backup files
- Rolling based on date
  - Rolling pattern **Daily Pattern** (dropdown)

**System Log** section:

- Send message to local system log if severity is **Warning and above** (dropdown)







At the bottom are buttons for "OK", "Apply", "Reset", and "Cancel".

For more information, see the ZENworks 11 SP3 Management Zone Settings Reference.

## ZENworks Agent Settings

At every client refresh, all Primary Servers and Satellite devices are marked as **Unknown**. When a particular module requires a service, the Connection Manager (based on the Closest Server Rules) makes a call to the first Primary Server or Satellite device hosting this service. If a Primary Server or Satellite device is down or cannot be contacted, it is immediately marked as **Bad**. If it is in a busy state, it returns a busy error and the client waits and retries again.

There are three settings that control how many times and for how long a managed device should wait before marking a Primary Server or Satellite device as **Bad** and then moving to the next Primary Server or Satellite device in the Closest Server Rule. These three client settings are available in ZENworks Control Center. You can access them by navigating to **Configuration > Device Management > ZENworks Agent**.

|   |                                 |  |
|---|---------------------------------|--|
| Times to retry requests to a busy server:                                     | <input type="text" value="20"/> | <br>           |
| Initial retry request wait (each subsequent request incremented by 1 second): | <input type="text" value="10"/> | <br> second(s) |
| Maximum retry request wait:   | <input type="text" value="20"/> | <br> second(s) |

- ◆ **Times to retry requests to a busy server:** The maximum number of retries a device attempts to contact a Busy Primary Server or Satellite device.
- ◆ **Initial retry request wait:** The initial wait time between each of the above retries. All subsequent waits increment by 1 second. This means that the first wait time is 10 seconds, the second wait time is 11 seconds, then 12 seconds, 13 seconds and so on, up to the amount in the Number of Retries setting.
- ◆ **Maximum retry request wait:** The maximum time the device waits between retries. This overrides the incremental time to wait in the **Initial retry request wait** setting.

If a Primary Server or Satellite device can be contacted, but it is busy, a client waits for the initial wait period, retries, increments the wait interval by the value specified, then retries again. This process continues until the number of maximum retries has been reached or until the connection load on the server goes down. The default settings in ZENworks Configuration Management are 20 retries, an initial wait time of 10, and a maximum wait time of 20. This means that a device waits a maximum of 345 seconds before marking a busy Primary Server or Satellite device as **Bad**. All the HTTP or HTTPS calls are sequential, so if the Closest Server Rules are correctly configured, the wait should be very short. Connecting to a different Primary Server or Satellite device might not be the best option because it might be overloaded or across a low-bandwidth, high-latency connection.

These settings should be based on the placement of Primary Servers and Satellite devices within the environment. If there are many Primary Servers in a location connected to the clients by high-bandwidth, low-latency links, these settings can be lowered. If there are fewer Primary Servers and clients connecting over low-bandwidth, high-latency links, or to a Satellite device across a WAN, these settings can be increased to wait out the busy period. These settings can be overridden at the device or folder level.

During Novell testing, retries were set at 60/30/60. A server was never marked as **Bad**, and all content was delivered. No degradation of performance at the client was observed when the retries were set to high.

Additionally, you should configure the behavior of the ZENworks Agent by disabling the features that you will not use. For example, if you do not intend to use ZENworks Imaging, then turn off the feature by disabling it. This keeps the agent streamlined by using only the resources it needs. If you decide to utilize Imaging later, you can simply enable it again without any additional deployment.

| Agent Features               |   |  |   |
|------------------------------|---|--|---|
| Policy Management            | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled | <input type="radio"/> Disabled            |
| Remote Management            | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled | <input type="radio"/> Disabled            |
| Asset Management             | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled | <input type="radio"/> Disabled            |
| Image Management             | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled | <input type="radio"/> Disabled            |
| User Management              | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled | <input type="radio"/> Disabled            |
| Bundle Management            | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled | <input type="radio"/> Disabled            |
| Patch Management             | <input checked="" type="checkbox"/> Installed | <input type="radio"/> Enabled            | <input checked="" type="radio"/> Disabled |
| Endpoint Security Management | <input checked="" type="checkbox"/> Installed | <input checked="" type="radio"/> Enabled | <input type="radio"/> Disabled            |

## Device Refresh Schedule

Use the default schedule as a starting point. Discuss the schedules with the deployment team and adjust according to their needs. This information should have been collected during the assessment phase of your project. Remember, shorter refresh schedules means more frequent ZENworks Configuration Management traffic on the network. This could cause issues with over-utilization of available bandwidth. Make sure you involve the network management team when you decide on this setting.

Short refresh times for a large number of devices can also cause extensive server load, which might cause distribution failures or failures at the server side (uploading inventory and so forth).

Use random refresh rates to future prevent server overload during peak periods. This setting can be instrumental in increasing the scalability of the infrastructure components. Remember, the tests Novell performs in the SuperLab are designed to test the breaking point of the components. In the real world, thousands of devices should not regularly contact a server in the Management Zone.

For more information, see the [ZENworks Management Zone Settings Reference](#).

## Device Removal Schedule

This setting needs to be discussed in detail with the customer during the assessment and design phases to ensure that you are removing devices that should be removed. You want to avoid removing devices that have been inactive for a certain number of days because the inactivity might result from circumstances such as maternity leave or leave of absence. Your organization will need to give you the details on how long these situations should last, and what is acceptable. After you have this information, you can configure the schedule appropriately.

When setting up the schedule you need to consider the following:

- ◆ How do we maintain actual reporting data? Do you need very accurate data?
- ◆ How long are the devices offline (average time)? Possible cases are vacation, illness, maternity leave, extended leave of absence, and so forth.
- ◆ Do you need statistics on removed devices?

- ♦ If devices are to be flagged for removal and not actually removed from the Management Zone, these devices can be easily found by specifying the Device State as **Lost** when searching for devices.
- ♦ If you are required to report on all devices, even if they are not active on the network, managed devices can be retired instead of being removed. When a managed device is retired, its identity and inventory information is retained but all policy and bundle assignments are removed. A retired device is in a holding state until you un-retire or delete the device from the Management Zone.

For more information on retiring devices, see the [ZENworks Discovery, Deployment, and Retirement Reference](#).

## Dynamic Group Refresh Schedule

Novell recommends the use of dynamic groups wherever possible. The membership of these groups is recalculated on a regular basis to get the expected (and accurate) results.

For your initial configuration, Novell recommends a daily refresh schedule (all days of the week). This ensures that the membership lists of the dynamic groups accurately represent what you have registered in the system.

**Refresh Schedule**

Schedule Type: Recurring

Days of the week

| Sun                                 | Mon                                 | Tue                                 | Wed                                 | Thu                                 | Fri                                 | Sat                                 |
|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|-------------------------------------|
| <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> | <input checked="" type="checkbox"/> |

Start Time: 12 : 00 am

[Hide Options](#)

Process immediately if device unable to execute on schedule

Use Coordinated Universal Time ( Current UTC 10:41 PM )

Start at a random time between Start and End Times

End Time 1 : 00 am

Restrict schedule execution to the following date range:

Start Date: 10/30/08

End Date: 10/30/08

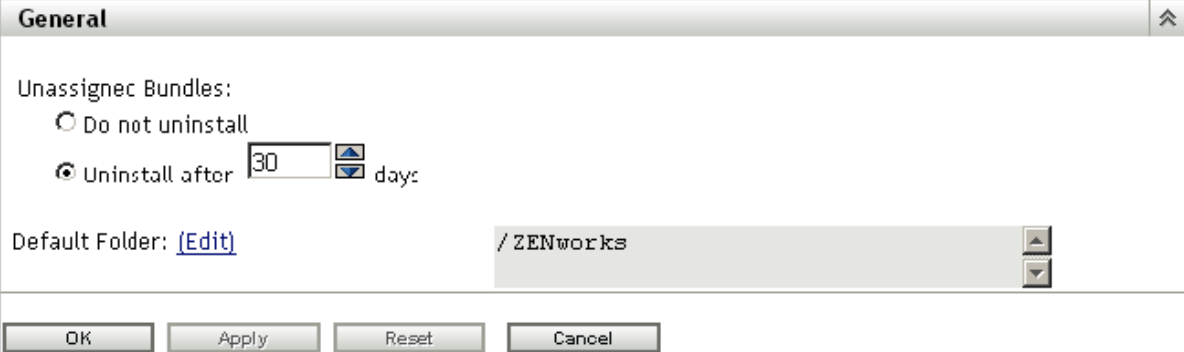
OK Apply Reset Cancel

When defining dynamic groups you should also make sure to set a context to limit the query to being issued against that portion of the device tree that you want. This also prevents users with rights to the group from affecting devices that might otherwise be in the scope of a dynamic group query.

For more information, see the ZENworks 11 SP3 Management Zone Settings Reference.

## ZENworks Explorer Configuration

This setting defines the uninstall feature. If your customer does not need to uninstall applications, disable this feature in your Management Zone.



The screenshot shows the 'General' tab of a configuration dialog. It features two radio buttons under 'Unassigned Bundles': 'Do not uninstall' and 'Uninstall after 30 days'. The 'Uninstall after' option is selected, with '30' in a text box and 'days' to its right. Below this is a 'Default Folder' field with an '(Edit)' link and a text box containing '/ZENworks'. At the bottom are four buttons: 'OK', 'Apply', 'Reset', and 'Cancel'.

For more information, see the ZENworks 11 SP3 Management Zone Settings Reference.

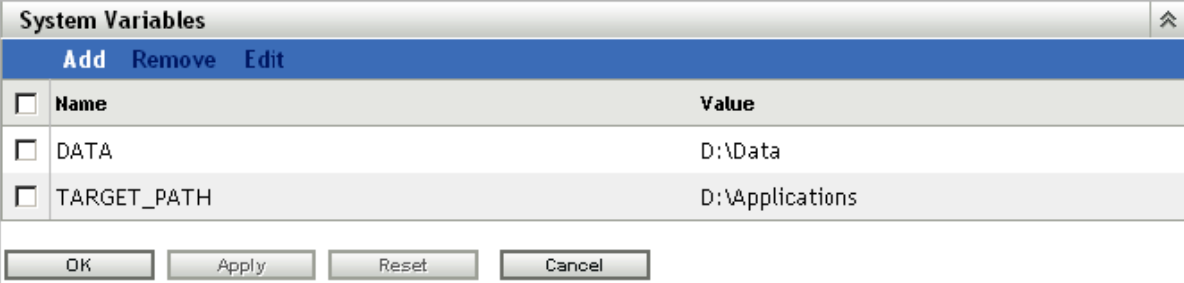
## System Variables

System variables are used to define paths, names, and other items in your system. In addition to the predefined variables, Novell recommends using variables in bundles. This makes it much simpler to create, manage, and deliver applications moving forward. You need to standardize on this early and stay with your standard.

Common variables are SOURCE\_PATH or TARGET\_PATH

- ◆ Define variables for your Management Zone.
- ◆ Define variables for your folders if you need different or additional settings.
- ◆ Define variables in your bundles only if the above settings do not fit your needs.

The following is an example of system variables that are set at the Management Zone level. These can then be used in bundles for distribution. Because these are set at the Management Zone level, it is assumed that these variables are resolvable on any device registered in the Management Zone.



The screenshot shows the 'System Variables' dialog box. It has a title bar with 'System Variables' and a maximize button. Below the title bar are three buttons: 'Add', 'Remove', and 'Edit'. The main area is a table with two columns: 'Name' and 'Value'. There are three rows of variables, each with a checkbox in the 'Name' column.

| <input type="checkbox"/> | Name        | Value           |
|--------------------------|-------------|-----------------|
| <input type="checkbox"/> | DATA        | D:\Data         |
| <input type="checkbox"/> | TARGET_PATH | D:\Applications |

At the bottom are four buttons: 'OK', 'Apply', 'Reset', and 'Cancel'.

For more information, see the ZENworks 11 SP3 Management Zone Settings Reference. ZENworks bundles can also leverage Windows system variables and the well known variable listed in the reference guide. Finally, on Linux and Mac OS-X devices you can use the ZENUSER variable which will return the name of the ZENworks logged in user.

# System Update

The System Updates feature allows you to obtain updates to the ZENworks software on a timely basis, and also allows you to schedule automatic downloads of the updates.

Software updates are provided periodically and you can choose whether to deploy each update after viewing its content. After you have updated your zone and baselined it to latest version, it is recommended that you delete all other previous updates from the System Update page in ZENworks Control Center. The System Updates page must contain only updates for your existing version, and those regarding updating to a newer version of the product. Even if the system is baselined at the latest version, the Primary Servers calculate which Managed Devices need the listed updates, including older updates.

Before you receive system updates, you need to configure the System Update settings on the Configuration page in ZENworks Control Center. For customers with maintenance contracts, Novell provides an activation code that allows you to start receiving periodic updates. After you have activated your zone, you are ready to start receiving content from Novell. All you need to do is, simply enter your e-mail address and the activation code, as seen in the following diagram.

**System Update Entitlement**  
Use this setting to configure System Update entitlement.

Email Address

Activation Code

Entitlement State  [Configure](#)

---

**Check For Updates Schedule**  
This setting allows the administrator to configure a schedule to check for available updates from Novell.

Schedule Type:

---

**Download Schedule**  
This setting allows the administrator to configure a download schedule for updates.

Schedule Type:

For more information, see the ZENworks 11 SP3 Management Zone Settings Reference.

## Update Prerequisites

Before the deployment of System Update to the first Primary Server in the zone, the ZENLoader and ZENServer services of all other Primary Servers must be stopped. This is to prevent the database tables from being in use by other servers while the database gets updated.

For Windows devices, ensure Windows is up-to-date and preferably disable the Windows update.

## Precautions

Before deploying the updates, ensure that the health of the Primary Servers and the database in the Management Zone is conducive for the deployment by performing diagnostic tests on the Primary Server using the ZENworks Diagnostic Center tool.

Take a reliable backup of the database and the certificate authority.

Ensure the system update content is replicated to all Primary or Content servers before updating servers and managed devices. If an update is patched using `zman supf` ensure that the patched content is replicated to all Primary and Content servers.

Do not reboot the device while the system update is in progress. If an update fails, refrain from launching ZENUpdater manually. A failed update has to be redeployed from ZCC or can be run manually by creating a Standalone Update Installer and executing it.

Do not clear managed device cache between **SU being assigned** and the **Update is launched** stages.

Ensure all Primary Servers get updated at once before starting updates of managed devices.

## System Update Agent Settings

The settings for applying the update, rebooting, and prompts that the user is given can be configured in the System Update Agent Settings page. It is recommended that prior to performing a system update deployment you review these options and set them appropriately for your environment.

## System Update Server

In order to download updates in restrictive environments, the administrator should select a server as a dedicated server that has access to the Internet through the proxy. Otherwise, system updates are randomly downloaded by a Primary Server in the zone. It is always advisable to have a dedicated server in the zone and update it first in order to avoid issues that can arise due to different servers picking up some of the initial system update activities like downloading the update, and database schema update.

## System Update Stages

The system update stages allow you to deploy an update in stages, such as to a test group first, then to the managed devices. E-mail notifications can let you know when each stage has completed.

Following are some of the reasons for creating deployment stages:

- ♦ Testing the system update on certain devices before deploying it to your production environment.
- ♦ Ensuring the updates are deployed to Primary and Satellite devices before being deployed to agents.
- ♦ You can group the workstations in several stages so that the update process isn't too intensive for the Primary Server being used to perform the updates.



## Standalone System Updater

The Standalone Agent Updater is an independent executable to update Windows managed devices and Windows Satellite Servers. Even if the device is unable to connect to the server, the Standalone Agent Updater will update the device to the latest version of the agent.

Standalone Agent Updater can be used in a zone with low bandwidth. The exe can be copied on an external hard disk and can be directly executed on the device.

For more information see the “[ZENworks Command Line Utilities](#)” in the “[ZENworks Command Line Utilities Reference](#)”.

## Lab Testing and Validation

One of the key parts of the design phase is the testing and validation that is done in the organization’s lab environment, prior to any deployment being completed. This is your opportunity to do the following:

- ◆ Prove that the design and design decisions you made are accurate and correct, and meet the very specific requirements of the organization.
- ◆ Verify that software components are functioning properly, and that users are receiving the results that they should expect.
- ◆ Prove that the deployment will be successful.

The organization should use the lab to develop acceptance tests that are run by the project team and tracked for completion and success. The best way to do this is to document individual acceptance tests (a simple spreadsheet can be used if you want), and complete the tests according to the steps you need to take. After the individual tests have been run successfully and validated (proven successful), you can document this and move on until all tests have been completed.

If individual tests are unsuccessful, you need to make changes (this could also include your design), and run the test until it is successfully completed.

The idea is not to create more work for you, but to prove the overall design quality and increase the probability of a successful ZENworks deployment.

Your lab environment must reflect your existing infrastructure as closely as possible, and the ZENworks infrastructure in the lab must accurately reflect the design that you are creating.

The lab should contain a real world layout (design) to ensure that the ZENworks design fits well within the existing environment. You need to include the following:

- ◆ Design of directory services infrastructures, including eDirectory and Microsoft Active Directory: If you can, replicate the directory services in the lab to ensure that the lab environment is isolated from the actual production systems. You may want to avoid causing issues with the endpoints on the production network due to the testing in the lab.
- ◆ Major network infrastructure components that need to be tested: This includes a replica of the main data center layouts, and the major classifications of remote sites that need to be tested for Satellite distributions and collections.
- ◆ Exact replica of the ZENworks infrastructure design that you are creating: This needs to be kept up-to-date. If any changes are made to the design, you need to immediately reflect these changes in the lab environment.

- ◆ You should test actual packages, content, collection, and so forth, and this needs to reflect the decisions made in the design phase. For example, you should test inventory collection based on the decisions you have made for inventory collection schedules. This is also true for all major components of ZENworks that are being deployed.
- ◆ You should perform all endpoint testing with actual base images that are being used in production. This includes a sample set of the actual line-of-business applications and custom OS configurations.

It is beneficial to have a sample set of departmental devices to use here. For example, use a typical workstation you would find in Accounting, Human Resources, Engineering, IT, and so forth.

When building your lab, you do not need to build the entire lab with physical hardware. You are not testing the breaking point here. You are testing functionality and whether or not there are any major issues found with the overall design. You should use actual production hardware to test functionality at the device level, but the server infrastructure could be virtualized to save hardware costs. The idea is to reflect the design so you can prove that it is solid.

## Documentation

Documentation is the most important aspect of the design phase. It is critical that you document all decisions that are made during the design phase and keep these items up-to-date. After the document has been finalized, it is important to keep it up-to-date to reflect all changes to both the ZENworks Configuration Management infrastructure that is in place, as well as the infrastructure and services that ZENworks Configuration Management relies on.

In addition to reflecting the infrastructure, the design document can prove to be a useful and powerful knowledge transfer document. As individuals within the organization move in and out of the IT Services division, they can use this document to better understand what was put in place, and how the system is connected and interconnected. It is a tool to provide insight into what was decided during the project and beyond.

We recommend that you store the design document in a documentation repository if you have one, and you should provide access to the document as required. However, you should limit who has write access to the document so that it is not updated by unauthorized personnel.

# 4 Monitoring and Tuning

After you have designed and deployed the product, you will want to monitor the system to ensure that it is functioning at peak efficiency. This chapter is designed to help you understand how to monitor the system and what tuning can be done as your environment grows.

- ◆ [“Tuning the ZENworks Primary Servers” on page 75](#)
- ◆ [“Using the ZENworks Diagnostics Tools” on page 84](#)
- ◆ [“Monitoring Your ZENworks Server Using Visual VM” on page 90](#)
- ◆ [“Tuning the ZENworks Agent” on page 92](#)

## Tuning the ZENworks Primary Servers

Although with ZENworks the server settings are tuned during an upgrade or new installation, it is valuable to understand the default settings for your server and how you can further tune these settings if required. The table below shows the default values based on the memory installed in your server:

| Primary Server<br>RAM | Tomcat Threads |       | Heap Memory |           |
|-----------------------|----------------|-------|-------------|-----------|
|                       | HTTP           | HTTPS | ZENServer   | ZENLoader |
| 8 GB                  | 600            | 600   | 4 GB        | 2 GB      |
| 12 GB                 | 600            | 1000  | 6 GB        | 3 GB      |
| 16 GB                 | 600            | 1000  | 8 GB        | 4 GB      |

To utilize the 64-bit JVM (Java Virtual Machine) of ZENworks to the best possible extent, you can increase the following values beyond the defaults:

- ◆ [“Maximum HTTP / HTTPS Tomcat Threads” on page 76](#)
- ◆ [“Heap Memory Size for ZENworks Services” on page 76](#)
- ◆ [“Limiting Heap Memory Size for ZENServer Web Requests” on page 79](#)
- ◆ [“Connection Pool Tuning for the ZENworks Primary Server” on page 79](#)
- ◆ [“Tuning the Threads Allocated to Loader Storer Processes” on page 83](#)

## Maximum HTTP / HTTPS Tomcat Threads

ZENworks uses HTTPS threads to service incoming configuration and authentication web requests; it uses HTTP threads for content and collection requests. By default, these threads are set to 200 for HTTP and 200 for HTTPS. This was originally a limitation of the 32-bit JVM, but it is no longer necessary because ZENworks now uses the 64-bit JVM only.

These values together dictate the maximum number of simultaneous web requests that the server will service. When these are exhausted, the server will begin returning a 503 error to agents indicating that it is busy. This will cause the busy retry logic to be executed. You can monitor the overall threads in use from the Diagnostics tab of the ZENworks Primary Server and, if necessary, adjust appropriately.

These values are found in the `server.xml` file in the following locations:

- ♦ Windows: `%ZENWORKS_HOME%\Share\tomcat\conf`
- ♦ Linux: `/opt/novell/zenworks/share/tomcat/conf`

To achieve further performance increases from your Primary Servers, you can change the thread values:

- 1 Stop the ZENworks services (ZENmonitor, ZENserver, and ZENloader).
- 2 Open the `server.xml` file for the operating system on which the Primary Server is running.
- 3 Locate the line with the text `<Connector port="80"` and change the value for `maxThreads` as required. You should consider increasing this number if the server is servicing a large number of content or collection requests.

As the ports in ZENworks can be customized, if you do not find a connector on port 80, search for the port number that you normally use to connect for content.

- 4 Locate the line with the text `<Connector port="443"` and change the value for `maxThreads` as desired. Ensure that the values for the two ports are the same. You should consider increasing this number if the server is servicing a large number of configuration or authentication requests.

As the ports in ZENworks can be customized, if you don't find a connector on port 80, search for the port number that you normally use to connect to ZENworks Control Center.

- 5 Save the file.
- 6 Start the ZENworks services again.

If you increase the number of threads, you will also want to monitor the Java heap usage of the ZENServer service. If this begins to approach the allocated amount of memory, you will also want to look at increasing the heap size, or reducing the threads.

## Heap Memory Size for ZENworks Services

ZENworks uses the 64-bit JVM, so you can tune the Java memory allocations to allow ZENworks services to utilize more memory if required. The sample settings in the following procedures were tested in the engineering lab on a server with 16 GB of RAM.

- ♦ [“Configuring the Maximum Heap Memory Size for ZENworks Server Service on a Linux Primary Server” on page 77](#)
- ♦ [“Configuring the Maximum Heap Memory Size for ZENworks Loader Service on a Linux Primary Server” on page 77](#)

- “Configuring the Maximum Heap Memory Size for ZENworks Server Service on a Windows Primary Server” on page 78
- “Configuring the Maximum Heap Memory Size for ZENworks Loader Service on a Windows Primary Server” on page 78

## Configuring the Maximum Heap Memory Size for ZENworks Server Service on a Linux Primary Server

The ZENworks Server service is the Tomcat instance used by the ZENworks Primary Server. It services agent requests, ZENworks Control Center, and the zenworks-setup page. If you find that ZENworks Server runs out of heap space, you can increase the heap size by doing the following:

- 1 Stop the ZENworks services (ZENMonitor, ZENServer, and ZENLoader).
- 2 Using a Linux text editor such as vi or gedit, create or modify the `/opt/novell/zenworks/bin/zenserversettings.sh` file with the following content:

```
JAVA_MIN_HEAP=" -Xms1024m"
JAVA_MAX_HEAP=" -Xmx1024m"
JAVA_MIN_PERM_SIZE="-XX:PermSize=128m"
JAVA_MAX_PERM_SIZE="-XX:MaxPermSize=256m"
JAVA_THREAD_STACK_SIZE="-Xss1m"
```

---

**IMPORTANT:** Change the `JAVA_MAX_HEAP` value from `-Xmx1024m` to `-Xmx<desired memory in MB>m`. For example, `-Xmx4096m` to configure 4GB.

---

You need to reserve RAM for the operating system, so change the values in increments that make sense.

- 3 Save the file.
- 4 Run the following commands:

```
chown zenworks.zenworks /opt/novell/zenworks/bin/zenserversettings.sh
chown zenworks.zenworks /opt/novell/zenworks/bin/zenloadersettings.sh
```

- 5 Restart the ZENworks Server service by running `/etc/init.d/novell-zenserver restart`.

## Configuring the Maximum Heap Memory Size for ZENworks Loader Service on a Linux Primary Server

The ZENwork Loader service is responsible for performing background operations such as subscribing to external zones, packaging content, storing collection data in the database, processing audit events, and much more. If you have a server that is doing a lot of these background tasks and you see the heap memory decrease for the ZENLoader service, you can increase the heap size by doing the following:

- 1 Using a Linux text editor such as vi or gedit, create or modify the `/opt/novell/zenworks/bin/zenloadersettings.sh` file with the following content:

```
JAVA_MIN_HEAP=" -Xms256m"
JAVA_MAX_HEAP=" -Xmx1024m"
JAVA_MIN_PERM_SIZE="-XX:PermSize=128m"   JAVA_MAX_PERM_SIZE="-
XX:MaxPermSize=128m"
```

---

**IMPORTANT:** Change the `JAVA_MAX_HEAP` value from `-Xmx1024m` to `-Xmx<desired memory in MB>m`. For example, `-Xmx4096m` to configure 4GB.

---

You need to reserve RAM for the operating system, so change the values in increments that make sense.

- 2 Save the file.
- 3 Run the following commands:

```
chmod 755 /opt/novell/zenworks/bin/zenserversettings.sh
chmod 755 /opt/novell/zenworks/bin/zenloadersettings.sh
```

- 4 Start the ZENworks Loader service by running `/etc/init.d/novell-zenloader restart`.

## Configuring the Maximum Heap Memory Size for ZENworks Server Service on a Windows Primary Server

The ZENworks Server service is the Tomcat instance used by the ZENworks Primary Server. It services agent requests, ZENworks Control Center, and the zenworks-setup page. If you find that ZENworks Server runs out of heap space, you can increase the heap size by doing the following:

- 1 Stop the ZENworks services (ZENMonitor, ZENServer, and ZENLoader).
- 2 Run `zenserverw`.
- 3 On the Java tab, change the Maximum memory pool from 1024 to a higher value. For example, 4096.

You need to reserve RAM for the operating system, so change the values in increments that make sense.

- 4 Click **Apply**, then click **OK**.
- 5 Start the ZENworks services.

## Configuring the Maximum Heap Memory Size for ZENworks Loader Service on a Windows Primary Server

The ZENworks Loader service is responsible for performing background operations such as subscribing to external zones, packaging content, storing collection data in the database, processing audit events and much more. If you have a server that is doing a lot of these background tasks and if you see the heap memory get low for the ZENLoader service, you can increase the heap size by doing the following:

- 1 Stop the ZENworks services (ZENMonitor, ZENServer, and ZENLoader).
- 2 Run `zenloaderw`.
- 3 On the Java tab, change the Maximum memory pool from 1024 to a desired value. For example 4096.

You need to reserve RAM for the operating system, so change the values in increments that make sense.

- 4 Click **Apply**, then click **OK**.
- 5 Start the ZENworks services.

## Limiting Heap Memory Size for ZENServer Web Requests

In large ZENworks deployment zones, if you experience “OutOfMemoryExceptions” frequently, you can limit the web service requests coming to the ZENworks primary server by configuring maximum permitted heap limit.

To configure maximum permitted heap limit:

- 1 Stop the ZENworks services on the Primary Servers.
- 2 Add the following line within the Engine properties of the `server.xml` file:

```
<Valve className="com.novell.zenworks.tomcat.ZENRequestValve" debug="false"
maxUsedHeapPercent="90"/>
```

Path for `server.xml` on Linux: `/opt/novell/zenworks/share/tomcat/conf/`

Path for `server.xml` on Windows: `%ZENWORKS_HOME%\share\tomcat\conf\`

---

**NOTE:** It is not recommended to configure the `maxUsedHeapPercent` value for the ZENworks Primary Server, which is used for accessing ZENworks Control Center. This could result in blank pages during peak loads that exceed the configured permitted heap limit.

---

- 3 You can enable valve debug logging by configuring the debug value as **True**.
- 4 Start the ZENworks services.

Valve logs can be found at following location:

Linux: `/opt/novell/zenworks/share/tomcat/logs/`

Windows: `%ZENWORKS_HOME%\share\tomcat\logs\`

---

**NOTE:** When the heap memory usage by the ZENServer process reaches the maximum permitted heap, web service requests coming from managed devices will be rejected with status 503. You can find the message **Request would exceed the maximum permitted heap limit** in valve debug logs.

---

Even after configuring the `maxUsedHeapPercent` value, if you observe that the ZENworks Primary Server is not responsive or is in a busy state for a long time, revert the configuration and consult the Novell Technical Support (NTS) team.

## Connection Pool Tuning for the ZENworks Primary Server

Database connections are often expensive to create because of the overhead of establishing a network connection and initializing a database connection session in the back-end database. Hence, ZENworks uses the `c3p0` library which helps in maintaining a pool of connections to the database to perform at optimal levels. Like any other pooling mechanism, you will need to tune the connections to your needs. This section will explain the various options available for your tuning needs.

Prior to ZENworks there was minimal tuning you could do to the connection pools used by the ZENworks Server and Loader modules. For the most part you were limited to only a **Maximum Pool Size** and a **Minimum Pool Size** that impacted all of the connection pools used by ZENworks. With ZENworks you now have significantly more flexibility over the connection pools used by ZENworks services.

## Understanding the Different ZENworks Connection Pools

You can tune each of the following connection pools independently:

- ♦ **ZENLoader Connection Pool:** This connection pool is used for most of the ZENworks Loader functions that require access to the database, including storing inventory database; recording content repository data during packaging, patch subscriptions, zone-to-zone subscriptions, and all other tasks performed by the ZENworks Loader; and storing the device message and status.
- ♦ **ZENLoader Batch Connection Pool:** This connection pool is used by ZENworks Loader for storing device message and status information such as install or launch bundle status. This status is stored in batches and, as such, uses a separate connection pool.
- ♦ **ZENServer Connection Pool:** This connection pool is used by the ZENworks Server process to retrieve data from the database. This is most heavily used by Configuration and Authentication requests.
- ♦ **InvUI Connection Pool:** This connection pool is used when browsing inventory data on devices or when running canned reports from ZENworks Control Center.
- ♦ **Audit ZENServer Connection Pool:** This connection pool is used by the ZENworks Server process to retrieve data from the Audit database. This is used mainly by ZENworks Control Center servers.
- ♦ **Audit ZENLoader Connection Pool:** This connection pool is used by the ZENworks Server process to store data in the Audit database. This is mainly used by Collection servers.

## ZENworks Database Connection Pool Parameters (zdm.xml)

ZENworks provides the following parameters for tuning the connection pools used to connect to the ZENworks database.

- ♦ **MinPoolSize:** This value specifies the minimum number of connections available for a given connection pool. For instance, if this value is set to 5, then the connection pool will always have at least 5 connections to the database.
- ♦ **ZENServer.MinPoolSize:** This value specifies the minimum number of connections available for a ZENServer connection pool. If this value is not set, then the MinPoolSize parameter value is used to determine the minimum ZENServer connection pool size.
- ♦ **ZENLoader.MinPoolSize:** This value specifies the minimum number of connections available for the ZENLoader connection pool. If this value is not set, then the MinPoolSize parameter value is used to determine the minimum ZENLoader connection pool size.
- ♦ **Batch.MinPoolSize:** This value specifies the minimum number of connections available for a the ZENLoader batch connection pool. If this value is not set then the MinPoolSize parameter value is used to determine the minimum ZENLoader batch connection pool size.
- ♦ **MaxPoolSize:** This value specifies the maximum number of connections available for a given connection pool. The pool size will grow dynamically from the minimum size to the maximum size as required by the requests being made to the server. Once the request volume reduces, the number of threads will reduce after the specified period of time.
- ♦ **ZENServer.MaxPoolSize:** This value specifies the maximum number of connections available to the ZENServer connection pool. If this value is not set, the maximum number is determined by the MaxPoolSize parameter.
- ♦ **ZENLoader.MaxPoolSize:** This value specifies the maximum number of connections available to the ZENLoader connection pool. If this value is not set, then the maximum number is determined by the MaxPoolSize parameter.



