

Asset Inventory Reference

Novell® ZENworks® 11

11

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Novell, Inc.
404 Wyman Street, Suite 500
Waltham, MA 02451
U.S.A.
www.novell.com

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About This Guide

This *Novell ZENworks 11 Asset Inventory Reference* includes information to help you successfully perform inventory tasks. The information in this guide is organized as follows:

- ♦ Chapter 1, “Overview,” on page 11
- ♦ Chapter 2, “Scanning Managed Devices,” on page 13
- ♦ Chapter 3, “Scanning Inventory Only Devices,” on page 33
- ♦ Chapter 4, “Scanning Demographic Data,” on page 45
- ♦ Chapter 5, “Importing Demographic Data,” on page 63
- ♦ Chapter 6, “Creating Local Software Products,” on page 73
- ♦ Chapter 7, “Using Administrator-Defined Fields,” on page 81
- ♦ Chapter 8, “Using Reports,” on page 85
- ♦ Chapter 9, “Managing Component Data,” on page 99
- ♦ Chapter 10, “Managing Product Data,” on page 103
- ♦ Appendix A, “Troubleshooting Asset Inventory,” on page 109

Audience

This guide is intended for Novell ZENworks administrators.

Feedback

We want to hear your comments and suggestions about this manual and the other documentation included with this product. Please use the User Comments feature at the bottom of each page of the online documentation, or go to the [Novell Documentation Feedback site \(http://www.novell.com/documentation/feedback.html\)](http://www.novell.com/documentation/feedback.html) and enter your comments there.

Additional Documentation

ZENworks 11 with Asset Inventory is supported by other documentation (in both PDF and HTML formats) that you can use to learn about and implement the product. For additional documentation, see the [ZENworks 11 documentation Web site \(http://www.novell.com/documentation/zenworks11\)](http://www.novell.com/documentation/zenworks11).

Novell ZENworks 11 Asset Inventory allows you to take an inventory of all the devices in your Management Zone, including data on hardware, software, and demographics.

The following sections contain additional information:

- ♦ [Section 1.1, “Scanning for Hardware Information,” on page 11](#)
- ♦ [Section 1.2, “Scanning for Software Information,” on page 11](#)
- ♦ [Section 1.3, “Scanning for Demographic Information,” on page 11](#)
- ♦ [Section 1.4, “Security Considerations,” on page 12](#)

1.1 Scanning for Hardware Information

Asset Inventory allows you to scan and collect hardware data for all the devices in your Management Zone. The hardware data includes information about keyboard, video adapter, bus adapter, monitor, CD/DVD, LAN adapter, diskette, hard drive, memory module, parallel port, printer, mouse, BIOS, serial port, system board, processor, USB keyboard and USB port. You might also find other categories of hardware components apart from the ones listed. The unrecognized hardware components are listed as Other Hardware in the inventory scan report. You can view the collected hardware data in several ways by using standard and custom reports.

1.2 Scanning for Software Information

Asset Inventory allows you to scan all the devices in your Management Zone and collect data on what software products are installed on those devices. Asset Inventory can identify thousands of products and allows you to define additional products so that they can be recognized on subsequent scans and on other devices. It also allows you to collect data on how many virtual machines are present on the device. Data can be displayed through a variety of reports. This data can be used for general information, license compliance, and so on.

1.3 Scanning for Demographic Information

Asset Inventory allows you to collect demographic information by using one of the following:

- ♦ **Collection Data Form:** You can poll workstation users for demographic data, such as name, phone number, department, cost center, and so on. This information is added to the inventory data, giving you a complete picture of all the devices in your Management Zone.
- ♦ **LDAP Import Tasks:** You can import demographic data from Microsoft Active Directory and Novell eDirectory to the Novell ZENworks database. You can set up tasks for different Active Directory or e-Directory LDAP sources, and schedule each task individually.

1.4 Security Considerations

No integrity protection is provided for inventory data as it is collected from agents. Because access to inventory data could provide information on how to attack a machine in the Management Zone, Asset Inventory should only be used in a secure environment. Additionally, the database where the inventory data is stored should also be protected.

Scanning Managed Devices

2

An inventory scan of your managed devices provides you with a detailed report of each device's hardware, software, and demographic data. The following sections provide information on inventory scans:

- ♦ [Section 2.1, “Configuring an Inventory Scan,” on page 13](#)
- ♦ [Section 2.2, “Scheduling an Inventory Scan,” on page 17](#)
- ♦ [Section 2.3, “Running an Inventory Scan,” on page 26](#)
- ♦ [Section 2.4, “Viewing an Inventory Report for a Managed Device,” on page 28](#)
- ♦ [Section 2.5, “Editing a Managed Device’s Inventory Data,” on page 30](#)

2.1 Configuring an Inventory Scan

An inventory scan allows you to collect data from managed devices in your Management Zone. By default, the inventory settings are preconfigured.

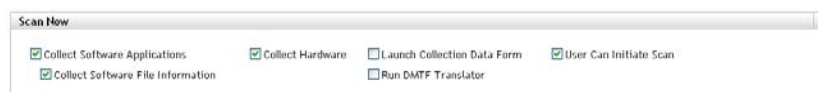
You can define the scan settings at three levels:

- ♦ **Management Zone:** The settings are inherited by all device folders and devices. To configure a scan for the management zone, see [Section 2.1.1, “Configuring a Scan for the Management Zone,” on page 13](#).
- ♦ **Device Folder:** The settings are inherited by all devices contained within the folder or its subfolders. Overrides the Management Zone settings. To configure a scan for the devices in a folder, see [Section 2.1.2, “Configuring a Scan for Devices in a Folder,” on page 17](#).
- ♦ **Device:** The settings apply only to the device for which they are configured. Overrides the settings at the Management Zone level and the device folder level. To configure a scan for a device, see [Section 2.1.3, “Configuring an Inventory Scan for a Device,” on page 17](#).

2.1.1 Configuring a Scan for the Management Zone

- 1 In ZENworks Control Center, click *Configuration*, then in the Management Zone Settings panel, click *Inventory*.
- 2 Click *Inventory* in the category list.
- 3 In the Scan Now panel, configure how to run an on-demand inventory scan by using a Quick Task, device task, or by using the ZENworks Icon menu.

For more information on running an on-demand inventory scan, see [Section 2.3, “Running an Inventory Scan,” on page 26](#).



Collect Software Applications: Select this option if you want to scan for software applications. This setting is selected by default.

Collect Software File Information: Select this option if you want to scan for software file information that can be used to identify software products that aren't recognized by the ZENworks Knowledgebase. If you plan to create Local Software Products and add them to the knowledgebase, this option must be selected. For more information, see [Chapter 6, "Creating Local Software Products," on page 73](#).

Collect Hardware: Select this option if you want to scan for hardware data. This setting is selected by default.

Launch Collection Data Form: Select this option if you want to send out the Collection Data Form, which is used to collect demographic data. For more information, see [Chapter 4, "Scanning Demographic Data," on page 45](#).

Run DMTF Translator: Select this option if you want to run the DMTF (Desktop Management Task Force) Translator. The DMTF translator converts the inventory data to formats that can be used by other tools and puts it on the local machine.

User Can Initiate Scan: Select this option if you want to allow the workstation user to initiate a scan by using the ZENworks Icon.

- 4 In the First Scan panel, configure how you want to run an initial inventory scan on a device.



Collect Software Applications: Select this option if you want to scan for software applications. This setting is selected by default.

Collect Software File Information: Select this option if you want to scan for software file information that can be used to identify software products that aren't recognized by the ZENworks Knowledgebase. If you plan to create Local Software Products and add them to the knowledgebase, this option must be selected. For more information, see [Chapter 6, "Creating Local Software Products," on page 73](#).

Collect Hardware: Select this option if you want to scan for hardware data. This setting is selected by default.

Launch Collection Data Form: Select this option if you want to send out the Collection Data Form, which is used to collect demographic data, when a scan is initiated. For more information, see [Chapter 4, "Scanning Demographic Data," on page 45](#).

Run DMTF Translator: Select this option if you want to run the DMTF (Desktop Management Task Force) Translator. The DMTF translator converts the inventory data to formats that can be used by other tools and puts it on the local machine.

- 5 In the Recurring Scan panel, configure how you want to run scans based on a schedule.



Collect Software Applications: Select this option if you want to scan for software applications. This setting is selected by default.

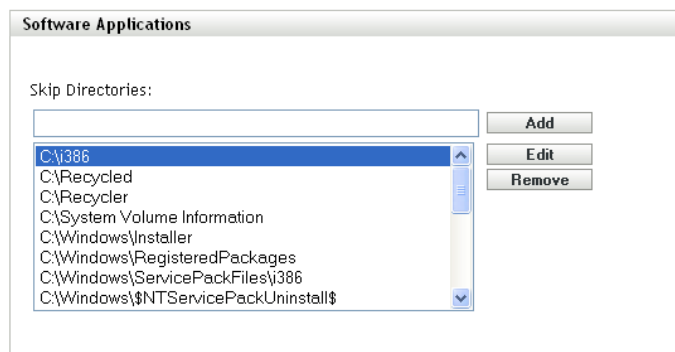
Collect Software File Information: Select this option if you want to scan for software file information that can be used to identify software products that aren't recognized by the ZENworks Knowledgebase. If you plan to create Local Software Products and add them to the knowledgebase, this option must be selected. For more information, see [Chapter 6, "Creating Local Software Products,"](#) on page 73.

Collect Hardware: Select this option if you want to scan for hardware data. This setting is selected by default.

Launch Collection Data Form: Select this option if you want to send out the Collection Data Form, which is used to collect demographic data. For more information, see [Chapter 4, "Scanning Demographic Data,"](#) on page 45.

Run DMTF Translator: Select this option if you want to run the DMTF (Desktop Management Task Force) Translator. The DMTF translator converts the inventory data to formats that can be used by other tools and puts it on the local machine.

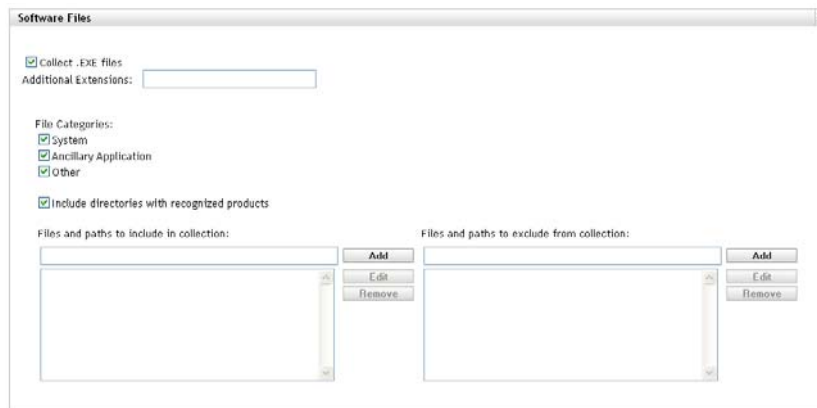
- 6 In the Software Applications panel, configure which directories to skip.



Skipping directories is useful in limiting the scope of the scan. The directories in the list are skipped.

- ♦ To add a directory, specify a directory in the *Skip Directories* field, then click *Add*.
- ♦ To edit an existing directory, select the directory, click *Edit*, edit the directory, then click *OK*.
- ♦ To delete an existing directory, select the directory, then click *Remove*.

- 7 In the Software Files panel, configure which types of files to scan for.



Software applications discovered in an inventory scan are identified by specific files associated with the product. These identifications are kept in the ZENworks Knowledgebase. To identify products that aren't in the knowledgebase, you can search for files that are associated with an unrecognized product and use the file information to create a new product identification called a Local Software Product. This Local Software Product information can then be merged with the knowledgebase so that these new products are recognized in subsequent scans. For more information, see [Chapter 6, “Creating Local Software Products,” on page 73](#). To configure the file types, do the following:

- ♦ To search for files with an `.exe` extension, select the *Collect.EXE Files* option.
- ♦ To search for files with a different extension, specify the extension in the *Additional Extensions* field. Separate each extension with a + sign, for example, `com+dll`.
- ♦ To scan for particular file types, select from the following:
 - ♦ **System:** Select this option to search for system files. This category is selected by default.
 - ♦ **Ancillary Application:** Select this option to search for files that are ancillary to, or associated with, a product that is recognized by the ZENworks Knowledgebase. This option is useful to create a comprehensive scan. This category is selected by default.
 - ♦ **Other:** Select this option to search for all other files. This category is selected by default.
- ♦ To include directories with products that are recognized by the ZENworks Knowledgebase, select *Include directories with recognized products*. This is useful to create a comprehensive scan.
- ♦ To limit the scope of the scan by including and excluding files and paths, configure which files and paths to include or exclude from the collection by using *Add* and *Remove* to specify which files and paths you want to include and exclude from the scan. You can edit the files and paths in the list by selecting the file or path and clicking *Edit*. If you specify a file or path in the *Files and paths to include in collection* field, the scan is limited to just that file or path. If a file or path is specified in the *Files and paths to exclude from collection* field, all files and paths are searched except the specified file or path. Paths specified in the *Software Applications* panel are also skipped.

NOTE: If you are specifying a path, you must include a trailing backslash (\). For example, if you want to include all `.exe` files in the `dir` directory, type `C:\dir\`.

8 In the Advanced panel, configure diagnostic settings.

WARNING: These options are intended for advanced diagnostics. Use them only under the guidance of a Novell Support representative.

9 Click *Apply* or *OK*.

2.1.2 Configuring a Scan for Devices in a Folder

- 1 In ZENworks Control Center, click the *Devices* tab, then click the *Managed* tab.
- 2 Click *Details* next to the folder containing the devices you want to configure a scan for.
- 3 Click the *Settings* tab.
- 4 In the Settings panel, click *Inventory*.
- 5 In the *Catalog* list, click *Inventory*.
- 6 In the Inventory panel, click *Override settings*.
This overrides the Management Zone settings for these devices.
- 7 In the Scan Now panel, configure how to run an inventory scan.
For configuring an inventory scan, perform steps from [Step 3 on page 13](#) through [Step 9 on page 16](#) listed in [Section 2.1, “Configuring an Inventory Scan,” on page 13](#).

2.1.3 Configuring an Inventory Scan for a Device

- 1 In ZENworks Control Center, click *Devices*, then click the *Managed* tab.
- 2 Click the folder containing the device you want to configure a scan for.
- 3 Click the device.
- 4 Click the *Settings* tab.
- 5 In the Settings panel, click *Inventory*.
- 6 In the *Catalog* list, click *Inventory*.
- 7 In the Inventory panel, click *Override settings*.
This overrides the Management Zone and folder settings for this device.
- 8 In the Scan Now panel, configure how to run an inventory scan.
For configuring an inventory scan, perform steps from [Step 3 on page 13](#) through [Step 9 on page 16](#) listed in [Section 2.1, “Configuring an Inventory Scan,” on page 13](#).

2.2 Scheduling an Inventory Scan

This section shows you how to schedule an inventory scan. By default, the inventory schedule is already configured.

You can define the scan schedule settings at three levels:

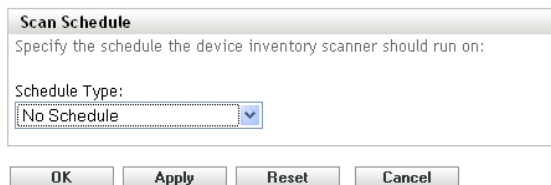
- ♦ **Management Zone:** The settings are inherited by all device folders and devices. To schedule a scan for the Management Zone, see [Section 2.2.1, “Configuring an Inventory Scan Schedule for the Management Zone,” on page 18](#).
- ♦ **Device Folder:** The settings are inherited by all devices contained within the folder or its subfolders. Overrides the Management Zone settings. To schedule a scan for devices in a folder, see [Section 2.2.2, “Configuring an Inventory Scan Schedule for Devices in a Folder,” on page 26](#).
- ♦ **Device:** The settings apply only to the device for which they are configured. Overrides the settings at the Management Zone level and device folder level. To schedule a scan for a device, see [Section 2.2.3, “Configuring an Inventory Scan Schedule for a Device,” on page 26](#).

2.2.1 Configuring an Inventory Scan Schedule for the Management Zone

- 1 In ZENworks Control Center, click *Configuration*, then in the Management Zone Settings panel, click *Inventory*.
- 2 Click *Inventory Schedule* in the category list.
- 3 In the *Schedule Type* field, select the type of schedule you want to use.
 - No Schedule:** No scan is scheduled. See [“No Schedule” on page 18](#).
 - Date Specific:** Scans run on specified dates. See [“Date Specific” on page 18](#).
 - Recurring:** Scans run on a recurring schedule. See [“Recurring” on page 19](#).
 - Event:** Scans are triggered by an event. See [“Event” on page 25](#).

No Schedule

- 1 Select *No Schedule* in the *Schedule Type* field.

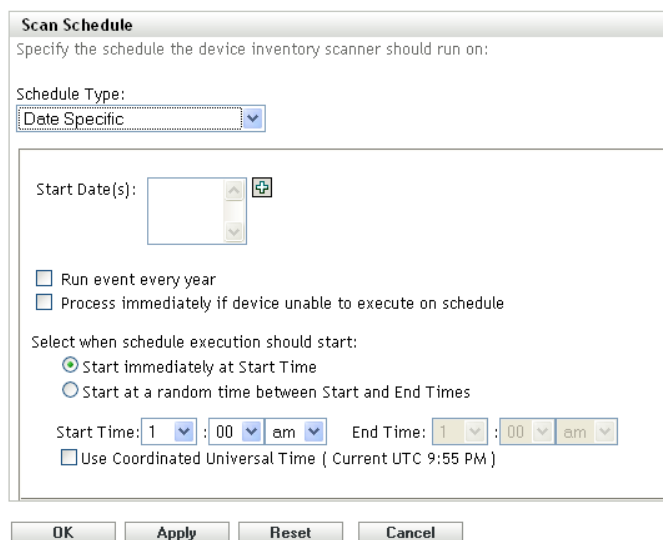


The screenshot shows the 'Scan Schedule' dialog box. The title bar is 'Scan Schedule'. Below the title bar is the instruction 'Specify the schedule the device inventory scanner should run on:'. The 'Schedule Type:' dropdown menu is set to 'No Schedule'. At the bottom are four buttons: 'OK', 'Apply', 'Reset', and 'Cancel'.

- 2 Click *Apply* or *OK*.
 - No automatic scans are configured.

Date Specific

- 1 Select *Date Specific* in the *Schedule Type* field.



The screenshot shows the 'Scan Schedule' dialog box with 'Date Specific' selected in the 'Schedule Type:' dropdown. Below the dropdown is a 'Start Date(s):' field with a calendar icon. There are two checkboxes: 'Run event every year' and 'Process immediately if device unable to execute on schedule'. Below these is the text 'Select when schedule execution should start:' followed by two radio buttons: 'Start immediately at Start Time' (which is selected) and 'Start at a random time between Start and End Times'. At the bottom, there are time pickers for 'Start Time' (1:00 am) and 'End Time' (1:00 am), and a checkbox for 'Use Coordinated Universal Time (Current UTC 9:55 PM)'. At the very bottom are four buttons: 'OK', 'Apply', 'Reset', and 'Cancel'.

- 2 Click the + icon to the right of the *Start Date(s)* field to open a calendar, then select a date. To select more than one date, click the + icon again. Click the - icon to delete a selected date.
- 3 (Optional) Select *Run event every year* to run a scan annually on the dates you selected.
- 4 (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.
- 5 Select whether you want the scan to start at a specified time or at a random time between a specified start and end time.
- 6 Specify a start time, and if you selected *Start at a random time between Start Time and End Time*, specify an end time.
- 7 (Optional) Select *Use Coordinated Universal Time (UTC)*. Recommended, if the management zone is across geographical locations.
- 8 Click *Apply* or *OK*.

Recurring

Select whether you want the scan to run when a device is refreshed, on certain days of the week, monthly, or at a fixed interval.

To run a scan when a device is refreshed:

- 1 Select *Recurring* in the *Schedule Type* field.

Scan Schedule
Specify the schedule the device inventory scanner should run on:

Schedule Type:
Recurring

☐ When a device is refreshed
☐ Delay execution after refresh: 0 Days 0 Hours 0 Minutes

☐ Days of the week

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am
[More Options](#)

☒ Monthly
☒ Day of the month: 1
☐ Last day of the month
☐ First Sunday
Start Time: 1 : 00 am
[More Options](#)

☐ Fixed Interval
0 Months 0 Weeks 0 Days 0 Hours 0 Minutes
Start Date: 6/29/07 Start Time: 1 : 00 am
[More Options](#)

OK Apply Reset Cancel

- 2 Select *When a device is refreshed*.

Schedule Type:
 Recurring

When a device is refreshed

☐ Delay execution after refresh: 0 Days 0 Hours 0 Minutes

3 (Optional) If you want the scan to be delayed for a set time after a refresh, select *Delay execution after refresh* and specify the time in days, hours, and minutes.

4 Click *Apply* or *OK*.

To run a scan on certain days of the week:

1 Select *Recurring* in the *Schedule Type* field.

Scan Schedule
 Specify the schedule the device inventory scanner should run on:

Schedule Type:
 Recurring

☐ **When a device is refreshed**

☐ Delay execution after refresh: 0 Days 0 Hours 0 Minutes

☐ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am
[More Options](#)

☒ **Monthly**

☒ Day of the month: 1

☐ Last day of the month

☐ First Sunday

Start Time: 1 : 00 am
[More Options](#)

☐ **Fixed Interval**

0 Months 0 Weeks 0 Days 0 Hours 0 Minutes

Start Date: 6/29/07 Start Time: 1 : 00 am
[More Options](#)

OK Apply Reset Cancel

2 Select *Days of the week*.

☒ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am
[More Options](#)

3 Select the days on which you want the scan to run.

4 In the *Start Time* field, specify the time you want the scan to start.

5 Click *More Options*.

Days of the week

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am

[Hide Options](#)

☐ Process immediately if device unable to execute on schedule

☐ Use Coordinated Universal Time (Current UTC 9:56 PM)

☐ Start at a random time between Start and End Times

End Time: 1 : 00 am

☐ Restrict schedule execution to the following date range:

Start Date: 6/29/07

End Date: 6/29/07

6 (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.

