Novell Distributed File Services Administration Guide

Novell. NetWare.

6.5 SP8 November 9, 2009

www.novell.com



Legal Notices

Novell, Inc., makes no representations or warranties with respect to the contents or use of this documentation, and specifically disclaims any express or implied warranties of merchantability or fitness for any particular purpose. Further, Novell, Inc., reserves the right to revise this publication and to make changes to its content, at any time, without obligation to notify any person or entity of such revisions or changes.

Further, Novell, Inc., makes no representations or warranties with respect to any software, and specifically disclaims any express or implied warranties of merchantability or fitness for any particular purpose. Further, Novell, Inc., reserves the right to make changes to any and all parts of Novell software, at any time, without any obligation to notify any person or entity of such changes.

Any products or technical information provided under this Agreement may be subject to U.S. export controls and the trade laws of other countries. You agree to comply with all export control regulations and to obtain any required licenses or classification to export, re-export or import deliverables. You agree not to export or re-export to entities on the current U.S. export exclusion lists or to any embargoed or terrorist countries as specified in the U.S. export laws. You agree to not use deliverables for prohibited nuclear, missile, or chemical biological weaponry end uses. See the Novell International Trade Services Web page (http://www.novell.com/info/exports/) for more information on exporting Novell software. Novell assumes no responsibility for your failure to obtain any necessary export approvals.

Copyright © 2007–2009 Novell, Inc. All rights reserved. No part of this publication may be reproduced, photocopied, stored on a retrieval system, or transmitted without the express written consent of the publisher.

Novell, Inc., has intellectual property rights relating to technology embodied in the product that is described in this document. In particular, and without limitation, these intellectual property rights may include one or more of the U.S. patents listed on the Novell Legal Patents Web page (http://www.novell.com/company/legal/patents/) and one or more additional patents or pending patent applications in the U.S. and in other countries.

Novell, Inc. 404 Wyman Street, Suite 500 Waltham, MA 02451 U.S.A. www.novell.com

Online Documentation: To access the latest online documentation for this and other Novell products, see the Novell Documentation Web page (http://www.novell.com/documentation).

Novell Trademarks

For Novell trademarks, see the Novell Trademark and Service Mark list (http://www.novell.com/company/legal/ trademarks/tmlist.html).

Third-Party Materials

All third-party trademarks are the property of their respective owners.

This product includes software developed by the OpenSSL Project for use in the OpenSSL Toolkit (http://www.openssl.org).

Contents

About	This	Guide

1	Ove	rview of	f Distributed File Services	13
	1.1	Benefits	of DFS	13
		1.1.1	Data Distribution	. 13
		1.1.2	Backup	14
		1.1.3	Data Migration	. 14
	1.2	DES Co	mponents	. 14
		1.2.1	DFS Management Context	. 14
		1.2.2	Volume Location Database	. 16
		1.2.3	VLDB Service Deplica Sites	. 17
		1.2.4	DES lunctions	. 17
		1.2.6	Move Volume Jobs	19
		1.2.7	Split Volume Jobs	. 19
		1.2.8	DFS Management Tools	20
	1.3	OES 2 S	Services	20
		1.3.1	Novell Storage Services	. 20
		1.3.2	eDirectory DClient	. 20
		1.3.3	JetStream	21
		1.3.4	NCP Server and NCP Volumes (Linux)	. 21
		1.3.5	Novell Storage Management Services	. 21
	1.4	Example	es of DFS Management Contexts	. 21
		1.4.1	A Single DFS Management Context	. 22
		1.4.2	Multiple DFS Management Contexts in Different Subtrees	23
		1.4.3	Multiple DFS Management Contexts in the Same Subtree	. 24
	1.5	whats	Next	- 28
2	Wha	it's Now		29
-	••••			20
	2.1	NetWar	e 6.5 SP8	29
	2.2	NetWar	e 6.5 SP7	29
		2.2.1	Novell Distributed File Services	. 29
		2.2.2	DFS Plug-In to iManager 2.7	. 30
3	Insta	alling ar	nd Configuring Novell Distributed File Services	31
	3.1	Require	ments for OES 2 Services	. 31
		3.1.1	Novell Storage Services	. 31
		3.1.2	Novell Storage Management Services	. 32
		3.1.3	Novell eDirectory	. 33
		3.1.4	SLP	. 33
		3.1.5		. 33
		3.1.0 3.1.7	NUT DEIVEI	. 34 ⊋4
		318	Novell iManager	. 54 36
		319	Enterprise Volume Management System (Linux)	36
	3.2	Installin	a DFS.	36
		3.2.1		36
		··-· ·		

11

	3.3	Upgrading from OES 1 to OES 23.3.1Upgrading from OES 1 Linux to OES 2 Linux3.3.2Upgrading from NetWare 6.5 SP6 to NetWare 6.5 SP7	37 37 38
	3.4 3.5	Enabling DFS Junction Support in NetWare CIFS. What's Next	38 39
4	Clus	tering Novell Distributed File Services	41
	4.1 4.2	Guidelines for Using DFS in a Cluster Environment4.1.1Guidelines for Using DFS Junctions in a Cluster Environment4.1.2Guidelines for Using DFS Move and Split in a Cluster Environment4.1.3Guidelines for Clustering the VLDB Service4.1.4Guidelines for Repairing the VLDB in a ClusterClustering the VLDB Service	41 41 42 42 42 42
	4.3	Modifying VLDB Settings in the Cluster Load Script	44
5	Migr	ating DFS from NetWare to OES 2 Linux	45
	5.1	Migration Issues for DFS5.1.1Caveats for Junctions5.1.2Caveats for Protocol Compatibility5.1.3Caveats for Mounting NSS Volumes on Different Servers5.1.4Caveats for Migrating Data with the OES 2 File System Migration Tool	45 45 45 46 48
	5.2	Planning Your Migration in a DFS Management Context. 5.2.1 Supported Migration Platforms 5.2.2 System Credential Requirements 5.2.3 Supported Migration Scenarios	49 49 49 49
	5.3	5.3.1 Prerequisites for Migrating the VLDB Service 5.3.2 Migrating a VLDB Service by Adding It as a Replica Site Migrating NSS Volumes with the DFS Move Volume or Split Volume Task	50 50 50 52
6	Runi	ning DFS in a Virtualized Environment	55
	6.1 6.2 6.3	Guidelines for Managing DFS in a Virtualized Environment Guidelines for Using DFS Junctions in a Virtualized Environment What's Next	55 55 55
7	Mana	agement Tools for DFS	57
	7.1	Novell iManager and DFS-Related Plug-Ins7.1.1Installing the DFS-Related Plug-Ins in iManager.7.1.2Accessing iManager7.1.3Accessing Roles and Tasks in iManager.7.1.4Selecting a Server to Manage7.1.5Distributed File Services Plug-In7.1.6Storage Plug-In7.1.7Files and Folders Plug-In.7.1.8WBEM	57 58 58 59 62 63 63
	1.2		04
8	Plan	ning for DFS	65
	8.1	Guidelines for Combining Platforms, Volumes, and Protocols.8.1.1Supported Combinations for Junctions	65 65

									91
									91
									91
									92
									93
									94
									Contents

7

8.2 8.3 8.4	8.1.2 8.1.3 Guidelin Guidelin Guidelin	Supported Combinations for Moving Volumes	66 67 68 68 69
0.4	8.4.1 8.4.2 8.4.3 8.4.4 8.4.5	Junction Volumes	69 69 70 70 70
8.5	Guidelin 8.5.1 8.5.2 Guidelin	es for Using DFS with Encrypted NSS Volumes Creating DFS Junctions on Encrypted NSS Volumes Moving or Splitting Encrypted NSS Volumes	70 71 71 71
0.0	8.6.1 8.6.2 8.6.3 8.6.4 8.6.5 8.6.6 8.6.6	Choosing Source and Destination Volumes	71 72 73 73 73 73 74 74
8.7	Guidelin	es for Managing Move Volume or Split Volume Jobs	74
8.8	Guidelin 8.8.1 8.8.2 8.8.3	es for Using DFS and Novell Dynamic Storage Technology DFS and DST Compatibility Using DFS Junctions in a DST Shadow Volume Moving and Splitting Volumes in a DST Shadow Volume	74 75 75 75
8.9	Guidelin	es for DFS and Volume Attributes	76
8.10	Guidelin	es for Using DFS with Novell Archive and Version Services	76
8.11	Guidelin	es for Using DFS and Nearline Storage	76

9 Managing VLDB Services

9.1	Creating a DFS Management Context	77
9.2	Deleting a Management Context	79
9.3	Managing Replica Sites	79
9.4	Starting or Activating the VLDB Service	80
9.5	Specifying Non-Default VLDB Database Paths on Replica Sites.	81
9.6	Stopping the VLDB Service	81
9.7	Monitoring the Health of the VLDB Service	82
9.8	Viewing VLDB Service Details for a Replica Site	83
9.9	Adding a Replica Site	85
9.10	Removing a Replica Site	86
9.11	Viewing a List of Volume Entries in the VLDB (Linux)	86
9.12	Adding a Volume Entry to the VLDB (Linux)	86
9.13	Deleting a Volume Entry from the VLDB (Linux)	87
9.14	Repairing the VLDB	88

10 Managing DFS Junctions

10.1	Underst	anding DFS Junctions	1
	10.1.1	Junction Properties	1
	10.1.2	Trustee Rights for the Junction and Target Locations	2
10.2	Prerequ	isites and Guidelines for DFS Junctions	3
10.3	Creating	a DFS Junction	4

77

8

10.4	Modifying a DFS Junction Name	95
10.5	Modifying the Junction Location	95
10.6	Modifying the Target Location	96
10.7	Adding or Deleting Trustees for the Junction	96
10.8	Adding or Deleting Trustees for the Junction Target	97
10.9	Modifying Trustee Rights for the Junction	98
10.10	Modifying Trustee Rights for the Junction Target	98
10.11	Viewing a DFS Junction	99
10.12	Deleting the Junction	99
10.13	Salvaging or Purging Deleted Junctions 1	00
	10.13.1 Guidelines for Deleted Junctions	00
	10.13.2 Salvaging a Deleted Junction 1	00
	10.13.3 Purging Deleted Junctions 1	01

11 Using DFS to Move NSS Volumes

11.1	Prerequisi	tes for Moving an NSS Volume with DFS	103
	11.1.1 P	Planning the Move Volume Job	103
	11.1.2 P	Preparing the DFS Management Context	103
	11.1.3 P	Preparing the Source Server and Volume	103
	11.1.4 P	Preparing the Destination Server	104
11.2	Moving an	NSS Volume with DFS	105

12 Using DFS to Split NSS Volumes

12.1	Prerequ	iisites for Splitting an NSS Volume with DFS	109
	12.1.1	Planning the Split Volume Job	109
	12.1.2	Preparing the DFS Management Context	109
	12.1.3	Preparing the Source Server and Directory	109
	12.1.4	Preparing the Destination Server.	110
12.2	Splitting	a Volume with DFS	111

13 Managing Move Volume or Split Volume Jobs

13.1	Monitori	ng the Status of Move Volume or Split Volume Jobs	113
	13.1.1	Understanding the Job Status Report	113
	13.1.2	Viewing the Volume Job Report	115
13.2	Pausing	a Move or Split Job	116
13.3	Resumir	ng a Move or Split Job	116
13.4	Reschee	duling a Move or Split Job	117
13.5	Viewing	Files Skipped by a Move or Split Job	118
13.6	Finishing	g a Move or Split Job	118
13.7	Deleting	a Move or Split Job	119
13.8	Troubles	shooting Move or Split Job Failures	120
	13.8.1	Failed: (No Reason Specified).	120
	13.8.2	Failed: Could Not Start Backup	120
	13.8.3	Failed: File Read	120
	13.8.4	Failed: File Restore	120
	13.8.5	Failed: Invalid Original Server's NSS Version	121
	13.8.6	Failed: Invalid Target Server's NSS Version	121
	13.8.7	Failed: Log File Problem	121
	13.8.8	Failed: Login	121
	13.8.9	Failed: No Management Context	121
	13.8.10	Failed: Wrong Management Context	121

109

103

113

14	Trou	bleshooting DFS 12
	14.1 14.2	Unable to access the junctions pointing to NSS Volumes on an OES1 Linux Server 12 DFS may not function properly after upgrading NSS on OES 2 Linux and later
	14.3	Cannot Re-Create a DFS Management Context on a Container
	14.4	Errors Using DFS on an Upgraded OES 2 Linux Server
	14.5	Junctions Are Broken After a Volume Object Update
	14.6	Junctions Are Broken After Deleting and Re-Creating an NCP Volume
	14.7	Move Volume or Split Volume Job Fails to Start 12
	14.8	Problems Following DFS Junctions with CIFS in Windows 2000/XP Releases 12
	14.9 14 10	Users Cannot See Directories or Files on the Target Location
	14.10	Context
15	Secu	rity Considerations 12
	45.4	
	15.1	VLDB File
	15.2	ICP Poil 0901
	10.0	Creating DES Junctions on Energited NSS Volumes
	15.4	Moving or Splitting Encrysted NSS Volumes
	15.5	
	15.0	
Α	DFS	Commands and Utilities 13
	A.1	VLDB
		A.1.1 Managing the VLDB Service
		A.1.2 Managing VLDB Entries (Linux)
		A.1.3 Repairing the VLDB
	Α2	VOI MN 13
	,	
в	DFS	Modules 13
	B.1	DFS VLDB Modules
	B.2	DFS Volume Manager Modules
	B.3	DFS Remote Procedure Calls Modules
	B.4	DFS Library Modules
	B.5	JetStream Modules
С	Docι	umentation Updates 13
	C.1	November 9, 2009 13
	C 2	.lulv 2009 13
	0	C.2.1 Clustering Novell Distributed File Services
	C.3	December 2008 (NetWare 6.5 SP8)
		C.3.1 What's New
		C.3.2 Clustering Novell Distributed File Services
	o :	C.3.3 Managing VLDB Services
	C.4	November 20, 2007 (Updates)
		C.4.1 Installing and Configuring Novell Distributed File Services
		C.4.2 Inoubleshooling Dro
		C.4.4 What's New

About This Guide

This document describes how to configure and manage Novell[®] Distributed File Services for Novell Storage Services[™] (NSS) volumes on a NetWare[®] 6.5 SP8 server. Except where noted otherwise, all instructions apply to both the Linux* and NetWare platforms.

IMPORTANT: This book contains information for NetWare 6.5 SP8 and Novell Open Enterprise Server 2 SP1 Linux. For the latest information about using Novell Distributed File Services on Linux, see the Novell Open Enterprise Server 2 SP2 Linux or later versions of the *OES 2 SP2: Novell Distributed File Services Administration Guide*.

- Chapter 1, "Overview of Distributed File Services," on page 13
- Chapter 2, "What's New," on page 29
- Chapter 3, "Installing and Configuring Novell Distributed File Services," on page 31
- Chapter 4, "Clustering Novell Distributed File Services," on page 41
- Chapter 5, "Migrating DFS from NetWare to OES 2 Linux," on page 45
- Chapter 6, "Running DFS in a Virtualized Environment," on page 55
- Chapter 7, "Management Tools for DFS," on page 57
- Chapter 8, "Planning for DFS," on page 65
- Chapter 9, "Managing VLDB Services," on page 77
- Chapter 10, "Managing DFS Junctions," on page 91
- Chapter 11, "Using DFS to Move NSS Volumes," on page 103
- Chapter 12, "Using DFS to Split NSS Volumes," on page 109
- Chapter 13, "Managing Move Volume or Split Volume Jobs," on page 113
- Chapter 14, "Troubleshooting DFS," on page 123
- Chapter 15, "Security Considerations," on page 129
- Appendix A, "DFS Commands and Utilities," on page 131
- Appendix B, "DFS Modules," on page 137

Audience

This guide is intended for network administrators. Chapter 15, "Security Considerations," on page 129 describes key security issues for security administrators.

Feedback

We want to hear your comments and suggestions about this manual and the other documentation included with this product. Please use the User Comment feature at the bottom of each page of the online documentation, or go to Novell Documentation Feedback (http://www.novell.com/documentation/feedback.html) and enter your comments there.

Documentation Updates

For the most recent version of the *Novell Distributed File Services Administration Guide*, see the latest NetWare 6.5 SP8 Documentation Web site (http://www.novell.com/documentation/nw65).

Additional Documentation

For information about DFS XML options, see the *Novell Developer Kit: Virtual File Services (http://developer.novell.com/documentation/vfs/vfs enu/data/bktitle.html)*.

For information about OES 2 services referenced in this guide, see the following:

- Novell eDirectory 8.8 Administration Guide
- OES 2 SP2: NCP Server for Linux Administration Guide
- OES2 SP2: Samba Administration Guide

Documentation Conventions

In Novell documentation, a greater-than symbol (>) is used to separate actions within a step and items in a cross-reference path.

A trademark symbol ($^{\mathbb{R}}$, $^{\text{TM}}$, etc.) denotes a Novell trademark. An asterisk (*) denotes a third-party trademark.

When a single pathname can be written with a backslash for some platforms or a forward slash for other platforms, the pathname is presented with a backslash. Users of platforms that require a forward slash, such as Linux or UNIX*, should use forward slashes as required by your software.

Overview of Distributed File Services

Novell[®] Distributed File Services (DFS) for the Novell Storage Services[™] (NSS) file system provides location transparency of file data to end users. With DFS, you can create a single virtual file system for data on NSS volumes that spans multiple machines to maximize the use and performance of storage resources.

- Section 1.1, "Benefits of DFS," on page 13
- Section 1.2, "DFS Components," on page 14
- Section 1.3, "OES 2 Services," on page 20
- Section 1.4, "Examples of DFS Management Contexts," on page 21
- Section 1.5, "What's Next," on page 28

1.1 Benefits of DFS

Novell Distributed File Services helps you modify the underlying physical organization of data on NSS volumes to maximize the use and performance of available storage resources.

- Section 1.1.1, "Data Distribution," on page 13
- Section 1.1.2, "Backup," on page 14
- Section 1.1.3, "Data Migration," on page 14

1.1.1 Data Distribution

DFS preserves the logical file organization from the user perspective by maintaining a Volume Location Database (VLDB) for all volumes in a DFS management context. When you move an NSS volume to a new volume in a different pool, the VLDB helps redirect queries to the new location.

When you split an NSS volume to relocate a directory's data to a newly created NSS volume, DFS places a junction file in place of the directory at the source location. The junction contains a hint about the destination location of the data. When a user attempts to access the data, DFS uses that information to look up the location of the destination volume in the VLDB, then automatically redirects queries so that the session connection can be made transparently from the user's point of view by going directly to the data. After the connection is made, the junction itself is no longer involved in the session.

Using junctions and the VLDB eliminates the user's need to know the path to the physical location of the data. Not only does it decrease administration costs by allowing you to move a volume to a different server without making any announcements or needing to reeducate users, but it also simplifies the number of paths a user needs to remember if the data is spread among different volumes or servers.

For example, if John's data is located on servers X, Y, and Z, you can create junctions on server X that point to all of his data on servers Y and Z. That way, John only needs to remember the path to server X, because with junctions, it appears as if the data is all located in one place.

1.1.2 Backup

DFS provides a solution to the common problem of storage volumes growing too big to back up within the desired or required time period. A too-large volume can be split into two (or more) volumes, and the resulting volumes backed up separately as required. You can split a volume at any directory to a new NSS volume without changing the logical path to files. You and your users can continue to use the logical paths when mapping network drives or creating login scripts. The physical location of data can change over time, and that change is completely transparent to the end user.

1.1.3 Data Migration

DFS can also provide a migration path for customers moving NSS volumes from NetWare[®] 6.5 or OES NetWare to OES 2 Linux. The *Move Volume* task for DFS can be used to move file data on NSS volumes from NetWare servers to OES 2 Linux servers. This allows you to gradually move data to an OES 2 Linux environment, without committing to a turnkey change of operating environment. For an example, see Chapter 5, "Migrating DFS from NetWare to OES 2 Linux," on page 45.

1.2 DFS Components

- Section 1.2.1, "DFS Management Context," on page 14
- Section 1.2.2, "Volume Location Database," on page 16
- Section 1.2.3, "VLDB Service," on page 17
- Section 1.2.4, "VLDB Service Replica Sites," on page 17
- Section 1.2.5, "DFS Junctions," on page 17
- Section 1.2.6, "Move Volume Jobs," on page 19
- Section 1.2.7, "Split Volume Jobs," on page 19
- Section 1.2.8, "DFS Management Tools," on page 20

1.2.1 DFS Management Context

DFS operates within a management context. The management context is a preexisting O or OU container that you choose from your Novell eDirectory[™] tree. When you define the management context, two attributes are added to the O or OU container object that you select:

- **DFS-VLDB-Hosts:** A multiple-valued attribute that contains the distinguished names of the one or two servers that host the VLDB service replica for this management context.
- VLDB-BackEnd-ID: The name of the back-end database plug-in for this management context. Currently, this is vdqad, and the plug-in is not modifiable.

The presence of these attributes is what indicates to the DFS software that the container is a DFS management context.

The management context can have one or two Volume Location Database services replicas. The servers that host replicas of the VLDB service can exist anywhere in the management context, as shown below.

Figure 1-1 A Single DFS Management Context



Multiple management contexts can be defined in a single eDirectory tree. The management contexts function independently. If the management contexts are defined in different subtrees, adding and removing one of the contexts has no effect on the other one. If a management context is defined at a different level in the tree, the higher-level management context does not include the subtree of the lower-level management context, as shown below. Each management context is responsible for only those volumes that are in its subtree but are not in a lower-level management context.





For an explanation of these management contexts and for more examples, see Section 1.4, "Examples of DFS Management Contexts," on page 21.

1.2.2 Volume Location Database

The Volume Location Database provides a mapping of the physical location of all volumes within a DFS management context that have an object in Novell eDirectory. Typically, this includes NSS volumes and NCP[™] volumes. When you create a management context, DFS walks the subtree to locate the Volume objects for NSS volumes to add an entry to the VLDB.

Each volume has a DFS GUID (globally unique identifier) that junctions use when targeting a volume. Whenever you create an NSS volume, NSS automatically creates a DFS GUID for the volume, and writes it as an attribute of the Volume object. In order to allow a VLDB repair to correct the information in eDirectory if the Volume object is lost, the volume's DFS GUID is also stored in the ~DFSINFO.8-P file in the root directory of the volume. For an NCP volume on Linux that might be a junction target, the DFS GUID is generated by DFS whenever you add the volume entry to the VLDB or if you run a VLDB repair. DFS automatically generates a DFS GUID for a Volume object only if the DFS GUID does not exist in the Volume object or in the ~DFSINFO.8-P file.

The VLDB tracks volumes on the following platforms in its management context:

- OES 2 Linux and NetWare
- OES 1 NetWare
- OES 1 Linux (as a target volume only)
- NetWare 6.5

Any volume that has a Volume object in the O or OU container belongs to the management context, unless the volume belongs to a management context that is defined at a lower level in the container. NSS automatically creates a Volume object in eDirectory when you create a volume with NSS tools. NCP Server automatically creates a Volume object in eDirectory when you create the NCP share for an NCP volume (an NCP share on a Linux traditional volume).

1.2.3 VLDB Service

The Volume Location Database service provides the framework for locating volumes in the management context. Managing the VLDB service involves the creation, day-to-day management, maintenance, and repair of the VLDB.

1.2.4 VLDB Service Replica Sites

A replica site is the server that hosts an instance of the VLDB service and its VLDB file for a DFS management context. Each management context has one or two replicas. The replicas can be on any combination of operating platforms that support DFS. The servers can be at the same level or below the management context in the eDirectory tree, but they must not be in a lower-level DFS management context.

When two replica sites are deployed for the management context, each instance of the VLDB service is an equal replica that automatically synchronizes its data with the other replica site. The two instances exchange databases (the entire database, not just the changes) any time a change is made to an instance. Upon receipt of the other replica's database, each replica merges the received database with its own, determining which entries have been added, deleted, or modified.

Use the *Distributed File Services > Manage Replica Sites* task in iManager to configure replica sites, monitor their status, and repair the VLDB as needed. You can also manage the VLDB service from the server console with VLDB commands.

1.2.5 DFS Junctions

A DFS junction is a logical placeholder for data that is stored on a different NSS volume. One junction points to only one target location. A junction is a virtual directory that points to the root of a target NSS volume. In some configurations, the junction can point to a subdirectory on the target volume. For details, see Section 8.1.1, "Supported Combinations for Junctions," on page 65.

The DFS junction stores the DFS GUID of the target volume, not its physical location. This allows volumes to be moved without rectifying the change in every junction. The VLDB contains information about the physical location of volumes. When the junction receives a query, DFS client presents the target DFS GUID to the VLDB to get the physical location of the volume, and the query is transparently redirected to the target location.

To the user, a DFS junction appears to be a normal subdirectory; only its directory properties identify it as a junction. Users can continue to access their data without modifying the familiar logical paths.

Junctions are supported for NSS volumes on the following operating systems:

- OES 2 Linux and NetWare
- OES 1 NetWare
- NetWare 6.5

The junction itself can be located anywhere in the source NSS volume, including the root of the volume. Multiple levels of junctions are allowed when a junction points to the root of a target volume and the file access protocol supports multiple levels of junctions. For details of supported relationships, see Section 8.1, "Guidelines for Combining Platforms, Volumes, and Protocols," on page 65.

Target volumes can reside on the following operating systems:

- OES 2 Linux and NetWare
- OES 1 Linux and NetWare
- NetWare 6.5

A junction points to a target location on the following types of volumes in configurations where file access can be controlled by file system trustees and trustee rights:

NSS volumes

The source server and target server must be using the same communication protocol for file access, such as NCP to NCP, NetWare CIFS to NetWare CIFS, or NetWare CIFS to Samba.

IMPORTANT: Samba does not support DFS junctions themselves, so if the target volume contains junctions, they do not work.

NCP volumes (NCP shares on Linux traditional volumes)

This requires NCP Server to be running on the source and target servers.

When you split an NSS volume, DFS copies the data to a newly created volume, creates a junction to replace the directory, and deletes all content below that point in the original volume. For instructions on how to split a volume, see Chapter 12, "Using DFS to Split NSS Volumes," on page 109.

You can also create a junction manually. The following tables describe the rules for manually creating junctions.

Source Volume	Source Volume's DFS Management Context	Target Volume	Target Volume's DFS Management Context
An existing NSS volume on a supported system.	None required.	An existing volume on a supported system.	Required.
	It must be in the same		It can be in any
It must be in the same eDirectory tree as the target volume.	eDirectory tree as the target volume, but is not required to be in the target's DFS management context.	It must be in the same eDirectory tree as the source volume.	management context in the same eDirectory tree as the source volume.

 Table 1-1
 Rules for Manually Creating Junctions

1.2.6 Move Volume Jobs

A Move Volume job helps you to do the following:

- Move an NSS volume to a newly created NSS volume in a different pool that has space available or that is expandable.
- Move NSS volumes to different servers in the same DFS management context to balance associated traffic and workload across multiple servers.
- Move data between volumes faster than with a normal copy because it uses Novell Storage Management Services to transfer the data.

Use the Move Volume task in the Storage plug-in to iManager to define Move Volume jobs.

After a successful move, the physical location of the volume is automatically updated in the VLDB. If the volume is on a different server, existing junctions that point to the source volume are not broken. They simply point to the new volume location by using the updated VLDB mapping. Scripts need to be modified in order to access the volume by its new pathname if you move the volume to a different server or rename it.

The following table describes the rules for moving volumes with DFS. For instructions, see Chapter 11, "Using DFS to Move NSS Volumes," on page 103.