- ♦ **Batch.MaxPoolSize:** This value specifies the maximum number of connections available to the ZENLoader batch connection pool. If this value is not set, then the maximum number is determined by the MaxPoolSize parameter.
- ♦ **MaxIdleTimeExcessConnections:** This value is set in number of seconds and controls how long before the server should end unused connections. This is useful for situations such as first thing in the morning when a large number of clients are logging in, causing a lot of database activity. After this initial login, the number of requests typically drops dramatically. After the specified number of seconds passes, the database connections that are no longer required for active work will be closed.
- ♦ **ZENServer.MaxIdleTimeExcessConnections:** This value controls the amount of time before the excess threads used by the ZENServer connection pool. If this value is not present in the `zdm.xml` file, then the MaxIdleTimeExcessConnections value is used to determine this value.
- ♦ **ZENLoader.MaxIdleTimeExcessConnections:** This value controls the amount of time before the excess threads are used by the ZENLoader connection pool. If this value is not present in the `zdm.xml` file, then the MaxIdleTimeExcessConnections value is used to determine this value.
- ♦ **Batch.MaxIdleTimeExcessConnections:** This value controls the amount of time before the excess threads are used by the ZENLoader batch connection pool. If this value is not present in the `zdm.xml` file, then the MaxIdleTimeExcessConnections value is used to determine this value.

The columns to the right of the parameter identify the recommended parameter value based on the role(s) the server will be performing in your organization. If a server will be acting in multiple roles, you should plan on setting the parameter to the highest value in the row.

| XML Parameter                          | Config/Auth Server | Collection Server | ZCC Server | Other/Default |
|--|--------------------|-------------------|------------|---------------|
| MinPoolSize                            | 5                  | 5                 | 5          | 5             |
| ZENServer.MinPoolSize                  | 5                  | n/a               | n/a        | n/a           |
| ZENLoader.MinPoolSize                  | 5                  | n/a               | n/a        | n/a           |
| Batch.MinPoolSize                      | 5                  | n/a               | n/a        | n/a           |
| MaxPoolSize                            | 900*               | 10                | 100        | 100           |
| ZENServer.MaxPoolSize                  | 900*               | 10                | 100        | n/a           |
| ZENLoader.MaxPoolSize                  | 5                  | 30                | 10         | n/a           |
| Batch.MaxPoolSize                      | 10                 | 45                | 10         | n/a           |
| MaxInvUIPoolSize                       | 10                 | 10                | 100        | 100           |
| MaxIdleTimeExcessConnections           | 300                | 120               | 120        | 120           |
| ZENServer.MaxIdleTimeExcessConnections | 300                | 120               | n/a        | n/a           |
| ZENLoader.MaxIdleTimeExcessConnections | 120                | 300               | n/a        | n/a           |
| Batch.MaxIdleTimeExcessConnections     | 120                | n/a               | n/a        | n/a           |

---

**NOTE:** \* 900 is the ideal pool size for Novell's Performance and Scale testing. This is roughly 2/3 of the total number of permitted zenserver threads. If you have additional RAM and the database can support additional connections, you can increase the heaps, threadpools, and database connections accordingly, to further increase scalability.

---

These parameters can be set in the zdm.xml file in the <conf folder>\datamodel folder where the format of the entry is <entry key="parameter name">parameter value</entry>.

After you have determined the appropriate configuration for each server, you will need to calculate the total potential number of connections that all Primary Servers might require to the database. This will allow you to properly configure the number of connections the database will allow. To do this, simply add up the total number of Max Connections for each Primary Server in your environment. Then, if you are using ZENworks Reporting, add an additional 100 connections. An example is listed below.

| Server Name | Roles                  | Max Number of Threads   |
|-------------|------------------------|---|
| Server1     | Config/Auth            | 925 (900 ZENServer.MaxPool + 5 ZENLoader.MaxPool + 10 Batch.MaxPool + 10 InvUIMaxUIPool)  |
| Server2     | Config/Auth            | 925 (900 ZENServer.MaxPool + 5 ZENLoader.MaxPool + 10 Batch.MaxPool + 10 InvUIMaxUIPool)  |
| Server3     | Collection             | 95 (10 ZENServer.MaxPool + 30 ZENLoader.MaxPool + 45 Batch.MaxPool + 10 InvUIMaxUIPool)   |
| Server4     | Collection             | 95 (10 ZENServer.MaxPool + 30 ZENLoader.MaxPool + 45 Batch.MaxPool + 10 InvUIMaxUIPool)   |
| Server5     | ZCC                    | 220 (900 ZENServer.MaxPool + ZENLoader.MaxPool + Batch.MaxPool+InvUIMaxUIPool)            |
| Server6     | Config/Auth/Collection | 985 (900 ZENServer.MaxPool + 30 ZENLoader.MaxPool + 45 Batch.MaxPool + 10 InvUIMaxUIPool) |

Adding these values, you get 925+925+95+95+220+985 = 3245 connections. If you are using ZENworks Reporting, you will get a maximum of 3245+100 = 3345 connections to the database. You should ensure that your database is configured to permit at least so many connections.

## ZENworks Audit Database Connection Pool Parameters (zenaudit.xml)

Additionally, a separate set of connection pools is available when connecting to the ZENworks Audit database. Unlike the ZENworks database connection pools, there is only a ZENServer and a ZENLoader connection pool for Audit. The parameter names are the same as the ZENworks database equivalents. The table below shows the recommended values based on server role:

| XML Parameter                           | Config Server | Collection Server | ZCC Server | Other/Default |
|---|---------------|-------------------|------------|---------------|
| ZENServer.MinPoolSize                   | 5             | n/a               | n/a        | n/a           |
| ZENLoader.MinPoolSize                   | 5             | n/a               | n/a        | n/a           |
| MaxPoolSize                             | 10            | 10                | 50         | 100           |
| ZENServer.MaxPoolSize                   | 20            | 10                | 50         | n/a           |
| ZENLoader.MaxPoolSize                   | 10            | 20                | 10         | n/a           |
| ZENServer.MaxIdleTimeExcessConnections. | n/a           | 120               | n/a        | n/a           |
| ZENLoader.MaxIdleTimeExcessConnections  | n/a           | 300               | n/a        | n/a           |

These parameters can be set in the `zenaudit.xml` file in the `<conf folder>\datamodel` folder, where the format of the entry is `<entry key="parameter name">parameter value</entry>`.

To calculate the required number of audit database connections, follow the same model as that shown at the end of [“ZENworks Database Connection Pool Parameters \(zdm.xml\)” on page 80](#).

## Tuning the Threads Allocated to Loader Storer Processes

You can tune each of the processes responsible to store data (status, audit, patch, inventory) by increasing or decreasing the number of threads allocated to the process. If you have more threads, it means that the server will attempt to store more items in parallel. In most cases, the default values should be acceptable. However, if you find that you are seeing a backlog of files in the collection folder on the server, consider increasing these values.

To tune the threads for these processes:

- To adjust the thread pool, open the file for the relevant loader module. The following files can be adjusted:
  - inventorystorer.xml**: Controls the number of simultaneous inventory scans that can be stored in the database.
  - auditeventstorer.xml**: Controls the number of simultaneous audit events that can be stored in the database.
  - statusstorer.xml**: Controls the number of simultaneous status events that can be stored in the database.
  - AddPatchlinkAnalyzeReporting.xml**: Controls the number of patch DAU results that can be stored simultaneously.
  - messageprocessor.xml**: Controls the number of messages that can be stored simultaneously.

These files can be found in the following locations:

Windows: `%zenworks_home%\conf\loader\inventorystorer.xml`

Linux: `/etc/opt/novell/zenworks/loader/inventorystorer.xml`

- Below the file you should find an entry that sets the `ThreadPoolSize`. For inventory, this looks similar to the following entry:

```
<Parameter Name="InventoryStorerThreadPoolSize">10</Parameter>
```

Set this value to the desired number of threads.

- 3 Save the file and restart the ZENworks Loader service.

---

**NOTE:** If you increase the number of threads that you allocate for storing, it might also be necessary to increase the MaxPoolSize parameter for the Connection Pool used by the storer that you are increasing. To do this, see “ZENworks Database Connection Pool Parameters (zdm.xml)” on page 80 and “ZENworks Audit Database Connection Pool Parameters (zenaudit.xml)” on page 82.

---

## Using the ZENworks Diagnostics Tools

A new diagnostics dashboard and diagnostics tool is available in ZENworks Control Center to monitor the health of your zone and troubleshoot. Using ZENworks Diagnostics, it is possible to use the ZENworks Control Center interface to inspect and debug the state of the ZENworks servers in the zone. ZENworks Diagnostics provides the ZENworks Administrator an intuitive portal to check the state of the LDAP sources (eDirectory or Active Directory). It also provides a probe feature wherein the different processes running on the ZENworks Server can further be analyzed or debug information can be collected very easily and provided to Novell Technical Support for analysis. Therefore, Diagnostics will help to narrow down any specific issues within the ZENworks zone. For information, see:

- ♦ “Understanding the Diagnostics Landing Page” on page 84
- ♦ “ZENworks Probe” on page 86

## Understanding the Diagnostics Landing Page

When you first access the Diagnostics page in the ZENworks Control Center, the following landing page is displayed:

| ZENworks Databases |               |                            |            |            |                          |  |
|--------------------|---------------|----------------------------|------------|------------|--------------------------|--|
| Status             | Database Size | Host                       | Type       | Version    | Schema                   |  |
| ✓                  | 1.49 GB       | database.home.zenguru.info | SQL Server | 10.50.4000 | <a href="#">ZENworks</a> |  |
| ✓                  | 33 MB         | database.home.zenguru.info | SQL Server | 10.50.4000 | <a href="#">Audit</a>    |  |

| ZENworks Primary Servers |      |                  |                  |                          |                 |           |                          |  |
|--------------------------|------|------------------|------------------|--------------------------|-----------------|-----------|--------------------------|--|
| Status                   | Name | Operating System | IP Address       | Memory Used/Total ( MB ) | CPU Usage ( % ) | Time Sync | User Source Connectivity |  |
| ⚠                        | zen  | sles-11-x86_64   | 50.243.9.129     | ⚠ 3231/3831              | ✓ 0.0           | ✓         | ✓                        |  |
| 1 - 1 of 1 item          |      |                  | 5   10   25   50 |                          |                 |           |                          |  |

Novell ZENworks Probe Version 2.4.0-SNAPSHOT (r198773 2013-10-04 17:02 +0530) is currently running on this server.  
[Remove Probe](#)

## ZENworks Databases Snapshot

The ZENworks Databases snapshot displays the Status, Database Size, Name of the Host Database, Type, Version, and Schema of the databases present in the zone.

In a ZENworks zone, you will always see two rows listed: one for the ZENworks database and one for the Audit database. If you click the Schema hyperlink, it opens a pop-up dialog that lists the tables in the database, along with the row counts for each table.

## ZENworks Primary Servers Snapshot

The ZENworks Primary Servers snapshot displays the Status, Name, Operating System, IP Address, Memory Used/Total(MB), CPU Usage(%), Time Sync, and User Source Connectivity of the Primary Servers. The following information might be of particular interest:

- ♦ **Status:** The status of the Primary Server can be Normal, Critical, Warning, or Disconnected. You can define the status of a Primary Server by configuring the health matrix. For steps to configure the health matrix, see “[Configuring the Health Metrics for Primary Servers](#)” in the [ZENworks Diagnostics and Probe Guide](#).
- ♦ **Time Sync:** Indicates whether the database and server time are synchronized.

## ZENworks Services Dashboard

The ZENworks Processes page is displayed when you click any of the Primary Server names. This page provides information about the Java processes, as shown below:

[Diagnostics](#) > zen @-@ ▼

| Java Process List                               |                       |                          |                                 |
|---|-----------------------|--------------------------|---------------------------------|
| Process   | Threads Used/Total    | Memory Used/Total ( MB ) | Database Connections Used/Total |
| <a href="#">ZENworks Server</a>                 | ✓ 25 / 200            | ✓ 585 / 1316             | ✓ 5 / 100                       |
| <a href="#">ZENworks Loader</a>                 | ✓ 93 / Not Applicable | ✓ 453 / 1303             | ✓ 5 / 100                       |
| <a href="#">ZENworks Authentication Service</a> | ✓ 0 / 200             | ✓ 85 / 1086              | ○ Not Applicable                |
| <a href="#">ZENworks Join Proxy</a>             | ✓ 17 / Not Applicable | ✓ 33 / 686               | ○ Not Applicable                |

The Java Process List panel displays the following information:

- ♦ **Process:** The list of processes. Click any of the following processes to open the ZENworks Probe page:
  - ♦ ZENworks Server
  - ♦ ZENworks Loader
  - ♦ ZENworks Authentication Service
  - ♦ ZENworks Join Proxy
  - ♦ ZENworks Xplat Agent
- ♦ **Threads Used / Total:** The number of threads used by the process compared to the maximum number of threads allowed by the thread pool for ZENworks Server and ZENworks Authentication Service. Because the ZENworks Loader and ZENworks Join Proxy do not use thread pools, this field shows the number of threads running. If multiple thread pools are configured, this field shows the thread pool that is using the maximum number of threads.

- ♦ **Memory Used / Total (MB):** The amount of Java Heap memory used by the process compared to the maximum memory available.
- ♦ **Database Connections Used / Total:** The database connections used by the process compared to the maximum connections available.

## ZENworks Probe

ZENworks Probe is available on all Primary Servers. The version of the ZENworks Probe that is running on the server is displayed on the Diagnostics page.

ZENworks Probe can be deployed or removed from the Diagnostics page. Click **Remove Probe** to undeploy the probe. If Probe is not deployed, click **Deploy Probe**. Select the appropriate `.war` file, then click **OK**.

You can deploy the latest version of Probe by removing the existing ZENworks Probe deployment from the server. To obtain the latest version of the Probe `.war` file, go to the Novell download site. If you want to redeploy Probe, remove Probe and extract the package.

Extract the package `novell-zenworks-probe.msi` (Windows) / `novell-zenworks-probe.rpm` (Linux) or copy the `.war` file from other Primary Servers.

You will not need to restart the server after deploying Probe.

---

**NOTE:** Generally you will use the ZENworks Probe utility under the direction of a Novell Technical Support engineer.

---

The ZENworks Probe page has the following tabs:

- ♦ [“Applications” on page 86](#)
- ♦ [“Threads” on page 87](#)
- ♦ [“System” on page 88](#)
- ♦ [“Connectors” on page 89](#)

## Applications

The Application tab provides the following information about each web application deployed on the Tomcat server: the name of the web application and the total number of requests processed, whether it is running, the total number of sessions, session timeout, and whether it is distributable.

When you click on any application, the following information is presented:

- ♦ [“Application Summary” on page 86](#)
- ♦ [“Application Deployment Descriptor” on page 87](#)
- ♦ [“Application Servlet” on page 87](#)

## Application Summary

The Application Summary page gives you the information that is specific to the selected application, including: Doc.Base, Servlet Version, Number of servlets present for that application, Session Timeout, and whether it is serial or not.

The graphical representation of NUMBER OF REQUESTS and AVERAGE RESPONSE TIME helps users determine the load for that application at any given time.

The Application Information panel displays the Application name, Doc.base, Description, Servlet Version, Servlet count, Session Timeout, and Clustered Application information.

The Statistics Charts panel displays the following statistics for the application:

- ♦ **Number of Requests:** A chart with coordinates corresponding to the REQUEST COUNT (Total number of requests for that application) and ERROR COUNT (Number of errors).
- ♦ **Average Response Time (MS):** A chart with coordinates corresponding to PROCESSING TIME (processing time for the request), MIN TIME (minimum time), MAX TIME (maximum time), and AVG RESPONSE TIME (average response time). This can be useful in identifying the normal time and then looking for periods of time outside the normal value.

## Application Deployment Descriptor

The Application Deployment Descriptor page displays the `web.xml` file of the application. This contains important information such as url-mapping, which helps you understand which servlet will be called for a specific type of URL.

## Application Servlet

The Application Servlet page displays the following information:

- ♦ **Name:** Name of the servlet.
- ♦ **Avail:** Availability of the servlet.
- ♦ **Startup:** Sequence in which the servlet is loaded at the servlet container startup.
- ♦ **Req:** Number of requests processed by each servlet.
- ♦ **Proc Time:** The time taken by the servlet to process all the request received.
- ♦ **Err:** Error count.
- ♦ **Min Time:** Minimum time taken to process the request.
- ♦ **Max Time:** Maximum time taken to process the request.
- ♦ **Multi Thrd:** Whether the servlet is multithreaded.
- ♦ **Servlet Mappings:** Opens the Servlet Mapping page.

The Servlet Mapping page displays the following information: URL, SERVLET NAME, SERVLET CLASS, and AVAIL mapping between the servlets and the URLs.

- ♦ **Show All:** Opens the Servlet page, which lists the information for all servlets on the Tomcat server.

## Threads

The Threads tab displays the following information and allows you to dump the thread pool information for the current Java Virtual Machine.

- ♦ **Exexx Point:** The current execution point for the thread.
- ♦ **In.Native:** Whether the thread is executing native code.
- ♦ **Susp:** Whether the thread is suspended.
- ♦ **WC:** The total number of times the thread was in wait notification state. That is, the number of times a thread has been in `java.lang.Thread.State.WAITING` state or `java.lang.Thread.State.TIMED_WAITING` state.
- ♦ **BC:** The total number of times the thread was blocked. That is, the number of times a thread has been in the `java.lang.Thread.State.BLOCKED` state.

- ♦ **Threads Pool:** Click this link to open the Threads Pools page.
- ♦ **Dump All Threads:** Click this link to access the thread dump of the system in its present state. This can be saved on the local machine and opened in any thread dump analyzer. This is a commonly requested operation by Novell Technical Support and Novell Engineering.

## System

The System page of the ZENworks Probe utility provides links to the following system information:

- ♦ [“Overview” on page 88](#)
- ♦ [“Memory Utilization” on page 88](#)
- ♦ [“System Properties” on page 89](#)
- ♦ [“OS Information” on page 89](#)

### Overview

The Overview page provides information about memory utilization, operating system, the Tomcat container, and the JVM being used.

From this page you can see the following information:

- ♦ **Free:** The amount of Java Heap space available for this JVM.
- ♦ **Total:** The total memory space.
- ♦ **Max:** The maximum memory space available.
- ♦ **Dump Heap:** Click this link to generate the memory dump of the JVM. This is stored in the machine where the target JVM is running.

### Memory Utilization

The Memory Utilization page displays the memory utilization for Java objects in different generations and based on the usage, can even advise for garbage collection. This page has the following panels:

#### Current Memory Usage

- ♦ **Name:** Name of the pool.
- ♦ **Usage Score:** The usage score bar chart.
- ♦ **Plot:** Hides or unhides the memory usage graph.
- ♦ **Used:** The amount of memory currently used, including the memory occupied by all objects, both reachable and unreachable.
- ♦ **Committed:** The amount of memory guaranteed to be available for use by the JVM. The amount of committed memory might change over time. For example, the Java virtual machine might release memory to the system, so the amount of committed memory could be less than the amount of memory initially allocated at startup. The amount of committed memory will always be greater than or equal to the amount of used memory.
- ♦ **Maximum:** The maximum amount of memory that can be used for memory management. Its value could change or be undefined. A memory allocation could fail if the Java VM attempts to increase the used memory to an amount greater than committed memory, even if the amount used is less than or equal to maximum value (for example, when the system is low on virtual memory).
- ♦ **Initial:** Initial memory allocated.



- ♦ **Total:** Total memory allocated.

From here you can also initiate the garbage collection process and initiate a Java Heap dump if requested to do so by Novell Technical Support or Novell Engineering.

## MEMORY USAGE HISTORY

- ♦ **Permanent Generation (non-heap):** The pool containing all of the reflective data on the virtual machine itself, such as class and method objects. With Java VMs that use class data sharing, this generation is divided into read-only and read-write areas.
- ♦ **Tenured Generation (heap):** The pool containing objects that have existed for some time in the survivor space.
- ♦ **Survivor Space (heap):** The pool containing objects that have survived the garbage collection of the Eden space.
- ♦ **Code Cache (non-heap):** The HotSpot JVM also includes a code cache, containing memory that is used for the compilation and storage of native code.
- ♦ **Eden Space (heap):** The pool from which memory is initially allocated for most objects.

## System Properties

This page shows you all the system properties that are known in the Java Virtual Machine environment.

## OS Information

The OS Information panel displays information about the OS Name and Version, overall memory usage, and information related to swap file usage. This page is a good indicator that you might be low on memory if you are seeing a large amount of swapping.

From this page you can also see graphs over time for JVM CPU Utilization, OS and Java Memory Usage, and Swap Usage.

## Connectors

The Connectors page provides the list of connectors and its information for Tomcat servers. The charts in this tab help users find out the number of incoming requests for each connector, how much time it took to process at each interval, and the amount of data that was transferred at each interval. The user can find the remote IP that is requesting for a particular URL and the time it took to process that request.

The following chart is displayed for each connector type:

- ♦ **Number of Requests in Each Interval:** Number of requests in each interval.
- ♦ **Processing Time (MS) in Each Interval:** Processing time spent for the requests in each interval.
- ♦ **Traffic Volume (Bytes) in Each Interval:** Traffic volume in each interval.

This page also shows the remote IP of the request, the stage of the request, processing time for the request, and the originating URL of the request.

# Monitoring Your ZENworks Server Using Visual VM

You can monitor the performance parameters such as threads, heap memory, ehCache, and database connections of the Primary Server using Java Visual VM bundled with ZENworks. VisualVM uses secured JMX connections to monitor ZENworks processes through JVM and MBeans.

From ZENworks 11.4.1 release onwards, JMX logs are located at the following:

**Windows:** ZENWORKS\_HOME/logs/jmxagent

**Linux:** /var/opt/novell/log/zenworks/jmxagent

## How to Launch Visual VM on a Windows Primary Server

To monitor your Windows Primary Server with Visual VM you must do the following:

- 1 Create a batch script with the following command (in single line):

```
"C:\Program Files (x86)\Novell\ZENworks\share\java\bin\jvisualvm.exe" -J-Djavax.net.ssl.keyStore="C:\Program Files (x86)\Novell\ZENworks\conf\security\server.keystore" -J-Djavax.net.ssl.trustStore="C:\Program Files (x86)\Novell\ZENworks\conf\security\zenCaCertStore" -J-Djavax.net.ssl.keyStorePassword=640e9e279dbaed6eae4ee783f1c0d02d -J-Djavax.net.ssl.trustStorePassword=633f59db6639664c5f172699c3a36d7f
```
- 2 Change the *jvisualvm.exe*, *keystore* and *trustStore* file paths according to your zone  
%ZENWORKS\_HOME%
- 3 Change *keyStorePassword* as in %ZENWORKS\_HOME%\conf\security\passphrase.txt
- 4 Change *trustStorePassword* as in  
%ZENWORKS\_HOME%\conf\security\zenCacertPassphrase.txt
- 5 Save the batch script
- 6 Launch the batch script.

## How to Launch Visual VM on a Linux Primary Server

VisualVM is a GUI application that requires a terminal session attached to the X display on your Primary Server. To monitor your Linux Primary Server with Visual VM:

- 1 Create a shell script with the following command (in single line):

```
/opt/novell/zenworks/share/java/bin/jvisualvm -J-Djavax.net.ssl.keyStore="/etc/opt/novell/zenworks/security/server.keystore" -J-Djavax.net.ssl.trustStore="/etc/opt/novell/zenworks/security/zenCaCertStore" -J-Djavax.net.ssl.keyStorePassword=`cat /etc/opt/novell/zenworks/security/passphrase.txt` -J-Djavax.net.ssl.trustStorePassword=`cat /etc/opt/novell/zenworks/security/zenCacertPassphrase.txt`
```
- 2 Save the shell script.
- 3 Give execute permissions to the shell script.
- 4 Launch the shell script.

## How to Install the MBeans Plugin for Visual VM

To enable the monitoring of all necessary resources, you must install the MBeans plugin for Visual VM.

- 1 Launch Java VisualVM.
- 2 Click *Tools*.
- 3 Click *Plugins*.
- 4 Click the *Available Plugins* tab.
- 5 Select *VisualVM- MBeans*, then click *Install*.

## How to Add JMX Connections in Visual VM

To use Visual VM for monitoring the ZENworks services you need to connect Visual VM to the JMX instance.

- 1 Launch Java VisualVM.
- 2 Add the jmx connection using the toolbar icon.
- 3 Specify the connection value as `<IP Address of Primary Server>:<Port>`
- 4 Specify the port values:
  - ♦ 61495 for ZENServer
  - ♦ 61491 for ZENLoader
  - ♦ 61493 for CASA

## Monitoring ehCache

ZENworks utilizes ehCache for caching commonly used information from the database into memory for faster performance and better scalability. You can use Visual VM to monitor the effectiveness of ehCache.

- 1 Install the MBeans plugin for Java VisualVM.
- 2 Add the JMX connection for the process for which you want to monitor the ehCache.
- 3 Double click the JMX connection.
- 4 Click the *MBeans* tab.
- 5 Expand *com.novell.zenworks.diagnostics.mbeans*.
- 6 Expand *DMCache*.
- 7 Expand *System\_XXXXXXXXXX*.
- 8 Verify the cache *HitToMissRatio*, *Evicts*, *Expires* values.
- 9 Back up the cache configuration xml files of Primary Servers in following locations:
  - Linux: `/etc/opt/novell/zenworks/datamodel/caching/default`
  - Windows: `%ZENWORKS_HOME%\conf\datamodel\caching\default`
- 10 Determine the suitable values for *SizePossible* for all cache settings based on the *HitToMissRatio*, *Evicts*, *Expires* values.
- 11 To update the customized values for *SizePossible* of all cache settings, by changing the value of *maxElementsInMemory* in cache xml files.

---

**NOTE:** Changing the cache size values without proper analysis and monitoring might affect the performance of Primary Servers.

---

Higher values for `maxElementsInMemory` might cause **Out Of Memory** issues.

## Monitoring Connection Pools

You can also use Visual VM to monitor the connection pools used by the ZENworks Server processes:

- 1 Install the MBeans plugin for Java VisualVM.
- 2 Add the JMX connection for the process for which you want to monitor the connection pools.
- 3 Double click the JMX connection.
- 4 Click the *MBeans* tab.
- 5 Expand `com.mchange.v2.c3p0`.
- 6 Expand the connection pool IDs to identify the names.
- 7 Select `ZENServer.Core`, `ZENServer.Audit`, `ZENLoader.Core`, `ZENLoader.Audit`, or `ZENLoader.Batch`.
- 8 Verify the `MaxPoolSize`, `MinPoolSize`, `numConnections`, `> numBusyConnections`, `numIdleConnections`, and `numThreadsAwaitingCheckoutDefaultUser` values.
- 9 Determine the suitable values for `MaxPoolSize`, `MinPoolSize`, based on the connections usage and busy state.
- 10 To update the customized values of `MaxPoolSize`, `MinPoolSize` for connections pools, follow the instructions in [“Connection Pool Tuning for the ZENworks Primary Server” on page 79](#).

---

**NOTE:** Changing the connection pool values without proper analysis and monitoring might affect the performance of the Primary Servers, database, and zone.

---

## Tuning the ZENworks Agent

This section describes ways to tune the ZENworks Agent. This can provide better login performance, reduced memory and CPU usage, and other benefits.

- ♦ [“Disabling the Credential Provider and Enabling the Credential Manager” on page 93](#)
- ♦ [“Disabling ZENworks Authentication” on page 93](#)
- ♦ [“Controlling Collection Upload Frequency” on page 94](#)
- ♦ [“SQL Maintenance” on page 95](#)
- ♦ [“Additional Tuning via Registry Keys” on page 95](#)

## Disabling the Credential Provider and Enabling the Credential Manager

Since ZENworks 11 SP2, the ZENworks Agent includes a Network Credential Manager that supplements the ZENworks Credential Provider wrapper. Network Credential Manager facilitates passive mode authentication when users log in with any third-party credential provider.

The following capabilities are not available while using a third-party credential manager:

- ♦ Dynamic Local User
- ♦ Windows Roaming Profile Policies
- ♦ Windows Group Policies

The Credential Manager is installed by default, but if ZENworks Credential Provider is available, it takes preference.

In your Management Zone, if you do not have any of the policies mentioned above, it is advisable to disable the ZENworks Credential Provider for an improved login experience.

To disable the ZENworks Credential Provider, set the following:

Registry Key Name: `DisableZENCredentialProvider`

Registry Key Path: `HKLM\Software\Novell\ZCM\ZenLgn`

Registry Key Type: `DWORD`

Registry Key Value: `1`

## Disabling ZENworks Authentication

By default, if a user source is defined in the ZENworks Management Zone, the ZENworks Agent attempts to authenticate users to the zone when they log in through the Microsoft or Novell client.

If necessary, you can disable user authentication to the zone. For example, you might have some users who only receive device-assigned content, so you do not want the overhead of having them logged into the zone.

To disable user authentication to the zone:

- 1 Locate the following key in the registry on the user's device:

`HKLM\SOFTWARE\Novell\ZCM\ZenLgn`

- 2 (Conditional) If you want to disable login, add the following `DWORD` value:

Value name: `DisablePassiveModeLogin`

Value data: Any non-zero value (for example, 1, 2, 3, 100)

With login disabled, no attempt is made to authenticate to the Management Zone when the user logs in through the Microsoft or Novell client.

- 3 (Conditional) If you want to disable the ZENworks login prompt that appears when the login through the Microsoft client or Novell client fails, add the following `DWORD` value:

Value name: `DisablePassiveModeLoginPrompt`

Value data: Any non-zero value (for example, 1, 2, 3, 100)

Normally, the Agent attempts to authenticate the user to the zone by using the credentials entered in the Microsoft or Novell client. If login fails, the ZENworks login prompt is displayed in order to give the user an opportunity to authenticate with different credentials.

This value setting disables the ZENworks login prompt.

## Controlling Collection Upload Frequency

ZENworks collects a lot of data from the managed device. This data is rolled up from the device to its collection server periodically. Each process that uploads data has a default interval for uploading that data. In your environment you can choose to modify these defaults. This section helps you understand how to modify them.

- ♦ [“Changing the Status Upload Frequency on a Linux or Mac OS-X Device” on page 94](#)
- ♦ [“Changing the Status Upload Frequency on a Windows Device” on page 94](#)
- ♦ [“Changing the Audit Upload Frequency on a Windows Device” on page 95](#)

## Changing the Status Upload Frequency on a Linux or Mac OS-X Device

The default status upload frequency of the ZENworks Agent is 30 minutes. You can choose to override the default status upload frequency by configuring the following preferences on a Linux or Mac OS-X device:

- 1 On a Linux managed device, open the */etc/opt/novell/zenworks/conf/xplatzmd.properties* file in a text editor.
- 2 Add the *SleepTime* parameter as *SleepTime=nn*, where *nn* is the repeat frequency in minutes.

## Changing the Status Upload Frequency on a Windows Device

The default status upload frequency of the ZENworks Agent is 30 minutes. You can choose to override the default status upload frequency by configuring the following preferences on a Windows device:

- 1 On a Windows managed device, open the `<CONF_DIR>/StatusSenderConfig.xml` file in a text editor.
- 2 Provide the following values:

```
<configuration>
<StatusSender>
  <Parameter SleepTime=nnn>
</StatusSender>
</configuration>
```

where *nnn* is the **SleepTime** in seconds.

## Changing the Audit Upload Frequency on a Windows Device

The default audit upload frequency of the ZENworks Agent is 60 minutes. You can choose to override the default audit upload frequency by configuring the following preferences:

- 1 On a Windows managed device, open the `<CONF_DIR>/audit/AuditLoggerConfig.xml` file.
- 2 Change the following value:  
`<UploadIntervallnMin>nn</UploadIntervallnMin>`, where *nn* is frequency in minutes.

Currently Linux and OS-X devices do not generate audit events.

## SQL Maintenance

On the managed device, ZENworks cache uses SQLite DB for persistence. SQLite has an **Asynchronous IO** extension to improve the performance of the write operations. This has been enabled by default and should not be turned off.

Normally, when SQLite writes to a database file, it waits until the write operation is finished before returning control to the calling application. Because writing to the file system is usually very slow when compared with CPU bound operations, this can be a performance bottleneck. The asynchronous I/O back end is an extension that causes SQLite to perform all write requests using a separate thread running in the background. Although this does not reduce the overall system resources (CPU, disk bandwidth etc.), it does allow SQLite to return control to the caller quickly, even when writing to the database.

## Additional Tuning via Registry Keys

Additional tuning can be performed by configuring the registry keys on a Windows agent. For more information see the [ZENworks Registry Keys Reference](#).





# 5 Advanced Concepts

This chapter provides additional, advanced information that can be useful in understanding the operation of the ZENworks system.