7 (Optional) Select *Use Coordinated Universal Time (UTC)*. Recommended, if the management zone is across geographical locations.

8 (Optional) If you want the scan to start randomly between a specified start and end time, select *Start at a random time between Start Time and End Time*, then specify an end time.

9 (Optional) If you want to restrict the scan to a certain date range, select *Restrict schedule execution to the following date range*, then specify the start and end dates.

10 Click *Apply* or *OK*.

To run a scan monthly:

1 Select *Recurring* in the *Schedule Type* field.

Scan Schedule
Specify the schedule the device inventory scanner should run on:

Schedule Type:
Recurring

☐ When a device is refreshed
☐ Delay execution after refresh: 0 Days 0 Hours 0 Minutes

☐ Days of the week

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am
[More Options](#)

☒ Monthly
☒ Day of the month: 1
☐ Last day of the month
☐ First Sunday
Start Time: 1 : 00 am
[More Options](#)

☐ Fixed Interval
0 Months 0 Weeks 0 Days 0 Hours 0 Minutes
Start Date: 6/29/07 Start Time: 1 : 00 am
[More Options](#)

OK Apply Reset Cancel

2 Select *Monthly*.

Monthly
☒ Day of the month: 1
☐ Last day of the month
☐ First Sunday
Start Time: 1 : 00 am
[More Options](#)

- 3 Select either *Day of the month* and specify a number between 1 and 31, *Last day of the month*, or select the configurable field where you can choose a combination of days of the month for a recurring scan.
- 4 In the *Start Time* field, specify the time you want the scan to start.
- 5 Click *More Options*.

Monthly

☒ Day of the month:

☐ Last day of the month

☐ First

Start Time: : am

[Hide Options](#)

☐ Process immediately if device unable to execute on schedule
☐ Use Coordinated Universal Time (Current UTC 9:56 PM)
☐ Start at a random time between Start and End Times
 End Time: : am
☐ Restrict schedule execution to the following date range:
 Start Date:
 End Date:

- 6** (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.
- 7** (Optional) Select *Use Coordinated Universal Time (UTC)*. Recommended, if the management zone is across geographical locations.
- 8** (Optional) If you want the scan to start randomly between a specified start and end time, select *Start at a random time between Start Time and End Time*, then specify an end time.
- 9** (Optional) If you want to restrict the scan to a certain date range, select *Restrict schedule execution to the following date range*, then specify the start and end dates.
- 10** Click *Apply* or *OK*.

To run a scan at a fixed interval:

- 1** Select *Recurring* in the *Schedule Type* field.

Scan Schedule
Specify the schedule the device inventory scanner should run on:

Schedule Type:
Recurring

☐ When a device is refreshed
☐ Delay execution after refresh: 0 Days 0 Hours 0 Minutes

☐ Days of the week

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am
[More Options](#)

☒ Monthly
☒ Day of the month: 1
☐ Last day of the month
☐ First Sunday
Start Time: 1 : 00 am
[More Options](#)

☐ Fixed Interval
0 Months 0 Weeks 0 Days 0 Hours 0 Minutes
Start Date: 6/29/07 Start Time: 1 : 00 am
[More Options](#)

OK Apply Reset Cancel

2 Select *Fixed Interval*.

Fixed Interval
0 Months 0 Weeks 0 Days 0 Hours 0 Minutes
Start Date: 6/29/07 Start Time: 1 : 00 am
[More Options](#)

3 Specify the number of months, weeks, days, hours, and minutes in their respective fields.

NOTE:

- ♦ If a Satellite with Collection role is configured in the Management Zone, ensure that the scan interval is set such that the scan schedule is less frequent than the *Collection Roll-Up Schedule*.
- ♦ Currently, *When a device is refreshed* Schedule Type is not effective for Inventory Scans.

4 Specify a start date by clicking the calendar icon and selecting a date.

5 In the *Start Time* field, specify the time you want the scan to start.

6 Click *More Options*.

Fixed Interval

0 Months 0 Weeks 0 Days 0 Hours 0 Minutes

Start Date: 6/29/07 Start Time: 1 : 00 am

[Hide Options](#)

☐ Process immediately if device unable to execute on schedule

☐ Use Coordinated Universal Time

☐ Restrict schedule execution to the following date range:

End Date: 6/29/07 End Time: 1 : 00 am
(Current UTC 9:56 PM)

- 7 (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.
- 8 (Optional) Select *Use Coordinated Universal Time (UTC)*. Recommended, if the management zone is across geographical locations.
- 9 (Optional) If you want to restrict the scan to a certain date range, select *Restrict schedule execution to the following date range*, then specify an end date and end time.
- 10 Click *Apply* or *OK*.

Event

- 1 Select *Event* in the *Schedule Type* field.

Schedule Type:

Event

Select the event that this schedule should be triggered on:

- ☐ User Login
- ☐ User Logout
- ☐ Device Boot
- ☐ On Device Lock
- ☐ On Device Unlock
- ☐ ZENworks - Login
- ☐ ZENworks - Logout
- ☐ Device Connecting to Network (Windows Only)

NOTE: Currently *Event* Schedule Type is not supported. Event based schedules are not effective for Inventory Scans on managed devices.

- 2 Select an event.
 - ♦ User login
 - ♦ User logout
 - ♦ Device boot
 - ♦ Device shutdown
 - ♦ On device lock
 - ♦ On device unlock
 - ♦ ZENworks - Login

- ♦ ZENworks - Logout
 - ♦ Device connecting to network (Windows only)
- 3 Click *Apply* or *OK*.

A scan is made following the selected event.

2.2.2 Configuring an Inventory Scan Schedule for Devices in a Folder

- 1 In ZENworks Control Center, click *Devices*, then click the *Managed* tab.
- 2 Click *Details* next to the folder containing the devices you want to configure an inventory scan schedule for.
- 3 Click the *Settings* tab.
- 4 In the Settings panel, click *Inventory*.
- 5 In the *Settings* list, click *Inventory Schedule*.
- 6 In the Inventory Schedule panel, click *Override settings*.
This overrides the Management Zone settings for these devices.
- 7 In the *Schedule Type* field, configure the schedule you want to use.
For configuring the schedule type, perform steps from [Step 3 on page 18](#) through [Step 3 on page 26](#) listed in [Section 2.2.1, “Configuring an Inventory Scan Schedule for the Management Zone,” on page 18](#).

2.2.3 Configuring an Inventory Scan Schedule for a Device

- 1 In ZENworks Control Center, click *Devices*, then click the *Managed* tab.
- 2 Click the folder containing the device you want to configure an inventory scan schedule for.
- 3 Click the device.
- 4 Click the *Settings* tab.
- 5 In the Settings panel, click *Inventory*.
- 6 In the *Settings* list, click *Inventory Schedule*.
- 7 In the Inventory Schedule panel, click *Override settings*.
This overrides the Management Zone and folder settings for this device.
- 8 In the *Schedule Type* field, configure the schedule you want to use.
For configuring the schedule type, perform steps from [Step 3 on page 18](#) through [Step 3 on page 26](#) listed in [Section 2.2.1, “Configuring an Inventory Scan Schedule for the Management Zone,” on page 18](#).

2.3 Running an Inventory Scan

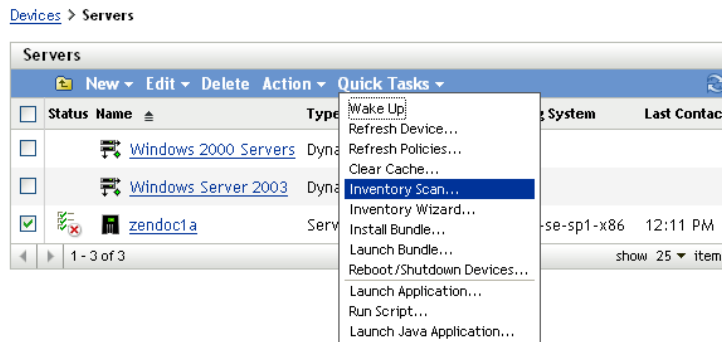
You can run a scan four different ways:

- ♦ Using a device Quick Task
- ♦ Using a device task

- ♦ Using the ZENworks Icon menu (this runs a scan of the local machine only)
- ♦ Using a schedule

To run an inventory scan using a Quick Task:

- 1 In ZENworks Control Center, click *Devices*, then click the *Managed* tab.
- 2 Click the folder with the desired device(s) and select one or more devices that you want to inventory.
- 3 Click *Quick Tasks > Inventory Scan*.



A Quick Task Status dialog box appears, showing the progress of the scan.

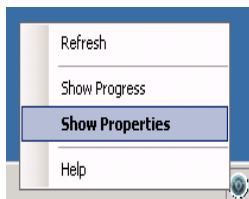
To run an inventory scan using a device task:

- 1 In ZENworks Control Center, click *Devices*, then click the *Managed* tab.
- 2 Open the folder with the desired device and click the device.
- 3 In the device tasks panel, click *Server Inventory Scan* if it's a server; click *Workstation Inventory Scan* if it's a workstation.

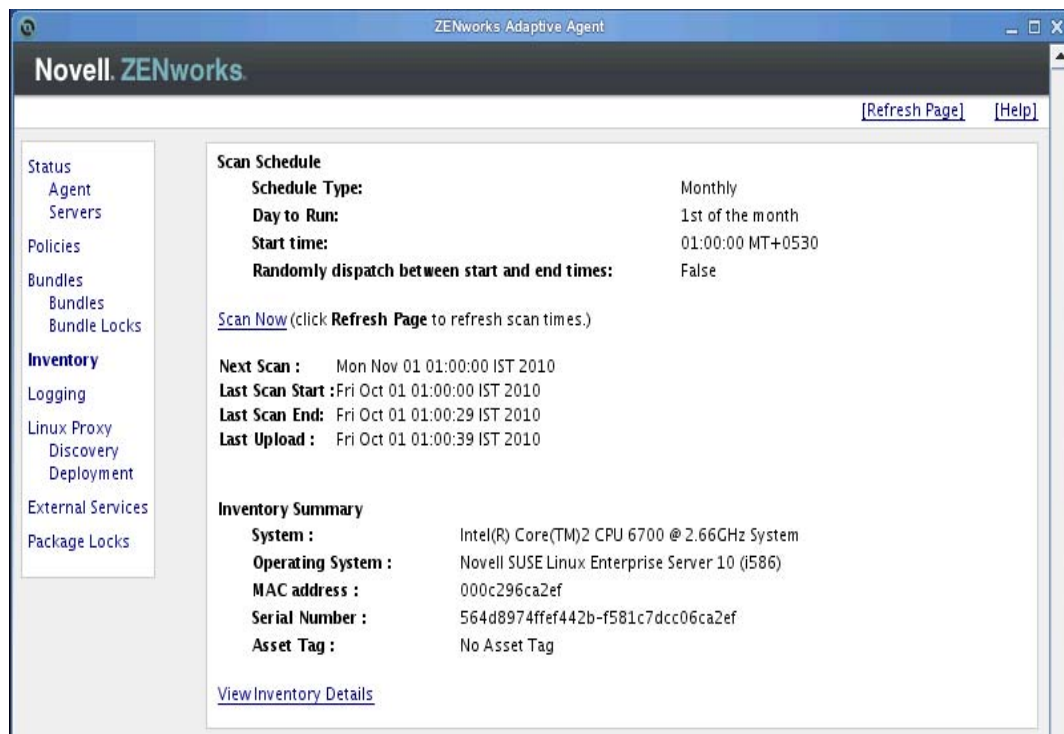
To run an inventory scan using the ZENWorks Icon menu:

NOTE: This feature is only available if the *User Can Initiate Scan* option is selected on the Inventory configuration page. For more information, see [Section 2.1, “Configuring an Inventory Scan,”](#) on page 13.

- 1 Right-click the ZENworks Icon and select *Show Properties*.



- 2 Click *Inventory*.



- 3 Click *Scan Now*.
- 4 (Optional) Click *Refresh Page* to update scan times.

To run an inventory scan by using a schedule, see [Section 2.2, “Scheduling an Inventory Scan,”](#) on [page 17](#).

2.4 Viewing an Inventory Report for a Managed Device

A device’s inventory includes information on hardware, software, and demographic data, which is gathered in an inventory scan. You can view this report through ZENworks Control Center or by using the ZENworks Icon menu.

To view a managed device’s inventory using ZENworks Control Center:

- 1 In ZENworks Control Center, click *Devices*.
- 2 Click the *Managed* tab.
- 3 Click the folder containing the device you want to view the inventory for.
- 4 Click the desired device.
- 5 Click the *Inventory* tab.

The Summary panel shows basic inventory information.

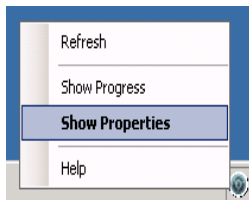
Summary				
Last Scan Date: June 29, 2007 4:57:19 PM				
Host Name: ZENDOC1A				
Dept: Marketing				
Location:	Site	Building	Floor	Room
	Provo	H		
Detailed Hardware/Software Inventory				
Hardware:				
Asset Tag:		No Asset Tag		
Serial Number:				
System:		Pentium D 3200 System		
Operating System:		Microsoft Windows Server 2003 5.2 1 3790		
Mac Address:		000C2934B3B5		
Total Memory:		1.94 GB		
Free Hard Disk Space:		34.3 GB		
Total Hard Disk Space:		40.8 GB		

6 Click *Detailed Hardware/Software Inventory* for a complete inventory report.

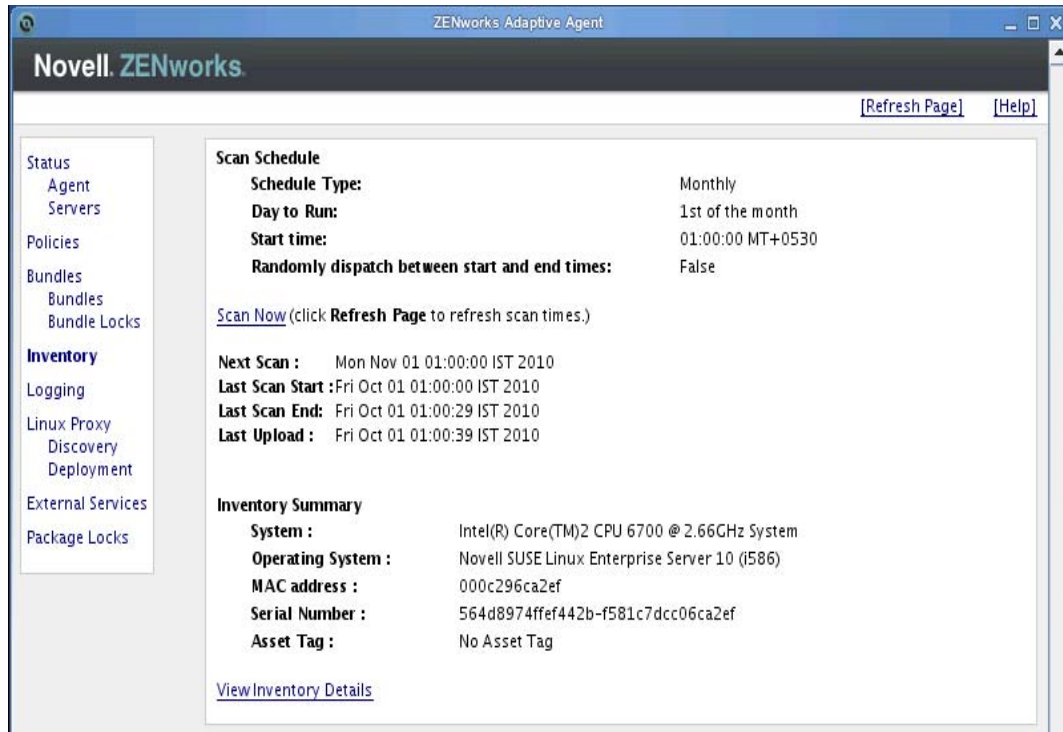
This report shows detailed information about the device, including demographic data, hardware information, and software. From this page, you can click the various links to get more detailed information. You can export the report to Excel, CSV, or PDF formats. You can also edit selected data. For more information, see [Section 2.5, “Editing a Managed Device’s Inventory Data,” on page 30.](#)

To view a managed device’s inventory using the ZENworks Icon menu:

1 Right-click the ZENworks icon and select *Show Properties*.



2 Click *Inventory*.



3 Click *View Inventory Details*.

Workstation Detail Report					KB Version: 3.06.A.0000.016	
Machine Name	Login	IPAddress	LAN Address			
ZENDOC1A	SYSTEM	137.65.167.71	000C2934B3B5			
Serial Number	Asset Tag	Total Memory (MB)	Disk Space (MB)	Free Disk Space (MB)		
	No Asset Tag	1984	40797	34299		
Hardware						
Manufacturer	Product	Model				
Phoenix	ROM BIOS		Release Date: 12/03/05			
LSI Logic	53C1030 PCI-X SCSI Controller					
Intel Corporation	IDE Controller	82371AB/EB PIIX4				
Sony	DVD-ROM DDU1615		Drive Letter:			
Intel	Pentium D		Speed: 3.200000e+003 MHz, GenuineIntel			
VMware,	VMware Virtual S1.0		Drive Letters: , Space:8587192320			
VMware,	VMware Virtual S1.0		Drive Letters: , Space:32210196480			
	Diskette Drive					
	101/102 keyboard					
AMD	PCNET Family Ethernet Adapter		Lan Address:000C2934B3B5			
Logitech	PS/2 Mouse					
	Memory Module		Size: 1024, Speed: 0			
	Memory Module		Size: 512, Speed: 0			
	Memory Module		Size: 256, Speed: 0			
	Memory Module		Size: 208, Speed: 0			
	Color Monitor					
Microsoft	Windows Server 2003	5.2				
	Parallel Ports					
	Serial Ports					

2.5 Editing a Managed Device's Inventory Data

- 1 Open the Detailed Hardware/Software Inventory report as shown in [Section 2.4, "Viewing an Inventory Report for a Managed Device,"](#) on page 28.
- 2 Click *Edit*.

Edit Workstation
ZENDOC1A







User

First Name	<input type="text"/>	E-mail	<input type="text"/>
Middle Name	<input type="text"/>	Phone	<input type="text"/>
Last Name	<input type="text"/>	Second Phone	<input type="text"/>
		Fax	<input type="text"/>

Reference

Inventory Type	<input type="text" value="Server"/>	Serial Number	<input type="text"/>
		Asset Tag	<input type="text" value="No Asset Tag"/>

Workstation

Site	<input type="text" value="Provo"/> 	Leased	<input type="button" value="No"/>
Department	<input type="text" value="Marketing"/> 	Lease Expiration Date	<input type="text" value="6/27/07"/> 
Cost Center	<input type="text" value="135"/> 	Lease Contract ID	<input type="text"/>
Building	<input type="text" value="H"/> 		
Floor	<input type="text"/> 		
Room	<input type="text"/>		
Phone	<input type="text"/>		

3 Add or edit information on the Edit Workstation page.

User: Basic information about the user, including name, phone, and so on.

Reference: Inventory type, serial number, and asset tag. These values cannot be changed.

Workstation: Basic information about the workstation, including site, department, and so on. Click the icon on the right to create a list of responses. Click the calendar icon next to the *Lease Expiration Date* field to choose a date.

4 Click *Submit*.

The data is added to the inventory report.

Scanning Inventory Only Devices

3

An inventory only scan allows you to scan devices in the zone that don't have the ZENworks Adaptive Agent installed but do have the Inventory Only Module installed. For information on installing the Inventory Only Module, see the [ZENworks 11 Discovery, Deployment, and Retirement Reference](#).

The following sections provide information on inventory only scans:

- [Section 3.1, “Configuring an Inventory Only Scan,” on page 33](#)
- [Section 3.2, “Scheduling an Inventory Only Scan,” on page 36](#)
- [Section 3.3, “Viewing an Inventory Report for an Inventory Only Device,” on page 40](#)
- [Section 3.4, “Editing the Demographic Data of an Inventory Only Device,” on page 40](#)
- [Section 3.5, “Enabling Reconciliation,” on page 41](#)
- [Section 3.6, “Using the Portable Collector,” on page 42](#)

3.1 Configuring an Inventory Only Scan

An inventory only scan allows you to collect data from devices in the Management Zone that only have the Inventory Only Module installed. By default, the inventory settings are preconfigured.

To configure an inventory only scan:

- 1 Click *Configuration*, then in the Management Zone Settings panel, click *Inventory*.
- 2 Click *Inventory Only* in the category list.
- 3 In the Server Refresh Interval panel, set the interval time in days, hours, and minutes.



The server handles requests from devices that have the Inventory Only Module installed, providing files for the settings, scan schedule, and so on. The interval setting determines how often the server evaluates the next scan schedule and when to obtain other settings. The server needs to poll the database at frequent intervals to pass on any changes that affect the devices.

The refresh interval should be set so that refreshes occur more frequently than scans. The default is 15 minutes.

NOTE: Ensure that the time interval of the Collection Server sending over data to the Primary server is lesser than the time interval of the managed devices sending over data to the Collection Server. For example, if Managed device M1 sends data to Collection Server every 12 minutes, configure the Collection Server to send data to the Primary server every 8 minutes.

- 4 In the Device Refresh Interval panel, set the interval time in days, hours, and minutes.



The Device Refresh Interval determines when the device checks the server for a change in settings, the schedule for the next scan, the ZENworks Knowledgebase for inventory, and new agent executables.

The refresh interval should be set so that refreshes occur more frequently than scans and less frequently than server refreshes. The default is 12 hours.

- 5 In the Scan panel, configure how you want to run the scan.