Source Volume	Source Volume's DFS Management Context	Target Volume	Target Volume's DFS Management Context
NSS volume on a supported	Required.	A newly created	Required.
system.	The source and target volume must be in the same management context.	supported system	The source and target volume must be in the same management context.
You cannot move the sys: volume on a NetWare server.			

 Table 1-2
 Rules for Moving Volumes

1.2.7 Split Volume Jobs

With DFS, you can split an NSS volume at a specified directory and relocate the directory contents to a new volume on the same server, or to a different server anywhere in the same eDirectory management context. The new volume typically resides in a different pool. After a successful relocation of directory contents, DFS automatically creates a DFS junction at the split point, which replaces the original directory and its content. The DFS junction contains information used to redirect queries to the new location. Users can continue to access their data on the new volume, without modifying the familiar logical paths.

The following table describes the rules for splitting volumes. For instructions, see Chapter 12, "Using DFS to Split NSS Volumes," on page 109.

Table 1-3 Rules for Splitting Volumes

Source Directory	Source Volume's DFS Management Context	Target Location	Target Volume's DFS Management Context
Any directory in an NSS volume	Required.	A newly created NSS	Required.
Do not split any directories that	The source and target volume must be in the same management context.	supported system.	The source and target volume must be in the same management context.
are part of the default file structure for the sys: volume.		The target location must be at the root of the volume.	

1.2.8 DFS Management Tools

The primary management tool for Novell Distributed File Services is Novell iManager 2.7. Use the following plug-ins:

- **Distributed File Services:** This plug-in allows you to create or delete DFS contexts, manage VLDB replica sites and their VLDB service, and control move and split volume jobs. For an overview of the available tasks, see Section 7.1.5, "Distributed File Services Plug-In," on page 59.
- **Storage:** This plug-in allows you to define *Move Volume* jobs and *Split Volume* jobs from its Volumes page. For an overview of the available tasks, see Section 7.1.6, "Storage Plug-In," on page 62.

For more information about using iManager, see Section 7.1, "Novell iManager and DFS-Related Plug-Ins," on page 57.

1.3 OES 2 Services

The OES 2 services in this section are used by DFS.

- Section 1.3.1, "Novell Storage Services," on page 20
- Section 1.3.2, "eDirectory DClient," on page 20
- Section 1.3.3, "JetStream," on page 21
- Section 1.3.4, "NCP Server and NCP Volumes (Linux)," on page 21
- Section 1.3.5, "Novell Storage Management Services," on page 21

1.3.1 Novell Storage Services

DFS junctions can reside only on NSS volumes. The DFS volume move and split options are available only where both the source and destination volumes are NSS volumes.

1.3.2 eDirectory DClient

The VLDB code is written to Novell eDirectory, not LDAP, and uses the low-level DClient interfaces for eDirectory. This requires that eDirectory be running on servers that contain junctions or on both the source and target servers when using the DFS volume moves or splits. However, an eDirectory replica is not required to be co-located on the server.

1.3.3 JetStream

JetStream provides a transport-independent interprocess communication facility. DFS uses JetStream for interprocess communications by DFS modules. JetStream uses an unregistered TCP port 6901 (0x1AF5). This port assignment is not configurable. Using DFS through a firewall requires this port to be opened by the network administrator. DFS components that interact with JetStream use eDirectory names (such as dfstest.east.example) for names of target hosts. The DFS JetStream-related code uses the low-level DClient interfaces for eDirectory.

1.3.4 NCP Server and NCP Volumes (Linux)

For Linux, DFS junctions can point to NCP volumes (NCP shares for Linux traditional volumes). NCP Server must be installed and running on the target server in order to support NCP volumes. It enforces secure file access on NCP volumes for Linux-enabled eDirectory users, using the Novell Trustee Model of trustees and trustee rights.

When you define an NCP share (mount point) for the NCP volume, NCP Server creates a Volume object in eDirectory. DFS assigns a DFS GUID as an object attribute for the NCP volume. The physical server location of the NCP volume is tracked in the VLDB. The VLDB tracks volumes by their DFS GUIDs and does not contain information that distinguishes whether a given volume is an NSS volume or an NCP volume.

1.3.5 Novell Storage Management Services

DFS uses Novell Storage Management Services[™] to copy files to the new location in a DFS volume move or split. An SMS copy is faster than for a normal copy utility, and it can be restarted as needed.

1.4 Examples of DFS Management Contexts

This section describes multiple examples of DFS management contexts. The following icons represent eDirectory containers and objects in the examples.

Figure 1-3 Icons for eDirectory Containers and Objects

eDirectory Icons						
Containers						
Tree						
Organization (O)						
Organizational Unit (OU)						
bjects (Common Name (CN))						
Server						
Volume						
Group						
User						

- Section 1.4.1, "A Single DFS Management Context," on page 22
- Section 1.4.2, "Multiple DFS Management Contexts in Different Subtrees," on page 23
- Section 1.4.3, "Multiple DFS Management Contexts in the Same Subtree," on page 24

1.4.1 A Single DFS Management Context

In the following example, a single DFS management context is shown by a shaded box.





Feature	Description				
A	The management context is defined at the eDirectory container called west.company (ou=west.o=company).				
	Junctions can point to any supported volume in the management context.				
B	Two replica servers each host an instance of the VLDB service for the management context. Its VLDB maps the location of the volumes at all levels in the subtree defined by the west.company eDirectory container.				
C					
D	Volume objects in the east.company (ou=east.o=company) subtree are not in a management context in this example, so it is not possible to create a junction to any supported volumes in this part of the tree.				

1.4.2 Multiple DFS Management Contexts in Different Subtrees

In the following example, two management contexts in different subtrees are shown by shaded boxes.





Feature	Description					
A	The management context defined at west.company (ou=west.o=company) functions in a different subtree than the management context defined at east.company (ou=east.o=company).					
	Replica sites for each context must reside within their respective management context.					
	Junctions can point to any supported volumes in either of the management contexts.					
	Move volume and split volume jobs can be defined only for source and target volumes within the same management context.					
B	Two replica servers each host an instance of the VLDB service for the west.company management context. The VLDB maps the location of the volumes at all levels in the subtree defined by the west.company eDirectory container. In this example, the replicas are located in different organizational units in the subtree, but they could be in					
G	the same one.					
D	A single replica server hosts the VLDB service for the east.company management context. Its VLDB maps the location of the volumes at all levels in the subtree defined by the east.company eDirectory container.					

1.4.3 Multiple DFS Management Contexts in the Same Subtree

In the following example, a second management context is added at a lower level in the same subtree. The two management contexts are shown by shaded boxes in the After figure.



Figure 1-6 Adding a DFS Management Contexts at a Lower Level in the Subtree

Feature	Description				
A	The management context is defined at west.company (ou=west.o=company). One of its two replica servers resides in the subtree legal.west.company where you want to create a second DFS management context. You must delete this replica from the west.company management context before you create the DFS management context for legal.west.company.				
	If the replica in legal.west.company is the only replica server for west.company, you must create a second replica server in a different subtree of west.company, synchronize the VLDB on the second replica server, delete the replica in legal.west.company, then create the second DFS management context.				
B	The management context defined at west.company (ou=west.o=company) does not contain legal.west.company (ou=legal.ou=west.o=company).				
	A single replica server hosts the VLDB service for the west.company management context. Its VLDB maps the location of the volumes at all levels in the subtree defined by the west.company eDirectory container, except for those volumes in the legal.west.company subtree. You can optionally add a second replica in the subtree, but not under the legal.west.company subtree.				
	Replica sites for each context must reside within their respective management context.				
	Junctions can point to any supported volumes in either of the management contexts.				
	Move volume and split volume jobs can be defined only for source and target volumes within the same management context.				
C	The management context defined at legal.west.company (ou=legal.ou=west.o=company) functions independently of the management context defined above it.				
	A single replica server hosts the VLDB service for the legal.west.company management context. Its VLDB maps the location of the volumes at all levels in the subtree defined by the legal.west.company eDirectory container. You can optionally add a second replica in the legal.west.company subtree.				
O	Volume objects in the east.company (ou=east.o=company) subtree are not in a management context in this example, so it is not possible to create a junction to any volumes in this part of the tree.				

In the following example, a second management context is added at a higher level in the same subtree. The two management contexts are shown by shaded boxes in the After figure.



Figure 1-7 Adding a DFS Management Contexts at a Higher Level in the Subtree

Feature	Description
A	The management context is defined at legal west.company (ou=legal.ou=west.o=company). Its replica server is not affected by the management context you want to add at a higher level in the eDirectory tree.
8	Volume objects in the east.company (ou=east.o=company) subtree are not in a management context in this example, so it is not possible to create a junction to any volumes in this part of the tree.
С	The management context defined at west.company (ou=west.o=company) does not contain legal.west.company (ou=legal.ou=west.o=company).
	A single replica server hosts the VLDB service for the west.company management context. Its VLDB maps the location of the NSS volumes at all levels in the subtree defined by the west.company eDirectory container, except for those NSS volumes in the legal.west.company subtree. You can optionally add a second replica in the subtree, but not under the legal.west.company subtree.
	Replica sites for each context must reside within their respective management context.
	Junctions can point to any supported volumes in either of the management contexts.
	Move volume and split volume jobs can be defined only for source and target volumes within the same management context.
D	The management context defined at legal.west.company (ou=legal.ou=west.o=company) functions independently of the management context defined above it.
	A single replica server hosts the VLDB service for the legal.west.company management context. Its VLDB maps the location of the volumes at all levels in the subtree defined by the legal.west.company eDirectory container. You can optionally add a second replica in the legal.west.company subtree.
0	The east.company subtree is not affected by the addition of a DFS management context in a different subtree even though it is at the same level in the tree.

In both of the same-subtree examples, if you delete the higher-level DFS management context (west.company), the VLDB service on its replica server (svr2.servers.west.company) is stopped and its VLDB is deleted. Any junctions that point to volumes in the deleted management context are broken. Deleting the west.company management context has no effect on the lower-level DFS management context at legal.west.company.

In both of the same-subtree examples, if you delete the lower-level DFS management context (legal.west.company), the VLDB service on its replica server (svr52.servers.legal.west.company) are stopped and its VLDB is deleted. The higher-level management context automatically expands to include the lower-level subtree. A VLDB repair adds the volumes in the subtree to the VLDB. When the repair is completed, junctions that point to volumes in the legal.west.company subtree continue to work normally.

1.5 What's Next

Read about OES 2 enhancements for DFS in Chapter 2, "What's New," on page 29.

For information about installing and configuring DFS, see Chapter 3, "Installing and Configuring Novell Distributed File Services," on page 31.

What's New

This section describes enhancements to the Novell[®] Distributed File Services for the initial release of NetWare[®] 6.5 SP7 or later.

- Section 2.1, "NetWare 6.5 SP8," on page 29
- Section 2.2, "NetWare 6.5 SP7," on page 29

2.1 NetWare 6.5 SP8

This section describes enhancements to Novell Distributed File Services for the NetWare 6.5 SP8 release.

- The target volume for a junction can be an NSS volume on the following platforms:
 - NetWare 6.5 SP8
 - OES 2 SP1 Linux or later

2.2 NetWare 6.5 SP7

This section describes enhancements to the Novell Distributed File Services for the initial release of OES 2 as compared to the DFS capabilities in OES 1 SP2 Linux and OES 1 SP2 NetWare (NetWare 6.5 SP6).

- Section 2.2.1, "Novell Distributed File Services," on page 29
- Section 2.2.2, "DFS Plug-In to iManager 2.7," on page 30

2.2.1 Novell Distributed File Services

Novell Distributed File Services (DFS) for OES 2 supports Novell Storage Services (NSS) volumes on OES 2 Linux in addition to OES 2 NetWare and NetWare[®] 6.5 SP7.

The following DFS enhancements are available on both the Linux and NetWare platforms:

- A DFS junction can point to a directory on the target volume. Previously, junctions could point only to the root of a volume. Some restrictions apply. For details, see Section 8.1.1, "Supported Combinations for Junctions," on page 65.
- The target volume for a junction can be an NSS volume on the following platforms:
 - OES 2 Linux
 - OES 2 NetWare (same as NetWare 6.5 SP7)
 - OES 1 SP2 Linux
 - OES 1 SP2 NetWare (same as NetWare 6.5 SP6)
- The target volume for a junction can be an NCP[™] volume (an NCP share on an Ext3 or Reiser file system) on an OES 2 Linux server.

2.2.2 DFS Plug-In to iManager 2.7

The Novell Distributed File Services (DFS) plug-in for Novell iManager 2.7 allows you to create a DFS management context and manage its Volume Location Database (VLDB) and services.

The following enhancements are available for the Distributed File Services role for Novell iManager 2.7:

- Create and manage the DFS management context and its replica sites.
- Manage VLDB Services and the VLDB.
- Create, delete, or rename junctions.
- Set file system trustees and trustee rights for a DFS junction and its target location.
- Copy file system trustees and trustee rights between the junction and its target location.
- Manage move volume and split volume jobs.

Installing and Configuring Novell Distributed File Services

This section describes how to install and configure Novell[®] Distributed File Services on a Novell Open Enterprise Server 2 server.

- Section 3.1, "Requirements for OES 2 Services," on page 31
- Section 3.2, "Installing DFS," on page 36
- Section 3.3, "Upgrading from OES 1 to OES 2," on page 37
- Section 3.4, "Enabling DFS Junction Support in NetWare CIFS," on page 38
- Section 3.5, "What's Next," on page 39

3.1 Requirements for OES 2 Services

Novell Distributed File Services is a consumer of the OES 2 services identified in this section. These services must be installed and running as noted in order for DFS to function as designed.

- Section 3.1.1, "Novell Storage Services," on page 31
- Section 3.1.2, "Novell Storage Management Services," on page 32
- Section 3.1.3, "Novell eDirectory," on page 33
- Section 3.1.4, "SLP," on page 33
- Section 3.1.5, "Novell Linux User Management (Linux)," on page 33
- Section 3.1.6, "NCP Server," on page 34
- Section 3.1.7, "File Access Protocols (NCP, CIFS, Samba)," on page 34
- Section 3.1.8, "Novell iManager," on page 36
- Section 3.1.9, "Enterprise Volume Management System (Linux)," on page 36

3.1.1 Novell Storage Services

Novell Distributed File Services is an integrated component of Novell Storage Services[™] (NSS) for both OES 2 Linux and NetWare[®]. In addition, DFS is a consumer of other NSS features described in this section:

- "NSS Volumes" on page 32
- "Event File List for NSS Volumes" on page 32
- "_Admin Volume for NSS" on page 32

For information about installing NSS, see "Installing and Configuring Novell Storage Services" in the *NW 6.5 SP8: NSS File System Administration Guide*.

NSS Volumes

DFS junctions can reside only on NSS volumes. The DFS move volume and split volume options are available only where both the source and destination volumes are NSS volumes.

Event File List for NSS Volumes

When using DFS to move or split an NSS volume, the DFS Volume Manager uses the NSS Event File List (EFL) to track which files have changed while it was busy copying data from that volume. This allows DFS to recopy files as necessary after the initial copying of data is complete.

_Admin Volume for NSS

DFS provides an XML interface through the NSS _Admin volume for management. This provides support for iManager, and allows administrators to create scripts (such as in Perl) to automate tasks or to provide a command line interface.

3.1.2 Novell Storage Management Services

Novell Distributed File Services uses Novell Storage Management Services[™] (SMS) to move and split volumes. SMS must be installed and running on your system to use these DFS options.

Installing SMS

For OES 2 Linux, SMS is automatically selected and installed when you select Novell Storage Services to be installed on the OES system. For OES 2 NetWare, SMS is installed automatically. For information about installing SMS, see "Installing and Configuring SMS" in the *NW 6.5 SP8: Storage Management Services Administration Guide*.

Configuring SMS

The NetWare Emulation Mode option (--tsamode) on OES Linux for the TSAFS (File System Target Service Agent) must be set to *linux* when moving or splitting an NSS volume from Linux to Linux. The default setting is *linux*.

The NetWare Emulation mode must be set to *dual* when moving or splitting an NSS volume from NetWare to Linux. In dual mode, the TSA exposes both NetWare and Linux file systems on a target OES Linux server. When the move or split from NetWare to Linux is complete, reset the TSAFS mode to *linux*.

To set the TSAFS mode to *dual*:

- 1 Open a terminal console, then log in as the root user.
- 2 At a terminal console prompt, enter

```
smsconfig -l tsafs --tsaMode=dual
```

To reset the TSAFS mode to *linux*:

- **1** Open a terminal console, then log in as the root user.
- 2 At a terminal console prompt, enter

```
smsconfig -l tsafs --tsaMode=linux
```

For more information about the NetWare Emulation Mode on OES Linux, see "NetWare Emulation Mode on OES Linux" in the *NW 6.5 SP8: Storage Management Services Administration Guide*.

3.1.3 Novell eDirectory

Novell eDirectory[™] must be configured and running on the server where you are using Novell Distributed File Services.

The eDirectory replica can be on any server that is the same eDirectory tree as the DFS management context. However, if the eDirectory replica is not on the same server where you are using DFS, the server must be configured for SLP. For more information about SLP, see Section 3.1.4, "SLP," on page 33.

Users that access data via a DFS junction must be eDirectory users. That is, the user must have a User object defined in eDirectory.

For eDirectory, usernames are case insensitive. For Linux users, usernames are case sensitive. To avoid potential login conflicts and confusion, we recommend that usernames be lowercase, which is the convention for usernames on Linux.

IMPORTANT: Use lowercase when creating usernames for administrators and users.

3.1.4 SLP

SLP (Service Location Protocol) is typically required to resolve tree names in networks with three or more servers. SLP must be correctly configured for Novell eDirectory on the server where you are using Novell Distributed File Services if that server does not host a Novell eDirectory replica, or if there are three or more servers in the tree.

For instructions on configuring SLP for use with eDirectory, see the following:

- Linux: "Specifying SLP Configuration Options" in the OES 2 SP2: Installation Guide.
- NetWare: "Configuring SLP" in the NW65 SP8: Installation Guide.

3.1.5 Novell Linux User Management (Linux)

Linux User Management is a technology for OES 2 Linux that coordinates a user's authentication identity in Novell eDirectory with a Linux local user identity on the server. When a user is Linux-enabled, a Linux UID is automatically created for the user. The UID is stored as an attribute for the user's User object in eDirectory.

The administrator user identity in eDirectory is Linux-enabled by default for the server. On Linux, an administrator user has access rights equivalent to the root user.

Users must be Linux-enabled if they are using CIFS or Samba to access files. When NCP[™] is not available to control file access, NSS enforces user access based on file system trustees and trustee rights for the Linux-enabled users.

When using NCP only, Linux-enabling users is optional. If a username is not Linux-enabled, the only thing that works differently for DFS is that the deleter ID for a user's salvageable files is set to the root user, not the actual user.

IMPORTANT: Other products and services might require users to be Linux-enabled.

The case you use for usernames matters. For eDirectory, usernames are case insensitive. For Linux users, usernames are case sensitive. To avoid potential login conflicts and confusion, we recommend that usernames be lowercase, which is the convention for usernames on Linux.

IMPORTANT: Use lowercase when creating usernames for administrators and users.

3.1.6 NCP Server

NCP Server must be installed and running on the source and target server in order for DFS junctions to work. Even if users are not using NCP to access files, NCP Server must be running when the *Move Volume* and *Split Volume* jobs are configured and until the jobs are completed.

To install and configure NCP:

- Linux: For OES 2 Linux, you can install NCP Server during the install, or use *YaST* > *Software Install* to install and enable NCP Server at any time. For information, see "Installing and Configuring NCP Server for Linux" in the OES 2 SP2: NCP Server for Linux Administration Guide.
- NetWare: On NetWare, NCP is the default protocol, so NCP Server is installed and runs automatically.

3.1.7 File Access Protocols (NCP, CIFS, Samba)

Novell Distributed File Services junctions support file access with the NCP and CIFS/Samba protocols. Both the source volume and target volume for any given DFS junction must reside on servers that are configured to share the same file access protocol.

The following table provides an overview of the protocols supported for DFS functions. For details and guidelines, see Section 8.1, "Guidelines for Combining Platforms, Volumes, and Protocols," on page 65.

Junction Server		Junction Target Server		Target Location		DFS Functions		
Platform	Volume	Protocol	Platform	Volume	Protocol	Root	Subdir	(Junction, Move, Split)
NetWare or Linux	NSS	NCP	NetWare or Linux	NSS	NCP	Yes	Yes (no junctions)	Junction
NetWare or Linux	NSS	NCP	Linux	NCP Volume	NCP	Yes	Yes (no junctions)	Junction
NetWare	NSS	CIFS	NetWare	NSS	CIFS	Yes	No	Junction
NetWare	NSS	CIFS	Linux	NSS	Samba	Yes	No	Junction
NetWare or Linux	NSS	NCP	NetWare or Linux	NSS	NCP	Yes	No	Move and Split

 Table 3-1
 Protocols Supported for DFS Functions

NCP

The Novell Client[™] for Windows must be installed on user workstations in order for users to access data seamlessly via a DFS junction. You can use the Novell Client for Windows 4.9 or higher for junctions that point to the target volume root. You must use Novell Client for Windows 4.91 SP4 or later for junctions that point to subdirectories on the target volume.

The Novell Client 2.0 for Linux supports DFS junctions. It works for junctions that target the root of the volume and subdirectories on the target volume. If the junction breaks, there is no Junction Properties page to identify which junction is broken as there is for the Windows client.

IMPORTANT: Earlier version of the Novell Client for Linux do not support DFS junctions.

CIFS (NetWare)

For CIFS on NetWare servers, you must enable DFS junction support in NetWare CIFS configuration. For instructions, see Section 3.4, "Enabling DFS Junction Support in NetWare CIFS," on page 38.

IMPORTANT: Junctions to subdirectories are not supported with CIFS.

Use the following guidelines for configuring CIFS:

- The CIFS share name must match the target volume name.
- All CIFS/Samba users must have User objects in eDirectory.
- For Windows CIFS clients, DFS passes only the user's Windows* logon username and password. For each user, the Windows logon username and password must match the user's eDirectory Simple Password username and password.
- The case you use for usernames matters. For Windows and eDirectory, usernames are case insensitive. For Linux users, usernames are case sensitive. To avoid potential login conflicts and confusion, we recommend that usernames be lowercase, which is the convention for usernames on Linux.

IMPORTANT: Use lowercase when creating usernames for administrators and users.

In order to resolve DFS junctions with CIFS, the CIFS share must be mapped using the CIFS server name. Do not use the IP address or the NCP Server name. Use the mapping function native to the operating system where you are mapping to the share; do not use the NCP mapping function in the Novell Client.

If new volumes are added within the DFS management context subtree after you enable DFS Junction support for CIFS clients, you might need to run VLDB repair to update the VLDB database. When you create an NSS volume with NSSMU or iManager, an entry is made automatically in the VLDB. For all other new Volume objects, you must run VLDB repair. For information about VLDB repair, see Section 9.14, "Repairing the VLDB," on page 88.

Samba (Linux)

In this release, Linux Samba does not support DFS junctions, so you cannot use Samba as the file access protocol for volumes that contain junctions. However, OES 2 Linux servers running Samba can be the target of junctions on NetWare servers that are running CIFS.

3.1.8 Novell iManager

Novell Distributed File Services requires Novell iManager 2.7 or later for managing DFS management contexts, the VLDB service, junctions, move volume, and split volume. Novell iManager must be available somewhere in your network.

NOTE: iManager 2.7 or later is required for managing Distributed File Services on Netware 6.5 SP7 and OES 2 Linux or later servers.

DFS requires the Distributed File Services plug-in (dfsmgmt.npm) and Storage plug-in (nssmgmt.npm). You must also install the Storage Management plug-in (storagemgmt.npm). For more information, see Chapter 7, "Management Tools for DFS," on page 57.

3.1.9 Enterprise Volume Management System (Linux)

DFS junctions can be created only on NSS volumes. For OES 2 Linux, DFS is supported only on NSS volumes that reside on devices that are managed the Enterprise Volume Management System (EVMS). EVMS is installed automatically when you select Novell Storage Services to be installed on your OES 2 Linux server. Make sure to use NSSMU or iManager to create the NSS volumes so that the EVMS management is automatically configured.

3.2 Installing DFS

- Section 3.2.1, "Linux," on page 36
- Section 3.2.2, "NetWare," on page 37

3.2.1 Linux

DFS is delivered as part of the Novell Storage Services (novell-nss) userspace package on OES 2 Linux. NSS must be installed and enabled on VLDB replica servers for the DFS management context and on any server where you want to create junctions.

For OES 2 Linux, in the YaST install, use the *Software Selection and Systems Tasks* menu to select *Novell Storage Services* from the OES Services menu. This choice automatically selects these additional OES services that are used by DFS:

- Novell Storage Services
- Novell Backup/Storage Management Services (SMS)
- Novell eDirectory
- Novell Linux User Management




3.2.2 NetWare

DFS is installed automatically as part of the NSS modules during the NetWare 6.5 or OES 2 NetWare install.

3.3 Upgrading from OES 1 to OES 2

- Section 3.3.1, "Upgrading from OES 1 Linux to OES 2 Linux," on page 37
- Section 3.3.2, "Upgrading from NetWare 6.5 SP6 to NetWare 6.5 SP7," on page 38

3.3.1 Upgrading from OES 1 Linux to OES 2 Linux

Novell Distributed File Services is not supported for NSS on OES 1 Linux servers. Thus, there are no existing DFS services installed on OES 1. After upgrading the OES 1 Linux server to OES 2 Linux, the DFS capability is available when NSS is installed.

- If NSS is installed on an OES 1 Linux server, the DFS capability is added automatically as part of the NSS services upgrade.
- If NSS is not installed on the OES 1 Linux server, you must install NSS on the OES 2 Linux server after the upgrade by using the *Software Management* option in YaST.

Make sure that the OES 2 Linux server meets the requirements as specified in Section 3.1, "Requirements for OES 2 Services," on page 31 before you add the server as a replica site or create junctions on its NSS volumes.

IMPORTANT: Verify that the /var/opt/novell/dfs directory was created during the upgrade process. If the directory does not exist, create the directory as the root user, and set its POSIX permissions to mode 755 (rwxr-xr-x).

3.3.2 Upgrading from NetWare 6.5 SP6 to NetWare 6.5 SP7

Novell Distributed File Services is an NSS feature on NetWare 6.5 and OES 1 NetWare servers. When you upgrade from NetWare 6.5 SP6 (OES 1 SP3 NetWare) to NetWare 6.5 SP7 (OES 2 NetWare), the DFS capability is automatically upgraded.

3.4 Enabling DFS Junction Support in NetWare CIFS

NetWare CIFS must be configured to support DFS junctions. By default, DFS junction support is disabled. You must enable it on junction servers and junction target servers in order for junctions to work.

In a CIFS/Samba environment, junctions reside on NSS volumes on NetWare CIFS servers, and junctions point to the root of NSS volumes on NetWare CIFS servers or Linux Samba servers.

IMPORTANT: Junctions that point to subdirectories are not supported with CIFS/Samba.

Use the instructions in this section to enable DFS junction support in NetWare CIFS. These instructions assume that you have already configured NetWare CIFS services for the server. For information about configuring NetWare CIFS, see "Working with Windows Computers" in the *NW* 6.5 SP8: AFP, CIFS, and NFS (NFAP) Administration Guide.

- **1** Enable the DFS support for NetWare CIFS.
 - **1a** In iManager, click *File Protocols > CIFS*.

For instructions, see Section 7.1.2, "Accessing iManager," on page 58.

1b Browse to locate and select the NetWare server you want to manage.

For instructions, see Section 7.1.4, "Selecting a Server to Manage," on page 59.