- ♦ [“Tomcat Valve Logging” on page 97](#)
- ♦ [“Hibernate Logging” on page 97](#)
- ♦ [“C3PO Logging” on page 98](#)
- ♦ [“JDBC Logging using P6spy Module” on page 99](#)

## Tomcat Valve Logging

You can monitor the web service’s load on the ZENworks Primary Server using valve logs. Response time of the various web service requests coming to the ZENworks Primary Server can also be logged.

---

**IMPORTANT:** Valve debug logging is a heavy I/O operation. Performance of the ZENworks Primary Server is affected when valve logging is enabled. Disable or do not enable the Hibernate logging when you are not debugging.

---

To enable the valve debug logs:

1 Stop the ZENworks services on the Primary Servers.

2 Add the following line within the Engine properties of the `server.xml` file.

```
<Valve className="com.novell.zenworks.tomcat.ZENRequestValve" debug="true"/>
```

Path for the `server.xml` file:

**Linux:** `/opt/novell/zenworks/share/tomcat/conf/`

**Windows:** `%ZENWORKS_HOME%\share\tomcat\conf\`

3 Start the ZENworks services.

Valve logs can be found at the following location:

**Linux:** `/opt/novell/zenworks/share/tomcat/logs/`

**Windows:** `%ZENWORKS_HOME%\share\tomcat\logs\`

To disable the valve logging, simply comment or remove the lines added in the `server.xml` file and restart the ZENworks services.

## Hibernate Logging

Using Hibernate logging, you can debug the calls happening from ZENworks at the hibernate level, such as calls to the database, and mapping between the ZENworks objects and the database entries.

---

**IMPORTANT:** Performance of the ZENworks Primary Server is affected with Hibernate logging enabled. Disable or do not enable the Hibernate logging when you are not debugging.

---

To enable Hibernate logs, perform the following steps:

- 1 Edit the `log4j.properties` file in the ZENworks Primary Server to add the following lines:

```
# Hibernate logging configuration
log4j.logger.org.hibernate.SQL=DEBUG, HQLAppender
log4j.logger.org.hibernate.type=TRACE, HQLAppender
log4j.additivity.org.hibernate.SQL=false
log4j.appender.HQLAppender=org.apache.log4j.RollingFileAppender
log4j.appender.HQLAppender.File=/var/opt/novell/log/zenworks/
hibernate_zenloader.log
log4j.appender.HQLAppender.MaxFileSize=100MB
log4j.appender.HQLAppender.MaxBackupIndex=20
log4j.appender.HQLAppender.layout=org.apache.log4j.PatternLayout
log4j.appender.HQLAppender.layout.ConversionPattern=[%t] %d{ISO8601} %p [%x]
%m%n
```

- 2 For logging the ZENServer process hibernate calls, the location of the `log4j.properties` file is as given below:

**Linux:** `/opt/novell/zenworks/share/tomcat/conf/`

**Windows:** `%ZENWORKS_HOME%\share\tomcat\conf\`

- 3 For logging the ZENLoader process hibernate calls, the location of the `log4j.properties` file is as given below:

**Linux:** `/etc/opt/novell/zenworks/loader-logging/`

**Windows:** `%ZENWORKS_HOME%\conf\loader-logging\`

- 4 Customize the log file name according to your requirement.
- 5 Save the file and restart the ZENworks services.

To disable the Hibernate logging, comment/remove the lines added in `log4j.properties` file and restart the ZENworks services.

## C3P0 Logging

C3P0 logging is used to debug the connection pool usage from the ZENworks Primary Server to the database. With C3P0 logging, you can debug the check-in and checkout data of the connection.

---

**IMPORTANT:** Performance of the ZENworks Primary Server is affected with C3P0 logging enabled. Disable or do not enable the Hibernate logging when you are not debugging.

---

To enable C3P0 logs:

- 1 Edit the `log4j.properties` file in the ZENworks Primary Server to add the following lines:

```
# C3P0 logging configuration
log4j.logger.com.mchange=DEBUG, C3P0Appender
log4j.appender.C3P0Appender=org.apache.log4j.RollingFileAppender
log4j.appender.C3P0Appender.File=C:\\Program Files
(x86)\\Novell\\ZENworks\\logs\\c3p0_zenserver.log
log4j.appender.C3P0Appender.MaxFileSize=100MB
```

```
log4j.appender.C3P0Appender.MaxBackupIndex=20
log4j.appender.C3P0Appender.layout=org.apache.log4j.PatternLayout
log4j.appender.C3P0Appender.layout.ConversionPattern=[%t] %d{ISO8601} %p [%x]
%m%n
```

- 2 For the ZENServer process C3P0 logging, the location of the `log4j.properties` file is as follows:

**Linux:** `/opt/novell/zenworks/share/tomcat/conf/`

**Windows:** `%ZENWORKS_HOME%\share\tomcat\conf\`

- 3 For the ZENLoader process C3P0 logging, the location of the `log4j.properties` file is as follows:

**Linux:** `/etc/opt/novell/zenworks/loader-logging/`

**Windows:** `%ZENWORKS_HOME%\conf\loader-logging\`

- 4 Customize the log file name according to your requirement.
- 5 Save the file and Restart the ZENworks services.

## JDBC Logging using P6spy Module

Using the P6spy module (open source), you can redirect the JDBC calls happening from ZENworks to the database through the P6spy driver. By passing the JDBC calls through the p6spy driver, you can record the queries submitted to the database servers and capture the result set. JDBC logging will be useful to identify the top queries and their response times.

---

**IMPORTANT:** Performance of the ZENworks Primary Server is affected when JDBC logging is enabled. Disable or do not enable the JDBC logging when you are not debugging.

---

To enable the JDBC logging:

- 1 Download the `p6spy.jar` (<https://www.novell.com/documentation/zenworks113/resources/p6spy.jar>) file.

- 2 Copy the `p6spy.jar` file to the Primary Server in following location:

`/opt/novell/zenworks/java/lib/(Linux)`

`%ZENWORKS_HOME%\lib\java\ (Windows)`

- 3 Download the sample `spy.properties` (<https://www.novell.com/documentation/zenworks113/resources/spy.properties>) file.

- 4 Edit the `spy.properties` file for the database that you are using and the log file path.

- 5 To log JDBC calls that happen from the ZENServer web services, copy the `spy.properties` file to:

**Linux:** `/opt/novell/zenworks/share/tomcat/conf/`

**Windows:** `%ZENWORKS_HOME%\share\tomcat\conf\`

- 6 On Linux, to log JDBC calls that happen from ZENworks Control Center, copy the `spy.properties` file to:

`/opt/novell/zenworks/share/tomcat/webapps/zenworks/WEB-INF/classes/`

- 7 On Windows, to log JDBC calls that happen from ZENLoader, copy the `spy.properties` file to:

`%ZENWORKS_HOME%\share\tomcat\webapps\zenworks\WEB-INF\classes\`

`%ZENWORKS_HOME%\conf\loader-logging\`

**8** Edit the `zdm.xml` and the `zenaudit.xml` files on the Primary Server to add the following line:

```
<entry key="ConnectionDriverClass">com.p6spy.engine.spy.P6SpyDriver</entry>
```

The `zdm.xml` and the `zenaudit.xml` files can be found at the following location:

**Linux:** `/etc/opt/novell/zenworks/datamodel/`

**Windows:** `%ZENWORKS_HOME%\conf\datamodel\`

**9** Restart the ZENworks services.

---

**TIP:** If JDBC logging is not happening for ZENServer, or if ZENServer is not working properly after enabling JDBC logging, there could be compatibility issues with the Tomcat process on Windows and the `p6spy.jar` file.

---

To avoid this issue, perform the following steps:

- 1** Create a folder `p6spy` under `C:\`
- 2** Copy the `spy.properties` file in `C:\p6spy\`
- 3** Launch the `zenserverw.exe` using the `run` command.
- 4** Add the following line Java Options at the end:  
`-Dp6.home=C:\\p6spy`
- 5** Restart the ZENworks services.

To disable JDBC logging:

- 1** Remove the following entry in the `zdm.xml` and the `zenaudit.xml` files and restart the ZENworks services:

```
<entry key="ConnectionDriverClass">com.p6spy.engine.spy.P6SpyDriver</entry>
```

# Database Administrator

This part of the Best Practices guide focuses on what the administrator who is responsible for maintaining the ZENworks Database and the ZENworks Audit Database should know.

The ZENworks database is the most important aspect of the ZENworks infrastructure and it contains information about bundles, policies, configuration, and how these features apply to the managed devices and users.

The main considerations that influence the choice of the ZENworks database platform are as follows:

- ♦ **Number of devices you manage:** Different databases offer different scalability. Therefore, review “[Database](#)” on page 34 to decide which platform to use.
- ♦ **Using clustering technologies for fault tolerance of the database:** Clustering ensures that the database is always available.

Virtualization of the ZENworks Database Server is not recommended. However, if you want to go ahead and use it, ensure that you follow the database vendor's best practice.

The sections covered in this chapter include:

- ♦ [Chapter 6, “Sybase Adaptive Server Anywhere \(ASA\),” on page 103](#)
- ♦ [Chapter 7, “Microsoft SQL Server,” on page 121](#)
- ♦ [Chapter 8, “Oracle,” on page 137](#)
- ♦ [Chapter 9, “ZENworks Database Sizing and Performance Considerations,” on page 155](#)

## Dedicated Database Server for ZENworks Database

Novell strongly recommends a dedicated database server for the ZENworks database. Placing the ZENworks database on a dedicated server ensures that other processes cannot take resources that ZENworks might need in order to provide an efficient and scalable experience. Placing the database on a server with other virtual machines can lead to performance degradation, which in turn can affect other aspects of ZENworks, from the performance of the ZENworks Control Center to the responsiveness of ZENworks on managed devices.

## Virtualizing the ZENworks Database Server

Novell does not recommend virtualization of the ZENworks Database server. You should use a dedicated server for the ZENworks database to ensure that the available resources for the database are known and are under control. Placing the database on a server with other virtual machines can lead to performance degradation, which in turn can affect other aspects of ZENworks, from the performance of the ZENworks Control Center to the responsiveness of ZENworks on managed devices.

If you want to virtualize your database on a VMware ESXi server and you are planning to utilize Microsoft SQL Server, see the VMware documentation on [Virtualizing Microsoft SQL Server on VMware ESXi \(http://communities.vmware.com/docs/DOC-8964\)](http://communities.vmware.com/docs/DOC-8964). This document needs to be reviewed prior to installing the database and other ZENworks services.

# ZENworks Database Scalability

The size and performance of the database is dependent on a number of factors, including number of managed devices, database hardware configuration, database features, and more. In the Novell Superlab testing we have certified the database platforms to support a specific number of managed devices as shown in the table below. Depending on your hardware configuration, it is possible that your real-world results might vary.

| <b>Database Platform</b>  | <b>Number of Devices</b> |
|---|--------------------------|
| Sybase (embedded on ZENworks Primary)   | Up to 3,000              |
| Sybase (remote)   | Up to 5,000              |
| Microsoft SQL Server and Oracle Standard Edition  | Up to 40,000             |
| Oracle Enterprise Edition (with Partitioning) for information about partitioning, see <a href="#">Oracle Enterprise with Partitioning</a> . | Up to 100,000            |

# 6 Sybase Adaptive Server Anywhere (ASA)

Sybase ASA is the database that is included with ZENworks. It is intended to be used by smaller organizations and in test environments. For organizations exceeding 5,000 managed devices, a MS SQL server or Oracle server implementation is highly recommended. ZENworks also includes a database migration tool that allows you to easily upgrade from Sybase to either Oracle or MS SQL if you find that your environment has grown quite large.

## Design and Planning

The following are key considerations when planning your Sybase implementation:

- ♦ “Database Size and File Locations” on page 103
- ♦ “Saving the ZENworks Database Password” on page 103

### Database Size and File Locations

SQL Anywhere uses four types of files: the database file, the transaction log file, the transaction log mirror, and the temporary file. These files should exist on separate drives. ZENworks recommends 10 GB of hard disk space for every 1,000 devices. A minimum 4GB RAM is recommended for the external Sybase server or the machine that hosts Sybase.

Database file organization significantly impacts the performance of the database. Database performance can be improved when database files are placed in separate drives that are attached to different I/O controllers. It is recommended that you put temporary files on the fastest device, physically separate from the one that holds the actual database file.

The following link provides more details about the minimum hardware requirements for SQLAnywhere 12.0.1: [Sybase Database Hardware Requirements \(http://dcx.sap.com/index.html#1200/en/dbadmin/performance-s-5715812.html\)](http://dcx.sap.com/index.html#1200/en/dbadmin/performance-s-5715812.html)

The following link provides more details about the SQLAnywhere 12.0.1 size and number limitations: [Sybase ASA Limitations](#)

### Saving the ZENworks Database Password

When you create a new ZENworks zone, a database password is generated and subsequently used by each Primary Server. To back up the ZENworks database password, run the `zman dgc` command and save the retrieved password in a secure location.

# Monitoring and Tuning

You should consider the following tasks for monitoring and tuning the Sybase ASA database:

- ◆ [“Backing Up the Database” on page 104](#)
- ◆ [“Database Validation” on page 107](#)
- ◆ [“Database Recovery” on page 108](#)
- ◆ [“Sybase Tuning and Maintenance” on page 108](#)
- ◆ [“Enabling Sybase Debug Mode” on page 109](#)
- ◆ [“Enabling Sybase Debug Mode \(Verbose\)” on page 109](#)
- ◆ [“Moving Database Files” on page 111](#)
- ◆ [“Sybase Performance Monitoring” on page 111](#)
- ◆ [“Index Fragmentation” on page 112](#)
- ◆ [“Table Fragmentation” on page 113](#)
- ◆ [“Rebuilding the Sybase Database” on page 115](#)
- ◆ [“Tips for Rebuilding a Sybase Database” on page 118](#)
- ◆ [“Engaging with Novell Support” on page 118](#)
- ◆ [“Using Sybase Mirroring to Enable High Availability of the Sybase Database” on page 118](#)

## Backing Up the Database

A backup is a full or partial copy of the information in a database, held in a physically separate location. If the database becomes unavailable, you can restore it from the backup. You can use your backups to restore all committed changes to the database up to the time it became unavailable.

Backing up a running database provides a snapshot of the database where the data is in a consistent state, even though other users are modifying the database.

If the operating system or database server fails, or if the database server does not shut down properly, then the database must be recovered. On database startup, the database server checks to see if the database was shut down cleanly at the end of the previous session. If it was not, the database server runs an automatic recovery process to restore all changes up to the most recently committed transaction.

Regular backups must be created on the ZENworks database.

---

**NOTE:** A backup cannot be created under the following conditions:

- ◆ The database service does not start.
- ◆ The database server crashes irrecoverably.
- ◆ The dbsrv process crashes periodically.

---

The rest of this section describes the different types of backups and how to back up the database:

- ◆ [“Online Backups” on page 105](#)
- ◆ [“Offline Backups” on page 106](#)
- ◆ [“Determining a Backup Strategy” on page 106](#)
- ◆ [“Commands for Backing Up the ZENworks Database” on page 106](#)



## Online Backups

An online backup is performed against a running database. Backing up a running database provides a snapshot of the database where the data is in a consistent state, even though other users are modifying the database. You must have BACKUP authority or REMOTE DBA authority to create online backups of a database.

The following table summarizes the types of online backup supported by SQL Anywhere:

| Backup Type | Description   | More Information                    |
|-------------|---|-------------------------------------|
| Full        | <p>A full backup is a backup of the database files and the transaction log. Typically, full backups are interspersed with several incremental backups.</p> <p>The restoration and recovery of the database is much easier with the full backup. However it, can be expensive in terms of the required storage. You must perform full backups regularly, but less frequently than other backups. In order to reduce the required disk space, the transaction log can be truncated. In conjunction with this, you can perform the following</p> <ul style="list-style-type: none"><li>◆ <b>Archive backup:</b> ZENworks database and transaction log is stored in one file.</li><li>◆ <b>Image backup:</b> ZENworks database and transaction logs are stored in separate files.</li></ul> | <a href="#">Full Backups</a>        |
| Incremental | <p>A backup of the transaction log only. It can be restored using the <code>dbtran</code> command. This backup should be taken frequently. You must run a full backup before running an incremental backup.</p>   | <a href="#">Incremental Backups</a> |
| Live        | <p>A continuous backup is a backup of the database that runs while the database is running.</p>   | <a href="#">Live Backups</a>        |
| Archive     | <p>A collection of one or more files that together contain all the required information for the backup, including the main database file, the transaction log, and any additional dbspaces.</p>   | <a href="#">Archive Backups</a>     |
| Image       | <p>A copy of the database file or the transaction log, each as separate files.</p>  | <a href="#">Image Backups</a>       |
| Server-side | <p>A backup made on the database server computer.</p>   | <a href="#">Server-side Backups</a> |
| Client-side | <p>A backup made on the client computer.</p>  | <a href="#">Client-side Backups</a> |

The easiest way to perform an online backup of the ZENworks database is by using the `zman database-backup` command. This performs a backup without the need to stop the database or disrupt your ZENworks environment.

## Offline Backups

An offline database backup requires the database server to be stopped. An offline backup is a copy of the database files. You can make offline backups by copying the database files when the database is not running. You should only perform an offline backup when the database is not running and when the database server has shut down properly.

This method can be used in conjunction with a scheduling mechanism to automate the process, such as Windows Task Scheduler or crontab. Offline backups can use incremental backup (transaction logs only) or full backup and lend itself better to do a full backup quickly. They are used with full backups at less frequent intervals.

## Determining a Backup Strategy

Consider these tips when defining your database backup strategy:

- ◆ Back up your database before and after every ZENworks upgrade.
- ◆ Ensure that your database backup has the same name as your current database.
- ◆ Check disk space. This can impact the best strategy for your backup.
- ◆ Events and notifications can be scheduled through the database server itself.

## Commands for Backing Up the ZENworks Database

There are two ways to backup the ZENworks database:

- ◆ “ZMAN Command” on page 106
- ◆ “Sybase Backup Command” on page 107

### ZMAN Command

The simplest method for backing up the Sybase database is to use the `zman` command. The `zman` command does a full online backup and truncates the transaction log. Database commands begin with `database-` in the long form or with the letter `d` in the short form.

- ◆ `database-backup (db) (backup directory) [schedule SQL file] [options]`

Backs up the embedded Sybase SQL Anywhere database and also allows you to schedule the backup operation. The following parameters can be specified:

- ◆ **(backup directory)** The local directory on the database server or the network location where the database files are backed up. Ensure that the parent directory already exists and has sufficient disk space. Any existing database files in the directory are overwritten.
- ◆ **[schedule SQL file]** File that contains the schedule for backing up the database. The SQL file can contain CREATE EVENT, ALTER EVENT, or DROP EVENT SQL statements. For sample SQL files, refer to the files located in `/opt/novell/zenworks/share/zman/samples/database` on a Linux server

or

`Installation_directory:\Novell\Zenworks\share\zman\samples\database` on a Windows server.

If you do not specify a schedule file, the database is backed up immediately.

For more information on defining schedules, see the SQL Anywhere documentation at [Scheduling Events in Sybase \(http://dcx.sybase.com/index.html#1201/en/dbreference/create-event-statement.html\)](http://dcx.sybase.com/index.html#1201/en/dbreference/create-event-statement.html).

Accepts the following option:

-d, --dir-name=[SQL function call] - SQL function call that returns a value. The value is appended to the backup directory path. For example, if this command runs on Tuesday with the backup directory specified as c:\ and the value for this option specified as DAYNAME(now()), the files are backed up to c:\Tuesday.

**Example 6-1 Example:**

Copy and save the script below in an SQL file. Change the time and interval according to your requirement.

```
CREATE EVENT ZENDBBackup
  SCHEDULE
  START TIME '02:00 AM' EVERY 24 HOURS
```

Use the file path above in the zman command to schedule it.

```
zman db c:\dbbackup\ BackupSchedule.sql -d "DAYNAME(now())"
```

- ♦ database-get-credentials (dgc)

Retrieves the credentials used to connect to the embedded Sybase SQL Anywhere database.

## Sybase Backup Command

You can use the Sybase backup command to do a full online backup and truncate the transaction log.

```
BACKUP DATABASE DIRECTORY '<backupDirectory>' TRANSACTION LOG TRUNCATE
```

Beginning with the Sybase that ships with ZENworks 10.3 (also available as an FTF), you can use Sybase Central.

- ♦ %ZENWORKS\_HOME%\share\ASA\Sybase Central 5.0.0\win32\scjview.exe
- ♦ /opt/novell/zenworks/share/sybase/bin32s/sybcentral500/scjview

For more information, see Sybase backup techniques at the following locations:

- ♦ [Sybase Backups \(http://dcx.sybase.com/1201/en/dbadmin/da-backup-dbs-5536315.html\)](http://dcx.sybase.com/1201/en/dbadmin/da-backup-dbs-5536315.html)
- ♦ [How to Backup Sybase ASA \(http://tldp.org/HOWTO/Sybase-ASA-HOWTO/backup.html\)](http://tldp.org/HOWTO/Sybase-ASA-HOWTO/backup.html)

### Recommendations:

- ♦ Backup not only database files, but also the data in the content repository, certification information, and other recommended files.
- ♦ Although online incremental backups provide higher availability for the ZENworks database server, it results in a slower backup process. To set high priority for the backup and background process, run the statement below in the ZENworks database.

```
"SET TEMPORARY OPTION BACKGROUND_PRIORITY = 'ON';"
```

## Database Validation

Novell recommends that you validate the data before and after backups. The validation process does not check the ZENworks schema, but focuses on maintaining the database integrity. The validation process can be run using Sybase Central or from the command line as follows:

```
dbvalid -c "UID=zenadmin;PWD=<password>; ENG=<database service name>"
```

If the ZENworks database validation fails, try unloading the database and restoring the last known good backup.



## Database Recovery

To recover the ZENworks database in Sybase, you first need to understand the problem. The best recovery strategy depends on the type of problem that has occurred. When recovering, Novell recommends that you perform recovery in offline mode. Ensure that the database is stopped and all services on all Primary Servers have also been stopped to ensure that the Primary Servers do not attempt to connect to the database. To recover, use one of two methods:

- ◆ Apply the good transaction logs to the last full backup copy of your database. (Sybase has a utility called dbtran for this purpose.)
- ◆ Restore the last good backup of your database by copying it in the same location.

## Sybase Tuning and Maintenance

Tuning the database is an important step in improving the performance of ZENworks. If possible, place the transaction log on a separate physical drive from the database and the operating system to improve disk I/O completion. For more information, see ["Improving Performance in SQL Anywhere"](http://www.sybase.de/detail?id=1023801) (<http://www.sybase.de/detail?id=1023801>).

Also consider changing the startup options of Sybase by editing the `zenworks_database.conf` file. The `zenworks_database.conf` file contains all of the database server startup options and is located in the following locations:

- ◆ Linux: `/etc/opt/novell/zenworks`
- ◆ Windows: `%ZENWORKS_HOME%\conf`

You can change these parameters as follows:

- ◆ Increase the cache size ( `-c` ).
- ◆ Set the minimum cache size to a value larger than the default ( `-cl` ).

- ♦ Change the checkpoint interval (-gc).
- ♦ The number of physical processors to use (-gt). This can be a useful way of limiting the processors used when using an embedded database to allow the processing power to be assigned to the ZENworks Primary Server.

By default, the cache size is set to 8 MB. Change this to a value more aligned with your environment.

To calculate the cache size, use the following formula:

```
max(2 MB, min(dbsize, 0.25*TotalPhysicalMemory));
```

For more information, see the following links:

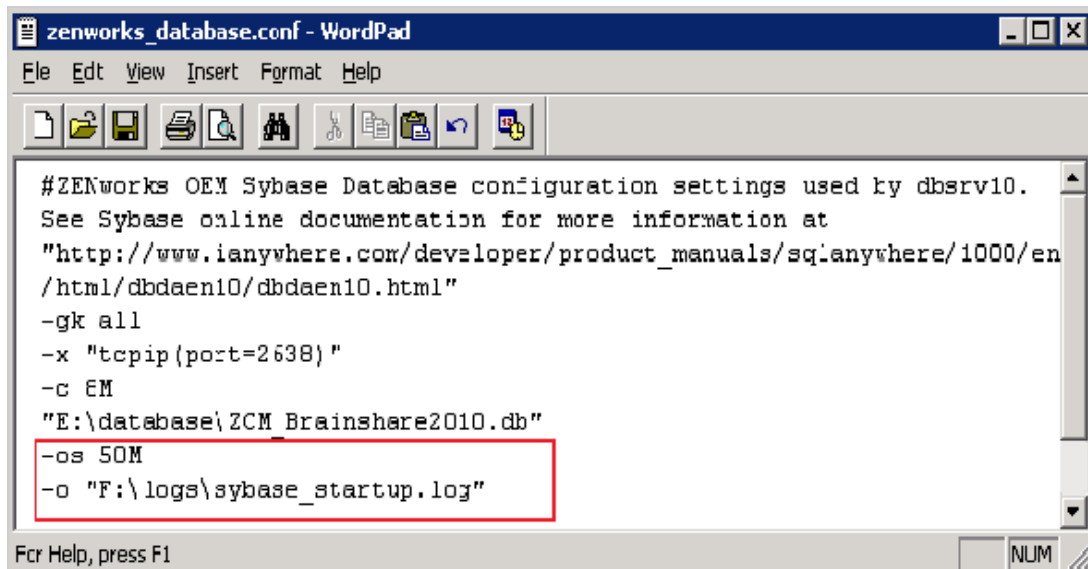
<http://dcx.sap.com/sq1a170/en/html/3bc735bd6c5f1014a916919140c74362.html>

<http://dcx.sap.com/sq1a170/en/html/818595ec6ce210148491e211f5e933eb.html>

## Enabling Sybase Debug Mode

If necessary, the database can be placed in debug mode by updating the `zenworks_database.conf` file as follows:

- ♦ -os 50M (size of log file for messages)
- ♦ -o <location>
- ♦ For custom logging, include the `-zr` option and set options specific to the types of statements you are debugging.



## Enabling Sybase Debug Mode (Verbose)

To place the Sybase database in verbose debug mode, set the following parameters:

- ♦ -zs 50M (size of request logging)
- ♦ -os 50M (size of log file for messages)
- ♦ -zr all (log sql operations)
- ♦ -z (connection diagnostics)

- ♦ -zt (timing information)
- ♦ -o <location>

When logging is enabled, verify the log sizes as well as the disk space that is being consumed.

More information on Sybase startup parameters refer to the SAP Sybase website.

A sample Sybase is seen below:

- ♦ (Blue) Database fragmentation warnings
- ♦ (Green) Loading transaction log
- ♦ (Red) Database server starts

```
I. 02/23 15:14:30. SQL Anywhere Network Server Version 10.0.1.3960
I. 02/23 15:14:30.
I. 02/23 15:14:30. Copyright © 2001-2007, iAnywhere Solutions, Inc.
I. 02/23 15:14:30. Portions copyright © 1988-2007, sybase, Inc.
I. 02/23 15:14:30. All rights reserved. All unpublished rights reserved.
I. 02/23 15:14:30.
I. 02/23 15:14:30. This software contains confidential and trade secret information of
I. 02/23 15:14:30. iAnywhere Solutions, Inc.
I. 02/23 15:14:30. Use, duplication or disclosure of the software and documentation
I. 02/23 15:14:30. by the U.S. Government is subject to restrictions set forth in a license
I. 02/23 15:14:30. agreement between the Government and iAnywhere Solutions, Inc. or
I. 02/23 15:14:30. other written agreement specifying the Government's rights to use the
I. 02/23 15:14:30. software and any applicable FAR provisions, for example, FAR 52.227-19.
I. 02/23 15:14:30.
I. 02/23 15:14:30. iAnywhere Solutions, Inc., One Sybase Drive, Dublin, CA 94568, USA
I. 02/23 15:14:30.
I. 02/23 15:14:30. 1 physical processor(s) detected.
I. 02/23 15:14:30. Networked Seat (per-seat) model. Access to the server is limited to 10000 seat(s).
I. 02/23 15:14:30. This server is licensed to:
I. 02/23 15:14:30. ZENworks
I. 02/23 15:14:30. Novell, Inc.
I. 02/23 15:14:30. Running windows Vista Build 6001 Service Pack 1 on X86 (X86_64)
I. 02/23 15:14:30. Server built for X86 processor architecture
I. 02/23 15:14:30. Authenticated Server licensed for use with Authenticated Applications only
I. 02/23 15:14:30. 8192K of memory used for caching
I. 02/23 15:14:30. Minimum cache size: 8192K, maximum cache size: 1506816K
I. 02/23 15:14:30. Using a maximum page size of 16384 bytes
I. 02/23 15:14:30. TCP using winsock version 2.2
I. 02/23 15:14:30. IPv6 support enabled
I. 02/23 15:14:30. Starting database "ZCM_Brainshare2010" (E:\database\ZCM_Brainshare2010.db) at Tue Feb 23 2010 15:14
I. 02/23 15:14:30. Database recovery in progress.
I. 02/23 15:14:30. Last checkpoint at Tue Feb 23 2010 15:12
I. 02/23 15:14:30. Checkpoint log...
I. 02/23 15:14:30. Performance warning: Database file "E:\database\ZCM_Brainshare2010.db" consists of 6 disk fragments
I. 02/23 15:14:31. Transaction log: ZCM_Brainshare2010.log...
I. 02/23 15:14:31. Rollback log...
I. 02/23 15:14:31. Checkpointing...
I. 02/23 15:14:31. Starting checkpoint of "ZCM_Brainshare2010" (ZCM_Brainshare2010.db) at Tue Feb 23 2010 15:14
I. 02/23 15:14:31. Finished checkpoint of "ZCM_Brainshare2010" (ZCM_Brainshare2010.db) at Tue Feb 23 2010 15:14
I. 02/23 15:14:31. Recovery complete
I. 02/23 15:14:31. Database "ZCM_Brainshare2010" (ZCM_Brainshare2010.db) started at Tue Feb 23 2010 15:14
I. 02/23 15:14:31. This database is licensed for use with:
I. 02/23 15:14:31. Application: ZENworks
I. 02/23 15:14:31. Company: Novell, Inc.
I. 02/23 15:14:31. Database server started at Tue Feb 23 2010 15:14
```

```
I. 02/23 15:14:36. Starting UDP listener on IP address (::1):2638
I. 02/23 15:14:36. Starting UDP listener on IP address 127.0.0.1:2638
I. 02/23 15:14:36. This is a class A network address
I. 02/23 15:14:36. TCPIP link started successfully
I. 02/23 15:14:36. Now accepting requests
I. 02/23 15:14:36. TCP/IP link, function WSAREcv, error code 10053
I. 02/23 15:14:36. TCP/IP link, function WSAREcv, error code 10053
I. 02/23 15:14:36. TCP/IP: Received connection request from 127.0.0.1:49660.
I. 02/23 15:14:36. Connection from 127.0.0.1:49660 assigned connection ID 3
I. 02/23 15:14:36. <3,CONNECT
I. 02/23 15:14:36. C,3,UID=zenadmin
I. 02/23 15:14:36. Connection ID 3: "zenadmin" connected to database "ZCM_Brainshare2010" from SQL Anywhere 10.0.1 (3960) client over TCPI
I. 02/23 15:14:36. Connection ID 3: AppInfo is IP=151.155.170.157;HOST=VM12-W2K8-32;OS=windows Vista Build 6001 Service Pack 1;PID=0xf2f
I. 02/23 15:14:36. Connection ID 3: Server character set conversion is enabled, but not required
I. 02/23 15:14:36. using character set "windows-1252"
I. 02/23 15:14:36. >3,CONNECT,3
I. 02/23 15:14:36. <3,PREPARE,SELECT @@version, if 'A'<>'a' then 1 else 0 endif, isnull(property('ISIQ'),'NO'), isnull(connection_propert
I. 02/23 15:14:36. >3,PREPARE,65536
I. 02/23 15:14:36. <3,EXEC,65536
I. 02/23 15:14:36. P,3,[S]DUMMY<seq>
I. 02/23 15:14:36. >3,EXEC
I. 02/23 15:14:36. <3,DROP_STMT,65536
I. 02/23 15:14:36. >3,DROP_STMT
I. 02/23 15:14:36. <3,PREPARE,SET TEMPORARY OPTION time_format = 'hh:nn:ss';SET TEMPORARY OPTION timestamp_format = 'yyyy-mm-dd hh:nn:ss.
I. 02/23 15:14:36. >3,PREPARE,65537
I. 02/23 15:14:36. <3,EXEC,65537
```

## Moving Database Files

If you need to move the database files, such as to a new separate physical disk, this operation is as simple as a file copy. When the file has been moved, adjust the `zenworks_database.conf` file to point to the new location.

