Novell GroupWise_®

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WEBACCESS CLIENT USER GUIDE

November 30, 2005



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About This Guide

This Novell® *GroupWise*® 7.0 *WebAccess Client User Guide* explains how to use the GroupWise WebAccess client. The guide is divided into the following sections:

- "Audience" on page 7
- "Feedback" on page 7
- "Documentation Updates" on page 7
- "Additional Documentation" on page 7
- "Documentation Conventions" on page 7

Audience

This guide is intended for GroupWise users.

Feedback

We want to hear your comments and suggestions about this manual and the other documentation included with this product. Please use the User Comments feature at the bottom of each page of the online documentation, or go to www.novell.com/documentation/feedback.html and enter your comments there.

Documentation Updates

For the most recent version of the *GroupWise 7.0 WebAccess Client User Guide*, visit the Novell GroupWise 7.0 documentation Web site (http://www.novell.com/documentation/gw7).

Additional Documentation

For additional GroupWise documentation, see the following guides at the Novell GroupWise 7.0 documentation Web site (http://www.novell.com/documentation/gw7):

- Installation Guide
- Administration Guide
- Multi-System Administration Guide
- Interpretability Guide
- Troubleshooting Guide
- GroupWise Windows Client User Guide
- GroupWise Cross-Platform User Guide
- GroupWise Client Frequently Asked Questions (FAQ)

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In Novell documentation, a greater-than symbol (>) is used to separate actions within a step and items in a cross-reference path.

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When a single pathname can be written with a backslash for some platforms or a forward slash for other platforms, the pathname is presented with a backslash. Users of platforms that require a forward slash, such as Linux or UNIX, should use forward slashes as required by your software.

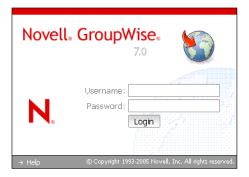
This section of the *GroupWise* WebAccess User Guide contains the following topics:

- Section 1.1, "Starting GroupWise WebAccess," on page 9
- Section 1.2, "Understanding the GroupWise WebAccess Main Window," on page 9
- Section 1.3, "Understanding Timing Out from GroupWise WebAccess," on page 13

1.1 Starting GroupWise WebAccess

You start GroupWise WebAccess as you would any other home page on the Internet. Use your Web browser to go to the URL your administrator gives you, such as http://server/gw/webacc, or an IP address such as 155.155.11.22.

Figure 1-1 WebAccess Login Page



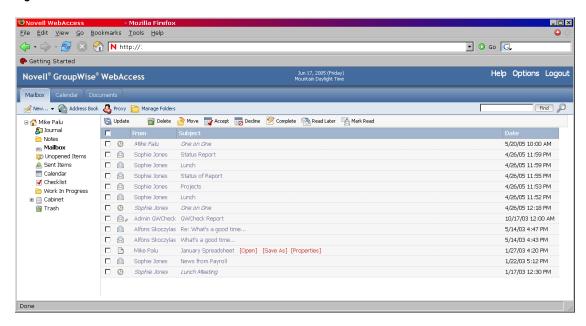
From the WebAccess login page, enter your username and password just as you would for the Windows* client.

After you type in your username and password, click Login.

1.2 Understanding the GroupWise WebAccess Main Window

When you open GroupWise WebAccess, you see the main window, shown below. The main window is the starting point for many of the tasks you can accomplish with GroupWise WebAccess.

Figure 1-2 Main Window



The main window has different components to help you accomplish your daily tasks. The following sections describe the various components you can use from the main window:

- Section 1.2.1, "Understanding the Folder List," on page 10
- Section 1.2.2, "Understanding the Item List," on page 11

1.2.1 Understanding the Folder List

The Folder List displays the folders used to organize the items you send and receive. You can add additional folders to further help you organize your items. The Mailbox folder is the default folder that is opened when you first log in.

The following folders are displayed in the Folder List. You can open a folder by clicking the icon.

Icon	Description
Mailbox	Lists items you receive. The Mailbox is a system folder.
Unopened Items	Lists received items you have not yet opened.
A Sent Items	Lists items you send from the Mailbox and Calendar. The Sent Items folder is a system folder. After you move a sent item from the Sent Items folder to another folder, it no longer displays in the Sent Items folder. (In the previous version of GroupWise WebAccess, the Sent Items folder was a query folder that listed sent items from all folders.)
Calendar	Lists all appointments, tasks, and notes in your Calendar. The Calendar is a system folder.

Icon	Description
Checklist	Lists items you have moved to this folder. Use the Checklist folder to create a task list. The Checklist folder is a system folder. (In the previous version of GroupWise WebAccess, a Task List folder listed all the task items in your Mailbox and Calendar. The Task List folder was a query folder.) For more information, see "Using the Checklist Folder" on page 48.
Cabinet	Lists folders you've created. The Cabinet is a system folder.
Work in Progress	Lists items that have been saved to be sent later. The Work in Progress is a system folder.
Trash	Lists deleted items that have not yet been purged. The Trash is a system folder.

System Folders

The folders listed in the table are system folders, which are created by GroupWise and cannot be deleted.

For additional information about using folders, see Section 4.1, "Working with Folders," on page 45.

Personal Folders

You can add additional folders to further organize your items. For example, you could add a folder to your Cabinet to store all messages you receive regarding a specific project you are working on.

Shared Folders

You can share personal folders with other users. Recipients of the shared folder receive a notification explaining that you have shared the folder with them. They can then accept the folder or decline the folder.

Find Results Folders

In the Windows version of GroupWise, you can save the results of an item or document search in a folder. You cannot do this in GroupWise WebAccess. However, GroupWise WebAccess lets you view any Find Results folders you create in another version of GroupWise.

1.2.2 Understanding the Item List

The Item List displays the contents of the folder that is currently open. By default, the most recent 20 items in the folder are displayed. If the folder contains more than 20 messages, a Display Next button appears at the bottom of the list. You can use it to display the next 20 messages, or you can choose to select more or less than 20 messages.

The icon next to each item indicates the item type, status, and priority. You click an item to open it. You can drag and drop items to move them. When you open an item, all actions you can perform on that item type are displayed at the top of the item view. For easy access, actions that you commonly

perform on items are also displayed at the top of the Item List. You can select multiple items by clicking the boxes to the left of the items.

Whenever you select items in the Item List and perform an action on them, WebAccess updates the Item List. To refresh the list manually, open the folder again or click Update at the top of the list.

The following icons can be displayed in the Item List:

Icon	Message Type, Status, and Priority
<u> </u>	Unopened mail message (high, normal, low priority)
	Opened mail message (high, normal, low priority)
@ Ø Ø	Unopened appointment (high, normal, low priority)
@ Ø Ø	Opened appointment (high, normal, low priority)
4 4	Unopened task (high, normal, low priority)
4 4	Opened task (high, normal, low priority)
	Unopened note (high, normal, low priority)
	Opened note (high, normal, low priority)
₹	Unopened phone message (high, normal, low priority)
6 66	Opened phone message (high, normal, low priority)
	Reply requested (high, normal, low priority)
	Unopened document reference
₽	Opened document reference
0	One or more attachments included with the item
	Shared folder notification
	Shared address book notification
7	Sent item
ß	Unopened posted item (shared folder)
₿	Opened posted item (shared folder)

1.3 Understanding Timing Out from GroupWise WebAccess

Specific actions, such as opening or sending an item, generate a call to the Web server. Other actions, such as scrolling through items in the Item List, composing a message without sending it, or reading Help topics, do not generate a call to the Web server. If, for a period of time, you leave GroupWise WebAccess alone or perform actions that do not generate a call, WebAccess logs you out. Doing so not only provides security for your e-mail but also ensures that the Web server and GroupWise WebAccess run efficiently.

The time-out period is determined by your GroupWise system administrator. If you try to perform an action after you have been logged out, you are prompted to log in again.

NOTE: You must authenticate correctly to be returned to your work after a timeout. If you haven't logged in correctly, the message may appear to lost. Use the keyboard to return to the your saved message window (for example, Alt + Left-arrow key in Windows).

This section of the *GroupWise*[®] *WebAccess User Guide* provides basic information to get you started using GroupWise WebAccess.

- Section 2.1, "Composing Items," on page 15
- Section 2.2, "Managing Items You Receive," on page 19
- Section 2.3, "Managing Items You Send," on page 22
- Section 2.4, "Using the Address Book," on page 25
- Section 2.5, "Working with Attachments," on page 31
- Section 2.6, "Using Spell Checker," on page 32
- Section 2.7, "Printing from WebAccess," on page 33

2.1 Composing Items

GroupWise WebAccess has five different item types: mail message, phone message, appointment, note, and task. You address all item types in the same way, using the Address Book to add recipients' addresses to the To, CC, and BC boxes. You can also attach files to each item type and include Web site locations (URLs) in the Subject and Message box of each item type.

These five item types fit into three categories: unscheduled, scheduled, and posted items.

- **Unscheduled Items:** Unscheduled items include mail messages and phone messages. Both types of messages let you send a messages that are not scheduled for a particular time or date.
 - Mail Message: Lets you specify a subject and message.
 - **Phone Message:** Similar to mail messages, except that phone messages have boxes for caller, company, and phone number information.
- Scheduled Items: Appointments, tasks, and notes are scheduled items, meaning that they appear in the recipient's Calendar as well as the Mailbox. The recipient of an appointment, task, or note has the option of accepting or declining it. Accepted items are removed from the recipient's Mailbox and stored in the recipient's Calendar. Declined items are removed from both the recipient's Mailbox and the Calendar. If you are the sender, you can see what action recipients have taken by checking the status information for the scheduled item.
 - **Appointment:** Lets you include the time, date, and place of the appointment. You can use Busy Search to find times when all recipients are free.
 - Task: Lets you indicate which day you want the task to appear in the recipient's Calendar and which day you want the task completed. You can also assign a priority to the task.
 - **Note:** Lets you indicate which day you want the note to appear on the recipient's Calendar. Because notes are posted in the recipient's Calendar, they are frequently used as reminders of specific events, such as days off, project deadlines, or birthdays.
- **Posted Items:** Posted items are scheduled items you create for yourself. They function like regularly scheduled items, but are placed directly in your Calendar.

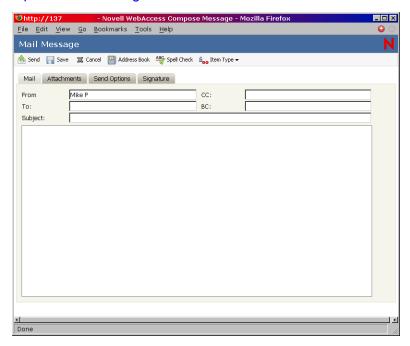
This section contains the following topics:

- Section 2.1.1, "Sending a Mail Message," on page 16
- Section 2.1.2, "Sending a Phone Message," on page 17
- Section 2.1.3, "Writing a Note," on page 18
- Section 2.1.4, "Sending or Receiving an Internet Location," on page 19

2.1.1 Sending a Mail Message

1 In the GroupWise WebAccess main window, click *New > Mail*.

Description: Mail message view



2 Click Address Book to add recipients in the *To*, *CC*, and *BC* fields.

or

Type a recipient's address in the *To*, *CC*, or *BC* fields. The address can be a GroupWise user ID, GroupWise full name, or external e-mail address. Separate each address with a comma.