- 1c Click *Properties* to access additional configuration pages.
- **1d** On the Server properties page, select the *Distributed File Services (DFS) Support* check box to enable DFS for CIFS on the selected server.
- **1e** Click *Apply* or *OK* to save the setting.
- 2 Make sure that contexts for all DFS users of the server are listed in the CIFS context search file (sys:\etc\cifsctxs.cfg).
 - **2a** Open the sys:\etc\cifsctxs.cfg file in a text editor.
 - **2b** If contexts are missing, add the full contexts to search, and enter them on separate lines.

For example, if users have full distinguished names such as Robert.sales.acme, Maria.graphics.marketing.acme, and Ivan.marketing.acme, then enter the following contexts to the cifsctxs.cfg file:

```
sales.acme
graphics.marketing.acme
marketing.acme
```

- **2c** If you modified the file, save the changes.
- **2d** At the server console, enter CIFSSTOP to unload the current context search file.
- **2e** Enter CIFSSTRT to load the modified context search file and apply the changes.

3 In iManager, set the Simple Password for each of the DFS users.

For instructions, see "Creating Simple Passwords for Windows Users" in the *NW 6.5 SP8: AFP, CIFS, and NFS (NFAP) Administration Guide.*

For Windows CIFS clients, DFS passes only the user's Windows logon username and password. Make sure each user's Windows logon username and password match the Simple Password username and password.

IMPORTANT: If Universal Password is enabled for the User container, there is no need to create separate Simple Passwords. The Universal password automatically keeps passwords synchronized.

3.5 What's Next

You must create a DFS management context before you can create junctions, move volumes, or split volumes. For information, see Section 9.1, "Creating a DFS Management Context," on page 77.

Clustering Novell Distributed File Services

This section describes how to cluster Novell[®] Distributed File Services on a Novell Open Enterprise Server 2 server using Novell Cluster Services[™].

- Section 4.1, "Guidelines for Using DFS in a Cluster Environment," on page 41
- Section 4.2, "Clustering the VLDB Service," on page 42
- Section 4.3, "Modifying VLDB Settings in the Cluster Load Script," on page 44

4.1 Guidelines for Using DFS in a Cluster Environment

DFS supports clusters based on Novell Cluster Services. Consider the guidelines in this section when using DFS in a cluster environment.

- Section 4.1.1, "Guidelines for Using DFS Junctions in a Cluster Environment," on page 41
- Section 4.1.2, "Guidelines for Using DFS Move and Split in a Cluster Environment," on page 41
- Section 4.1.3, "Guidelines for Clustering the VLDB Service," on page 42
- Section 4.1.4, "Guidelines for Repairing the VLDB in a Cluster," on page 42

4.1.1 Guidelines for Using DFS Junctions in a Cluster Environment

When clustering servers with Novell Cluster Services in a DFS management context, consider the following guidelines:

- Volumes that contain DFS junctions or are junction targets can reside in an NCS cluster.
- Clustering does not break junctions. DFS automatically updates the VLDB when clusters are created in a DFS management context.

4.1.2 Guidelines for Using DFS Move and Split in a Cluster Environment

When clustering servers with NCS in a DFS management context, consider the following guidelines:

• When moving or splitting volumes in a NetWare cluster, perform the move/split only from an active node and only for unshared volumes. DFS supports Move and Split operations only from one non-clustered volume to another non-clustered volume in a cluster scenario. Move and Split operations between clustered volumes or from a clustered (non-clustered) volume to a non-clustered (clustered) volume do not work. This is true for both NetWare and Linux.

4.1.3 Guidelines for Clustering the VLDB Service

When planning your NCS cluster solution for VLDB services, consider the following guidelines:

- The two replica servers for a DFS management context can reside on different clusters in the management context.
- If you create two replicas in the same cluster, the two instances cannot be mounted on the same node in the cluster at the same time. Use the cluster configuration settings to configure which nodes to use for failover for each of the replicas.
- DFS does not support mixed-platform clusters. Use all OES 2 Linux nodes or all OES 2 NetWare nodes in the cluster.

4.1.4 Guidelines for Repairing the VLDB in a Cluster

When the VLDB service is clustered, the replica site reported on the *Distributed File Services* > *Manage Replica Sites* page in iManager might report a an invalid name for the replica site, and not the current node where the VLDB is running. In this case, you cannot initiate a VLDB reapir from iManager. Issue the vldb repair command from a console on the node where the VLDB services are currently running.

4.2 Clustering the VLDB Service

Use the procedure in this section to configure the DFS management context's VLDB service in a cluster with Novell Cluster Services[™].

To cluster an instance of the VLDB service:

1 Install and configure Novell Cluster Services on the server where you want to host the VLDB service.

For information, see the OES 2 SP2: Novell Cluster Services 1.8.7 for Linux Administration Guide or the NW6.5 SP8: Novell Cluster Services 1.8.5 Administration Guide.

2 Create a clustered NSS pool on the server.

This creates a clustered resource that is called a cluster virtual server based on the IP address you specify. For information, see "Creating a Pool" in the *NW 6.5 SP8: NSS File System Administration Guide*.

3 Create a shared NSS volume on the clustered pool.

For information, see "Creating Unencrypted NSS Volumes" in the *NW 6.5 SP8: NSS File System Administration Guide*.

4 Configure a DFS management context with the following settings:

Parameter	Description
Replica site	Specify the cluster virtual server that you created in Step 2 as the replica site.

Parameter	Description
VLDB path	Specify the location of the VLDB file as a path on the clustered pool's volume that you created in Step 3.
	The default path is /var/opt/novell/dfs, which is on the node and not in the clustered resource. In order to be able to be failed over, the path must be changed to a volume on the clustered resource.
	For OES 2 Linux clusters, specify the path in either the Linux format (/media/ nss/clus_volname/vldbpath) or NetWare format (clus_volname:\vldbpath).
	For NetWare clusters, specify the path in the NetWare format (clus_volname:\vldbpath).
	For example, for a clustered volume named ${\tt dfsvol}$ and a path of $/{\tt dfs},$ the Linux format is
	/media/nss/dfsvol/dfs
	and the NetWare format is
	dfsvol:\dfs
VLDB startup	Deselect (disable) the Run VLDB service when the server restarts option.

- **5** Edit the cluster load script.
 - **5a** Make sure that the script mounts the volume that contains the VLDB file before you issue the vldb command.
 - **5b** Add the vldb command at the end.

For Linux clusters, use the Linux form of the switch:

```
vldb -dir /vldbpath
```

For NetWare clusters, use the NetWare form of the switch:

```
vldb /dir=vldbpath
```

This command starts the VLDB service for the cluster. Replace *vldbpath* with the path to the VLDB file that you entered for the DFS management context in Step 4. The path much match exactly with what you entered for the DFS management context.

IMPORTANT: If you ever modify the VLDB file location, you must also modify the path in the cluster load script. For information, see Section 4.3, "Modifying VLDB Settings in the Cluster Load Script," on page 44.

- 6 Edit the cluster unload script.
 - 6a Add vldb exit command before ncpcon unbind line.

Example: Cluster Unload Script

```
#!/bin/bash
. /opt/novell/ncs/lib/ncsfuncs
vldb exit
ignore_error ncpcon unbind --ncpservername=CLUSTER_POOL1_SERVER --
ipaddress=192.168.100.71
ignore_error del_secondary_ipaddress 192.168.100.71
ignore_error nss /pooldeact=POOL1
exit 0
```

4.3 Modifying VLDB Settings in the Cluster Load Script

You must modify the cluster load script for the clustered VLDB service whenever you change the location of the replica site or the path on a replica site.

- 1 Offline the cluster resource that contains the VLDB.
- 2 Modify the replica site or VLDB database location as desired.

For instructions, see Chapter 9, "Managing VLDB Services," on page 77.

IMPORTANT: Make sure that the *Run VLDB service when the server restarts* option is disabled (deselected).

3 Edit the cluster load script by modifying the existing vldb command to use the new vldbpath. For Linux clusters, use the Linux form of the switch:

vldb -dir /vldbpath

For NetWare clusters, use the NetWare form of the switch:

vldb /dir=vldbpath

This command starts the VLDB service for the cluster. Replace *vldbpath* with the path to the VLDB file. The path much exactly match what you entered for the DFS management context.

- **4** Make sure that the script mounts the volume that contains the VLDB file before issuing the vldb command.
- **5** Online the cluster resource that contains the VLDB.

Migrating DFS from NetWare to OES 2 Linux

This section provides scenarios for using Novell[®] Distributed File Services tools to migrate the DFS VLDB service and NSS data from a NetWare[®] 6.5 SP6, OES 1 SP2 Netware, or later server to an OES 2 Linux server.

- Section 5.1, "Migration Issues for DFS," on page 45
- Section 5.2, "Planning Your Migration in a DFS Management Context," on page 49
- Section 5.3, "Migrating the DFS VLDB Service," on page 50
- Section 5.4, "Migrating NSS Volumes with the DFS Move Volume or Split Volume Task," on page 52

5.1 Migration Issues for DFS

Consider the issues in this section when planning migration for NSS volumes.

- Section 5.1.1, "Caveats for Junctions," on page 45
- Section 5.1.2, "Caveats for Protocol Compatibility," on page 45
- Section 5.1.3, "Caveats for Mounting NSS Volumes on Different Servers," on page 46
- Section 5.1.4, "Caveats for Migrating Data with the OES 2 File System Migration Tool," on page 48

5.1.1 Caveats for Junctions

There is no change in format between junctions created on NSS volumes on NetWare and those created on NSS volumes on Linux. The junctions that are created on a NetWare NSS volume continue to work if that volume is later mounted on Linux, and vice versa.

5.1.2 Caveats for Protocol Compatibility

DFS on Linux requires the NCP[™] protocol for the junction's server because Samba and AFP do not support DFS junctions. For NSS volumes that contain junctions, NCP Server must be running on the Linux server, and users must access the junction via the Novell Client[™]. An NSS volume on an OES 2 Linux server running Samba can be the target of a junction that resides on an NSS volume on a NetWare CIFS server.

In an NCP environment, junctions can point to the root of a target volume or to a subdirectory on it. For junctions pointing to subdirectories, users must use the latest version of the Novell Client in order for junctions to work.

In a CIFS/Samba environment, junctions can point to the root of a target volume, but not to a subdirectory on it.

5.1.3 Caveats for Mounting NSS Volumes on Different Servers

If you move devices with NSS volumes cross-platform, make sure your migration plan considers the following caveats:

- "DFS Support for Remounting Shared Volumes on Different Servers" on page 46
- "DFS Support for Remounting Unshared Volumes on Different Servers" on page 46
- "DFS Support for Remounting Volumes" on page 47
- "Remounting NSS Volumes When Move and Split Jobs Are In Progress" on page 47
- "Mounting an NSS Volume on a Server in the Same DFS Management Context" on page 47
- "Mounting an NSS Volume on a Server in a Different DFS Management Context in the Same Tree" on page 47
- "Mounting an NSS Volume on a Server in a Different Tree" on page 47

DFS Support for Remounting Shared Volumes on Different Servers

DFS supports using junctions on shared volumes when used in clusters using Novell Cluster Services[™] for NetWare and Linux. Each server in the cluster must use an operating system that supports DFS, and DFS must be installed and running on each server. When the NSS volume fails over to a different node, its junctions work.

DFS Support for Remounting Unshared Volumes on Different Servers

NSS supports moving non-clustered devices between servers with compatible operating platforms and access protocols. If any NSS volume on the device contain junctions, the destination server must be in the same tree in order for junctions to continue to work. In addition, the destination server's operating system and access protocols must support DFS, and DFS must be installed and running. When the volume is mounted on the destination server, the junctions work.

If the volume is a junction target, the destination server must be in a DFS management context. It can be the same or different context as the original server. Any junctions pointing to a remounted volume are broken until the VLDB for the destination server is repaired.

You must repair the VLDB for any DFS management contexts that are affected by the relocation of the volume. For example, if the new location is in the same DFS management context, a VLDB repair updates the volume location. If the destination is a different context, the VLDB repair in the original location removes the volume information from its database, and the VLDB repair in the destination location adds the volume information to its database.

For information about updating the VLDB, see the following:

- Section 9.14, "Repairing the VLDB," on page 88.
- Section 9.12, "Adding a Volume Entry to the VLDB (Linux)," on page 86.
- Section 9.13, "Deleting a Volume Entry from the VLDB (Linux)," on page 87.

For instructions on how to move NSS devices cross-platform, see "Migrating NSS Devices from NetWare to OES 2 Linux" in the *NW 6.5 SP8: NSS File System Administration Guide*.

DFS Support for Remounting Volumes

DFS supports remounting NSS volumes on different servers in the same tree. DFS stores a copy of a volume's DFS GUID in a file (called ~DFSINFO.8-P) at the root directory of the NSS volume. When a new Volume object is created in the same tree, DFS checks for the existence of the file, then writes the existing DFS GUID as an attribute for the new object. Keeping the same DFS GUID allows NSS volumes to be found in the same tree, independently of the actual DFS management context they are in at any given time.

- If the NSS volume contains junctions, but it is not a junction target, then the destination server can be anywhere in the same tree.
- If the NSS volume is a junction target, the destination server can be in the same or different DFS management context in the same tree.

Remounting NSS Volumes When Move and Split Jobs Are In Progress

An NSS volume cannot be remounted from a NetWare to a Linux server, or vice versa, while a *Move Volume* or *Split Volume* job is in progress. Wait until the move or split job is completed to attempt remounting. Early in a job's progress, it is also possible to stop the job and delete it.

Mounting an NSS Volume on a Server in the Same DFS Management Context

If a volume is a junction target (that is, it has junctions pointing to it), and if you mount the volume on a different server in the same DFS management context, you must run a VLDB repair so that the volume's new physical location can be recorded in the VLDB.

If the volume is shared in a cluster, a VLDB repair should not be necessary when a volume is mounted on a different node as part of the cluster failover. The VLDB maps the location to the clustered virtual server's IP, not to a specific node in the cluster.

For instructions on VLDB repair, see Section 9.14, "Repairing the VLDB," on page 88.

Mounting an NSS Volume on a Server in a Different DFS Management Context in the Same Tree

After changes have been made in Novell eDirectory[™], run VLDB repair in the original and destination DFS management contexts. You must run VLDB repair in the original DFS management context to remove the volume entry. You must run VLDB repair in the destination DFS management context to add the volume entry. For instructions on VLDB repair, see Section 9.14, "Repairing the VLDB," on page 88.

Mounting an NSS Volume on a Server in a Different Tree

DFS does not work across trees. After the migration, all junctions on the volume are broken. Junctions on the moved volume cannot point to volumes in the original tree. All junctions in the original tree that point to the moved volume are broken.

If you move all of the volumes that are involved to the new tree, you must create a new DFS management context in the new tree, wait until the VLDB is built, and then modify the target location for each of the broken junctions to point to the volumes in their new location.

5.1.4 Caveats for Migrating Data with the OES 2 File System Migration Tool

The OES 2 File System Migration Tool does not consider the consequences to DFS junctions of moving data on NSS volumes. If you use the OES 2 File System Migration Tool, make sure your migration plan considers the following caveats:

- "Migrating Data from NSS Volumes to Non-NSS Volumes" on page 48
- "Migrating NSS Volumes to a Different Server in the Same DFS Management Context" on page 48
- "Migrating NSS Volumes to a Different Server in the Same Tree but in a Different DFS Management Context" on page 48
- "Migrating NSS Volumes to a Different Server in a Different Tree" on page 48

Migrating Data from NSS Volumes to Non-NSS Volumes

If the NSS volume contains junctions, the junctions do not work if you migrate data from the NSS volume to a non-NSS volume. If an NSS volume is a junction target, junctions that point to it do not work if you migrate the data from an NSS volume to a Linux traditional volume. The junction target volume can be migrated to an NCP volume if the NCP volume has a Volume object in eDirectory and you add an entry to the VLDB for it.

Migrating NSS Volumes to a Different Server in the Same DFS Management Context

After migrating an NSS volume to an NSS volume on a different server in the same management context, you must run VLDB repair for the DFS management context. This updates the VLDB with the new physical location of the volume. For instructions on VLDB repair, see Section 9.14, "Repairing the VLDB," on page 88.

In a DFS environment, we recommend that you use the DFS *Move Volume* or *Split Volume* tasks to migrate data from the NetWare server to an OES 2 Linux server. This is an NSS to NSS migration that avoids breaking junctions and automatically updates the VLDB. For information about moving and splitting NSS volumes, see Section 5.4, "Migrating NSS Volumes with the DFS Move Volume or Split Volume Task," on page 52.

Migrating NSS Volumes to a Different Server in the Same Tree but in a Different DFS Management Context

After migrating an NSS volume to an NSS volume to a server in a different DFS management context, you must run VLDB repair in the original DFS management context to remove the volume entry. You must run VLDB repair in the destination DFS management context to add the volume entry. For instructions on VLDB repair, see Section 9.14, "Repairing the VLDB," on page 88.

Migrating NSS Volumes to a Different Server in a Different Tree

DFS does not work across trees. After the migration, all junctions on the volume are broken. They cannot point to volumes in the original tree. All junctions in the original tree that pointed to the volume are broken.

If you move all of the volumes that are involved to the new tree, you must create a new DFS management context in the new tree, wait until the VLDB is built, and then modify the target location for each of the broken junctions to point to the volumes in their new location.

5.2 Planning Your Migration in a DFS Management Context

Consider the guidelines in this section as you plan your migration.

- Section 5.2.1, "Supported Migration Platforms," on page 49
- Section 5.2.2, "System Credential Requirements," on page 49
- Section 5.2.3, "Supported Migration Scenarios," on page 49

5.2.1 Supported Migration Platforms

The migration procedures support migration from the following NetWare platforms to OES 2 Linux:

- NetWare 6.5 SP6 or later
- OES 1 SP2 NetWare or later
- OES 2 NetWare

5.2.2 System Credential Requirements

- The administrator user must have file system trustee rights for the NetWare and Linux servers involved in the migration.
- All iManager tasks are run with the administrator's Novell eDirectory credentials (username and password) for the servers.
- All terminal console commands on the Linux server are run as the root user or user with equivalent Linux rights.

5.2.3 Supported Migration Scenarios

It is the nature of Novell Distributed File Services that junctions and the VLDB service reside within the same tree. This means that you cannot use migration procedures that are described in this section for moving data and VLDB services across eDirectory trees. Supported migration scenarios are:

- Migrating VLDB services between servers in the same DFS management context.
- Migrating nonencrypted NSS volumes between servers in the same DFS management context, using the DFS *Move Volume* and *Split Volume* tasks.

If an NSS volume that you want to migrate is not currently in a DFS management context, you must create a new DFS management context in the eDirectory tree that includes both the NetWare server and the Linux server. The servers must reside in the same DFS management context until the move or split process is complete.

We strongly advise against using the *Move Volume* and *Split Volume* tasks for encrypted NSS volumes because the data is not secure in the new location. For more information, see Section 8.5.2, "Moving or Splitting Encrypted NSS Volumes," on page 71.

5.3 Migrating the DFS VLDB Service

This section describes how to migrate the control files and VLDB from a DFS replica site on a NetWare server to an OES 2 Linux server, along with the prerequisites for migration.

- Section 5.3.1, "Prerequisites for Migrating the VLDB Service," on page 50
- Section 5.3.2, "Migrating a VLDB Service by Adding It as a Replica Site," on page 50

5.3.1 Prerequisites for Migrating the VLDB Service

Make sure your setup addresses the requirements in this section before you attempt to migrate the VLDB service.

DFS Management Context

The NetWare server and Linux server must reside within the same DFS management context.

NetWare Server

- The NetWare server is running NetWare 6.5 SP6, OES 1 SP2 NetWare, or later.
- The NetWare server hosts an instance of the VLDB service for the DFS management context.
- The VLDB is up-to-date.
- The VLDB service is running.

OES 2 Linux Server

The administrator must install and configure DFS and other OES 2 services that are needed for using DFS on the OES 2 Linux server:

- Linux User Management
- NCP Server
- Novell eDirectory
- Novell Storage Services (includes DFS)
- Novell Storage Management Services[™]
- SLP (Service Location Protocol)

For details, see Section 3.1, "Requirements for OES 2 Services," on page 31.

The Linux server cannot currently be the host of a VLDB service.

5.3.2 Migrating a VLDB Service by Adding It as a Replica Site

Adding the OES 2 Linux server as a replica site is the simplest way to migrate an instance of the VLDB service from a NetWare server to an OES 2 Linux server. Generally, you follow the same procedure as you might use to modify the replica sites for a DFS management context. You add the OES2 Linux server as a replica site, let the VLDB synchronize, then remove the replica site on the NetWare server. If you already have two replica sites defined, you must remove one of them before you can add the OES2 Linux server as a replica site.

A DFS management context can have only one or two replica sites. The procedure in this section assumes that you are beginning with two replica sites that are hosted on NetWare servers.

1 Make sure that the instances of the VLDB service are loaded and running properly on the current DFS replica sites.

For instructions on how to view the replica site status, see Section 9.7, "Monitoring the Health of the VLDB Service," on page 82.

2 If you have two replica sites currently configured for the DFS management context, remove one of the two instances.

WARNING: Do not remove the last remaining replica site because removing it also deletes the DFS management context.

Removing a replica site deactivates and unloads the VLDB service on the replica server, deletes the VLDB database file on the replica server, then updates the DFS-VLDB-Hosts attribute for the DFS management context (that is, its O or OU container object) in Novell eDirectory.

- **2a** In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2b** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the replica servers in that context that host an instance of its VLDB service, and reports the current status of the VLDB service on each replica.

- **2c** Visually verify that this is the DFS management context you want to manage.
- 2d Select the check box next to the replica site you want to remove, then click *Delete*.

This process can take up to 5 minutes. Do not click again on the page or elsewhere in the browser until the page refreshes with a message that confirms whether the delete was successful or not.

- **2e** Click *OK* to dismiss the confirmation message.
- **3** Add the OES 2 Linux server as a replica site for the DFS management context.
 - **3a** In iManager, select *Distributed File Services > Manage Replica Sites*.
 - **3b** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

The NSS volume will have an entry in the VLDB, and this information allows DFS to walk the eDirectory tree to discover its management context.

- **3c** Visually verify that this is the DFS management context that you want to manage.
- 3d Click New.
- **3e** Browse to locate and select the OES 2 Linux server where you want to host a VLDB service for the selected DFS management context.
- **3f** Specify the location (vol:\directorypath) where you want to put the VLDB file.

The default location is /var/opt/novell/dfs on Linux, and sys:\etc on NetWare.

- **3g** Do one of the following:
 - Select *Run VLDB service on server restart* if you want the service to start automatically when you start the server.
 - Deselect *Run VLDB service on server restart* if you want to start the service manually or in a cluster environment.
- **3h** Click OK.

This process can take up to 5 minutes. Do not click again on the page or elsewhere in the browser until the page refreshes with a message that confirms whether the delete was successful or not.

3i Click *OK* to dismiss the confirmation message.

The existing replica site automatically begins to synchronize the VLDB on the new site.

4 Verify that the new site's VLDB is synchronized with the existing instance of the replica site.

For instructions on how to view the replica site status, see Section 9.7, "Monitoring the Health of the VLDB Service," on page 82.

5 Remove the NetWare 6.5 instance of the replica site.

Use the same steps as outlined in Step 2a through Step 2e.

5.4 Migrating NSS Volumes with the DFS Move Volume or Split Volume Task

Novell Distributed File Services provides the *Move Volume* and *Split Volume* tasks for NSS volumes so you can relocate data with trustees and quotas intact, without moving the physical device to the other server.

Both the source and destination servers must be in the same DFS management context. If an NSS volume that you want to migrate is not currently in a DFS management context, you must create a new DFS management context in the eDirectory tree that includes both the NetWare server and the Linux server. The servers must reside in the same DFS management context until the move or split process is complete.

You might consider this gradual migration option under the following conditions:

- NSS volumes on a NetWare server reside in a DFS management context, and they are the targets of one or multiple junctions.
- NSS volumes on a NetWare server contain junctions.
- You want to gradually migrate data from the NSS volumes on the NetWare server to one or more NSS volumes on the same or different OES 2 Linux servers.
- The NSS volume is not encrypted.

We strongly advise against using the *Move Volume* or *Split Volume* tasks for encrypted NSS volumes because the data is not secure in the new location. For more information, see Section 8.5.2, "Moving or Splitting Encrypted NSS Volumes," on page 71.

The *Move Volume* option (*Storage* > *Volumes* > *Move Volume*) can be used to move data from a NSS volume on the NetWare server to an NSS volume on an OES 2 Linux server. The NSS volume continues to support any DFS junctions it contains after the move. It moves the data, trustees, and quotas. DFS uses Novell Storage Management Services[™] to copy the data, which is faster than a

regular copy function. When the move is complete, the Volume Location Database automatically updates the location of the volume to its new location. The relocation of the data is transparent to existing junctions that pointed to the source volume.

The *Split Volume* option (*Storage > Volumes > Split Volume*) can be used to move the contents of a directory on an NSS volume on the NetWare server to a new NSS volume on an OES 2 Linux server. The *Split Volume* command moves the data, trustees, and quotas of the data beneath that directory to the new volume. When the split is complete, DFS replaces the old directory with a DFS junction that points to the new location. You must Linux-enable users on the target server before you allow users to access the data in order for quotas to be enforced.

With the *Split Volume* option, you can relocate the data in a single volume to multiple volumes on one or more servers so that data is gradually migrated to the OES Linux environment. Afterwards, you can keep the NetWare server running with the old junction-filled volume. Alternately, you can create an OES 2 Linux server with the same name as the old server and mount the old volume on it, remove the old server from the network, and rebuild the VLDB to recognize the new server. The relocation of the data is transparent to all the users' and scripts' drive mappings to the location of the DFS junction.

You can schedule any number of *Move Volume* or *Split Volume* jobs. Only four jobs can run concurrently. They are usually scheduled for non-peak hours.

For planning guidelines, see Section 8.6, "Guidelines for Moving or Splitting NSS Volumes," on page 71. For instructions, see the following:

- Chapter 11, "Using DFS to Move NSS Volumes," on page 103
- Chapter 12, "Using DFS to Split NSS Volumes," on page 109

Running DFS in a Virtualized Environment

Novell[®] Distributed File Services works and behaves exactly the same whether it is running on a physical machine or a virtual machine. Use the information in this section to plan and use DFS in a virtual environment.

- Section 6.1, "Guidelines for Managing DFS in a Virtualized Environment," on page 55
- Section 6.2, "Guidelines for Using DFS Junctions in a Virtualized Environment," on page 55
- Section 6.3, "What's Next," on page 55

6.1 Guidelines for Managing DFS in a Virtualized Environment

Consider the following guidelines when planning a DFS management context in a virtualized environment:

- DFS is not supported to run on the virtualization host server.
- Install DFS on the guest server just as you do on a physical server.
- When selecting a guest server as a replica site, select the Server object of the virtual machine from among the available servers, not the host server's Server object.

6.2 Guidelines for Using DFS Junctions in a Virtualized Environment

Consider the following guidelines when planning for DFS junctions in a virtualized environment:

- You can create, modify, and delete DFS junctions on NSS volumes on guest servers just as you do for NSS volumes on physical servers.
- NSS volumes and NCP volumes (that have a Volume object and an entry in the VLDB) on guest servers can be targets of junctions.
- NSS and NCP Server are not supported on the virtualization host server; therefore, volumes on the host server do not contain junctions and are not the target of junctions.

6.3 What's Next

To get started with virtualization, see "Introduction to Xen Virtualization" (http://www.novell.com/ documentation/sles10/book_virtualization_xen/data/sec_xen_basics.html) in the *Virtualization with Xen* (http://www.novell.com/documentation/sles10/book_virtualization_xen/data/ book_virtualization_xen.html) guide.

For information on setting up virtualized NetWare, see "Installing and Managing NetWare on a Xenbased VM" in the *OES 2 SP2: Installation Guide*. For information on setting up virtualized OES 2 Linux, see "Installing, Upgrading, or Updating OES on a Xen-based VM" in the OES 2 SP2: Installation Guide.