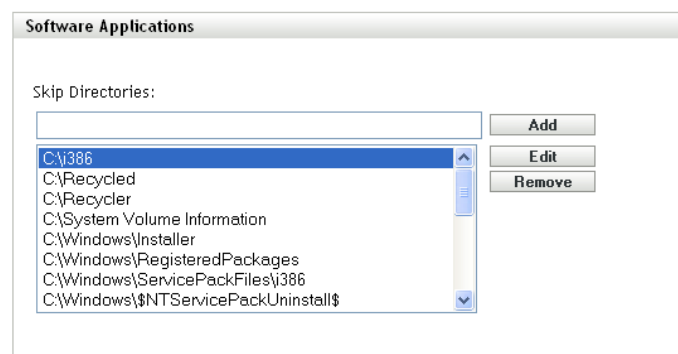
Collect Software Applications: Select this option if you want to scan for software applications installed on the device. This setting is selected by default.

Collect Software File Information: Select this option if you want to scan for software file information that can be used to identify software products that are not recognized by the ZENworks Knowledgebase. If you plan to create Local Software Products and add them to the knowledgebase, this option must be selected. For more information, see [Chapter 6, “Creating Local Software Products,” on page 73](#).

Collect Demographic Data: Select this option to gather demographic data from an inventoried-only device. This data is gathered from a file on the local machine. For more information, see [Section 4.6, “Scanning Demographic Data on an Inventory Only Device,” on page 60](#).

Run DMTF Translator: Select this option if you want to run the DMTF (Desktop Management Task Force) Translator. The DMTF translator converts the inventory data to formats that can be used by other tools and puts it on the local machine.

- 6 In the Software Applications panel, configure which directories to skip.

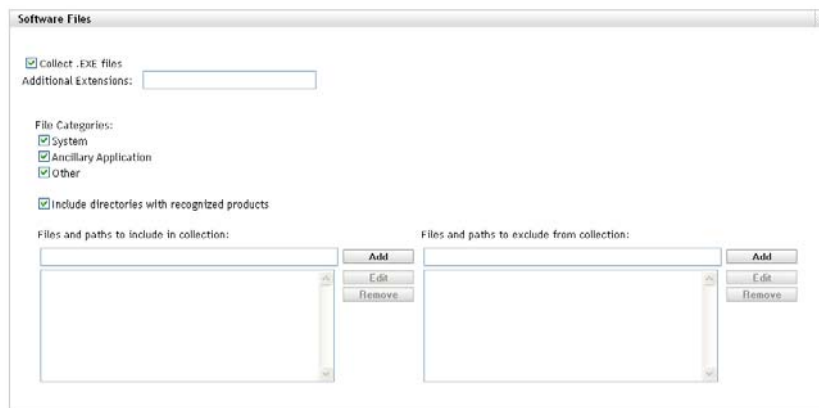


Skipping directories is useful in limiting the scope of the scan. The directories in the list are skipped.

- ♦ To add a directory, specify a directory in the *Skip Directories* field, then click *Add*.

- ♦ To edit an existing directory, select the directory, click *Edit*, edit the directory, then click *OK*.
- ♦ To delete an existing directory, select the directory and click *Remove*.

7 In the Software Files panel, configure which types of files to scan for.



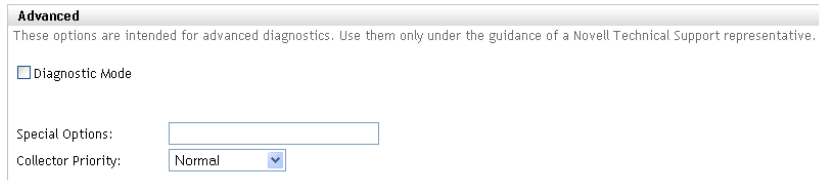
Software applications discovered in an inventory scan are identified by specific files associated with the product. These identifications are kept in the ZENworks Knowledgebase. To identify products that aren't in the knowledgebase, you can search for files that are associated with an unrecognized product and use the file information to create a new product identification called a Local Software Product. This Local Software Product information can then be merged with the knowledgebase so that these new products are recognized in subsequent scans. For more information, see [Chapter 6, “Creating Local Software Products,” on page 73](#). To configure the file types, do the following:

- ♦ To search for files with an `.exe` extension, select the *Collect.EXE Files* option.
- ♦ To search for files with a different extension, specify the extension in the *Additional Extensions* field. Separate each extension with a + sign, for example, `com+dll`.
- ♦ To scan for particular file types, select from the following:
 - ♦ **System:** Select this option to search for system files. This category is selected by default.
 - ♦ **Ancillary Application:** Select this option to search for files that are ancillary to, or associated with, a product that is recognized by the ZENworks Knowledgebase. This option is useful to create a comprehensive scan. This category is selected by default.
 - ♦ **Other:** Select this option to search for all other files. This category is selected by default.
- ♦ To include directories with products that are recognized by the ZENworks Knowledgebase, select *Include directories with recognized products*. This is useful to create a comprehensive scan.
- ♦ To limit the scope of the scan by including and excluding files and paths, configure which files and paths to include or exclude from the collection by using *Add* and *Remove* to specify which files and paths you want to include and exclude from the scan. You can edit the files and paths in the list by selecting the file or path and clicking *Edit*. If you specify a file or path in the *Files and paths to include in collection* field, the scan is limited to just

that file or path. If a file or path is specified in the *Files and paths to exclude from collection* field, all files and paths are searched except the specified file or path. Paths specified in the *Software Applications* panel are also skipped.

NOTE: If you are specifying a path, you must include a trailing backslash (\). For example, if you want to include all .exe files in the dir directory, type C:\dir\.

- 8 In the Advanced panel, configure diagnostic settings.



WARNING: These options are intended for advanced diagnostics. Use them only under the guidance of a Novell Support representative.

- 9 In the Collection Servers panel, use the *Move Up* and *Move Down* buttons to arrange the collection servers.



This arrangement determines the order in which the collection servers receive the inventory data.

- 10 Click *Apply* or *OK*.

3.2 Scheduling an Inventory Only Scan

This section shows you how to schedule an inventory scan for an inventory only device. By default, the inventory schedule is already configured.

Unlike scans for managed devices, you can only define an inventory only scan for the entire Management Zone. In addition, you can run a scan only by using a schedule.

3.2.1 To Configure an Inventory Only Scan Schedule

- 1 In ZENworks Control Center, click *Configuration*, then in the Management Zone Settings panel, click *Inventory*.
- 2 Click *Inventory Only Schedule* in the category list.
- 3 In the *Schedule Type* field, select what type of schedule you want to use.

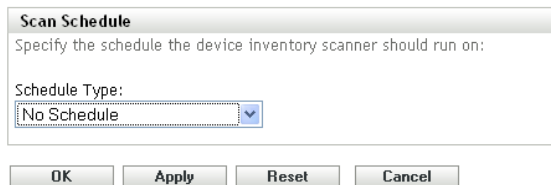
No Schedule: No scan is scheduled. See [“No Schedule” on page 37](#).

Date Specific: Scans run on specified dates. See [“Date Specific” on page 37](#).

Recurring: Scans run on a recurring schedule. See [“Recurring” on page 37](#).

No Schedule

- 1 Select *No Schedule* in the *Schedule Type* field.



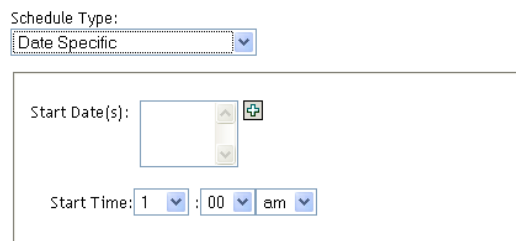
The image shows a dialog box titled "Scan Schedule". Below the title bar, it says "Specify the schedule the device inventory scanner should run on:". There is a label "Schedule Type:" followed by a dropdown menu that has "No Schedule" selected. At the bottom of the dialog box, there are four buttons: "OK", "Apply", "Reset", and "Cancel".

- 2 Click *Apply* or *OK*.

No automatic scans are configured.

Date Specific

- 1 Select *Date Specific* in the *Schedule Type* field.



The image shows the "Scan Schedule" dialog box with "Date Specific" selected in the "Schedule Type:" dropdown. Below this, there is a "Start Date(s):" field with a calendar icon (+) to its right. Below the date field, there is a "Start Time:" field with three dropdown menus showing "1", "00", and "am".

- 2 Click the + icon to the right of the *Start Date(s)* field to open a calendar, then select a date. To select more than one date, click the + icon again. Click the - icon to delete a selected date.
- 3 Specify a start time.
- 4 Click *Apply* or *OK*.

Recurring

Select whether you want the scan to run when a device is refreshed, on certain days of the week, monthly, or at a fixed interval.

To run a scan on certain days of the week:

- 1 Select *Recurring* in the *Schedule Type* field.

Schedule Type:
 Recurring

☐ Days of the week

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am

☒ Monthly

☒ Day of the month: 1

☐ Last day of the month

☐ First Sunday

Start Time: 1 : 00 am

☐ Fixed Interval

0 Months 0 Weeks 0 Days 0 Hours 0 Minutes

Start Date: 7/2/07 Start Time: 1 : 00 am

2 Select *Days of the week*.

☒ Days of the week

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am

3 Select the days on which you want the scan to run.

4 In the *Start Time* field, specify the time you want the scan to start.

5 Click *Apply* or *OK*.

To run a scan monthly:

1 Select *Recurring* in the *Schedule Type* field.

Schedule Type:
 Recurring

☐ Days of the week

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am

☒ Monthly

☒ Day of the month: 1

☐ Last day of the month

☐ First Sunday

Start Time: 1 : 00 am

☐ Fixed Interval

0 Months 0 Weeks 0 Days 0 Hours 0 Minutes

Start Date: 7/2/07 Start Time: 1 : 00 am

2 Select *Monthly*.

The screenshot shows the 'Monthly' scheduling options. It includes three radio buttons: 'Day of the month' (selected) with a text input '1', 'Last day of the month', and a third option with dropdowns for 'First' and 'Sunday' and a plus icon. Below these is a 'Start Time' field with dropdowns for '1', ':00', and 'am'.

3 Select either *Day of the month* and specify a number between 1 and 31, *Last day of the month*, or select the configurable field where you can choose a combination of days of the month for a recurring scan.

4 In the *Start Time* field, specify the time you want the scan to start.

5 Click *Apply* or *OK*.

To run a scan at a fixed interval:

1 Select *Recurring* in the *Schedule Type* field.

The screenshot shows the 'Recurring' schedule type selected in a dropdown. Below it are three sections: 'Days of the week' with checkboxes for Sun through Sat and a 'Start Time' field; 'Monthly' (selected) with the same options as the first screenshot; and 'Fixed Interval' with input fields for Months, Weeks, Days, Hours, and Minutes, a 'Start Date' field with a calendar icon, and a 'Start Time' field.

2 Select *Fixed Interval*.

The screenshot shows the 'Fixed Interval' scheduling options. It includes input fields for 'Months', 'Weeks', 'Days', 'Hours', and 'Minutes'. Below these is a 'Start Date' field with a calendar icon and a 'Start Time' field with dropdowns for '1', ':00', and 'am'.

3 Specify the number of months, weeks, days, hours, and minutes in their respective fields.

4 Specify a start date by clicking the calendar icon and selecting a date.

5 In the *Start Time* field, specify the time you want the scan to start.

6 Click *Apply* or *OK*.

NOTE: Ensure that the *Collection Roll-Up Schedule* is more frequent than the scan interval if the Satellite with Collection role is configured in the Management Zone.

3.3 Viewing an Inventory Report for an Inventory Only Device

A device's inventory includes information on hardware, software, and demographic data, which is gathered in an inventory scan.

To view an inventoried-only device's inventory:

- 1 In ZENworks Control Center, click *Devices*.
- 2 Click the *Inventoried* tab.
- 3 Click the folder containing the device you want to view the inventory of.
- 4 Click the desired device.

The Inventory panel shows basic inventory information.



Inventory	
Last Scan Date: July 2, 2007 10:32:16 AM	
Host Name: ZENDOCWRS1	
Dept:	
Location:	
Detailed Hardware/Software Inventory	
Hardware:	
Asset Tag:	No Asset Tag
Serial Number:	
System:	Pentium D 3200 System
Operating System:	Microsoft Windows XP Professional 5.1.2.2600
Mac Address:	000C292D1B1E
Total Memory:	256 MB
Free Hard Disk Space:	4.47 GB
Total Hard Disk Space:	8.59 GB

- 5 Click *Detailed Hardware/Software Inventory* for a complete inventory report.

This report shows detailed information about the device, including demographic data, hardware information, and software. From this page, you can click the various links to get more detailed information. You can export the report to Excel, CSV, or PDF formats. You can also edit demographic data. For more information, see [Section 2.5, “Editing a Managed Device’s Inventory Data,” on page 30](#).

3.4 Editing the Demographic Data of an Inventory Only Device

To add or edit demographic data in a report:

- 1 Open the Detailed Hardware/Software Inventory report as shown in [Section 2.4, “Viewing an Inventory Report for a Managed Device,” on page 28](#).
- 2 Click *Edit*.

Edit Workstation
ZENDOC1A

User

First Name	<input type="text"/>	E-mail	<input type="text"/>
Middle Name	<input type="text"/>	Phone	<input type="text"/>
Last Name	<input type="text"/>	Second Phone	<input type="text"/>
		Fax	<input type="text"/>

Reference

Inventory Type	<input type="text" value="Server"/>	Serial Number	<input type="text"/>
		Asset Tag	<input type="text" value="No Asset Tag"/>

Workstation

Site	<input type="text" value="Provo"/>	Leased	<input type="text" value="No"/>
Department	<input type="text" value="Marketing"/>	Lease Expiration Date	<input type="text" value="6/27/07"/>
Cost Center	<input type="text" value="135"/>	Lease Contract ID	<input type="text"/>
Building	<input type="text" value="H"/>		
Floor	<input type="text"/>		
Room	<input type="text"/>		
Phone	<input type="text"/>		

3 Add or edit information on the Edit Workstation page.

User: Basic information about the user, including name, phone, and so on.

Reference: Inventory type, serial number, and asset tag. These values cannot be changed.

Workstation: Basic information about the workstation, including site, department, and so on. Click the icon on the right to create a list of responses. Click the calendar icon next to the *Lease Expiration Date* field to choose a date.

4 Click *Submit*.

The data is added to the inventory report.

3.5 Enabling Reconciliation

Inventory Only Reconciliation allows you to control whether and how new workstations are reconciled to avoid the possibility of duplicates in the database. When a scan is made of a workstation that is new to the Management Zone, it is assigned an identifier. If the identifier is lost, such as by a disk crash, it is assigned a new identifier during the next scan. Reconciliation allows you to check whether the workstation is already in the database. If it is, the identifier in the database is changed to match the new identifier.

You can use any or all of the following device attributes to identify a workstation for possible reconciliation:

- ♦ Serial Number
- ♦ MAC Address
- ♦ Machine Name

To enable inventory only reconciliation:

- 1 In ZENworks Control Center, click the Configuration tab.
- 2 In the Management Zone Settings panel, click *Inventory*.
- 3 In the *Category* list, click *Inventory Only Reconciliation*.

Inventory Only Reconciliation
Configure inventory only reconciliation settings.

Auto-Reconcile Settings

Indicate which device attributes will be used in reconciliation

☒ Serial Number ☒ Mac Address ☐ Machine Name

☒ Enable Differentiation

OK Apply Reset Cancel

- 4 In the Auto-Reconcile Settings panel, select which device attributes you want to use for reconciliation.
 - ♦ Serial Number
 - ♦ Mac Address
 - ♦ Machine Name
- 5 Select *Enable Differentiation* to differentiate between workstations with the same identifier.
- 6 Click *Apply* or *OK*.

3.6 Using the Portable Collector

The Portable Collector is a standalone application that is used to inventory devices that rarely connect to the server or devices that do not have the ZENworks Adaptive Agent installed. This data can then be imported into the Inventoried device list. When the data is imported, you can view and edit it just as you would an inventoried device. The Portable Collector can be run on Windows and OSX devices. The procedure is as follows:

1. Create the Portable Collector.
2. Run the Portable Collector on a device.
3. Copy the inventory data to a portable media.
4. Upload the inventory data into ZENworks Control Center.

For more information, see the following:

- ♦ [Section 3.6.1, “Creating the Portable Collector for a Windows Device,” on page 42](#)
- ♦ [Section 3.6.2, “Running the Portable Collector on a Windows Device,” on page 43](#)
- ♦ [Section 3.6.3, “Running the Portable Collector on an OSX Device,” on page 43](#)
- ♦ [Section 3.6.4, “Importing Data Gathered with the Portable Collector,” on page 44](#)

3.6.1 Creating the Portable Collector for a Windows Device

- 1 Configure an Inventory Only scan.

The Inventory Only scan settings are used when you create the Portable Collector. If you want the Portable Collector to scan for software files, for example, that option must be selected on the Inventory Only configuration page. For information on configuring an Inventory Only scan, see [Section 3.1, “Configuring an Inventory Only Scan,” on page 33](#).

- 2 Click *Devices*.
- 3 In the *Device Tasks* list, click *Create Portable Client*.
- 4 Save the file to disk.
- 5 Uncompress the file and continue with [Section 3.6.2, “Running the Portable Collector on a Windows Device,” on page 43](#).

3.6.2 Running the Portable Collector on a Windows Device

- 1 Create the Portable Collector as shown in [Section 3.6.1, “Creating the Portable Collector for a Windows Device,” on page 42](#).
- 2 Copy the Portable Collector files to a removable media, such as a CD or flash drive.
- 3 Take the Portable Collector to the device you want to inventory, then run `collect.bat`.
To see the available switches, type `/?` on the command line.
- 4 Copy the inventory data files onto a removable media, then take it to a device connected to ZENworks Control Center.
- 5 Continue with [Section 3.6.4, “Importing Data Gathered with the Portable Collector,” on page 44](#).

3.6.3 Running the Portable Collector on an OSX Device

- 1 Navigate to `https://ZENworks_Server_ID/zenworks-setup/` (where `ZENworks_Server_ID` is the DNS name or IP address of a Primary Server).
- 2 Click *Inventory Tools*.
- 3 Click *osxportable.dmg* to download it to the desktop.
- 4 Uncompress `osxportable.dmg`.
- 5 Create a temporary folder to run the portable scan from.
- 6 Copy the contents of `osxportable`, which is found in `/Volumes/osxportable`, to the temporary folder.
- 7 Close (eject) the `osxportable` image.
- 8 Open a terminal window.
You must be a user with administrative privileges.
- 9 Run `sudo ./zenumia-portable /full/path/to/output/directory`.
The WIF file (`<xxx>.xml`) will be written there. This file contains the device’s inventory data. It will be convenient for the output directory to be accessible by a Windows device. Or you can copy the file and put it on a device connected to the ZENworks Control Center.
- 10 When the scan finishes, remove the temporary directory you created in [Step 5](#) and the file `osxportable.dmg` that you downloaded in [Step 3](#).

- 11 Import the file into ZENworks Control Center as shown in [Section 3.6.4, “Importing Data Gathered with the Portable Collector,”](#) on page 44.
- 12 Remove the inventory data file.

3.6.4 Importing Data Gathered with the Portable Collector

- 1 In ZENworks Control Center, click *Devices*.
- 2 In the *Device Tasks* list, click *Import Inventory*.
- 3 In the *File Path for inventory scan file* field, specify the filename of the inventoried data, or click *Browse* to search.
- 4 Click *OK*.

The inventoried device appears in the device lists in *Devices > Inventoried*, where you can click the device name and see the inventory data.

Scanning Demographic Data

4

Inventory scans include demographic data that is gathered from workstation users through the use of the Collection Data Form. The Collection Data Form can be sent to a workstation user's computer with a prompt to fill out the data fields on the form. This data is then added to the inventory report for that workstation. This section includes the following topics:

- ♦ [Section 4.1, “Configuring the Collection Data Form,” on page 45](#)
- ♦ [Section 4.2, “Deploying the Collection Data Form,” on page 49](#)
- ♦ [Section 4.3, “Configuring the Collection Data Form Launch Schedule,” on page 50](#)
- ♦ [Section 4.4, “Launching the Collection Data Form Using a Quick Task,” on page 58](#)
- ♦ [Section 4.5, “Deploying the Data Collection Form Using a Device Task,” on page 59](#)
- ♦ [Section 4.6, “Scanning Demographic Data on an Inventory Only Device,” on page 60](#)

4.1 Configuring the Collection Data Form

When you configure the Collection Data Form, you are selecting what information you want to gather from the workstation user. The Collection Data Form is not configured by default. It must be configured before it can be deployed.

You can define the Collection Data Form at three levels:

- ♦ **Management Zone:** The settings are inherited by all device folders and devices. To configure the Collection Data Form for the Management Zone, see [Section 4.1.1, “Configuring the Collection Data Form for the Management Zone,” on page 46](#).
- ♦ **Device Folder:** The settings are inherited by all devices in the folder. Overrides the settings at the Management Zone level. To configure the Collection Data Form for a folder, see [Section 4.1.2, “Configuring the Collection Data Form for Devices in a Folder,” on page 47](#).
- ♦ **Device:** The settings apply only to the device for which they are configured. Overrides the settings at the folder and Management Zone levels. To configure the Collection Data Form at the device level, see [Section 4.1.3, “Configuring the Collection Data Form for a Device,” on page 48](#).

NOTE: If you are configuring the Collection Data Form settings on a device, you need to click *Override Settings* before you can change the system settings.

After it is configured and deployed, the Collection Data Form appears on the desktop of a managed device and prompts the workstation user to respond to a list of predefined questions.

For more information, see the following topics:

- ♦ [Section 4.1.1, “Configuring the Collection Data Form for the Management Zone,” on page 46](#)
- ♦ [Section 4.1.2, “Configuring the Collection Data Form for Devices in a Folder,” on page 47](#)
- ♦ [Section 4.1.3, “Configuring the Collection Data Form for a Device,” on page 48](#)

4.1.1 Configuring the Collection Data Form for the Management Zone

- 1 In ZENworks Control Center, click *Configuration*.
- 2 In the Management Zone Settings panel, click *Inventory*.
- 3 In the *Category* list, click *Collection Data Form*.