When you begin typing a name in the *To*, *CC*, or *BC* fields of an item you are creating, Name Completion tries to complete the name for you. If Name Completion finds the name you are looking for, you can stop typing. If Name Completion doesn't find it, continue typing: Name Completion searches again after each new character you type. If Name Completion finds a name that is close to but doesn't exactly match the one you are looking for, you can use the Upor Down-arrow to scroll to adjacent names in the address book.

IMPORTANT: Name-completed addresses for all item types come from the Frequent Contacts book only.

3 Type a subject and message.

You can include Web site locations or addresses (URLs) in both the Subject and Message boxes.

- **4** (Optional) Click *Spell Check* to check the spelling in the message. For this feature to work, your browser must be enabled for Java*.
- **5** (Optional) Click *Attach* to attach files to the message. For this feature to work, your browser must support attachments.
- **6** (Optional) Click *Send Options* to select a security setting (classification), assign a priority (high, standard, low), request a reply, or select to receive return notification.
- 7 Click Send.

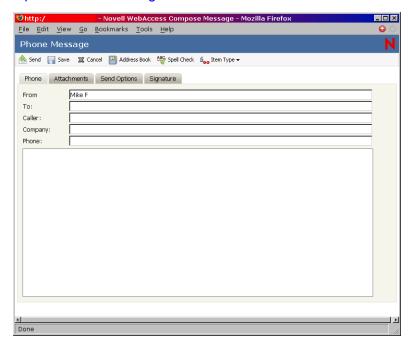
If a Web server outage occurs while you are composing a message, your message is not lost when you click *Send*. It is captured and appears at the bottom of the WebAccess Login page so that you can retrieve it when your Web server comes back up and you log into WebAccess again.

2.1.2 Sending a Phone Message

GroupWise phone messages are similar to paper-based While You Were Out messages. You send GroupWise phone messages to inform other users of calls and their details. GroupWise phone messages do not send spoken messages.

1 In the GroupWise WebAccess main window, click New > Phone.

Description: Phone message view



2 Click *Address Book* to add recipients in the *To* field.

or

Type a recipient's address in the *To* field. The address can be a GroupWise user ID, GroupWise full name, or external e-mail address. Separate each address with a comma.

IMPORTANT: Name-completed addresses for all item types come from the *Frequent Contacts* book only.

3 Type the caller, company, and phone information.

4 Type a message.

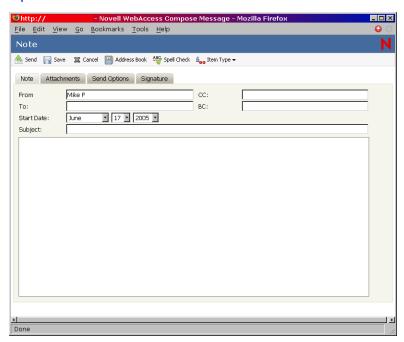
You can include Web site locations or addresses (URLs) in the *Message* field.

- **5** (Optional) Click *Spell Check* to spell check the message. For this feature to work, your browser must be enabled for Java.
- **6** (Optional) Click *Attach* to attach files to the message. For this feature to work, your browser must support attachments.
- **7** (Optional) Click *Send Options* to select a security setting (classification), assign a priority (high, standard, low), request a reply, or select to receive return notification.
- 8 Click Send.

2.1.3 Writing a Note

1 In the GroupWise WebAccess main window, click *New > Note*.

Description: Note view



2 Click *Address Book* to add recipients in the *To*, *CC*, and *BC* fields.

or

Type a recipient's address in the *To*, *CC*, or *BC* field. The address can be a GroupWise user ID, GroupWise full name, or external e-mail address. Separate each address with a comma.

To create a personal note that displays only in your Calendar, add only your name or switch to a posted note.

- **3** Specify the month, day, and year you want the note to appear on the recipient's Calendar.
- **4** Type a subject and message.
 - You can include Web site locations or addresses (URLs) in both the Subject and Message fields.
- **5** (Optional) Click *Spell Check* to spell check the message. For this feature to work, your browser must be enabled for Java.

- **6** (Optional) Click *Attach* to attach files to the note. For this feature to work, your browser must support attachments.
- **7** (Optional) Click *Send Options* to select a security setting (classification), assign a priority (high, standard, low), request a reply, or select to receive return notification.
- 8 Click Send.

2.1.4 Sending or Receiving an Internet Location

WebAccess allows you to send a Web site location, or URL, to another user. WebAccess formats any URL in the Message box into a shortcut to the Web site. The recipient who opens your message in WebAccess can click the shortcut to open a second browser window that displays the Web site.

2.2 Managing Items You Receive

Reading and managing mail messages, appointments, tasks, or notes in WebAccess is as simple as clicking your mouse to open the item.

- Section 2.2.1, "Opening an Item in Your Mailbox," on page 19
- Section 2.2.2, "Searching for an Item," on page 19
- Section 2.2.3, "Replying to an Item You Receive," on page 20
- Section 2.2.4, "Deleting Items You Receive," on page 20
- Section 2.2.5, "Undeleting Items," on page 21
- Section 2.2.6, "Marking an Item Unread (Read Later)," on page 21
- Section 2.2.7, "Marking an Item Read," on page 22
- Section 2.2.8, "Forwarding a Mail or Phone Message," on page 22

2.2.1 Opening an Item in Your Mailbox

In WebAccess, all GroupWise items are opened the same way: in the Item List, click the subject of the item, or right-click it > click *Open*.

The available buttons vary depending on the item type you have open.

Appointments, tasks, and notes can be accepted, declined, or delegated; right-click an item > click *Accept*, *Decline*, or *Delegate*. You can also click *Accept*, *Decline*, or *Delegate* on the toolbar.

2.2.2 Searching for an Item

To perform a search for a specific item, you can either use the Find tool on the main window, or you can use the Search tool.

Using Find

- **1** Type the word you want to search for in the *Find* field.
- **2** Click *Find*. The results are displayed in the message list.

Using the Search Tool

- 1 From the GroupWise WebAccess main window, click the Description: Find icon.
- **2** To search for specific text, click *Full Text* or *Subject*, then type the words you are looking for in the text box.
- **3** To search for a name, click *From* or *To/CC*, then type the name in the text box.
- **4** Select each item type you are looking for.

If you select Document, Find searches your Mailbox for document references. If you want to search GroupWise libraries for documents, see Section 4.3, "Using GroupWise Libraries," on page 52.

- **5** Select each item source you are looking for.
- **6** In the Search In list, click the folders you want to search in.

If you are searching in a folder in the Cabinet, you might need to click the plus sign next to the Cabinet to display the Cabinet folders. If you select Mailbox, your Sent Items folder is included in the search. If you do not select a folder, all listed folders are included in the search.

7 Click Find.

2.2.3 Replying to an Item You Receive

You can reply to an item you receive. You can reply to the item's author or to everybody who originally received the item.

1 Click the *Mailbox* icon in the Folder List or Toolbar

or

Click the *Calendar* icon in the Folder List, then go to the date of the appointment, task, or note.

2 Click the message, appointment, task, or note to open it.

or

Right-click the item > click *Reply*.

3 Click *Reply to Sender* or *Reply to All* to open a Reply form.

Reply to Sender sends a reply to the sender only. *Reply to All* sends a reply to the sender and all recipients of the original item.

Choose whether to include the original message in your reply.

4 Type your message.

You can include Web site locations or addresses (URLs) in the *Message* field.

5 Click Send.

2.2.4 Deleting Items You Receive

You can delete Items you receive and place them in the Trash.

1 Click the *Mailbox* icon in the Folder List.

or

To delete an item you have moved to a folder, click the folder in the Folder List.

or

To delete an appointment, task, or note you already accepted, click the *Calendar* icon in the Folder List or Nav Bar.

- **2** Locate the items in the Item List.
- **3** Select the items, then click *Delete* at the top of the Item List.

or

Click the item to open it, then click *Delete*.

٥r

Select the items and drag them to the *Trash*.

or

Select the items, right-click them > click *Delete*.

The items are removed from your Mailbox or Calendar. The status of the items is also updated in the sender's Mailbox or Calendar to show you deleted the item. As long as the items remain in your Trash, you can undelete them.

2.2.5 Undeleting Items

You can undelete items you deleted (unless you have emptied the Trash). Items emptied from the Trash cannot be undeleted.

- 1 Click the *Trash* icon in the Folder List.
- **2** Select the items, then click *Undelete* at the top of the Item List.

or

Click the item to open it, then click *Undelete*.

or

Right-click the items > click *Undelete*,

or

Drag the items out of the Trash folder and drop them onto another folder icon.

The items are moved from your Trash to the folder from which they were originally deleted.

2.2.6 Marking an Item Unread (Read Later)

If you have opened and read an item, you can mark it as unread. This changes the item's icon in the Item List back to that of an unopened item. You might want to mark an item as unread if that item requires further action or if you don't want that item to get lost among the other opened items in you Item List.

- 1 Click the *Mailbox* icon in the Folder List.
- **2** Locate the item in the Item List.
- **3** Select the item, then click *Read Later at* the top of the Item List.

01

Right-click the item > click *Read Later*

or

Click the item to open it, then click *Read Later*.

Marking an item as Read does not change the status of the item in Properties. For example, if you have opened an item, then marked the item unread, the sender of the item sees the item status as opened in Properties.

2.2.7 Marking an Item Read

- 1 Click the *Mailbox* icon in the *Folder List*.
- **2** Locate the item in the Item List.
- **3** Select the item, then click *Mark Read at* the top of the Item List.

or

Right-click on the item and choose Mark Read

or

Click the item to open it, then click Mark Read.

Marking an item Read Later changes the status of the item in Properties. For example, if you have not opened an item, but you marked the item Read Later, the sender of the item sees the item status as opened in Properties.

2.2.8 Forwarding a Mail or Phone Message

- 1 Click the *Mailbox* in the Folder List.
- **2** Click the mail or phone message to open it.
- 3 Click Forward.

or

Right-click the item > click *Forward*. The original message is included as an attachment to the new message.

4 Click *Address Book* to add recipients in the *To*, *CC*, and *BC* fields.

or

Type a recipient's address in the *To*, *CC*, or *BC* field. The address can be a GroupWise user ID, GroupWise full name, or external e-mail address. Separate each address with a comma.