Management Tools for DFS

This section identifies the various tools for managing your Novell[®] Distributed File for the Novell Storage Services[™] (NSS) file system.

- Section 7.1, "Novell iManager and DFS-Related Plug-Ins," on page 57
- Section 7.2, "DFS Commands," on page 64

7.1 Novell iManager and DFS-Related Plug-Ins

Novell iManager 2.7 is a Web browser-based tool used for configuring, managing, and administering Novell eDirectory[™] objects on your network.

- Section 7.1.1, "Installing the DFS-Related Plug-Ins in iManager," on page 57
- Section 7.1.2, "Accessing iManager," on page 58
- Section 7.1.3, "Accessing Roles and Tasks in iManager," on page 58
- Section 7.1.4, "Selecting a Server to Manage," on page 59
- Section 7.1.5, "Distributed File Services Plug-In," on page 59
- Section 7.1.6, "Storage Plug-In," on page 62
- Section 7.1.7, "Files and Folders Plug-In," on page 63
- Section 7.1.8, "WBEM," on page 63

7.1.1 Installing the DFS-Related Plug-Ins in iManager

The Storage related plug-ins for iManager 2.7 contains the Distributed File Services (dfsmgmt.npm) role for Linux and NetWare[®], nssmgmt.npm and storagemgmt.npm files. You must install all the three plug-ins. For information about installing NPM files for iManager, see the *Novell iManager* 2.7 Installation Guide.

Storage-Related Plug-In	NPM File	Use to Manage	Role in iManager
Distributed File Services Management	dfsmgmt.npm	Novell Distributed File Services	Distributed File Services
NSS Management	nssmgmt.npm	Novell Storage Services to Move Volume and Split Volume tasks for DFS	Storage
Storage Management	storagemgmt.npm	Contains common code for all storage-related plug-ins	Required when using any combination of storage-related plug-ins

Table 7-1	NPM Files for	iManager
-----------	---------------	----------

IMPORTANT: The DFS and NSS Management plug-ins share code in common with other storagerelated plug-ins in the storagemgmt.npm file. For more information, see "Novell iManager and Storage-Related Plug-Ins" in the OES 2: Novell Storage Services File System Administration Guide.

7.1.2 Accessing iManager

- 1 Launch a Web browser.
- **2** Click *File > Open*, then enter

https://server-IP-address/nps/iManager.html

The URL is case sensitive. Replace *server-IP-address* with the actual server DNS name or IP address. For example:

https://192.168.1.1/nps/iManager.html

The iManager Login page opens.

3 Use your administrator username and password to log in to the Novell eDirectory[™] tree that contains the server you want to manage.

In Novell iManager, you can access only the roles and tasks you are authorized to manage. For full access to all available Novell iManager features, you must log in as Supervisor of the tree.

7.1.3 Accessing Roles and Tasks in iManager

1 Access iManager, then log in to the eDirectory tree where the server you want to manage resides.

For information, see Section 7.1.2, "Accessing iManager," on page 58.

- 2 In *Roles and Tasks*, do one of the following:
 - Expand the *Distributed File Services* role to reveal its main tasks.
 - Distributed File Services
 Volume Job Control
 Create Junction
 Delete Junction
 Modify Junction
 Manage Replica Sites
 Create Management Context
 Delete Management Context
 - Expand the *Storage* role to reveal its main tasks. The DFS *Move Volume* and *Split Volume* tasks are located on the Volumes page.

Storage
Pools
Volumes
User Quotas
Partitions
Software RAIDS
Devices
Scan Devices

As you work in the storage-related plug-ins, use the navigation links at the top of the page, referred to as "breadcrumbs," to return to pages you recently visited, or use the links in *Roles and Tasks*. If you use the *Refresh* and *Back* features of your Web browser to navigate, iManager returns you to the initial page you encountered after login.

3 To activate the options on the selected page, select a server to manage.

For information, see Section 7.1.4, "Selecting a Server to Manage," on page 59.

7.1.4 Selecting a Server to Manage

Before you can access the management options on a selected task page, you must select a server to manage that is in the same Novell eDirectory tree where you are currently logged in.

1 Use one of the following methods to select a server in the tree where you are logged in:

Server: svr1.yourcontext

- Type the Novell eDirectory distinguished server name for the server you want to manage, then press *Tab* or click somewhere on the page outside of the *Server* field to enter your selection. For example: svrl.company.
- Click the *Search* icon to open the eDirectory Object Selector. Browse or search the list to locate the server you want to manage, then click the server name.
- Click the *Object History* icon to select a server you have recently managed.
- **2** Wait for iManager to retrieve information about that server and display the appropriate information to the task page you are in.

It might take several seconds to retrieve the information, depending on the size and complexity of your storage solution.

7.1.5 Distributed File Services Plug-In

The Distributed File Services plug-in for Novell iManager 2.7 provides the tasks described in this section.

- "Volume Job Control" on page 59
- "Create Junction" on page 60
- "Delete Junction" on page 60
- "Modify Junction" on page 60
- "Manage Replica Sites" on page 60
- "Create Management Context" on page 61
- "Delete Management Context" on page 62

Volume Job Control

After you use the *Move Volume* or *Split Volume* tasks on the *Storage > Volumes* page, use *Distributed File Services > Volume Job Control* to manage those jobs. For information about the *Move Volume* and *Split Volume* tasks, see Section 7.1.6, "Storage Plug-In," on page 62.

Table 7-2 Volume Job Control Tasks

Subtask	Description	Reference		
Create a Move/Split Job	Move or split an NSS volume.	Planning for DFS		
Move/Split Job Report	After creating a move volume or split volume job, view the job's status report.	Managing Move Volume or Split Volume Jobs		
Pause	Pause active move and split jobs.	Pausing a Move or Split Job		
Resume	Resume previously paused move and split jobs.	Resuming a Move or Split Job		
Reschedule	Reschedule pending move and split jobs.	Rescheduling a Move or Split Job		
Delete	Cancel and delete pending move and split jobs.	Deleting a Move or Split Job		
Finish	Manually force a job completion to occur for a selected move or split job that cannot complete without manual intervention. Typically, this occurs if files are open during the move or split process and cannot be copied to the new location.	Finishing a Move or Split Job		

Create Junction

Create junctions anywhere on an NSS volume.

Delete Junction

Locate and delete existing junctions.

Modify Junction

Locate and modify the following settings for an existing DFS junction:

- Junction name
- Target location
- Junction rights
- Target rights on NSS volumes

To modify target rights on NCP volumes go to the *File Manager* role, select *Properties*, then set the rights on the target location.

Manage Replica Sites

Use the *Manage Replica Sites* task to add, remove, or modify settings for replica sites that host the VLDB service for a DFS management context.

IMPORTANT: On Linux, adding or removing a replica server requires OpenWBEM (CIMOM) to be running on the iManager server and the server you are managing in order to pass information securely to eDirectory. Otherwise, the iManager plug-in does not perform the task.

Subtask	Description	Reference		
Replica Sites	Select a server to find the DFS management context it is in, and view information about its replica sites.	Monitoring the Health of the VLDB Service		
New	Add a replica site for the selected DFS management context.	Adding a Replica Site		
Delete	Remove a replica site. If it is the last replica site, this action also deletes the management context.	Removing a Replica Site		
Actions > Details	View more information about the selected replica site. Optionally configure the back-end database location and number of threads to use when services are running.	Viewing VLDB Service Details for a Replica Site		
Actions > Activate	Start the VLDB Service that is already loaded on the selected replica site.	Starting or Activating the VLDB Service		
Actions > Start	Load the VLDB service on each of the selected replica sites, then activate them. If a VLDB service is already loaded, this command simply activates it.	Starting or Activating the VLDB Service		
Actions > Stop	Deactivate the VLDB service on each of the selected replica sites, then unload them.	Stopping the VLDB Service		
Actions > Repair	Configure a repair of the VLDB on the selected replica site.	Repairing the VLDB		

Table 7-3 Manage Replica Sites Tasks

Create Management Context

Create and configure a DFS management context where you plan to use Novell Distributed File Services for NSS volumes.

IMPORTANT: On Linux, creating a DFS management context requires OpenWBEM (CIMOM) to be running on the iManager server and the server you are managing in order to pass information securely to eDirectory. Otherwise, the iManager plug-in does not perform the task.

Table 7-4 Create Management Context Tasks

Subtask	Description	Reference		
Management Context	Specify the O or OU level in the eDirectory tree where you want to create the management context.	Creating a DFS Management Context		
	Specify one or two servers where you want to host an instance of the VLDB service for the context.			
	Specify the directory path where you want to locate the VLDB database file on the replica sites.			
Run VLDB service on	Select this option if you want the VLDB	Creating a DFS Management Context		
server restart	whenever you reboot its replica server.	Clustering the VLDB Service		
	Disable this option when clustering the VLDB service, or if you want to start the service manually.			

Delete Management Context

Locate and delete a DFS management context. This removes the context and its VLDB service from the replica sites.

IMPORTANT: On Linux, deleting a DFS management context requires OpenWBEM (CIMOM) to be running on the iManager server and the server you are managing in order to pass information securely to eDirectory. Otherwise, the iManager plug-in does not perform the task.

Subtask	Description	Reference
Delete a DFSSelect a server to find the DFSManagement Contextmanagement context it is in.		Deleting a Management Context
	Visually verify that the management context and its VLDB replica sites are the ones you intend to delete, then click OK to delete the context.	

7.1.6 Storage Plug-In

The Storage plug-in for Novell iManager 2.7 provides the *Move Volume* and *Split Volume* tasks on the Volumes page:

Table 7-6 Volume Management Tasks

Subtask	Description	Reference
Move	Move a selected volume to reorganize and redistribute storage on the same server (or to other servers) in response to changing business needs.	Using DFS to Move NSS Volumes
	Use the DFS plug-in to manage <i>Move Volume</i> jobs.	
Split	Split a selected volume to reorganize and redistribute storage on the same server (or to other servers) in response to changing business needs.	Using DFS to Split NSS Volumes
	Use the DFS plug-in to manage <i>Split Volume</i> jobs.	

7.1.7 Files and Folders Plug-In

You can optionally use the *Files and Folders* > *Properties* > *Rights* page to view and modify trustees, trustee rights, and the inherited rights filter on either the junction or the target location. There is no ability to copy between the two locations as there is in the *Distributed File Services* > *Modify Junction* page. For a quick reference for the Files and Folders plug-in, see "Files and Folders Plug-In Quick Reference" in the *NW 6.5 SP8: NSS File System Administration Guide*.

7.1.8 WBEM

You must make sure CIMOM is running on the server you want to manage if the task you are performing changes values in eDirectory. If CIMOM is not running, the plug-in does not perform the task.

For DFS for Linux, this affects the following tasks:

- Creating or deleting an DFS Management context
- Adding or removing a Replica server

WBEM is loaded and runs automatically when you start the server.

IMPORTANT: If you receive file protocol errors, it might be because WBEM is not running.

To check the status of WBEM:

1 As root in a console shell, enter

rcowcimomd status

To start WBEM:

1 As root in a console shell, enter

rcowcimomd start

For information about installing WBEM, see "Setting Up OpenWBEM" in the *NW 6.5 SP8: OpenWBEM Services Administration Guide*.

7.2 DFS Commands

Command line instructions are available to control the VLDB service. For information about DFS commands, see Appendix A, "DFS Commands and Utilities," on page 131.

Planning for DFS

This section describes guidelines for using Novell^{$\ensuremath{\mathbb{R}}$} Distributed File Services for Novell Open Enterprise Server 2.

- Section 8.1, "Guidelines for Combining Platforms, Volumes, and Protocols," on page 65
- Section 8.2, "Guidelines for DFS Management Contexts," on page 68
- Section 8.3, "Guidelines for VLDB Services," on page 68
- Section 8.4, "Guidelines for Junctions," on page 69
- Section 8.5, "Guidelines for Using DFS with Encrypted NSS Volumes," on page 70
- Section 8.6, "Guidelines for Moving or Splitting NSS Volumes," on page 71
- Section 8.7, "Guidelines for Managing Move Volume or Split Volume Jobs," on page 74
- Section 8.8, "Guidelines for Using DFS and Novell Dynamic Storage Technology," on page 74
- Section 8.9, "Guidelines for DFS and Volume Attributes," on page 76
- Section 8.10, "Guidelines for Using DFS with Novell Archive and Version Services," on page 76
- Section 8.11, "Guidelines for Using DFS and Nearline Storage," on page 76

8.1 Guidelines for Combining Platforms, Volumes, and Protocols

When planning your DFS environment, consider the guidelines in this section for the supported combinations of platforms, volumes, and protocols.

- Section 8.1.1, "Supported Combinations for Junctions," on page 65
- Section 8.1.2, "Supported Combinations for Moving Volumes," on page 66
- Section 8.1.3, "Supported Combinations for Splitting Volumes," on page 67

8.1.1 Supported Combinations for Junctions

DFs junctions point to data that is stored on a different NSS volume or NCP[™] volume. Table 8-1 summarizes the requirements for the junction, junction target location, and the users' file access. Consider the following additional requirements:

- Both the junction and junction target servers must use the same file access protocol for users.
- You must configure file system trustee rights for users on the junction and the junction target location. For visibility, users must have at least Read and File Scan rights on the target location.
- When you create a junction, the target volume or subdirectory must already exist.
- Multiple levels of junctions are allowed when the junction points to the root of a target volume, except for Samba users.

IMPORTANT: Samba does not support DFS junctions. When a target volume is configured for Samba, any junctions on the target volume are broken for Samba users.

The junctions on the target volume must also be supported by the protocol the users are using to access data. For example, CIFS users would be able to follow subsequent junctions only if they point to the root of the volume, not to subdirectories.

In the following table, the NetWare[®] and Linux platforms represent only the explicitly supported versions of NetWare and Linux as defined in Section 3.1, "Requirements for OES 2 Services," on page 31.

Junction Server		Junction Target Server		Target Location		User		
Platform	Volume	Protocol	Platform	Volume	Protocol	Root	Subdir	File Access
NetWare or Linux	NSS	NCP	NetWare or Linux	NSS	NCP	Yes	Yes (no junctions)	Novell Client™
NetWare or Linux	NSS	NCP	Linux	NCP Volume	NCP	Yes	Yes (no junctions)	Novell Client
NetWare	NSS	CIFS	NetWare	NSS	CIFS	Yes	No	CIFS/Samba
NetWare	NSS	CIFS	Linux	NSS	Samba	Yes (no junctions)	No	CIFS/Samba

 Table 8-1
 Supported Combinations for Junctions

8.1.2 Supported Combinations for Moving Volumes

The DFS *Move Volume* task moves data from an NSS volume to a new NSS volume in the same or different pool. If it is a different pool, the destination pool can be on the same server or on a different server in the same DFS management context. Table 8-2 summarizes the requirements for the original and destination servers.

During the move process, the original and destination servers must both use the NCP protocol. Users can continue to access data via NCP or CIFS/Samba in the original location while data is being copied to the new location. After the move, you can configure the destination server to use NCP, CIFS, or Samba, as appropriate for your environment.

IMPORTANT: Samba does not support DFS junctions. If you move a volume from NetWare to Linux, junctions on the volume are broken for Samba users.

After the move is complete, the volume location is automatically updated in the VLDB. This ensures that junctions that point to the volume are not broken. No junctions are created in the move process.

In the following table, the NetWare and Linux platforms represent only the explicitly supported versions of NetWare and Linux as defined in Section 3.1, "Requirements for OES 2 Services," on page 31.

 Table 8-2
 Supported Combinations for the Move Volume Task

Original Server Configuration			Destination Server Configuration			
Platform	Volume	Protocol	Platform	Volume	Protocol	
NetWare	NSS	NCP, during the move	NetWare	NSS (new)	NCP, during the move	
or Linux					NCP or CIFS, after the move	
NetWare	NSS	NCP, during the move	Linux	NSS (new)	NCP, during the move	
or Linux					NCP or Samba (no junctions), after the move	

8.1.3 Supported Combinations for Splitting Volumes

The DFS *Split Volume* task splits data from a directory on an NSS volume to a new NSS volume. You can split the volume at any subdirectory. The target location is the root of a new NSS volume. The *Split Volume* task does not allow you to split a volume to a subdirectory. Table 8-3 summarizes the requirements for the original and destination server.

During the split process, the original and destination servers must both use the NCP protocol. Users can continue to access data via NCP or CIFS/Samba in the original location while data is being copied to the new location. After the split is complete, a junction is created in place of the directory in the original volume. Users access data in the target location via that junction.

IMPORTANT: Samba does not support DFS junctions. If you split an NSS volume on Linux, the junction works only for NCP users.

Before you split the volume, set explicit trustee rights on the directory that you want to be copied automatically to the junction and the target volume. After the split, you can modify the trustee rights for the junction and target location, as desired. For visibility, users must have at least Read and File Scan rights on the target location.

In the following table, the NetWare and Linux platforms represent only the explicitly supported versions of NetWare and Linux as defined in Section 3.1, "Requirements for OES 2 Services," on page 31.

Original Server Configuration			Destination Server Configuration			Junction Target Location	
Platform	Volume	Protocol	Platform	Volume	Protocol	Root	Subdirectory
NetWare or Linux	NSS	NCP, during the split	NetWare or Linux	NSS (new)	NCP, during the split	Yes	Not allowed
		NCP, after the split			NCP, after the split		

Table 8-3 Supported Combinations for the Split Volume Task

Original Server Configuration			Destination Server Configuration			Junction Target Location	
Platform	Volume	Protocol	Platform	Volume	Protocol	Root	Subdirectory
NetWare	NSS	NCP, during the split	NetWare	NSS (new)	NCP, during the split	Yes	Not allowed Not supported for CIFS/ Samba
		CIFS, after the split			CIFS, after the split		
NetWare	NSS	NCP, during the split	Linux	NSS (new)	NCP, during the split	Yes (no junctions)	Not allowed
		CIFS, after the split			Samba, after the split		for CIFS/ Samba

8.2 Guidelines for DFS Management Contexts

You must configure a DFS management context and let it build the VLDB before you can use DFS junctions and tasks for volumes in that context.

For information about creating a DFS management context, see Section 9.1, "Creating a DFS Management Context," on page 77.

8.3 Guidelines for VLDB Services

The VLDB service is configured when you create the DFS management context. At least one instance of the VLDB service for a DFS management context must be running in order use DFS junctions and tasks for volumes in that context. You can define one or two replica sites to host instances of the VLDB service.

The VLDB service tracks only those volumes in the DFS management context that have Volume objects in Novell eDirectory[™].

NSS Volume Entries in the VLDB: NSS volumes can be source or target volumes for DFS junctions and the *Move Volume* or *Split Volume* tasks. NSS automatically creates a Volume object in eDirectory when you create the volume in iManager or NSSMU. These tools go through the _admin volume, so the corresponding VLDB entry occurs automatically.

If the Volume object is not created or is damaged, you can force NSS to create it, using the *Update eDirectory* option on the *Storage* > *Volumes* page. For instructions, see "Updating eDirectory Volume Objects" in the *NW 6.5 SP8: NSS File System Administration Guide*.

• NCP Volume Entries in the VLDB: On Linux, NCP volumes (NCP shares defined for Linux Ext3 and Reiser file systems) can be the target of junctions. NCP Server automatically creates a Volume object in eDirectory when you create NCP volumes by defining NCP shares.

For information about monitoring the VLDB service, see Chapter 9, "Managing VLDB Services," on page 77.

8.4 Guidelines for Junctions

Use the guidelines in this sections for planning for the junction and target volumes for DFS junctions.

- Section 8.4.1, "Junction Volumes," on page 69
- Section 8.4.2, "Junction Target Volumes," on page 69
- Section 8.4.3, "Junction Target Directory," on page 70
- Section 8.4.4, "Junctions," on page 70
- Section 8.4.5, "Creating Junctions in a Cluster Environment," on page 70

8.4.1 Junction Volumes

The volume where the DFS junction resides must be an NSS volume on one of the following supported operating systems (or later versions):

- OES 2 Linux and NetWare
- OES 1 NetWare (DFS is not supported on OES 1 Linux.)
- NetWare 6.5

IMPORTANT: A junction does not work if you mount its NSS volume on a server running an unsupported platform.

8.4.2 Junction Target Volumes

The target volume must be an existing volume within a DFS management context. For a DFS junction, the target volume can be an NSS volume or an NCP volume (an NCP share on a Linux traditional volume). When moving or splitting volumes, only NSS volumes are supported as target volumes.

The target volume for a junction can be an NSS volume on the following platforms:

- OES 2 Linux and NetWare
- OES 1 SP3 NetWare
- OES 1 SP2 Linux
- NetWare 6.5 SP7

The target volume for a junction can be an NCP volume (an NCP share on an Ext3 or Reiser file system) on an OES 2 Linux server.

Target volumes cannot be non-NCP Linux volumes primarily for security reasons such as enforcing file system trustees, rights, inherited rights filters, and file attributes. In addition, the target volume must be represented by a Volume object in Novell eDirectory in order to be tracked by the VLDB. Volume objects are created automatically in eDirectory when you create an NSS volume or an NCP volume.

8.4.3 Junction Target Directory

When using NSS volumes as the target volume and NCP as the file access protocol, a junction can point to the root of the target volume or to an existing directory on it. Users must use the latest version of the Novell Client.

8.4.4 Junctions

When planning and managing junctions, consider the following guidelines:

- The junction's volume and the target volume must be in the same Novell eDirectory tree.
- Junctions can exist in or out of a DFS management context. If a junction is in a DFS management context, the context can be the same or different than the one for the target volume.
- The target volume must be in an existing DFS management context where an instance of its VLDB service is up and running.
- Before creating a junction, make sure the source and target volumes are mounted and active.
- Junctions can be created only in existing directories. Make sure to create the directory path before attempting to create the junction.
- Junctions can point only to existing volumes or existing directories. Make sure the target volume or target directory exists before attempting to create the junction.
- The users must be defined with User objects in Novell eDirectory in order to be available as potential trustees. You can add trustees to a junction or junction target at any time.
- Both the junction and target locations inherit trustees and trustee rights relative to their actual locations in accordance with the Novell Trustee Model. You must set explicit rights on the two locations to block any rights that you do not want to be inherited.

For information about the Novell Trustee Model, see "Understanding File System Access Control Using Trustees" in the *NW 6.5 SP8: File Systems Management Guide*.

8.4.5 Creating Junctions in a Cluster Environment

If the volume you want to use as a junction or a target is in a clustered pool, and the pool is not on the pool's original node, then the volume does not appear in the list of available volumes under the Cluster object or under a currently active node's Server object. (This is a known defect and is planned to be resolved in a future release.) In order to create a junction on a clustered volume or to target a clustered volume, that volume's pool must be currently active on the cluster node where the pool was originally created. After the junction is created, the pool and its volumes can fail over as usual without breaking the junction.

8.5 Guidelines for Using DFS with Encrypted NSS Volumes

Make sure you understand the security implications in this section if you use DFS with encrypted NSS volumes.

- Section 8.5.1, "Creating DFS Junctions on Encrypted NSS Volumes," on page 71
- Section 8.5.2, "Moving or Splitting Encrypted NSS Volumes," on page 71

8.5.1 Creating DFS Junctions on Encrypted NSS Volumes

We strongly advise against creating a situation where encrypted and nonencrypted volumes are paired in the junction-to-target relationship. If you create a DFS junction on an encrypted NSS volume, the target volume should also be an encrypted NSS volume. Otherwise, the data on the target location is not encrypted and the data is not secure.

WARNING: When creating DFS junctions, make sure the source and target volumes are either both encrypted or both nonencrypted.

8.5.2 Moving or Splitting Encrypted NSS Volumes

We strongly advise against using the *Move Volume* or *Split Volume* tasks for encrypted NSS volumes because of the following security considerations:

- You can move or split data only to a newly created NSS volume. NSS encrypted volume support is available only for volumes created in NSSMU, so the target volume is necessarily an NSS volume that is not encrypted.
- The data is transferred nonencrypted from the encrypted NSS volume to the nonencrypted target volume where the data is stored nonencrypted.

WARNING: If you use the *Move Volume* or *Split Volume* tasks on an encrypted NSS volume, the relocated data is not encrypted in its new location. It is no longer secure.

8.6 Guidelines for Moving or Splitting NSS Volumes

Use the guidelines in this section when planning to use DFS to move or split NSS volumes.

- Section 8.6.1, "Choosing Source and Destination Volumes," on page 71
- Section 8.6.2, "Preparing the DFS Management Context," on page 72
- Section 8.6.3, "Requirements for OES 2 Services," on page 73
- Section 8.6.4, "Prerequisites for Trustees and Trustee Rights," on page 73
- Section 8.6.5, "Moving Volumes that Use the Upgraded Media Format for Enhanced Hard Links," on page 73
- Section 8.6.6, "Moving or Splitting in a Cluster Environment," on page 74
- Section 8.6.7, "Moving or Splitting in a Dynamic Storage Technology Environment," on page 74

8.6.1 Choosing Source and Destination Volumes

- The *Move Volume* and *Split Volume* tasks are available only for NSS volumes. Both the original and destination volumes are NSS.
- The source volume must be an NSS data volume on one of the following server platforms (or later versions):
 - OES 2 Linux and NetWare

- OES 1 SP3 NetWare (DFS is not supported on OES 1 Linux.)
- NetWare 6.5 SP6
- The destination location for a move or split is a newly created NSS volume on one of the following server platforms (or later versions):
 - OES 2 Linux and NetWare
 - OES 1 SP3 NetWare
 - NetWare 6.5 SP6
- The destination NSS volume is typically in a different pool on the same or different server.

You must have unpartitioned free space available for this volume on the destination server. For Linux, the free space must be on an unpartitioned device or on a device that is managed by the Enterprise Volume Management System (EVMS) volume manager.

The destination volume should be configured with the same volume attributes as the original volume. Review the properties for the original volume before you begin a move or split, and note which attributes need to be set. Specifically, the compression attribute must match.

- You cannot move the sys: volume on a NetWare server.
- Do not split any directories that are part of the default file structure for the sys: volume.
- When moving or splitting a volume to a pool on a different server, the administrator username and password must be valid on both servers. Otherwise, the *Move Volume* or *Split Volume* job fails.
- Deleted files are not relocated, so make sure to salvage any deleted files that you want to keep before you begin.
- Users can continue to access data on the source volume during the move or split process.

The move or split process tracks which files change after they are copied, so files can be accessed while it is running. The job may reach a point where it is necessary for you to disconnect users in order to allow the job to finish, but not until it has at least attempted to copy all files multiple times.

• You cannot move or split to an existing volume. Data is moved or split to the root of a newly created NSS volume that you configure when you define the move or split job.

8.6.2 Preparing the DFS Management Context

• The original and destination servers must be in the same DFS management context, so you cannot move or split across trees. The DFS management context is necessary even if you are moving the volume to a different pool on the same server.

If a DFS management context does not exist, you must create a DFS management context at an O or OU class level in the Novell eDirectory tree that contains both the source and destination servers. For instructions, see Section 9.1, "Creating a DFS Management Context," on page 77.

• The VLDB service must be enabled and running in the DFS management context. For information, see Section 9.4, "Starting or Activating the VLDB Service," on page 80.
8.6.3 Requirements for OES 2 Services

• NCP Server must be running when you set up the move or split job and remain running until the job is completed.

If you are using CIFS/Samba options for users, make sure that NCP Server is up and running before you define the move or split job. It is not required that CIFS/Samba users be configured as NCP users during or after the move or split is completed.

NCP Server is installed and runs automatically on a NetWare server. On an OES 2 Linux server, NCP Server must be manually installed and configured as an OES service. For information about how to install and configure NCP Server on Linux, see "Installing and Configuring NCP Server for Linux" in the OES 2 SP2: NCP Server for Linux Administration Guide.