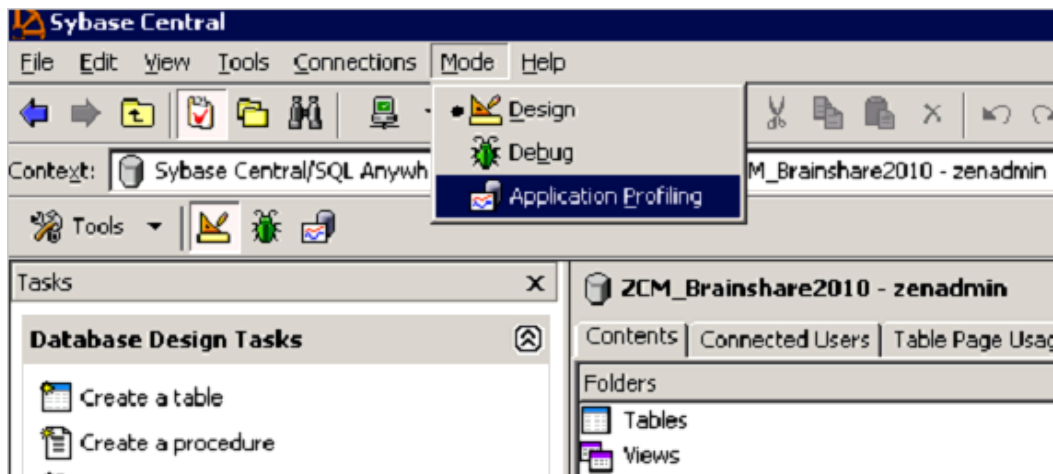
If the transaction log needs to be separated from the database, this can be achieved by using the `dblog` command.

```
dblog -t <location of new transaction log> <path to database>
```

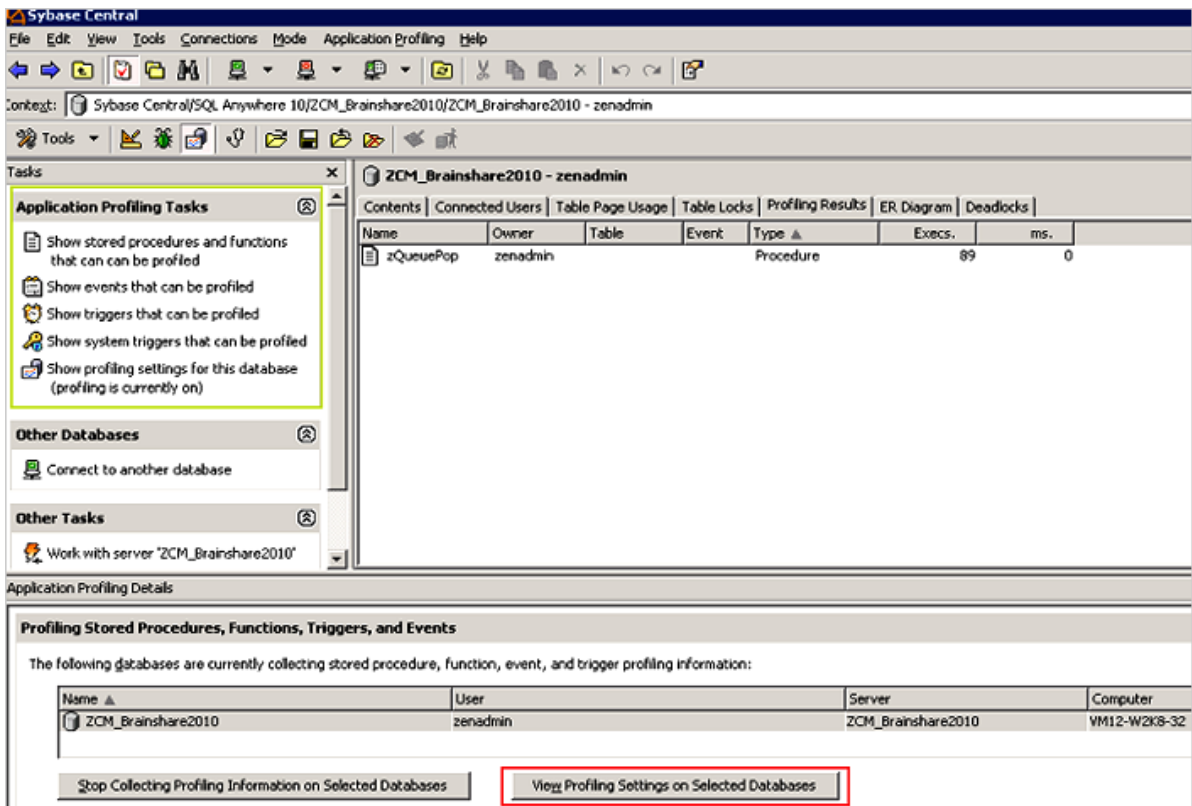
When this is done, the transaction log can be moved and once again placed on a separate physical disk. Ensure that logs are still included in future backups.

## Sybase Performance Monitoring

Sybase SQL Anywhere comes with built-in performance monitoring capabilities in the Sybase Central tool.



After starting the Application Profile Wizard, the tool tracks the transactions, such as Stored Procedures being run and queries that are performed on the database during that period of time. Do not leave this process running, because it can have detrimental effects on database performance.



Performance monitoring can report on items such as the following:

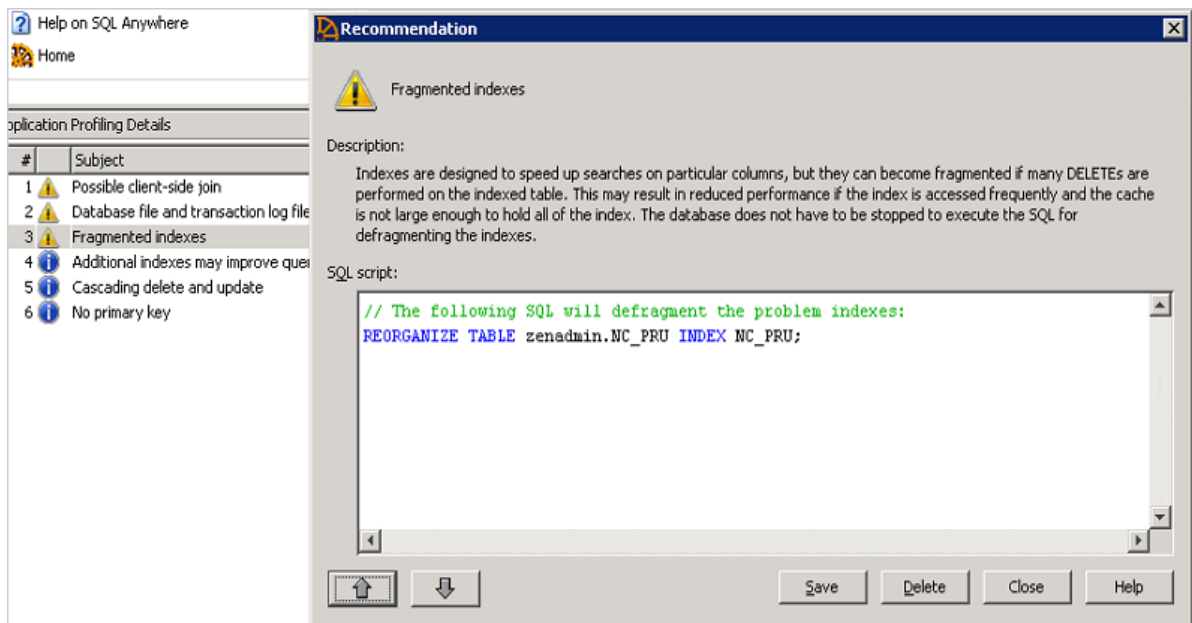
- ◆ Deadlock information
- ◆ CPU usage
- ◆ Trigger and Stored Procedure efficiency
- ◆ Queries being executed
- ◆ Query run times

Longer profiling times provide greater accuracy but can cause the database to become less responsive, so it is important to only use this tool for short periods of time.

## Index Fragmentation

Fragmented indexes are a top reason for performance degradation of the ZENworks database.





Novell recommends that you check the indexes and rebuild in the following scenarios:

- ◆ System Update
- ◆ After enabling ZENworks Patch Management in the zone
- ◆ After adding a large number of devices
- ◆ After adding a large number of bundles or bundles with lots of content defined

## Table Fragmentation

You might need to use the `REORGANIZE TABLE <table name>` command if the database has become severely fragmented. The following tables should be monitored closely for fragmentation:

- ◆ zMessage
- ◆ zObjectInfo
- ◆ zStatusEvent

The following example shows an SQL report detailing the table fragmentation that exists within the database.

The screenshot shows a SQL client window with a menu bar (File, Edit, SQL, Data, Tools, Window, Help) and a toolbar with navigation icons. The 'SQL Statements' pane contains the query: `select * from sa_table_fragmentation() where segs_per_row > 1;`. The 'Results' pane displays a table with the following data:

|    | TableName            | rows   | row_segments | segs_per_row      |
|----|----------------------|--------|--------------|-------------------|
| 1  | ISYSPHYSIDX          | 899    | 943          | 1.048943270300334 |
| 2  | ISYSTAB              | 568    | 608          | 1.070422535211268 |
| 3  | NC_Component         | 37,657 | 37678        | 1.000557665241522 |
| 4  | NC_Product           | 72,240 | 72244        | 1.000055370985604 |
| 5  | NC_Workstation       | 105    | 106          | 1.00952380952381  |
| 6  | PATCHFLAGS           | 16,167 | 19626        | 1.213954351456671 |
| 7  | PATCHLICENSE         | 356    | 365          | 1.025280898876404 |
| 8  | PATCHPACKAGE         | 2,943  | 3087         | 1.048929663608563 |
| 9  | PATCHSIGNATURE       | 2,007  | 2037         | 1.014947683109118 |
| 10 | zAction              | 4,460  | 4483         | 1.005156950672646 |
| 11 | zActionSet           | 2,221  | 2230         | 1.004052228725799 |
| 12 | zContent             | 3,135  | 4006         | 1.277830940988836 |
| 13 | zInstallationPackage | 155    | 170          | 1.096774193548387 |

The following example shows how to reorganize the PATCHFLAGS and zContent by using an SQL query.

File Edit SQL Data Tools Window Help

SQL Statements

```

SET TEMPORARY OPTION BACKGROUND_PRIORITY = 'ON';
REORGANIZE TABLE PATCHFLAGS;
REORGANIZE TABLE zContent;
CHECKPOINT
SET TEMPORARY OPTION BACKGROUND_PRIORITY = 'OFF';
select * from sa_table_fragmentation() where segs_per_row > 1;

```

Results

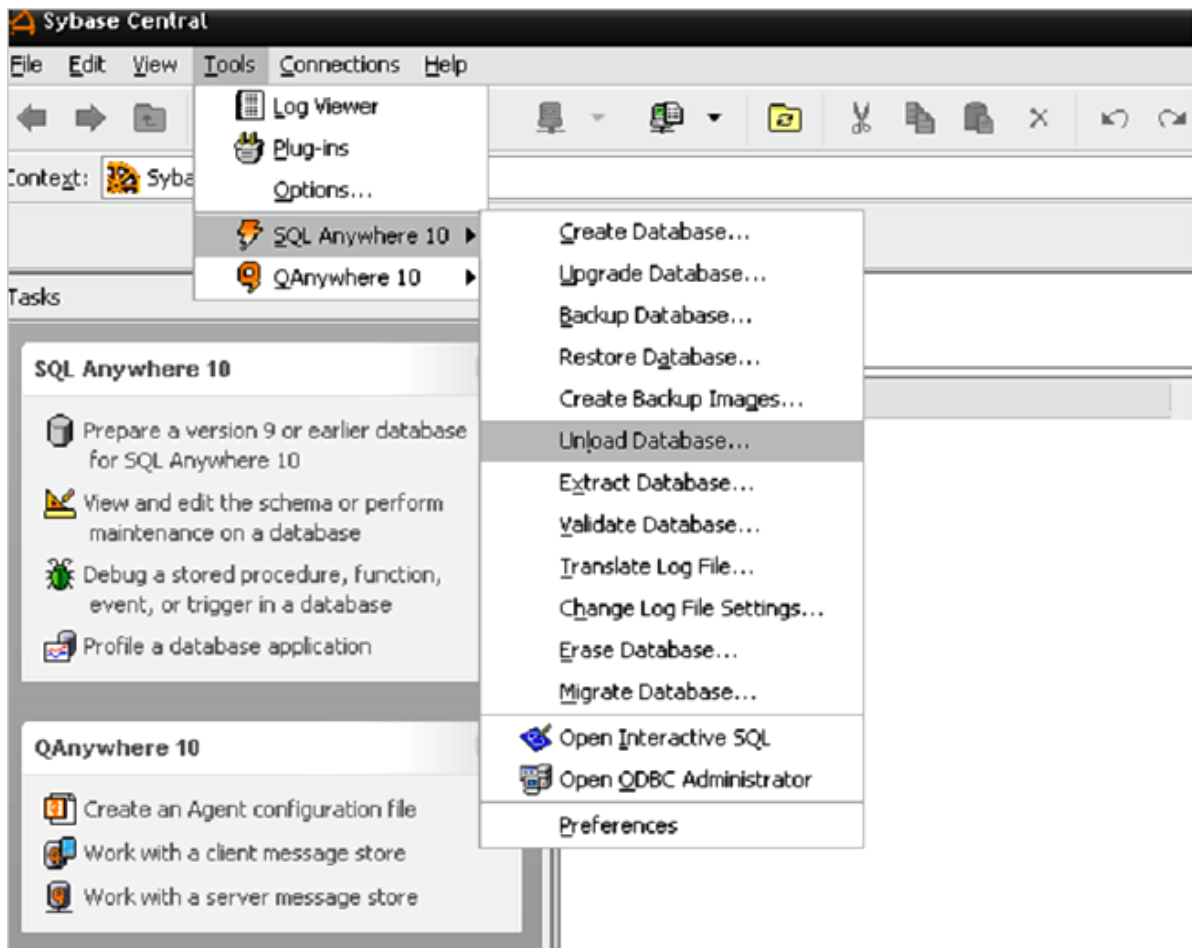
|    | TableName            | rows   | row_segments | segs_per_row      |
|----|----------------------|--------|--------------|-------------------|
| 1  | ISYSPHYSIDX          | 899    | 943          | 1.048943270300334 |
| 2  | ISYSTAB              | 568    | 608          | 1.070422535211268 |
| 3  | NC_Component         | 37,657 | 37678        | 1.000557665241522 |
| 4  | NC_Product           | 72,240 | 72244        | 1.000055370985604 |
| 5  | NC_Workstation       | 105    | 106          | 1.00952380952381  |
| 6  | PATCHLICENSE         | 356    | 365          | 1.025280898876404 |
| 7  | PATCHPACKAGE         | 2,943  | 3087         | 1.048929663608563 |
| 8  | PATCHSIGNATURE       | 2,007  | 2037         | 1.014947683109118 |
| 9  | zAction              | 4,460  | 4483         | 1.005156950672646 |
| 10 | zActionSet           | 2,221  | 2230         | 1.004052228725799 |
| 11 | zInstallationPackage | 155    | 170          | 1.096774193548387 |

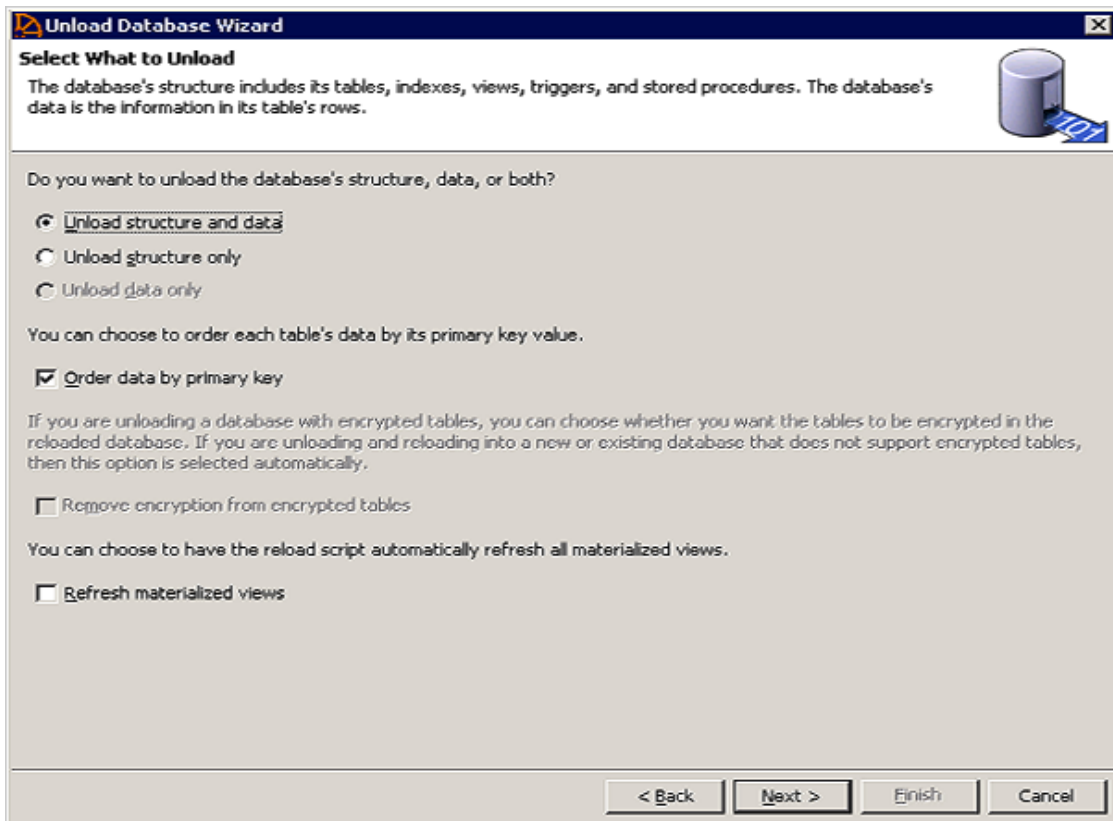
|   | TableName  | rows   | row_segments | segs_per_row |
|---|------------|--------|--------------|--------------|
| 1 | PATCHFLAGS | 16,167 | 16167        | 1            |
| 2 | zContent   | 3,135  | 3135         | 1            |

## Rebuilding the Sybase Database

If fragmentation exists on numerous tables and the database is large, a faster method for fixing fragmentation is to rebuild the entire database by using the Sybase Central tool.



When you unload the database, select all objects to rebuild the entire database.



When you unload and reload the database, you are given an option to encrypt the database. Novell recommends that you do not use this option.

The database can also be rebuilt in the command line by using the `dbunload` command:

- ◆ Unload into a new database:
  - ◆ `dbunload -c "UID=zenadmin;PWD=<database password>;ENG=<database service name>" -an "<path to new db>"`
- ◆ Unload database definitions into .dat files and reload:
  - ◆ `dbunload -c "UID=zenadmin;PWD=<database password>;ENG=<database service name>" "<path to unload directory>"`
  - ◆ `dbinit -p 16384 <path to new db>`
  - ◆ `dbisql -c "UID=DBA;PWD=sql;DBF='<path to new db>'" read reload.sql`

When you rebuild the database, if the database is large, the performance can be increased by increasing the page size. The options for Sybase Page Sizing are as follows:

- ◆ 2048
- ◆ 4096
- ◆ 8192
- ◆ 16384

Since ZENworks 10 SP3, new Sybase databases are created with a page size of 16384. However, each time the database is unloaded, the page size can be adjusted. Novell recommends a page size of either 16384 or 8192 for customers using Sybase. The page option can be set by using Sybase Central or using the `dbinit -p` option as shown above.

## Tips for Rebuilding a Sybase Database

Until you copy the newly built database in place of your existing database (remember to stop the service), your servers will use the old database. If you have a problem connecting to the database service, use the `dblocate` command to verify the following:

- ♦ The service name to which you are trying to connect.
- ♦ The status of the service. Whether it is running.

## Engaging with Novell Support

If you encounter problems with your database, collect the following information before engaging with Novell Support:

- ♦ The output from the log file that is enabled and specified in the `zenworks_database.conf` file.
- ♦ The version of the database that you are running. The Sybase tool `dblocate` will provide that information when run from a command prompt.
- ♦ The transaction log and the approximate time of the issue.
- ♦ The date of your last backup.
- ♦ Optional: Deadlock information, connection information, and profiling statistics from the Sybase Central tool.

## Using Sybase Mirroring to Enable High Availability of the Sybase Database

Sybase SQL Anywhere supports database mirroring as a method to implement high availability and fault tolerance. This technique requires multiple database servers and is therefore not set up by default with ZENworks.

---

**NOTE:** Mirroring should not be implemented as a means to distribute the database work to remote locations. Mirrored database servers should be connected over a high-speed link.

---

For more information, see Database Mirroring on the Sybase website:

[http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1000/en/html/dbdaen10/da-da-highavailability-s-4980336.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1000/en/html/dbdaen10/da-da-highavailability-s-4980336.html) ([http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1000/en/html/dbdaen10/da-da-highavailability-s-4980336.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1000/en/html/dbdaen10/da-da-highavailability-s-4980336.html))

## Useful Reference Sites for Sybase

- ♦ Latest Sybase Packages
  - ♦ <http://download.novell.com/protected/Summary.jsp?buildid=JhOYPc1Q5Tc~> (<http://download.novell.com/protected/Summary.jsp?buildid=JhOYPc1Q5Tc~>)
- ♦ Sybase Reference Documentation
  - ♦ [http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/pdf/dbdaen10.pdf](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/pdf/dbdaen10.pdf) ([http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/pdf/dbdaen10.pdf](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/pdf/dbdaen10.pdf))

- ◆ [http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/) ([http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/))
- ◆ [http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html) ([http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html))
- ◆ Sybase Physical Limitations
  - ◆ [http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbdaen10/da-lt-size.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbdaen10/da-lt-size.html) ([http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbdaen10/da-lt-size.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbdaen10/da-lt-size.html))
- ◆ Rebuilding the Database
  - ◆ <http://realworlddba.wordpress.com/2008/02/04/index-rebuild-versus-reorganize-whats-the-difference/> (<http://realworlddba.wordpress.com/2008/02/04/index-rebuild-versus-reorganize-whats-the-difference/>)
  - ◆ <http://breckcarter.sys-con.com/node/107002/mobile> (<http://breckcarter.sys-con.com/node/107002/mobile>)
- ◆ Automated Database Backup
  - ◆ <http://iablog.sybase.com/hinsperg/2009/02/automated-database-backups/> (<http://iablog.sybase.com/hinsperg/2009/02/automated-database-backups/>)
  - ◆ [http://www.novell.com/documentation/zcm10/zcm10\\_system\\_admin/data/bjm5wmx.html](http://www.novell.com/documentation/zcm10/zcm10_system_admin/data/bjm5wmx.html) ([http://www.novell.com/documentation/zcm10/zcm10\\_system\\_admin/data/bjm5wmx.html](http://www.novell.com/documentation/zcm10/zcm10_system_admin/data/bjm5wmx.html))
- ◆ Increase your Database Performance
  - ◆ <http://www.sybase.com/detail?id=1023801> (<http://www.sybase.com/detail?id=1023801>)
- ◆ Backup Syntax and Help
  - ◆ [http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbrfen10/rf-backup-statement.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbrfen10/rf-backup-statement.html) ([http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbrfen10/rf-backup-statement.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbrfen10/rf-backup-statement.html))
- ◆ Setting up Mirroring (High Availability)
  - ◆ <http://dcx.sybase.com/index.html#1201/en/dbadmin/da-highavailability.html> (<http://dcx.sybase.com/index.html#1201/en/dbadmin/da-highavailability.html>)
- ◆ Changing the location of the transaction log
  - ◆ [http://dcx.sybase.com/1100en/dbadmin\\_en11/changing-log-location-backup.html](http://dcx.sybase.com/1100en/dbadmin_en11/changing-log-location-backup.html) ([http://dcx.sybase.com/1100en/dbadmin\\_en11/changing-log-location-backup.html](http://dcx.sybase.com/1100en/dbadmin_en11/changing-log-location-backup.html))
- ◆ Moving to dbspaces
  - ◆ <http://m.sybase.com/detail?id=1011479> (<http://m.sybase.com/detail?id=1011479>)
- ◆ Database Startup Options
  - ◆ [http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html) ([http://www.ianywhere.com/developer/product\\_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html](http://www.ianywhere.com/developer/product_manuals/sqlanywhere/1001/en/html/dbdaen10/da-dbengines.html))
- ◆ Location of Sybase Bug Fixes
  - ◆ [http://origin1.sybase.com/swx/12952/rdme\\_1001\\_ebf\\_3974.html](http://origin1.sybase.com/swx/12952/rdme_1001_ebf_3974.html) ([http://origin1.sybase.com/swx/12952/rdme\\_1001\\_ebf\\_3974.html](http://origin1.sybase.com/swx/12952/rdme_1001_ebf_3974.html))

- ◆ Other Sites
  - ◆ [http://www.dba-oracle.com/concepts/starting\\_database.htm](http://www.dba-oracle.com/concepts/starting_database.htm) ([http://www.dba-oracle.com/concepts/starting\\_database.htm](http://www.dba-oracle.com/concepts/starting_database.htm))
  - ◆ <http://tldp.org/HOWTO/Sybase-ASA-HOWTO/backup.html> (<http://tldp.org/HOWTO/Sybase-ASA-HOWTO/backup.html>)
- ◆ Backing up the database using ZMAN
  - ◆ *ZENworks Database Management Reference*
- ◆ Sybase Central
  - ◆ [http://m.sybase.com/files/Product\\_Overviews/iAS\\_techdoc\\_sa10\\_command\\_line\\_utilities\\_1054563.pdf](http://m.sybase.com/files/Product_Overviews/iAS_techdoc_sa10_command_line_utilities_1054563.pdf) ([http://m.sybase.com/files/Product\\_Overviews/iAS\\_techdoc\\_sa10\\_command\\_line\\_utilities\\_1054563.pdf](http://m.sybase.com/files/Product_Overviews/iAS_techdoc_sa10_command_line_utilities_1054563.pdf))
- ◆ Performance Monitoring
  - ◆ <http://www.sybase.com/detail?id=1023801> (<http://www.sybase.com/detail?id=1023801>)



# 7 Microsoft SQL Server

If you are using Microsoft SQL Server as your database, consider the following:

- ♦ “Design and Planning” on page 121
- ♦ “Monitoring and Tuning” on page 126
- ♦ “Advanced MS SQL Concepts” on page 131

## Design and Planning

- ♦ There must be regular database backup routines in place. This should also be documented in the design document.
- ♦ There must be regular database maintenance routines in place. This should also be documented in the design document.
- ♦ Considerations for clustering (high availability) of the Database Server should be made and documented.
- ♦ In general, Novell does not recommend virtualizing the ZENworks database server. However, it is possible to run Microsoft SQL Server on a virtual host. See the following documentation for more information on [VMware communities](http://communities.vmware.com/docs/DOC-8964) (<http://communities.vmware.com/docs/DOC-8964>).
- ♦ Place data and log files on separate drives for the database [zenworks\_database] on a server [server\_name].
- ♦ Check the database integrity at least every 14 days for the database [zenworks\_database] on a server [server\_name].
- ♦ Keep the TempDB database and log files in a separate drive.
- ♦ Keep backups in a separate drive. Network shared drive can also be used to take daily backup.
- ♦ Ensure that you have the skills in-house, or readily available (contractor, consultant, or partner) to manage and maintain the Microsoft SQL Server, based on the best practices that Microsoft outlines for regular database management.

Microsoft also offers the [SQL Server Best Practices Analyzer Tool](http://www.microsoft.com/en-in/download/details.aspx?id=15289) (<http://www.microsoft.com/en-in/download/details.aspx?id=15289>). This tool addresses a wide variety of best practices as outlined by Microsoft. This tool can be found on the Microsoft website.

## Storage

SQL Server supports the following types of storage for data files:

- ♦ Local Disk
- ♦ Shared Storage
- ♦ SMB/CIFS File Share

SQL Server failover cluster installation supports Local Disk only for installing the `tempdb` files. Ensure that the path specified for the `tempdb` data and log files is valid on all the cluster nodes. During failover, if the `tempdb` directories are not available on the failover target node, the SQL Server resource will fail to come online.

## Storage Architecture

SQL Server supports Direct Attached Storage (DAS), Storage Area Network (SAN), and Network Attached Storage (NAS) storage architectures.

- ♦ **Direct Attached Storage (DAS):** DAS is a digital storage system that is directly attached to a server or workstation, without a storage network in between. DAS physical disk types include Serial Attached SCSI (SAS) and Serial Attached ATA (SATA).
- ♦ **Network Attached Storage (NAS):** A NAS unit is a self-contained computer that is connected to a network.
- ♦ **Storage Area Network (SAN):** SAN is an architecture to attach remote computer storage devices (such as disk arrays and tape libraries) to servers in such a way that the devices appear as locally attached to the operating system (for example, block storage).

In general, Novell recommends a SAN when the benefits of shared storage are important to your organization. The benefits of shared storage include the following:

- ♦ Easier to reallocate disk storage between servers
- ♦ Can serve multiple servers
- ♦ No limitations on the number of disks that can be accessed

For more information on storage architecture, see: [SQL Server and Network Attached Storage \(http://blogs.msdn.com/b/sqlblog/archive/2006/10/03/sql-server-and-network-attached-storage-\\_2800\\_nas\\_2900\\_.aspx\)](http://blogs.msdn.com/b/sqlblog/archive/2006/10/03/sql-server-and-network-attached-storage-_2800_nas_2900_.aspx).

## Disk Types

The disk types that you use in the system can affect reliability and performance. When everything else is equal, larger drives increase the mean seek time. SQL Server supports the following types of drives:

- ♦ Small Computer System Interface (SCSI)
- ♦ Serial Advanced Technology Attachment (SATA)
- ♦ Serial-attached SCSI (SAS)
- ♦ Fibre Channel (FC)
- ♦ Integrated Device Electronics (IDE)
- ♦ Solid State Drive (SSD) or Flash Disk

For optimal performance, store the different files in different drives, preferably on different I/O controllers.

For Example:

For OS use C:\

For SQL Binaries use D:\

For TempDB (1 file per processor, equi-sized) use E:\

F:\ Data

G:\ Log

H:\ Backup

Novell recommends using SAN Storage or Solid State Drives for ZENworks databases to obtain optimal performance.

## General SAN and RAID Recommendations

If you are using a SAN in conjunction with MS SQL, consider the following best practices:

- ◆ Consider the bandwidth of the data channel that depends on the I/O demands for the SQL Server.
- ◆ Consider the way the SAN abstracts the physical devices it presents to the system to take maximum advantage of parallelism.
- ◆ Choose an appropriate RAID level for the SAN. For ZENworks database, RAID 10 is recommended. When you configure a RAID array, ensure that you align the file system to the offset that is supplied by the vendor.

For more information on RAID, see:

[MS TechNet Article on SQL RAID \(http://technet.microsoft.com/en-us/library/ms190764\(v=sql.105\).aspx\)](http://technet.microsoft.com/en-us/library/ms190764(v=sql.105).aspx)

[Hard Drive Configurations for SQL Server \(http://www.mssqltips.com/sqlservertip/1328/hard-drive-configurations-for-sql-server/\)](http://www.mssqltips.com/sqlservertip/1328/hard-drive-configurations-for-sql-server/)

For more information on storage in general, see:

[MS TechNet Article on SQL Storage \(http://technet.microsoft.com/en-us/library/cc298801.aspx#Section3\)](http://technet.microsoft.com/en-us/library/cc298801.aspx#Section3)

## Memory Management Resource Planning

Throughput of any database server is greatly influenced by the resources allocated for the server. In most cases, it is best to keep them to the default values for better results.

- ◆ Set the maximum worker threads to 0.  
This ensures that the database server manages the needed threads that give the best throughput.
- ◆ Set the max server memory to the default value (2147483647 MB).
- ◆ Update the database server with the latest service packs.

Other factors that might influence the memory that is required, include the following:

- ◆ The use of SQL Server mirroring
- ◆ The frequent use of files larger than 15 MB

## Read Committed Snapshot

Read Committed Snapshot allows transactions to share locks to databases so that you can allow two distinct processes to update the same table at the same time. If this setting is not enabled, large amounts of blocking can occur that decreases ZENworks performance.