Label	Type	Display	Editable	Required	Autofill	Default	Choice List	Edit Mask	Instructions
First Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Middle Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Last Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
EMail	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Phone	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Second Phone	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Fax	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Site	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		
Department	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		
Cost Center	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		
Building	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		

- 4 Specify any explanatory text for the workstation user in the *Introductory Text* field.
- 5 (Optional) If you want the Collection Data Form to be available to the workstation user to run at anytime, select *Show in ZENworks Icon Menu*.
This allows the workstation user to open the form by using the ZENworks Icon, and edit it as desired.
- 6 (Optional) Select *Show Cancel button on form* if you want to allow the workstation user to opt out of the process.
- 7 (Optional) Select *Invisible mode for autofill only* to populate the form with the autofill data. The form is hidden from the workstation user.
- 8 Select the data you want to gather, and configure how the workstation user can respond:

Label: Displays the name of the data you're collecting, such as First Name.

Data Type: Specifies the data type: character, integer, decimal, or date.

Display: Displays the specified field on the Collection Data Form that is sent to the workstation user.

Editable: Enables the user to enter or edit a response in the specified field rather than being forced to accept the default value.

Required: Makes the response required. If a field is required, workstation users cannot submit the form until they enter the required data.

Autofill: Shows whether *Autofill* is on or off. Click *No* (or *Yes*, as appropriate) to open the Autofill dialog box, where you can specify a registry key or environment variable to populate the *Collection Data Form* field with the data that the registry key or variable points to, such as `HKLM\SYSTEM\CurrentControlSet\Services\Eventlog\ComputerName` for this registry key, or `WinDir` for this environment variable.

Default: Specify any value you want to use as a default value.

Choice List: If there is more than one possible response, click *Edit* and specify the available responses. You can also choose to allow the workstation user to create entries by selecting *Allow user created entries*.

Edit Mask: Allows you to restrict how a user enters a response by selecting a format from the list in the *Edit Mask* field. The choices are phone, time, and currency.

Instructions: Add any instructions for the workstation user.

9 Click *Apply* or *OK*, or click *Reset* to revert to previous settings.

NOTE: You can also create custom fields, called administrator-defined fields, to gather additional data. For more information, see [Chapter 7, “Using Administrator-Defined Fields,” on page 81](#).

4.1.2 Configuring the Collection Data Form for Devices in a Folder

- 1** In ZENworks Control Center, click *Devices*.
- 2** In the Devices panel, click *Details* next to the folder whose devices you want to configure.
- 3** Click the *Settings* tab.
- 4** In the Settings panel, click *Inventory*.
- 5** In the Category panel, click *Collection Data Form*.

Label	Type	Display	Editable	Required	Autofill	Default	Choice List	Edit Mask	Instructions
First Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Middle Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Last Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
EMail	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Phone	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Second Phone	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Fax	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Site	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[v] [Edit]		
Department	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[v] [Edit]		
Cost Center	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[v] [Edit]		
Building	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[v] [Edit]		

6 Click *Override settings*.

This overrides the Management Zone settings for these devices.

7 In the *Introductory Text* field, specify information to configure the Collection Data Form.

For configuring the Collection Data Form, perform steps from [Step 4 on page 46](#) through [Step 9 on page 47](#) listed in [Section 4.1.1, “Configuring the Collection Data Form for the Management Zone,” on page 46](#).

4.1.3 Configuring the Collection Data Form for a Device

1 In ZENworks Control Center, click *Devices*.

2 Click the *Managed* tab.

3 Click the folder that contains the device you want to configure.

4 Click the device.

5 Click the *Settings* tab.

6 In the Settings panel, click *Inventory*.

7 In the Catalog panel, click *Collection Data Form*.

Label	Type	Display	Editable	Required	Autofill	Default	Choice List	Edit Mask	Instructions
First Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Middle Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Last Name	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
EMail	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Phone	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Second Phone	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Fax	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No				
Site	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		
Department	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		
Cost Center	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		
Building	Character	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	No		[Edit]		

8 Click *Override settings*.

This overrides the Management Zone and folder settings for this device.

9 In the *Introductory Text* field, specify information to configure the Collection Data Form.

For configuring the Collection Data Form, perform steps from [Step 4 on page 46](#) through [Step 9 on page 47](#) listed in [Section 4.1.1, “Configuring the Collection Data Form for the Management Zone,” on page 46](#).

4.2 Deploying the Collection Data Form

There are four ways you can deploy the Collection Data Form to a workstation:

- ♦ **Collection Data Form Schedule:** Using the Collection Data Form schedule deploys the form to all the workstations in the Management Zone. For more information, see [Section 4.3, “Configuring the Collection Data Form Launch Schedule,” on page 50](#).
- ♦ **Device Quick Task:** Using a device Quick Task deploys the Data Collection Form to one or more workstation in a folder. For more information, see [Section 4.4, “Launching the Collection Data Form Using a Quick Task,” on page 58](#).
- ♦ **Device Task:** Using a device task deploys the Data Collection Form to a specified workstation. For more information, see [Section 4.5, “Deploying the Data Collection Form Using a Device Task,” on page 59](#).
- ♦ **Scheduled as part of an inventory scan:** Using the inventory scan schedule deploys the Collection Data Form to all the workstations in the Management Zone. For more information, see [Section 2.1, “Configuring an Inventory Scan,” on page 13](#).

4.3 Configuring the Collection Data Form Launch Schedule

NOTE: If you selected *Show in ZEN Icon Menu* on the Collection Data Form configuration page, the Collection Data Form is always available to the workstation user to run at anytime. For more information, see [Section 4.1, “Configuring the Collection Data Form,” on page 45](#).

You can define the schedule at three levels:

- ♦ **Management Zone:** The settings are inherited by all device folders and devices. To schedule the deployment of the Data Collection Form for the Management Zone, see [Section 4.3.1, “Configuring the Collection Data Form Launch Schedule for the Management Zone,” on page 50](#).
- ♦ **Device Folder:** The settings are inherited by all devices in the folder. Overrides the settings at the Management Zone level. To schedule the deployment of the Data Collection Form for a device folder, see [Section 4.3.2, “Scheduling the Deployment of the Collection Data Form for Devices in a Folder,” on page 57](#).
- ♦ **Device:** The settings apply only to the device for which they are configured. Overrides the settings at the Management Zone level. To schedule the deployment of the Data Collection Form for a device, see [Section 4.3.3, “Scheduling the Deployment of the Collection Data Form for a Device,” on page 58](#).

4.3.1 Configuring the Collection Data Form Launch Schedule for the Management Zone

- 1 In ZENworks Control Center, click *Configuration*.
- 2 In the Management Zone Settings panel, click *Inventory > Collection Data Form Schedule*.
- 3 In the *Schedule Type* field, select the type of schedule you want to use to send out the Collection Data Form. You can select from the following options:
 - No Schedule:** No deployment is scheduled. See [“No Schedule” on page 50](#).
 - Date Specific:** The Collection Data Form is deployed on specified dates. See [“Date Specific” on page 51](#).
 - Recurring:** The Collection Data Form is deployed on a recurring schedule. See [“Recurring” on page 51](#).
 - Event:** Deployment is triggered by an event. See [“Event” on page 57](#).

No Schedule

- 1 Select *No Schedule* in the *Schedule Type* field.



- 2 Click *Apply* or *OK*.
The Collection Data Form is not scheduled to deploy.

Date Specific

To deploy the Collection Data Form on a specified date:

- 1 Select *Date Specific* in the *Schedule Type* field.

The screenshot shows a web form for configuring a 'Date Specific' schedule. At the top, 'Schedule Type:' is set to 'Date Specific'. Below this is a 'Start Date(s):' field with a calendar icon (+) and a delete icon (-). There are two checkboxes: 'Run event every year' (unchecked) and 'Process immediately if device unable to execute on schedule' (unchecked). A section titled 'Select when schedule execution should start:' contains two radio buttons: 'Start immediately at Start Time' (selected) and 'Start at a random time between Start and End Times' (unselected). Below this, 'Start Time' is set to '1:00 am' and 'End Time' is set to '1:00 am'. A checkbox for 'Use Coordinated Universal Time (Current UTC 12:09 AM)' is also present and unchecked.

- 2 Click the + icon to the right of the *Start Date(s)* field to open a calendar, then select a date. To select more than one date, click the + icon again. Click the - icon to delete a selected date.
- 3 (Optional) Select *Run event every year* to deploy the Collection Data Form annually on the dates you selected.
- 4 (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.
- 5 Select whether you want to deploy the Collection Data Form at a specified time or at a random time between specified start and end times.
- 6 Specify a start time, and if you selected *Start at a random time between Start Time and End Time*, specify an end time.
- 7 (Optional) Select *Use Coordinated Universal Time (UTC)*. Recommended, if the management zone is across geographical locations.
- 8 Click *Apply* or *OK*.

Recurring

Select whether you want to deploy the Collection Data Form when a device is refreshed, on certain days of the week, monthly, or at a fixed interval.

To deploy the Collection Data Form when a device is refreshed:

- 1 Select *Recurring* in the *Schedule Type* field.

Collection Data Form Schedule

Specify the schedule the collection data form should run on:

Schedule Type:
 Recurring

☒ **When a device is refreshed**

☐ Delay execution after refresh: 0 Days 0 Hours 0 Minutes

☐ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: 1 : 00 am
[More Options](#)

☐ **Monthly**

☒ Day of the month: 1

☐ Last day of the month

☐ First Sunday

Start Time: 1 : 00 am
[More Options](#)

☐ **Fixed Interval**

0 Months 0 Weeks 0 Days 0 Hours 0 Minutes

Start Date: 7/2/07 Start Time: 1 : 00 am
[More Options](#)

OK Apply Reset Cancel

2 Select *When a device is refreshed*.

Schedule Type:
 Recurring

☒ **When a device is refreshed**

☐ Delay execution after refresh: 0 Days 0 Hours 0 Minutes

3 (Optional) If you want to delay deploying the Collection Data Form for a set time after a refresh, select *Delay execution after refresh* and specify the time in days, hours, and minutes.

4 Click *Apply* or *OK*.

To deploy the Collection Data Form on certain days of the week:

1 Select *Recurring* in the *Schedule Type* field.

Collection Data Form Schedule

Specify the schedule the collection data form should run on:

Schedule Type:

☒ **When a device is refreshed**

☐ Delay execution after refresh: Days Hours Minutes

☐ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: : :

[More Options](#)

☐ **Monthly**

☒ Day of the month:

☐ Last day of the month

☐ First

Start Time: : :

[More Options](#)

☐ **Fixed Interval**

Months Weeks Days Hours Minutes

Start Date: Start Time: : :

[More Options](#)

OK Apply Reset Cancel

2 Select *Days of the week*.

☒ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: : :

[More Options](#)

3 Select the days on which you want to deploy the Collection Data Form.

4 In the *Start Time* field, specify the time you want to deploy the Collection Data Form.

5 Click *More Options*.

☒ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: : :

[Hide Options](#)

☐ Process immediately if device unable to execute on schedule

☐ Use Coordinated Universal Time (Current UTC 9:56 PM)

☐ Start at a random time between Start and End Times

End Time: : :

☐ Restrict schedule execution to the following date range:

Start Date:

End Date:

- 6 (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.
- 7 (Optional) Select Use Coordinated Universal Time (UTC). Recommended, if the management zone is across geographical locations.
- 8 (Optional) If you want to deploy the Collection Data Form at a random time between a specified start and end time, select *Start at a random time between Start Time and End Time*, then specify an end time.
- 9 (Optional) If you want to restrict the deployment of the Collection Data Form to a certain date range, select *Restrict schedule execution to the following date range*, then specify the start and end dates.
- 10 Click *Apply* or *OK*.

To deploy the Collection Data Form monthly:

- 1 Select *Recurring* in the *Schedule Type* field.

Collection Data Form Schedule

Specify the schedule the collection data form should run on:

Schedule Type:

☒ **When a device is refreshed**

☐ Delay execution after refresh: Days Hours Minutes

☐ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: :

[More Options](#)

☐ **Monthly**

☒ Day of the month:

☐ Last day of the month

☐

Start Time: :

[More Options](#)

☐ **Fixed Interval**

Months Weeks Days Hours Minutes

Start Date: Start Time: :

[More Options](#)

- 2 Select *Monthly*.

Monthly

☒ Day of the month: 1

☐ Last day of the month

☐ First Sunday

Start Time: 1 : 00 am

[More Options](#)

- 3 Select either *Day of the month* and specify a number between 1 and 31, *Last day of the month*, or select the configurable field where you can choose a combination of days of the month for a recurring schedule.
- 4 In the *Start Time* field, specify the time you want to deploy the Collection Data Form.
- 5 Click *More Options*.

Monthly

☒ Day of the month: 1

☐ Last day of the month

☐ First Sunday

Start Time: 1 : 00 am

[Hide Options](#)

☐ Process immediately if device unable to execute on schedule

☐ Use Coordinated Universal Time (Current UTC 9:56 PM)

☐ Start at a random time between Start and End Times

End Time: 1 : 00 am

☐ Restrict schedule execution to the following date range:

Start Date: 6/29/07

End Date: 6/29/07

- 6 (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.
- 7 (Optional) Select *Use Coordinated Universal Time (UTC)*. Recommended, if the management zone is across geographical locations.
- 8 (Optional) If you want to deploy the Collection Data Form at a random time between a start and end time, select *Start at a random time between Start Time and End Time*, then specify an end time.
- 9 (Optional) If you want to restrict the deployment of the Collection Data Form to a certain date range, select *Restrict schedule execution to the following date range*, then specify the start and end dates.
- 10 Click *Apply* or *OK*.

To send out the Collection Data Form at a fixed interval:

- 1 Select *Recurring* in the *Schedule Type* field.

Collection Data Form Schedule
Specify the schedule the collection data form should run on:

Schedule Type:

☒ **When a device is refreshed**
☐ Delay execution after refresh: Days Hours Minutes

☐ **Days of the week**

Sun	Mon	Tue	Wed	Thu	Fri	Sat
<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Start Time: : :
[More Options](#)

☐ **Monthly**
☒ Day of the month:
☐ Last day of the month
☐
Start Time: : :
[More Options](#)

☐ **Fixed Interval**
 Months Weeks Days Hours Minutes
Start Date: Start Time: : :
[More Options](#)

OK Apply Reset Cancel

2 Select *Fixed Interval*.

☒ **Fixed Interval**
 Months Weeks Days Hours Minutes
Start Date: Start Time: : :
[More Options](#)

3 Specify the number of months, weeks, days, hours, and minutes in their respective fields.

4 Specify a start date and time.

5 Click *More Options*.

☒ **Fixed Interval**
 Months Weeks Days Hours Minutes
Start Date: Start Time: : :
[Hide Options](#)
☐ Process immediately if device unable to execute on schedule
☐ Use Coordinated Universal Time
☐ Restrict schedule execution to the following date range:
End Date: End Time: : :
(Current UTC 9:56 PM)

- 6 (Optional) For some reason, if the event does not run on the schedule you configured, to trigger the event immediately, select *Process immediately if device unable to execute on schedule*.
- 7 (Optional) Select Use Coordinated Universal Time (UTC). Recommended, if the management zone is across geographical locations.
- 8 (Optional) If you want to restrict the deployment of the Collection Data Form to a certain date range, select *Restrict schedule execution to the following date range*, then specify an end date and end time.
- 9 Click *Apply* or *OK*.

Event

- 1 Select *Event* in the *Schedule Type* field.

Schedule Type:

Event

Select the event that this schedule should be triggered on:

- ☐ User Login
- ☐ User Logout
- ☐ Device Boot
- ☐ On Device Lock
- ☐ On Device Unlock
- ☐ ZENworks - Login
- ☐ ZENworks - Logout
- ☐ Device Connecting to Network (Windows Only)

- 2 Select one of the following:
 - ♦ User login
 - ♦ User logout
 - ♦ Device boot
 - ♦ Device shutdown
 - ♦ On device lock
 - ♦ On device unlock
 - ♦ ZENworks Reauthorization - Login
 - ♦ ZENworks Reauthorization - Logout
 - ♦ Device connecting to network (Windows only)
- 3 Click *Apply* or *OK*.

4.3.2 Scheduling the Deployment of the Collection Data Form for Devices in a Folder

- 1 In ZENworks Control Center, click *Devices*.
- 2 Click *Details* next to the folder whose devices you want to configure.
- 3 Click the *Settings* tab.
- 4 In the Settings panel, click *Inventory > Collection Data Form Schedule*.
- 5 Click *Override settings*.

This overrides the Management Zone settings.

- 6 In the *Schedule Type* field, configure the schedule you want to use.

For configuring the schedule type, perform steps from [Step 3 on page 50](#) through [Step 3 on page 57](#) listed in [Section 4.3.1, “Configuring the Collection Data Form Launch Schedule for the Management Zone,” on page 50](#).

4.3.3 Scheduling the Deployment of the Collection Data Form for a Device

- 1 In ZENworks Control Center, click *Devices*, then click the *Managed* tab.
- 2 Click the folder containing the device you want to configure a schedule for.
- 3 Click the device.
- 4 Click the *Settings* tab.
- 5 In the Settings panel, click *Inventory*.
- 6 In the Catalog list, click *Collection Data Form Schedule*.
- 7 In the Inventory panel, click *Override settings*.

This overrides both the Management Zone and folder settings.

- 8 In the *Schedule Type* field, configure the schedule you want to use.

For configuring the schedule type, perform steps from [Step 3 on page 50](#) through [Step 3 on page 57](#) listed in [Section 4.3.1, “Configuring the Collection Data Form Launch Schedule for the Management Zone,” on page 50](#).

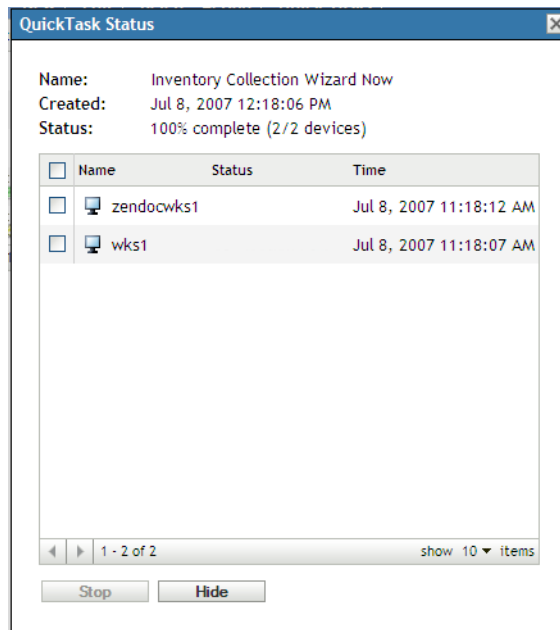
4.4 Launching the Collection Data Form Using a Quick Task

Using a device Quick Task deploys the Collection Data Form to one or more devices in a folder.

To deploy the Collection Data Form using a device Quick Task:

- 1 In ZENworks Control Center, click *Devices*.
- 2 Click the folder containing the device you want to inventory.
- 3 Select the device or devices you want to inventory.
- 4 Click *Quick Tasks > Inventory Wizard*.

The Quick Task Status dialog box shows the progress of the deployment. When complete, the Collection Data Form appears on the screen of the device or devices. You can stop the deployment by selecting the workstation and clicking *Stop*.



5 Click *Hide* to close the dialog box.

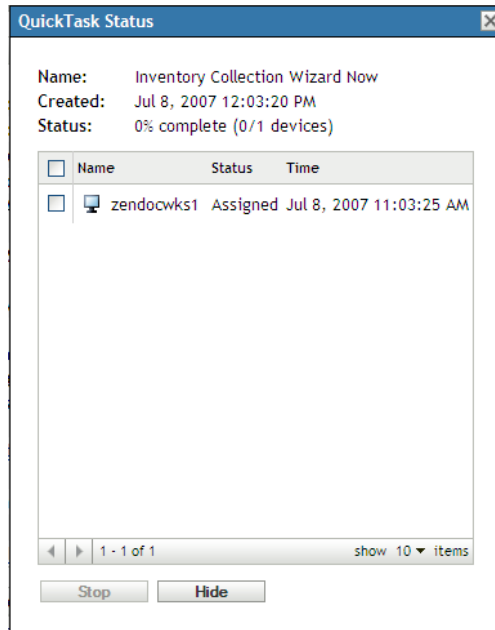
4.5 Deploying the Data Collection Form Using a Device Task

Using a device task deploys the Collection Data Form to a specified workstation.

To deploy the Collection Data Form using a device task:

- 1 In ZENworks Control Center, click *Devices*.
- 2 Click the folder containing the device you want to inventory.
- 3 Click the device you want to inventory.
- 4 In the *Device Tasks* list, click *Device Inventory Wizard*.

The Quick Task Status dialog box shows the progress of the deployment. When complete, the Collection Data Form appears on the screen of the device. You can stop the deployment by selecting the workstation and clicking *Stop*.



5 Click *Hide* to close the dialog box.

4.6 Scanning Demographic Data on an Inventory Only Device

Inventory Only Devices don't use the Collection Data Form to gather demographic data. Demographic data for an Inventory Only device must be entered manually into a file named `demodata.txt` and saved on the device. This data is then gathered during an inventory scan.

You can scan for the demographic data only on Windows, Macintosh, UNIX, and Linux.

To enable demographic data to be gathered from an Inventory Only device:

- 1 Create a file called `demodata.txt`.

The file should reside in the following location:

- For Windows, `C:\Program Files\Novell\ZENworks\bin`
- For Macintosh, `/usr/local/novell/zenworks/umia`
- For UNIX/Linux, `/opt/novell/zenworks/umia`

- 2 Enter demographic data into the file using the format shown below.