 Novell Storage Management Services[™] (SMS) must be installed and running. On OES 2 Linux, the NetWare Emulation Mode (--tsaMode) for TSAFS must be set to *dual* when moving NSS volumes from NetWare to Linux. The default setting is *linux*. For instructions, see "Configuring SMS" on page 32.

8.6.4 Prerequisites for Trustees and Trustee Rights

- For a *Move Volume* job, the trustee access rights for the original volume are transferred automatically to the target volume.
- For a *Split Volume* job, only the explicit trustee access rights for the original directory are transferred to the target volume.

Make sure you record the inherited rights for the original directory, then set up the rights on the target volume afterwards so that your users have the appropriate effective rights. For visibility, the users need at least the Read and File Scan rights.

8.6.5 Moving Volumes that Use the Upgraded Media Format for Enhanced Hard Links

If you use the Novell Distributed File Services Volume Move operation to move a volume that has been upgraded to the new media format for hardlinks, consider the following guidelines:

- Before you create the DFS Move Volume job, make sure that NSS is set so that the new target volume is automatically created with the upgraded media format for enhanced hard links. For information and command options, see "Upgrading the Media Format Automatically for New NSS Volumes" in the *NW 6.5 SP8: NSS File System Administration Guide*.
- If you moved the volume without enabling the new media format, you must upgrade the volume to the new media format after the move completes successfully. For information and command options, see "Upgrading the Media Format for Existing NSS Volumes" in the *NW 6.5 SP8: NSS File System Administration Guide*.
- In the initial release of OES 2, the Move Volume Wizard does not have an option to enable the Hard Links attribute for the new target volume. After the move is completed and the media format is upgraded for enhanced hard links support, you must manually enable the Hard Links attribute. For instructions, see "Enabling or Disabling the Hard Links Attribute" in the *NW 6.5 SP8: NSS File System Administration Guide*.

8.6.6 Moving or Splitting in a Cluster Environment

When moving or splitting volumes in a NetWare cluster, perform the move/split only from an active node and only for unshared volumes. DFS supports Move and Split operations only from one non-clustered volume to another non-clustered volume in a cluster scenario. Move and Split operations between clustered volumes or from a clustered (non-clustered) volume to a non-clustered (clustered) volume do not work. This is true for both NetWare and Linux.

8.6.7 Moving or Splitting in a Dynamic Storage Technology Environment

Do not attempt to use the *Move Volume* or *Split Volume* tasks on a volume that is the primary or secondary storage area in a Novell Dynamic Storage Technology shadow volume.

If the NSS volume is a part of a shadow volume, you must force the data to either the primary or secondary NSS volume in that relationship. After all the data is on a single volume, remove the shadow volume relationship. Then you can move the data on the volume using DFS.

For more information about using DFS with DST, see Section 8.8, "Guidelines for Using DFS and Novell Dynamic Storage Technology," on page 74.

8.7 Guidelines for Managing Move Volume or Split Volume Jobs

Consider the following guidelines for managing your DFS move or split volume jobs:

- If the server crashes during a volume move or split operation, the operation resumes where it left off when the server comes back up.
- You can set up as many move or split jobs as you want; however, DFS can concurrently run only four active move or split operations. After four requests, any additional requests must wait for one of the running operations to complete, or you must pause a job and start the operation you want to run.
- After you move a volume with the *Move Volume* task, DFS automatically updates the VLDB with the new physical location of the volume. After the update, scripts that access the volume through an existing junction do not need any changes. However, scripts that reference the volume or server name must be updated, and so do any drive mappings to the server or volume.
- When you split a volume with the *Split Volume* task, DFS automatically creates a DFS junction at the directory point where you split the volume. After the split is complete, you can optionally modify the trustee rights on the junction and target volume in iManager with *Distributed File Services > Modify Junction*.

8.8 Guidelines for Using DFS and Novell Dynamic Storage Technology

The Novell Dynamic Storage Technology coexists with DFS, but they are not tightly integrated. Use the guidelines in this section when using DST and DFS in the same environment.

• Section 8.8.1, "DFS and DST Compatibility," on page 75

- Section 8.8.2, "Using DFS Junctions in a DST Shadow Volume," on page 75
- Section 8.8.3, "Moving and Splitting Volumes in a DST Shadow Volume," on page 75

8.8.1 DFS and DST Compatibility

NSS volumes that are shadowed with DST recognize DFS junctions on the primary volume. It does not migrate junctions to the secondary volume. Junctions work properly on a volume where DST is running. DFS junctions can point only to the primary volume of the shadow pair.

DST considers only the junction itself as data on the primary volume. It does not follow the junction to manage any data stored in the target location. You must manage the data in the target location independently of the junction's volume, as you normally do for DFS junctions.

8.8.2 Using DFS Junctions in a DST Shadow Volume

When using Dynamic Storage Technology in combination with Novell Distributed File Services, consider the following guidelines:

- The shadowing efforts for the junction volume and the junction target volume are unrelated, and are not coordinated.
- Create new DFS junctions only on the primary volume of a shadow relationship between two NSS volumes.
- When the junction target volume is in a shadow relationship, point the junction at the primary volume. Junctions support only NSS volumes or NCP volumes as junction targets.
- When the target volume of an existing junction becomes the secondary volume in a shadow relationship, the junction is broken. You must create a new junction that points to the same location on the primary volume of that shadow relationship, then delete the junction on the secondary volume.
- Do not create a shadow relationship for any NSS volume while a DFS *Move Volume* or *Split Volume* is in progress for the volumes involved.

8.8.3 Moving and Splitting Volumes in a DST Shadow Volume

The DFS *Move Volume* and *Split Volume* tasks do not work properly when DST is running on the original volume. DFS does not automatically demigrate the data to move or copy it to the move or split destination location.

IMPORTANT: Before you use the *Move Volume* task or *Split Volume* task on an NSS volume, you must modify the volume's DST policies to force it to demigrate data from the secondary volume to the primary volume.

Make sure you have enough space available on the primary volume to demigrate the data. When the demigration is complete, turn off DST shadowing on the volume, and leave it off until the move or split is complete. Now, you can define a *Move Volume* or *Split Volume* job on the original volume.

After a *Move Volume* job is complete, you can optionally configure DST shadowing on the new volume.

After a *Split Volume* job is complete, you can optionally configure DST shadowing on the original volume. Data that was split to the new location is not affected by shadowing that you set up on the original volume. In order to shadow the data that was moved to a new location, you must set up DST shadowing on that target volume.

8.9 Guidelines for DFS and Volume Attributes

Junction volumes and target volumes function independently from each other. For example, if volume attributes such as Salvage and Compression are set on the junction volume, those attributes do not follow the junction to the target volume. You must manage volume attributes of each volume separately.

8.10 Guidelines for Using DFS with Novell Archive and Version Services

When using Novell Archive and Version Services to version files, if the source volume being versioned contains a DFS junction, only the junction itself is versioned. The versioning process does not follow the junction. If you need to archive data on the target volume, set up a separate versioning job for that volume.

8.11 Guidelines for Using DFS and Nearline Storage

Nearline storage is a third-party solution that migrates least-used data from faster storage disks to a less-expensive storage disk. For NSS volumes, the third-party software uses the Migration attribute to identify which volumes participate in nearline storage.

If the Migration attribute is set for the NSS volume that you want to move or split, some of the volume's data might reside on nearline storage. The *Move Volume* and *Split Volume* tasks demigrate the files from the secondary storage, then copy the files to the new location. Make sure the original volume and new volume have enough space to incorporate both inline and nearline files to allow the data demigration.

Managing VLDB Services

This section discusses how to create a management context for Novell[®] Distributed File Services and to manage its VLDB service.

- Section 9.1, "Creating a DFS Management Context," on page 77
- Section 9.2, "Deleting a Management Context," on page 79
- Section 9.3, "Managing Replica Sites," on page 79
- Section 9.4, "Starting or Activating the VLDB Service," on page 80
- Section 9.5, "Specifying Non-Default VLDB Database Paths on Replica Sites," on page 81
- Section 9.6, "Stopping the VLDB Service," on page 81
- Section 9.7, "Monitoring the Health of the VLDB Service," on page 82
- Section 9.8, "Viewing VLDB Service Details for a Replica Site," on page 83
- Section 9.9, "Adding a Replica Site," on page 85
- Section 9.10, "Removing a Replica Site," on page 86
- Section 9.11, "Viewing a List of Volume Entries in the VLDB (Linux)," on page 86
- Section 9.12, "Adding a Volume Entry to the VLDB (Linux)," on page 86
- Section 9.13, "Deleting a Volume Entry from the VLDB (Linux)," on page 87
- Section 9.14, "Repairing the VLDB," on page 88

9.1 Creating a DFS Management Context

The DFS management context monitors the location of any NSS volume or NCP volume that has a Volume object in a specified O or OU container in the Novell eDirectory[™] tree. Before you can create junctions, you must create at least one DFS management context that contains the volumes you want to target. When you create a DFS management context, you specify one or two servers to host instances of its VLDB service and VLDB. A given server can host only one VLDB. It is the VLDB service and VLDB that allow you to create DFS junctions that point to volumes in the DFS management context.

You can create more than one DFS management context if you have a geographically diverse company. In this way, each geographic area can manage and control the junctions and the VLDB service within its own domain. Whenever you rebuild the VLDB, it searches all services in the context you specify as the DFS management context. If you use DFS for only a small subset of your total servers, the VLDB rebuild is faster if you place only the servers that use DFS in a separate context, then specify the DFS management context at that same level.

After the management context is configured, DFS does not monitor eDirectory for changes to the name or for the existence of the O or OU container. If you change the name of the container or if you delete and replace the container, the DFS management context stops working because its configuration does not match with the information in eDirectory. The VLDB is broken, and junctions that point to volumes in that container are broken. This failure occurs even if you eventually change the name to the original name of the O or OU container. A VLDB repair cannot fix this problem.

WARNING: If you delete or rename the O or OU container that is referenced by a DFS management context, you must delete the existing DFS management context, then create a new DFS management context for that modified container.

To create a DFS management context:

- **1** In iManager, select the *Distributed File Services* role to expand it, then select *Create Management Context*.
- **2** Configure the following parameters:

Parameter	Description
Name	The distinguished name of the O-level or OU-level container in the eDirectory tree where the management context resides.
	For example, if a tree contains the following O and OU containers, you can specify a DFS management context in any of them:
	example hr.example mfg.asia.example sales.emea.example
Replica Site	The distinguished name of the server where you want to host an instance of the VLDB service for the new management context. A management context can have one or two replica sites. Any supported server within the management context can host a replica of the VLDB service, but the chosen server can host a replica for only one management context.
	The server can be at any level within the specified container but it cannot be in another management context. For example, if a management context exists beneath another context, both function independently. If the server is in the lower-level management context, it cannot host the replica site for the higher-level management context.
Database Location	The path (vol:\directorypath) to the directory where the VLDB database is stored on the replica site. The default location is /var/opt/novell/dfs on Linux, and sys:\etc for NetWare [®] .
	IMPORTANT: You should modify the VLDB location only when you are clustering the VLDB service so that the VLDB resides on a shared device.
	The name of the VLDB file itself cannot be specified or modified. On NetWare and Linux, the name of the VLDB file is vldb.dat. For information about security issues for the VLDB file, see Section 15.1, "VLDB File," on page 129.
Run VLDB Service on Server Restart	Select this check box if you want the VLDB service to begin automatically when the replica server is restarted.
	Deselect this check box if you want to start the VLDB service manually or in a clustered environment.

3 When you are done, select *OK* to create the DFS management context and load and activate the VLDB service on the replica servers.

The create action updates eDirectory. This process can take up to 5 minutes. Do not click again on the page or elsewhere in the browser until the page refreshes with a message that confirms whether the create was successful or not.

9.2 Deleting a Management Context

Deleting a DFS management context also deletes the VLDB service on its replica sites. Deleting the only replica site for a DFS management context also deletes the context.

Any affected junctions automatically refer to the next nearest management context they find above the deleted one. If a higher level management context exists, junctions are broken only until its VLDB is updated. If there is no higher level management context, junctions that pointed to volumes in the deleted management context cannot work until you create a new management context for them.

For example, if a management context exists beneath another context, it functions independently of the one above it. If the lower-level management context is removed, its volumes are added to the VLDB of the management context above it. However, if the higher-level management context is removed, its volumes are not covered because they are outside the lower-level management context and would no longer be mapped in any VLDBs. Junctions cannot locate their junction target volumes after the context is deleted, and the junctions are broken until a one or multiple DFS management contexts are put in place that include their junction target volumes.

- **1** In iManager, select the *Distributed File Services* role to expand it, then select *Delete Management Context*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the servers in that context that host its VLDB service replicas, and reports the current status of the VLDB service on each.

3 Click OK to delete the selected DFS management context and its replicas.

For each replica, the delete action deactivates and unloads the VLDB service, deletes the VLDB database, then updates eDirectory.

This process can take up to 5 minutes. Do not click again on the page or elsewhere in the browser until the page refreshes with a message that confirms whether the delete was successful or not.

9.3 Managing Replica Sites

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the replica servers in that context that host an instance of its VLDB service, and reports the current status of the VLDB service on each.

• **Name:** The distinguished name of the O-level or OU-level container in the eDirectory tree that defines the selected DFS management context.

- **Replica Site:** The distinguished names of the servers that host an instance of VLDB service for the selected management context. A management context can have one or two replica sites. The server can be at any level within the specified container that is not controlled by a lower-level management context.
- State: The status of the VLDB service on the replica site. See Section 9.7, "Monitoring the Health of the VLDB Service," on page 82 for details.
- Version: The build version of the VLDB service module that is running on the replica site.
- **3** Do one or more of the following:

Action	Description	Reference
New (Add Replica Site)	Select a second server to host an instance of the VLDB service for the selected management context.	Section 9.9, "Adding a Replica Site," on page 85
Delete (Remove Replica Site)	Delete the VLDB service and its VLDB from the replica server for the selected management context. If the server is the only replica site, deleting the replica also deletes the management context.	Section 9.10, "Removing a Replica Site," on page 86
Activate	Start a VLDB Service that is already loaded on the selected replica site.	Section 9.4, "Starting or Activating the VLDB Service," on page 80
Details	View more information about the selected replica site.	Section 9.8, "Viewing VLDB Service Details for a Replica Site," on page 83
	Optionally configure whether to run the VLDB service on server restart, the location of the back-end database, and the number of threads to use when the VLDB service is running.	
Repair	Configure a repair of the VLDB database on the selected replica site.	Section 9.14, "Repairing the VLDB," on page 88
Start	Load the VLDB service on each of the selected replica sites, then activate the services. If a VLDB service is already loaded, Start simply activates it.	Section 9.4, "Starting or Activating the VLDB Service," on page 80
Stop	Deactivate the VLDB service on each of the selected replica sites, then unload the services.	Section 9.6, "Stopping the VLDB Service," on page 81

9.4 Starting or Activating the VLDB Service

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the servers in that context that host its VLDB service replicas, and reports the current status of the VLDB service on each replica.

3 Select the check box next to the VLDB replica site that you want to manage.

- **4** Do one of the following:
 - Start: Select Actions > Start to load the software module and activate the service.

If the selected replica site was not originally in the *Not Loaded* state, the service is simply activated. This option is the one you use most often because it works for both the *Stopped* and *Not Loaded* states.

• Activate: Select *Actions > Activate* to activate a service that is loaded but in the *Stopped* state.

The VLDB service might be in a *Stopped* state following a successful VLDB repair. The repair automatically starts the service when the repair is done. If activation fails for any reason, DFS puts the service in the *Stopped* state.

After the service starts successfully, the replica's status changes to *Running* .

5 Verify that the replica site's status has changed to *Running* by refreshing the *Manage Replica Sites* page.

9.5 Specifying Non-Default VLDB Database Paths on Replica Sites

If you specify two replica sites when you create a DFS management context, it is not possible to specify non-default VLDB paths that are different for each of the replica sites. By default, each replica site uses the default VLDB path appropriate for its platform. If you specify a non-default VLDB path when two sites are selected, that path applies to both selected replica sites.

For example, you typically specify a non-default VLDB path when you are clustering the VLDB service for a replica site so that the VLDB is located on a clustered resource. If you cluster each replica site, the sites might need different non-default paths on their respective servers.

To specify different non-default paths for two replica sites, create the DFS management context with a single replica site, and specify its non-default VLDB path. After the management context is created successfully, use the *Distributed File Services* > *Manage Replica Sites* task in iManager to add the second replica and specify the non-default VLDB path to use for its VLDB.

9.6 Stopping the VLDB Service

To deactivate the VLDB service and unload it:

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the servers in that context that host its VLDB service replicas, and reports the current status of the VLDB service on each replica.

- **3** Select the check box next to the VLDB replica site that you want to manage.
- 4 Select *Actions > Stop* to deactivate the service and unload the software module.

After the service stops successfully, the replica's status changes to *Stopped/Not Loaded* 😑.

5 Verify that the replica site's status has changed to *Stopped/Not Loaded* by refreshing the *Manage Replica Sites* page.

9.7 Monitoring the Health of the VLDB Service

To find the replica sites for a management context and view the status of VLDB service on them:

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the replica servers in that context that host its VLDB service, and reports the current status of the VLDB service on each replica.

- **Name:** The distinguished name of the O-level or OU-level container in the eDirectory tree that defines the selected DFS management context.
- **Replica Site:** The distinguished names of the servers that host an instance of VLDB service for the selected management context. A management context can have one or two replica sites. Within the specified container, the server can be at any level that is not controlled by a lower-level management context.
- State: The status of the currently running VLDB service on the replica site. See Table 9-1 for details.
- Version: The build version of the VLDB service module that is running on the replica site.

The following table explains the status conditions for a VLDB service and possible actions:

State	lcon	Description	Possible Actions
Running	۲	The VLDB service is loaded and running.	Details, Repair, or Stop actions are possible.
Stopped	0	The VLDB service is not loaded. The VLDB service is stopped. After a VLDB repair finishes successfully, the VLDB service should automatically load and activate. If the activation fails, the VLDB service goes into a Stopped state.	Activate, Details, Repair, or Start actions are possible.
Working		The VLDB service is initializing; please wait. A VLDB repair is in progress; please wait.	After you start or activate the VLDB service, wait until the replica reports a different state to perform other tasks on that replica. If you interrupt a VLDB repair while it is in progress, you must start over. It does not pick up where it left off.
Site Connection Failed	۲	iManager could not connect to the replica site. The cause is unknown. This might occur if the connection path, server, or volume are offline at that time.	Use standard methods to verify the health of the replica server and paths in-between the iManager server and the replica server.

 Table 9-1
 State of the VLDB Service

State	lcon	Description	Possible Actions
Unknown	?	The reported state from the replica site is either null or a state that iManager does not recognize.	Use standard methods to verify the health of the replica server.

9.8 Viewing VLDB Service Details for a Replica Site

The Details page for a replica site reports information about its VLDB service. You can modify the following settings from the Details page:

- Run VLDB service on server restart
- The location of the VLDB database file
- The number of requested processing threads (1 to 16 threads)

The Details report includes the following information:

 Table 9-2
 VLDB Service Details for a DFS Replica Site

Parameter	Description	
Replica Site	The typeless fully distinguished name of the selected VLDB service replica site, such as <i>context.exampledomain</i> .	
Date	The current date and time (Month dd, yyyy hh:mm:ss AM/PM ZZZ).	
Management Context	The management context of the selected VLDB service replica site.	
Replica Sites	The common names of the servers that are replica sites for the management context, such as <i>DFSSVR1</i> and <i>DFSSVR2</i> .	
State	Current operational state of the service (running, stopped, or broken).	
	 A running service responds to all user requests but does not do certain repair operations. 	
	 A stopped service rejects normal volume operations but can perform low-level repair operations. 	
	 A broken service rejects normal volume operations and must be repaired. 	
Version	Build version of the running software. If this server is configured as a VLDB server, and the VLDB is currently running, these fields display the software version and current state of the service.	
	This information is necessary if you need to contact Novell Support.	
Build Date	Date that the running software was built.	
	This information is necessary if you need to contact Novell Support.	
Service Load Time	Time and date that the running service was loaded into memory on your server.	

Parameter	Description
Run VLDB Service on Server Restart	Select this option to start the VLDB service automatically when the server is restarted.
(Modifiable)	Deselect this option if you want to start the VLDB service manually or in a cluster environment.
	If you change the setting, make sure to click <i>OK</i> to apply the change before you leave the Details page.
	If the VLDB is configured in a cluster configuration with Novell Cluster Services TM , the cluster load script loads the VLDB service. In this case, you must deselect the check box here, and add the appropriate vldb commands to the load and unload scripts. For clustering instructions, see Section 4.2, "Clustering the VLDB Service," on page 42.
VLDB Repair Information	Information about the currently running repair operation (if any) and the most recently completed repair operation.
VLDB Requests	Number of operations that the service has processed since it was most recently started.
Database Entries	Number of volume entries that have been created, deleted, or modified since the service was most recently started.
Back End Database (Modifiable)	The location on the replica server where the VLDB database file is stored. The default location is $/var/opt/novell/dfs$ on Linux, and sys:\etc on NetWare.
	Typically, the location never changes. However, you can optionally change the VLDB database location to a different NSS volume on the same replica server. The destination volume can be in the same or different pool.
	If you change the location, make sure to click <i>OK</i> to apply the change before you leave the Details page. The database file is automatically moved to the new location. No VLDB repair is necessary.
Threads (Modifiable)	Displays the number of processing threads configured for the service (Requested) and the number actually running (Running). The number of running threads can vary because of lack of memory on the server, or because the number of running threads is in the process of changing to meet the requested number.
	If you change the setting, make sure to click <i>OK</i> to apply the change before you leave the Details page.
	Range: 1 (default) to 16

The Refresh setting for the Details report is shared with the one on the Replica Sites page. If you change the Refresh value on either page, it affects both pages.

To access the details for a replica site:

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the replica servers in that context that host an instance of the VLDB service, and reports the current status of the VLDB service on each replica.

- **3** Do one of the following to view details for a replica site:
 - Click the Name link of the replica site.
 - Select the check box next to the replica site that you want to manage, then click *Actions* > *Details*.
- 4 On the Replica Site Details page, do one or more of the following:
 - View information about the selected replica site.
 - Click Print to print a printer-friendly version of the report.
 - Modify settings if desired, then click OK to accept the changes and close the report.

9.9 Adding a Replica Site

You can define one or two replica sites for a DFS management context. If there are already two replica sites, you must remove one of them before you can add a new one. For information or deleting a replica site, see Section 9.10, "Removing a Replica Site," on page 86.

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the replica servers in that context that host instances of the VLDB service, and reports the current status of the VLDB service on each replica.

- **3** Visually verify that this is the DFS management context that you want to manage.
- 4 Click New.
- **5** Browse to locate and select a server where you want to host a VLDB service for the selected DFS management context.
- 6 Specify the location (vol:\directorypath) where you want to put the VLDB file.

The default location is /var/opt/novell/dfs on Linux, and sys:\etc on NetWare.

- **7** Do one of the following:
 - Select *Run VLDB service on server restart* if you want the service to start automatically when you start the server.
 - Deselect *Run VLDB service on server restart* if you want to start the service manually or in a cluster environment.
- 8 Click OK.

This process can take up to 5 minutes. Do not click again on the page or elsewhere in the browser until the page refreshes with a message that confirms whether the delete was successful or not.

9 Click *OK* to dismiss the confirmation message.

The existing replica site automatically begins to synchronize the VLDB on the new site.

9.10 Removing a Replica Site

Removing a replica site deactivates and unloads the VLDB service on the replica server, deletes the VLDB database file on the replica server, then updates the DFS-VLDB-Hosts attribute for the DFS management context (that is, its O or OU container object) in Novell eDirectory.

WARNING: If the selected site is the last remaining replica site, deleting it also deletes its DFS management context.

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the replica servers in that context that host an instance of its VLDB service, and reports the current status of the VLDB service on each replica.

- **3** Visually verify that this is the DFS management context you want to manage.
- 4 Select the check box next to the replica site you want to remove, then click *Delete*.

This process can take up to 5 minutes. Do not click again on the page or elsewhere in the browser until the page refreshes with a message that confirms whether the delete was successful or not.

5 Click *OK* to dismiss the confirmation message.

9.11 Viewing a List of Volume Entries in the VLDB (Linux)

For VLDB replica sites on OES 2 Linux, you can view a list of current volume entries in the inmemory VLDB.

- 1 On the OES 2 Linux replica site, open a terminal console, then log in as the root user.
- **2** At the terminal console prompt, view the current list of VLDB volume entries by entering vldb list

For each volume entry, the server name, volume name, and DFS GUID are displayed.

9.12 Adding a Volume Entry to the VLDB (Linux)

DFS automatically adds volume entries to the VLDB when the DFS management context is initially created, when you create a new NSS volume, and during a VLDB repair process. Entries are not automatically added when you add a server with existing volumes to a container in a DFS management context or when you create an NCP volume. To add them, you must run the vldb repair command, which walks the tree and discovers the new volumes.

For OES 2 Linux replica sites, you can optionally add an entry for a volume by using the vldb add command instead. This might be faster than running the vldb repair command, particularly when you have a large tree but only a few entries that need to be modified. If the volume's eDirectory Volume object already contains a DFS GUID attribute, this GUID is added to the VLDB. Otherwise, this command generates a DFS GUID for the volume and stores it in the Volume object and in the VLDB.

To issue the Add command:

- The VLDB service must be running on the replica site.
- You must be logged in as the root user or equivalent in the terminal console on the Linux replica site.
- The specified volume must already have a Volume object in the eDirectory tree, and be in the management context.

The action results and errors are displayed on the console from which the operation is done, and are written to the /var/log/messages file.

- 1 On the OES 2 Linux replica site, open a terminal console, then log in as the root user.
- **2** At the terminal console prompt, view the current list of VLDB volume entries by entering vldb list

For each volume entry, the server name, volume name, and DFS GUID are displayed.

- **3** Visually verify that the volume does not already have an entry in the VLDB.
- **4** Add an entry for the volume to the in-memory VLDB by entering

vldb add svrname volname

Replace *svrname* with the fully distinguished server name (such as .server151.example.com.). Replace *volname* with the name of the volume (such as DATA).

For example, enter

vldb add .svr151.example.com. DATA

After successful authentication, the operation is performed on the in-memory VLDB, then is synchronized to the VLDB on the disk.

If you have a second VLDB replica site, the changes you make to the VLDB database on the disk are automatically synchronized to the second site. The second replica can be on a Linux or NetWare server.

9.13 Deleting a Volume Entry from the VLDB (Linux)

DFS automatically deletes a volume entry from the VLDB when the last replica site for a DFS management context is deleted, when you delete an NSS volume, and during a VLDB repair process. Entries are not automatically deleted when you remove a server with existing volumes from a container to a location outside the current DFS management context or when you delete an NCP volume. To delete the volume entries, you typically run the vldb repair command, which walks the tree and discovers the current set of volumes in the management context.

For OES 2 Linux replica sites, you can optionally delete an entry for a volume by using the vldb delete command instead. This might be faster than running the vldb repair command, particularly when you have a large tree but only a few entries that need to be modified. The delete operation only removes the entry from the database. It does modify or delete the DFS GUID attribute for the volume's Volume object in eDirectory. It does not delete the Volume object from eDirectory.

IMPORTANT: Deleting the volume entry from the VLDB disables any junction resolution for junctions that target this volume.

If you later run a VLDB repair in the DFS management context, the repair discovers all volumes with Volume objects in eDirectory that are in the management context. It is possible for deleted entries to be added back to the VLDB.