5 Type a message.

You can include Web site locations or addresses (URLs) in the *Message* field.

- **6** (Optional) Click *Spell Check* to spell check the message. For this feature to work, your browser must be enabled for Java.
- **7** (Optional) Click *Attach* to attach files to the message. For this feature to work, your browser must support attachments.
- 8 Click Send.

2.3 Managing Items You Send

After you send an item, you can check its status to see if it has been delivered, read, deleted, and so forth. You can also retract a message, if it has not been opened. You can also move items into different folders to keep your GroupWise Mailbox organized.

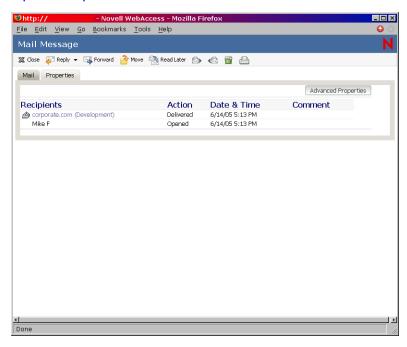
• Section 2.3.1, "Checking the Status of an Item You Send," on page 23

- Section 2.3.2, "Deleting or Retracting an Item You Send," on page 24
- Section 2.3.3, "Moving an Item to a Folder," on page 24

2.3.1 Checking the Status of an Item You Send

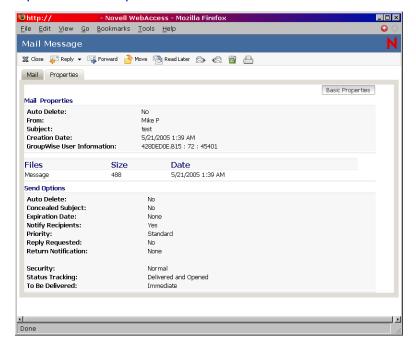
- 1 Click the Sent Items icon in the Folder List.
- **2** Click the item in the Item List, or right-click it > click *Open*.
- **3** Click the *Properties* tab.

Description: Properties view



4 For more detailed status information, click *Advanced Properties*.

Description: Other Properties view



2.3.2 Deleting or Retracting an Item You Send

- 1 Click the *Sent Items* icon in the Folder List.
- **2** Click the item in the Item List to open it.

or

Right-click the item > click *Delete*.

3 To delete the item from your Mailbox only, click *Delete from This Mailbox*.

or

To retract the item from your Mailbox and from all recipients' Mailboxes, click *Delete from All Mailboxes*.

A mail message or phone message is retracted only if the recipient has not yet opened it. An appointment, note, or task is retracted even if the recipient has already opened and accepted it.

2.3.3 Moving an Item to a Folder

1 To move an item you sent, click the *Sent Items* icon in the Folder List.

or

To move an appointment, task, or note you already accepted, click the *Calendar* icon in the Folder List or click the *Calendar* tab.

- **2** Locate the item in the Item List.
- **3** Select the item, then click *Move* at the top of the Item List.

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Right-click the item > click *Move*.

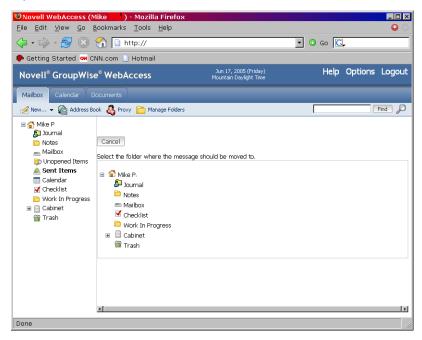
or

Click the item to open it, then click *Move*.

or

Drag the items to the new folder.

Description: Move view



4 Click the folder where you want to move the item. If you are moving the item to a folder in the Cabinet, you might need to click the arrow next to the Cabinet to display the Cabinet folders.

You can also move items to the Checklist folder to create a checklist. For more information, see "Using the Checklist Folder" on page 48.

2.4 Using the Address Book

The Address Book stores information about users, resources, and organizations. You can use the Address Book to search for information or to add e-mail addresses to an item you are composing.

The Address Book consists of the GroupWise system address book, one or more personal address books, the Frequent Contacts address book, and possibly shared address books and LDAP address books.

- **GroupWise System Address Book:** You have one GroupWise system address book. The system address book includes all users who have a GroupWise Mailbox in your organization. You cannot modify the system address book.
- **Personal Address Books:** You can have multiple personal address books. By default, GroupWise WebAccess provides one predefined personal address book with your name as the title. You can use your personal address book to add e-mail addresses and information for users, resources, or organizations not defined in the system address book.
- Frequent Contacts Address Book: You have one Frequent Contacts address book. Your most frequently and most recently used addresses are automatically added to this book. Addresses added by the Windows GroupWise client also appear in the GroupWise WebAccess Frequent Contacts address book.

Shared Address Books: In the Windows version of the GroupWise client, users can share
address books with other users. In GroupWise WebAccess, you cannot share an address book
with other users, but you can receive shared address books. When you accept a shared address
book, it appears in your Address Book list along with your system address book, personal
address book, and Frequent Contacts address book.

This section contains the following topics:

- Section 2.4.1, "Searching for an Entry in the Address Book," on page 26
- Section 2.4.2, "Addressing an Item," on page 27
- Section 2.4.3, "Managing a Personal Address Book," on page 28
- Section 2.4.4, "Accepting a Shared Address Book," on page 29
- Section 2.4.5, "Creating a Personal Group," on page 29
- Section 2.4.6, "Editing a Personal Group," on page 31

2.4.1 Searching for an Entry in the Address Book

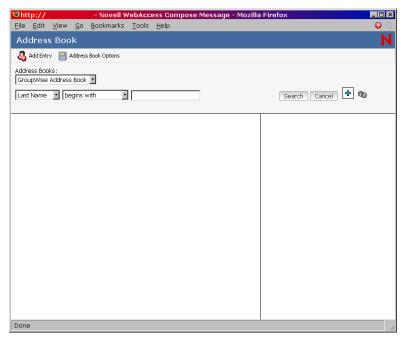
- **1** In the GroupWise WebAccess main window, click *Address Book* to open the Address Book. By default, the Address Book opens to the GroupWise address books.
- **2** In the Address Books list, select the address book you want to search. For GroupWise, you can choose from the GroupWise address book, the Frequent Contacts address book, or a personal address book.
- **3** Select the number of entries you want displayed at one time. The default displays 15 entries at one time.
- **4** To list the first entries (15 by default) in the selected address book, leave the search conditions boxes empty.

or

To search for a specific entry, click the Description: Box with plus sign icon to show another set of search condition boxes and the Description: Intersecting circles icon to hide all search conditions boxes. These boxes let you define the Address Book fields and information you want to search.

GroupWise WebAccess supports the * (asterisk) and ? (question mark) wildcards. When searching a field, you can use * to represent multiple characters and ? to represent one character. If you define a "Last Name contains s?n" condition, the search returns all entries whose last names contain S and N separated by one character (Sanders, Johannson, Larsen, and so forth).

Description: Main Address Book view



5 Click *Search Address Book* (or *Search*) to display a list of entries that match your search conditions.

If you decide to send an item to a user you found, you can select a user, click *To*, *CC*, or *BC* to add the name to the recipient list, then click *Mail* to open a new item.

NOTE: Double-clicking a user adds it to the *To* list.

2.4.2 Addressing an Item

- **1** Open a new item.
- **2** Click *Address Book* to open the Address Book.

By default, the Address Book opens to the GroupWise address books.

- **3** In the Address Books list, select the address book you want to search.
 - For GroupWise, you can choose from the GroupWise address book, the Frequent Contacts address book, or a personal address book.
- **4** Select the number of entries you want displayed at one time. The default displays 15 entries at one time.
- **5** To list the first entries (15 by default) in the selected address book, leave the search conditions boxes empty.

or

To search for a specific entry, use the search conditions boxes to define the Address Book fields and information you want to search.

GroupWise WebAccess supports the * (asterisk) and ? (question mark) wildcards. When searching a field, you can use * to represent multiple characters and ? to represent one character. For example, if you define a "First Name begins with jo*" condition, the search returns all entries whose first names start with JO (John, Joel, Jose, and so forth). If you define

- a "Last Name contains s?n" condition, the search returns all entries whose last names contain S and N separated by one character (Sanders, Johannson, Larsen, and so forth).
- **6** Click *Search* to display a list of entries that match your search conditions.
- 7 Select the entry you want to add to the item's recipient list, then click *To*, *CC*, or *BC* to indicate the recipient type.

NOTE: You can double-click the name to add it to the To: list.

8 After you finish selecting the item's recipients, click *OK* to add them to the item.

2.4.3 Managing a Personal Address Book

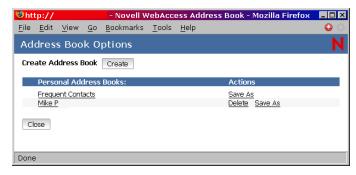
You can have multiple personal address books. By default, GroupWise WebAccess provides one predefined personal address book with your name as the title. You can use your personal address book to add e-mail addresses and information for users, resources, or organizations not defined in the system address book. These addresses can be for people inside or outside of your organization.

- "Creating a Personal Address Book" on page 28
- "Adding Entries to a Personal Address Book" on page 28

Creating a Personal Address Book

- **1** In the GroupWise WebAccess main window, click *Address* Book to open the Address Book.
- **2** Click *Address Book Options*.

Description: Address Book Options dialog box

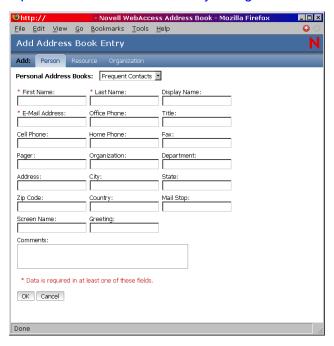


- **3** Click *Create* to display the Create Address Book form.
- **4** In the *Address Book Name* field, type the name you want to use for the personal address book.
- 5 If desired, type a description in the *Description* field.
 The description is for your use only. It appears only when viewing the address books in the Address Books Options form.
- **6** Click *OK* to add the new address book to the Personal Address Book list.
- **7** Click *Close* to return to the Address Book.

Adding Entries to a Personal Address Book

- **1** From the GroupWise WebAccess main window, click *Address Book* to open the Address Book.
- **2** In the Address Book, click *Add Entry* to display the Add Address Book Entry form.

Description: Add Address Book Entry dialog box



- **3** If you want to add a resource or organization rather than a person, click *Resource* or *Organization*.
- **4** Select the personal address book where you want to add the entry.
- **5** Fill in at least one of the asterisks fields. This is required so that the entry can be listed in the Address Book.
 - If you want to send messages to the entry, make sure you complete the E-Mail Address field.
- **6** Fill in any other fields you want. Any information you add displays when you select the entry in the Address Book.
- **7** Click *OK* to save the entry to the selected address book.