The example below shows all the fields that can be included as well as various field formats; however, only those fields that are actually entered need to be in the file. Examples of field formats that are shown is as follows:

- `nc_user.ADF10` shows how to enter a date
- `nc_user.ADF11` shows how to enter a time
- `nc_workstation.ADF10` shows how to enter currency
- `nc_workstation.ASF11` shows how to enter a number (decimal or integer)

NOTE: Only those Administrator-Defined Fields that have been configured through ZENworks Control Center have data from this file stored.

```
[demodata]
nc_user.FirstName=John
nc_user.MiddleName=U
nc_user.LastName=Smith
nc_user.Email=jsmith@company.com
nc_user.Phone=(xxx) xxx-xxxx
nc_user.Phone2=(xxx) xxx-xxxx xxxx
nc_user.Fax=(xxx) xxx-xxxx
nc_user.ADF0=
nc_user.ADF1=
nc_user.ADF2=
nc_user.ADF3=
nc_user.ADF4=
nc_user.ADF5=
nc_user.ADF6=
nc_user.ADF7=
nc_user.ADF8=
nc_user.ADF9=
nc_user.ADF10=1963-07-04T00:00:00
nc_user.ADF11=01:45 pm
nc_user.ADF12=
nc_user.ADF13=
nc_user.ADF14=
nc_user.ADF15=
nc_user.ADF16=
nc_user.ADF17=
nc_user.ADF18=
nc_user.ADF19=
nc_workstation.Site=Utah
nc_workstation.Department=QA
nc_workstation.CostCenter=US98765
nc_workstation.Building=A
nc_workstation.Floor=3
nc_workstation.Room=Lab
nc_workstation.Phone=(xxx) xxx-xxxx
nc_workstation.ADF0=
nc_workstation.ADF1=
nc_workstation.ADF2=
nc_workstation.ADF3=
nc_workstation.ADF4=
nc_workstation.ADF5=
nc_workstation.ADF6=
nc_workstation.ADF7=
nc_workstation.ADF8=
nc_workstation.ADF9=
nc_workstation.ADF10=$ 2322.45
nc_workstation.ADF11=10.0
nc_workstation.ADF12=
nc_workstation.ADF13=
nc_workstation.ADF14=
nc_workstation.ADF15=
nc_workstation.ADF16=
nc_workstation.ADF17=
nc_workstation.ADF18=
nc_workstation.ADF19=
```

- 3 Save the file.
- 4 Configure and run an Inventory Only scan as shown in [Section 3.1, “Configuring an Inventory Only Scan,”](#) on page 33 and [Section 3.2, “Scheduling an Inventory Only Scan,”](#) on page 36.

Importing Demographic Data

5

Importing demographic data is the process of automatically populating the Novell ZENworks database with demographic information from Microsoft Active Directory and Novell eDirectory. The demographic information is comprised of the inventory data associated with users, workstations, or other entities.

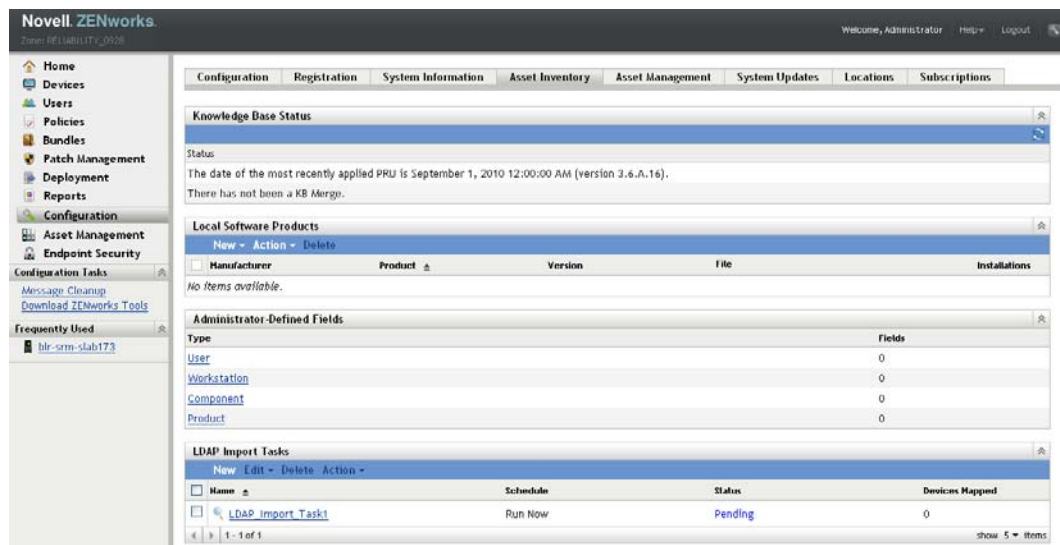
For information on the supported versions of Microsoft Active Directory and Novell eDirectory, see “LDAP Directory Requirements” in the *ZENworks 11 Installation Guide*.

This section includes the following topics:

- ♦ Section 5.1, “Creating LDAP Import Tasks,” on page 63
- ♦ Section 5.2, “Viewing or Editing LDAP Import Tasks,” on page 70

5.1 Creating LDAP Import Tasks

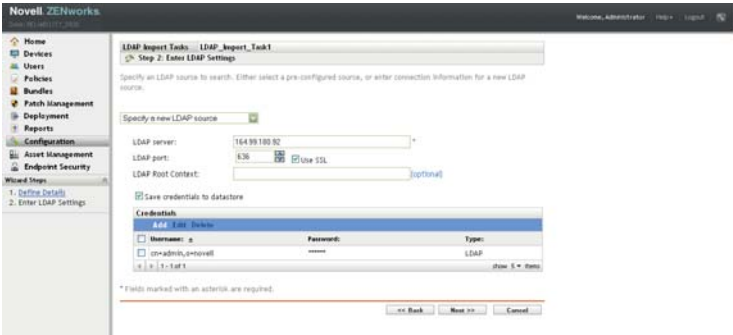
- 1 In ZENworks Control Center, click *Configuration > Asset Inventory*.



- 2 In the LDAP Import Tasks panel, click *New* to launch the New LDAP Import Task Wizard.

3 Complete the wizard by using information from the following table to fill in the fields.

Wizard Page	Details
Define Details page	<p>Fill in the following fields:</p> <ul style="list-style-type: none">♦ Name: Provide a unique name for the import task. The name cannot include any of the following characters: / \ * ? : " ' < > ` % ~ <p>If you want to use numeric characters in a name, you must include characters like <code>_</code>, <code>#</code>, or <code>^</code> between the name and numeric value. A numeric value cannot immediately follow an alphabetic character. For example, if there is an existing task name <code>ABC</code>, you can create a new task with a name <code>ABC_1</code> but not <code>ABC1</code>.</p> <ul style="list-style-type: none">♦ Description: Provide a short description for the import task. This description is displayed in the LDAP Import Task Details panel of ZENworks Control Center.
Enter LDAP Settings page > Search pre-configured LDAP source option	<p>The Enter LDAP Settings page lets you identify the LDAP directory against which you want to perform the import task.</p> <p>A preconfigured LDAP source is one that has already been defined as a user source in your Management Zone. For information on how to create a user source, see “Adding User Sources” in the <i>ZENworks 11 System Administration Reference</i>.</p> <p>If you want to create a new connection to the LDAP directory, see “Enter LDAP Settings page > Specify a new LDAP source option” on page 65.</p>



To use an existing connection to the LDAP directory:

1. Select *Search pre-configured LDAP source* from the drop-down list.
2. In the *Source to Search* list, select the LDAP source you want to search.

The *Source to Search* list contains only the directories that have been defined as user sources within your Management Zone.

Wizard Page	Details
Enter LDAP Settings page > <i>Specify a new LDAP source</i> option	<p>The Enter LDAP Settings page lets you create a new connection to the LDAP directory to import inventory information.</p> <p>A new LDAP source is one that was defined as a new source when the import task was created.</p> <p>If you want to use an existing connection, see “Enter LDAP Settings page > Search pre-configured LDAP source option” on page 64.</p> <p>To create a new connection to the LDAP directory:</p> <ol style="list-style-type: none"> 1. Select <i>Specify a new LDAP source</i> from the drop-down list. 2. Fill in the following fields: <p>LDAP Server: Provide the IP address or DNS hostname of the server that has LDAP directory installed.</p> <p>LDAP Port: Select the LDAP port number. The default is standard SSL port (636) or non-SSL port (389), depending on whether this option is enabled or disabled. If your LDAP server is listening on a different port, select that port number.</p> <p>LDAP Root Context: Provide the root context to establish the entry point in the directory. If you do not provide a root context, the directory’s root container becomes the entry point.</p> <p>Credentials: Provide the credentials to acquire read-only access to the directory. You can have more than read-only access, but read-only access is all that is required and recommended.</p> <p>When accessing eDirectory, ensure that the account has read rights to the following:</p> <ul style="list-style-type: none"> ♦ WM:NAME DNS attributes on the workstation and server objects ♦ All those attributes you want to import <p>To add the credentials:</p> <ol style="list-style-type: none"> a. Click <i>Add</i> to display the <i>Enter Credential Information</i> dialog box. b. In the <i>Type</i> drop-down list, select <i>LDAP</i>. c. In the <i>Username</i> field, specify the appropriate username. For Novell eDirectory access, use standard LDAP notation. For example, <code>cn=admin_read_only,ou=users,o=mycompany</code> For Microsoft Active Directory access, use standard domain notation. For example, <code>AdminReadOnly@mycompany.com</code> d. In the <i>Password</i> and <i>Reenter Password</i> fields, specify the user password. e. Click <i>OK</i>. 3. (Optional) To save the credentials, select the <i>Save credentials to datastore</i> option. <p>The saved credentials are encrypted in the database for increased security.</p>

Wizard Page	Details
Map Fields page > Key option	<p>Credentials that are not saved are cleared from memory when the ZENworks Server is restarted. If you are creating a scheduled import task, you should save the credentials to ensure that they are still available when the import task is performed.</p> <p>The Map Fields page displays the LDAP directory fields on the left and ZENworks Inventory fields on the right. The <i>ZENworks Inventory Fields</i> list displays:</p> <ul style="list-style-type: none"> ♦ A small subset of possibly hundreds of classes defined in your LDAP source, showing only those relevant to ZENworks Asset Inventory. ♦ All the <i>Workstation</i> and <i>User</i> administrator-defined fields. <p>The <i>Key</i> option lets you define a key assignment for the LDAP Import task. You must define a key assignment for each task to uniquely identify the mapped fields. You can define only one key for each task.</p> <p>Key is a unique value that is assigned by mapping an LDAP field to a unique ZENworks Inventory field. When a task runs, the key field is searched for the stored key value. If the key is unique, the data from the specified LDAP fields is imported to the specified ZENworks Inventory fields. If the key is not unique, only the first hit is selected for mapping, which might result in incorrect mappings.</p> <p>To define a key assignment:</p> <ol style="list-style-type: none"> 1. In the <i>LDAP Fields</i> list, locate the field. 2. In the <i>ZENworks Inventory Fields</i> list, select a corresponding key field from a similar class. <p>All workstation-based LDAP fields can be mapped only to the ZENworks Inventory fields belonging to a <i>Device</i> class. Similarly, all user-based LDAP fields can be mapped only to the ZENworks Inventory fields belonging to a <i>User</i> class. Thus, you need to create two independent tasks for workstation- and user-based fields.</p> <p>For example, while importing data from Active Directory, you want to define a key for the LDAP field called <i>name</i> belonging to a <i>computer</i> class (which is unique across the organization), you can select the ZENworks Inventory field called <i>Machine Name</i> belonging to a <i>Device</i> class.</p> 3. Click <i>Key</i>. <p>After you define a key, “= [LDAP Fields class] / [LDAP Fields name]” is appended to the selected ZENworks Inventory field.</p> <p>For example, if you want to define the LDAP field called <i>name</i> belonging to a <i>computer</i> class and the ZENworks Inventory field called <i>Machine Name</i> belonging to a <i>Device</i> class as the key fields, the Inventory <i>Device</i> class <i>Machine Name</i> field changes to <i>Machine Name = computer / name</i>.</p>

Map Fields page > *Map* option

The *Map* option lets you map one or more LDAP directory fields to the corresponding fields in the ZENworks Inventory database.

To map an LDAP directory field to the corresponding ZENworks Inventory field:

1. In the *LDAP Fields* list, locate a field you want to map.
2. In the *ZENworks Inventory Fields* list, select a corresponding field from a similar class.

All workstation-based LDAP fields can be mapped only to the ZENworks Inventory fields belonging to a *Device* class. Similarly, all user-based LDAP fields can be mapped only to the ZENworks Inventory fields belonging to a *User* class. Thus, you need to create two independent tasks for workstation- and user-based fields.

For example, while importing data from Active Directory, you want to map the LDAP field called *displayName* belonging to a *user* class, you can map it to the ZENworks Inventory field called *First Name* belonging to a *User* class.

3. Click *Map*.



After you map the fields, "<- [LDAP Fields class] / [LDAP Fields name]" is appended to the selected ZENworks Inventory field.

For example, if you want to map the LDAP field called *displayName* belonging to a *user* class to the ZENworks Inventory field called *First Name* belonging to a *User* class, the ZENworks Inventory *User* class *First Name* field changes to *First Name <- user / displayName*.

If the size of the selected LDAP field exceeds the size of the corresponding ZENworks Inventory field, the data is truncated to the maximum size of storage and an error message is displayed in the *Last Import Messages* column. For more information on the error, see `loader-messages.log` located in `%ZENWORKS_HOME%\logs\` on Windows and in `/var/opt/novell/log/zenworks/loader-messages.log` on Linux.

4. (Optional) To map additional fields, repeat Step 1 through Step 3.

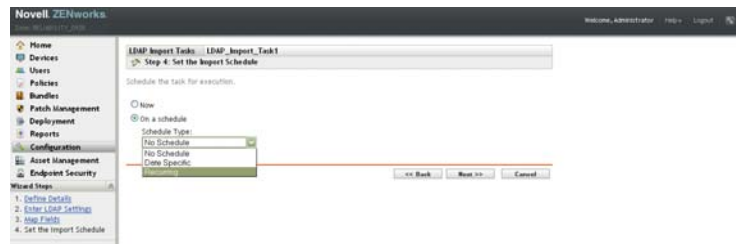
Wizard Page	Details
Map Fields page > <i>Remove</i> option	<p>To remove a field mapping:</p> <ol style="list-style-type: none"> 1. In the <i>ZENworks Inventory Fields</i> list, click a mapped field that you want to remove. 2. Click <i>Remove</i>. <p>To remove a key assignment from the selected field:</p> <ol style="list-style-type: none"> 1. In the <i>ZENworks Inventory Fields</i> list, click a field that is defined as a key. 2. Click <i>Remove</i>. <p>You must again define a key to uniquely identify the mapped fields. For more information, see “Map Fields page > Key option” on page 66.</p>

Wizard Page

Set the Import Schedule page

Details

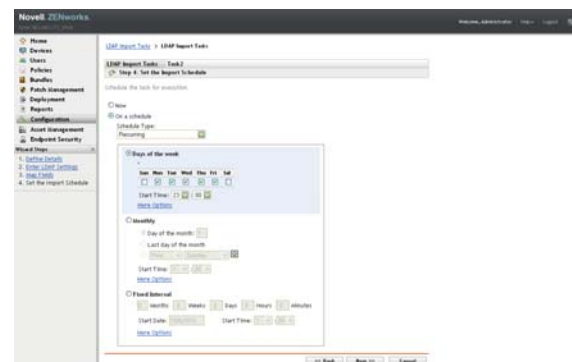
Configure the schedule when you want to run the import task, then click OK.



- ◆ To immediately run the task after it is created, click *Now*.
- ◆ To set up a schedule:
 1. Click *On a schedule*, then select one of the following schedules:
 - ◆ **No Schedule:** Indicates that no schedule has been set. The task does not run until a schedule is set or the task is manually launched. This is useful if you want to create the task and come back to it later to establish the schedule or run the task manually.
 - ◆ **Date Specific:** Specifies one or more dates on which to run the task.



- ◆ **Recurring:** Identifies specific days each week, month, or on a fixed interval on which to run the task.



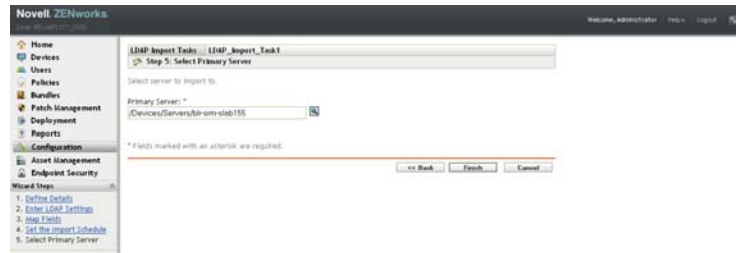
IMPORTANT: Ensure that you do not set the same or simultaneous schedule for multiple tasks. If you do so, the scheduled tasks might not run. For more information, see the troubleshooting scenario “[Importing Demographic Data remain in a pending state if run simultaneously](#)” on page 110.

Wizard Page

Details

Select Primary Server page

Select the ZENworks Server that you want to perform the LDAP import task.



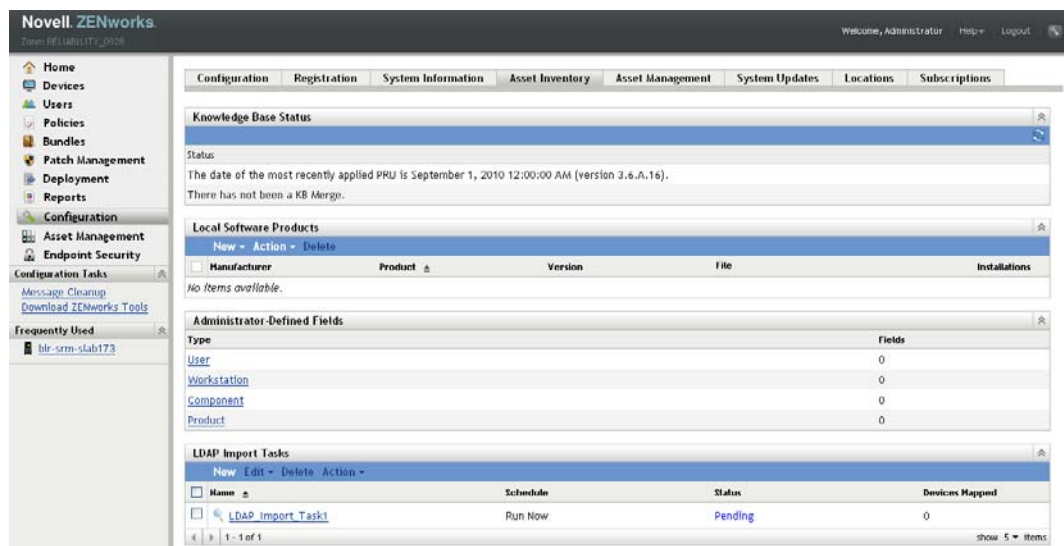
When you finish the wizard, the import task is listed in the LDAP Import Tasks panel. You can use the panel to monitor the status of the task. If the key is unique, the data from the LDAP fields is imported to the ZENworks Inventory fields based on the mapped assignments.

IMPORTANT: Before running a task, ensure that all the existing tasks are in a finished state. For more information, see the troubleshooting scenario “[LDAP Import Tasks remain in a pending state if run simultaneously](#)” on page 110.

5.2 Viewing or Editing LDAP Import Tasks

To view or edit the LDAP import task settings:

- 1 In ZENworks Control Center, click *Configuration > Asset Inventory*.



- 2 In the LDAP Import Tasks panel, click a task to view or edit its settings.

[LDAP Import Tasks](#) > Test

Test

Summary Results

LDAP Import Task Details

GUID:	0720a4ca61b7aeb1a40e0c4e89db4ee	
Description: (Edit)	Test Description	
Primary Server: (Edit)	syststzen-234	
Schedule: (Edit)	Schedule Type:	<input type="button" value="Up"/> <input type="button" value="Down"/>
	Date Specific	<input checked="" type="checkbox"/>
Configured LDAP server: (Edit)	164.99.180.92	
Mappings: (Edit)	NC_Workstation.Site <- Computer.1 NC_Workstation.MachineName = Computer.cn	

The *Summary* tab lists the settings configured for the task:

- ♦ **GUID:** Displays the task's globally unique identifier (GUID), which is a randomly generated string that provides a unique identifier for the task. You cannot edit the GUID. It remains the same as long as the task exists.
 - ♦ **Description:** Displays the task's description, if one was provided when the task was created. The description appears only in ZENworks Control Center.
 - ♦ **Primary Server:** Displays the ZENworks Server name that is assigned to perform the discovery task.
 - ♦ **Schedule:** Displays when the task is scheduled to run.
 - ♦ **Configured LDAP Server:** Displays the IP address of the server that hosts the LDAP-based directory server.
 - ♦ **Mappings:** Displays all the mapped and key assignments established between the LDAP directory and ZENworks Inventory fields.
- 3** (Conditional) If the information for a device is incorrect or insufficient, click *Edit* and manually change the details for the fields.

If you configure another LDAP server, some of the mapped and key assignments might become incorrect. In this case, you must verify the assignments and map the fields again.

For more information on how to map the fields, see “[Map Fields page > Map option](#)” on [page 67](#).

For more information on how to define a key assignment, see “[Map Fields page > Key option](#)” on [page 66](#).

Creating Local Software Products

6

The following sections provide information about Local Software Products:

- ♦ [Section 6.1, “Understanding Local Software Products,” on page 73](#)
- ♦ [Section 6.2, “Understanding the Local Software Products Panel,” on page 73](#)
- ♦ [Section 6.3, “Creating Local Software Products,” on page 74](#)
- ♦ [Section 6.4, “Consolidating Local Software Products,” on page 76](#)
- ♦ [Section 6.5, “Editing Product Information,” on page 76](#)
- ♦ [Section 6.6, “Updating the ZENworks Knowledgebase,” on page 79](#)

6.1 Understanding Local Software Products

Software applications discovered in an inventory scan are identified by specific files associated with the product. These identifications are kept locally in the ZENworks Knowledgebase, which can be updated by downloading and installing the latest Product Recognition Update (PRU). To identify products that aren't in the knowledgebase, you can search for files that are associated with an unknown product and use the file information to create a new product identification called a Local Software Product. This Local Software Product information can then be merged with the knowledgebase so that these new products are recognized in subsequent scans.