To enable Read Committed Snapshot, run the following command from an SQL editor:

```
ALTER DATABASE <database name> SET SINGLE_USER WITH ROLLBACK IMMEDIATE;  
GO  
ALTER DATABASE <database name> SET READ_COMMITTED_SNAPSHOT ON;  
GO  
ALTER DATABASE <database name> SET MULTI_USER;  
GO
```

To verify that the Read Committed Snapshot has been successfully enabled, run the following:

```
SELECT is_read_committed_snapshot_on FROM sys.databases WHERE name= '<database name>'
```

For more detailed information on snapshot isolation and transaction isolation, see the following links:

[Snapshot Isolation in SQL Server \(http://msdn.microsoft.com/en-us/library/tcbchxcb\(v=vs.110\).aspx\)](http://msdn.microsoft.com/en-us/library/tcbchxcb(v=vs.110).aspx)

[How to Set Transaction Isolation Level \(http://technet.microsoft.com/en-us/library/ms173763.aspx\)](http://technet.microsoft.com/en-us/library/ms173763.aspx)

## High Availability Solutions

Because ZENworks uses a shared database for all Primaries, it is important that the database server be available at all times. The MS SQL Server provides several options to create high availability for a server or database:

- ♦ [“AlwaysOn Failover Cluster Instances” on page 124](#)
- ♦ [“AlwaysOn Availability Groups” on page 125](#)
- ♦ [“Log Shipping” on page 125](#)
- ♦ [“Database Mirroring” on page 125](#)

For additional information on the MS SQL Server high availability, see the [SQL Server High Availability \(http://technet.microsoft.com/en-us/library/ms190202.aspx\)](http://technet.microsoft.com/en-us/library/ms190202.aspx) guide.

## AlwaysOn Failover Cluster Instances

This provides local high availability through redundancy at the server-instance level.

Benefits:

- ♦ Protection at the instance level through redundancy.
- ♦ Automatic failover in the event of a failure (hardware failures, operating system failures, and application or service failures).
- ♦ Support for a broad array of storage solutions, including WSFC cluster disks (iSCSI, Fiber Channel, and so on) and server message block (SMB) file shares.
- ♦ Disaster recovery solution using a multi-subnet FCI or running an FCI-hosted database inside an AlwaysOn availability group. With the new multi-subnet support in Microsoft SQL Server 2012, a multi-subnet FCI no longer requires a virtual LAN, increasing the manageability and security of a multi-subnet FCI.
- ♦ Zero re-configuration of applications and clients during failovers.
- ♦ Flexible failover policy for granular Trigger events for automatic failovers.
- ♦ Reliable failovers through periodic and detailed health detection using dedicated and persisted connections.
- ♦ Configurability and predictability in failover time through indirect background checkpoints.
- ♦ Throttled resource usage during failovers.

For more information on AlwaysOn Failover Cluster Instances, see [AlwaysOn Failover Cluster Instances \(http://technet.microsoft.com/en-us/library/ms189134.aspx\)](http://technet.microsoft.com/en-us/library/ms189134.aspx).

## AlwaysOn Availability Groups

Introduced in SQL Server 2012, AlwaysOn Availability Groups maximize the availability of a set of user databases for an enterprise. An availability group supports a failover environment for a discrete set of user databases, known as availability databases.

For more information on AlwaysOn Availability Groups, see [AlwaysOn Availability Groups \(http://technet.microsoft.com/en-us/library/hh510230.aspx\)](http://technet.microsoft.com/en-us/library/hh510230.aspx).

## Log Shipping

SQL Server Log Shipping allows you to automatically send transaction log backups from a primary database on a Primary Server instance to one or more secondary databases on separate secondary server instances. The transaction log backups are applied to each of the secondary databases, individually. An optional third server instance, known as the monitor server, records the history and status of backup and restore operations, and optionally raises alerts if these operations fail to occur as scheduled.

Benefits:

- ◆ Provides a disaster-recovery solution for a single primary database and one or more secondary databases, each on a separate instance of SQL Server.
- ◆ Supports limited read-only access to secondary databases (during the interval between restore jobs).
- ◆ Allows a user-specified delay between when the Primary Server backs up the log of the primary database and when the secondary servers must restore (apply) the log backup.

For more information on Log Shipping, see [Log Shipping \(http://technet.microsoft.com/en-us/library/hh510230.aspx\)](http://technet.microsoft.com/en-us/library/hh510230.aspx).

## Database Mirroring

Database Mirroring is a solution for increasing the availability of an SQL Server database. Mirroring is implemented on a per-database basis and works only with databases that use the full recovery model.

Benefits:

- ◆ Increases the availability of a database.
- ◆ Increases data protection.
- ◆ Improves the availability of the production database during upgrades.

This feature will be removed in a future version of Microsoft SQL Server. Use Always-On Availability Groups instead.

For More information on mirroring, see [Database Mirroring \(http://technet.microsoft.com/en-us/library/ms189852.aspx\)](http://technet.microsoft.com/en-us/library/ms189852.aspx).

## Other Useful Design Information

The [MS SQL Best Practices Page](http://technet.microsoft.com/en-us/sqlserver/bb671430.aspx) (<http://technet.microsoft.com/en-us/sqlserver/bb671430.aspx>) provides additional best practices for SQL Server design, planning, and maintenance.

## Monitoring and Tuning

Microsoft SQL Server has a Maintenance Plan Wizard in the SQL Server Management Studio. This tool should be readily available to customers who utilize Microsoft SQL Server in their data centers.

Maintenance tasks that can be scheduled include the following:

- ♦ Check database integrity
- ♦ Shrink database
- ♦ Reorganize index
- ♦ Rebuild index
- ♦ Update statistics
- ♦ Backup database

A good overview of the Maintenance Plan Wizard is found on the Microsoft website: [Sample Maintenance Plan](http://technet.microsoft.com/en-us/library/ms191002.aspx) (<http://technet.microsoft.com/en-us/library/ms191002.aspx>).

These tasks should be thoroughly understood before performing them on a live system that is hosting the ZENworks Configuration Management database.

Microsoft recommends the following best practices for managing Microsoft SQL Server 2008 R2:

- ♦ Backups should be performed daily.
- ♦ A Database Integrity Check should be performed every 14 days.
- ♦ Reorganizing or rebuilding indexes should be done when fragmentation is excessive. If fragmentation is greater than 30 percent, an index should be rebuilt. To determine the fragmentation of the indexes in your database, use the dynamic memory view `sys.dm_db_index_physical_stats`. Novell recommends that rebuilding indexes should be done at least once a week, because the clustered indexes will be fragmented over 75 percent within a few days of the insert or update activity. This is a contributing factor to lag, escalating locks, and eventual deadlocks.

The Microsoft SQL Server Tuning Wizard makes suggestions about indexes that you might want to add to the database. However, it uses the term **missing indexes**, which is misleading to anyone who might interpret this as a mandate. Each of these suggestions must be analyzed, balancing the performance trade-offs between inserting or updating data in a given table versus the variety of queries that might be made against a table. Indexes slow inserts and updates, while benefiting specific queries. There are a number of ways this analysis can be performed. The tuning wizard is just a first step. You should use SQL tracing tools and analyze the SQL demands that ZENworks Configuration Management is making on the database while it performs various functions such as registration, bundle creation and deployment, policy enforcement, inventory, and so forth. After you have accurate information on what kind of load ZENworks Configuration Management is placing on the database, you can then add your indexes.

## Managing Large Transaction Logs

Large and growing transactions are an indication that a backup plan could be optimized. For example, it is not desirable to have transactions logs larger than the database. Large transaction logs are typically caused by three factors:

1. Old transactions not being disregarded as part of the backup. When configuring the backup, it is important that old transactions from the backup are not included, because they have already been committed into the database.
2. Infrequent backups.
3. Initial transaction log size set too low and the auto-grow size percentage is not set large enough.

For more information, see the following links and excerpts:

- ♦ [http://sqlblog.com/blogs/aaron\\_bertrand/archive/2009/07/27/oh-the-horror-please-stop-telling-people-they-should-shrink-their-log-files.aspx](http://sqlblog.com/blogs/aaron_bertrand/archive/2009/07/27/oh-the-horror-please-stop-telling-people-they-should-shrink-their-log-files.aspx) ([http://sqlblog.com/blogs/aaron\\_bertrand/archive/2009/07/27/oh-the-horror-please-stop-telling-people-they-should-shrink-their-log-files.aspx](http://sqlblog.com/blogs/aaron_bertrand/archive/2009/07/27/oh-the-horror-please-stop-telling-people-they-should-shrink-their-log-files.aspx))
- ♦ <http://support.microsoft.com/kb/873235> (<http://support.microsoft.com/kb/873235>)

In rare cases, you might need to shrink the transaction log, because of a performance issue or otherwise. Run the following commands:

```
--Shrink the transaction log a lot!!  
  
USE <database_name>;  
  
GO  
  
DBCC SHRINKFILE(<database_name>_log, 1)  
  
BACKUP LOG <database_name> WITH TRUNCATE_ONLY  
  
DBCC SHRINKFILE(<database_name>_log, 1)  
  
GO
```

Where <database\_name> is the name of the database on which you want to shrink the transaction log.

For more information, see:

[http://www.karaszi.com/SQLServer/info\\_dont\\_shrink.asp](http://www.karaszi.com/SQLServer/info_dont_shrink.asp) ([http://www.karaszi.com/SQLServer/info\\_dont\\_shrink.asp](http://www.karaszi.com/SQLServer/info_dont_shrink.asp))

## Index Fragmentation

Data modification operations (INSERT, UPDATE, or DELETE statements) will increase index fragmentation. Fragmented index data can cause the SQL Server to perform unnecessary data reads and switching across different pages. This can cause severe query performance issues against a heavily fragmented table.

`sys.dm_db_index_physical_stats` view can be used to identify the fragmentation levels of each index.

For more information, see <http://technet.microsoft.com/en-us/library/ms188917.aspx> (<http://technet.microsoft.com/en-us/library/ms188917.aspx>).

To reduce the fragmentation, rebuild the indexes or reorganize the indexes based on the fragmentation percentage. Novell recommends that you defragment indexes every two weeks. You can do this by creating scripts or by using third-party utilities to easily defragment the entire database. You can use the following scripts to rebuild indexes and detect fragmentation in the MS SQL server:

```
DBCC SHOWCONTIG DBCC DBREINDEX
```

If a table or index is more than 50% fragmented, you should re-index it to increase performance.

For more information, see:

- ♦ [http://www.mssqlcity.com/Articles/Adm/index\\_fragmentation.htm](http://www.mssqlcity.com/Articles/Adm/index_fragmentation.htm) ([http://www.mssqlcity.com/Articles/Adm/index\\_fragmentation.htm](http://www.mssqlcity.com/Articles/Adm/index_fragmentation.htm))
- ♦ [http://www.sql-server-performance.com/tips/rebuilding\\_indexes\\_p1.aspx](http://www.sql-server-performance.com/tips/rebuilding_indexes_p1.aspx) ([http://www.sql-server-performance.com/tips/rebuilding\\_indexes\\_p1.aspx](http://www.sql-server-performance.com/tips/rebuilding_indexes_p1.aspx))

In Advanced concepts, a custom script is provided to rebuild the indexes. This script should be included in the weekly maintenance plan.

## ERRORLOG Location

Microsoft SQL Server stores all the server-related errors or information messages in the `ERRORLOG` file.

The `ERRORLOG` file location details can be gathered using the following SQL:

```
SELECT SERVERPROPERTY('ErrorLogFileName')
```

To view the SQL Server error log:

- 1 In Object Explorer, expand a server, expand **Management**, then expand **SQL Server Logs**.
- 2 Right-click a log and click **View SQL Server Log**.

(OR)

```
EXEC sp_readerrorlog 0
```

```
GO
```

For more information, see <http://msdn.microsoft.com/en-us/library/ms187885.aspx> (<http://msdn.microsoft.com/en-us/library/ms187885.aspx>).

## Backing Up Microsoft SQL Databases

Novell recommends that you use Microsoft SQL Server Management Studio to manage backups. Alternatively, you can create automatic scripts to do regular backups. MS SQL allows the following types of backups:

- ♦ Full
- ♦ Differential
- ♦ Transaction Log

Novell recommends the following:

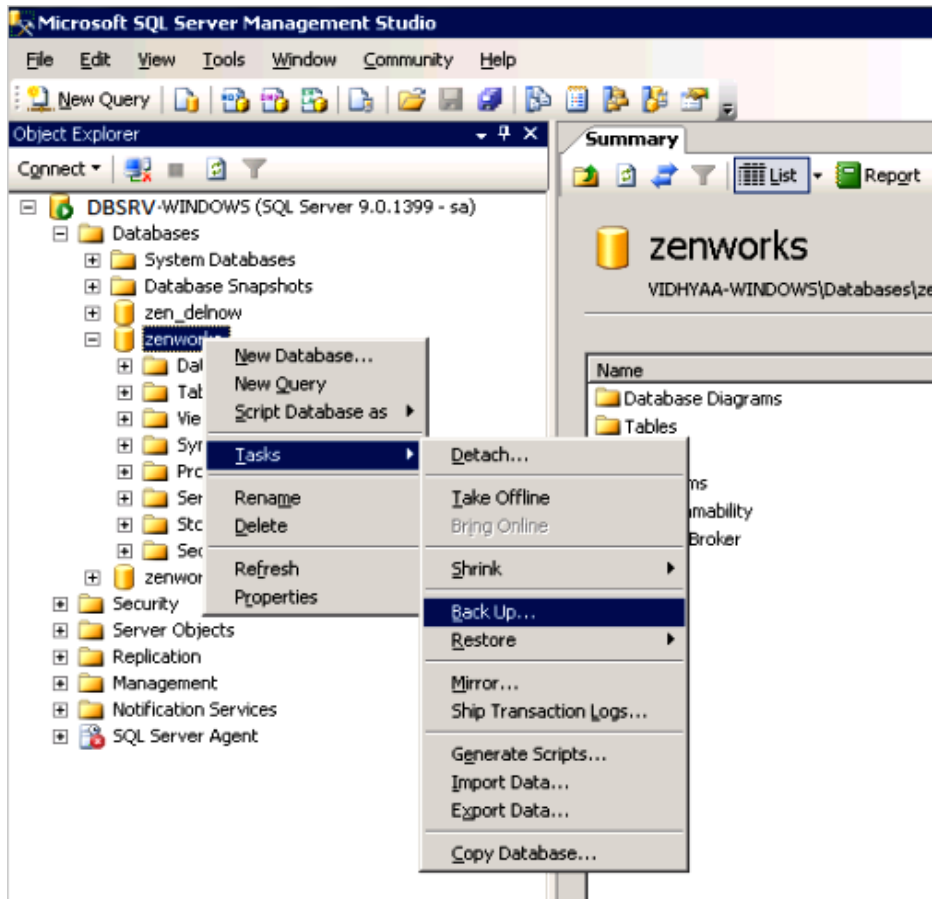
- ♦ Test backups by restoring periodically.
- ♦ Store copies of backups in a safe, off-site location in order to protect them from potentially catastrophic data loss.
- ♦ A network drive can be used as a direct backup destination.



- ◆ Transaction Log backup is used to do a **Point in time** restore, so if someone accidentally deletes all the data in a database, you can recover the database to the point in time just before the delete occurred.
- ◆ Take a backup of particular tables before applying a patch.

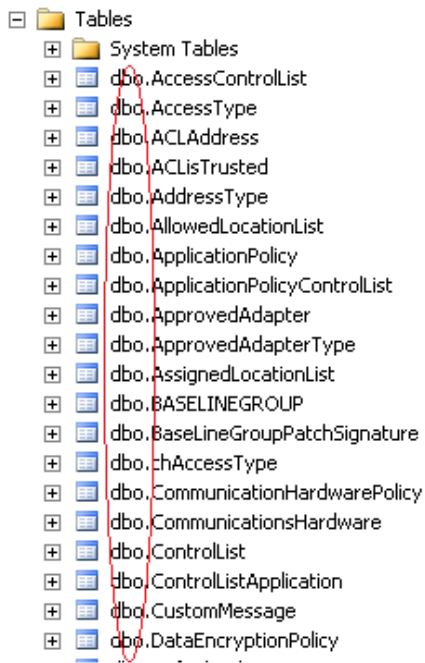
## Creating a Backup

The following screen shots show the process of starting the backup process of a Microsoft SQL database using Microsoft SQL Server Management Studio.



For more information on backup best practices for Microsoft SQL Server, see <http://msdn.microsoft.com/en-us/library/ms175477.aspx> (<http://msdn.microsoft.com/en-us/library/ms175477.aspx>).

During the backup configuration, check the ownership of tables and procedures to ensure that ZENworks tables are owned by `dbo` and not `DB OWNER`. Ownership can change if you authenticate as a user other than the ZENworks user, and then make changes.



## SQL Server Profiler

Microsoft SQL Server Management Studio provides the SQL Server Profiler application as shown below. This program will allow the administrator to see what SQL statements are being made in real-time and can be a useful tool in debugging database issues.

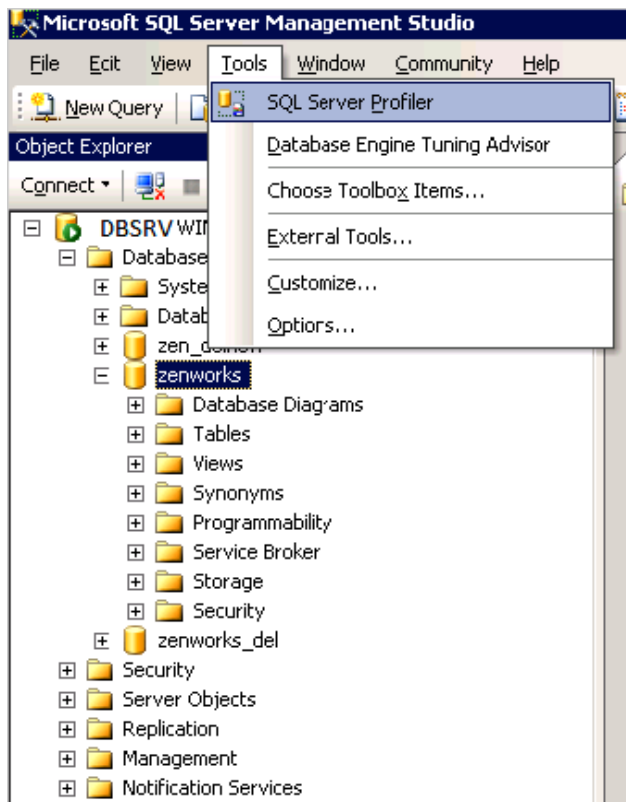
---

**NOTE:** Novell recommends that you consult with Novell Support before using the Database Engine Tuning Advisor for additional indexing of the ZENworks database.

---

In some instances, the Profiler GUI tool can reduce the database server performance. For such cases, a customized T-SQL script can be executed to run a trace in the background.

In Advanced Concepts, a custom script is provided to run the SQL Profiler in the background.



## Advanced MS SQL Concepts

This section provides information on advanced concepts that are important when using MS SQL as your ZENworks database, including:

- ♦ [“Useful MS SQL Tools” on page 131](#)
- ♦ [“High CPU Utilization” on page 133](#)
- ♦ [“TempDB Impact on Performance” on page 134](#)
- ♦ [“Custom MSSQL Defragmentation Script” on page 135](#)
- ♦ [“Custom MSSQL Trace Blocked Session Script” on page 135](#)

## Useful MS SQL Tools

The following are some of the key tools built into MS SQL to help you troubleshoot, monitor, and diagnose the database:

- ♦ [“Monitoring the Error Logs” on page 132](#)
- ♦ [“DBCC \(Transact-SQL\)” on page 132](#)
- ♦ [“System-Stored Procedures \(Transact-SQL\)” on page 132](#)
- ♦ [“Trace Flags” on page 132](#)
- ♦ [“sp\\_trace\\_setfilter \(Transact-SQL\)” on page 132](#)
- ♦ [“Monitoring Resource Usage \(System Monitor\)” on page 132](#)

- ♦ [“Tuning the Physical Database Design” on page 133](#)
- ♦ [“Activity Monitor \(SQL Server Management Studio\)” on page 133](#)

## Monitoring the Error Logs

The Windows application event log provides an overall picture of events occurring on the Windows Server and Windows operating systems as a whole, as well as events in SQL Server, SQL Server Agent, and full-text search. It contains information about events in SQL Server that is not available elsewhere. You can use the information in the error log to troubleshoot SQL Server-related problems.

## DBCC (Transact-SQL)

DBCC (Database Console Command) statements enable you to check performance statistics and the logical and physical consistency of a database.

## System-Stored Procedures (Transact-SQL)

The following SQL Server system-stored procedures provide a powerful alternative for many monitoring tasks:

`sp_who` (Transact-SQL) - Reports snapshot information about current SQL Server users and processes, including the currently executing statement and whether the statement is blocked.

`sp_lock` (Transact-SQL) - Reports snapshot information about locks, including the object ID, index ID, type of lock, and type of resource to which the lock applies.

`sp_spaceused` (Transact-SQL) - Displays an estimate of the current amount of disk space used by a table (or a whole database).

`sp_monitor` (Transact-SQL) - Displays statistics, including CPU usage, I/O usage, and the amount of idle time since `sp_monitor` was last executed.

## Trace Flags

Trace flags display information about a specific activity within the server and are used to diagnose problems or performance issues (for example, deadlock chains).

## `sp_trace_setfilter` (Transact-SQL)

SQL Server Profiler tracks engine process events, such as the start of a batch or a transaction, enabling you to monitor server and database activity (for example, deadlocks, fatal errors, or login activity). You can capture SQL Server Profiler data to a SQL Server table or a file for later analysis, and you can also replay the events captured on SQL Server, step by step, to see exactly what happened.

## Monitoring Resource Usage (System Monitor)

System Monitor primarily tracks resource usage, such as the number of buffer manager page requests in use, enabling you to monitor server performance and activity using predefined objects and counters or user-defined counters to monitor events. System Monitor (Performance Monitor in

Microsoft Windows NT 4.0) collects counts and rates rather than data about the events (for example, memory usage, number of active transactions, number of blocked locks, or CPU activity). You can set thresholds for specific counters to generate alerts that notify operators.

System Monitor works on Microsoft Windows Server and Windows operating systems. It can monitor (remotely or locally) an instance of SQL Server on Windows NT 4.0 or later.

The key difference between SQL Server Profiler and System Monitor is that SQL Server Profiler monitors Database Engine events, whereas System Monitor monitors the resource usage associated with server processes.

## Tuning the Physical Database Design

Database Engine Tuning Advisor analyzes the performance effects of Transact-SQL statements executed against those databases that you want to tune. Database Engine Tuning Advisor provides recommendations to add, remove, or modify indexes, indexed views, and partitioning.

## Activity Monitor (SQL Server Management Studio)

The Activity Monitor in SQL Server Management Studio graphically displays information about:

- ◆ Processes running on an instance of SQL Server
- ◆ Blocked processes
- ◆ Locks
- ◆ User activity

This is useful for ad hoc views of current activity.

## High CPU Utilization

A large number of open transactions or repeated SQL calls of the same query can cause high CPU utilization.

The following SQL statement can be used to find out the queries which are causing the high CPU utilization. This query will give all the information about the servers, physical\_io, CPU, wait events and status.

```
SELECT ST.TEXT, SP.* FROM SYS.SYSPROCESSES SP CROSS APPLY SYS.DM_EXEC_SQL_TEXT  
(SP.SQL_HANDLE) ST ORDER BY CPU DESC
```

Or, you can right-click the SQL Server instance and click on the Activity Monitor.

For more information, see <http://technet.microsoft.com/en-us/library/hh212951.aspx> (<http://technet.microsoft.com/en-us/library/hh212951.aspx>).

You can use the `KILL` command to clean the unwanted, long-running session:

```
KILL <<spid>>
```

## TempDB Impact on Performance

TempDB system database is used to hold temporary user objects, internal objects, and row versions. When the TempDB is heavily used, the SQL Server might experience contention during page allocation. This might cause queries and requests that involve TempDB to be unresponsive sporadically. Hence, the size and physical placement of TempDB can affect the performance.

To reduce the contention, adjust the data file in TempDB using the following formula:

If (logical processors  $\leq$  8) the TempDB data files should be number of logical processors. Otherwise TempDB data files should be 8 (increment it by 4 if contention continues).

### Recommendations:

- ♦ Set the recovery model of TempDB to SIMPLE. This model automatically reclaims log space to keep space requirements small.
- ♦ Set auto grow to ON for TempDB
- ♦ Each data file must be the same size; this allows for optimal proportional-fill performance.
- ♦ Put the TempDB database on a fast I/O subsystem and preferably on disks that differ from those that are used by user databases. Pre-allocate space for all TempDB files.
- ♦ Set the file growth increment to a reasonable size to avoid the TempDB files from growing too small when compared to what is being written into them by offsetting performance.

## TempDB Size Estimation

Use the following query to show the current TempDB size:

```
SELECT (unallocated_extent_page_count
+version_store_reserved_page_count+user_object_reserved_page_count+internal_object
_reserved_page_count+mixed_extent_page_count)*8/1024. ,

unallocated_extent_page_count *8/1024.,

version_store_reserved_page_count,

version_store_reserved_page_count*8/1024.

FROM sys.dm_db_file_space_usage;
```

To check how much space it requires without actually executing the command:

```
USE TempDB
```

```
GO
```

```
DBCC CHECKDB WITH ESTIMATEONLY
```

```
GO
```

It returns the result set for the estimated TempDB space needed for CHECKALLOC(KB) and estimated TempDB space needed for CHECKTABLES(KB).

For more information, see [http://technet.microsoft.com/en-us/library/ms345368\(v=sql.105\).aspx](http://technet.microsoft.com/en-us/library/ms345368(v=sql.105).aspx) ([http://technet.microsoft.com/en-us/library/ms345368\(v=sql.105\).aspx](http://technet.microsoft.com/en-us/library/ms345368(v=sql.105).aspx)).

## Resizing or Moving TempDB

Run the following code to get the file names of TempDB:

```
USE TempDB
```

```
GO
```

```
EXEC sp_helpfile
```

```
GO
```

Run the following code to move the `mdf` and `ldf` files:

```
ALTER DATABASE TempDB MODIFY FILE (NAME = tempdev, FILENAME = 'd:datatempdb.mdf')
```

```
GO
```

```
ALTER DATABASE TempDB MODIFY FILE (NAME = templog, FILENAME = 'e:datatemplog.ldf')
```

```
GO
```

For more information, see <http://technet.microsoft.com/en-us/library/ms345408.aspx> (<http://technet.microsoft.com/en-us/library/ms345408.aspx>).

## Custom MSSQL Defragmentation Script

This [SQL Script](https://www.novell.com/documentation/zenworks113/resources/mssql_defrag_script.sql) ([https://www.novell.com/documentation/zenworks113/resources/mssql\\_defrag\\_script.sql](https://www.novell.com/documentation/zenworks113/resources/mssql_defrag_script.sql)) can be used to defragment indexes. This script contains multiple options that can be configured:

- ♦ **Defrag completely (Y/N)** – The default value is **N**. If it is **Y**, defragment all the indexes, else it will defragment the remaining indexes that were left in the last execution.
- ♦ **Number of Hours to Execute** – Default is 4.
- ♦ Change the database recovery mode to **SIMPLE/FULL (Y/N)**. Default to **N**. If it is **N**, it means that the script will not change the recovery mode. This can be used when the Primary Servers are running. If it is **Y**, the script assumes that the Primary Servers are stopped and recovery mode will be set to SIMPLE. After the execution is complete, it will convert to FULL.
- ♦ **Index File Group Name** – The default value is **PRIMARY**. If the customer is using a different file group for indexes, this can be modified.

## Custom MSSQL Trace Blocked Session Script

This [SQL script](https://www.novell.com/documentation/zenworks113/resources/mssql_trace_script_with_blocked_sessions.sql) ([https://www.novell.com/documentation/zenworks113/resources/mssql\\_trace\\_script\\_with\\_blocked\\_sessions.sql](https://www.novell.com/documentation/zenworks113/resources/mssql_trace_script_with_blocked_sessions.sql)) can be used to trace the blocked sessions.

Multiple options can be configured:

- ♦ **@TraceLoc** is the name of your trace file name and location. For example, `@TraceLoc = N'C:\Trace1'`

- ♦ @TimeToRun is the duration of the trace, in minutes. For example, @TimeToRun = 15
- ♦ @maxfilesize is maximum trace file size in MB. For example, @maxfilesize = 5,0000



# 8 Oracle

Before choosing to use Oracle as your data store you should ensure that you have the required skills in-house or readily available (contractor, consultant, or partner) to manage and maintain the Oracle Database Server, based on the best practices that Oracle outlines for database management. Individuals who are responsible for the day-to-day management of the Oracle infrastructure must be involved in the ZENworks Configuration Management deployment project from the beginning.

However, the ZENworks administrator should also become familiar with some of the administrative concepts and performance tuning concepts related to Oracle database management.

For more information on Oracle Performance tuning, see the following link:

[http://docs.oracle.com/cd/E11882\\_01/server.112/e41573/toc.htm](http://docs.oracle.com/cd/E11882_01/server.112/e41573/toc.htm) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e41573/toc.htm](http://docs.oracle.com/cd/E11882_01/server.112/e41573/toc.htm))

Best practice information suggested by Oracle regarding backup and recovery can be found at the following location:

[http://docs.oracle.com/cd/E11882\\_01/backup.112/e10642/toc.htm](http://docs.oracle.com/cd/E11882_01/backup.112/e10642/toc.htm) ([http://docs.oracle.com/cd/E11882\\_01/backup.112/e10642/toc.htm](http://docs.oracle.com/cd/E11882_01/backup.112/e10642/toc.htm))

Onsite Oracle database administrators should be familiar with these concepts and procedures. The administrators simply need to know what additional information they need to backup as a result of the implementation of ZENworks Configuration Management.

## Design and Planning

Basic install recommendations during the design and planning phase include:

- ♦ Estimating the processors, and sessions according to the number of Primary Servers.
- ♦ Updating the database server with the latest service packs.
- ♦ Planning the Memory and Disk I/O requirements.
- ♦ Eliminating database contention if the database supports other applications
- ♦ Tuning the operating system

## Shared vs Dedicated Server Modes

Most customers use the Dedicated Server Mode as default. However, in some cases the Shared Connection Mode can be used. At any given point in time a ZENworks Primary Server can have up to approximately 150 connections to the ZENworks database. Each connection with Oracle utilizes a certain amount of RAM. If the number of Primary Servers multiplied by the number of connections causes the required RAM to exceed what can be addressed by the operating system, such as with a 32-bit OS which is limited to 4GB, the Shared Server Mode can be used to handle such scenarios. The Shared Server Mode allows connections to be pooled and shared across a single memory allocation.

If you notice a large number of dedicated connections being rejected, use the following command to determine the status of connection rejection for a particular listener:

```
lsnrctl status
```

For more information, see [Dedicated vs. shared servers \(http://www.dba-oracle.com/t\\_mts\\_multithreaded\\_servers\\_shared.htm\)](http://www.dba-oracle.com/t_mts_multithreaded_servers_shared.htm).

## Character Encoding

Oracle supports some hybrid versions of UTF-8, but ZENworks requires true UTF-8 or UTF-16. The following commands report on the character encoding supported by the database:

- ♦ `select value from nls_database_parameters where parameter = 'NLS_CHARACTERSET' ;`
- ♦ `select value from nls_database_parameters where parameter = 'NLS_NCHAR_CHARACTERSET' ;`

## Disk Size and RAM Size Requirements

For ZENworks, the recommended minimum hard disk size is 10 GB for every 1,000 devices. We need to maintain separate disks for the database to avoid issues and for the slowing down of simultaneous access to the disk. Different disks refer to different physical disks, possibly using different controllers.

For the initial 3000 devices, a minimum of 4 GB RAM is recommended, beyond which, for every subsequent 3000 devices, 1 GB of additional RAM would be required.

For more information on disk size and type information, see, [Disk Management for Oracle \(http://www.dba-oracle.com/oracle\\_tips\\_pga\\_size.htm\)](http://www.dba-oracle.com/oracle_tips_pga_size.htm),

## Memory Management

Oracle Automatic Memory Management is a reactive tool to re-size the RAM regions, which is fine for smaller ZENworks systems. For large ZENworks systems, Novell strongly recommends a Manual Memory Management configuration because Automatic Memory Management will not anticipate high transaction time and will not allocate additional data buffers. In the Novell lab, we have observed better results with manual memory management when testing a large ZENworks system.

After the initial configuration of a database, monitoring and tuning an instance regularly is important, to eliminate any potential performance bottlenecks in the database. Oracle provides V\$ views to identify these bottlenecks and provide recommendations.

## Reserving RAM for Database Connections

The Oracle database administrator needs to determine the optimal RAM allocation based on the operating system on the database server and the number of database connections. The total RAM demands for Oracle are as follows:

- ♦ **OS RAM:** 20 percent of the total RAM for Microsoft Windows, 10% of RAM for UNIX.
- ♦ **Oracle SGA RAM:** Determined with the `show sga` command.
- ♦ **Oracle database connections RAM:** Each Oracle connection (when not using the Oracle multi-threaded server) will use approximately two megabytes of RAM and `Sort_Area_Size` and `Hash_Area_Size`. (or `pga_aggregate_target` allocation).