2.4.4 Accepting a Shared Address Book

In the Windows version of the GroupWise client, users can share address books with other users. In GroupWise WebAccess, you cannot share an address book with other users, but you can receive shared address books. When you accept a shared address book, it appears in your Address Book list along with your system address book, personal address book, and Frequent Contacts address book.

- 1 Click the *Mailbox* icon in the Folder List.
- **2** Click the shared address book notification to open it, or right-click it > click *Open*.
- **3** Click *Accept Address Book* to add the address book to the Address Book list.

You can now use the shared address book to address items or look up user information just as you would in other address books.

2.4.5 Creating a Personal Group

1 In the GroupWise WebAccess main window, click *Address Book* to open the Address Book.

By default, the Address Book opens to the GroupWise address books.

- 2 In the Address Books list, select the address book that contains the entries you want to add to the group.
 - For GroupWise, you can choose from the GroupWise address book, the Frequent Contacts address book, or a personal address book.
- **3** Select the number of entries you want displayed at one time. The default displays 15 entries at one time.
- **4** To list the first entries (15 by default) in the selected address book, leave the search conditions boxes empty.

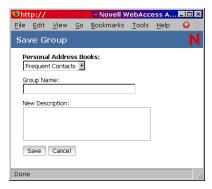
or

To search for a specific entry, click the Description: Box with plus sign icon to show another set of search condition boxes and the Description: Intersecting circles icon to hide all search conditions boxes. These boxes let you define the Address Book fields and information you want to search.

GroupWise WebAccess supports the * (asterisk) and ? (question mark) wildcards. When searching a field, you can use * to represent multiple characters and ? to represent one character. For example, if you define a "First Name begins with jo*" condition, the search returns all entries whose first names start with JO (John, Joel, Jose, and so forth). If you define a "Last Name contains s?n" condition, the search returns all entries whose last names contain S and N separated by one character (Sanders, Johannson, Larsen, and so forth).

- **5** Click *Search* to display a list of entries that match your search conditions.
- **6** Select the entry you want to add to the group, then click *To*, *CC*, or *BC* to indicate the recipient type. You can also double-click the user icon to add it to the *To* list.
 - If you are using the HTML Address Book, you can add multiple recipients at one time by selecting the check boxes in front of the recipients' entries.
- **7** After you select the entries you want to add to the group, click *Save Group* to display the Save Group dialog box.

Description: Save Group dialog box



- **8** In the *Personal Address Books* list, select the personal address book where you want to save the group.
- **9** Type a name and description (optional) for the group, then click *Save*.

The group is added to the personal address book. When addressing items, you can type the group name in the *To*, *CC*, or *BC* field, or you can use the Address Book to include it. The item is sent to each member of the group.

2.4.6 Editing a Personal Group

- **1** From the GroupWise WebAccess main window, click the Address Book icon to open the Address Book.
- **2** In the Address Books list, select the group you want to edit. If you are working in the Java view, skip to step 4.
- **3** Open the group.
- **4** Click the *Modify Group* button. If you are working from the Java view, click the *Modify* button.
- **5** Add or delete entries from the group.
- **6** After you have selected the entries you want to add to the group, click *Save Group* to display the Save Group dialog box.
- **7** In the *Personal Address Books* list, select the personal address book where you want to save the group.
- **8** Specify a name and description (optional) for the group, then click *Save*. The group is added to the personal address book. When addressing items, you can type the group name in the *To*, *CC*, or *BC* field, or you can use the Address Book to include it. The item is sent to each member of the group.

2.5 Working with Attachments

All GroupWise items you send or receive can include attachments of any file type (for example, text, audio, image, video, and application).

Attaching Files

You can attach one or more files to an item to send to other users. For example, you might want to send an expense report to another user or attach an agenda to an appointment. For you to attach files to an item, your browser must support attachments.

Viewing Attachments

When you view an attached file, GroupWise WebAccess attempts to convert the file to HTML and display it in your browser. If GroupWise WebAccess cannot convert the file, you can try to have your browser display the file. Depending on how your browser is configured to handle the file, the browser might display the file, launch an application to view the file in its native format, or save the file.

Opening Attachments

When you open an attached file, the file is opened in your browser in its native format if your browser supports the file format and if your browser is set up with the correct association for the file format. In addition, you might be able to edit the file if you have the appropriate plug-in (for example, the MSWord plug-in allows you to edit a .doc file in the browser). If you try to open a file with a format that is not supported in your browser or that does not have an association in your browser, you are prompted to save the file to disk.

Saving Attachments

You can save attachments in their native format.

Attached Documents

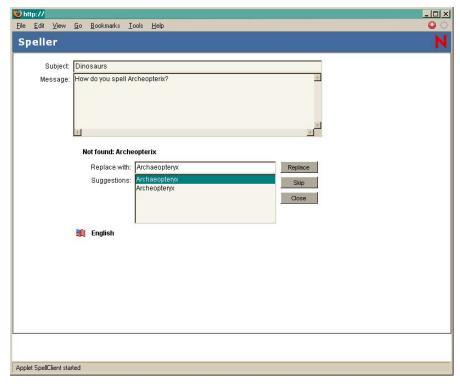
Users of the Windows version of GroupWise can attach library documents to a message. The attachment includes both a document snapshot and a document reference. The document snapshot is the actual document attached to the message; the document reference is a link to the document in the library. When you receive the message, you have the option of using the document reference to view, open, or save the actual library document, or using the document snapshot to view, open, or save the document attached to the message.

2.6 Using Spell Checker

Spell Checker lets you check for misspelled words in the messages you create. The WebAccess Spell Checker is a Java applet, so to use the Spell Checker, your browser must be enabled for Java.

1 In a message you are creating, click *Spell Check*.

Description: Speller view



2 When Spell Checker stops on a word and suggests replacements, click the word you want in the Suggestions box, then click *Replace*.

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Edit the word in the Replace With field, then click Replace.

or

If you don't want to change the word, click *Skip*.

Sometimes Spell Checker offers no replacement words. If this happens, click *Skip* or edit the text manually in the *Replace With* field.

The WebAccess dictionary and word lists cannot be modified.

3 When there are no more words to check, click *Close*.

2.7 Printing from WebAccess

Printing from WebAccess depends on the printing capabilities of your Web browser.

- 1 Click any message in the Item List to open it.
- **2** Click in the message text.
- **3** Use your browser's print feature to print the message.
 - For example, to print using Mozilla* Firefox*, click *File* > *Print*.

If your browser's print feature prints the message in a format that loses information, click *Print View* to display a printer-friendly version of the message in a new browser window, then print the message from the new window.

Using Your GroupWise WebAccess Calendar

GroupWise[®] WebAccess lets you use advanced features to help you read and send messages, use the WebAccess calendar, organize messages in folders, print messages, use Proxy to access other mailboxes, and more.

• Section 3.1, "Using the WebAccess Calendar," on page 35

3.1 Using the WebAccess Calendar

The Calendar lets you view appointments, tasks, or notes you receive from others or created for yourself. You can view one day, one week, or one month at a time.

You open the Calendar from the toolbar, the Nav Bar, or from the Calendar folder in the GroupWise WebAccess main window.

The Calendar displays any appointments, tasks, and notes you received whether you have accepted them or not. You can perform the same actions on an item in the Calendar that you can on an item in the Mailbox, such as accepting, declining, delegating, or moving the item. In addition, you can also decline, delegate, or move items you have accepted that no longer appear in your Mailbox. While you have the Calendar open, you can also schedule appointments, assign tasks, post items, and write notes to other users.

- Section 3.1.1, "Using the HTML Version of the Calendar," on page 35
- Section 3.1.2, "Scheduling an Appointment," on page 38
- Section 3.1.3, "Assigning a Task," on page 40
- Section 3.1.4, "Accepting an Appointment, Note, or Task," on page 41
- Section 3.1.5, "Declining an Appointment, Note, or Task," on page 42
- Section 3.1.6, "Delegating an Appointment, Note, or Task," on page 42

3.1.1 Using the HTML Version of the Calendar

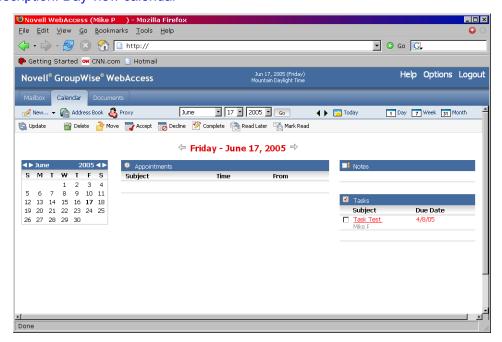
You open the Calendar from the toolbar in the GroupWise WebAccess main window. When you open the Calendar, the HTML version is displayed.

- "Using the Day View Calendar" on page 35
- "Using the Week View Calendar" on page 36
- "Using the Month View Calendar" on page 37

Using the Day View Calendar

- 1 Click the *Calendar* tab in the main window.
- **2** Click *Day* in the top right corner of the Calendar view.

Description: Day view calendar



The Day View calendar displays the current date. To change dates within the current month, click the desired date in the monthly calendar.

To move forward or backward one month, click the arrow buttons next to the month header in the monthly calendar.

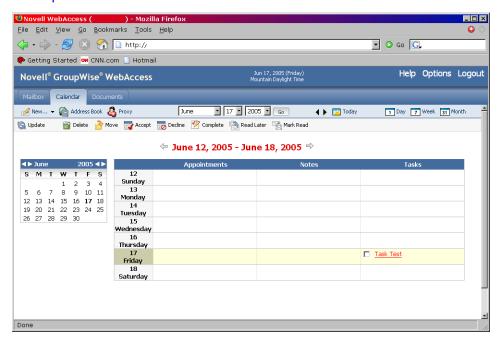
To return to the current day's calendar, click *Today*.

You can also use the Month, Day, and Year drop-down lists to display a calendar for a different date.

Using the Week View Calendar

- 1 Click the *Calendar* tab in the main window.
- **2** Click *Week* in the top-right corner of the Calendar view.

Description: Week view calendar



The Week View calendar displays the current week's calendar. To change the view to display another week's calendar, click any date from the desired week in the monthly calendar.

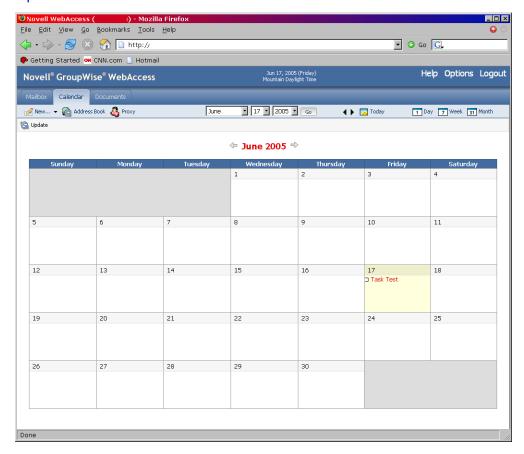
To move forward or backward one month, click the arrow buttons next to the month header in the monthly calendar.