The procedure is as follows:

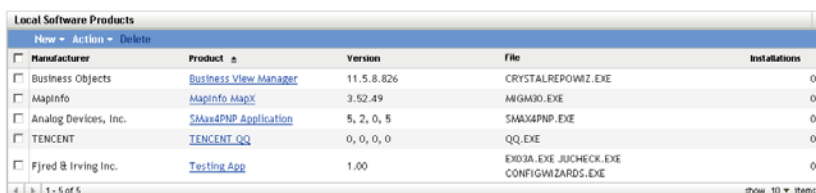
1. Collect software files using an inventory scan.
2. Run a report for software files.
3. Create Local Software Products based on the collected files.
4. Update the ZENworks Knowledgebase with the new products.

For more information on this procedure, see [Section 6.3, “Creating Local Software Products,” on page 74](#).

6.2 Understanding the Local Software Products Panel

To access the Local Software Products panel, click *Configuration* in ZENworks Control Center, then click the *Asset Inventory* tab.

Figure 6-1 Local Software Products Panel



<input type="checkbox"/>	Manufacturer	Product	Version	File	Installations
<input type="checkbox"/>	Business Objects	Business View Manager	11.5.8.826	CRYSTALREPOWIZ.EXE	0
<input type="checkbox"/>	MapInfo	MapInfo MapX	3.52.49	AMGM30.EXE	0
<input type="checkbox"/>	Analog Devices, Inc.	SMax4PNP Application	5, 2, 0, 5	SMax4PNP.EXE	0
<input type="checkbox"/>	TENCENT	TENCENT QQ	0, 0, 0, 0	QQ.EXE	0
<input type="checkbox"/>	Fjred & Irving Inc.	Testing App	1.00	EX03A.EXE JUCHECK.EXE CONFIGWIZARDS.EXE	0

This panel shows Local Software Products that have already been created, along with the following details:

- ♦ **Manufacturer:** The manufacturer of the product.
- ♦ **Product:** The name of the product. Click the product name to open the Local Software Product Detail page where you can edit product and file details.
- ♦ **Version:** The product version.
- ♦ **File:** A list of files associated with the product.
- ♦ **Installations:** The number of installations of the Local Software Product in the Management Zone.

6.3 Creating Local Software Products

Local Software Products are created from software files associated with a product. Before you can create a Local Software Product, you need to run an inventory scan that has been configured to search for those files. For information on configuring and running an inventory scan, see [Chapter 2, “Scanning Managed Devices,”](#) on page 13 and [Chapter 3, “Scanning Inventory Only Devices,”](#) on page 33.

To create local software products:

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.

Manufacturer	Product	Version	File	Installations
<input type="checkbox"/> Business Objects	Business View Manager	11.5.8.826	CRYSTALREPORTWIZ.EXE	0
<input type="checkbox"/> MapInfo	MapInfo MapX	3.52.49	MIGM30.EXE	0
<input type="checkbox"/> Analog Devices, Inc.	SMAX4PNP Application	5, 2, 0, 5	SMAX4PNP.EXE	0
<input type="checkbox"/> TENCENT	TENCENT QQ	0, 0, 0, 0	QQ.EXE	0
<input type="checkbox"/> Fjred & Irving Inc.	Texting App	1.00	EX03A.EXE JUCHECK.EXE CONFIGWIZARDS.EXE	0

- 2 In the Local Software Products panel, click either *New > Create from Software Files by Machine* or *New > Create from Unique Software Files*.

Clicking *Create from Software Files* opens a report definition that you can run to list all the software files on each machine in the Management Zone according to the way the inventory scan was configured.

Clicking *Create from Unique Software Files* opens a report definition that you can run to list all the software files that are not associated with a known software product as identified in the ZENworks Knowledgebase. The files are identified using Version Recognition Block (VRB) product information.

Custom Report Definition Summary: Software Files by Machine

Description	Lists software files on each machine. Local products can be created from this list.
Type	Software Files, focusing on All Files Found
Columns	Machine Name File Name File Extension File Folder
Criteria	Device Is Deleted = No
Creator	
Creation Date	7/2/07
Last Run Date	7/5/07

[Run](#) [Edit](#) [Close](#)

3 Click *Run*.

Software Files by Machine					Run Date: 7/5/07
Software Files, focusing on All Files Found					
1 to 100 of 844 Records with:					
Device Is Deleted = No					
<input type="checkbox"/>	Machine	File	File	File	
Select	Name	Name	Extension	Folder	
<input type="checkbox"/>	ZENDOCWKS1	ZISWIN	EXE	C:\PROGRAM FILES\NOVELL\ZENWORKS\BIN\PREBOOT	
<input type="checkbox"/>	ZENDOCWKS1	UPDATE	EXE	C:\WINDOWS\SHF_MIG\$KB900725\UPDATE	
<input type="checkbox"/>	ZENDOCWKS1	SPUNINST	EXE	C:\WINDOWS\SHF_MIG\$KB908531	
<input type="checkbox"/>	ZENDOCWKS1	SPUNINST	EXE	C:\WINDOWS\NTUNINSTALLKB910437_OS\SPUNINST	
<input type="checkbox"/>	ZENDOCWKS1	SPUNINST	EXE	C:\WINDOWS\NTUNINSTALLKB911565\SPUNINST	
<input type="checkbox"/>	ZENDOCWKS1	SPUNINST	EXE	C:\WINDOWS\NTUNINSTALLKB913446\SPUNINST	
<input type="checkbox"/>	ZENDOCWKS1	MSBUILD	EXE	C:\WINDOWS\MICROSOFT.NET\FRAMEWORK\W2.0.50727	
<input type="checkbox"/>	ZENDOCWKS1	ZPA_IFACE	EXE	C:\WINDOWS\NOVELL\ZENWORKS\STAGE	
<input type="checkbox"/>	ZENDOCWKS1	TOURSTART	EXE	C:\WINDOWS\SYSTEM32	
<input type="checkbox"/>	ZENDOCWKS1	SPUPDWXP	EXE	C:\WINDOWS\SYSTEM32	
<input type="checkbox"/>	ZENDOCWKS1	NWTRAY	EXE	C:\WINDOWS\SYSTEM32	
<input type="checkbox"/>	ZENDOCWKS1	NETSETUP	EXE	C:\WINDOWS\SYSTEM32	
<input type="checkbox"/>	ZENDOCWKS1	FSUTIL	EXE	C:\WINDOWS\SYSTEM32	
<input type="checkbox"/>	ZENDOCWKS1	DVDUPGRD	EXE	C:\WINDOWS\SYSTEM32	
<input type="checkbox"/>	ZENDOCWKS1	IPV6	EXE	C:\WINDOWS\SYSTEM32	

[Edit Report Definition](#) [Excel](#) [Excel \(All\)](#) [CSV](#) [CSV \(All\)](#) [PDF](#) [PDF \(All\)](#) [Create Local Products](#) [Close](#)

4 Select the files you want to use to create Local Software Products.

This page also allows you to edit the report definition and export the records to Excel, CSV, and PDF formats. For more information on editing the report definition, see [Section 8.2.6, “Editing a Custom Report,”](#) on page 94.

5 Click *Create Local Products*.

A dialog box appears, confirming that the products have been created.

Make Local Products

1 local products have been created.

[Close](#)

6 Click *Close*.

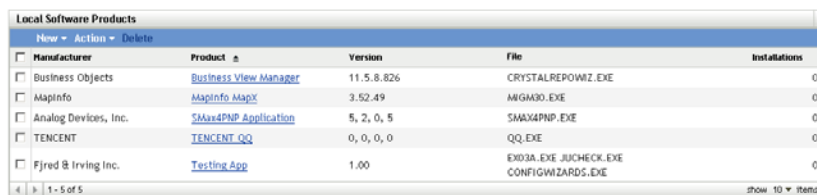
The selected products appear in the Local Software Products panel on the Configuration page.

6.4 Consolidating Local Software Products

If you have several files in the Local Software Products panel that identify the same product, you can consolidate them into one.

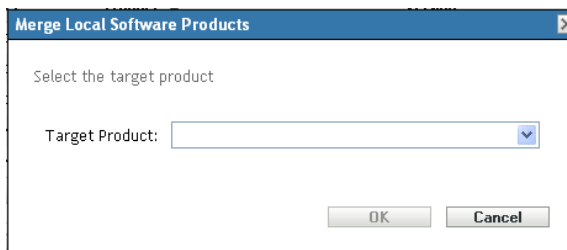
To consolidate two or more files:

- 1 In ZENworks Control Center, click *Configuration*.
- 2 Click the *Asset Inventory* tab.
- 3 In the Local Software Products panel, select the files you want to merge.



Manufacturer	Product	Version	File	Installations
Business Objects	Business View Manager	11.5.8.826	CRYSTALREPOWIZ.EXE	0
MapInfo	MapInfo MapX	3.52.49	MIGM30.EXE	0
Analog Devices, Inc.	SHARC4PNP Application	5, 2, 0, 5	SHARC4PNP.EXE	0
TENCENT	TENCENT QQ	0, 0, 0, 0	QQ.EXE	0
Fjred & Irving Inc.	TestTime App	1.00	EX03A.EXE JUCHECK.EXE CONFIGWIZARDS.EXE	0

4 Click *Action > Merge Selected Products*.



Merge Local Software Products

Select the target product

Target Product:

OK Cancel

5 Select a target product in the *Target Product* field.

6 Click *OK*.

The target product is displayed with its component files, which are shown in the *File* column.

6.5 Editing Product Information

ZENworks Control Center allows you to edit both product naming data and product recognition data of a local software product. For more information, see the following sections:

- [Section 6.5.1, “Editing the Product Naming Data,” on page 76](#)
- [Section 6.5.2, “Editing the Product Recognition Data,” on page 78](#)

6.5.1 Editing the Product Naming Data

- 1 In ZENworks Control Center, click *Configuration*.
- 2 Click the *Asset Inventory* tab.
- 3 In the Local Software Products panel, click a product.

Local Software Product Detail

Product Naming

Manufacturer: MapInfo

Product: MapInfo MapX

Version: 3.52.49

Category/Subcategory: Other Software / Other

Distribution:

License Type:

Current Manufacturer: MapInfo

☒ Use for Version Reporting

Product Recognition

File	Size	Date	VRB	Version Reporting
AWGMSO.EXE	0	7/11/07	MapInfo MapInfo MapX 3.52.49	<input type="checkbox"/>

Last Modified: 7/12/07

OK Apply Reset Cancel

The Local Software Product Detail page shows details about the local software product and the files used to identify it. From here, you can edit the product information or the Version Recognition Block (VRB) data for the identifying files. If the file associated with the product does not contain Version Resource Block (VRB) information, the fields show “Unnamed.”

4 Edit the fields in the *Product Naming* section.

Product Naming

Manufacturer: MapInfo

Product: MapInfo MapX

Version: 3.52.49

Category/Subcategory: Other Software / Other

Distribution:

License Type:

Current Manufacturer: MapInfo

☒ Use for Version Reporting

Manufacturer: The manufacturer of the product.

Product: The name of the product.

Version: The version of the product.

Category/Subcategory: The type of product. You can create your own categories and subcategories. For more information, see [Section 10.3, “Managing Product Categories and Subcategories,”](#) on page 104.

Distribution: The type of distribution:

- ♦ Commercial
- ♦ Freeware
- ♦ Shareware
- ♦ Open Source
- ♦ Multiple
- ♦ Public Domain

License Type: The software product’s license type:

- ♦ Full
- ♦ Evaluation
- ♦ OEM
- ♦ Multiple
- ♦ Network License

Current Manufacturer: The product's current manufacturer.

Use for Version Reporting: Select *Use for Version Reporting* to use the product version for recognition purposes. You can use either the product version or the file version for recognition purposes. If you want to specify a version in the *Version* field to be used in the product definition, specify a value and select *Use for Version Reporting*. You can use either the product version or the file version for identification. To use the file version, select *Version Reporting* in the Product Recognition section.

- 5 Click *Apply* or *OK*.

6.5.2 Editing the Product Recognition Data

- 1 In ZENworks Control Center, click *Configuration*.
- 2 Click the *Asset Inventory* tab.
- 3 In the Local Software Product panel, click a product.

Local Software Product Detail

Product Naming

Manufacturer: Fred & Irving Inc.

Product: TestingApp

Version: 1.00

Category/Subcategory: Other Software / Other

Distribution: Open Source

License Type: Full

Current Manufacturer: Fred & Irving Inc.

☐ Use for Version Reporting

Product Recognition

File	Size	Date	VRS	Version Reporting
<input type="checkbox"/> CONFIGWIZARDS.EXE	0	7/11/07	1.0.5000.0	<input type="checkbox"/>
<input checked="" type="checkbox"/> EXIO3A.EXE	0	7/11/07	Fred & Irving Inc. Testing App 1.00	<input checked="" type="checkbox"/>
<input type="checkbox"/> JUICHECK.EXE	0	7/11/07	UpdateChecker Module 1, 0, 0, 1	<input type="checkbox"/>

Last Modified: 7/12/07

OK Apply Reset Cancel

- 4 In the *Product Recognition* section, select the file you want to edit. If you want to use the file version for version reporting instead of the product version, select *Version Reporting* for that file.

Product Recognition

Edit... Remove

File	Size	Date	VRS	Version Reporting
<input type="checkbox"/> CONFIGWIZARDS.EXE	0	7/11/07	1.0.5000.0	<input type="checkbox"/>
<input checked="" type="checkbox"/> EXIO3A.EXE	0	7/11/07	Fred & Irving Inc. Testing App 1.00	<input checked="" type="checkbox"/>
<input type="checkbox"/> JUICHECK.EXE	0	7/11/07	UpdateChecker Module 1, 0, 0, 1	<input type="checkbox"/>

- 5 Click *Edit*.

6 Edit the *File Attributes* fields.

File: The name of the file.

Extension: The file's extension.

Size: The size of the file. Use the arrow icons to change the file size.

Date: The date the file was created. Click the calendar icon to select a different date.

7 Edit the Version Resource Block (VRB) data.

Company Name: The manufacturer of the file. To use this data as part of the recognition criteria, select *Use for recognition*.

Product Name: The name of the product. To use this data as part of the recognition criteria, select *Use for recognition*.

Product Version: The version of the product. To use this data as part of the recognition criteria, select *Use for recognition*. To use the product version instead of the file version for recognition, select *Report the version found here*.

File Version: The version of the file. To use this data as part of the recognition criteria, select *Use for recognition*. To use the file version instead of the product version for recognition, select *Report the version found here*.

Language: The associated language. The available languages are shown in the drop-down list.

8 Click *OK* on the Edit Product Recognition File page.

9 Click *OK* on the Local Software Product Detail page.

6.6 Updating the ZENworks Knowledgebase

The ZENworks Knowledgebase is updated in two ways:

- ♦ Merging with Local Software Products
- ♦ Merging with the Product Recognition Update (PRU)

The Knowledge Base Status panel (*Configuration > Asset Inventory*) shows the date of the latest Product Recognition Update (PRU) and if there are newly defined local software products ready to merge with the knowledgebase.

Figure 6-2 Knowledge Base Status Panel



6.6.1 Merging Local Software Products with the ZENworks Knowledgebase

After a Local Software Product is created, you can add it to the ZENworks Knowledgebase so that subsequent scans will identify the product on devices. The Knowledge Base Status panel on the Asset Inventory page (*Configuration > Asset Inventory*) shows when there are products ready to be merged.

- 1 In ZENworks Control Center, click the *Configuration* tab.
- 2 Click the *Asset Inventory* tab.

Local Software Products					
New Action Delete					
Manufacturer	Product	Version	File	Installations	
<input type="checkbox"/> Business Objects	Business View Manager	11.5.8.826	CRYSTALREPOWIZ.EXE	0	
<input type="checkbox"/> MapInfo	MapInfo MapX	3.52.49	MIGM30.EXE	0	
<input type="checkbox"/> Analog Devices, Inc.	SMax4PNP Application	5, 2, 0, 5	SMax4PNP.EXE	0	
<input type="checkbox"/> TENCENT	TENCENT QQ	0, 0, 0, 0	QQ.EXE	0	
<input type="checkbox"/> Fjred & Irving Inc.	Testing App	1.00	EX03A.EXE JUCHECK.EXE CONFIGWIZARDS.EXE	0	

1 - 5 of 5 Show 10 Items

- 3 In the Local Software Products panel, click *Action > Update Knowledgebase with Local Product Changes*.

A dialog appears reminding you that updates should only be made after all local product changes are complete. For information on editing local product data, see [Section 6.5, “Editing Product Information,” on page 76](#).

- 4 Click *OK*.

This action merges the listed software products with the knowledgebase.

6.6.2 Updating the ZENworks Knowledgebase with the PRU

- 1 In ZENworks Control Center, click *Configuration*.
- 2 Click the *System Updates* tab.

System Update Overview		
Status Details Action		
Update ID	Release Date	Status
No items available.		

- 3 In the System Update Overview panel, click *Action > Download and Install PRU Now*.

The new PRU is applied, or a message appears telling you that your knowledgebase is up to date.

Using Administrator-Defined Fields

7

The following sections provide information about Novell ZENworks 11 features and procedures for administrator-defined fields.

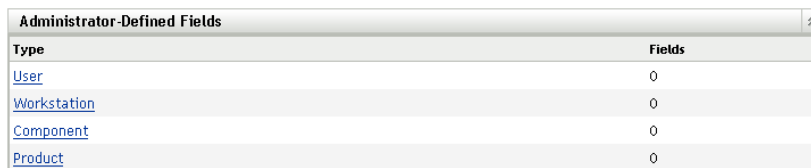
- ♦ [Section 7.1, “About Administrator-Defined Fields,” on page 81](#)
- ♦ [Section 7.2, “Creating an Administrator-Defined Field,” on page 81](#)

7.1 About Administrator-Defined Fields

Administrator-defined fields allow you to add custom fields to inventory data. There are four types of fields:

- ♦ **User:** Used for gathering demographic data about the workstation user through the Collection Data Form.
- ♦ **Workstation:** Used for gathering demographic data about the workstation through the Collection Data Form.
- ♦ **Component:** Used for defining inventory data about a component.
- ♦ **Product:** Used for defining inventory data about a product.

Figure 7-1 *Administrator-Defined Fields Panel*



Administrator-Defined Fields	
Type	Fields
User	0
Workstation	0
Component	0
Product	0

The Administrator-Defined Fields panel shows the type of field and the number of defined values. When you create a *User* or *Workstation* field, it appears on the Collection Data Form as a field for workstation users to fill out. *Component* and *Product* field values are added to the properties of the component or product. You can change the field value of an individual component or product by performing a product or component search, clicking the product or component, and editing the field value on the Product Details page. For more information, see [Chapter 9, “Managing Component Data,” on page 99](#) and [Chapter 10, “Managing Product Data,” on page 103](#).

7.2 Creating an Administrator-Defined Field

Regardless of the type of administrator-defined field you want to create, the steps are the same, whether it is a *User*, *Workstation*, *Component*, or *Product* field.

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Administrator-Defined Fields panel, click the type of field you want to create: *User*, *Workstation*, *Component*, or *Product*.

User Fields						
New Delete						
<input type="checkbox"/>	Name	Data Type	Size	Edit Type	Default Value	Internal Name
No items available.						

The User Fields panel shows existing defined fields, along with the following information:

Name: The name of the field.

Data Type: The data type: character, integer, decimal, or date.

Size: The number of alphanumeric characters. This applies only to character-type fields.

Edit Type: Specifies how the user enters a response. The values are *Edit*, *List*, and *Combo*.

Default Value: The value that is specified when the field is created.

Internal Name: The field's internal ID.

3 Click *New*.

New Administrator-Defined Field

Step 1: General Information

Enter general field information

Type: User

Name: *

Default Value:

Data Type:

Size:

Edit Type:

Edit Mask:

Fields marked with an asterisk are required.

4 Fill in the fields:

Type: Filled in by default depending on the type of field you selected.

Name: Name of the administrator-defined field. This field is required.

Default Value: The default value of the field.

Data Type: *Character*, *Integer*, *Decimal*, or *Date*.

Size: The maximum number of alphanumeric characters allowed in the field. This applies only to character-type fields.

Edit Type: Allows greater flexibility in entering and selecting field values. There are three options:

- ♦ **Edit:** Allows the user to enter a value or edit the default value.
- ♦ **List:** Allows the user to select a value from a list of possible choices.
- ♦ **Combo:** Allows the user to enter a value or select from a list.

Edit Mask: Select a format from the *Edit Mask* field list to restrict how a value is entered. The choices are phone, time, and currency. This applies only to character-type fields.

- 5 Click *Next*.
- 6 If you chose *List* or *Combo* as the *Edit Type* in [Step 4 on page 82](#), specify a list of choice values and click *Next*.

New Administrator-Defined Field

Step 2: Choice List Values

Enter choice list values for the field

Choice List Values:

Yes

Add Edit Remove

Import...

<< Back Next >> Cancel

- 6a Specify a value in the *Choice List Values* field.
 - 6b Click *Add*. Repeat for additional values.
 - 6c Repeat [Step 6a on page 83](#) and [Step 6b on page 83](#) for additional values.
 - 6d (Optional) Select a value and click *Edit* to change it.
 - 6e (Optional) Select a value and click *Remove* to remove it.
 - 6f (Optional) Import a list of values by clicking *Import* and specifying a file in the *Import File* field.
- 7 Click *Finish* to create the new field.