- 1 On the OES 2 Linux replica site, open a terminal console, then log in as the root user.
- **2** At the terminal console prompt, view the current list of VLDB volume entries by entering vldb list

For each volume entry, the server name, volume name, and DFS GUID are displayed.

- **3** In the list of VLDB volume entries, locate the volume entry that you want to delete and write down the volume's DFS GUID as it appears in the list.
- 4 Delete the entry for the volume from the in-memory VLDB by entering

vldb delete vol_dfsGUID

Replace *vol_dfsGUID* with the DFS GUID of the volume as it appears in the report results of the vldb list command. For example, enter (all on the same line, of course)

vldb delete 0x6affb60fdc56dc01800174685ff0d412

The operation is performed on the in-memory VLDB, then is synchronized to the VLDB on the disk.

If you have a second VLDB replica site, the changes you make to the VLDB database on the disk are automatically synchronized to the second site. The second replica can be on a Linux or NetWare server.

9.14 Repairing the VLDB

The VLDB repair rebuilds the VLDB database. It recursively walks the eDirectory tree down from the management context container, and records information about the Volume objects it discovers in a repair database. On completion, VLDB repair activates the repair database, which replaces the current active database. If there are two replica sites, the replica automatically gets synchronized to the active repaired database.

Until the repair database is activated, all VLDB requests (that do not explicitly specify that they are referencing the repair database) act against the existing database. Thus, clients can access DFS junctions even while the VLDB is being repaired for those volumes that still have correct entries in the VLDB.

Make sure you perform the VLDB repair as an administrator user with sufficient eDirectory rights to access the necessary objects in the eDirectory tree. Otherwise, VLDB Repair cannot scan the entire tree within the DFS management context, and the repair is done only for those areas where you have sufficient rights. Problems that occur as a result of logging in with a username with insufficient rights (and any other errors such as crashed servers or eDirectory problems) are logged in the repair log. Administrators should review the system log to look for errors. DFS modules log error conditions to the repair log file (located at /var/opt/novell/log/dfs/vlrpr.log on Linux and sys:\etc\vlrpr.log on NetWare).

- 1 In iManager, select *Distributed File Services > Manage Replica Sites*.
- **2** Select any server with an NSS volume that is located in the DFS management context that you want to manage.

This action locates the DFS management context, lists the servers in that context that host instances of its VLDB service, and reports the current status of the VLDB service on each replica.

3 Select the check box next to the VLDB replica site that you want to manage.

IMPORTANT: If you have two replica servers, run the VLDB repair from only one of the servers.

- **4** Select *Actions > Repair* to open the *Repair the VLDB Database* page.
- **5** Select one of the following repair levels, then click OK:
 - **Replace the VLDB with Its Last Saved Copy:** The repair option restores the last saved copy of the database. It uses the automatically created backup file that it creates whenever it writes out the database. On completion of the repair, restart the VLDB service.
 - Copy the VLDB from the Context's Second Replica Site: You can use this feature only if you have the VLDB service running on more than one server. The VLDB service gets a copy of the database from another server that is currently running the service. On completion of the repair, restart the VLDB service.
 - **Rebuild the VLDB by Walking the eDirectory Tree:** When you rebuild a database, the VLDB service walks the eDirectory tree, looks at volume and server objects, and then completely rebuilds the database from scratch.
- 6 Monitor the status of the rebuild periodically until it is done. This can take from a few minutes to a few days, depending on the repair level you chose.

During the repair, the status reports that it is *Working* . If the option *Rebuild the VLDB by Walking the eDirectory Tree* is selected, on completion of repair, DFS automatically reloads the VLDB service on the replica server, then activates the VLDB, changing the state to *Running* . If there is a second replica site, its copy of the database is automatically synchronized to the repaired database.

- 7 Review the repair log to look for VLDB repair errors:
 - Linux: /var/opt/novell/log/dfs/vlrpr.log
 - NetWare: sys:\etc\vlrpr.log

Managing DFS Junctions

10

This section describes how to manage Novell[®] Distributed File Services junctions.

- Section 10.1, "Understanding DFS Junctions," on page 91
- Section 10.2, "Prerequisites and Guidelines for DFS Junctions," on page 93
- Section 10.3, "Creating a DFS Junction," on page 94
- Section 10.4, "Modifying a DFS Junction Name," on page 95
- Section 10.5, "Modifying the Junction Location," on page 95
- Section 10.6, "Modifying the Target Location," on page 96
- Section 10.7, "Adding or Deleting Trustees for the Junction," on page 96
- Section 10.8, "Adding or Deleting Trustees for the Junction Target," on page 97
- Section 10.9, "Modifying Trustee Rights for the Junction," on page 98
- Section 10.10, "Modifying Trustee Rights for the Junction Target," on page 98
- Section 10.11, "Viewing a DFS Junction," on page 99
- Section 10.12, "Deleting the Junction," on page 99
- Section 10.13, "Salvaging or Purging Deleted Junctions," on page 100

10.1 Understanding DFS Junctions

The DFS junction is a special file that takes the place of a directory and its contents. The junction contains information that points to a target location where the data actually resides. The junction can be created at the root of an NSS volume or in any of its directories. The junction can point to the root of the target volume or to any of its directories.

For the administrator, the junction appears in the file structure as a directory. The user usually sees only the data structure in the target location, and is unaware that the junction exists. The user sees the junction as a subdirectory and is unable to access the target data if the target path is down or if VLDB service for the target's DFS management context is not running. Any attempt to access the junction in a file browser results in an error; that is, they cannot open it. If they right-click the junction and click Properties, they can view information about the junction name. Clients that are not DFS-aware see a junction as a file that they have no rights to access.

- Section 10.1.1, "Junction Properties," on page 91
- Section 10.1.2, "Trustee Rights for the Junction and Target Locations," on page 92

10.1.1 Junction Properties

Junction properties define the junction and the junction target. For information about restrictions on the junction and target locations, see Section 8.4.4, "Junctions," on page 70.

Junction

The junction is commonly identified by its name and location. DFS assigns a DFS GUID (globally unique identifier) to each Volume object in Novell eDirectory[™] to uniquely identify the volume in the VLDB for the DFS management context.

Property	Description
Name	The administrator-specified name of the junction.
	The name is handled according to the naming conventions of whatever name space you used to mount the source volume. For example, if the source volume is mounted with the Long name space, the junction name is case insensitive. In a UNIX name space, the name is case sensitive. In a DOS name space, the name is changed to all capitals.
Volume	The NSS volume where the junction resides.
Path	A directory path on the volume where the junction resides. If no path is specified, the junction resides at the root of the volume. The path name does not include the name of the junction.

 Table 10-1
 Junction Properties

Junction Target

The junction can point to the root of a target volume or to a directory on it. The target volume can reside within any existing DFS management context that is defined in the same tree as the volume where the junction resides. The junction works only when the VLDB Service is running for that DFS management context.

 Table 10-2
 Junction Target Properties

Property	Description
Volume	The target NSS volume that contains the data that the junction represents.
Path	The directory path on the target NSS volume where the data resides. If no path is specified, the junction points to the root of the target volume.

10.1.2 Trustee Rights for the Junction and Target Locations

DFS honors the trustees and file system trustee rights that you define for the junction location and target location. You can modify the assigned trustees and their rights at any time after you create the junction.

IMPORTANT: To avoid security and visibility issues, make sure to modify the settings on both the junction and the target location.

Effective rights on the junction target include explicitly defined rights on the junction itself and rights that are inherited from the junction's parent directory. To block any undesired inherited rights, set trustees and trustee rights explicitly on the junction. If desired, you can copy the effective rights to the target location as explicit rights.

Visibility rights on the target location include explicitly defined rights on the target location and rights that are inherited from the target's parent directory on the target volume. To block any undesired inherited rights, or to block rights that are set on the junction, set trustees and trustee rights explicitly on the target location or its subdirectories. For file visibility via the junction, users need a minimum of Read and File Scan trustee rights on the target location. If desired, you can copy the visibility rights you set on the target location to the junction as explicit rights.

The following table defines the file system trustee rights that can be set for the junction and target.

Trustee Right	Description
S (Supervisor)	Grant all rights to the file or directory.
R (Read)	Open and read files in the directory.
W (Write)	Open and write to files in the directory.
C (Create)	Create files and subdirectories.
E (Erase)	Erase files and directories.
M (Modify)	Rename files and directories, and change file attributes.
F (File Scan)	View and search on file and directory names in the file system structure.
A (Access Control)	Add and remove trustees and change trustee rights to files and directories.

 Table 10-3
 File System Trustee Rights

10.2 Prerequisites and Guidelines for DFS Junctions

Use the prerequisites and guidelines in this section for planning and managing DFS junctions:

- The junction's volume must be an existing NSS volume on one of the following supported operating systems (or later versions):
 - Novell Open Enterprise Server 2 Linux and NetWare
 - Novell Open Enterprise Server 1 NetWare (DFS is not supported on OES 1 Linux.)
 - NetWare[®] 6.5
- The target volume must be an existing NSS volume on one of the following supported operating systems (or later versions):
 - Novell Open Enterprise Server 2 Linux and NetWare
 - Novell Open Enterprise Server 1 Linux and NetWare
 - NetWare 6.5
- The junction's volume and the target volume must be in the same Novell eDirectory tree.
- Junctions can exist in or out of a DFS management context. If a junction is in a DFS management context, the context can be the same or different than the one for the target volume.

- The target volume must be in an existing DFS management context where its VLDB service is up and running. For information about creating a DFS management context, see Section 9.1, "Creating a DFS Management Context," on page 77.
- Make sure the source and target volumes are mounted and active.
- If you plan to create the junction in a directory, that directory path must exist.
- If you plan to point the junction to a directory on the target volume, that directory path must exist.
- The users must be defined with User objects in Novell eDirectory in order to be available as potential trustees.
- Both the junction and target locations inherit trustees and trustee rights relative to their actual locations in accordance with the Novell Trustee Model. You must set explicit rights on both locations to block any rights that you do not want to be inherited.

For information about the Novell Trustee Model, see "Understanding File System Access Control Using Trustees" in the *NW 6.5 SP8: File Systems Management Guide*.

10.3 Creating a DFS Junction

For information about the settings for junction properties, junction trustees, and target trustees, see Section 10.1, "Understanding DFS Junctions," on page 91.

- 1 Make sure you have met the requirements specified in Section 8.4.4, "Junctions," on page 70.
- **2** In iManager, click *Distributed File Services > Create Junction*.
- 3 In *Junction*, configure the junction properties:
 - **3a** Specify the name of the junction.
 - **3b** Browse to locate and select the NSS volume where you want to create the junction, then click *OK*.

The volume name is entered in the *Volume* field in the typeless fully distinguished name format, such as *servername_volname.context*. The volume name is automatically entered in the *Path* field in a common format, such as *volname:*.

3c In *Path*, add an existing directory path where you want to create the junction, or leave only the volume name to create the junction at the root of the volume. Do not include the junction name in the directory path.

If the specified directory path does not exist, this process does not create it for you. Cancel this process, create the directory path that you want to use on the source volume, then try again to create a junction.

- 4 In *Target*, configure the target location properties for the junction.
 - **4a** Browse to locate and select the NSS volume where you want the junction to point, then click *OK*.

The volume name is entered in the *Volume* field in the typeless fully distinguished name format, such as *servername_volname.context*.

4b In *Path*, type an existing directory path where you want the junction to point, or leave the field empty to point at the root of the volume.

If the specified directory path does not exist, this process does not create it for you. Cancel this process, create the directory path that you want to use on the target volume, then try again to create a junction.

- **4c** Click *OK* to accept the target location.
- **5** Click *Next* to proceed to the Trustees page, then configure the file system trustee rights for the junction and target locations.

If any part of the junction properties are invalid, an error message displays. You must start over by clicking *Create Junction*.

IMPORTANT: To avoid file visibility and security issues, you should set the file system trustee rights for the junction and target locations when you create the junction.

- 6 Click *Finish* to save your settings and create the junction.
- 7 Click OK to dismiss the confirmation message.

10.4 Modifying a DFS Junction Name

- **1** In iManager, click *Distributed File Services > Modify Junction*.
- **2** Browse to locate and select the junction you want to manage.
- **3** On the *Junction Properties* page, specify the new name of the junction.
- **4** Click *OK* or *Apply* to save the change.

IMPORTANT: The changes you make are queued but are not applied until you save the changes. If you leave the *Modify Junction* page without saving, the changes you see on-screen are cancelled.

10.5 Modifying the Junction Location

You cannot use the *Modify Junction* option to modify the junction path. Instead, you create a new junction in the new location, then delete the old junction.

- 1 (Optional) Get a copy of the effective rights on the old junction to help with settings on the junction in its new location.
 - **1a** Click Distributed File Services > Modify Junction.
 - **1b** Browse to locate and select the current junction.
 - **1c** Click *Junction Rights > Effective Rights*.
 - **1d** Do one or both of the following:
 - Select all trustees, then click Copy to Target.

When you create the new junction that points to this target, you can use the *Target Rights* > *Copy to Junction* option to set the rights on the new junction.

- Print the trustees and trustee rights settings to use as a reference when you create the new junction.
- **2** In iManager, click *Distributed File Services > Create Junction*, then create a new junction in the new location.
- **3** Click *Distributed File Services > Delete Junction*, then browse to locate and delete the old junction.

10.6 Modifying the Target Location

The junction can point to the root of a target volume or to a directory on it. You can change the target location to any NSS volume or NCP[™] volume in any existing DFS management context in the same tree as the NSS volume that contains the junction. Users must be using the Novell Client[™] if you target an NCP volume.

- **1** In iManager, click *Distributed File Services > Modify Junction*.
- **2** Browse to locate and select the junction you want to manage.
- **3** Verify that the trustees and trustee rights for the current target location are the settings you want the location to have after you modify the junction's target path.
 - 3a Click Target Rights.
 - **3b** Review the Visibility Rights, Trustees, and Trustee rights and make changes if needed.
 - **3c** If you modify the trustees or trustee rights, click *OK* or *Apply* to save your changes.
- **4** Click *Junction Properties*. If necessary, repeat Step 1 and Step 2 to return to the Junction Properties page.
- **5** On the Junction Properties page under *Target*, browse to find the NSS volume in an existing DFS management context where the data actually resides.
- 6 In the Target Path dialog box, leave the *Path* empty to point to the root of the selected volume, or specify the path relative to the selected volume, such as dir1\dir2.

If the specified directory path does not exist, this process does not create it for you. Cancel this process, create the directory path that you want to use at the target location, then try again to create a junction.

- 7 Click *OK* or *Apply* to save the Target Path changes.
- **8** Configure trustee rights as needed:
 - Click Junction Rights, then configure the trustee rights for the junction.
 - Click Target Rights, then configure the trustee rights for the new target location.

IMPORTANT: To avoid file visibility and security issues, make sure to verify the file system trustee rights on both the junction and target location.

For information, see Table 10-3 on page 93.

9 Click *OK* or *Apply* to save the changes to trustee rights.

IMPORTANT: The changes you make are queued but are not applied until you save the changes. If you leave the *Modify Junction* page without saving, the changes you see on-screen are cancelled.

10.7 Adding or Deleting Trustees for the Junction

You can set trustees and trustee rights for the junction only through the Distributed File Services plug-in for iManager.

- **1** In iManager, click *Distributed File Services > Modify Junction*.
- **2** Browse to locate and select the junction you want to manage.

- 3 Click *Junction Rights*, then click Trustee to open a list of trustees for the junction.
- **4** Modify the Trustees list as needed:
 - Click Add, then browse to locate and select one or more users to add as trustees.
 - Select the Trustee check box next to the users who you want to delete from the trustee list, then click *Delete*.
- **5** Configure the trustee rights for the users.

For information about file system trustee rights, see Table 10-3 on page 93.

- 6 If desired, copy all these settings to the target location by selecting all trustees, then clicking *Copy to Target*.
- 7 Click *Target Rights*, verify the trustee and trustee rights settings for the junction target, then modify the trustee rights if needed.

IMPORTANT: For file visibility, users need at least Read and File Scan rights on the target location.

8 Click OK or Apply to save all of the trustee and trustee rights changes.

IMPORTANT: The changes you make are queued but are not applied until you save the changes. If you leave the *Modify Junction* page without saving, the changes that you see on-screen are cancelled.

10.8 Adding or Deleting Trustees for the Junction Target

You can set trustees and trustee rights for the junction through the Distributed File Services plug-in for iManager, or with any other method you normally use.

- **1** In iManager, click *Distributed File Services > Modify Junction*.
- **2** Browse to locate and select the junction you want to manage.
- 3 Click Target Rights, then click Trustee to open a list of trustees for the target location.
- **4** Modify the *Trustees* list as needed:
 - Click Add, then browse to locate and select one or more users to add as trustees.
 - Select the *Trustee* check box next to the users who you want to delete from the trustee list, then click *Delete*.
- **5** Configure the trustee rights for the users.

For information about file system trustee rights, see Table 10-3 on page 93.

- 6 (Optional) Copy all of the *Target Rights* settings to the junction by selecting all *Trustees*, then clicking *Copy to Junction*.
- 7 Click *Junction Rights*, verify the trustee and trustee rights settings for the junction, then modify the settings if needed.

IMPORTANT: Read and File Scan rights are the default trustee rights.

8 Click OK or Apply to save all of the trustee and trustee rights changes.

IMPORTANT: The changes you make are queued but are not applied until you save the changes. If you leave the *Modify Junction* page without saving, the changes that you see on-screen are cancelled.

10.9 Modifying Trustee Rights for the Junction

You can set trustees and trustee rights for the junction only through the Distributed File Services plug-in for iManager.

- **1** In iManager, click *Distributed File Services > Modify Junction*.
- **2** Browse to locate and select the junction you want to manage.
- **3** Click Junction Rights.
- **4** Select the *Trustee* check box next to the user whose rights you want to configure, then modify the user's rights.

For information about file system trustee rights, see Table 10-3 on page 93.

- **5** (Optional) Copy the changed settings to the target location by selecting all *Trustees*, then clicking *Copy to Target*.
- 6 Click *Target Rights*, verify the trustee and trustee rights settings for the junction target location, then modify the trustee rights if needed.

IMPORTANT: For file visibility, users need at least Read and File Scan rights on the target location.

7 Click OK or Apply to save all of the trustee rights changes.

IMPORTANT: The changes you make are queued but are not applied until you save the changes. If you leave the *Modify Junction* page without saving, the changes that you see onscreen are cancelled.

10.10 Modifying Trustee Rights for the Junction Target

You can set trustees and trustee rights for the junction through the Distributed File Services plug-in for iManager, or with any other method you normally use.

- **1** In iManager, click *Distributed File Services > Modify Junction*.
- **2** Browse to locate and select the junction you want to manage.
- **3** Click *Target Rights*.
- **4** Select the *Trustee* check box next to the user whose rights you want to configure, then modify the user's rights.

For information about file system trustee rights, see Table 10-3 on page 93.

- **5** (Optional) Copy the changed settings to the junction by selecting all *Trustees*, then clicking *Copy to Junction*.
- **6** Click *Junction Rights*, verify the trustee and trustee rights settings for the junction, then modify the trustee rights if needed.

IMPORTANT: Read and File Scan rights are the default trustee rights.

7 Click OK or Apply to save all of the trustee rights changes.

IMPORTANT: The changes you make are queued but are not applied until you save the changes. If you leave the *Modify Junction* page without saving, the changes that you see onscreen are cancelled.

10.11 Viewing a DFS Junction

You can access DFS junctions with the latest Novell Client via the NCP protocol, Web-based services via Novell NetStorage, and the Microsoft* client via the CIFS protocol.

- 1 In a file browser, right-click the directory, then select *Properties*.
- 2 Click the *Junction Properties* page to view the junction's property page.

If you are using an unsupported protocol to access a DFS junction, you see something that looks like a small file, but you are unable to read or open it.

jcns1data Properties	? ×
NetWare Volume Information	
NetWare Volume Statistics NetWare Info Ne	xWare Rights
General Novell DFS Junction Object In	Iformation
Novell.	
DFS Junction Target: \\Example_tree\Srv2.w	est.company
DFS Junction Path: \\192.168.1.251\DATA	
	· · · · · ·
	Applu
	RADA

10.12 Deleting the Junction

Deleting a junction removes the junction file and the trustees, trustee rights, and inherited rights filters that are explicitly set on the junction. It does not delete the data or trustee settings in the target location.

Changing the access path to the data might result in different effective rights for users at the target location. To avoid security or visibility issues, make sure to verify trustee settings in the target location before or after the delete. Before you delete the junction, you can use the Target Rights page for the junction to modify the settings. After you delete the junction, use any other method you normally use to view and modify rights.

1 (Optional, recommended) Verify that the trustees and trustee rights settings at the target location are what you intend them to be when users access the data via a different path than the current junction.

For information, see Section 10.8, "Adding or Deleting Trustees for the Junction Target," on page 97 and Section 10.10, "Modifying Trustee Rights for the Junction Target," on page 98.

- 2 In iManager, click *Distributed File Services > Delete Junction*.
- **3** Browse to locate the junction you want to delete.
- 4 Click *OK*, then confirm the warning message to delete the junction.

10.13 Salvaging or Purging Deleted Junctions

Deleted junctions are treated like deleted files for an NSS volume. If salvage is enabled for the NSS volume, a deleted junction can be salvaged or purged using the same tools that you use for managing deleted files. If salvage is disabled for the NSS volume, deleted junctions are purged immediately so are not available for salvage.

For more information about configuring salvage for NSS volumes, see "Salvaging and Purging Deleted Volumes, Directories, and Files".

10.13.1 Guidelines for Deleted Junctions

- The NSS volume must be configured for salvage in order for deleted junctions to be available. Enable the Salvage attribute by going to the volume's Attributes page (*Storage > Volumes > Properties > Attributes*), select *Salvage*, then click *OK*.
- Deleted junctions are typically purged according to the Purge Delay settings on the server. When the delay time elapses, the deleted junction is no longer available for salvage.
- Deleted junctions can be salvaged or purged by any trustee for the file with the Create right. If another user has purged the deleted file, it is no longer available for salvage.
- If the Purge Immediate attribute is set for a junction, it is immediately and permanently removed from the volume upon deletion.

10.13.2 Salvaging a Deleted Junction

You can salvage a deleted junction and restore it to the directory from which it was deleted.

- 1 In iManager, click *Files and Folders*, then click *Deleted File* to open the *Deleted File* page.
- **2** On the *Deleted File* page, use one of the following methods to locate the folder on an NSS volume where the deleted junction existed when it was deleted:
 - Click the *Search* icon to browse and locate the folder, then click the name link of the folder to select it.
 - Click the *History* icon to select a folder from the list of folders that you recently accessed.

The *Deleted Files* report lists the deleted files in the folder and shows who deleted each file and when it was deleted.

- **3** Browse the list of deleted files to locate the deleted junction you want to salvage.
- 4 Select the deleted junction, then click *Salvage*.

A confirmation message confirms that the junction was successfully saved. The junction and its trustees, trustee rights, and inherited rights filter are restored.

5 Click *Repeat Task* to salvage or purge other deleted files, or click *OK* to dismiss the confirmation message.

10.13.3 Purging Deleted Junctions

You can purge a deleted junction to remove it immediately from the volume. Purged junctions can no longer be salvaged.

- 1 In iManager, click *Files and Folders*, then click *Deleted File* to open the *Deleted File* page.
- **2** On the *Deleted File* page, use one of the following methods to locate the folder on an NSS volume where the deleted junction existed when it was deleted:
 - Click the *Search* icon to browse and locate the folder, then click the name link of the folder to select it.
 - Click the *History* icon to select a folder from the list of folders that you recently accessed.

The *Deleted Files* report lists the deleted files in the folder and shows who deleted each file and when it was deleted.

- **3** Browse the list of deleted files to locate the deleted junction you want to purge.
- **4** Select one or multiple deleted junctions (or deleted files) that you want to purge, then click *Purge*.

A confirmation message confirms that the junction was successfully purged.

5 Click *Repeat Task* to salvage or purge other deleted files, or click *OK* to dismiss the confirmation message.

Using DFS to Move NSS Volumes

The *Move Volume* task uses Novell[®] Distributed File Services to move a data volume's file structure, data, and the file system trustee rights information from the original NSS volume to a new NSS volume in the same DFS management context.

- Section 11.1, "Prerequisites for Moving an NSS Volume with DFS," on page 103
- Section 11.2, "Moving an NSS Volume with DFS," on page 105

11.1 Prerequisites for Moving an NSS Volume with DFS

- Section 11.1.1, "Planning the Move Volume Job," on page 103
- Section 11.1.2, "Preparing the DFS Management Context," on page 103
- Section 11.1.3, "Preparing the Source Server and Volume," on page 103
- Section 11.1.4, "Preparing the Destination Server," on page 104

11.1.1 Planning the Move Volume Job

Make sure you meet the prerequisites and guidelines in the following sections of Chapter 8, "Planning for DFS," on page 65:

- Section 8.1.2, "Supported Combinations for Moving Volumes," on page 66
- Section 8.5.2, "Moving or Splitting Encrypted NSS Volumes," on page 71
- Section 8.6, "Guidelines for Moving or Splitting NSS Volumes," on page 71
- Section 8.8, "Guidelines for Using DFS and Novell Dynamic Storage Technology," on page 74

11.1.2 Preparing the DFS Management Context

- **1** If one does not already exist, create a DFS management context that contains both the source and destination servers.
 - For instructions, see Section 9.1, "Creating a DFS Management Context," on page 77.
- **2** Make sure the VLDB service for the management context is synchronized and running. For instructions, see Section 9.7, "Monitoring the Health of the VLDB Service," on page 82.
- 3 If necessary, start or activate the VLDB service.For instructions, see Section 9.4, "Starting or Activating the VLDB Service," on page 80.

11.1.3 Preparing the Source Server and Volume

If the NSS volume is an encrypted volume, you should not use DFS to move the volume. You cannot create an encrypted volume as the destination volume because that capability is limited to volumes created in NSSMU. Thus, the destination volume would be unencrypted.

1 For OES 2 Linux, make sure NCP[™] Server is installed and running.

For instructions, see the OES 2 SP2: NCP Server for Linux Administration Guide.

NOTE: NCP Server is installed and running by default on a NetWare[®] server.

2 Make sure Novell Storage Management Services[™] (SMS) is installed and running.

For instructions, see "Installing and Configuring SMS" in the *NW 6.5 SP8: Storage Management Services Administration Guide.*

3 If the source volume is currently part of a shadow volume with Novell Dynamic Storage Technology, you must remove the shadow before you can use DFS to move the volume.

For information about Dynamic Storage Technology, see the OES 2 SP2: Dynamic Storage Technology Administration Guide.

4 If there are deleted files that you want to keep on the volume, salvage those deleted files before you define the move job.

For information about salvaging deleted files, see "Salvaging or Purging Deleted Files with Other Tools" in the *NW 6.5 SP8: NSS File System Administration Guide*.

- **5** If you are moving the volume to a pool on a different server, make sure that the administrator username and password you use to log in to iManager are valid on both servers.
- **6** View the attribute settings for the source NSS volume so that you have the information you need to set the same settings for the destination volume.
 - **6a** In iManager, click *Storage > Volumes*.

For instructions, see Section 7.1.3, "Accessing Roles and Tasks in iManager," on page 58.

- **6b** Select the source server to view a list of its NSS volumes.
- **6c** In the *Volumes* list, select the source NSS volume that you want to move, then wait until the page refreshes and displays information about the selected volume.
- **6d** Click *Properties* to view attributes for the selected volume.

11.1.4 Preparing the Destination Server

1 Make sure the destination server contains a disk with sufficient free space to create the destination volume.

You must have unpartitioned free space available for this volume on the destination server. For Linux, the free space must be on an unpartitioned device or on a device that is managed by the Enterprise Volume Management System (EVMS) volume manager.