To view the current date's Day View calendar, click *Today*.

Using the Month View Calendar

- 1 Click the *Calendar* tab in the main window.
- **2** Click *Month* in the top right corner of the Calendar view.

Description: Month view calendar



The Month View calendar displays the current month's calendar. To change the view to display another month's calendar, click the month in the yearly calendar.

To move forward or backward one month, click the arrow buttons next to the year header in the yearly calendar.

To view the current date's Day View calendar, click *Today*.

3.1.2 Scheduling an Appointment

1 In the GroupWise WebAccess main window, click *New > Appointment* to display an appointment dialog.

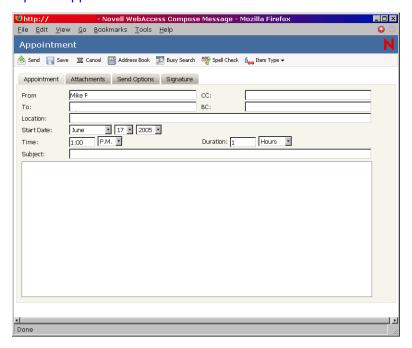
or

In the Calendar, click *New > Appointment*.

or

In the Calendar, right-click a day and select New Appointment.

Description: Appointment view



2 Click *Address Book* to add recipients in the *To*, *CC*, and *BC* fields. If you want to create a personal appointment that displays only in your own Calendar, send the message to yourself, or create a posted appointment.

or

Type a recipient's address in the *To*, *CC*, or *BC* field. The address can be a GroupWise user ID, GroupWise full name, or external e-mail address. Separate each address with a comma.

To schedule a resource, such as a conference room, that is available in the address book, add the resource to the *To* field.

3 Type a location for the meeting.

If you added a resource to the *To* field, the location might be filled in automatically.

4 Specify the month, day, year, and beginning time for the appointment, then skip to Step 5.

Click Busy Search to find and insert an appointment time when all the recipients are available.

When you use Busy Search, GroupWise lists times when the users whose schedules were checked are available for an appointment. The time blocks listed might be longer than the duration specified. For example, 8am through 1pm might be listed as an available time. If your meeting has a duration of two hours, you could select from a number of available times, including 8am-10am, 9am-11am, and 11am-1pm. You can decide on an appointment time from the available times listed or use the first available time, which GroupWise selects for you.

To schedule the appointment for one of the times listed, click the time, then skip to Step 6.

- **5** To set the duration, type a number, then select *Hours*, *Minutes*, or *Days*. You can use whole numbers or decimal numbers, such as 90 minutes or 1.5 hours.
- **6** Type a subject and message.

You can include Web site locations or addresses (URLs) in both the *Subject* and *Message* fields.

- **7** (Optional) Click *Spell Check* to spell check the message. For this feature to work, your browser must be enabled for Java.
- **8** (Optional) Click *Attach* to attach files to the appointment. For this feature to work, your browser must support attachments.
- **9** (Optional) Click *Send Options* to select a security setting (classification), assign a priority (high, standard, low), request a reply, or select to receive return notification.
- **10** Click *Send* or click *Post*.

3.1.3 Assigning a Task

1 In the GroupWise WebAccess main window, click *New* > *Task*.

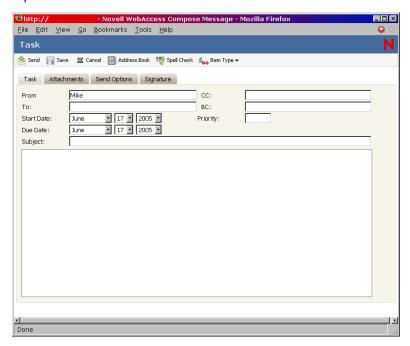
or

In the HTML Calendar, click *New > Task*.

or

In the Calendar, right-click a day and select New Task.

Description: Task view



2 Click *Address Book* to add recipients in the *To*, *CC*, and *BC* fields.

or

Type a recipient's address in the *To*, *CC*, or *BC* field. The address can be a GroupWise user ID, GroupWise full name, or external e-mail address. Separate each address with a comma.

To create a personal task that displays only in your Calendar, add only your name or switch to posted task.

- **3** For the start date, specify the month, day, and year you want the task to first appear on the recipient's Calendar.
- **4** Type a priority.

You can type a letter (such as A), a number (such as 1), or a letter-number combination with the letter first (such as A1).

- **5** For the due date, specify the month, day, and year when you want the task to be completed.
- **6** Type a subject and message.
 - You can include Web site locations or addresses (URLs) in both the Subject and Message fields.
- **7** (Optional) Click *Spell Check* to spell check the message. For this feature to work, your browser must be enabled for Java.
- **8** (Optional) Click *Attach* to attach files to the message. For this feature to work, your browser must support attachments.
- **9** (Optional) Click *Send Options* to select a security setting (classification), assign a priority (high, standard, low), request a reply, or select to receive return notification.
- **10** Click Send or click Post.

3.1.4 Accepting an Appointment, Note, or Task

1 Click the Mailbox in the Folder List.

or

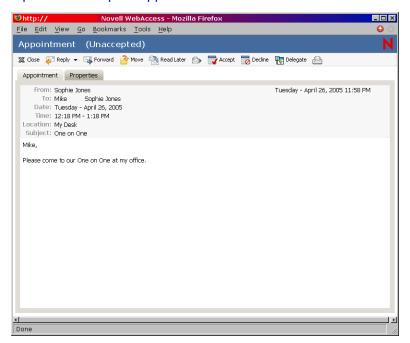
Click the *Calendar* icon in the Folder List or on the Calendar Nav Bar, then go to the date of the appointment, task, or note.

2 Click the appointment, task, or note to open it, then click *Accept*.

or

Right-click the item > click *Accept*. You are not prompted for comments.

Description: Unaccepted appointment view



The appointment, task, or note is removed from the Item List in your *Mailbox* and appears in your *Calendar* only. The sender can tell you accepted the item by checking its status information.

3.1.5 Declining an Appointment, Note, or Task

1 Click the Mailbox icon in the Folder List.

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If you have already accepted the appointment, task, or note, click the *Calendar* icon in the Folder List or on the Calendar Nav Bar to open the Calendar, then go to the date of the appointment, task, or note.

- **2** Click the appointment, task, or note to open it.
- 3 Click Decline.

or

Right-click on the item and choose Decline.

- **4** (Optional) Type a message in the *Comments to Sender* field.
- 5 Click Decline.

The appointment, task, or note is removed from your Calendar and Mailbox. The status of the item is updated in the sender's Mailbox to show that you have declined the item. If you commented when you declined the item, the sender can read your comments by checking the status information.

3.1.6 Delegating an Appointment, Note, or Task

1 Click the *Mailbox* icon in the Folder List.

or

If you have already accepted the appointment, task, or note, click the *Calendar* icon in the Folder List or on the Calendar Nav Bar to open the Calendar, then go to the date of the appointment, task, or note.

- **2** Click the appointment, task, or note to open it.
- **3** Click *Delegate* to open a Delegate form.

or

Right-click an item > click *Delegate*.

4 Click *Address Book* to add recipients in the *To* field.

or

Type a recipient's address in the *To* field. The address can be a GroupWise user ID, GroupWise full name, or external e-mail address. Separate each address with a comma.

5 Type a message.

You can include Web site locations or addresses (URLs) in the Message field.

- **6** (Optional) Click *Spell Check* to spell check the message. For this feature to work, your browser must be enabled for Java.
- **7** (Optional) Click *Attach* to attach files to the appointment, task, or note. For this feature to work, your browser must support attachments.
- 8 Click Send.

The original sender can see that you delegated the appointment, task, or note by checking the status information for the item. You can also see whether the delegated item was accepted or

declined by opening your Sent Items folder and checking the status information for the

delegated item.

Using Your GroupWise WebAccess Folders

GroupWise® WebAccess provides folders to help organize the items you send and receive.

4.1 Working with Folders

The Folder List lets you select which folder you want open. The contents of the currently opened folder are displayed in the Item List.

For more information about the folders in your Folder List, see "Understanding the Folder List" on page 10.

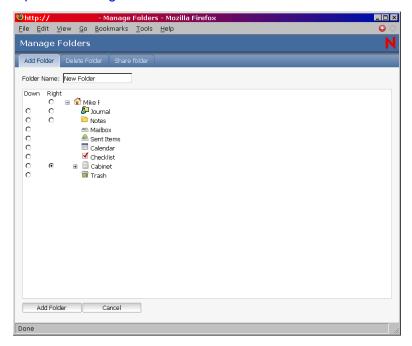
This section contains the following topics:

- Section 4.1.1, "Creating a Folder," on page 45
- Section 4.1.2, "Deleting a Folder," on page 46
- Section 4.1.3, "Moving an Item to a Folder," on page 46
- Section 4.1.4, "Moving an Item to Another Folder," on page 47
- Section 4.1.5, "Viewing Items in a Find Results Folder," on page 47
- Section 4.1.6, "Using the Checklist Folder," on page 48
- Section 4.1.7, "Working with Shared Folders," on page 49

4.1.1 Creating a Folder

1 In the Folder List click *Manage Folders*, or right-click a folder, then select *Add Folder*.

Description: Showing how to add a new folder



- **2** Type a name for your new folder in the *Folder Name* field.
- **3** Select the place in the Folder List where you want to add the folder. By default, the folder is added as the first folder in the Cabinet.

For example, to add a folder at the same level as the Mailbox folder, select the *Down* button next to the Mailbox folder. To add a folder to the Mailbox folder, select the *Right* button next to the Mailbox folder

4 Click OK.

4.1.2 Deleting a Folder

You cannot delete system folders, which include your user folder, the Mailbox, the Cabinet, and the Trash.

- **1** In the Folder List, click *Manage Folders*, or right-click a folder > *Delete Folder*.
- **2** Click the folder you want to delete, then click *Delete* to confirm that you want to delete the folder and all its contents.

For more information, see "Understanding the Folder List" on page 10.

4.1.3 Moving an Item to a Folder

1 To move an item you received, click the *Mailbox* icon in the Folder List.

or

To move an appointment, task, or note you already accepted, click the *Calendar* icon in the Folder List or on the Nav Bar.

- **2** Locate the item in the Item List.
- **3** Select the item, then click *Move* at the top of the Item List.

or

Click the item to open it, then click *Move*.

or

Right-click the item > click *Move*.

4 Click the folder where you want to move the item. If you are moving the item to a folder in the Cabinet, you might need to click the arrow next to the Cabinet to display the Cabinet folders.