## Oracle PGA

Determining the PGA size is a critical part of Oracle RAM tuning. A PGA RAM region is allocated for every dedicated connection. The size is determined as follows:

- ♦ **OS Overhead: Program Global Area (PGA): OS Overhead** – 2 MB of RAM has been reserved for Windows and 1 MB for UNIX.
- ♦ **Sort\_area\_size parameter value: Program Global Area (PGA): Sort\_Area\_Size** – This RAM is used for data row sorting inside the PGA.
- ♦ **Hash\_area\_size parameter value: Program Global Area (PGA):Hash\_Area\_Size** – This RAM defaults to 1.5 times the Sort\_Area\_Size value and is used for performing hash joins of Oracle tables.

Select <number of connections>\*(2048576+a.value+b.value) pga\_size from v\$parameter a, v\$parameter b, where a.name = 'sort\_area\_size', and b.name = 'hash\_area\_size';

## Oracle SGA

The size of an Oracle SGA is based on the following parameter settings:

- ♦ **shared\_pool\_size:** Sizes the administrative RAM for Oracle and the library cache.
- ♦ **db\_cache\_size:** Determines the size of the RAM for the data buffers.
- ♦ **large\_pool\_size:** The size used for shared servers (MTS, not recommended) and parallel queries. Parallel execution allocates buffers out of the large pool only. whenparallel\_automatic\_tuning parameter is true.
- ♦ **log\_buffer:** The size of the RAM buffer for redo logs.

For more information, see:

[Optimize your Oracle PGA RAM \(http://www.dba-oracle.com/oracle\\_tips\\_pga\\_size.htm\)](http://www.dba-oracle.com/oracle_tips_pga_size.htm)

[Oracle PGA Memory Allocation for Dedicated Connections \(http://www.praetorate.com/t\\_%20tuning\\_pga\\_memory.htm\)](http://www.praetorate.com/t_%20tuning_pga_memory.htm)

[Optimizing Oracle RAM for SGA & PGA \(http://www.dba-oracle.com/art\\_dbazine\\_ram.htm\)](http://www.dba-oracle.com/art_dbazine_ram.htm)

## Storage

This section lists important information related to the storage aspect of Oracle, including:

- ♦ [“Oracle Automatic Storage Management” on page 140](#)
- ♦ [“ZENworks Tablespaces” on page 140](#)
- ♦ [“RAID” on page 141](#)
- ♦ [“Asynchronous I/O” on page 141](#)

## Oracle Automatic Storage Management

Automatic Storage Management (ASM) is a volume manager and a file system for Oracle database files that supports single-instance Oracle Database and Oracle Real Application Cluster (Oracle RAC) configurations. ASM is Oracle's recommended storage management solution that provides an alternative to conventional volume managers, file systems, and raw devices.

ASM uses disk groups to store data files. An ASM disk group is a collection of disks that ASM manages as a unit. Within a disk group, ASM exposes a file system interface for Oracle database files. The content of files that are stored in a disk group are evenly distributed, or striped, to eliminate hot spots and to provide uniform performance across the disks. The performance is comparable to the performance of raw devices.

You can add or remove disks from a disk group while a database continues to access files from the disk group. When you add or remove disks from a disk group, ASM automatically redistributes the file contents and eliminates the need for downtime when redistributing the content.

The ASM volume manager functionality provides flexible, server-based mirroring options. The ASM normal and high redundancy disk groups enable two-way and three-way mirroring respectively. You can use external redundancy to enable a Redundant Array of Inexpensive Disks (RAID) storage subsystem to perform the mirroring protection function.

ASM also uses the Oracle Managed Files (OMF) feature to simplify database file management. OMF automatically creates files in designated locations. OMF also names files and removes them while relinquishing space when tablespaces or files are deleted.

ASM reduces the administrative overhead for managing database storage by consolidating data storage into a small number of disk groups. This enables you to consolidate the storage for multiple databases and to provide for improved I/O performance.

ASM files can coexist with other storage management options such as raw disks and third-party file systems. This capability simplifies the integration of ASM into pre-existing environments.

Oracle Enterprise Manager includes a wizard that enables you to migrate non-ASM database files to ASM. ASM also has easy to use management interfaces such as SQL\*Plus, the ASMCMD command-line interface, and Oracle Enterprise Manager.

For more information, see [http://docs.oracle.com/cd/B28359\\_01/server.111/b31107/toc.htm](http://docs.oracle.com/cd/B28359_01/server.111/b31107/toc.htm) ([http://docs.oracle.com/cd/B28359\\_01/server.111/b31107/toc.htm](http://docs.oracle.com/cd/B28359_01/server.111/b31107/toc.htm)).

## ZENworks Tablespaces

In the ZENworks install or upgrade wizard, you have the option to segregate the tables and indexes into two separate Tablespaces. This helps to balance disk I/O usage and improve the performance. It is recommended that you host the data files from both of the tablespaces in separate hard disks.

Spreading objects to different disks helps obtain better performance. To do so, use multiple tablespaces, allocating them to different disks. Move objects among different tablespaces, or add multiple data files spread among different disks to the same tablespace, and allocate extents for the database objects to these data files.

Use the `DBA_HIST_SEG_STAT` view to identify the most-accessed segments from the instance startup.

For more information, see:

[http://docs.oracle.com/cd/E18283\\_01/server.112/e17120/tspaces007.htm](http://docs.oracle.com/cd/E18283_01/server.112/e17120/tspaces007.htm) ([http://docs.oracle.com/cd/E18283\\_01/server.112/e17120/tspaces007.htm](http://docs.oracle.com/cd/E18283_01/server.112/e17120/tspaces007.htm))

## RAID

RAID is the acronym for Redundant Arrays of Inexpensive Disks, a common configuration in a storage subsystem. It is used to obtain low-cost, fault-tolerant configurations for high performance in the non-mainframe market by using multiple inexpensive disks in different configurations.

A RAID can be software-based at the operating system and firmware level or hardware-based. The latter offers guaranteed performance and no overhead on the CPU.

The following steps will demonstrate the various RAID levels; you can choose the right RAID level based on the following:

- ♦ RAID 0+1 is preferable for your Oracle database installations.
- ♦ RAID 5 has a significant write penalty, so do not use it for storing write-intensive data files (if RAID 0+1 is available), redo log files, archived redo log files, and undo segments. You can use it for control files and for data files with moderate write activity.

LGWR writes online redo logs sequentially using RAID 5 on the disks, where online redo logs are stored. This can lead to poor performance due to the slower write times that characterize this type of disk array. Using RAID 0+1 is preferable.

For more information, see [http://www.dba-oracle.com/oracle\\_tips\\_raid\\_usage.htm](http://www.dba-oracle.com/oracle_tips_raid_usage.htm) ([http://www.dba-oracle.com/oracle\\_tips\\_raid\\_usage.htm](http://www.dba-oracle.com/oracle_tips_raid_usage.htm)).

## Asynchronous I/O

The Oracle database can use synchronous or asynchronous I/O calls. With synchronous I/O, the write process will block until the operation is completed.

Using asynchronous I/O, while the I/O request is still executing, the calling process continues its work without blocking. This is why asynchronous I/O can lead to performance gain in processing writes to Oracle database files.

Enable asynchronous I/O if it is not enabled:

```
ALTER SYSTEM SET FILESYSTEMIO_OPTIONS=SETALL SCOPE=SPFILE;
```

Restart the database to set the new parameters.

On platforms that don't support asynchronous I/O, you can enable multiple database writer-slave processes. A single DBWR process will use multiple slave processes to write data on disks, simulating something similar to asynchronous I/O.

For more information, see [http://www.dba-oracle.com/art\\_dbazine\\_disk.htm](http://www.dba-oracle.com/art_dbazine_disk.htm) ([http://www.dba-oracle.com/art\\_dbazine\\_disk.htm](http://www.dba-oracle.com/art_dbazine_disk.htm)).

## Oracle Parameters

The following parameters are provided based on the scale test performed in the Novell lab on a dedicated Oracle database server with all the ZENworks processes enabled.

These parameters might differ if the Oracle server is shared for applications other than ZENworks and the hardware configuration.

**Recommended Parameter Settings:**

**DB\_BLOCK\_SIZE:** 8KB, which is the default value.

**Number of Process:** 200 \* Number of Primary Servers

**Memory Management:** Manual memory management

**PGA:** Number of processes \* 6 MB

**SGA:** Minimum 2 GB or SGA = Total RAM size – OS allotted RAM – PGA

**OPEN\_CURSORS:** Number of opened sessions \* 1.5

## LOBs Storage Parameters

Large Objects (LOBs) are a particular data type, used to store large binary or character objects inside or outside the database when using BFILEs.

Novell recommends that you store the LOB data as SECUREFILEs by setting the following parameter, an option available from Oracle Database 11gR1. We recommend that you set this parameters before creating the ZENworks zone or before creating the ZENworks schema.

**Oracle 11g R2:** `ALTER SYSTEM SET db_securefile = 'FORCE';`

**Oracle 12C:** `ALTER SYSTEM SET db_securefile = 'ALWAYS';`

While creating the LOB field, by default, the ENABLE STORAGE IN ROW clause will be enabled, which means store the data in the same DB block in which other fields of the row are stored. When the size of the LOB field is greater than 4000 bytes it is always stored off-line. The same behavior occurs when the DB block size is large enough to accommodate the LOB field. By default an 8 KB block size is good enough to support most of the ZENworks cases.

For more information, see the [Oracle website](#).

## Checkpoints and Redo Log Files

CKPT process signals the DBWn processes to write the dirty (modified) buffers from the database buffer cache in memory to the data files.

```
SELECT NAME, VALUE FROM V$SYSSTAT WHERE NAME LIKE 'background check%';
```

If the number of started checkpoints is greater than the value of completed checkpoints by more than one, in the first query you need to enlarge the Redo Log File size. In this situation, checkpoints are not completed between log file switches. This is because the log file switches occur too often and log files are very small. Increasing the Redo Log File size will limit the number of log switches required, allowing checkpoints to complete between them.

A redo log switch should occur every 15 to 30 minutes. Switching too often leads to performance issues, while not switching often enough can cause a recovery operation to take longer.

```
SELECT * FROM V$LOGFILE;
```

Query V\$LOGFILE to know the redo log files in our database and some information on their status.

In a production database, you need at least two members for each group, and, according to the transaction load on the database, more redo log groups could be required.

For more information, see [http://docs.oracle.com/cd/E18283\\_01/server.112/e17120/onlineredo002.htm](http://docs.oracle.com/cd/E18283_01/server.112/e17120/onlineredo002.htm) ([http://docs.oracle.com/cd/E18283\\_01/server.112/e17120/onlineredo002.htm](http://docs.oracle.com/cd/E18283_01/server.112/e17120/onlineredo002.htm)).

## Important Log Locations

The alert.log is located at the path specified by the SQL command:

```
Show parameter BACKGROUND_DUMP_DEST
```

The Alert log will display all the deadlock errors, I/O issues, and memory issues.

Oracle will generate a specific trace file for each error and the file location will be available in the Alert log.

The Oracle instance restart/ shutdown timings and instance abnormal termination details will be logged in this file. This file should be sent to Novell Support for better understanding about the issue.

The listener.log file is found by checking the Listener Log File path, after running `lsnrctl status` from a command prompt.

See the following links for more information:

- [http://download.oracle.com/docs/cd/B14117\\_01/network.101/b10775/listenercfg.htm](http://download.oracle.com/docs/cd/B14117_01/network.101/b10775/listenercfg.htm) ([http://download.oracle.com/docs/cd/B14117\\_01/network.101/b10775/listenercfg.htm](http://download.oracle.com/docs/cd/B14117_01/network.101/b10775/listenercfg.htm))
- [http://www.orafaq.com/wiki/Alert\\_log](http://www.orafaq.com/wiki/Alert_log) ([http://www.orafaq.com/wiki/Alert\\_log](http://www.orafaq.com/wiki/Alert_log))

## Oracle RAC

The Oracle RAC database system involves the configuration of multiple hosts or servers joined together with clustering software and accessing the shared disk storage structures. On each of the hosts in the cluster, an Oracle database instance is launched that uses the shared storage structures to provide the logical database objects. Thus, multiple database instances provide a common database access for the users. Users can access the same database from any of the instances.

Basic features include:

- ♦ Multiple instances accessing the same database.
- ♦ One set of data files and control files, but separate Redo Log files and Undo segments for each instance.
- ♦ Locking and Concurrency Maintenance is extended to multiple instances.
- ♦ Multiple instances access the same shared storage structures.
- ♦ Provides HA and Scalability Solution.

Advanced features of Oracle Net include failover and load balancing. They are mostly used in a RAC environment.

### Failover

In the context of Oracle Net, failover refers to the mechanism of switching over to an alternate resource when the connection to the primary resource is terminated for any reason. Connection failure can be broadly categorized as follows:

- ♦ Those that occur while making the initial connection.
- ♦ Those that occur after a connection has been successfully established.

### Load Balancing

Load balancing can be defined as distributing a job or piece of work to multiple resources. RAC is an ideal environment for distributing a load among multiple instances accessing the same physical database.

- ♦ **Client Load Balancing:** You can configure load balancing either at the client end or at the server end.
- ♦ **Connection Load Balancing:** This feature improves connection performance by allowing the listener to distribute new connections to different dispatchers and instances.

For more information, see the following links:

[http://docs.oracle.com/cd/E11882\\_01/rac.112/e41960/admcon.htm](http://docs.oracle.com/cd/E11882_01/rac.112/e41960/admcon.htm) ([http://docs.oracle.com/cd/E11882\\_01/rac.112/e41960/admcon.htm](http://docs.oracle.com/cd/E11882_01/rac.112/e41960/admcon.htm))

<http://www.oracle.com/technetwork/database/options/clustering/rac-wp-12c-1896129.pdf?ssSourceSitelD=ocomen> (<http://www.oracle.com/technetwork/database/options/clustering/rac-wp-12c-1896129.pdf?ssSourceSitelD=ocomen>)

## Oracle RAC One Node

This option is available with the Enterprise edition only. It provides a cold failover solution for Oracle databases. It is a single instance of Oracle RAC running on one node of the cluster while the second node is in a cold standby mode. If the instance fails for some reason, then RAC One Node detects it and first tries to restart the instance on the same node. The instance is relocated to the second node in case there is a failure or fault in the first node and the instance cannot be restarted on the same node. The benefit of this feature is that it automates the instance relocation without any down time and does not need manual intervention. It uses a technology called Omotion, which facilitates the instance migration/relocation. Additional benefits include:

- ♦ Built-in cluster fail-over for HA but not to load balance, unlike regular RAC.
- ♦ It is useful for some maintenance tasks, such as rolling upgrade or proactive upgrade.
- ♦ It is capable of online upgrade to real RAC.

For more information about Oracle one node, see:

<http://www.oracle.com/technetwork/database/options/clustering/rac-one-node-wp-12c-1896130.pdf?ssSourceSitelD=ocomen> (<http://www.oracle.com/technetwork/database/options/clustering/rac-one-node-wp-12c-1896130.pdf?ssSourceSitelD=ocomen>)

[http://www.dba-oracle.com/t\\_rac\\_one\\_node.htm](http://www.dba-oracle.com/t_rac_one_node.htm) ([http://www.dba-oracle.com/t\\_rac\\_one\\_node.htm](http://www.dba-oracle.com/t_rac_one_node.htm))

## Monitoring and Tuning

This section provides information on tuning your Oracle server to optimize the behavior of your ZENworks system:

- ♦ [“Tuning Memory to Avoid OS Paging” on page 145](#)
- ♦ [“Tuning the Library Cache” on page 145](#)
- ♦ [“Tuning the Shared Pool” on page 146](#)
- ♦ [“Tuning the Dictionary Cache” on page 146](#)
- ♦ [“Tuning the Program Global Area” on page 147](#)
- ♦ [“Tuning the Buffer Cache” on page 147](#)
- ♦ [“Backup” on page 148](#)



- ♦ “Fragmentation” on page 149
- ♦ “Trace” on page 149

## Tuning Memory to Avoid OS Paging

- 1 Query the V\$SGAINFO dynamic performance view to show more details about memory usage:
 

```
SELECT * FROM V$SGAINFO;
```
- 2 Connect to Oracle Enterprise Manager as SYSDBA and navigate to **Advisor Central**.
- 3 Choose **Memory Advisors** to verify if **Automatic Memory Management (AMM)** is enabled, the total (and maximum) memory size configured, and the allocation history graph.
- 4 Click **Advice** to see the **Memory Size Advice** graph. This enables you to choose the right value for the total memory size.

To avoid paging and swapping at the operating system level, do not exceed the limit of available physical memory when using Oracle Enterprise Manager or the ALTER SYSTEM command.

To obtain maximum performance from the Oracle database, a better option is to keep all the required memory structures in the physical memory, if enough memory is available. In order to do this, it is advisable to keep the SGA limit below the available physical memory.

On the Linux Platform, you can use `hugepages` to obtain a page size of 2 MB instead of the older 4 KB. The memory space used by `hugepages` is locked and cannot be paged out.

For more information, see [http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF014](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF014) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF014](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF014)).

## Tuning the Library Cache

Library Cache is part of the Shared Pool, inside the System Global Area. In this section, we will see how to inspect the use of the Library Cache, and how to tune it to obtain the best performance from the database.

To tune the Library Cache:

- 1 Query the V\$LIBRARYCACHE dynamic performance view:
 

```
SELECT NAMESPACE, GETS, GETHITRATIO, PINS, PINHITRATIO, RELOADS, INVALIDATIONS
FROM V$LIBRARYCACHE;
```
- 2 Calculate the Library Cache Hit ratio:
 

```
SELECT SUM(PINS - RELOADS)*100/SUM(PINS) AS "Hit Ratio" FROM V$LIBRARYCACHE;
```

The Library Cache Hit Ratio is an important parameter to evaluate the use of Library Cache. The result should be around 99.9 percent.

The Library Cache stores parsed SQL statements, execution plans, PL/SQL blocks, and Java classes, ready to be executed. The application code shared in the Library Cache can be easily reused by different database sessions. The reuse of a piece of code already in the cache is called a Library Cache Hit. A Library Cache Miss occurs when the execution of a piece of code cannot find the already parsed code in the Library Cache.

The Library Cache Hit is also called a soft parse; the Library Cache Miss is called a hard parse.

The main reasons to tune the Library Cache are to minimize misses (reparsing) and avoid invalidations.

To minimize misses:

- ◆ Increase the size of the SHARED\_POOL\_SIZE parameter.
- ◆ Change the CURSOR\_SHARING parameter to determine when SQL statements are considered identical, therefore sharing the corresponding execution plan in the Library Cache.

For more information, see the following links:

[http://www.dba-oracle.com/m\\_library\\_cache\\_hit\\_ratio.htm](http://www.dba-oracle.com/m_library_cache_hit_ratio.htm) ([http://www.dba-oracle.com/m\\_library\\_cache\\_hit\\_ratio.htm](http://www.dba-oracle.com/m_library_cache_hit_ratio.htm))

[http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94288](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94288) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94288](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94288))

## Tuning the Shared Pool

- 1 Inspect the shared pool reserved memory:

```
SELECT * FROM V$SHARED_POOL_RESERVED;
```

- 2 Inspect the data dictionary cache statistics:

```
SELECT PARAMETER, GETS, GETMISSES, (GETS-GETMISSES)*100/GETS AS "Hit Ratio",  
MODIFICATIONS, FLUSHES FROM V$ROWCACHE WHERE GETS > 0;
```

Querying the V\$SHARED\_POOL\_RESERVED dynamic performance view, inspect the statistics about the use of reserved space in the Shared Pool. The goal is to minimize the REQUEST\_MISSES and REQUEST\_FAILURES, similar to the Library Cache. If the number of failed requests is increasing, we need to expand the Reserved Pool (and probably also the Shared Pool).

### To increase the shared pool size:

To size the Reserved Pool, use the SHARED\_POOL\_RESERVED\_SIZE initialization parameter. The value of this parameter cannot exceed 50 percent of the SHARED\_POOL\_SIZE parameter.

You can use the V\$SHARED\_POOL\_ADVICE dynamic performance view to obtain information about estimated parse time in the shared pool for different shared pool sizes, with a range from 10 percent to 200 percent of the current shared pool size, in equal intervals.

The column ESTD\_LC\_TIME\_SAVED indicates the estimated elapsed parse time saved in seconds, while the ESTD\_LC\_LOAD\_TIME column contains estimated elapsed time in seconds for parsing.

For more information, see [http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94288](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94288) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94288](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94288)).

## Tuning the Dictionary Cache

```
SELECT SUM(GETS-GETMISSES) / SUM(GETS) AS "Hit Ratio" FROM V$ROWCACHE;
```

Keep this value above 85 percent.

The first time, the objects need to be loaded into the cache, so there can never be a 100 percent value for the Hit Ratio.

The size of the Dictionary Cache cannot be changed; It is a part of the Shared Pool and is automatically maintained by the database. The database uses an algorithm that prefers to keep dictionary data rather than library cache data in the shared pool, because the performance benefits achieved by using the former approach are more significant. You can only size the Shared Pool using the SHARED\_POOL\_SIZE initialization parameter

For more information, see [http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94288](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94288) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94288](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94288)).

## Tuning the Program Global Area

The PGA is used to store real values of bind variables, sort areas, and cursor state information. In a dedicated server environment, this area is in private user memory.

In a shared-server environment, the session stack space remains in the PGA, while session data and cursor state are moved into the shared pool.

Parameters related to cursor management:

- ♦ OPEN\_CURSORS defines the number of concurrent cursors that a user process can use to reference private SQL areas. Increasing the value associated to this parameter allows the user to use more cursors simultaneously, but the memory consumption will be greater.
- ♦ SESSION\_CACHED\_CURSORS allows defining the number of session cursors cached. Setting this parameter to a value greater than zero results in a performance gain, where there are repeated parse calls to the same SQL statements. Closed cursors will be cached within the session, ready to be reused.
- ♦ CURSOR\_SHARING allows you to define whether the cursors are shared only when they match exactly (using EXACT) or also in other situations (using FORCE and SIMILAR).

For more information, see [http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF01401](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF01401) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF01401](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF01401)).

## Tuning the Buffer Cache

Buffer Cache is used to store the data read from disk onto the database blocks. Due to the I/O operation, which is slower on disk than on memory, it is preferable that the database makes a few I/O operations on-disk. This result is achievable when most of the requests are satisfied by the data already in the Buffer Cache.

The Buffer Cache operates using an LRU list in order to keep track of the database blocks most often used and a dirty list. The dirty list stores the modified blocks that are required to be written to the disks.

The main use of the LRU list is to add blocks to the LRU end using a full table scan, while the normal operations add blocks to the MRU end of the list, and therefore they are quickly replaced by the blocks required for subsequent operations.

To tune the Buffer Cache:

- 1 Query the statistics related to the Buffer Cache:

```
SELECT NAME, VALUE FROM V$SYSSTAT WHERE NAME LIKE '%buffer%';
```

- 2 Estimate the performance with various sizes for the Buffer Cache and different database block sizes:

```
SELECT BLOCK_SIZE, SIZE_FOR_ESTIMATE, BUFFERS_FOR_ESTIMATE,  
ESTD_PHYSICAL_READS FROM V$DB_CACHE_ADVICE ORDER BY BLOCK_SIZE,  
SIZE_FOR_ESTIMATE;
```

### 3 Evaluate the Buffer Cache Hit Ratio from statistics:

```
SELECT PR.VALUE AS "phy. reads", PRD.VALUE AS "phy. reads direct", PRDL.VALUE
AS "phy. reads direct (lob)", SLR.VALUE AS "session logical reads", 1 -
(PR.VALUE - PRD.VALUE - PRDL.VALUE) / SLR.VALUE AS "hit ratio" FROM V$SYSSTAT
PR, V$SYSSTAT PRD, V$SYSSTAT PRDL, V$SYSSTAT SLR WHERE PR.NAME = 'physical
reads' AND PRD.NAME = 'physical reads direct' AND PRDL.NAME = 'physical reads
direct (lob)' AND SLR.NAME = 'session logical reads';
```

### 4 Evaluate the statistics and Hit Ratio for various Buffer Pools:

```
SELECT NAME, PHYSICAL_READS AS "physical reads", DB_BLOCK_GETS AS "DB block
gets", CONSISTENT_GETS AS "consistent gets", 1 - (PHYSICAL_READS /
(DB_BLOCK_GETS + CONSISTENT_GETS)) AS "hit ratio" FROM
V$BUFFER_POOL_STATISTICS WHERE DB_BLOCK_GETS + CONSISTENT_GETS > 0;
```

For more information, see [http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94264](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94264) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/memory.htm#PFGRF94264](http://docs.oracle.com/cd/E11882_01/server.112/e16638/memory.htm#PFGRF94264)).

## Backup

Almost everything in ZENworks is stored in a database. If you do not create frequent backups of your database, the entire health of the zone is at risk. Therefore, ensure that you design a strategy for database backup and recovery.

Additionally, backups of a database are useful for routine administrative purposes such as copying a database from one server to another, setting up “AlwaysOn Availability Groups” or database mirroring, and archiving. The following backup types are supported by Oracle:

- ◆ Physical Backup
- ◆ Logical Backup

The tools and methods below can be used to create backups:

- ◆ **Export/Import:** Exports are "logical" database backups as they extract logical definitions and data from the database to a file.

The following is an example of the schema export and import syntax:

```
expdp zenadmin/novell@zen11sp2 schemas=zenadmin directory=TEST_DIR
dumpfile=zenadmin.dmp logfile=expdpzenadmin.log
```

```
impdp zenadmin/novell@zen11sp2 schemas=zenadmin directory=TEST_DIR
dumpfile=zenadmin.dmp logfile=impdpzenadmin.log
```

- ◆ **Cold or Offline Backups:** Shut the database down and backup up all the data, log, and control files.
- ◆ **Hot or Online Backups.** If the database is available and in ARCHIVELOG mode, set the tablespaces into backup mode and backup the files. Also remember to backup the control files and archived redo log files.
- ◆ **RMAN Backups:** When the database is offline or online, use the `rman` utility to backup the database.

See the links below:

[http://docs.oracle.com/cd/E11882\\_01/backup.112/e10642/toc.htm](http://docs.oracle.com/cd/E11882_01/backup.112/e10642/toc.htm) ([http://docs.oracle.com/cd/E11882\\_01/backup.112/e10642/toc.htm](http://docs.oracle.com/cd/E11882_01/backup.112/e10642/toc.htm))

<http://technology.amis.nl/2013/01/14/how-to-backup-oracle-rac-11gr2-database-with-rman/> (<http://technology.amis.nl/2013/01/14/how-to-backup-oracle-rac-11gr2-database-with-rman/>)

<http://blogs.adobe.com/shwetank/2011/10/19/manual-backuprestore-of-an-oracle-11gr2-database/> (<http://blogs.adobe.com/shwetank/2011/10/19/manual-backuprestore-of-an-oracle-11gr2-database/>)

[http://www.dba-oracle.com/concepts/rman\\_online\\_offline\\_backups.htm](http://www.dba-oracle.com/concepts/rman_online_offline_backups.htm) ([http://www.dba-oracle.com/concepts/rman\\_online\\_offline\\_backups.htm](http://www.dba-oracle.com/concepts/rman_online_offline_backups.htm))

## Fragmentation

In Oracle, DML operations will not release free space from the table below the High Water Mark and it will increase table fragmentation. Fragmentation causes Oracle optimizer to ignore the index full table scan and, in turn, reduce the performance of database.

- ◆ Tablespace fragmentation
- ◆ Table fragmentation

To identify the fragmentation compare the actual data size and table size.

Table size (with fragmentation):

```
select table_name,round((blocks*8),2)||'kb' "size" from user_tables group by
table_name;
```

After capturing the table statistics, calculate the actual data in the table:

```
select table_name, round((num_rows*avg_row_len/1024),2)||'kb' "size" from
user_tables group by table_name;
```

Oracle provides many methods for defragmenting a table. Any process that copies all the table rows can be used to defragment a table:

- ◆ Coalesce tablespace
- ◆ Alter table <tablename> shrink space compact
- ◆ Deallocate unused space
- ◆ CTAS (or "alter table xxx move"): This will defragment the table by copying the rows into their pristine state. `dbms_redefinition` can also be used to defragment an Oracle table.
- ◆ Data Pump export/import: The table is dropped and re-created to make it unfragmented.

---

**NOTE:** Sometimes, fragmentation is caused by an incorrect setting for the PCTFREE parameter.

---

For more information, see [http://www.dba-oracle.com/t\\_reclaiming\\_disk\\_space.htm](http://www.dba-oracle.com/t_reclaiming_disk_space.htm) ([http://www.dba-oracle.com/t\\_reclaiming\\_disk\\_space.htm](http://www.dba-oracle.com/t_reclaiming_disk_space.htm)).

## Trace

The Oracle database provides several tracing tools that can help you monitor and analyze applications running against an Oracle database.

End-to-end application tracing can identify the source of an excessive workload such as a high load SQL statement, by client identifier, service, module, action, session, instance, or an entire database. This isolates the problem to a specific user, service, session, or application component.

Oracle Database provides the `trcsess` command line utility that consolidates tracing information based on specific criteria.

The SQL Trace facility and TKPROF are two basic performance diagnostic tools that can help you monitor applications running against the Oracle database.

For more information, see [http://docs.oracle.com/cd/E25054\\_01/server.1111/e16638/sqltrace.htm](http://docs.oracle.com/cd/E25054_01/server.1111/e16638/sqltrace.htm) ([http://docs.oracle.com/cd/E25054\\_01/server.1111/e16638/sqltrace.htm](http://docs.oracle.com/cd/E25054_01/server.1111/e16638/sqltrace.htm)).

## Advanced Concepts

This section covers the following advanced concepts:

- ♦ “Recommendations for ZENworks on ORACLE Database” on page 150
- ♦ “Trace Tools” on page 151
- ♦ “Important System Views” on page 153
- ♦ “Queries to Identify Hot Tables / Segments” on page 153
- ♦ “Configuration Changes that Can Have a Negative Impact” on page 154

## Recommendations for ZENworks on ORACLE Database

This section presents several recommendations related to using Oracle as your ZENworks database, including:

- ♦ “Renice LGWR Process on Linux” on page 150
- ♦ “Avoid Automatic Memory Management” on page 150
- ♦ “UNDO\_RETENTION and UNDO Tablespace Size” on page 151

### Renice LGWR Process on Linux

Renice the Redo log writer process in Linux DB servers: Change the `Nice` priority of the REDO LOG writer process to improve the performance:

```
Command: $ renice -20 -p <<spid>>
```

### Avoid Automatic Memory Management

ZENworks give its best performance with the manual memory management. Total memory can be divided into 3 parts.

- ♦ 20% RAM for the Operating system
- ♦ PGA: Can be calculated using the following SQL statement:  

```
select&hwm*(2048576+a.value+b.value) pga_size from v$parameter a, v$parameter b
where a.name = 'sort_area_size' and b.name = 'hash_area_size'; hwm is the number of database
connections.
```
- ♦ SGA: Rest of the memory can be used as SGA.

`db_writer_processes`: Change this initialization parameter to increase the number of processes. For ZENworks, the number of `db_writer_processes` can be the number of hard disks.

## UNDO\_RETENTION and UNDO Tablespace Size

UNDO tablespace should be large enough to handle the amount of UNDO generated by ZENworks. If both parameters are not configured properly, then a `ORA-01555: Snapshot too old, rollback segment too small` error will be raised.

To estimate the UNDO tablespace size and UNDO\_RETENTION value, check the below links:

[http://www.dba-oracle.com/t\\_undo\\_retention.htm](http://www.dba-oracle.com/t_undo_retention.htm) ([http://www.dba-oracle.com/t\\_undo\\_retention.htm](http://www.dba-oracle.com/t_undo_retention.htm))

[http://www.akadia.com/services/ora\\_optimize\\_undo.html](http://www.akadia.com/services/ora_optimize_undo.html) ([http://www.akadia.com/services/ora\\_optimize\\_undo.html](http://www.akadia.com/services/ora_optimize_undo.html))

## Trace Tools

Oracle requires constant tuning and monitoring of various parameters to achieve the best throughput.

To monitor and trace the issues, Oracle provided the following tools:

- ◆ TKProf
- ◆ Statspack
- ◆ Oracle Enterprise Manager - Tuning Pack (cost option)
- ◆ Old UTLBSTAT.SQL and UTLESTAT.SQL - Begin and end stats monitoring
- ◆ ADDM (Automated Database Diagnostics Monitor) introduced in Oracle 10g

## SQL Trace

### Session trace:

To start a SQL trace for the current session, execute:

```
ALTER SESSION SET sql_trace = true;
ALTER SESSION SET tracefile_identifier = mysqltrace;
```

To stop SQL tracing for the current session, execute:

```
ALTER SESSION SET sql_trace = false;
```

### Tracing an entire database:

To enable SQL tracing for the entire database, execute:

```
ALTER SYSTEM SET sql_trace = true SCOPE=MEMORY;
```

To stop SQL Tracing:

```
ALTER SYSTEM SET sql_trace = false SCOPE=MEMORY;
```

### The following query gives the Folder location, File size and File name details of the Trace file:

```
SELECT * FROM V$PARAMETER WHERE NAME IN ('tracefile_identifier', 'user_dump_dest',
'max_dump_file_size', 'timed_statistics');
```

The default trace file name is "`INSTANCE_PID_ora_TRACEID.trc`", where:

INSTANCE is the name of the Oracle instance.