Reports allow you to view and analyze inventory data from your Management Zone. ZENworks Control Center includes predefined reports you can run along with reports you can customize. This section includes the following topics:

- ♦ [Section 8.1, “Using Inventory Standard Reports,” on page 85](#)
- ♦ [Section 8.2, “Using Inventory Custom Reports,” on page 88](#)
- ♦ [Section 8.3, “Inventory Report Rights,” on page 98](#)

8.1 Using Inventory Standard Reports

Standard or predefined reports scan your inventory data and arrange the data according to the report configuration. More information is available in the following topics:

- ♦ [Section 8.1.1, “Available Standard Reports,” on page 85](#)
- ♦ [Section 8.1.2, “Running a Standard Report,” on page 87](#)
- ♦ [Section 8.1.3, “Inventory Business Objects Enterprise Reports,” on page 88](#)

8.1.1 Available Standard Reports

ZENworks Control Center includes several predefined reports you can use to analyze the inventory in your Management Zone. These reports are grouped into folders according to their function. The available folders and reports are as follows:

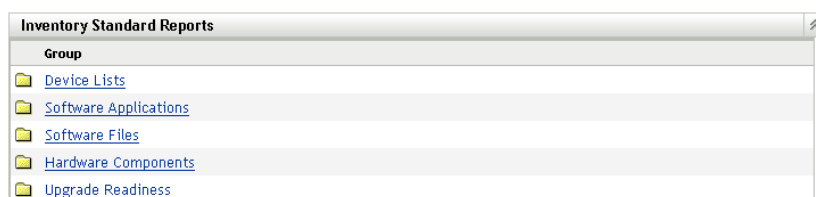
- ♦ **Device Lists (folder):** Reports focusing on device details.
 - ♦ **Devices by Machine / Login Name:** Lists all devices by machine and login name.
 - ♦ **Devices by Mfg / Model:** Shows a count of systems by manufacturer and model.
 - ♦ **Lease Details:** Shows leased devices by contract along with the expiration date.
 - ♦ **Devices with Virtual Machines:** Shows devices with host virtual machines that have been scanned.
 - ♦ **Duplicate Asset Tags:** Shows devices with duplicate asset tags.
 - ♦ **Duplicate Machine Names:** Shows devices with duplicate machine names.
 - ♦ **Duplicate Serial Numbers:** Shows devices with duplicate serial numbers.
- ♦ **Software Applications (folder):** Reports focusing on software applications.
 - ♦ **Antivirus Details:** Shows antivirus definition files with links to the devices where they are installed.
 - ♦ **Software Applications by Category:** Shows a count of installed software products grouped by category and subcategory.
 - ♦ **Software Applications by Manufacturer:** Shows a count of installed products grouped by manufacturer.
 - ♦ **Software Applications by OS and Product:** Shows a count of installed products grouped by operating system and product name.

- ♦ **Duplicate Serial Numbers:** Shows software products that have multiple instances of the same serial number.
- ♦ **High Bandwidth Applications:** Shows a count of high-bandwidth products, such as multimedia and file-sharing software.
- ♦ **Hot Fix Details:** Shows hot fixes and security patches with links to descriptions of the fixes and patches and the machine that they were installed on.
- ♦ **Microsoft Products:** Shows a count of installed Microsoft products grouped by classifications specific to Microsoft.
- ♦ **Operating Systems:** Shows a count of devices grouped by the installed operating system.
- ♦ **OS Service Packs:** Shows a count of devices grouped by operating system and service pack.
- ♦ **Software Files (folder):** Reports focusing on software files, grouping them by category, manufacturer, and device.
 - ♦ **Software Files by Category:** Shows a count of software files grouped by category (*All, Other, Ancillary, and System*) with links to lists of the files.
 - ♦ **Software Files by Manufacturer:** Shows a count of software files grouped by manufacturer with links to lists of the files.
 - ♦ **Software Files by Device:** Shows a count of software files grouped by device with links to lists of the files.
- ♦ **Hardware Components (folder):** Reports focusing on hardware data.
 - ♦ **BIOS:** Shows installed versions and release dates grouped by manufacturer.
 - ♦ **Hardware Components by Category:** Shows a count of installed hardware products by category and subcategory.
 - ♦ **Hardware Components by Manufacturer:** Shows a count of installed hardware products grouped by manufacturer.
 - ♦ **Disk Space:** Shows a count of devices with total disk space within a specific range.
 - ♦ **Duplicate Serial Numbers:** Shows hardware products with the same serial number.
 - ♦ **Free Disk Space:** Shows a count of devices with free disk space within specific ranges.
 - ♦ **Memory Size:** Shows a count of devices grouped by RAM size.
 - ♦ **Processors:** Shows a count of devices grouped by CPU speed.
- ♦ **Upgrade Readiness (folder):** Reports that help you determine which devices are ready for an upgrade.
 - ♦ **Memory Upgrade:** Lists devices along with data on memory and available slots.
 - ♦ **SLED 10 Ready / Not Vista Capable:** Shows devices ready for SUSE Linux Enterprise Desktop 10 that are not ready for Windows Vista.
 - ♦ **SLED 10 Ready / Not Vista Premium Ready:** Shows devices ready for SUSE Linux Enterprise Desktop 10 that are not ready for Windows Vista Premium.
 - ♦ **SUSE Enterprise Desktop:** Lists devices along with data showing whether the device is ready or not ready for SUSE Linux Enterprise Desktop.
 - ♦ **Windows 2003 Server:** Lists devices along with data showing whether the device is ready or not ready for Windows Server 2003.
 - ♦ **Windows Vista Capable:** Shows devices capable of running Windows Vista.

- ♦ **Windows Vista Premium Ready:** Shows devices capable of running Windows Vista Premium.
- ♦ **Windows XP Professional:** Shows devices along with data showing whether the device is ready or not ready for Windows XP Professional.

8.1.2 Running a Standard Report

- 1 In ZENworks Control Center, click *Reports*.



- 2 In the Inventory Standard Reports panel, click the folder containing the report you want to run.

Reports	
Name	Description
Antivirus Details	Antivirus definition files with links to devices where installed
Software Applications By Category	Count of installed software products by category and subcategory
Software Applications By Manufacturer	Count of installed software products by manufacturer
Software Applications By OS and Product	Count of installed software products by product name
Duplicate Serial Numbers	Lists software products installed with multiple instances of the same serial number
High Bandwidth Applications	Count of popular multimedia and file-sharing apps such as KaZaa and Gnutella
Hot Fix Details	Hot fixes and security patches with links to list of devices where installed
Microsoft Products	Count of installed Microsoft products grouped by Microsoft-specific classifications
Operating Systems	Count of devices by installed operating system
OS Service Packs	Count of devices by installed operating system and service pack

Reports are listed by name and description. For a list of reports and descriptions, see [Section 8.1.1, “Available Standard Reports,” on page 85](#).

- 3 (Optional) Select how you want to filter your search.

Grouping Criteria

- ☒ Zone
- ☐ Folder
- ☐ Group
- ☐ Demographic

You can limit the scope of the report data by any of the following:

- ♦ **Zone:** Select *Zone* to collect data from the entire Management Zone.
- ♦ **Folder:** Select *Folder* and specify a folder name to gather data about that folder.
- ♦ **Group:** Select *Group* and specify a group name to gather data about that group.
- ♦ **Demographic:** Select *Demographic*, then select the criteria you want to use to filter the data.

4 Click a report to run it.

Click the various links on the report for additional information. You can export the report to an Excel, CSV, or PDF format by clicking the corresponding link. In some reports, you can also click *Graph* to view the data in a bar graph, pie chart, or line graph format.

8.1.3 Inventory Business Objects Enterprise Reports

ZENworks Control Center allows you to create and run an Inventory Business Objects Enterprise report that describes the green attributes of inventoried devices in the Management Zone.

Device AC Power Policy: This report provides details on the AC power management settings for policy compliance in each of the devices in a zone.

The report also provides a graphical representation of the number of devices in a zone that are complying or not complying with the green standards.

Power Compliance: This report provides details on the compliance of the devices in the zone with respect to hardware capabilities and power management needed for green computing.

This report has two sections:

1. **Hardware Capability:** Details the hardware capabilities of all the devices in the zone with respect to green computing and compliance of each of the devices with the green standards.
2. **Time Since Boot:** Details the power management activity of the devices in the zone. The section also highlights the devices that have been switched on for long periods of time (24 hours), which means they do not conform to the green standards.

8.2 Using Inventory Custom Reports

ZENworks Control Center allows you to create and run custom reports that you can use to analyze the inventory in your Management Zone. These sections provide more information:

- ♦ [Section 8.2.1, “Available Custom Reports,” on page 89](#)
- ♦ [Section 8.2.2, “Running a Custom Report,” on page 90](#)
- ♦ [Section 8.2.3, “Creating a Custom Report,” on page 91](#)
- ♦ [Section 8.2.4, “Scheduling a Custom Report and Sending Notifications,” on page 92](#)
- ♦ [Section 8.2.5, “Configuring E-mail Addresses,” on page 94](#)
- ♦ [Section 8.2.6, “Editing a Custom Report,” on page 94](#)
- ♦ [Section 8.2.7, “Moving a Custom Report,” on page 96](#)
- ♦ [Section 8.2.8, “Deleting a Custom Report or Folder,” on page 96](#)
- ♦ [Section 8.2.9, “Viewing Scheduled Reports by Date and Title,” on page 97](#)
- ♦ [Section 8.2.10, “Importing New Report Definitions,” on page 97](#)

8.2.1 Available Custom Reports

ZENworks Control Center includes several predefined reports you can use to analyze the inventory in your Management Zone. These reports are grouped into folders according to their function. The available folders and reports are as follows:

- ♦ **Hardware Components (folder):** Reports focusing on hardware components, such as BIOS and system details.
 - ♦ **BIOS and System Details:** Shows the BIOS details for all current systems.
 - ♦ **Hardware added or deleted in last 6 months:** Lists the hardware components in the Management Zone and shows the number of additions and deletions over the previous 6 months.
 - ♦ **USB devices added in last 30 days:** Shows the workstations that have had a USB device added in the previous 30 days.
 - ♦ **Workstations with memory deletions in last 30 days:** Shows the workstations that have had memory module deletions during the previous 30 days.
- ♦ **Local Product Creation (folder):** Reports focusing on software files that can be used to create Local Software Products. For more information on Local Software Products, see [Chapter 6, “Creating Local Software Products,”](#) on page 73.

WARNING: If you rename, move or delete the `Local Product Creation` folder or its contents, you will not be able to create the Local Software Products.




- ♦ **Software Files by Machine:** Shows the software files on each machine. You can use this report to create Local Software Products.
- ♦ **Unique Software Files:** Shows the software files along with Version Resource Block (VRB) data. You can use this report to create Local Software Products.
- ♦ **Software Applications (folder):** Reports focusing on software applications, such as how many applications were added during a specified time.
 - ♦ **SW apps added in last 30 days (by product):** Shows the software applications that were added during the previous 30 days, grouped by product.
 - ♦ **SW apps added in last 30 days (by workstation):** Shows the software applications that were added during the previous 30 days, grouped by workstation.
 - ♦ **SW apps deleted in last 30 days (by product):** Shows the software applications that were deleted during the previous 30 days, grouped by product.
 - ♦ **SW apps deleted in last 30 days (by workstation):** Shows the software applications that were deleted during the previous 30 days, grouped by workstation.
 - ♦ **Workstations with antivirus software:** Shows the Windows workstations (not marked as deleted) with antivirus software installed.
 - ♦ **Workstations with suspicious software installed:** Shows the workstations with suspicious software installed.
 - ♦ **Workstations without antivirus software:** Shows the Windows workstations (not marked as deleted) without antivirus software installed.
- ♦ **Systems (folder):** Reports focusing on system details, such as how many systems were added during a specified time.
 - ♦ **Hosts of Virtual Machines:** Shows the systems that are hosting virtual machines.

- ♦ **Systems added in last 90 days:** Shows the systems (Windows, UNIX/Linux) that were added to the inventory database during the last 90 days.
- ♦ **Systems deleted in last 90 days:** Shows the systems (Windows, UNIX/Linux) that were deleted during the previous 90 days.
- ♦ **Systems that have not loaded results in 90 days:** Shows the systems (Windows, UNIX/Linux) that have not been marked as deleted and have not loaded scan results during the previous 90 days.
- ♦ **Systems with less than 100 MB free space:** Shows the systems (Windows, UNIX/Linux) that have not been deleted and have less than 100MB free disk space.
- ♦ **Systems with less than 128 MB memory:** Shows the systems (Windows, UNIX/Linux) that have not been deleted and have less than 128MB total memory.
- ♦ **Virtual Machines:** Shows the virtual machines in your Management Zone.

8.2.2 Running a Custom Report

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click the folder containing the report you want to run.

The number of reports in each folder is shown in the *Report Count* column.

Custom Reports					
New Edit Delete					
<input type="checkbox"/>	Title	Type	Focus	Create Date	Last Run
<input type="checkbox"/>	 Hardware added or deleted in last 6 months	Hardware Components	History	Jul 2, 2007	
<input type="checkbox"/>	 USB devices added in last 30 days	Hardware Components	Removable Media	Jul 2, 2007	
<input type="checkbox"/>	 Workstations with memory deletions in last 30 days	Hardware Components	Memory Module	Jul 2, 2007	
1 - 3 of 3					show 10 items

- 3 Click a report.

Custom Report Definition Summary: Hardware added or deleted in last 6 months

Description	Lists hardware components with number of additions and deletions in last 6 months
Type	Hardware Components, focusing on History
Columns	Product Manufacturer Product Name New Products (Summary) Deleted Products (Summary)
Criteria	Product Creation Date within six months before Report Date or Product Deletion Date within six months before Report Date
Creator	
Creation Date	7/2/07
Last Run Date	

[Run](#) [Schedule/Notification](#) [Edit](#) [Copy](#)

- 4 Click *Run* in the lower left corner.

On the report page, click the various links on the report for additional information. You can export the report to an Excel, CSV, or PDF format by clicking the corresponding link.

8.2.3 Creating a Custom Report

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click the folder where you want to save the report, or create a new folder by clicking *New*, specifying a folder name, then clicking *OK*.
- 3 Click *New*.

Custom Report Definition - Step 1 of 2: Choose Type and Focus

Name

Type

- ☒ Devices
- ☐ Software Applications
- ☐ Software Files
- ☐ Hardware Components
- ☐ License Management

Focus

- ☒ Basic Device Attributes
- ☐ Product Filtering
- ☐ File Filtering
- ☐ History

- 4 Specify a name in the *Name* field.
- 5 Select the report type. The types are:
 - ♦ Devices
 - ♦ Software Applications
 - ♦ Software Files
 - ♦ Hardware Components
 - ♦ License Management
- 6 Select the focus of the report. The options are:
 - ♦ Basic Device Attributes
 - ♦ Product Filtering
 - ♦ File Filtering
 - ♦ History
- 7 Click *Continue*.

Custom Report Definition - Step 2 of 2: Choose columns, column order, and criteria

Name	Report 1	Description	
Folder	Hardware Components		
Type	Devices		

Columns	Available	Available	Column Order
	Asset Tag (Device) Available Memory Slots Building CPU Product CPU Speed (MHz) Cost Center Department Device Create Date Device Date Last Modified Device Deletion Date	Machine Name	

Criteria	Field	Operator	Value
	Device Is Deleted	=	No

Summary Criteria	Summary Field	Operator	Value

Back Save Cancel

8 Fill in the following fields:

Name: Specify the name of the report.

Folder: Select a folder where you want to save the report.

Description: Specify a description for your report.

Type: This field is display only. It shows the report type you selected.

Columns: From the list on the left, select what data you want to include in your report. Use the arrow icons to move the selected data to the list on the right. Use Ctrl+click to select more than one option at a time. Use the up and down icons to arrange how you want the data displayed.

Criteria: Select your filter criteria in the *Field*, *Operator*, and *Value* fields. Use the + icons to add filters; click the - icon to delete a filter. Click *OR* or *AND* to toggle back and forth between the two operators.

Summary Criteria: Select your summary filter criteria in the *Field*, *Operator*, and *Value* fields. Use the + icons to add filters; click the - icon to delete a filter. Click *OR* or *AND* to toggle back and forth between the two operators

9 Click *Save*.

8.2.4 Scheduling a Custom Report and Sending Notifications

You can schedule a report to run automatically and send out notifications to specified people when the report is ready. To schedule a report and configure notifications:

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click the folder containing the report you want to schedule.
- 3 Click the report you want to schedule.



Custom Report Definition Summary: Hardware added or deleted in last 6 months

Description	Lists hardware components with number of additions and deletions in last 6 months
Type	Hardware Components, focusing on History
Columns	Product Manufacturer Product Name New Products (Summary) Deleted Products (Summary)
Criteria	Product Creation Date within six months before Report Date or Product Deletion Date within six months before Report Date
Creator	
Creation Date	7/2/07
Last Run Date	

[Run](#) [Schedule/Notification](#) [Edit](#) [Copy](#)

4 Click *Schedule/Notification*.

Schedule Report/Notification: Workstations with memory deletions in last 30 days

Start Date	<input type="text"/> 
Frequency	Yearly 
Output	<input checked="" type="radio"/> Stored Report Results <input type="radio"/> Send a Notification (E-mail) <input type="radio"/> Both <input checked="" type="checkbox"/> Send notification / Store results, only when matching records are found
Maximum Records	<input type="text"/>

5 Fill in the following fields:

Start Date: Click the calendar icon to specify a date.

Frequency: Select how often you want to send the notification: yearly, monthly, weekly, daily, once, or never.

Output: Select whether you want to store the report, send an e-mail notification that the report is ready, or both. You can also choose to store the results or send a notification only when matching records are found. For information on configuring e-mail addresses, see [Section 8.2.5, “Configuring E-mail Addresses,” on page 94](#).

Maximum Records: Specify the maximum number of records to store.

6 Click *Submit*.

8.2.5 Configuring E-mail Addresses

You can send notifications to selected people when a custom report is run. To do this, you need to import the e-mail addresses of those you want to notify into ZENworks Control Center. For information on sending notifications, see [Section 8.2.4, “Scheduling a Custom Report and Sending Notifications,”](#) on page 92.

The E-mail Addresses panel on the Configuration page allows you to import e-mail addresses that can be used to send notifications when a custom report is ready, as configured in the report definition. Previously imported e-mail addresses are listed in the panel, along with the user’s first, last, and middle name.

To import e-mail addresses:

- 1 In ZENworks Control Center, click *Configuration*.
- 2 Click the Asset Inventory tab.
- 3 In the E-mail Addresses Panel, click *Action > Manage E-mail Addresses*.

Manage E-mail Addresses



- 4 In the *Import From* field, select either *Inventory Data* or *Comma Separated File*.
If you select *Inventory Data*, the e-mail addresses found in an inventory scan will be imported.
If you select *Comma Separated File*, specify the file location in the *E-mail Address File* field.
- 5 Click *Import*.
- 6 Click *Close*.

To delete all e-mail information:

- 1 In ZENworks Control Center, click *Configuration*.
- 2 In the E-mail Addresses Panel, click *Action > Manage E-mail Addresses*.
- 3 Click *Delete*.
- 4 Click *OK*.
All e-mail information is deleted.

8.2.6 Editing a Custom Report

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click the folder containing the report you want to edit.
- 3 Click the report.

Custom Report Definition Summary: Hardware added or deleted in last 6 months

Description	Lists hardware components with number of additions and deletions in last 6 months
Type	Hardware Components, focusing on History
Columns	Product Manufacturer Product Name New Products (Summary) Deleted Products (Summary)
Criteria	Product Creation Date within six months before Report Date or Product Deletion Date within six months before Report Date
Creator	
Creation Date	7/2/07
Last Run Date	

[Run](#) [Schedule/Notification](#) [Edit](#) [Copy](#)

4 Click *Edit* in the lower left corner.

Custom Report Definition

Name	Workstations without antivirus software	Description	Lists current Windows workstations (not marked as deleted) with no software in the <u>antivirus</u> category (based on dependent report)															
Folder	Software Applications																	
Type	Software Applications, focusing on General Software																	
Columns	<div>Available</div> <ul style="list-style-type: none"> Additional SW Info Available Memory Slots Building CPU Product CPU Speed (MHz) Cost Center Current Manufacturer Device Create Date Device Date Last Modified Device Deletion Date 	<div>Available</div> <ul style="list-style-type: none"> Machine Name Serial Number (Device) Asset Tag (Device) IP Address OS Product OS Model Login Name Department 	Column Order															
Criteria	<table border="1"> <thead> <tr> <th>Field</th> <th>Operator</th> <th>Value</th> </tr> </thead> <tbody> <tr> <td>(Device Is Deleted</td> <td>=</td> <td>No</td> </tr> <tr> <td>(Product Is Deleted</td> <td>=</td> <td>No</td> </tr> <tr> <td>(Device QWERTY</td> <td>not in report</td> <td>Software Applications/Workstation</td> </tr> <tr> <td>(Inventory Type</td> <td>=</td> <td>Device</td> </tr> </tbody> </table>	Field	Operator	Value	(Device Is Deleted	=	No	(Product Is Deleted	=	No	(Device QWERTY	not in report	Software Applications/Workstation	(Inventory Type	=	Device	<div>AND</div> <div>+</div> <div>-</div>	
Field	Operator	Value																
(Device Is Deleted	=	No																
(Product Is Deleted	=	No																
(Device QWERTY	not in report	Software Applications/Workstation																
(Inventory Type	=	Device																
Summary Criteria	Summary Field	Operator	Value															
<div>Save</div> <div>Cancel</div>																		

5 Edit the following fields:

Name: The name of the report.

Folder: The folder where you want to save the report.

Description: The description for your report.

Type: This field is display only. It shows the report type you selected.

Columns: From the list on the left, select what data you want to include in your report. Use the arrow icons to move the highlighted data selection to the list on the right. Use Ctrl-click to select more than one option at a time. Use the up and down icons to arrange how you want the data displayed.

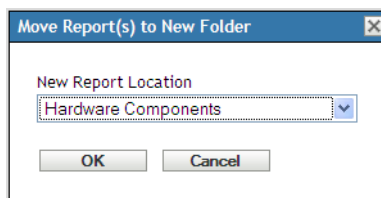
Criteria: Select your filter criteria in the *Field*, *Operator*, and *Value* fields. Use the + icons to add filters; click the - icon to delete a filter. Click *OR* or *AND* to toggle back and forth between the two operators.