You can also move items to the Checklist folder to create a checklist. For more information, see "Using the Checklist Folder" on page 48.

4.1.4 Moving an Item to Another Folder

You can drag and drop items from folder to folder. You can select more than one item at a time.

1 To move an item you received, click the Mailbox icon in the Folder List or Nav Bar.

or

To move an appointment, task, or note you have already accepted, then click the Calendar icon in the Folder List or Nav Bar.

or

To move an item you sent, click the Sent Items icon in the Folder List.

- **2** Locate the item in the Item List.
- **3** Select the item, then click *Move* at the top of the Item List.

or

Click the item to open it, then click Move.

or

Right-click an item > click *Move*.

4 Click the folder where you want to move the item. If you are moving the item to a folder in the Cabinet, you might need to click the arrow next to the Cabinet to display the Cabinet folders.

4.1.5 Viewing Items in a Find Results Folder

A Find Results folder is a folder that displays the results of a query. When the folder is opened, GroupWise examines the search criteria defined for the folder, searches for everything specified, then displays everything it finds in the Item List. You can act on items in a Find Results folder the same way you act on items in any folder, such as opening, forwarding, printing, copying, moving, or deleting them, but the original item remains stored in the folder where the search found it. This means that if you move or delete an item from a Find Results folder, the item is deleted from the Item List, but not from the original location. The next time you open the Find Results folder, the search is performed again and the item is once again displayed.

Although you cannot create new Find Results folders using WebAccess, you can use folders you created using the GroupWise Client for Windows. However, to ensure that you are viewing the most recent information in the folder and not a cached copy, you should click *Update* before opening a Find Results folder.

4.1.6 Using the Checklist Folder

Use the Description: Checklist icon Checklist folder to create a task list. You can move any items (mail messages, phone messages, notes, tasks, or appointments) to this folder and arrange them in the order you want. You can mark items Complete. You can assign items a due date, but the items do not display in your Calendar. The Checklist folder is a system folder.

In the Windows version of GroupWise, you can mark items to display in the Checklist folder without actually moving them. You cannot do this in GroupWise WebAccess. However, if you marked items to display in the Checklist folder from the Windows version of GroupWise, GroupWise WebAccess lets you view the items in the Checklist folder.

In the Windows version of GroupWise, you can create a checklist area at the top of any folder if you have selected the Checklist display setting for the folder. This checklist displays in its original folder and in the Checklist folder. You cannot do this in GroupWise WebAccess. However, if you have created checklists in multiple folders from the Windows version of GroupWise, GroupWise WebAccess lets you view the items in the Checklist folder.

In the previous version of GroupWise WebAccess, a Task List folder listed all the task items in your Mailbox and Calendar. The Task List folder was a query folder. The Checklist folder replaces the Task List folder.

This section contains the following topics:

- "Creating a Checklist in the Checklist Folder" on page 48
- "Moving an Item to the Checklist Folder" on page 48
- "Assigning a Due Date to an Item in the Checklist Folder" on page 49
- "Marking or Unmarking a Checklist Item Complete" on page 49

Creating a Checklist in the Checklist Folder

- **1** Move items to the Checklist folder.
 - For information, see "Moving an Item to the Checklist Folder" on page 48.
- **2** To arrange the items in the order you want, click an item, then click the toolbar icons to move the item up, down, or to the top or bottom of the checklist.
- **3** To assign a due date to an item, open the item, click *Checklist > Activate Checklist Due Date > select a due date > Save > Close.*

The due date displays in the *Due Date* column in the Item List.

Moving an Item to the Checklist Folder

1 To move an item you received, click the *Mailbox* icon in the Folder List or Nav Bar.

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To move an appointment, task, or note you have already accepted, click the *Calendar* icon in the Folder List.

- **2** Locate the item in the Item List.
- **3** Select the item, then click *Move* at the top of the Item List.

or

Click the item to open it, then click *Move*.

or

Drag the item and drop it on the *Checklist* folder.

or

Right-click the item > click *Move*.

4 Click the *Checklist* folder.

Assigning a Due Date to an Item in the Checklist Folder

- 1 Click the *Checklist* folder.
- **2** Locate the item in the Item List
- **3** Click the item to open it, or right-click the item > click *Open* > *Checklist*.
- **4** Click *Activate Checklist Due Date*, select a due date, click *Save* > *Close*.

Marking or Unmarking a Checklist Item Complete

- 1 Click the *Checklist* folder.
- **2** Locate the item in the Item List.
- **3** Click the check box to the left of the item, then click *Complete* at the top of the Item List.

or

Right-click the item and choose *Complete*.

Items that have been marked Complete have a check mark next to them.

To unmark an item, click the item to open it, click *Checklist*, deselect *Complete*, click *Save*, then click *Close*.

4.1.7 Working with Shared Folders

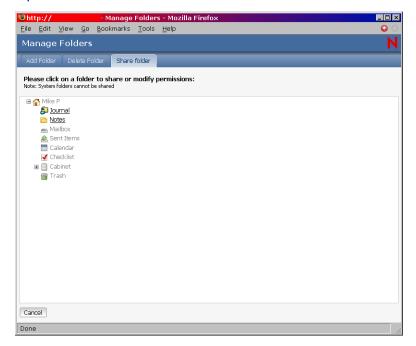
You can share personal folders with other users. Recipients of the shared folder receive a notification explaining that you have shared the folder with them. They can then accept the folder or decline the folder.

- "Sharing a Folder" on page 49
- "Accepting a Shared Folder" on page 51
- "Posting an Item to a Shared Folder" on page 51

Sharing a Folder

- 1 Click *Manage Folders*, then click the *Share Folders* tab.
- **2** Select the folder you want to share or modify permissions for. Folders available for sharing are underlined.

Description: Shared folder view



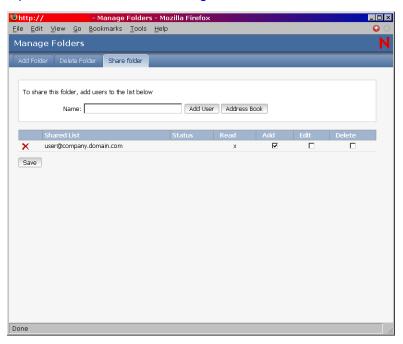
3 In the Name box, type the GroupWise names or GroupWise user IDs of the people with whom you want to share the folder, then click *Add* to add them to the Shared list.

or

Click Address Book to use the Address Book to add names to the Shared list.

After you add a shared folder recipient, the Status column displays Pending until the recipient accepts or declines the shared folder.

Description: Shared folder access rights view



4 If desired, change the recipient's shared folder rights.

- Read: Lets the user read items in the folder.
- Add: Lets the user add items to the folder.
- Edit: Lets the user edit items in the folder.
- Delete: Lets the user delete items from the folder.
- **5** Click *Save* if you changed any shared folder rights.

or

Click Close.

Accepting a Shared Folder

- 1 Click the *Mailbox* icon in the Folder List.
- **2** Click the shared folder notification to open it.
- **3** Click *Accept Folder* to open the Accept Shared Folder dialog box.
- **4** If you want to change the name of the folder (in your Folder List only), type a new name in the *Folder Name* field.
- **5** In the Folder List, select the location where you want the folder to be placed.
- **6** Click *OK* to add the folder.

Posting an Item to a Shared Folder

- 1 In the Folder List, open the shared folder you want to post the item to.
- **2** At the top of the Item List, click *Post Item to This Folder* to display a Message form.
- **3** Type a subject and message.

Description: Posting an item to a shared folder



You can include Web site locations or addresses (URLs) in both the Subject and Message fields.

4 (Optional) Click *Spell Check* to spell check the message. For this feature to work, your browser must be enabled for Java.

- **5** (Optional) Click *Attach* to attach files to the message. For this feature to work, your browser must support attachments.
- **6** Click *Post* to add the message to the shared folder.

4.2 Undeleting Items from the Trash

When you delete an item, the item is moved to the Trash. The item remains in the Trash until you purge the item from the Trash or purge all items by emptying the Trash. The Trash works like other folders in your Folder List, which means you can list the items in the Trash as well as open and view item contents. You can also undelete items from the Trash. Undeleted items return to the folders from which they were deleted.

The Windows version of GroupWise includes an option for automatically emptying the Trash after a specified number of days. If this option has been set, either by you or by the GroupWise system administrator, items in the Trash are automatically purged after the specified number of days.

To undelete items from your Trash folder,

- 1 Click the *Trash* folder.
- **2** Select the item, then click *Undelete* at the top of the Item List.

or

Click the item to open it, then click *Undelete*.

The item is moved from your Trash to the folder from which it was originally deleted.

4.3 Using GroupWise Libraries

GroupWise libraries store documents created by GroupWise users. GroupWise WebAccess lets you search GroupWise libraries for documents that you have created or that other users have created and shared with you. After you have found the document you want, you can view it as an HTML document or save it to your local drive and then view or edit it in its native application. If you have the appropriate plug-in for your browser, you might also be able to open the document and edit it in your browser. For example, the MSWord plug-in allows you to edit a .doc file in the browser.

You cannot use GroupWise WebAccess to save documents to a library. This includes any new documents you create or any existing library documents you save to your local drive to view or edit. To save a document to a library, use the Windows version of GroupWise.

To search for a document:

1 From the GroupWise WebAccess main window, click the *Documents* tab.

Description: Documents view



- **2** Type the words you want to search for. A default search action occurs when you click on the documents tab.
- **3** Select whether you want to search the Subject field, the Author field, or all fields (anywhere) in the document.
- **4** Select the libraries to search.
- **5** Click *Search* to display documents that meet the search criteria.
- **6** Click the document to view it as an HTML document.

or

Click *Open* to open the document in your browser in its native format. You can do this if your browser supports the file format and if your browser is set up with the correct association for the file format. If you have the appropriate plug-in, you might be able to edit the document in your browser. For example, the MSWord plug-in allows you to edit a .doc file in the browser.

or

Click Save As to save the document to in its native format to a local drive.

or

Click *Properties* to display information about the document.

You can also search for items in your Mailbox. For more information, see "Searching for an Item" on page 19.

You can adapt GroupWise WebAccess to your specific needs.

5.1 Modifying WebAccess Options

You can use GroupWise WebAccess to modify options to change your password, change your send options, change your time zone, create rules, and more.