2 For OES 2 Linux, make sure NCP Server is installed and running.

For instructions, see the OES 2 SP2: NCP Server for Linux Administration Guide.

NOTE: NCP Server is installed and running by default on a NetWare server.

3 Make sure Novell Storage Management Services (SMS) is installed and running.

For instructions, see "Installing and Configuring SMS" in the *NW 6.5 SP8: Storage Management Services Administration Guide*.

- 4 If you are moving from NetWare to OES 2 Linux, configure the SMS TSAFS mode to *dual*.
 - **4a** Open a terminal console, then log in as the root user.
 - 4b At a terminal console prompt, enter

smsconfig -l tsafs --tsaMode=dual

IMPORTANT: After the move job is completed, make sure to reset the TSAFS mode to *linux*.

5 If you are moving the volume to a pool on a different server, make sure that the administrator username and password you use to log in to iManager are valid on both servers.

11.2 Moving an NSS Volume with DFS

Before you begin, make sure you have completed the prerequisites in Section 11.1, "Prerequisites for Moving an NSS Volume with DFS," on page 103

1 If you plan to temporarily retain the source volume as a deleted volume in salvage after a successful volume move, verify that your server's *ImmediatePurgeOfDeletedFiles* setting and the *Purge Delay* setting meet your needs.

IMPORTANT: These settings must be in effect if you disable *Purge Immediately* in Step 7 in order for the volume to be available in salvage.

1a Enable salvage for deleted volumes. At the server console, enter

nss /NoImmediatePurgeOfDeletedFiles

For more information about this parameter, see "Setting the Immediate Purge of Deleted Files for All NSS Volumes" in the *NW 6.5 SP8: NSS File System Administration Guide*.

1b Configure the *Purge Delay* setting as desired. The default *Purge Delay* setting is 4 days (345600 seconds), but the actual setting might differ.

At the server console, enter

nss /logicalVolumePurgeDelay=value

where *value* is the number of seconds until a deleted volume is purged from the salvage area. For more information about this parameter, see "Salvaging and Purging Deleted Volumes, Directories, and Files" in the *NW 6.5 SP8: NSS File System Administration Guide*.

- **2** Log in to iManager using an administrator username and password that are valid on both the source and destination servers.
- **3** In iManager, click *Storage* > *Volumes*.

For instructions, see Section 7.1.3, "Accessing Roles and Tasks in iManager," on page 58.

4 Use the Server object browser to locate and select the server that contains the NSS volume you want to move.

For instructions, see Section 7.1.4, "Selecting a Server to Manage," on page 59.

5 From the *Volumes* list, select the volume that you want to move.

Wait for the page to refresh with the volume's details before continuing.

6 Click *Move* to open the *Move Volume* dialog box.

Move Volume	?
■ Enter location, start date and time	
Before you move a volume, make sure to create a DFS management context and its VLDB (see Distribute Services > Create a Management Context) that contains the original and new volume locations. Use Dist File Services > Volume Job Control to manage the job.	d File ributed
Original Server: svr1.servers.west.company	
Original Volume: VOL1_MOVE	
🗹 Purge Data from Original Volume Immediately	
New Location: sv r2.servers.west.company	
Run Schedule:	
● Start Now	
🔘 Start Date and Time	
Tuesday, August 18, 2009 2:50:40 PM 🗟	
<< Back Next >> Cancel	

- 7 Specify the following parameters, then click Next.
 - New Location: Specify the Novell eDirectory[™] common name of the server where you want to move the selected volume.
 - Schedule: Select *Start Now* to begin the move immediately, or specify the date and time you want to schedule the move.

Make sure that the volume is active at the time that the move is to begin.

• **Purge Immediately:** Select *Purge Immediately* to purge the original volume's deleted data from the server's salvage area immediately following the successful completion of a volume move job.

If *Purge Immediately* is disabled (deselected), DFS delays the purge of the volume's deleted data according to the server's *Purge Delay* setting and the normal purge process.

You can manually purge or restore the original volume's deleted data at any time during the purge delay period. Use the normal method of purging deleted volumes. For information, see "Viewing, Salvaging, or Purging Deleted NSS Volumes in a Pool" in the *NW 6.5 SP8: NSS File System Administration Guide*.

8 Specify a unique name for the new volume.

Typically, the new volume's name is different from the original volume's name. The new volume's name must meet the uniqueness requirements in the new location and must conform to volume naming conventions. For guidelines about naming volumes, see "Naming NSS Storage Objects" in the *NW 6.5 SP8: NSS File System Administration Guide*. It is possible, though not necessarily advisable, to use the same name under some conditions, such as when the original location and the new location are on different servers.

IMPORTANT: If the name you provide is not unique, you receive an error message. You must click *Cancel* to back out of the dialog box, then begin the move process again.

9 Specify the pool on the new location where you want the new volume to reside, specify the volume quota, then click *Next*.

Only pools that have free space appear in the list. You can select an existing pool from the list or create a new pool. If you create a new pool, the dialog box guides you through steps similar to the process for creating a new pool. For instructions, see "Creating a Pool" in the *NW 6.5 SP8: NSS File System Administration Guide*.

If no pools are listed, there is no space available to create a volume in the new location. Cancel the dialog box, add more devices to the server and expand the desired pool, or free up space by deleting existing pools, then return to the Volume Management page to begin the move process from the beginning.

10 Specify the attributes for the new volume you are creating, based on the volume attributes of the original volume.

The dialog box displays the volume attributes for the original volume. Modifiable attribute settings can differ on the new volume. However, settings such as Compression that cannot be changed after they are set for a volume must be the same on the original volume and the new volume.

11 Click Finish.

The move can take a few minutes to several hours, depending on how much data needs to be moved.

12 To view the job's status or to pause and resume the job, click *Volume Job Control*.

For information, see Chapter 13, "Managing Move Volume or Split Volume Jobs," on page 113.

13 (Optional) After the job completes successfully, if you disabled the *Purge Volume Immediately* option, you can manually purge or restore the original volume's deleted data at any time during the purge delay period, using the normal method of purging deleted volumes.

For information, see "Viewing, Salvaging, or Purging Deleted NSS Volumes in a Pool" in the *NW 6.5 SP8: NSS File System Administration Guide*.

14 Manually update script files, configuration files, or mappings by modifying the location of the original volume to the location of the new volume.
Using DFS to Split NSS Volumes

The *Split Volume* task uses Novell[®] Distributed File Services to move part of a volume's file structure, data, and the file system trustee rights information from the original Novell Storage Services[™] (NSS) volume to a new NSS volume in the same DFS management context.

- Section 12.1, "Prerequisites for Splitting an NSS Volume with DFS," on page 109
- Section 12.2, "Splitting a Volume with DFS," on page 111

12.1 Prerequisites for Splitting an NSS Volume with DFS

- Section 12.1.1, "Planning the Split Volume Job," on page 109
- Section 12.1.2, "Preparing the DFS Management Context," on page 109
- Section 12.1.3, "Preparing the Source Server and Directory," on page 109
- Section 12.1.4, "Preparing the Destination Server," on page 110

12.1.1 Planning the Split Volume Job

Make sure you meet the prerequisites and guidelines in the following sections of Chapter 8, "Planning for DFS," on page 65:

- Section 8.1.3, "Supported Combinations for Splitting Volumes," on page 67
- Section 8.5.2, "Moving or Splitting Encrypted NSS Volumes," on page 71
- Section 8.6, "Guidelines for Moving or Splitting NSS Volumes," on page 71
- Section 8.8, "Guidelines for Using DFS and Novell Dynamic Storage Technology," on page 74

12.1.2 Preparing the DFS Management Context

- **1** If one does not already exist, create a DFS management context that contains both the source and destination servers.
 - For instructions, see Section 9.1, "Creating a DFS Management Context," on page 77.
- **2** Make sure the VLDB service for the management context is synchronized and running. For instructions, see Section 9.7, "Monitoring the Health of the VLDB Service," on page 82.
- 3 If necessary, start or activate the VLDB service.For instructions, see Section 9.4, "Starting or Activating the VLDB Service," on page 80.

12.1.3 Preparing the Source Server and Directory

If the NSS volume is an encrypted volume, you should not use DFS to split the volume. You cannot create an encrypted volume as the destination volume because that capability is limited to volumes created in NSSMU. Thus, the destination volume would be unencrypted.

1 For OES 2 Linux, make sure NCP[™] Server is installed and running.

For instructions, see the OES 2 SP2: NCP Server for Linux Administration Guide.

NOTE: NCP Server is installed and running by default on a NetWare[®] server.

2 Make sure Novell Storage Management Services[™] (SMS) is installed and running.

For instructions, see "Installing and Configuring SMS" in the *NW 6.5 SP8: Storage Management Services Administration Guide*.

3 If the source volume is currently part of a shadow volume with Novell Dynamic Storage Technology, you must remove the shadow before you can use DFS to split the volume.

For information about Dynamic Storage Technology, see the OES 2 SP2: Dynamic Storage Technology Administration Guide.

4 If there are deleted files that you want to keep in the directory you are splitting, salvage those deleted files before you define the split job.

For information about salvaging deleted files, see "Salvaging or Purging Deleted Files with Other Tools" in the *NW 6.5 SP8: NSS File System Administration Guide*.

- **5** If you are splitting the directory to a pool on a different server, make sure that the administrator username and password you use to log in to iManager are valid on both servers.
- **6** Set explicit trustees and trustee rights on the directory so they can be transferred to the junction when the split job is complete.

Users must have Read and File Scan rights to the directory. Inherited trustees and trustee rights are not automatically transferred to the target volume.

IMPORTANT: You must set rights on the target volume or directory after the split is complete.

12.1.4 Preparing the Destination Server

1 Make sure the destination server contains a disk with sufficient free space to create the destination volume.

You must have unpartitioned free space available for this volume on the destination server. For Linux, the free space must be on an unpartitioned device or on a device that is managed by the Enterprise Volume Management System (EVMS) volume manager.

2 For OES 2 Linux, make sure NCP Server is installed and running.

For instructions, see the OES 2 SP2: NCP Server for Linux Administration Guide.

NOTE: NCP Server is installed and running by default on a NetWare server.

- 3 Make sure Novell Storage Management Services (SMS) is installed and running.
 For instructions, see "Installing and Configuring SMS" in the NW 6.5 SP8: Storage Management Services Administration Guide.
- 4 If you are splitting from NetWare to OES 2 Linux, configure the SMS TSAFS mode to *dual*.
 - **4a** Open a terminal console, then log in as the root user.
 - **4b** At a terminal console prompt, enter

smsconfig -l tsafs --tsaMode=dual

IMPORTANT: After the move job is completed, make sure to reset the TSAFS mode to *linux*.

5 If you are splitting the volume to a pool on a different server, make sure that the administrator username and password you use to log in to iManager are valid on both servers.

12.2 Splitting a Volume with DFS

Before you begin, make sure you have completed the prerequisites in Section 11.1, "Prerequisites for Moving an NSS Volume with DFS," on page 103

- 1 Log in to iManager using an administrator username and password that are valid on both the source and destination servers.
- **2** In iManager, click *Storage* > *Volumes*.

For instructions, see Section 7.1.3, "Accessing Roles and Tasks in iManager," on page 58.

3 Use the Server object browser to locate and select the server that contains the NSS volume you want to split.

For instructions, see Section 7.1.4, "Selecting a Server to Manage," on page 59.

4 From the *Volumes* list, select a volume that you want to split.

Wait for the page to refresh with the volume's details before continuing.

5 Click *Split* to open the *Split Volume* dialog box.

Split Volume	2
Enter location, split path, start date and time	
Original Volume: PRO J135	
New Location: PROJSVR12.yourcontext	
Split volume at: ENG\design	
Start Now Select Start Date and Time Select Start Date Select Star	
Day: June 11, 2003	
Time: 20:00 (8:00 PM)	

- 6 Specify the following parameters, then click *Next*.
 - New Location: Specify the Novell eDirectory[™] common name of the server where you
 want to move the selected volume.
 - Split Volume At: Specify the directory path on the selected volume where you want the DFS junction to reside. All data below that point moves to the new volume created at the new location.

IMPORTANT: Do not include a leading slash in the path.

- Schedule: Select *Start Now* to begin the move immediately, or specify the date and time you want to schedule the move.
- 7 Create and name the new volume.

Typically, the new volume's name is different from the original volume's name. The new volume's name must meet the uniqueness requirements in the new location and must conform to volume naming conventions. For guidelines about naming volumes, see "Naming NSS Storage Objects" in the *NW 6.5 SP8: NSS File System Administration Guide*. It is possible, though not necessarily advisable, to use the same name under some conditions, such as when the original volume and the new volume are on different servers.

IMPORTANT: If the name you provide is not unique, you receive an error message. You must click *Cancel* to back out of the dialog box, then begin the split process again.

8 Specify the pool on the new location where you want the new volume to reside, specify the volume quota, then click *Next*.

Only pools that have free space appear in the list. You can select an existing pool from the list or create a new pool. If you create a new pool, the dialog box guides you through steps similar to the process for creating a new pool. For instructions, see "Creating a Pool" in the *NW 6.5 SP8: NSS File System Administration Guide*.

If no pools are listed, there is no space available to create a volume in the new location. Cancel the dialog box, add more devices to the server and expand the desired pool, or free up space by deleting existing pools, then return to the Volume Management page to begin the move process from the beginning.

9 Specify the attributes for the new volume, based on the volume attributes of the original volume.

The dialog box displays the volume attributes for the original volume. Modifiable attribute settings can differ on the new volume. However, settings such as Compression that cannot be changed after they are set for a volume must be the same on the original volume and the new volume.

10 Click *Finish*.

The split can take a few minutes to several hours, depending on how much data needs to be relocated.

11 To view the job's status or to pause and resume the job, click *Volume Job Control*.

For information, see Chapter 13, "Managing Move Volume or Split Volume Jobs," on page 113.

12 When the job is complete, verify that the junction works as intended.

IMPORTANT: On Linux, the target contents might not be available until after the junction's volume has been dismounted and remounted. In some cases, it might be necessary to reboot the junction's server in order to get the junction to work properly.

Managing Move Volume or Split Volume Jobs

Use the *Distributed File Services* > *Volume Job Control* page to monitor and manage the jobs. This page allows you to monitor the status of all the active jobs and recently completed jobs that were initiated for a selected server. You can pause, resume, reschedule, finish, or delete a job, depending on the state it is in.

NOTE: Configure and initiate *Move Volume* jobs and *Split Volume* jobs from the *Storage* > *Volumes* page in iManager.

- Section 13.1, "Monitoring the Status of Move Volume or Split Volume Jobs," on page 113
- Section 13.2, "Pausing a Move or Split Job," on page 116
- Section 13.3, "Resuming a Move or Split Job," on page 116
- Section 13.4, "Rescheduling a Move or Split Job," on page 117
- Section 13.5, "Viewing Files Skipped by a Move or Split Job," on page 118
- Section 13.6, "Finishing a Move or Split Job," on page 118
- Section 13.7, "Deleting a Move or Split Job," on page 119
- Section 13.8, "Troubleshooting Move or Split Job Failures," on page 120

13.1 Monitoring the Status of Move Volume or Split Volume Jobs

- Section 13.1.1, "Understanding the Job Status Report," on page 113
- Section 13.1.2, "Viewing the Volume Job Report," on page 115

13.1.1 Understanding the Job Status Report

The Volume Job Control Status Report shows the information described in this section. To update the status, click *Move/Split Job Control* in *Roles and Tasks*, or click *Refresh*.

- "Type" on page 113
- "Name" on page 114
- "State" on page 114
- "Percent Complete" on page 115
- "Comment" on page 115

Туре

Distinguishes the job as a Move job \Rightarrow or Split job \equiv .

Name

If it is a Move, this is the name of the original volume, such as DATA1:. If it is a Split, this is the path to directory on the original volume where you split it, such as DATA2:project\dev.

State

States are defined in logical tasks so that the Move job or Split job can start and stop at several points in the process and go back to repeat any subprocesses, as needed.

Reported states include the following:

Scheduled

The Move or Split job is currently suspended, but it will automatically resume (or start) at a later time. If you have paused a job, you must resume the job in order for the schedule to trigger the job to run at scheduled times.

Running

In a Move or Split job, files are actively being moved from the original volume to the new volume.

- Administrator Action Required
 - Cleanup Failed

DFS could not delete one or more files from the original volume while in the *Cleaning Up* state. For example, DFS cannot delete files that are currently in use.

This state requires administrator action. Do one of the following:

• To retry the cleanup, click *Resume*.

If undeleted files remain in use, DFS might return to this state. You can repeat this option as often as necessary.

• To complete the job and leave undeleted files in the original volume, click *Finish*.

You must manually delete the duplicate files from the original volume afterwards.

Files Skipped

A Move or Split job is mostly completed, but some files were left behind after two attempts to copy them to the new volume. Files that are in use at the time of the move or split process cannot be copied to the new location.

IMPORTANT: DFS does not identify which of the files left behind are more recent duplicates of those copied to the new volume and which could not be copied because they were in use during the Move or Split job.

This state requires administrator action. Do one of the following:

- To retry to copy the files left behind, click *Resume*. If uncopied files remain in use, DFS might return to this state. You can repeat this option as often as necessary. If the files can now be copied successfully, the job will finish normally.
- To complete the job and leave uncopied files in the original volume, click *Finish*. You must manually determine which files to move from the original volume afterwards. Users can no longer access files left behind in the old location.

Paused

The Move or Split job has been manually paused by an administrator. From this state, you can *Resume* or *Delete* the job.

• Failed

The Move or Split job failed and cannot be completed successfully. For troubleshooting tips, see Section 13.8, "Troubleshooting Move or Split Job Failures," on page 120.

Deleted

The Move or Split job was stopped by the administrator before it was successfully completed. After you issue a Delete command, the Volume Manager waits for the next convenient step in the process to stop the job. Because it checks for new commands after copying an entire file, the wait time varies. If the file is large, the wait time could be several seconds.

• Completed

DFS completed the Move or Split job, more or less successfully. Completed jobs remain in the status report for seven (7) days after completion.

If the job successfully reaches the *Completed* state on its own, no files remain behind in the original volume or below the DFS junction point in the original volume.

If the job reaches the *Completed* state after a *Cleanup Failed* state, one or more undeleted files might remain behind in the original volume or below the DFS junction point in the original volume.

If the job reaches the *Completed* state after a *Files Skipped* state, one or more uncopied files might remain behind in the original volume or below the DFS junction point in the original volume.

IMPORTANT: You must manually delete or transfer files left behind. Users can no longer access files left behind.

Percent Complete

The estimated percentage of data to be copied from the original volume that has been copied to the new volume as of the instant the status report was created.

Comment

A comment you typed when you issued a Pause command.

13.1.2 Viewing the Volume Job Report

To access a report of move and split jobs:

1 In iManager, click *Storage* > *Move/Split Job Control*.

For instructions, see Section 7.1.3, "Accessing Roles and Tasks in iManager," on page 58.

2 Select a server to manage.

For instructions, see Section 7.1.4, "Selecting a Server to Manage," on page 59.

A list of move and split jobs appears.

Distributed File Services

Volume .	Job Control					?
The Volume Job Control page reports the status of all the active move and split jobs initiated from this server. You can pause/resume, reschedule, finish, or delete a job, depending on the state it is in. To create Move Volume or Split Volume jobs, select Storage > Volumes, then use the Move or Split function.						
Server:	svr2.servers.west.c	ompany	۴			
Jobs						
Delete Details Refresh• Actions• 31tem(s)				m(s)		
	Source Path	State	Run Schedule	Percent Complete	<u>ID</u>	
	VOL1_MOVE	0 Completed	8/18/09 11:28 AM	100	1250510969	
	VOL2_MOVE	() Completed	8/18/09 11:02 AM	100	1250510968	
	VOL3:folder1	e Completed	8/18/09 11:47 AM	100	1250510970	

- **3** (Optional) Click the Sort arrow next to the column heading that you want to sort jobs by.
- **4** When you are done, click *OK*.

13.2 Pausing a Move or Split Job

Pause suspends one or more Move or Split jobs until you manually resume or delete them. Only four Move or Split jobs can be running concurrently on a given server. The Volume Manager performs the jobs in the order they are scheduled. If four operations are in progress and you want to activate others that you decide are a higher priority, you can pause one or more of the active jobs, thus allowing the new job to run immediately.

You might want to pause a Move or Split job to allow another job to run or to reduce the load on the system or network.

1 In iManager, open the *Volume Job Control* page to view a job status report.

For instructions, see Section 13.1, "Monitoring the Status of Move Volume or Split Volume Jobs," on page 113.

- 2 Select the *Job* check box next to one or more active jobs that you want to pause.
- 3 Click Pause.
- **4** Type a comment to be displayed in the status report, such as the reason you are pausing the job.
- 5 Click OK.

After the page refreshes, the jobs report their status as *Pausing* or *Paused*. If you inadvertently selected some jobs that are not eligible to be rescheduled, iManager ignores the Pause command for those jobs. It applies only to those jobs that the command is valid for.

13.3 Resuming a Move or Split Job

Resume continues one or more paused Move or Split jobs so that they can continue from wherever they were in the move or split process when you paused them.

IMPORTANT: You cannot resume a completed, failed, or deleted job.

1 In iManager, open the *Volume Job Control* page to view the job status report for current and recent Move or Split jobs.

For instructions, see Section 13.1, "Monitoring the Status of Move Volume or Split Volume Jobs," on page 113.

- 2 Select the *Job* check box next to one or more paused jobs that you want to resume.
- 3 Click Resume.
- 4 Click OK.

After the page refreshes, the jobs report their status as *Scheduled* or *Running*, depending on when the job was originally scheduled to run. If you inadvertently selected some jobs that are not eligible to be rescheduled, iManager ignores the *Resume* command for those jobs. It applies only to those jobs for which the command is valid.

13.4 Rescheduling a Move or Split Job

Reschedule changes the date and time that the selected jobs should run. It applies the same date and time to all of the selected jobs.

IMPORTANT: You cannot reschedule a completed, failed, or deleted job.

1 In iManager, open the Volume Job Control page to view a job status report.

For instructions, see Section 13.1, "Monitoring the Status of Move Volume or Split Volume Jobs," on page 113.

- 2 Select the *Job* check box next to one or more uncompleted jobs that you want to reschedule.
- 3 Click Reschedule.

This opens a Reschedule Jobs dialog box.

Reschedule Job(s)	
C Start Now	
 Select Start Date and Time 	
Day: June 11, 2003	•
Time: 20:00 (8:00 PM)	
OK Cancel	\searrow

- **4** To set the new schedule:
 - To start the job immediately, select *Start Now*.
 - To start the job at a future date or time, specify the start date and time when you want the Move or Split job to begin.
- 5 Click OK.

After the page refreshes, the jobs report their status with the new schedule. If you inadvertently selected some jobs that are not eligible to be rescheduled, iManager ignores the *Reschedule* command for those jobs. It applies only to those jobs for which the command is valid.

- **6** If any of the rescheduled jobs are paused, you must resume them in order for the rescheduling to take effect.
 - 6a On the *Volume Job Control* page, select the job or jobs that are currently paused.
 - **6b** Click *Resume*, then click *OK*.

13.5 Viewing Files Skipped by a Move or Split Job

If a Move or Split job reports a *Files Skipped* status, some files could not be moved because they were open at the time that DFS attempted to copy them.

To view a list of files:

1 To retrieve the Operation ID number of the Move or Split job, enter the following command at the server command prompt:

volmn status

NSS displays a list of the Move and Split jobs that are in progress or were initiated or run in the past seven days.

- **2** Find the Move or Split job of interest and make a note of its Operation ID (OpID) number. For example, Move(VOL1) might have an Operation ID number of 104211375.
- **3** To display a list of the files skipped, enter the following at the server command prompt: volmn list *OpID*

For example, enter

volmn list 104211375

13.6 Finishing a Move or Split Job

Finish continues a move or split job that has reached a state that requires manual intervention to finish even though some files might remain behind.

1 In iManager, open the *Job Control* page to view a job status report.

For instructions, see Section 13.1, "Monitoring the Status of Move Volume or Split Volume Jobs," on page 113.

- 2 Select the *Job* check box next to one or more jobs waiting for administrator intervention that you want to complete, acknowledging and understanding the exceptions noted.
- 3 Click Finish.

After the page refreshes, the selected jobs report their status as *Scheduled*, *Running*, or *Complete*, depending on how much work was left to do in the job.

If you inadvertently selected some jobs that are not eligible to be finished, iManager ignores the *Finish* command for those jobs. It applies only to those jobs for which the command is valid.

- **4** After the job is completed, do the following cleanup tasks:
 - If the job successfully reaches the *Completed* state on its own, no files remain behind in the original volume or below the DFS junction point in the original volume.

- If the job reaches the *Completed* state after a *Cleanup Failed* state, one or more undeleted files might remain behind in the original volume or below the DFS junction point in the original volume.
- If the job reaches the *Completed* state after a *Files Skipped* state, one or more uncopied files might remain behind in the original volume or below the DFS junction point in the original volume. For information about viewing skipped files, see Section 13.5, "Viewing Files Skipped by a Move or Split Job," on page 118.

IMPORTANT: You must manually delete or transfer files left behind. Users can no longer access files left behind.

13.7 Deleting a Move or Split Job

Delete cancels a selected job before it begins or up to a certain point in the move or split process. If the process is beyond a certain state, it returns an error message to prevent you from deleting the process.

IMPORTANT: You cannot delete a completed, failed, or previously deleted job.

After you issue a Delete command, the Volume Manager waits for the next convenient step in the process to stop the job. Because it checks for new commands after copying an entire file, the wait time varies. If the file is large, the wait time could be several seconds.

The deletion stops the job at the next convenient step in the process, but performs no cleanup. The destination volume exists and contains all files copied to it before you deleted the job. By default, deleted Move or Split jobs appear in the status report for a week.

IMPORTANT: If deletion continues, the original data is still intact. There is no loss of service or need to copy data from the destination volume back to the original volume.

1 In iManager, open the Volume Job Control page to view a job status report.

For instructions, see Section 13.1, "Monitoring the Status of Move Volume or Split Volume Jobs," on page 113.

- 2 Select the Job check box next to one or more scheduled or paused jobs that you want to cancel.
- **3** Click *Delete*.

After the page refreshes, the selected jobs report their status as *Deleted*. Some jobs might not allow themselves to be deleted, depending on how far into the move or split process they are when you click *Delete*.

If you inadvertently selected some jobs that are not eligible to be deleted, iManager ignores the *Delete* command for those jobs. It applies only to those jobs for which the command is valid.

4 If the destination volume exists, you can remove it.

The original volume's data is still intact. There is no loss of service or need to copy data from the destination volume back to the original volume.

13.8 Troubleshooting Move or Split Job Failures

There are multiple conditions that result in a job failure:

- Section 13.8.1, "Failed: (No Reason Specified)," on page 120
- Section 13.8.2, "Failed: Could Not Start Backup," on page 120
- Section 13.8.3, "Failed: File Read," on page 120
- Section 13.8.4, "Failed: File Restore," on page 120
- Section 13.8.5, "Failed: Invalid Original Server's NSS Version," on page 121
- Section 13.8.6, "Failed: Invalid Target Server's NSS Version," on page 121
- Section 13.8.7, "Failed: Log File Problem," on page 121
- Section 13.8.8, "Failed: Login," on page 121
- Section 13.8.9, "Failed: No Management Context," on page 121
- Section 13.8.10, "Failed: Wrong Management Context," on page 121

13.8.1 Failed: (No Reason Specified)

The Move or Split job failed for an unspecified reason. This failure state is unlikely because most failures identify a specific error.

13.8.2 Failed: Could Not Start Backup

The Move or Split job failed because the Novell Storage Management Services[™] (SMS) could not be started. The Volume Manager uses SMS to move data by backing it up from the original volume and immediately restoring it to the new volume.