Summary Criteria: Select your summary filter criteria in the *Field*, *Operator*, and *Value* fields. Use the + icons to add filters; click the - icon to delete a filter. Click *OR* or *AND* to toggle back and forth between the two operators.

- 6 Click *Save*.

8.2.7 Moving a Custom Report

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click the folder containing the report or reports you want to move.
- 3 Select the report or reports you want to move.
- 4 Click *Edit > Move*.



- 5 Select a new folder location.
- 6 Click *OK*.

WARNING: If you move reports in the *Local Product Creation* folder, you will not be able to create the Local Software Products.

8.2.8 Deleting a Custom Report or Folder

To delete a custom report:

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click the folder containing the report you want to delete.
- 3 Select the report you want to delete.
- 4 Click *Delete*.

To delete a folder:

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, select the folder you want to delete.

3 Click *Delete*.

WARNING:

- ♦ If you delete reports in the *Local Product Creation* folder, you will not be able to create the Local Software Products.
 - ♦ Deleting a folder deletes all the reports in that folder.
-

8.2.9 Viewing Scheduled Reports by Date and Title

Reports that are run on a schedule are stored in a database. You can view these reports either by title or date. For information on scheduling reports, see [Section 8.2.4, “Scheduling a Custom Report and Sending Notifications,” on page 92](#).

To view a scheduled report by date or title:

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click one of the following:
 - ♦ *Action > View Scheduled Report Results by Date*
 - ♦ *Action > View Scheduled Report Results by Title*

The Scheduled Reports by Grouping page opens and shows the saved scheduled custom reports grouped by date or title and a report count. Click the date or title to open the *Scheduled Reports* page, where you can select a report and view it. To delete a group of reports, select the group and click *Delete*.

Scheduled Reports				
Delete				
<input type="checkbox"/>	Results	User Name	Records	Storage Size (KB)
<input type="checkbox"/>	Workstations with memory deletions in last 30 days		0	4

1 - 1 of 1

show 10 items

8.2.10 Importing New Report Definitions

If you have defined reports in ZENworks Asset Management 7.5, you can import them into ZENworks Control Center. You can also re-import reports that have been exported by ZENworks Control Center. A predefined XML format is needed for import.

To import report definitions:

- 1 In ZENworks Control Center, click *Reports*.
- 2 In the Inventory Custom Reports panel, click *Action > Import New Report Definition*.

Import Custom Report Definition

Query import file:

- 3 Specify the file in the *Query import file* field, or click *Browse* to search.
- 4 Click *Import*.

8.3 Inventory Report Rights

Inventory Report Rights allow you to manage each administrator's rights for each folder and its reports. Each report folder has rights associated with it, governing all the reports within that folder. For example, if you have full rights, you can edit a report; but with view/execute rights, you can only see the report and run it. With inventory report rights, you can limit who has access to certain reports and who can edit them. The report folder type, custom or standard, and the report name are listed along with the rights associated with the folder. The choices are:

- ♦ **Remove all rights:** This removes all rights to the folder, so the specified administrator cannot see it.
- ♦ **Assign view/execute rights:** This allows the specified administrator to view and execute a report in the specified folder, but not to edit, move, or delete a report in that folder.
- ♦ **Assign full rights:** This gives the specified administrator full rights to create, edit, move, and delete reports. For standard reports, this setting is the same as *View/Execute*, because you cannot alter a standard report.

To change inventory report rights:

- 1 In ZENworks Control Center, click *Configuration*.
- 2 In the Administrators panel, click an administrator.
- 3 In the Administrator Tasks panel, click *Inventory Report Rights*.

<input type="checkbox"/> Folder Type	Folder Name	Rights
<input type="checkbox"/> Custom Reports	Local Product Creation	View/Execute Rights
<input type="checkbox"/> Custom Reports	Systems	View/Execute Rights
<input type="checkbox"/> Custom Reports	Hardware Components	View/Execute Rights
<input type="checkbox"/> Custom Reports	Software Applications	View/Execute Rights
<input type="checkbox"/> Standard Reports	Device Lists	View/Execute Rights
<input type="checkbox"/> Standard Reports	Software Applications	View/Execute Rights
<input type="checkbox"/> Standard Reports	Software Files	View/Execute Rights
<input type="checkbox"/> Standard Reports	Hardware Components	View/Execute Rights
<input type="checkbox"/> Standard Reports	Upgrade Readiness	View/Execute Rights

- 4 Select the desired folders.
- 5 Click one of the following:
 - ♦ *Edit > Remove All Rights*
 - ♦ *Edit > Assign View/Execute Rights*
 - ♦ *Edit > Assign Full Rights*

The change is reflected in the *Rights* column.

Managing Component Data

9

A component is a hardware or software product associated with a workstation, for example, a spreadsheet application or a network interface card. ZENworks Control Center allows you to list a workstation's components or find workstations with a particular component. After you locate the component, you can edit the component data, such as the product name and serial number. You can examine component data through component searches.

The following sections provide information about managing component data:

- ♦ [Section 9.1, “Searching for a Component and Viewing Component Data,” on page 99](#)
- ♦ [Section 9.2, “Editing the Component Data,” on page 100](#)

9.1 Searching for a Component and Viewing Component Data

Before you can view component data, you need to perform a component search. Component searches are done through the Component Search panel (*Configuration > Asset Inventory*).

Figure 9-1 *Component Search Panel*

The Component Search panel allows you to select filters and filter sets to search for a particular component, then lists the components along with the following information:

- ♦ **Machine Name:** The name of the machine that has the particular product.
- ♦ **Manufacturer:** The manufacturer of the product.
- ♦ **Product:** The name of the product.
- ♦ **Version:** The version of the product.
- ♦ **Category:** The product category.
- ♦ **Subcategory:** The product subcategory.

To search for a component and view component data:

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Component Search panel, click *Add Filter* or *Add Filter Set*, depending on the filtering model you want to use.

Component Search

Define filter criteria to search for components:

Add Filter Add Filter Set Insert Filter Delete

Combine Filters using: and

☐ --Select--

Search

Machine Name	Manufacturer	Product	Version	Category	Subcategory
No items available.					

3 Select options for your filter.

For example, you could search by machine name or department.

4 (Optional) Create additional filters or filter sets.

5 Click *Search*.

Components matching your search criteria are listed, along with additional information about the component.

9.2 Editing the Component Data

1 Search for a component, as shown in [Section 9.1, “Searching for a Component and Viewing Component Data,” on page 99](#).

2 Click a product name to view the component details.

The Component Details panel opens, displaying the following details about the component, along with any administrator-defined fields:

- ♦ **Machine Name:** The name of the machine.
- ♦ **Product:** The name of the product.
- ♦ **Asset Tag:** The asset tag number.
- ♦ **Serial Number:** The component’s serial number.

Component Details

Machine Name: ZENDOCWKS1

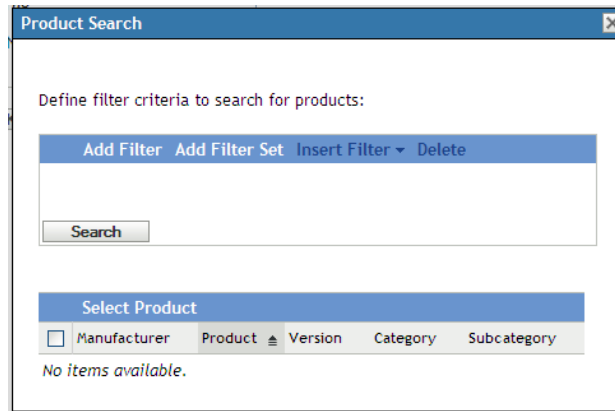
Product: 101/102 keyboard Change Product

Asset Tag:

Serial Number:

OK Apply Reset Cancel

3 Click *Change Product* to open the Product Search window, where you can search for and select a new product name.



The image shows a 'Product Search' dialog box. It has a title bar with a close button. Inside, there's a section titled 'Define filter criteria to search for products:'. Below this is a toolbar with buttons: 'Add Filter', 'Add Filter Set', 'Insert Filter' (with a dropdown arrow), and 'Delete'. Under the toolbar is a large empty text area for defining filters. Below the text area is a 'Search' button. At the bottom, there's a 'Select Product' section with a table. The table has columns: 'Manufacturer', 'Product', 'Version', 'Category', and 'Subcategory'. The 'Manufacturer' column has a checkbox. Below the table, it says 'No items available.'

- 4 Select your filter criteria, then click *Search*.
- 5 Select a product from the list, then click *Select Product*.
- 6 Edit the other fields as desired.
- 7 Click *OK* or *Apply*.

9.2.1 Using Administrator-Defined Fields

You can add administrator-defined fields to the Component Details panel to show additional information about the component. For example, you could add a field called *Malfunctioning*, with a *Yes* or *No* choice selection to show the product's working status. For more information on creating administrator-defined fields, see [Chapter 7, "Using Administrator-Defined Fields," on page 81](#).

Managing Product Data

10

A product is a piece of hardware or software identified by the manufacturer, product name, and model/version. ZENworks Control Center allows you to search for products, view details about the product, and classify products according to category and subcategory. The following sections provide more information about managing product data:

- ♦ [Section 10.1, “Searching for a Product and Viewing Product Data,” on page 103](#)
- ♦ [Section 10.2, “Reclassifying a Product,” on page 104](#)
- ♦ [Section 10.3, “Managing Product Categories and Subcategories,” on page 104](#)

10.1 Searching for a Product and Viewing Product Data

Before you can view product data, you need to perform a product search. Product searches are done through the Product Search panel (*Configuration > Asset Inventory*).

Figure 10-1 Product Search Panel

The Product Search panel allows you to select filters and filter sets to search for a particular product, then lists the product along with the following information:

- ♦ **Manufacturer:** The manufacturer of the product.
- ♦ **Product:** The name of the product.
- ♦ **Version:** The version of the product.
- ♦ **Category:** The product category.
- ♦ **Subcategory:** The product subcategory.

To search for a product and view product data:

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Product Search panel, click *Add Filter* or *Add Filter Set*, depending on the filtering model you want to use.

- 3 Select options for your filter.

For example, you could search by product category or type.

- 4 (Optional) Create additional filters or filter sets.

- 5 Click *Search*.

Products matching your search criteria are listed, along with additional information about the product.

10.2 Reclassifying a Product

Products are classified by category and subcategory. To change product classification:

- 1 Search for a product as shown in [Section 10.1, “Searching for a Product and Viewing Product Data,” on page 103](#).
- 2 Click a product name to open the Product Details panel.

- 3 In the *Category/Subcategory* field, select a new category/subcategory pair.

For added flexibility, ZENworks Control Center allows you to create new category/subcategory pairs. For more information, see [Section 10.3, “Managing Product Categories and Subcategories,” on page 104](#).

- 4 Click *OK* or *Apply*.

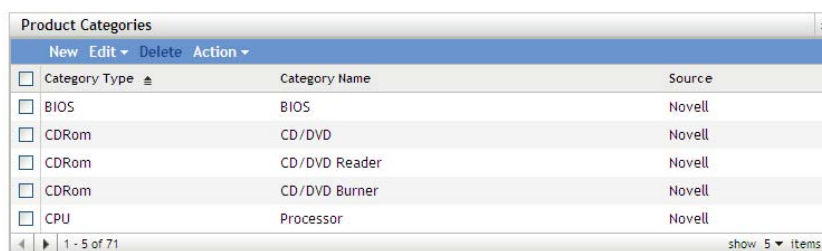
10.3 Managing Product Categories and Subcategories

During an inventory scan, ZENworks Control Center uses a knowledgebase of thousands of products to identify scanned products. After they are identified, these products are classified by category and subcategory. For added flexibility, ZENworks Control Center allows you to reclassify products and create new product categories.

Categories and subcategories are managed through the Product Categories panel (*Configuration > Asset Inventory*). This panel displays the following information:

- ♦ **Category Type:** The product category, such as CPU or CD-ROM. These are predefined.
- ♦ **Category Name:** The name of the product category.
- ♦ **Source:** Specifies whether the category name is a default value (*Novell*) or a user-defined value (*Local*). Only *Local* categories can be edited or deleted.

Figure 10-2 Product Categories Panel



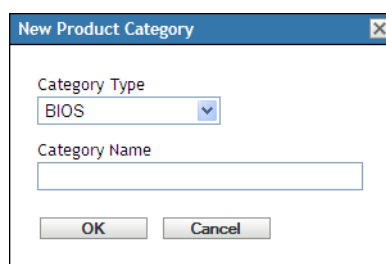
Category Type	Category Name	Source
BIOS	BIOS	Novell
CDRom	CD/DVD	Novell
CDRom	CD/DVD Reader	Novell
CDRom	CD/DVD Burner	Novell
CPU	Processor	Novell

The following sections provide more information about managing product categories and subcategories:

- ♦ [Section 10.3.1, “Creating a New Product Category,” on page 105](#)
- ♦ [Section 10.3.2, “Renaming a Product Category,” on page 106](#)
- ♦ [Section 10.3.3, “Deleting a Product Category,” on page 106](#)
- ♦ [Section 10.3.4, “Creating a New Product Subcategory,” on page 106](#)
- ♦ [Section 10.3.5, “Renaming a Product Subcategory,” on page 106](#)
- ♦ [Section 10.3.6, “Deleting a Product Subcategory,” on page 107](#)

10.3.1 Creating a New Product Category

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Product Categories panel, click *New*.

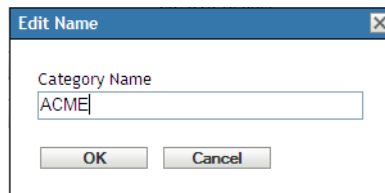


- 3 Select a category type in the *Category Type* field.
- 4 Specify a name in the *Category Name* field.
- 5 Click *OK*.

The new category is added to the category list with the source shown as *Local*. You can further define this category by assigning a subcategory. For more information, see [Section 10.3.4, “Creating a New Product Subcategory,” on page 106](#).

10.3.2 Renaming a Product Category

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Product Categories panel, select the category you want to rename.
You can only rename categories whose source is *Local*.
- 3 Click *Edit > Rename*.



The image shows a dialog box titled "Edit Name" with a close button (X) in the top right corner. Inside the dialog, there is a label "Category Name" above a text input field. The input field contains the text "ACME". Below the input field, there are two buttons: "OK" and "Cancel".

- 4 Specify a new name in the *Category Name* field.
- 5 Click *OK*.

10.3.3 Deleting a Product Category

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Product Categories panel, select the category you want to delete.
You can only delete categories whose source is *Local*.
- 3 Click *Delete*.

10.3.4 Creating a New Product Subcategory

Creating a subcategory further classifies a product.

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Product Categories panel, select a category that you want to create a subcategory for.
- 3 Click *Action > Manage Subcategories*.
The Product Subcategories panel appears, listing any predefined subcategories for the specified category, and the subcategory source, *Local* or *Novell*.



The image shows a panel titled "Product Subcategories" with a close button (X) in the top right corner. Below the title bar, there is a menu bar with "New", "Edit", and "Delete" options. Below the menu bar, there is a table with three columns: "Category Name", "Subcategory Name", and "Source". The table is currently empty, and the text "No items available." is displayed below the table.

- 4 Click *New*.
- 5 Specify a name in the *Subcategory Name* field.
- 6 Click *OK*.

10.3.5 Renaming a Product Subcategory

- 1 In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2 In the Product Categories panel, select the category whose subcategory you want to rename.

You can only rename subcategories whose source is *Local*.

- 3** Click *Action > Manage Subcategories*.
- 4** Select the category/subcategory pair.
- 5** Click *Edit > Rename*.
- 6** Specify a new name in the *Subcategory Name* field.
- 7** Click *OK*.

10.3.6 Deleting a Product Subcategory

- 1** In ZENworks Control Center, click *Configuration*, then click the *Asset Inventory* tab.
- 2** In the Product Categories panel, select the category whose subcategory you want to delete.

You can only delete subcategories whose source is *Local*.
- 3** Click *Action > Manage Subcategories*.
- 4** Select the category/subcategory pair you want to delete.
- 5** Click *Delete*.

Troubleshooting Asset Inventory

A

The following sections provide solutions to the problems you might encounter with Novell ZENworks 11 Asset Inventory:

- ♦ “ZENworks Adaptive Agent on NetWare is unable to send inventory to the ZENworks Server or obtain settings from the ZENworks Server” on page 109
- ♦ “LDAP Import Tasks remain in a pending state if run simultaneously” on page 110
- ♦ “An inventory-only managed device is unable to post scans” on page 110
- ♦ “Inventory data of a managed device is not displayed for the Linux Primary Server” on page 110
- ♦ “How do I enable debug logging?” on page 110
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ZENworks Adaptive Agent on NetWare is unable to send inventory to the ZENworks Server or obtain settings from the ZENworks Server

Source: ZENworks 11; Asset Inventory.

Possible Cause 1: The IP address of the ZENworks server is incorrect.

Action 1: Configure the correct IP address:

- 1 In the `sys:\ZENworks\zaa\uiaconfig.xml` file, specify the correct IP address in the following line:

```
<server>ipaddress:80</server>
```

where *ipaddress* is the address of the server.

- 2 (Optional) To immediately post the scan, restart the `zenaa` module.

Possible Cause 2: The network connection or the ZENworks server is down.

Action 2: Ensure that the ZENworks server is up and running.

Possible Cause 3: The primary server has been configured to run on a port other than 80.

Action 3: Configure the correct port number:

- 1 In the `sys:\ZENworks\zaa\uiaconfig.xml` file, specify the correct port number in the following line:

<server>ipaddress:80</server>

where *ipaddress* is the address of the server.

- 2 (Optional) To immediately post the scan, restart the zenaa module.

LDAP Import Tasks remain in a pending state if run simultaneously

Source: ZENworks 11; Asset Inventory.

Explanation: If an LDAP import task has not finished and you simultaneously run a new task, the new task is not started and remains in a pending state.

Possible Cause 1: Multiple tasks are running simultaneously.

Action 1: Before running a new task, ensure that all the existing tasks are in a finished state.

Possible Cause 2: Multiple tasks have been configured to run on the same schedule.

Action 2: Ensure that you do not set the same or simultaneous schedule for multiple tasks.

An inventory-only managed device is unable to post scans

Source: ZENworks 11; Asset Inventory.

Possible Cause: The `uiaconfig.xml` file might be corrupted.

Action: Do the following:

- 1 In the `uiaconfig.xml` file, add or change the IP address in the following line:

Server="a.b.c.d"

where *a.b.c.d* is the server IP address.

On Linux, `uiaconfig.xml` is located in `opt/novell/zenworks/umia`.

- 2 (Optional) To immediately post the scan, restart the zenumia service.

Inventory data of a managed device is not displayed for the Linux Primary Server

Source: ZENworks 11; Asset Inventory.

Explanation: The inventory data of managed devices is not displayed for the Linux Primary Server in ZENworks Control Center.

Action: Install the inventory-only agent on the Linux Primary Server. The Linux Primary Server is listed as an unmanaged device in ZCC (*Device > Inventoried*).

For information on how to install the inventory-only agent, see “[Installing on Linux/UNIX](#)” in the *ZENworks 11 Discovery, Deployment, and Retirement Reference*.

How do I enable debug logging?

Source: ZENworks 11; Asset Inventory.

Action: To enable the logs, see TID 3418069 in the [Novell Support Knowledgebase](http://support.novell.com/search/kb_index.jsp) (http://support.novell.com/search/kb_index.jsp).

Unable to import the inventory data gathered with the Portable Collector in ZENworks Control Center

Source: ZENworks 11; Asset Inventory.

Possible Cause: In the inventory scan file, special characters such as &, #, or 1 are appended with the <DateInstalled> tag. For example:

```
<DateInstalled>&#1;</DateInstalled>
```

Action: Do the following:

- 1 In the .xml file from which you want to import the inventory data, remove all the special characters such as &, #, or 1 that were appended with the <DateInstalled> tag and ensure that the tag contains the following information only:

```
<DateInstalled></DateInstalled>
```

- 2 Import the inventory data again.

For more information on how to import the data, see [Section 3.6.4, “Importing Data Gathered with the Portable Collector,”](#) on page 44.

Inventory data of a device reregistered from one Management Zone to another is not displayed

Source: ZENworks 11; Asset Inventory.

Explanation: If a device is reregistered from one Management Zone to another, the inventory data is not displayed for the device in ZENworks Control Center.

Action: Initiate an inventory scan twice on the device.

For more information on how to initiate an inventory scan, see “[Scanning the Device](#)” in the [Novell ZENworks 11 Adaptive Agent Guide \(http://www.novell.com/documentation/zenworks11/\)](#).

Event-based and On Refresh schedules fail for the inventory scan and collection data form

Source: ZENworks 11; Asset Inventory.

Explanation: If an administrator configures an event-based or On Refresh schedule for an inventory scan and collection data form, the inventory agent fails to invoke the inventory scan and collection data form.

Action: Configure only a Recurring schedule for the inventory scan and collection data form.

Inventory reports list duplicate components during an inventory scan in ZENworks Control Center

Source: ZENworks 11; Asset Inventory.

Action: To troubleshoot the issue, see TID 7003350 in the [Novell Support Knowledgebase \(http://support.novell.com/search/kb_index.jsp\)](#).

Unable to inventory the BIOS details for the Windows 7 64-bit devices that have SMBIOS 2.0 or earlier installed

Source: ZENworks 11; Asset Inventory.

Explanation: If you want to inventory the BIOS details for the Windows 7 64-bit devices, you must have SMBIOS 2.1 or later installed on these devices.

Action: None.

An inventory-only managed device is unable to post scans on Macintosh OS X

Source: ZENworks 11; Asset Inventory.

Possible Cause 1: The zenumia service does not start the inventory scan.

Possible Cause 2: The zenumia service is unable to run the inventory scan.

Action: Do the following:

- 1 Stop the zenumia process by running the following command:

```
SystemStarter stop zenumia
```

- 2 Start the zenumia process by running the following command:

```
SystemStarter start zenumia
```