This section contains the following topics:

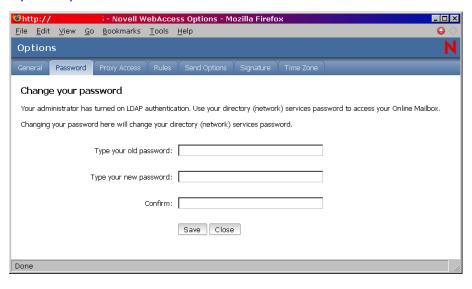
- Section 5.1.1, "Changing Your GroupWise Password," on page 55
- Section 5.1.2, "Specifying Send Options," on page 56
- Section 5.1.3, "Setting the Default Number of Messages to Display," on page 58
- Section 5.1.4, "Changing Your Time Zone," on page 58
- Section 5.1.5, "Automatically Adding A Signature to Items You Send," on page 59
- Section 5.1.6, "Using Rules," on page 59

5.1.1 Changing Your GroupWise Password

If your system administrator has turned on LDAP authentication, your LDAP password is used instead of your GroupWise password to access GroupWise WebAccess. If LDAP authentication is turned on, the following procedure changes your LDAP password:

- 1 In the GroupWise WebAccess main window, click *Options*.
- 2 Click Password.

Description: Options view with Password selected



- **3** Type your old password.
- **4** Type your new password, then retype the new password to confirm it. Remember that your password is case sensitive.
- 5 Click OK.

When you change your password in GroupWise WebAccess, you change it for your GroupWise Mailbox. That means that you always use the same password to log in to your GroupWise Mailbox whether you are using GroupWise WebAccess or another version of the GroupWise client.

5.1.2 Specifying Send Options

You can specify send options for different types of items (mail, appointment, task, note, phone message) you send, and you can specify global send options that affect every item you send. Send options include the following:

Classification

A classification is a security setting that lets the recipient know if the item is confidential, top secret, and so forth. This information appears at the top of the item. A classification does not provide any encryption or additional security. It is meant to alert the recipient to the relative sensitivity of the item.

Priority

Recipients can see the priority of an item by looking at the color of the icon next to the item in the Item List. High priority items are red, normal priority items are white, and low priority items are gray.

Reply Requested

When you request a reply to an item, the recipient of the item sees next to the item in the Item List. If you select *When Convenient*, "Reply Requested: When convenient" appears at the top of the item. If you select *Within x Days*, "Reply Requested: By xx/xx/xx" appears at the top of the item. If the recipient attempts to delete an item without replying, he or she is reminded that the item requested a reply. (The recipient can still delete the item without replying.)

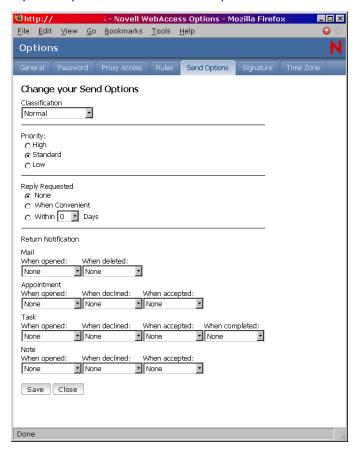
Return Notification

Return notification lets you know information such as when the recipient opens or deletes an item, declines an appointment, or completes a task. If you select to receive Notify, this applies only when you are using the GroupWise client for Windows. Receiving notifications through Notify is not supported in GroupWise WebAccess.

Changing the Security Setting (Classification) of All Items You Send

- 1 In the Group Wise WebAccess main window, click the *Options* icon.
- **2** Click Send Options.

Description: Options view with Send Options selected



- **3** Select a security setting from the *Classification* drop-down list.
- 4 Click Save, then click Close.

Changing the Priority of All Items You Send

- 1 In the GroupWise WebAccess main window, click the *Options* icon.
- 2 Click Send Options.
- **3** Select a priority.

The small icon next to an item in the Mailbox is red when the priority is high, white when the priority is standard, and gray when the priority is low.

4 Click Save, then click Close.

Requesting a Reply for All Items You Send

- 1 In the GroupWise WebAccess main window, click the *Options* icon.
- **2** Click Send Options.
- **3** Under *Reply Requested*, specify when you want to receive a reply.

The recipient sees Description: Reply Requested icon next to the message. If you select *When Convenient*, "Reply Requested: When convenient" appears at the top of the message. If you select *Within x Days*, "Reply Requested: By xx/xx/xx" appears at the top of the message.

4 Click Save, then click Close.

Getting a Return Receipt for All Items You Send

- 1 In the GroupWise WebAccess main window, click the *Options* icon.
- **2** Click Send Options.
- **3** In the *Return Notification* group box, specify the type of return receipt you want. If you select to receive Notify, this applies only when you are using the GroupWise client for Windows. Receiving notifications through Notify is not supported in GroupWise WebAccess.
- 4 Click Save, then click Close.

5.1.3 Setting the Default Number of Messages to Display

- 1 In the GroupWise WebAccess main window, click the *Options* icon.
- **2** Click Send Options.
- 3 Click General.
- **4** Select the default number of messages you want to display in your Item List.
- **5** Click *Save*, then click *Close*.

5.1.4 Changing Your Time Zone

To ensure that dates and times are correct in messages, appointments, and other time-relevant information, GroupWise WebAccess must know the time zone in which you are located. GroupWise WebAccess automatically adjusts the time for appointments sent between people in different time zones. For example, if you are located in New York and schedule a conference call with people in Los Angeles for 4:00 p.m. your time, the appointment received by the Los Angeles recipients will show the conference call at 1:00 p.m. their time.

By default, GroupWise WebAccess uses the time zone established for your GroupWise post office. However, if you are using GroupWise WebAccess in a time zone other than your post office's time zone, you should change your time zone setting. For example, if your post office is located in New York but you are working in Chicago, you would need to change your time zone setting from Eastern Time to Central Time.

The GroupWise WebAccess time zone setting applies only to GroupWise WebAccess. If you have access to the Windows version of the GroupWise client, that client will use the time zone configured through the Windows operating system, not the time zone you set in GroupWise WebAccess.

- 1 In the GroupWise WebAccess main window, click the *Options* icon.
- **2** Click *Time Zone*.

Description: Options view with Time Zone selected



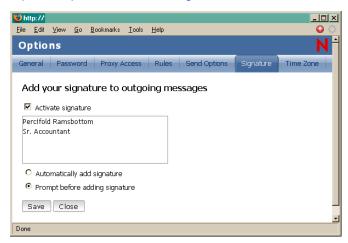
- 3 Select the time zone you want your GroupWise WebAccess messages and appointments based on
- 4 Click Save.

5.1.5 Automatically Adding A Signature to Items You Send

You can create an electronic signature that contains your name, title, phone number, and so forth. You can then choose to automatically add the signature to items you send or to prompt you before adding it.

- 1 In the GroupWise WebAccess main window, click the *Options* icon.
- 2 Click Signature.
- **3** Click *Activate Signature*.
- **4** Type your signature text in the box.

Description: Options view with Signature selected



- **5** Click *Automatically Add Signature* to have GroupWise WebAccess add the signature when you send the item.
- 6 Click Save.

When you create a signature, GroupWise WebAccess stores it in your GroupWise Mailbox at your post office. Whether you log in to your Mailbox through GroupWise WebAccess or another version of the GroupWise client, you always have the same signature.

5.1.6 Using Rules

You can use rules to define actions that you want to be performed on items you receive. For example, you can forward or reply to messages or move messages to folders. Rules can help you organize your Mailbox, automate your Mailbox while you are away, or delete unwanted items.

Requirements for Creating a Rule

When you create a rule, you must do the following:

• Select the type of action you want performed. The available actions are forward, reply to, delete, move to a folder, and vacation. Vacation is simply a predefined type of reply.

- Name the rule. By naming the rules, you can have more than one rule that uses the same action.
- Define any optional conditions. For example, you might want to move all items you receive
 from your supervisor to a specific folder. You can define a condition so that only messages with
 your supervisor's name on the From line are moved to the folder. All other items will remain in
 your main Mailbox folder.
- Fill in the information required to carry out the action. For example, you might need to specify the folder where you want to move the messages.
- · Save the rule.

Using Rules Created with Another GroupWise Client

Rules are stored in your GroupWise Mailbox at your post office. Because of this, rules you define in other versions of the GroupWise client also appear in the Rules list and apply when you use GroupWise WebAccess.

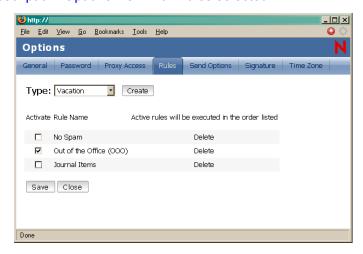
Editing Rules

You can edit any rules you create in GroupWise WebAccess. If you create rules using another version of the GroupWise client, you can edit those rules provided they do not contain more capabilities than GroupWise WebAccess allows you to set. For example, the Windows version of the GroupWise client lets you create rules to apply to items you are sending. Because the Rules feature in GroupWise WebAccess does not include this capability, you couldn't edit that rule.

Creating a Rule

- 1 From the GroupWise WebAccess main window, click the *Options* icon.
- 2 Click Rules.

Description: Options view with Rules selected

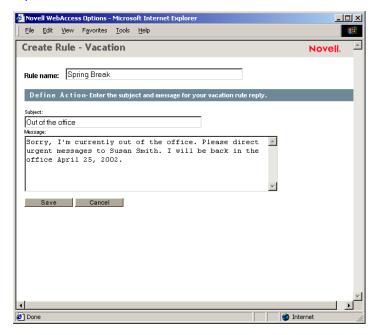


- **3** Select the type of rule you want to create:
 - **Delete:** Moves an item to the Trash. You can apply the rule to all new items or only new items that meet the criteria you establish.
 - **Forward:** Forwards an item to the recipients you specify. You can apply the rule to all new items or only new items that meet the criteria you establish.

- **Move to Folder:** Moves an item to the folder you specify. You can apply the rule to all new items or to only new items that meet the criteria you establish.
- **Reply:** Generates a reply to an item. The reply can go to the sender of the item only (Reply to Sender) or to all recipients of the item (Reply to All). You can apply the rule to all new items or only new items that meet the criteria you establish.
- **Vacation:** Generates a reply to all new items you receive. The reply goes to the sender of the item only (Reply to Sender), not to all recipients of the item (Reply to All).
- **4** Click Create to display the Create Rule form.
- **5** Type the name you want to use for the rule. Names can include any characters, including spaces.
- **6** If desired, define an optional condition to limit the items that are affected by the rule. If you do not define an optional condition, the rule is applied to all new items you receive.

You cannot define an optional condition for the Vacation rule. The Vacation rule is applied to all items.

Description: Create Rule - Vacation view



7 Define the actions that you want performed when the rule is applied.

The actions vary depending on the type of rule you are creating. For example, when creating a rule to reply to items, you select whether you want to reply to the sender only or the sender and all recipients. When moving an item to a folder, you select the destination folder.

If you want to create a rule to forward items to another account, you would specify the e-mail address.

- **8** Click *Save* to save the rule to the Rules list.
- **9** By default, the rule is automatically activated. If you don't want the rule to be active at this time, deselect the rule's Activate box, then click *Save*.

or

To keep the rule active, click *Close*.