PID is the operating system process ID (`V$PROCESS.OSPID`).

TRACEID is a character string of your choosing.

## TKPROF & TRCSESS

**TKPROF** is used for formatting a trace file into a more readable format for performance analysis.

```
tkprof filename1 filename2 [waits=yes|no] [sort=option] [print=n]
```

```
[aggregate=yes|no] [insert=filename3] [sys=yes|no] [table=schema.table] [explain=user/password]  
[record=filename4] [width=n]
```

**TRCSESS** allows trace information from multiple trace files to be identified and consolidated into a single trace file.

```
trcsess [output=output_file_name] [session=session_id] [clientid=client_id] [service=service_name]  
[action=action_name]
```

```
[module=module_name] [trace_files]
```

For more information, see: [http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/sqltrace.htm#PFGRF01020](http://docs.oracle.com/cd/E11882_01/server.112/e16638/sqltrace.htm#PFGRF01020) ([http://docs.oracle.com/cd/E11882\\_01/server.112/e16638/sqltrace.htm#PFGRF01020](http://docs.oracle.com/cd/E11882_01/server.112/e16638/sqltrace.htm#PFGRF01020)).

## Custom Script for Tracing

The scripts below should be created in the ZENworks user using SQL\*PLUS or SQL Developer. This user should have alter session privileges. After the trace is completed, these triggers can be dropped or disabled.

```
CREATE OR REPLACE TRIGGER  
  
    ZENWORKS.after_logon_trg  
  
AFTER LOGON ON  
  
    ZENWORKS.SCHEMA  
  
DECLARE  
  
    V_NAME VARCHAR2(100);  
  
BEGIN  
  
    DBMS_SESSION.set_identifier('ZENworks');  
  
    EXECUTE IMMEDIATE 'ALTER SESSION SET timed_statistics=TRUE';  
  
    EXECUTE IMMEDIATE 'ALTER SESSION SET MAX_DUMP_FILE_SIZE=UNLIMITED';  
  
    SELECT SYS_CONTEXT('USERENV','HOST') INTO V_NAME FROM dual;  
  
    EXECUTE IMMEDIATE 'ALTER SESSION SET  
TRACEFILE_IDENTIFIER='' || trim(substr(trim(v_name),1,10)) || '_' || to_char(sysdate,'D  
D') || ''''';  
  
    EXECUTE IMMEDIATE 'ALTER SESSION SET EVENTS ''10046 trace name context forever,  
level 12''';  
  
END;  
  
/
```



```

CREATE OR REPLACE TRIGGER ZENWORKS.before_logoff_trg
    BEFORE LOGOFF
    ON ZENWORKS.SCHEMA
BEGIN
    EXECUTE IMMEDIATE 'ALTER SESSION SET timed_statistics=FALSE';
    EXECUTE IMMEDIATE 'ALTER SESSION SET EVENTS ''10046 trace name context off''';
END;
/

```

## Important System Views

Oracle provides V\$ views to identify these bottlenecks and provide recommendations:

### CPU usage related views:

- ♦ V\$SYSSTAT
- ♦ V\$SESSTAT

### Memory Related views:

- ♦ V\$MEMORY\_TARGET\_ADVICE
- ♦ V\$SGA\_TARGET\_ADVICE
- ♦ V\$PGA\_TARGET\_ADVICE

## Queries to Identify Hot Tables / Segments

You can use the queries in this section to identify highly used tables and segments.

```

select disk_reads, sql_text from v$sqlarea where disk_reads > 10000 order by
disk_reads desc;

```

```

select buffer_gets, sql_text from v$sqlarea where buffer_gets > 200000 order by
buffer_gets desc;

```

```

select * from V$segment_Statistics;

```

```

SELECT T.OWNER,T.TABLE_NAME,LR.VALUE+PR.VALUE AS TOTAL_READS FROM (SELECT
owner,object_name,value FROM v$segment_statistics WHERE statistic_name='logical
reads') lr,

```

```

(SELECT owner,object_name,value FROM v$segment_statistics

```

```

WHERE statistic_name='logical reads') pr, dba_tables t WHERE lr.owner=pr.owner AND
lr.object_name=pr.object_name AND LR.OWNER=T.OWNER AND LR.OBJECT_NAME=T.TABLE_NAME
and T.owner like 'ZENWORKS%' ORDER BY 3 desc;

```

## Configuration Changes that Can Have a Negative Impact

Oracle databases require constant tuning and monitoring of various parameters to get the best throughput. However, changing the configuration can have a negative impact.

Consider the following questions if you notice an impact to performance:

- ♦ Has OPTIMIZER\_MODE been changed in INIT<SID>.ORA?
- ♦ Has the DEGREE of parallelism been defined or changed on any table?
- ♦ Have the statistics changed?
- ♦ Has the SPFILE/ INIT<SID>.ORA parameter, DB\_FILE\_MULTIBLOCK\_READ\_COUNT, been changed?
- ♦ Has the INIT<SID>.ORA parameter, SORT\_AREA\_SIZE, been changed?
- ♦ Have any other INIT<SID>.ORA parameters been changed?
- ♦ Which tables are currently analyzed? Were they previously analyzed? (That is, was the query using RBO and now CBO?)
- ♦ Have the tables been re-analyzed? Were the tables analyzed using an estimate or a compute? If estimate, what percentage was used?

# 9 ZENworks Database Sizing and Performance Considerations

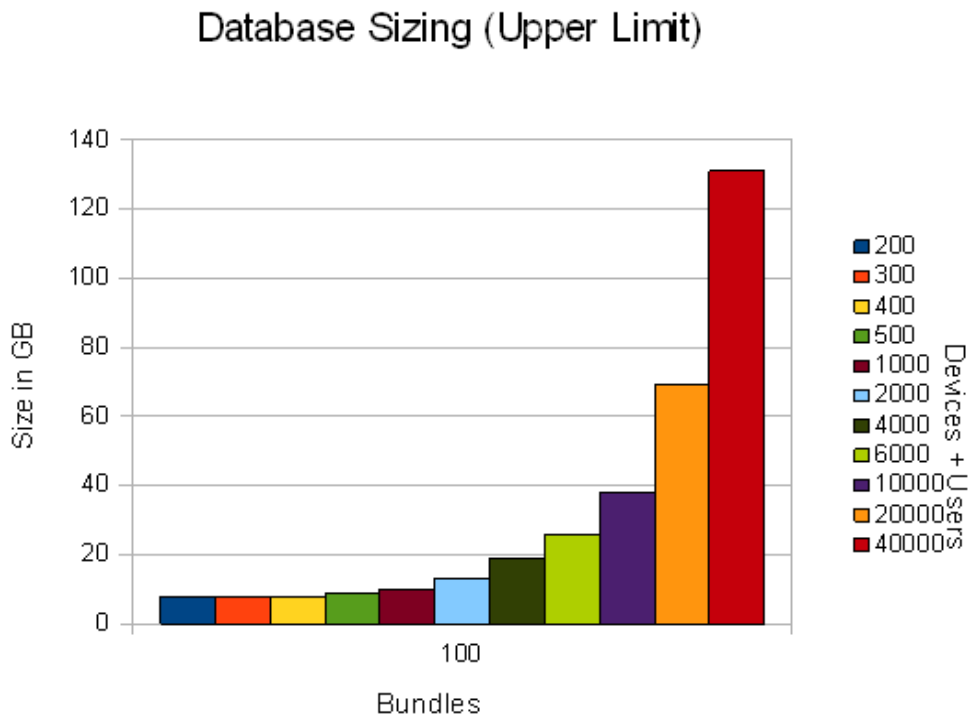
This chapter provides some guidance on how to appropriately size the database for ZENworks and ZENworks Auditing.

## Sizing the ZENworks Database

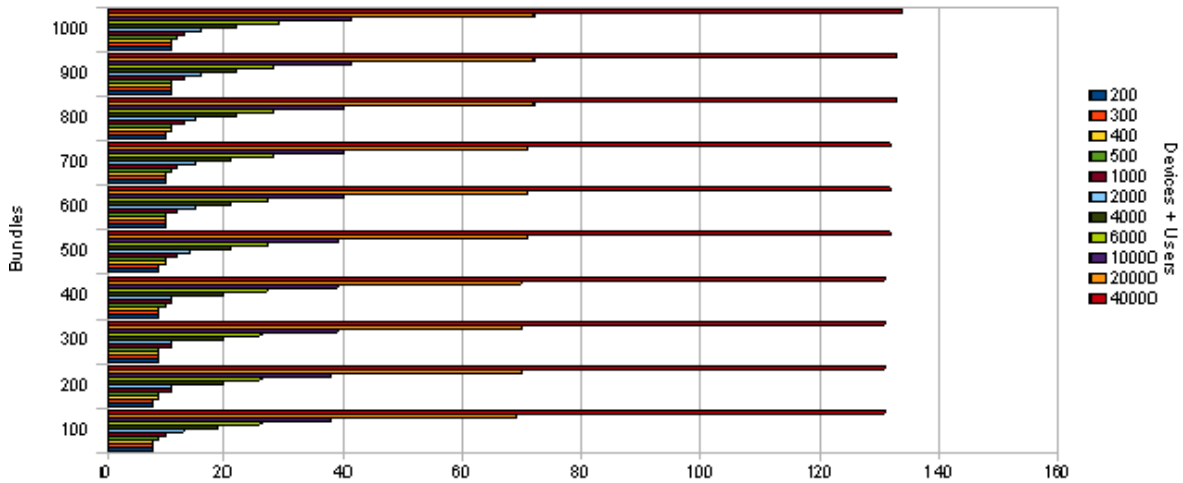
The ZENworks Database is the database that is used to store all the configuration information received from the devices. Although it is not possible to accurately predict the size of the ZENworks database, it is possible to identify the factors that influence the database size and provide some basic guidelines. The factors that affect the size of the ZENworks database are as follows:

- ◆ Number of users under management
- ◆ Number of devices under management
- ◆ Number of bundles
- ◆ Number of ZENworks policies
- ◆ Products that are enabled in the ZENworks zone, such as Asset Management, Configuration Management, Patch Management, and Endpoint Security Management.

The following chart gives an indication of the database sizes to expect based on the numbers of users and devices in a zone with 100 bundles.



The following chart gives an indication of the database sizes to expect based on the number of bundles, devices, and users in a ZENworks zone.



Disk space requirements are not the only consideration to make when designing the Database Server. Best practices for fault tolerance, maintenance, and performance need to be considered along with the general calculations for the overall database size.

Most large customers have Service Level Agreements that commit to minimal downtime and require robust storage capabilities. For sites with more than 10,000 devices, RAID10 (1+0), mirror with stripe) is recommended for the database, the transaction log, the TempDB, and the TempDB log. In fact, these four items need to be located on four separate LUNs (four separate disks or four separate logical arrays of disks). This addresses potential reliability issues.

Database servers are very sensitive to disk performance. More small disks are always faster than a few large disks. This must be discussed while planning the database because a single 10 GB drive for a site with 10,000 devices might not perform adequately, although it might meet the database sizing formula. Ten smaller drives should perform much better.

Testing and monitoring are an essential part of database configuration. You must measure the throughput (MB/sec) that the application is demanding of the database and size the disk array accordingly. In addition, the operating system and executables do not have high I/O requirements and can reside on a mirrored array (a single mirrored pair) to provide reliability with no added performance.

ZENworks Configuration Management requires a dedicated database server that is not shared with other database applications. This needs to be discussed during the design phase so that everyone involved in the project (especially the database administrator) is completely aware of the requirements. This might not be the case in very small implementations of ZENworks Configuration Management.

## ZENworks Audit Database Sizing

The ZENworks Audit database, is used to store change and agent audit events that you have enabled. The amount of data that will be present in the database depends on the following data:

- ◆ How many devices do you have?
- ◆ How frequently are objects changed?

- ◆ Which events are enabled?
- ◆ How frequently do those events occur?
- ◆ How long is the data configured to be stored in the database?

While it is difficult to give an exact size for the database, Novell recommends at least 10 GB of hard disk size for every 5,000 devices and 512 MB RAM for every 5,000 devices if you have enabled all the events. However, if it is a dedicated server for the Audit database, it is recommended to maintain at least 4 GB of RAM for the initial 5,000 devices.

Based on the Novell Superlab testing and internal production testing, the following are the approximate values. Based on the size of the zone and type of events enabled, these values might differ in your environment.

|  | Device Audit Events | Change Audit Events |
|--|---------------------|---------------------|
| Number of enabled events               | 20                  | 183                 |
| Number of devices or administrators    | 5000 (devices)      | 3 (admins)          |
| Average events/day                     | 5/device            | 5/administrator     |
| Number of days to keep events          | 30 days             | 30 days             |
| Average size of events in the database | .5 KB               | .4 KB               |

With these values, the 10 GB recommendation was arrived at using the following formulas:

- ◆ Total Change Audit Size

Events x Devices x Events/Day x Days to Keep x Average Size / 1024 / 1024 = total size in GB

$20 * 5000 * 5 * 30 * .5 / 1024 / 1024 = 7.15 \text{ GB}$

- ◆ Total Device Audit Size

Events x Admins x Changes per Admin per Day x Days to Keep x Average Size / 1024 / 1024 = total size in GB

$183 * 3 * 5 * 30 * .4 = 0.31 \text{ GB}$

- ◆ Reference Tables

Reference tables allow names to be properly mapped in the Audit database. For every 5,000 devices, these tables are approximately 2 GB in size.





# Network Administrator

This part of the guide focuses on the tasks of the administrator who is responsible for maintaining the network infrastructure, including routers, switches, and firewalls.





# 10 Pre-Design and Planning

Prior to designing and implementing your ZENworks environment, you should perform an assessment of the impact that ZENworks might have on your environment and the constraints that might exist.

As with any network application, ZENworks will impact the traffic on your network. The impact includes the following:

- ◆ Managed devices communicating with their Primary Servers to receive configuration metadata
- ◆ Managed devices sending data to their collection servers (Primary or Satellite)
- ◆ Managed devices requesting content from their content servers (Primary or Satellite)
- ◆ Devices being imaged using ZENworks imaging (unicast or multicast)
- ◆ Content servers replicating content stored in the ZENworks content store
- ◆ Primary Servers communicating with the ZENworks database
- ◆ Primary Servers communicating with Primary Servers in other zones for subscription content
- ◆ Primary servers communicating with patch sources such as the Novell Customer Center, ZENworks Patch Management repository, and Linux subscriptions
- ◆ Authentication servers communicating with their configured LDAP sources

Before deploying ZENworks, it is important to understand your network topology so that the infrastructure can be properly deployed and configured. Consider these key questions before deploying and using ZENworks:

- ◆ How fast is my LAN and WAN speed and what are its peak and non-peak hours?
- ◆ Do I have bandwidth control (throttling) requirements?
- ◆ Given my server and satellite hardware, how many simultaneous connections can I enable? For more information, see [Chapter 4, "Monitoring and Tuning," on page 75](#).
- ◆ What are the TCP/UDP ports used by ZENworks so that firewall exceptions can be added for them?
- ◆ Do I have any devices behind NAT (Network Address Translation)?
- ◆ Do I need ZENworks web traffic to go through the corporate web proxy?
- ◆ Can I reuse my file servers for content?
- ◆ Do I need Out of Band Management?
  - ◆ Wake On Lan support?
  - ◆ IAMT support?
- ◆ How current does the data that ZENworks maintains for the following need to be?
  - ◆ Inventory
  - ◆ Audit
  - ◆ Messages
  - ◆ Status
  - ◆ Patch status

# Primary and Database Server Connectivity

It is critical for both performance and reliability that the Primary Servers and their associated Database are on the same low-latency, fast network (at least 10 Mbps, preferably 1 Gbps). This ensures that SQL queries made by the Primary Servers can be answered in a timely fashion, allowing the Primary Servers to properly service ZENworks requests.

## Satellite Servers

Satellite Servers should be used to off-load content, imaging, collection, authentication, and join proxy capabilities to a network close to the user. This is especially important if you have a low bandwidth connection between the managed device and the Primary Server and have more than a few managed devices on the site.

For more information about Satellite Servers and the capabilities they provide, see [“Satellite Servers” on page 30](#).

# 11

## Design

This chapter highlights the design aspects that are related to the network when ZENworks is installed in the environment. See the following topics:

- ♦ [“Understanding Closest Servers” on page 163](#)
- ♦ [“Load Balancing Between Primary and Satellites” on page 164](#)
- ♦ [“ZENworks Network Ports” on page 165](#)
- ♦ [“Supporting NAT’d Devices” on page 165](#)
- ♦ [“HTTP Proxy” on page 166](#)
- ♦ [“Imaging Considerations” on page 166](#)

### Understanding Closest Servers

ZENworks provides a means for allowing agents to communicate with different servers, at different locations, for different information. In a default installation, all of the agents will communicate only with the Primary Servers and will default to communicating with the first server installed, then the next, and so on until such time as no server is available to respond. To ensure performance and fault tolerance, it is important to properly configure your closest servers so that the traffic flows appropriately based on your network topology.

Closest servers can be configured in the following places within ZENworks:

- ♦ **Network Location:** A network location is a logical grouping of one or more network environments, for instance a location called Office might represent any of your offices around the world. A location called Provo might represent all of the networks in your Provo office. There is also a special location called **Unknown** which indicates that you are in a location not defined by the administrator. The unknown location is often used to control which servers should be used for devices connecting via the network.
- ♦ **Network Environment:** A network environment represents a unique logical network of devices. It can consist of several conditions that define the network, including DNS server, Gateway, IP address, ESSID, WINS server, and more. Networks are typically created to represent each site managed by ZENworks, and are often used for defining the closest servers.
- ♦ **Default Closest Servers:** If a location or network environment set of closest servers is not configured, or if they are configured to include the default closest servers, the default closest servers are used. Default closest servers include all the existing Primary Servers in the zone.

The closest server list is an ordered list, which means that the managed devices will always attempt to contact the first server in the list, and then the next, until it runs out of servers that have been configured for it. This means that in the default configuration, all your agents will attempt to communicate with the first server in the zone, even if you have multiple, other servers. Therefore, it is critical that you configure the closest server rules. Additionally, you might want to configure Closest Server Groups or use an L4 switch as discussed in [“Load Balancing Between Primary and Satellites” on page 164](#).

Within each closest server rules list there are multiple role-based server rules that can be defined. This enables you to control the functions that a server provides to a set of clients. For instance, you might want to use a server as a dedicated ZENworks Control Center server and a packaging source

for content. In this case you would want to ensure that no managed devices reference this server; rather, only the Content Satellites that need to get the packaged content from the server. The following roles are available to define closest servers:

- ♦ **Content:** This role is used by the agent to determine the server(s) from which it should request content (from the content repository). When an agent makes a request for content, it asks the servers that have that content as a source and that exist in its effective content servers list. Beginning with ZENworks 11.2.3a, Content Satellites can be configured to replicate content in the same fashion, allowing Satellites to pull content from other Satellites when replicating where appropriate.
- ♦ **Authentication:** This role is used to determine the server that will perform LDAP authentication operations on behalf of the managed device. This should be configured to point to a server close to the Active Directory Server or eDirectory replica server on which you want to perform the LDAP authentication. All managed devices will attempt to connect to a Configuration Server after authenticating to LDAP to obtain configuration data.
- ♦ **Configuration:** This role is used to read and write data from the ZENworks database. This role is only provided by Primary Servers. It is required that all Primary Servers and the database be located on a low latency, 10 Mbps connection with each other, preferably on a 1 Gbps network.
- ♦ **Collection:** This role is used to send most data from the managed agent to the server, including audit events, status information, messages, effective policy data, patch scan results, and more. If you have more than a few workstations on a site, it is recommended that you have a Collection Satellite that will collect the data, aggregate and compress it, and then roll-it up to its Parent Primary Server.
- ♦ **Join Proxy:** This role is used to provide remote management capabilities for devices that are on the Internet. Generally, you will only configure join proxy servers on locations that are known to be, or highly likely to be, behind a NAT.

Closest server configuration is crucial to a properly functioning ZENworks system and to ensure that the impact on your overall network is minimized.

## Load Balancing Between Primary and Satellites

By default, ZENworks uses ordered closest server lists. This means that even if you have 5 servers in your zone, all the agents will use the first one, unless otherwise configured. ZENworks provides two methods for enabling load balancing of your servers:

- ♦ [“Load Balancing Using Server Groups” on page 164](#)
- ♦ [“Load Balancing Using an L4 Switch” on page 165](#)

### Load Balancing Using Server Groups

The first load balancing method is to define a Server Group within the closest server rule and then add the servers that you want to load balance to the group. This will cause the managed device to randomize the servers in the group during closest server rule evaluation. If none of the servers in the group are available and there are other servers in the list, then those servers will be tried only after all the servers in the group. This means that if there are 6 servers that are all co-located (that is, the network latency to each of these servers from the agents are similar), it is better to create a single group to hold all 6 servers rather than spreading them into multiple groups.

Server Groups are the preferred means of implementing load balancing in ZENworks. The advantages of using a Server Group over an L4 switch include the following:

- ♦ No costs involved.

- ◆ Load balancing takes into account the load on the servers dynamically as compared to L4, which can do this only based on connection counts and round robin.
- ◆ If a server behind a group is busy, all other servers are also tried before failing over to the next group. In the case of L4, when a server that the managed device is talking to is busy, the entire L4 group is marked as busy.
- ◆ All the certificate-related issues with an L4 switch is not applicable for a server group.
- ◆ Ease of configuration and use.

For more information on how to configure server groups, see the [ZENworks Primary Server and Satellite Reference](#).

## Load Balancing Using an L4 Switch

The second means of load balancing is to use a Layer-4 switch. In this scenario, you deploy a network load balancer (hardware or software) and then manually define an L4 switch object in the closest server list. When defining an L4 switch, you specify a DNS or IP address and the ZENworks servers that are being front-ended by the switch. When the agent receives the information, it will attempt to contact the L4 switch any time it wants to talk to one of the servers behind the switch. In this configuration if one of the servers is too busy or unavailable, it is the responsibility of the switch to find the most usable server and send the packet to that server.

For more details on L4 switch configuration, see the “[Support for L4 Switches](#)” in the [ZENworks Primary Server and Satellite Reference](#). Not all ZENworks features currently support L4 switches.

## ZENworks Network Ports

For a list of network ports used by ZENworks, see “[TCP and UDP Ports Used by ZENworks Primary Servers](#)” in the [ZENworks Primary Server and Satellite Reference](#).

## Supporting NAT'd Devices

ZENworks uses standard protocols such as HTTP and HTTPS to communicate with the agent and server. As such, in most environments there are no special requirements to manage devices on the other side of a NAT. There are two important considerations:

- ◆ “[Supporting NAT'd Servers](#)” on page 165
- ◆ “[Support NAT'd Devices](#)” on page 166

## Supporting NAT'd Servers

If your Primary Server is behind a NAT from the devices that are being managed, you will need to ensure that you add Undiscoverable IP Addresses and/or Additional DNS names in the **Primary Server object Settings** tab. This provides the ZENworks system with information about the DNS Name(s) and IP Address(es) that clients will be using to connect to the system. This information is used when closest server lists are built and sent to clients. In addition to adding addresses that might not be discoverable, you can also restrict which addresses are sent to the clients by excluding addresses for adapters that you do not wish them to connect on.

For more information on how to configure these settings see the [ZENworks Primary Server and Satellite Reference](#).

## Support NAT'd Devices

If you are managing devices that are behind a NAT, be aware that QuickTasks will not function. This is because a QuickTask is an outbound packet sent from the Primary Server, directed to the IP address of the device object, which in the case of a NAT'd environment, is not a reachable address. In this type of an environment, QuickTasks will be automatically executed on the next refresh, assuming that the QuickTask does not expire before that checkin.

Another important consideration for NAT'd devices is that in order to remote manage a device on the other side of a NAT, you must deploy a ZENworks join proxy, in a location where both the administrator and the managed device can make an outgoing connection. When the managed device boots up or changes location, if the location has a configured join proxy server, it will make an outbound connection on the port configured and then periodically check back to keep the connection alive. When an administrator initiates a remote management session, packets are sent to the join proxy, which connects the administrator and the device connections, allowing a remote management session to be established.

For more information on configuring the join proxy, see [“Configuring the Join Proxy Role”](#) in [“ZENworks Remote Management - Using Join Proxy.”](#)

## HTTP Proxy

The ZENworks Agent offers the ability to use an HTTP proxy to communicate with the ZENworks Servers. This proxy is different from the Internet proxy used by the workstation. Depending on your network environment and deployment, this might be a good way to reduce the amount of background replication. For more information about HTTP proxy, see [“Proxy Distribution of Content in ZENworks Content Repository via HTTP”](#) on page 57.

## Imaging Considerations

Imaging devices can have a significant impact on the network, both from the sheer amount of data that is transmitted and from a configuration perspective. The amount of network traffic will be based on the size of the image being deployed and the number of images being deployed. On sites separated from the Primary Server by a slow or saturated link, it is important that you place a local imaging Satellite to ensure successful performance imaging. From a network configuration issue perspective there are two important considerations:

- ♦ [“Supporting ZENworks Preboot Services”](#) on page 166
- ♦ [“Supporting Multicast Imaging”](#) on page 167

## Supporting ZENworks Preboot Services

If you want to allow managed devices to be automatically imaged over the network via ZENworks imaging and PXE, you might need to make the following changes to your network:

- ♦ Ensure that there is a ZENworks Imaging server with Proxy DHCP enabled on the subnet as the managed device, or configure a secondary IP Helper on the router or switch such that it routes DHCP requests not only to your DHCP server, but also to a ZENworks Imaging server.
- ♦ If you are installing the ZENworks Imaging server with Proxy DHCP on the same machine as your DHCP server, you will need to properly configure the Proxy DHCP server to listen for requests on the alternate DHCP port (4011) and configure the `novell-proxydhcp.conf` file to indicate that there is a local DHCP server.

- ♦ The spanning tree protocol (STP) is available on certain switches and is designed to detect loops in the network. When a device (typically a network hub or a device) is patched into a port on the switch, the switch indicates to the device that the link is active. However, instead of forwarding frames from the port to the rest of the network, the switch checks each frame for loops and then drops it. The switch can remain in this listening state from 15 to 45 seconds.

The effect of this is to cause the DHCP requests issued by PXE to be dropped by the switch, causing the Preboot Services session to fail.

It is normally possible to see that the STP is in progress by looking at the link light on the switch. When the device is off, the link light on the switch is obviously off. When the device is turned on, the link light changes to amber. After a period of time it changes to a normal green indicator. As long as the link light is amber, STP is in progress.

This problem only affects PXE devices that are patched directly into an Ethernet switch. To correct this problem, do one of the following:

- ♦ Turn off STP on the switch entirely.
- ♦ Set STP to Port Fast for every port on the network switch where a PXE device is attached.

After the problem is resolved, the link light on the port should change to green almost immediately after a device connected to that port is turned on.

## Supporting Multicast Imaging

If you plan to use multicast to image a large number of machines simultaneously with the same image, you might need to make the following changes:

- ♦ Ensure that any switch or router between the Primary Server and the devices being imaged is configured to forward multicast packets.
- ♦ Ensure that any switch or router between the Primary Server is configured to use IGMP so that multicast packets are only forwarded to those devices that register with the multicast group being used for a given multicast session.





# 12 Monitoring and Tuning

This chapter describes information related to network usage by ZENworks.

- ♦ [“Monitoring Network Usage” on page 169](#)
- ♦ [“Bandwidth Throttling” on page 169](#)

## Monitoring Network Usage

Standard network monitoring and packet analysis tools can be utilized to monitor the load of the network. Additionally, statistical information is gathered by each server and is available in ZENworks Control Center or the Diagnostics tools included in ZENworks Control Center.

Because most communication occurs over SSL, it is necessary to modify the system to use non-Diffie-Helman ciphers if you want to utilize tools such as Wireshark to review the unencrypted traffic. This is *not* recommended in a production environment because it reduces the overall security of the system, but it might be useful in a lab environment to better understand the communication between agents, Satellites, and Primaries.

## Bandwidth Throttling

ZENworks provides the ability to throttle a number of different aspects of the traffic it generates. This includes the following:

- ♦ **Subscription Traffic:** ZENworks offers the ability to throttle the amount of bandwidth used for performing subscription operations to other ZENworks zones or Linux content repositories. This throttle can be configured at either the Sharing server (limiting the total amount of outgoing bandwidth) or at the Subscription, limiting the total incoming bandwidth on a per subscription basis. For more information, see [“Configuring the Subscription Settings”](#) in the *ZENworks Linux Package Management Reference*.
- ♦ **Content Replication Throttling:** The content replicated between Primary and Satellite Servers can also be throttled and scheduled. The outgoing throttle can be configured on the Primary Server properties, while the download throttle can be controlled for each content type configured on the satellite server. For more information on how to configure this throttle, see [“Configuring Content Replication at the Management Zone Level”](#) in the *ZENworks Primary Server and Satellite Reference*.
- ♦ **Content Distribution Throttling:** Content distribution throttling allows you to control how quickly a managed device downloads content from its content servers. This can be configured by setting a throttle rate at either the Network Environment or Location object in the zone. For more information, see [“Content Delivery”](#) in the *ZENworks Primary Server and Satellite Reference*.



# 13 Advanced Concepts

This chapter covers the following advanced concepts:

- ♦ [“Wake-On LAN” on page 171](#)

## Wake-On LAN

Wake-on-LAN (WOL) is an Ethernet standard that allows a machine to be awakened when a specific network message is received. In order for WOL to function, the machine BIOS/UEFI must be configured to do so, the network card must support it, the operating system must place the machine in the appropriate power state, and the correct packet must get to the device. For more information on how to configure the machine or operation system for WOL, check with your hardware or OS vendor. After configuring the machine, review the considerations described in this section to ensure that the WOL message can be sent to the device.

ZENworks implements the WOL standard message format (referred to as the magic packet), which consists of a packet destined to the subnet broadcast address and contains the Mac address of the device to be awaked. In order for this magic packet to reach the device, one of the following must be true:

- ♦ The Primary Server and the managed devices being awakened must be on the IP subnet, such that the device will receive subnet broadcasts.
- ♦ The Primary Server and the managed devices being awakened are on separate IP subnets, but the router or switch has been configured to forward subnet broadcasts sent by the server to the subnets where the managed devices exist.
- ♦ The Primary Server and the managed devices being awakened are on separate IP subnets. The the router or switch is not configured to pass subnet broadcasts, but a Satellite Server exists on the subnet. In this case, you can configure the satellite device to act as a WOL proxy to wake up the devices on its subnet.
- ♦ The Primary Server and the managed devices being awakened are on separate IP subnets. The router or switch is not configured to pass subnet broadcasts and no Satellite Server exists on the subnet. Ensure that at least one managed device is running on the subnet where the target machine exists so that the device can be used as a WOL proxy. In this case, the Primary Server sends a unicast message to the proxy so that it can send the magic packet on its behalf.

## Detailed WOL Operation

If you are a ZENworks administrator and want to wake up all the devices that are inside a folder named `IT users`, consider following questions before configuring the WOL feature (in ZENworks) to wake up the devices:

- ♦ Are all the devices in the folder that you want to wake up in the same subnet?
- ♦ How many Primary Servers are available in the zone. Is there is a Primary Server on each subnet?
- ♦ Is there is a Satellite Server on each subnet in the zone?

With a proper understanding of your network topology, the WOL will function as described below:

- ♦ **Devices in the folder that are to be awakened are on the same subnet along with a Primary Server:** If devices in the folder that are to be awakened are on the same subnet and if there is a Primary Server available in the same subnet, then you need to select the Primary Server under the option Primary or Proxy Servers that send wake-up request to the managed devices.
- ♦ **Devices in the folder that are to be awakened are on different subnets:** If devices in the folder that are to be awakened are spread across different subnets and if there is a Primary Server available in each of the subnets, you need to select all of the Primary Servers that are in those subnets in the WOL options. You can select the *Automatically detect the primary server* option in order to automatically detect the right Primary Server on the subnet, to send magic packets to the devices on that subnet.
- ♦ **No Primary Server on each of the subnets of the devices that are to be awakened:** When there is no Primary Server on one or more of the subnets of the devices that are to be awakened, if the network infrastructure is configured in such a way that routers connecting networks are enabled to forward broadcast traffic, then the magic packets will reach the devices, and they are woken up. In most normal circumstances, routers are not configured to allow broadcast traffic in order to avoid network traffic collision and crippling of the network.
- ♦ **A Satellite Server present in each of the subnets in the zone:** If there is a Satellite Server on each of the subnets in the zone, then you need to first identify Satellite devices in each subnet of the devices that are to be woken up. Next, select a Satellite device as a Proxy WOL sender. You can add one Satellite device per subnet in the list of those devices that send WOL packets. You can group devices that are to be woken up based mainly on the subnet. The proxy device in that subnet will be enhanced to send WOL packets to all the devices in that subnet. After the magic packet has been sent to the device, the boot-up time for each device might vary depending on the hardware and software products that are active during the startup.