Make sure that SMS is installed and loaded on the original and destination servers, then try again.

13.8.3 Failed: File Read

The Move or Split job failed because a read error occurred while SMS was backing up files from the original volume. The Volume Manager uses SMS to move data by backing it up from the original volume and immediately restoring it to the new volume.

This error does not occur if the file that SMS is trying to read is merely open. DFS tracks files that are open when SMS attempts to back them up and tries again to back them up later in the process.

13.8.4 Failed: File Restore

The Move or Split job failed because a write error occurred while SMS was restoring files to the new volume. The Volume Manager uses SMS to move data by backing it up from the original volume and immediately restoring it to the new volume.

To avoid this problem, make sure the new volume has sufficient space allocated to contain the data you intend to move to it.

13.8.5 Failed: Invalid Original Server's NSS Version

The Move or Split job failed because the specified original server has a version of NSS that does not support Move and Split. For information about supported server platforms for Moves, see Section 8.1.2, "Supported Combinations for Moving Volumes," on page 66. For information about supported server platforms for Splits, see Section 8.1.3, "Supported Combinations for Splitting Volumes," on page 67.

13.8.6 Failed: Invalid Target Server's NSS Version

The Move or Split job failed because the specified target server has a version of NSS that does not support Move and Split. For information about supported server platforms for Moves, see Section 8.1.2, "Supported Combinations for Moving Volumes," on page 66. For information about supported server platforms for Splits, see Section 8.1.3, "Supported Combinations for Splitting Volumes," on page 67.

13.8.7 Failed: Log File Problem

The Move or Split job failed because a log file cannot be created or DFS cannot write to it. DFS tracks files that are open when SMS attempts to back them up and tries again to back them up later in the process. The process fails because it needs the log file to identify which files to retry to move.

13.8.8 Failed: Login

The Move or Split failed because the supplied user name and password were invalid.

To avoid this problem, make sure you have the necessary rights and permissions to move files on the original volume and the new volume.

If the volumes on different servers, the administrator username and password you use when you log in to iManager to create the job must be valid on both servers.

By default, usernames are case sensitive on Linux, but they are case insensitive on NetWare. Login fails if you are using the what appears to be the same username, but it is treated differently on the two platforms. To avoid this problem, make sure to create usernames in lowercase.

13.8.9 Failed: No Management Context

The server where the original volume exists is not contained in a DFS Management context. Move and Split are DFS operations, and require the original and destination servers to be in the same DFS Management context.

Define a management context that includes both servers, allow time for the VLDB to be built, then try again.

13.8.10 Failed: Wrong Management Context

The original server and the new server specified in a Move or Split job are in different DFS Management contexts. This is not allowed.

Define a management context that includes both servers, allow time for the VLDB to be built, then try again.

Troubleshooting DFS

This section describes some issues you might experience with Novell[®] Distributed File Services, and provides suggestions for resolving or avoiding them.

- Section 14.1, "Unable to access the junctions pointing to NSS Volumes on an OES1 Linux Server.," on page 123
- Section 14.2, "DFS may not function properly after upgrading NSS on OES 2 Linux and later.," on page 123
- Section 14.3, "Cannot Re-Create a DFS Management Context on a Container," on page 124
- Section 14.4, "Errors Using DFS on an Upgraded OES 2 Linux Server," on page 124
- Section 14.5, "Junctions Are Broken After a Volume Object Update," on page 125
- Section 14.6, "Junctions Are Broken After Deleting and Re-Creating an NCP Volume," on page 125
- Section 14.7, "Move Volume or Split Volume Job Fails to Start," on page 126
- Section 14.8, "Problems Following DFS Junctions with CIFS in Windows 2000/XP Releases," on page 126
- Section 14.9, "Users Cannot See Directories or Files on the Target Location," on page 127
- Section 14.10, "VLDB Stops Working After Renaming the O or OU Container for a DFS Management Context," on page 127

For additional troubleshooting information, see the Novell Knowledgebase (http://support.novell.com).

14.1 Unable to access the junctions pointing to NSS Volumes on an OES1 Linux Server.

Creating an NSS Volumes on OES 1 Linux server does not autmoatically update the VLDB database. This causes the junction resolution to fail. To update the VLDB database, run vldb repair on the VLDB server.

14.2 DFS may not function properly after upgrading NSS on OES 2 Linux and later.

DFS is delivered as a part of the NSS rpm on the OES 2 Linux (and later versions) server. When you upgrade NSS, the DFS binaries are automatically upgraded. After the upgrade, for DFS to function properly, you must restart the daemons in the following order:

- **1** jstcpd
- **2** adminusd
- **3** volmnd
- 4 (Optional) Restart vldb, if the server is a VLDB replica.

All the above binaries are located in the /opt/novell/nss/sbin directory.

14.3 Cannot Re-Create a DFS Management Context on a Container

When attempting to create a DFS management context on a container that had previously been a management context, you might get the following error:

Error: Storage Error

servername.ou_context.o_context: Could not add the replica site to the new
management context. -603 - eDirectory Error - Object attribute does not exist.

This error can occur if you previously deleted a DFS management context with multiple VLDB replicas. It is related to Novell eDirectory[™] synchronization and occurs randomly.

When a DFS management context is created on an O or OU container object, two attributes are added to its container object in eDirectory:

- DFS-VLDB-Hosts: Contains a list of the replica servers for the management context.
- VLDB-Backend-ID: Contains the filename used for the VLDB, which is vdqad for this release.

When you delete the management context, if an eDirectory synchronization happens to be interrupted for any reason, the DFS-VLDB-Hosts attribute is deleted but the VLDB-BackEnd-ID is not. When you next try to create a management context again on the same container, the service finds the VLDB-BackEnd-ID attribute and assumes it is already a management context. Then it tries to add the replica servers to the DFS-VLDB-Hosts attribute, which it expects to be present. When it does not find the attribute, it returns a -603 eDirectory error.

To resolve this problem you should remove the old VLDB-Backend-ID attribute, then try again to create the DFS management context.

To remove the old VLDB-Backend ID attribute from the O or OU container:

- 1 In iManager, select *Directory Administration > Modify Object*.
- 2 Select the O or OU container that you chose for the DFS management context.
- **3** On the Properties page, click *Other*.
- 4 Select the VLDB-Backend-ID attribute, click Delete, then confirm the delete.

Now you should be able to create a DFS management context on the container.

14.4 Errors Using DFS on an Upgraded OES 2 Linux Server

After upgrading from OES 1 Linux to OES 2 Linux, errors occur when trying to use DFS on the upgraded server.

The /var/opt/novell/dfs is the default location for the VLDB database files. It is automatically created during a fresh install, and should also be automatically created for an upgrade. The DFS plug-in to Novell iManager 2.7 assumes that the default directory exists and does not create it for you if you accept the default location when using the server as a DFS replica site. Because the path does not exist, the VLDB initialization process fails, and the VLDB file is not created.

To resolve this problem:

- 1 Create the /var/opt/novell/dfs directory as the root user, and set its POSIX permissions to mode 755 (rwxr-xr-x).
- **2** In iManager, remove the server as a replica site, then add the server as a replica site to create the VLDB on this server.
- **3** If removing and adding the server as a DFS replica site does not cause the VLDB to be created, you can force the file to be created by reinitializing the database using the vldb -init command.

WARNING: Before you use the -init option, see Section A.1.4, "Hidden VLDB Command," on page 134.

Enter the following command at a terminal console prompt as the root user:

vldb -init

- **4** Go to the /var/opt/novell/dfs directory, and verify that the database file was created.
- **5** Start the VLDB services.

14.5 Junctions Are Broken After a Volume Object Update

In very rare cases, it is possible that a volume's DFS GUID for a volume needs to be regenerated after a Volume object is updated, causing junctions that point to the volume to be broken.

For NSS volumes, the DFS GUID for a volume is stored as an attribute of the Volume object and in the ~DFSINFO.8-P file in the root directory of the volume. If the old Volume object and the ~DFSINFO.8-P file are not present (lost or corrupted) when you perform the Update eDirectory option for an NSS pool or volume, then the Volume object is created without a DFS GUID.

If junctions are broken after updating a Volume object, run a VLDB repair or add an entry (available on Linux only) to the VLDB to generate a DFS GUID for the volume. Afterwards, you must delete and re-create the junctions that point to the volume so the junctions can pick up the volume's new DFS GUID.

14.6 Junctions Are Broken After Deleting and Re-Creating an NCP Volume

If you delete an NCP volume, the Volume object is deleted from eDirectory. The existing entry in the VLDB is invalid because the Volume object no longer exists. Junctions that point to the volume are broken. Re-creating the NCP volume cannot fix the broken junctions.

If you re-create the NCP volume, a new Volume object is created. The first time that you add an entry for the volume to the VLDB (using the vldb add command or running a VLDB repair), a new DFS GUID is automatically generated for the Volume object. In the initial OES 2 release and earlier, the ~DFSINFO.8-P file is not used for NCP volumes and is not stored at the root directory of the volume. Therefore, the old DFS GUID is unknown to DFS and cannot be re-used.

If you delete and re-create an NCP volume, you must delete and re-create the junctions that point to the volume so the junctions can pick up the new DFS GUID.

14.7 Move Volume or Split Volume Job Fails to Start

When moving or splitting a volume to a volume located on a different server, the administrator username and password must be valid on both servers. Otherwise, the *Move Volume* or *Split Volume* job fails.

Two possible causes of invalid matches are:

- The administrator username that you used to log in to iManager and the original server is not configured for access on the destination server.
- There is a case mismatch between the usernames, and the destination server is a Linux server, where usernames are case-sensitive.

14.8 Problems Following DFS Junctions with CIFS in Windows 2000/XP Releases

Clients using Windows 2000 Service Pack 4 and Windows XP Service Pack 2 might have problems following DFS junctions over CIFS because of a defect in Windows. (This problem exhibits itself in a pure Windows environment.) When using DFS with NetWare CIFS, the CIFS server and Windows clients are on different IP subnets. In this case, the client must have a way to resolve the CIFS server name in order for DFS to work. This is a Microsoft/CIFS requirement, not a NetWare CIFS requirement.

NOTE: This problem does not affect Windows clients that use the Novell Client[™].

There are multiple ways the client can resolve the CIFS server name:

- Install the Novell Client on the client machine.
- Configure both the client and server for the same WINS server
- Configure both the client and server to use the same DNS server
- Modify the lmhosts file for all client computers with appropriate entries for any volumes on OES NetWare servers that use DFS junctions

To modify the lmhosts file on a client:

- 1 In a text editor, open the lmhosts file.
 - Windows 2000: c:\WINNT\system32\drivers\etc\lmhosts
 - Windows XP: c:\windows\system32\drivers\etc\lmhosts

If you do not have an lmhosts file, use the lmhosts.sam file as an example.

2 For each volume the user connects to that has a DFS junction, add a line at the end of the file that identifies the IP address and NetBIOS name of the data server where the volume resides.

192.168.1.1 servername-W

Replace 192.168.1.1 with the actual IP address and *servername* with the host name of your server.

For example, suppose you have the following server with VOL1 that contains one or more DFS junctions:

- Server IP address: 10.10.1.1
- Server name: USERSVR
- NetBIOS server name: USERSVR-W
- Volume name: VOL1

The line you add to the lmhosts file would be:

10.10.1.1 USERSVR-W

- **3** Save and close the lmhosts file.
- 4 If necessary, repeat Step 1 to Step 3 on each client computer, or create an lmhosts file and distribute it to the client machines.
- **5** On each client, map a network drive to the user's data volume.

Continuing the example above, the user could map to $\10.10.1.1\VOL1$ or to $\USERSVR-W\VOL1$.

- **5a** In the Windows Explorer file manager, click *Tools > Map Network Drive*.
- **5b** In Folder, type one of the following:

 $\192.168.1.1\volumename$

\\servername-W\volumename

Replace 192.168.1.1 with the actual IP address or servername with the host name of your server.

- **5c** Select *Reconnect at Logon*.
- **5d** Click *Finish*.

14.9 Users Cannot See Directories or Files on the Target Location

If users cannot see the directories or files on the target location, you probably need to set the file system trustees and trustee rights on the junction and on the junction target location. Users need at least the Read and File Scan rights for visibility into the directory structure.

14.10 VLDB Stops Working After Renaming the O or OU Container for a DFS Management Context

After the DFS management context is configured, DFS does not monitor eDirectory for changes to the name or for the existence of the O or OU container. If you change the name of the container or if you delete and replace the container, the DFS management context stops working because its configuration does not match with the information in eDirectory. The VLDB is broken, and junctions that point to volumes in that container are broken. This failure occurs even if you eventually change the name back to the original name of the O or OU container. A VLDB repair cannot fix this problem.

To avoid this problem, do not rename or delete and replace an O or OU container after you create a DFS management context.

To resolve this problem, you must delete the existing DFS management context, then create a new DFS management context for the modified container.

Security Considerations

This section describes security issues and recommendations for Novell[®] Distributed File Services for Novell Open Enterprise Server 2. It is intended for security administrators or anyone who is using DFS and is responsible for the security of the system. It requires a basic understanding of DFS, the Novell Storage Services[™] (NSS) volumes, and NCP volumes on Linux. It also requires the organizational authorization and the administrative rights to effect the configuration recommendations.

- Section 15.1, "VLDB File," on page 129
- Section 15.2, "TCP Port 6901," on page 129
- Section 15.3, "Move and Split Job Crash Persistence," on page 129
- Section 15.4, "Creating DFS Junctions on Encrypted NSS Volumes," on page 130
- Section 15.5, "Moving or Splitting Encrypted NSS Volumes," on page 130
- Section 15.6, "~DFSINFO.8-P File," on page 130

15.1 VLDB File

For Linux, the VLDB (volume location database) back-end database file is /var/opt/novell/ dfs/vldb.dat. The file is owned by the code-specified DFS user, which is the root user. The DFS code sets POSIX* access rights for the file as mode 644. This should not be modified by the administrator.

For NetWare[®], the VLDB back-end database file is name is sys:\etc\vldb.dat. The file system trustee and trustee rights for this file are set by the code and should not be modified by the administrator.

Whenever the VLDB is updated, it makes a copy of vldb.dat called vldb.bak. Its access rights are set by the code and should not be modified by the administrator.

15.2 TCP Port 6901

DFS uses JetStream for interprocess communications by DFS modules. JetStream uses an unregistered TCP port 6901 (0x1AF5). This port assignment is not configurable. Using DFS through a firewall requires this port to be opened by the network administrator.

15.3 Move and Split Job Crash Persistence

The *Move Volume* and *Split Volume* jobs require a username and password when they are started. To permit automatic restarting of crashed operations, the username and password are stored (in encrypted form) in the job state database. The DFS Volume Manager keeps job state information in two files, named volmnchk.dat and volmnch2.dat. On Linux, these files are stored in the /var/ opt/novell/dfs/ directory. On NetWare, these files are stored in the sys:\etc\volmn\ directory.

The NICI calls LSSProtect and LSSUnprotect are used for the encryption, and the username and password are encrypted as a single field. The use name and password are stored in encrypted form both in memory and on disk, and only decrypted (into a temporary buffer) when needed.

15.4 Creating DFS Junctions on Encrypted NSS Volumes

We strongly advise against creating a situation where encrypted and nonencrypted volumes are paired in the junction-to-target relationship. If you create a DFS junction on an encrypted NSS volume, the target volume should also be an encrypted NSS volume. Otherwise, the data on the target location is not stored encrypted, and the data is not secure.

WARNING: When creating DFS junctions, make sure the source and target volumes are either both encrypted or both nonencrypted.

15.5 Moving or Splitting Encrypted NSS Volumes

We strongly advise against using the *Move Volume* or *Split Volume* tasks for encrypted NSS volumes because of the following security considerations:

- You can move or split data only to a newly created NSS volume. NSS encrypted volume support is available only for volumes created in NSSMU, so the target volume is necessarily an NSS volume that is not encrypted.
- The data is transferred nonencrypted from the encrypted NSS volume to the nonencrypted target volume where the data is stored nonencrypted.

WARNING: If you use the *Move Volume* or *Split Volume* tasks on an encrypted NSS volume, the relocated data is stored nonencrypted in its new location. It is no longer secure.

15.6 ~DFSINFO.8-P File

Whenever you create an NSS volume with NSS management tools, NSS automatically generates a DFS GUID and writes it as an attribute in the volume object and in the ~DFSINFO.8-P file located in the root directory of the volume. The file is used to restore a DFSGUID for the volume during a VLDB repair in a rare occurrence that the information has been lost in eDirectory.

Any trustee with Read and File Scan rights at the root of an NSS volume can see this file. It also shows up if you point any junction at the root of a volume, because this file is present for all NSS volumes. You can remove Read and File Scan rights to the file for users who you do not want to see the file.

This file is only visible on NSS volumes on OES Linux.

DFS Commands and Utilities

This section describes the Novell[®] Distributed File Services command line instructions and utilities that are available on Linux and NetWare[®] for Novell Open Enterprise Server 2.

- Section A.1, "VLDB," on page 131
- Section A.2, "VOLMN," on page 134

For information about NSS file system commands and utilities, please refer to "NSS Commands" and "NSS Utilities" in the *NW 6.5 SP8: NSS File System Administration Guide*.

A.1 VLDB

- Section A.1.1, "Managing the VLDB Service," on page 131
- Section A.1.2, "Managing VLDB Entries (Linux)," on page 132
- Section A.1.3, "Repairing the VLDB," on page 133
- Section A.1.4, "Hidden VLDB Command," on page 134

A.1.1 Managing the VLDB Service

Use the vldb command options in Table A-1 to manage the VLDB service and VLDB file for a DFS replica server. For Linux, make sure you are logged in as the root user or equivalent in the terminal console.

Options	Description
vldb help	Display a list of available VLDB commands.
vldb start service	Resume operation of the VLDB.
vldb stop service	Suspend operation of the VLDB.
vldb exit	Terminate the Volume Location Service on this machine.
vldb status	Display the current status of the Volume Location Service.
vldb context	Display this VLDB server's management context.
For Linux cluster load scripts : vldb -dir /vldbpath	Start the VLDB service for the Novell Cluster Services TM cluster of the VLDB services for a DFS management context. Replace vldbpath with the path to the VLDB file. The path much exactly match what you entered for the DFS management context.
	Add this command to the cluster load script. Make sure the volume that contains the VLDB is mounted before issuing the command.
vldb refresh	Update the VLDB entries from the other VLDB server.

Table A-1	DFS Volume Location Database	(vldb)) Commands

A.1.2 Managing VLDB Entries (Linux)

For VLDB replica sites on OES 2 Linux servers, the additional commands in Table A-2 are available to manually add volume entries to or delete volume entries from the VLDB database for a single volume at a time without having to run the vldb repair command. Using these commands to manually add and delete entries can be faster than running vldb repair, particularly when you have a large tree but only a few entries that need to be modified. If you have a second replica site, the changes you make in one replica site are automatically synchronized to the second VLDB. The second VLDB replica site can be NetWare or Linux.

To issue these commands:

- The VLDB service must be running on the replica site.
- You must be logged in as the root user or equivalent in the terminal console on the Linux replica site.

The action results and errors are displayed on the console from which the operation is done, and are written to the /var/log/messages file.

Options	Description
vldb list	Display a list of the in-memory VLDB entries for the currently running VLDB. Displays the server name, volume name, and volume GUID for each volume entry.
vldb add <i>svrname volname</i>	Add an entry for the specified volume to the in-memory entries of the VLDB database, then synchronize the change to the VLDB file on the disk.
	The specified volume must have a Volume object in the eDirectory tree, and be in the management context. If the volume's eDirectory Volume object already contains a DFS GUID attribute, this GUID is used for the entry in the VLDB. Otherwise, this command automatically generates a DFS GUID for the volume, then stores the GUID as an attribute of the Volume object and uses it for the entry in the VLDB.
	This command requires eDirectory authentication. The command prompts for the valid administrator username and password of the user who has sufficient rights in eDirectory to update the attributes of Volume objects. Enter the username in typeless fully distinguished format (username.ou_context.o_context, such as admin.eur.company). After successful authentication, the operation is performed.
	Replace <i>svrname</i> with the fully distinguished server name (such as .server151.example.com.). Replace <i>volname</i> with the name of the volume (such as DATA).
	For example, enter
	vldb add .svr151.example.com. DATA

 Table A-2
 Additional DFS Volume Location Database (vldb) Commands for Linux

Options	Description
vldb delete <i>vol_dfsGUID</i>	Delete an entry for the specified volume from the in-memory entries of the VLDB database, then synchronize the change to the VLDB file on disk. The delete operation only removes the entry from the database. It does modify or delete the DFS GUID attribute for the volume's Volume object in eDirectory. It does not delete the Volume object from eDirectory.
	This command requires eDirectory authentication. The command prompts for the valid administrator username and password of the user who has sufficient rights in eDirectory to update the attributes of Volume objects. Enter the username in typeless fully distinguished format (username.ou_context.o_context, such as admin.eur.company). After successful authentication, the operation is performed.
	Replace <i>vol_dfsGUID</i> with the DFS GUID of the volume as it appears in the report results of the vldb list command. For example, enter (all on the same line, of course)
	vldb delete 0x6affb60fdc56dc01800174685ff0d412
	IMPORTANT: Deleting the volume entry from the VLDB disables any junction resolution for junctions that target this volume.
	If you later run a VLDB repair in the DFS management context, the repair discovers all volumes with Volume objects in eDirectory that are in the management context. It is possible for deleted entries to be added back to the VLDB.

A.1.3 Repairing the VLDB

Use the vldb command options in Table A-3 to repair the VLDB service and VLDB file for a DFS replica server. For Linux, make sure you are logged in as the root user or equivalent in the terminal console.

Options	Description
vldb repair	Walk the eDirectory tree to rebuild the VLDB by adding the DFS GUID for all volumes with a Volume object in the DFS management context.
	You must run the command from the server console to allow a username and password to be entered that is valid across multiple containers and management contexts.
	Make sure you perform this task as an admin user with sufficient rights to access the necessary objects in the tree. Otherwise, VLDB Repair cannot scan the entire tree within the DFS management context, and the repair affects only those areas where you have sufficient rights. Problems that occur as a result of logging in with a username with insufficient rights (and any other errors such as crashed servers or eDirectory problems) are logged in the repair log. Administrators should review the repair log to look for errors.
	Review the repair log to look for VLDB repair errors:
	Linux: /var/opt/novell/log/dfs/vlrpr.log
	NetWare: sys:\etc\vlrpr.log
vldb cancel repair	Stop a running repair operation.

 Table A-3 DFS Volume Location Database (vldb) Repair Commands

A.1.4 Hidden VLDB Command

When you create a DFS management context, on the first time that the VLDB service is loaded, the vldb command will run with the -init flag (vldb -init) in order to create a new, empty VLDB. This is done automatically by the DFS configuration tools, not by the administrator.

The -init option is generally never used by the administrator unless instructed to do so by Novell Support. The -init option must be issued at the command line in the event that the VLDB file becomes corrupt and the VLDB service cannot be restarted. The VLDB service refuses to load if it finds a corrupt database, so there is no opportunity to repair the VLDB unless the -init flag is specified.

A.2 VOLMN

Use the DFS Volume Manager (volmn) command to display the current status of the DFS Volume Manager module and its jobs. For Linux, make sure you are logged in as the root user or equivalent in the terminal console.

Options	Description
volmn status	Show the status of the currently running VLDB service on a replica server.

 Table A-4
 DFS Volume Manager (volmn) Command

Options	Description
volmn debug	Turn debugging on or off for the VLDB service. Issuing the command toggles the switch to On or Off. The default setting is Off.
	This command is available only on NetWare.

DFS Modules

Novell Distributed File Services consists of the software modules listed in this section.

- Section B.1, "DFS VLDB Modules," on page 137
- Section B.2, "DFS Volume Manager Modules," on page 137
- Section B.3, "DFS Remote Procedure Calls Modules," on page 137
- Section B.4, "DFS Library Modules," on page 138
- Section B.5, "JetStream Modules," on page 138

B.1 DFS VLDB Modules

vldb

The main module for the VLDB. It is responsible for loading the dependent modules. Runs as a daemon. It also processes console commands.

vlmsg

The message layer. It receives requests through JetStream, processes them, and sends replies.

vdqad

The implemented back-end database.

vlrpr

The module that repairs a VLDB by walking the eDirectory tree.

B.2 DFS Volume Manager Modules

volmn

The main module for the DFS Volume Manager. Runs as a daemon. Also processes console commands.

volms

This module is the volume move/split engine, and interfaces with Novell Storage Management Services.

B.3 DFS Remote Procedure Calls Modules

vlrpc

Used to make remote procedure calls to the VLDB.

vmrpc

Used to make remote procedure calls to the DFS Volume Manager.

B.4 DFS Library Modules

libdfs

DFS shared library that provides some common low-level functions.

libmcinfo

DFS shared library that provides common code to locate a DFS management context.

B.5 JetStream Modules

jsmsg

Application interface. Contains the APIs called by services that make use of JetStream, such as the VLDB.

jstcp

Transport module. Provides the interface between the jsmsg module and the Berkeley sockets transport interface

Documentation Updates

This section contains information about documentation content changes made to the *Novell Distributed File Services Administration Guide* since the initial release of NetWare[®] 6.5 SP8. If you are an existing user, review the change entries to readily identify modified content. If you are a new user, simply read the guide in its current state.

This document was updated on the following dates:

- Section C.1, "November 9, 2009," on page 139
- Section C.2, "July 2009," on page 139
- Section C.3, "December 2008 (NetWare 6.5 SP8)," on page 139
- Section C.4, "November 20, 2007 (Updates)," on page 140

C.1 November 9, 2009

This guide has been modified for publication on the NetWare 6.5 SP8 Documentation Web site.

C.2 July 2009

Updates were made to the following sections. The changes are explained below:

C.2.1 Clustering Novell Distributed File Services

Location	Change
Clustering the VLDB Service (page 42)	Step 6 on page 43 is updated.

C.3 December 2008 (NetWare 6.5 SP8)

Updates were made to the following sections. The changes are explained below:

C.3.1 What's New

Location	Change
Section 2.1, "NetWare 6.5 SP8," on page 29	This section is new.

C.3.2 Clustering Novell Distributed File Services

Location	Change
Section 4.1.2, "Guidelines for Using DFS Move and Split in a Cluster Environment," on page 41	This section is updated.
Section 4.2, "Clustering the VLDB Service," on page 42	Updated the Novell Cluster Services version to 1.8.5.

C.3.3 Managing VLDB Services

Location	Change
Section 9.5, "Specifying Non-Default VLDB Database Paths on Replica Sites," on page 81	This section is new

C.4 November 20, 2007 (Updates)

Updates were made to the following sections. The changes are explained below.

- Section C.4.1, "Installing and Configuring Novell Distributed File Services," on page 140
- Section C.4.2, "Troubleshooting DFS," on page 140
- Section C.4.3, "DFS Commands and Utilities," on page 141
- Section C.4.4, "What's New," on page 141

C.4.1 Installing and Configuring Novell Distributed File Services

The following change was made to this section:

LocationChangeSection 3.3, "Upgrading from
OES 1 to OES 2," on
page 37This section is new.

C.4.2 Troubleshooting DFS

The following change was made to this section:

LocationChangeSection 14.4, "Errors Using
DFS on an Upgraded OES 2
Linux Server," on page 124This section is new.

C.4.3 DFS Commands and Utilities

The following change was made to this section:

Location	Change
Section A.1.4, "Hidden VLDB Command," on page 134	The vldb -init command can be issued only one time between server reboots.

C.4.4 What's New

Location	Change
Section 2.2, "NetWare 6.5 SP7," on page 29	This section is new.