When you create a rule, GroupWise WebAccess stores it in your GroupWise Mailbox at your post office. Whether you log in to your Mailbox through GroupWise WebAccess or another version of the GroupWise client, you always have the same rules.

Activating or Deactivating Rules

By default, when you save a rule that you have just created, it is automatically activated. GroupWise WebAccess executes the rule for any new items you receive. It does not execute the rule for any items you have already received.

- **1** From the GroupWise WebAccess main window, click the *Options* icon.
- 2 Click Rules.
- **3** In the list of active rules, click the rule's check box to activate it or deactivate it. A check mark indicates that the rule is active.
- **4** Click *Save* to save the changes.

Forwarding Your E-mail to a Personal Account

This is an example of a rule that automatically forwards new items entering your mailbox to a different e-mail account.

- **1** From the Create Rule form, select the *Forward* rule, then click the *Create* button.
- **2** Type a name for the rule in the *Rule name* field.
- **3** From the first condition field, select *To*. This tells the rule to check the To: line in each incoming item.
- **4** From the second condition field, select *Matches*. This tells the rule that the text in the incoming item's To: line must match the text you type in the next condition field.
- **5** In the last condition field, type the complete e-mail address of the account from which you want to move the e-item. For example: msmith@megadynasoft.com.
- **6** Define the actions to be taken by the rule. In the first action field, type the complete e-mail address of the account to which you want to send the item. Include other addresses to which you might want to courtesy copy or blind copy.
- **7** Type a subject to the e-mail indicating that it is moving from the old account to the new. For example: From msmith@megadynasoft.com to marys@promegadynacorp.com.
- **8** Use the message field to include any other notes or instructions for the reader at the new account
- **9** Click the *Save* button.

5.2 Using Proxy to Manage Other Mailboxes

Proxy lets a GroupWise user access another GroupWise user's Mailbox to perform various actions, such as reading, sending, accepting, and declining items, on behalf of the user. This means that you can manage another user's Mailbox (including the Calendar), or you can allow another user to manage your Mailbox.

IMPORTANT: You can proxy for a user in a different post office or domain, as long as that person is in the same GroupWise system. You cannot proxy for a user in a different GroupWise system.

Before you can use Proxy to manage another user's Mailbox, that person must grant you proxy access to his or her Mailbox. The same is true if you want someone to act as your proxy; you must give that person proxy access to your Mailbox.

Proxy access enables the proxy to open the other person's Mailbox, while logged in to his or her own Mailbox, without knowing the person's GroupWise user ID and Mailbox password. It also establishes the rights the proxy has to the Mailbox. A proxy's rights determine the extent to which the proxy can manage the person's Mailbox. For example, the proxy might be given rights to read and write (send) all item types or only be given rights to read Calendar items (appointments, tasks, and notes).

In addition to providing specific users with proxy access to your Mailbox, you can establish a default level of proxy access. The default level of proxy access is given to all GroupWise users to whom you haven't explicitly given proxy access.

You establish the default level of proxy access by modifying the *<All User Access>* entry in your Proxy Access list. For example, if you want to enable all GroupWise users to view your Calendar, you can modify the *<All User Access>* entry to give Read rights to your appointments, tasks, and notes. By default, the *<All User Access>* does not allow any access to your Mailbox.

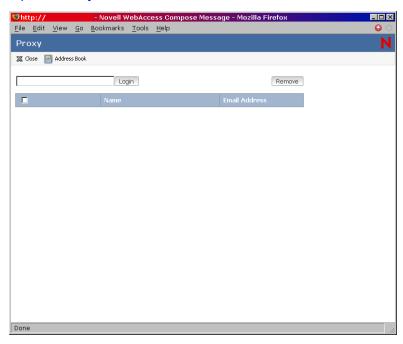
This section contains the following topics:

- Section 5.2.1, "Proxying Another User's Mailbox," on page 63
- Section 5.2.2, "Granting Proxy Access to Your Mailbox," on page 64
- Section 5.2.3, "Granting Default Proxy Access to Your Mailbox," on page 65

5.2.1 Proxying Another User's Mailbox

1 In the GroupWise WebAccess main window, click the *Proxy* icon.

Description: Proxy view



The Proxy list contains the names of all users whose Mailboxes you've previously proxied.

- **2** If the user's whose Mailbox you want to proxy is listed in the Proxy list, click the user. Otherwise, continue with the next step.
- **3** Click *Address Book* to open the GroupWise Address Book.

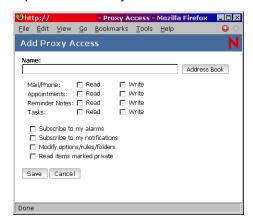
or

- If you know the full GroupWise address (*userID.post_office.domain*) of the person whose Mailbox you want to proxy, type the address in the Name field, then click *Login*.
- **4** Specify the search criteria needed to find the user whom you want to be a proxy, then click *Search*. In the list of users that is displayed as a result of the search, select the user, click *Select* (at the top of the list of users), then click *Login* to close the Address Book and display the user's Mailbox.
- **5** When you are finished proxying, click *Logout* in the user's main window.

5.2.2 Granting Proxy Access to Your Mailbox

- 1 From the GroupWise WebAccess main window, click the *Options* icon on the toolbar.
- 2 Click Proxy Access.
 - For a user to have proxy rights to your Mailbox, you must add the user to the Proxy Access list.
- **3** Click *Add Entry* to display the Add Proxy Access page.

Description: Add Proxy Access view



4 Click *Address Book* to open the GroupWise Address Book.

or

If you know the GroupWise user ID of the person you want to assign as a proxy, enter the user ID in the *Name* field, then skip to step 6.

- **5** Enter the search criteria needed to find the user whom you want to be a proxy, then click Search. In the list of users that is displayed as a result of the search, select the user, click *Select* (at the top of the list of users), then click *OK* to close the Address Book and display the user in the *Name* field.
- **6** Select the rights you want to give the proxy:
 - **Mail/Phone:** Select *Read* to enable the proxy to read mail and phone messages. Select *Write* to enable the proxy to create and send mail and phone messages.
 - **Appointments:** Select *Read* to enable the proxy to read appointments. Select *Write* to enable the proxy to create and send appointments.

- **Reminder Notes:** Select *Read* to enable the proxy to read notes. Select *Write* to enable the proxy to create and send notes.
- **Tasks:** Select *Read* to enable the proxy to read tasks. Select *Write* to enable the proxy to create and send tasks.
- Subscribe to My Alarms: This applies only if the proxy is using the GroupWise client for Windows. Receiving alarms is not supported in GroupWise WebAccess. It enables the proxy to receive any appointment alarms you set.
- Subscribe to My Notifications: This applies only if the proxy is using the GroupWise client for Windows. Receiving notifications is not supported in GroupWise WebAccess. This option enables the proxy to receive notifications through GroupWise Notify.
- Modify Options/Rules/Folders: Select this option to enable the proxy to change the
 options in your Mailbox and to add, delete, or modify folders. The proxy can edit any of
 your Options settings except for the Proxy Access settings.
- **Read Items Marked Private:** Select this option to enable the proxy to see any items that are marked Private. If you don't give the proxy this right, all items marked Private in your Mailbox are hidden from that proxy.
- **7** Click *Save* to add the proxy to the *Proxy Access* list.
- **8** Repeat steps 3 through 7 to add additional proxies.

or

Click *Close* to close the Proxy Access list dialog box.

5.2.3 Granting Default Proxy Access to Your Mailbox

- 1 From the GroupWise WebAccess main window, click the *Options* icon on the toolbar.
- **2** Click *Proxy Access*.
 - The Proxy Access list contains an entry called *All User Access*. This entry applies to any GroupWise users who you have not explicitly added to the Proxy Access list.
- **3** Click <*All User Access*> to display the proxy rights assigned to this entry. By default, the <*All User Access*> entry has no proxy rights to your Mailbox.
- **4** Select the rights you want to give the *All User Access* entry:
 - **Mail/Phone:** Select *Read* to enable all users to read mail and phone messages. Select *Write* to enable all users to create and send mail and phone messages.
 - **Appointments:** Select *Read* to enable all users to read appointments. Select *Write* to enable all users to create and send appointments.
 - **Reminder Notes:** Select *Read* to enable all users to read notes. Select *Write* to enable all users to create and send notes.
 - Tasks: Select *Read* to enable all users to read tasks. Select *Write* to enable all users to create and send tasks.
 - Subscribe to My Alarms: This applies only if proxies are using the GroupWise client for Windows. Receiving alarms is not supported in GroupWise WebAccess. This enables all users to receive any appointment alarms you set.
 - Subscribe to My Notifications: This applies only if proxies are using the GroupWise client for Windows. Receiving notifications is not supported in GroupWise WebAccess. This option enables all users to receive notifications given through GroupWise Notify.

- Modify Options/Rules/Folders: Select this option to enable all users to change the options in your Mailbox and to add, delete, or modify folders. Users can edit any of your Options settings except for the Proxy Access settings.
- Read Items Marked Private: Select this option to enable all users to see any items that are marked Private. If you don't give the users this right, all items marked Private in your Mailbox are hidden from the users.
- **5** Click *Save* to save the changes to the *All User Access* entry.
- **6** Click *Close* to close the Proxy Access list dialog box.

GroupWise Frequently Asked Questions

The *GroupWise 7 Client Frequently Asked Questions (FAQ)* is intended to help GroupWise client users who have not found the information they need in the GroupWise client online help or User Guides.

This chapter contains the following sections:

- "How Do I Find What I Need in the GroupWise Client Documentation?"
- "GroupWise Windows Client FAQ"
- "GroupWise Cross-Platform Client FAQ"
- "GroupWise WebAccess Client FAQ"
- "Non-GroupWise Clients FAQ"
- "GroupWise Client Comparison"
- "Where Do I Go for More Help?"

Documentation Updates



This section lists updates to the *GroupWise 7 Windows Client User Guide* that have been made since the initial release of GroupWise[®] 7 The information will help you to keep current on documentation updates and, in some cases, software updates (such as a Support Pack release).

The information is grouped according to the date when the *GroupWise 7 Windows Client User Guide* was republished.

The GroupWise 7 Windows Client User Guide has been updated on the following dates:

• Section A.1, "November 30, 2005," on page 69

A.1 November 30, 2005

Table A-1 November 30, 2005 Updates

Location	Update		
"GroupWise 7 WebAccess Client User Guide" on page 1	Transitioned to revised Novell [®] documentation standards. Along with a new look, you might find different documentation file sizes.		
Section 2.4.6, "Editing a Personal Group," on page 31	Added a section on how to edit a personal group.		
"Forwarding Your E-mail to a Personal Account" on page 62	Added a section on how to forward all e-mail to a personal account.		