ZENworks pings port 7628 after two minutes of sending the wake-up request to know if a device is active. On this port, on the managed device, the ZENworks agent service listens to service requests from the server to process quick tasks. If the device is up within 2 minutes, then the response is received and the device is up. If a device takes more time to come up, then the status is lost. For better results, configure the number of retries in the WOL option to be more than one. The recommended number of retries to be configured is at least three and the time interval between retries should be at least 3 minutes in the WOL options.

# IV Security Administrator

This part of the guide focuses on the tasks that need to be performed by the administrator who is responsible for security. This includes concepts such as SSL management and others.

- ◆ [Chapter 14, “Design,” on page 175](#)
- ◆ [Chapter 15, “Advanced Concepts,” on page 179](#)



# 14 Design

This chapter focuses on the security aspects that need to be considered as a part of your ZENworks deployment. It contains the following information:

- ♦ [“Performing an Assessment of Your Security Needs” on page 175](#)
- ♦ [“Configuring SSL/TLS for the ZENworks Server” on page 178](#)

## Performing an Assessment of Your Security Needs

ZENworks Configuration Management provides the choice to use an external Certificate Authority (CA) or an internal ZENworks CA. Making this decision depends on the assessment of various factors, including the business needs, and a thorough understanding of the pros and cons offered by these options:

- ♦ [“Internal Certificate Authority” on page 175](#)
- ♦ [“External Certificate Authority” on page 176](#)

### Internal Certificate Authority

If you choose to utilize the internal ZENworks CA, the Public Key Infrastructure (PKI) needed to support the CA will be automatically created by ZENworks on the first Primary Server and it will be used throughout the life of the Management Zone. The current lifespan of the internal certificate is 10 years.

### Advantages of Using an Internal Certificate Authority

Key benefits of using the internal CA include the following:

- ♦ **Ease of installation:** When using the internal CA, the necessary certificates are automatically generated and trusted as a part of the ZENworks Primary Server installation process. Additionally, when other Primary Servers or Authentication Satellites are brought online in a zone using an internal CA, the certificates are automatically generated.
- ♦ **Simplified remote management:** When using the internal CA, there is no need to generate certificates for each administrator who will remotely manage the device; this is handled automatically. If you use an external CA, you must mint a User Certificate for each administrative user, and they must provide that certificate each time they remote manage a device.

---

**NOTE:** It is possible to remove this requirement by configuring the policy so that it does not require this certificate. However, when this is done, the visible notification (if configured) will show the remote management session being performed by an **Unknown User**.

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- ♦ **Cost:** There is no cost per certificate when you use an internal CA.

## Disadvantages of Using an Internal Certificate Authority

Key drawback of using the internal CA include the following:

- ♦ **Ownership:** The security and accountability of Public Key Infrastructure (PKI) used by the internal CA is a responsibility of the customer
- ♦ **Trust:** Normally, external parties will not trust a digital certificate signed by an internal CA. One by-product of this is that your administrators will receive an SSL certificate warning.
- ♦ **Certificate Revocation:** Certificate Revocation is currently not supported by ZENworks.
- ♦ **Fault Tolerance:** There is only a single internal CA in the domain. If this server is unavailable, you will not be able to perform any operations that require minting of certificates. For instance, you would be unable to install a new Primary Server if the Internal CA is down. This also means that you need to ensure that you have a good backup of the CA in case of a disaster.

## Backing Up the Internal Certificate Authority

To back up the CA files on the Primary Server that is configured to be the ZENworks internal CA:

- 1 At the command prompt of the ZENworks Server, enter the following command:

```
zman certificate-authority-export (certificate-authority-export/cae) [options]
(file path)
```

This command exports the key-pair credentials of the zone certificate authority to a file.

- 2 Enter the username and password of the super administrator of the Management Zone.
- 3 Enter a passphrase for the file encryption. The passphrase is used in the encryption of the backed-up file.

Ensure that you store this backup in a secure location so that it can be used to restore the CA in the event of a disaster.

## Restoring the Internal Certificate Authority from Backup

In the event of a crash of the Primary Server that holds the internal CA, you can restore the CA from backup:

- 1 At the command prompt of the ZENworks Server, enter the following `zman` command:

```
zman certificate-authority-import (certificate-authority-import/cai) (file
path)
```

This command imports the key-pair credentials of the zone certificate authority from a file.

- 2 Enter the user name and password of the Management Zone administrator.
- 3 Enter the file encryption passphrase that you specified when you backed up the Certificate Authority file.

## External Certificate Authority

If you choose to use an External Certificate Authority, it is your responsibility to obtain the necessary certificates from the External Certificate Authority and provide them to ZENworks as part of the installation. Currently, ZENworks has the following requirements for using external certificates:

- ♦ The root certificate should be a self-signed certificate.
- ♦ Each ZENworks server should have certificates issued by the same root certificate.



## Advantages of Using an External Certificate Authority

The following are the advantages of using an external CA:

- ♦ **Trust:** External parties normally trust a digital certificate signed by a trusted external CA, such as VeriSign, Thwate, Comodo, and SecureNet. This means that when you access ZENworks Control Center or external zones subscribed to the zone, you will receive a certificate warning.
- ♦ **Ownership:** The security and management of the public key infrastructure required for the CA is the responsibility of the external CA.
- ♦ **Fault Tolerance:** When using an external CA, all Primary Servers are the same. You do not have to worry about whether the first server is up when provisioning new servers.

## Disadvantages of Using an External Certificate Authority

The following are the disadvantages of using an external CA:

- ♦ **Certificate Expiration:** Unlike the internal CA, the expiration date on most externally issued certificates tends to be much shorter. Many external certificates must be renewed on an annual basis. It is critical that the certificates be renewed before they expire and that they then be added to the ZENworks system in enough time for the agents to receive the updated certificates; otherwise devices will lose the connection to the server.
- ♦ **Cost:** Assuming that you are using a public CA (such as Verisign, Thawte, or Entrust), there will be a cost associated with each certificate that you need to issue.
- ♦ **Remote Management:** In order to secure remote management sessions to be established, ZENworks expects the administrators to present a certificate to the device to validate their identity. If you are not using an internal CA you either need to manually issue user certificates for each administrator or you will have to downgrade the security options in the Remote Management policy.

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**NOTE:** It is possible to remove this requirement by configuring the policy not to require this certificate. However, when this is done the visible notification (if configured) will show the remote management session being performed by an **Unknown User**.

---

## Configuring Authentication Satellite Certificates When Using an External Certificate Authority

If you are using Authentication Satellites to help reduce network traffic, you will need to ensure that a unique certificate is issued to each Authentication Satellite so that a proper SSL session can be established with the device, securing the user's credentials. If you are using an internal CA this process is handled automatically by the system. However, if you are using an external CA you must do the following:

- 1 Ensure that the Satellite has its own individual server certificate and private key.  
For detailed information on how to create to an external certificate, see "[Creating an External Certificate](#)" in the *ZENworks Server Installation Guide*.
- 2 Import the external certificate by using the `zac iac` command on the device that will act as the Authentication Satellite.  
For more information about `zac`, view the `zac` man page (`man zac`) on the Satellite or see the *ZENworks Command Line Utilities Reference*.

For more information on how to configure the Authentication Satellite server role, see "[Authentication Role](#)" in the *ZENworks Primary Server and Satellite Reference*.

---

**NOTE:** You must import the external certificate each time you promote the Satellite to the Authentication role.

---

## Configuring SSL/TLS for the ZENworks Server

To meet the best practices for security, ZENworks requires the use of SSL or TLS for communication between managed devices, Primary Servers and Authentication servers.

If the `sslProtocol` value is not specified, TLS is considered as the default value. The `sslEnabledProtocols` value can include a list of values that comprise a combination of any of the following: TLSv1, TLSv1.1, TLSv1.2, all. For communication, the best cipher and protocol are decided mutually by the client and the server. You can configure `sslEnabledProtocols` for the server by performing the following steps:

- 1 Stop the `Novell ZENworks Server` service.
- 2 Take a backup of the `%ZENWORKS_HOME%\share\tomcat\conf\server.xml` file and then open the file.
- 3 In the `server.xml` file, search for the `Connector` entries and configure the values for the `sslEnabledProtocols` parameter.
- 4 Save the `server.xml` file.
- 5 Run the `novell-zenworks-configure -c Start` command and restart the `Novell ZENworks Server` service.

---

**NOTE:** For more information, see the [Apache Tomcat 8 Configuration Reference](#).

---

# 15 Advanced Concepts

This chapter provides information on additional security-related tasks that you might need to perform and background information on other topics that might interest the Security Administrator.

- ♦ [“Reminting Certificates” on page 179](#)
- ♦ [“Remote Management Authentication” on page 179](#)
- ♦ [“OpenID Support for Novell Service Desk” on page 179](#)
- ♦ [“Prevent or Minimize the Impact of SQL Injection Attacks on ZENworks” on page 179](#)

## Reminting Certificates

If your server or certificate authority certificates expire, devices will be unable to establish an SSL connection to the server. It is important that before this occurs, you remint the certificate and distribute this certificate to your managed devices.

For information on Reminting Certificates, see [Reminting Server Certificates](#) in the *ZENworks SSL Management Reference*.

## Remote Management Authentication

ZENworks uses TightVNC as its remote management platform. However, Novell has provided additional authentication and encryption capabilities to improve the standard security of TightVNC. The encryption is performed by Novell's TLS encryption add-on, which ensures that the remote management session data itself is secured using the TLS platform.

For more information on how Remote Management authentication works, see [“Security” on page 41](#).

## OpenID Support for Novell Service Desk

Every ZENworks Server acts as an OpenID provider for single sign-on support. This ability is used in providing single sign-on with Novell Service Desk. For more information, see the *Novell Service Desk with ZENworks Guide* ([https://www.novell.com/documentation/servicedesk-72/service\\_desk\\_with\\_zenworks/data/bvtb84u.html](https://www.novell.com/documentation/servicedesk-72/service_desk_with_zenworks/data/bvtb84u.html)).

## Prevent or Minimize the Impact of SQL Injection Attacks on ZENworks

Because ZENworks has a strong implementation of the access control layer through its roles and rights, by properly configuring these for the users, you can ensure that they have access only to relevant information.

Restrict the access to ZCC servers only to authorized persons. You can restrict ZCC access from a network subnet or IP range, so that unauthorized access to ZCC is prevented. For more information, see [“Restricting Access to ZENworks Control Center”](#) in the *ZENworks Control Center Reference*.



# V LDAP Directory Admin

This section provides the administrator of the LDAP directory with information on how ZENworks utilizes the directory and provide best practices related to linking ZENworks with your Active Directory or eDirectory environment.



# 16 Design and Deployment

ZENworks uses your corporate user directory in order to allow end users to authenticate to the system. ZENworks also stores references to your directory when users, groups, or folders in the LDAP directory are assigned to the bundles and policies in the ZENworks zone. See the following sections for planning and deployment information:

- ♦ [“Gathering Information” on page 183](#)
- ♦ [“Planning Your Deployment” on page 183](#)
- ♦ [“Providing LDAP Load Balancing and Fault Tolerance” on page 184](#)

## Gathering Information

To ensure a high quality experience to your users, it is important that you consider the following before implementing User Management in your environment:

- ♦ What is the number of users who log into ZCM concurrently during peak load? This will help you understand what the overall load on the directory servers will be during peak times.
- ♦ How often are assignments modified for users in the zone?
- ♦ How often are users moved to different groups, and how often are modifications done?
- ♦ What is the network infrastructure like, and which branches or geographic sites will your users be logging on from? How many at each?
- ♦ Are the users members of several groups or nested groups?
- ♦ How are the assignments made to groups or users in the organization? This is important because if the majority of end users fall into similar categories, a group-based assignment is highly recommended. However, if the end users are fairly segregated in multiple groups and the policies are widespread, then the design choices might differ significantly.
- ♦ What authentication mechanisms do you want to support? ZENworks supports simple user name and password authentication, Kerberos authentication (AD only), and Shared Secret (eDirectory only) methods.

## Planning Your Deployment

After you gather the appropriate information you now need to determine the following:

- ♦ How many LDAP replicas are required to handle the load?
- ♦ How many LDAP servers will be configured for each Primary Server and in what order?
- ♦ How many Satellite Servers will have the Authentication role and an associated LDAP server to be deployed?

You can use Primary Servers and Satellite devices that have the Authentication role to authenticate users to the ZENworks Management Zone. To improve performance, you can create multiple connections to local replicas of eDirectory or Active Directory trees so that Satellites do not have to

authenticate users over a WAN or slow link. Creating connections to local LDAP user sources also provides fault tolerance by providing failover to other user source connections in the event that one connection does not work.

Satellite devices with the Authentication role can speed the authentication process by spreading the workload among various devices and by performing authentication locally. In addition, each Satellite can have multiple connections to each user source to provide failover.

## **Providing LDAP Load Balancing and Fault Tolerance**

If you have multiple LDAP servers for access to your user source (directory), you can configure your ZENworks Servers to recognize each of the LDAP servers. This provides both load balancing and fault tolerance.

For example, if you have multiple ZENworks servers, you can configure each one to access the user source through a different LDAP server. This distributes the workload more evenly among the LDAP servers.

Likewise, for each ZENworks server, you can list multiple LDAP servers through which it can connect to the user source. If one of the LDAP servers becomes unavailable, the ZENworks Server uses another LDAP server



# 17 Monitoring and Tuning

It is important to properly configure the User Source to ensure that users have the best ZENworks experience possible. This section describes how to do this.

- [“Defining User Containers” on page 185](#)
- [“LDAP Replica Configuration for eDirectory Servers” on page 186](#)
- [“Configuring Nested Group Support for Active Directory” on page 187](#)
- [“Configuring Dynamic Group Support for eDirectory” on page 187](#)
- [“Enable LDAP Round Robin on a Primary Server to Balance LDAP Queries Between Multiple LDAP Servers” on page 187](#)
- [“Upgrade ZCM Agents to 11.2 or Higher for DN Caching Support” on page 188](#)
- [“Reduce LDAP Overhead for DLU” on page 188](#)
- [“Configuring LDAP Connections” on page 188](#)
- [“Increasing LDAP Caching Values” on page 188](#)

## Defining User Containers

The User Containers configuration of the LDAP User Source is the first configuration choice an administrator must make that will greatly impact how ZENworks interacts with LDAP. For many user-related functions, the ZENworks Primary Server will send an LDAP search for each OU defined, which will include all child OUs. In general, ZENworks is most efficient if a single high-level O or OU is defined. This results in a single LDAP query (even if it encompasses some unnecessary OUs), versus creating multiple lower-level OU entries, resulting in multiple smaller queries.

In many cases, the number of LDAP requests is directly proportional to the number of OUs defined. For example, 20 separate OUs will often generate 20 times more LDAP requests.

Therefore, defining multiple OUs should be avoided if possible.

The following screen shows the recommended configuration:

| User Containers                      |            |
|--------------------------------------|------------|
| Add Replace Remove Rename            |            |
| <input type="checkbox"/> Context     | Name       |
| <input type="checkbox"/> /zcmral.com | zcmral.com |

The following figure shows the other, less efficient configuration:

| User Containers           |                        |            |
|---------------------------|------------------------|------------|
| Add Replace Remove Rename |                        |            |
| <input type="checkbox"/>  | Context                | Name       |
| <input type="checkbox"/>  | /zcmral.com/BigWigs    | BigWigs    |
| <input type="checkbox"/>  | /zcmral.com/LittleWigs | LittleWigs |
| <input type="checkbox"/>  | /zcmral.com/Philly     | Philly     |
| <input type="checkbox"/>  | /zcmral.com/Users      | Users      |

If multiple low-level OUs are defined, it is possible in ZENworks 11 SP1 and later to collapse multiple low-level OU definitions to a single higher-level O/OU, while retaining all associations. The reverse, however, is not possible without deleting and recreating the user source and losing the associations.

---

**IMPORTANT:** If a High-level container is defined, ZCM does not contain any mechanism to allow any lower-level containers to be excluded if desired. After a top-level container is configured, reconfiguring to the use of lower-level containers is difficult; however the need for lower-level containers in lieu of a top-level container is generally not required or preferred.

---

Even if there is a single OU with a single user who never logs on to ZCM and every OU is listed separately, the ZCM server will still query that OU for every user who does log in. This generates chaining, which can significantly impact the performance, because the LDAP server now needs to generate its own request and send it to the remote server and wait for a response.

This will significantly delay the completion of the request and cause requests to pile up.

## LDAP Replica Configuration for eDirectory Servers

Because ZENworks will generally be performing searches from a very high-level O or OU and below, it is recommended that the ZCM Primary Servers be pointed to an LDAP server that holds replicas of all of these objects.

If the Primary Server's LDAP server does not hold a copy of all objects in its replicas, then it will cause the LDAP queries to chain to multiple LDAP servers, which is highly inefficient.

A Primary Server should never point to a remote server that only holds a limited number of replicas. This is primarily a concern for eDirectory user sources, since eDirectory is a highly distributed database.

---

**NOTE:** It is acceptable to configure remote satellite authentication servers to point to a local replica server that does not contain all the objects, since at least some of the queries will be handled locally.

---

In addition, in ZENworks 11 SP2 and higher, the ZCM agent will cache the DN for previously logged in users, removing the need for an LDAP search, so long as the user has already logged into the device and the user object has not moved since the last log in. This will greatly limit the number of times a remote satellite authentication server will need to query the entire tree during authentication.

# Configuring Nested Group Support for Active Directory

ZENworks 11 SP1 and higher support nested groups in Active Directory.



While useful, the use of nested groups will create additional overhead because the groups must be resolved. Limiting the supported recursion level for nested groups will limit the amount of overhead.

The settings for nested groups can be accessed in ZCC at the following location: **Configuration > Infrastructure Management > User Source Settings.**

## Active Directory Settings

Configure the range to search for Active Directory group memberships :

- Top-level groups only
- Top-level groups and all the nested groups
- Top-level groups and the nested group depth level upto

# Configuring Dynamic Group Support for eDirectory

ZENworks 11 SP2 and higher now supports an option to **Disable** support for dynamic groups. All prior versions of ZENworks always attempt to locate the user's membership in dynamic groups. Locating a user's membership in dynamic groups is an intensive LDAP query; disabling the support for dynamic groups will reduce the LDAP overhead.

To ignore dynamic groups, select **Yes** to **Ignore Dynamic Groups in eDirectory** inside that user source's configuration section of the ZCC.

# Enable LDAP Round Robin on a Primary Server to Balance LDAP Queries Between Multiple LDAP Servers

By default, a ZENworks Primary Server will send all requests to the first Primary Server in its list of LDAP source servers unless those requests timeout, in which case it will send it to the next server.

Enabling LDAP Round-Robin on the Primary Server will cause all LDAP requests from the server to be equally balanced among all of its configured LDAP sources.

To enable LDAP Round-Robin, modify the following file:

**Windows:** %ZENWORKS\_HOME%\conf\datamodel\authsource\authsourceconfig.xml

**Linux:** /etc/opt/novell/zenworks/datamodel/authsource/authsourceconfig.xml

In this file, change: `<DoConnectionRoundRobin>>false</DoConnectionRoundRobin>` to `<DoConnectionRoundRobin>>true</DoConnectionRoundRobin>` and restart the ZCM Services.

# Upgrade ZCM Agents to 11.2 or Higher for DN Caching Support

The ZENworks agent version 11 SP2 and higher will cache the DN of user objects after a user logs into a device. The next time the user logs into that device, instead of searching the tree for the user ID, it will attempt to use the previous DN of the user object for authentication. If the object no longer exists, it will search the tree to see if the object has been moved. The reduced number of searches for user DNs will help reduce the overall LDAP overhead.

## Reduce LDAP Overhead for DLU

```
Set HKLM\Software\Novell\ZCM\AgentSettings\DoNotFetchUserGroups = True
```

This key does *not* prevent the use of groups with ZENworks; the registry key name is not a clear indication of its function. This key disables a very specific feature of the DLU policy package that is not used by majority of the customers who use DLU policy packages. In the **Login Restrictions** portion of a DLU package, you can explicitly exclude users from the DLU package who were assigned the policy package. This exclusion can be made for individuals or groups. Support for groups in the exclusion portion of the DLU package causes a user's group memberships to be read a second time, even if the policy package does not use this feature.

Enabling this key on the workstation will disable support for groups, for this single feature, and eliminate a group membership request. Group membership requests take slightly longer than other requests due to the time required to search for Dynamic eDirectory Groups and verify membership in those groups if located. This delay can occur even if Dynamic eDirectory Groups do not exist, because the search to locate any that might exist must still occur.

## Configuring LDAP Connections

To avoid heavy load or to distribute load on the LDAP server, we recommended that you configure multiple connections to the user source and ensure that there is one unique LDAP connection for each Primary Server or authentication Satellite Server. LDAP connections configured for the Primary Server should always be based on which server is closer in terms of connectivity. This will prevent the same LDAP server from being loaded from all Primary Servers and Authentication Satellites. To ensure fault tolerance when the LDAP server is down, it is always better to have multiple connections available and configured for the Primary Server. It is important to order the connections in such a way that different servers have a different LDAP connection specified as the first connection.

## Increasing LDAP Caching Values

Consider increasing the LDAP Cache values from the current default value of 600 seconds to 14400 seconds, per [TID7003298](http://www.novell.com/support/kb/doc.php?id=7003298) (<http://www.novell.com/support/kb/doc.php?id=7003298>).

Unlike the previous LDAP recommendations, which have little negative impact, increasing the cache values significantly could cause changes in the LDAP source to be recognized much more slowly by the ZCM agent as it pulls old information from cache instead of from the new changed details.

This drawback is why this recommendation is listed last.

# VI Citrix Best Practices

This section describes the items you need to consider when deploying Novell ZENworks 11 on a Citrix server. This information is intended to supplement the online resources that Novell provides to give you a better understanding of the design-related topics and requirements when deploying a Novell ZENworks 11 solution on a Citrix server.

ZENworks Configuration Management is also supported by other documentation (in both PDF and HTML formats) that you can use to learn about and implement the product. For additional documentation, see the [ZENworks documentation \(https://www.novell.com/documentation/zenworks114/\)](https://www.novell.com/documentation/zenworks114/).

The information in this document is organized as follows:

- ♦ [Chapter 18, “Pre-Design and Planning,” on page 191](#)
- ♦ [Chapter 19, “Design and Deployment,” on page 195](#)
- ♦ [Chapter 20, “Monitoring and Tuning,” on page 197](#)



# 18 Pre-Design and Planning

When ZENworks and the Citrix Server are properly integrated, these powerful solutions provide a functionally rich and manageable solution that is not possible when they are implemented in isolation. It is important to provide additional functionality without losing the functionality or reliability of either of the components.

By integrating Novell ZENworks and the Citrix Server, you achieve the following benefits:

- ◆ Improved application accessibility and manageability
- ◆ Strengthened security through Patch Management
- ◆ Improved compliance through Asset Management
- ◆ Improved remote access of applications that are on the Citrix server
- ◆ Simple and one-click access to the applications on the Citrix server
- ◆ Reduced complexity and increased productivity by having all of your local and remote software in one place

In order to realize these benefits, it is critical that you plan and implement the solution appropriately. This chapter provides information on the planning that needs to be done to ensure a proper deployment:

- ◆ “Perform a Technical Assessment” on page 191
- ◆ “Factors Influencing Scalability” on page 192
- ◆ “Ports Used by the ZENworks Agent” on page 192
- ◆ “Performing Lab Tests and Validation” on page 193

## Perform a Technical Assessment

You need to perform a technical assessment to review what you already have, identify what you need, and document your requirements. You also need to have a good understanding of the existing infrastructure. To do this, you should hold a set of workshops or meetings to obtain all the information you need. The following are the key questions you need to answer in order to plan your deployment:

- ◆ Which version of Citrix XenApp should you use?

For more information on the supported versions of Citrix XenApp, see the *ZENworks Server Installation Guide* ([http://www.novell.com/documentation/zenworks114/zen11\\_installation/data/bookinfo.html#bookinfo](http://www.novell.com/documentation/zenworks114/zen11_installation/data/bookinfo.html#bookinfo)).

- ◆ What is the maximum number of user sessions per server that can be active on Citrix XenApp?  
If the maximum number of user sessions per server is more than the recommended number, try adding more servers to the Citrix farm. In general, Novell recommends that each server supports no more than 20 to 25 users.
- ◆ Is user-based management used?  
If it is used, a policy or bundle must be assigned to the users only if the policy or bundle is not applicable to all the users logging into the server. However, if the policy or bundle is applicable to all the users logging into the server, assign it to the device instead of assigning it to all the users.

For example, if there are 150 bundles that are assigned to the users and 50 bundles are common to all the users logging into a device, assign these 50 bundles to the device instead of the user.

- ◆ Are servers available in the Citrix farm? If they are, how many servers are available and are these servers load balanced?

Ensure that no single server is overloaded. For information on load balancing mechanisms, see the [Citrix website \(http://www.citrix.com/\)](http://www.citrix.com/).

- ◆ Is the Novell Client installed on a Citrix server?

If the Novell Client is not installed on a Citrix server, the Citrix server session might crash during login. To avoid this issue, see “[Tasks to be Performed after Deploying the Agent on Citrix Servers](#)” on page 195.

- ◆ Do you plan to use the DLU policy? If yes, are the profiles volatile?

If there is more than one Citrix server in a farm, you must use the volatile DLU and Roaming Profile policies to enable the users and their profiles to exist on all the servers in the farm. If you do not use the volatile DLU and Roaming Profile policies, a profile synchronization issue might exist among the servers.

- ◆ Do you have a mechanism to handle idle and disconnected sessions? If yes, how often is it used?

The idle and disconnected sessions should be periodically logged out to enable ZENworks events such as memory release and policy unenforcement to occur. Otherwise, the server might have high memory consumption.

- ◆ Are the Citrix servers used only to distribute applications, or are they also used as terminal servers?

You must deploy ZENworks 11 on a Citrix server only if you want the Citrix server to be used as a terminal server in addition to distributing applications. However, if you only intend to distribute applications, you can create thin client bundles and assign them to devices or users.

## Factors Influencing Scalability

The main physical factor that governs the scalability of Citrix servers is the RAM. The majority of the operations are performed by three services: `zenworksWindowsService`, `ZenNotifyIcon`, and `zenUserDaemon`. The RAM consumption depends on the number of sessions and the number of effective assignments for each session.

For the minimum hardware recommendations, refer to the [Citrix website \(http://www.citrix.com/\)](http://www.citrix.com/). If you can provide hardware that exceeds these recommendations, your system will perform better. Additional processing power and faster drives can make the systems more responsive.

The other factors that you need to consider include the following:

- ◆ Device refresh frequency
- ◆ Bundle schedules
- ◆ System requirements

## Ports Used by the ZENworks Agent

For information on the ports used by the ZENworks Agent, see the [Managed Device Requirements](#) in ZENworks 2017 System Requirements.



# Performing Lab Tests and Validation

Before deploying ZENworks on a Citrix server in a production environment, we recommend that you test ZENworks on the Citrix server with the exact load that needs to be in the production environment.



# 19 Design and Deployment

After planning the deployment see the “ZENworks Agent Deployment” section in the *ZENworks Discovery, Deployment, and Retirement Reference* ([http://www.novell.com/documentation/zenworks2017/zen\\_discovery\\_deployment/data/bookinfo.html#bookinfo](http://www.novell.com/documentation/zenworks2017/zen_discovery_deployment/data/bookinfo.html#bookinfo)) to deploy the agent to your Citrix XenApp server. After you have completed the deployment of the agent, review the rest of this chapter for additional, post deployment recommendations:

- ♦ “Tasks to be Performed after Deploying the Agent on Citrix Servers” on page 195

## Tasks to be Performed after Deploying the Agent on Citrix Servers

After deploying the ZENworks Agent on Citrix servers hosted on Windows 2003 or 2003 R2, perform either of the following steps on the Citrix servers before launching a terminal session with the server:

Rename NWGina.dll:

- 1 In the `c:\windows\system32` directory, rename `NWGina.dll`.
  - 2 In the Registry Editor, go to `HKLM\Software\Microsoft\WindowsNT\CurrentVersion\Winlogon`, and change the value of the `CtxGinaDLL` key to the new name of `NWGina.dll`.
  - 3 Reboot the server.
- or
- Install the Novell Client.

---

**IMPORTANT:** If you fail to perform the preceding tasks, you will encounter ICA login session issues when you try to launch a terminal session with the Citrix server. For more information, see [Unable to launch a terminal session with a Citrix Server that has ZENworks Agent installed in the ZENworks Agent Reference](http://www.novell.com/documentation/zenworks2017/zen_sys_adaptive_agent/data/bg0ubjpx.html#bjua8mf) ([http://www.novell.com/documentation/zenworks2017/zen\\_sys\\_adaptive\\_agent/data/bg0ubjpx.html#bjua8mf](http://www.novell.com/documentation/zenworks2017/zen_sys_adaptive_agent/data/bg0ubjpx.html#bjua8mf)).

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# 20 Monitoring and Tuning

This chapter provides information about the scenarios you might encounter if the parameters configured for a Citrix server are not appropriately tuned. This includes the following:

- ♦ “User Sessions on a Citrix Server Fail to Terminate” on page 197
- ♦ “High Utilization of Resources on Citrix Server” on page 197
- ♦ “High Consumption of Memory on a Citrix Server” on page 198
- ♦ “Disabling Random Refresh Might Cause the ZENworks Agent to Crash on a Citrix Server” on page 198
- ♦ “Logging in to the User Source is Slow” on page 198

## User Sessions on a Citrix Server Fail to Terminate

Terminating a thin client application that is running on a Citrix server might not close the user session on the server. Consequently, when the user logs out of the server, the roaming profile data for the user session is not saved.

To close the user session on the Citrix server, perform the following steps on the server:

- 1 Open the Registry Editor.
- 2 Go to `HKEY_LOCAL_MACHINE\SYSTEM\CurrentControlSet\Control\Citrix\wfshell\TWI`.
- 3 Change the value of `LogoffCheckSysModules` from `ZCMUMHelper.exe` to `ZenUserDaemon.exe`.
- 4 Reboot the device.

## High Utilization of Resources on Citrix Server

During a partial or general refresh of the ZENworks Agent on a terminal session of a Citrix server, the agent simultaneously refreshes the sessions of all the users logged into the terminal server. If too many users have logged into the terminal server, this might cause high usage of system resources, and subsequently the ZENworks Agent might take considerable time to refresh the terminal server.

To avoid high utilization of resources on the Citrix server:

- 1 Open the Registry Editor.
- 2 Go to `HKLM\Software\Novell\ZCM\`.
- 3 Create a string called `EnableBatchRefresh` and set its value to 1. By doing so, user sessions will be refreshed in parallel. By default, the number of user sessions that can be simultaneously refreshed is 5.
- 4 (Optional) If you want to change the default number of user sessions that must be simultaneously refreshed, create a string called `maxUserRefreshThreads` and set the desired value.

## High Consumption of Memory on a Citrix Server

On a Citrix server or a terminal server, if a user disconnects a session without logging out from it, the session exists in the disconnected state. This might cause high memory consumption of the agent service.

To avoid high consumption of memory on the Citrix server, do one of the following:

- ◆ Ensure that the users log out from a session instead of just disconnecting the session.
- ◆ Set a time limit to automatically log out from a disconnected session. For detailed information, see the [Citrix Support Knowledge Center \(http://support.citrix.com/article/CTX127318\)](http://support.citrix.com/article/CTX127318).

## Disabling Random Refresh Might Cause the ZENworks Agent to Crash on a Citrix Server

If Random Refresh for the ZENWorks Agent is disabled and if multiple users log in to the Citrix server at the same time, then all the sessions try to refresh at the same time. This can cause resource contention, and subsequently cause the agent to crash because the cache access is not synchronized. To avoid this, Random Refresh must be enabled for the ZENWorks Agent.

## Logging in to the User Source is Slow

Logging in to the user source on a ZENworks server from the managed device might take some time because the login process executes the device refresh synchronously.

To speed up the login process, perform the following steps to execute the device refresh asynchronously:

- 1 Open the Registry Editor.
- 2 Go to `HKEY_LOCAL_MACHINE\Software\Novell\ZCM`
- 3 Create a string called `ZENLoginUserRefreshAsync` and set its value to `TRUE`.
- 4 Log in to the device again.

---

**IMPORTANT:** If you change the login process to execute the device refresh asynchronously, the latest policies might not be immediately available. With this change, you make the login performance more important than the accuracy of the policies.

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