# **Android with TouchDown App User Guide**

**ZENworks.** Mobile Management 2.6.x

January 2013



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# ZENworks Mobile Management for Android with TouchDown

The ZENworks Mobile Management application for Android devices interfaces with the ZENworks Mobile Management server.

ZENworks Mobile Management was designed to enable Android users to keep up-to-date with company security policies and management features, and to ensure the confidentiality and integrity of wirelessly transmitted corporate information.

ZENworks Mobile Management also enables you to access your company's recommended applications and utilize the self-servicing dashboard to locate a misplaced device or issue a lock/wipe command to a potentially compromised device.

## Why Use Touchdown with ZENworks Mobile Management?

The TouchDown app is required for Android devices running operating system versions earlier than 2.2, but it can be used with any of the supported OS versions. You use TouchDown to create the Exchange ActiveSync account that interfaces with the *ZENworks Mobile Management* server.

The TouchDown app enables any Android device to achieve a more consistent level of functionality and security, regardless of the OS it is running. An added advantage is that if the app is on your device when you install ZENworks Mobile Management, ZENworks Mobile Management detects it and can enroll TouchDown and create the Exchange ActiveSync account for you.

### Requirements

- Android OS versions 2.0, 2.1, 2.2, 2.2.1, 2.3, 2.3.3, 2.3.4, 2.3.5, 2.3.6, 3.0.0, 3.0.1, 3.1, 3.2, or 4.0
- TouchDown version 7.3.00052
- User account on the ZENworks Mobile Management server

# **Best Practices for Installation**

#### **Install TouchDown first**

Then install and enroll ZENworks Mobile Management on your device. This is the most efficient installation process, because if ZENworks Mobile Management is enrolled, it can initiate the TouchDown enrollment and automatically create your Exchange ActiveSync account.

## If you install TouchDown after ZENworks Mobile Management

If you install and enroll ZENworks Mobile Management before you install TouchDown, ZENworks Mobile Management does not detect the presence of the TouchDown application on the device. Therefore, it cannot initiate the TouchDown enrollment or create the Exchange ActiveSync account.

After you do install TouchDown, you can manually initiate the enrollment and account creation. You might need to reboot your device, however, before *ZENworks Mobile Management* detects TouchDown. If *TouchDown Settings* does not appear on the *ZENworks Settings* menu, reboot the device by pulling out the battery. After 10 seconds or so, replace the battery. To manually initiate TouchDown enrollment and account creation, select the *ZENworks Mobile Management Settings* icon and tap *TouchDown Settings*. Then tap *Enroll TouchDown* to initiate the configuration.

## If you already use ZENworks Mobile Management with a native ActiveSync account

(created using the device's native ActiveSync protocol), but now you want to use TouchDown, follow the steps below:

1. Delete your ZENworks Mobile Management account.



- Open ZENworks Mobile Management and tap the Settings icon.
- Select Account Settings.
- Tap the Options icon and select Delete Account.
- 2. Remove the Exchange ActiveSync account.
  - Tap the **Settings** icon on the device Home screen.
  - Tap Accounts & sync
  - Tap the Exchange ActiveSync account and delete it.
- 3. Install TouchDown.
- 4. Reboot the device.
  - Pull out the battery.
  - After 10 seconds or so, replace the battery.
- 5. Re-enroll ZENworks Mobile Management. When the enrollment finishes, you can initiate the enrollment of TouchDown and re-creation of your Exchange ActiveSync account.

# Installing TouchDown

Use TouchDown to create the Exchange ActiveSync account that interfaces with the *ZENworks Mobile Management* server.

Install TouchDown first, then install and enroll *ZENworks Mobile Management* on your device. If the TouchDown application is already available, *ZENworks Mobile Management* detects it and can enroll TouchDown and create the Exchange ActiveSync account for you.

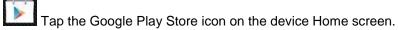


Google Play Store Search Results



**New Installations** 

## Step 1:



Google Play Store is an updated version of the digital marketplace, Android Market. Some devices might still display the Android Market icon. Either icon will take you to where you can obtain the app.

Using Google Play Store or the Android Market requires a Gmail account.

Search the Store by entering, nitrodesk in the Store search bar. NitroDesk, Inc. is the developer of the TouchDown app. A progression bar displays while the TouchDown software is located.

Tap the TouchDown software: **TouchDown for Smartphones** Install in **Demo** mode.

## Step 2:

Tap the **Install** button.

#### **Upgrades**

If you are upgrading, tap the **Update** button. Then tap **OK** to replace your existing TouchDown software with the new version.



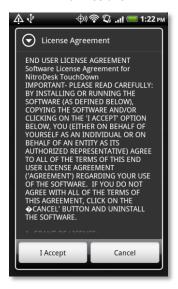
## Step 3:

At the permissions screen that appears, tap **Accept & download**. TouchDown installs in a few seconds. When the installation is complete, tap **Open** to open TouchDown.

## **Upgrades**

If you are upgrading, this completes your download/installation procedure.

#### Permissions



## Step 4:

Tap I Accept to accept the TouchDown *End User License Agreement* and confirm your acceptance.

## License Agreement



## Step 5:

Now you are ready to set up your account.

Tap the Configure your Account button.

# Installing ZENworks Mobile Management

# **Installing From the Google Play Store**

Google Play Store is an updated version of the digital marketplace, **Android Market**. Some devices might still display the **Android Market** icon. Either icon will take you to where you can obtain the app.

Using Google Play Store or the Android Market requires a Gmail account.



## Step 1:

Tap the Google Play Store icon on the device Home screen.

Search the Store by entering, zenworks novell in the Store search bar. A progression bar displays while the software is located.



Google Play Store Search



## Step 2:

Tap and download the ZENworks Novell, Inc. app. When the ZENworks Mobile Management application is found, tap it. Tap the **Download** button.

A permissions screen appears. Tap **Accept & download**, to begin installing the app. A progression bar displays as the app installs.

## **Upgrades**

If you are upgrading, tap the **Update** button. Then tap **OK** to replace your existing *ZENworks Mobile Management* software with the new version.



**New Installations** 

Permissions

You are now ready to enroll the ZENworks Mobile Management application. When the installation is complete, you receive a notification that tells you the application was successfully installed. Drag the Notification bar at the top of the screen down and tap the installed ZENworks Mobile Management app to proceed with enrolling your account.

# **Installing From the ZENworks Mobile Management Portal**

Users on any carrier network other than AT&T can download the *ZENworks Mobile Management* App for Android directly from the *ZENworks Mobile Management* portal. Because you are downloading the *ZENworks Mobile Management* app from a source other than the Google Play Store (formerly known as the Android Market), you must adjust a setting to allow this.

Adjust your device setting to allow installation from the ZENworks portal in one of the following ways. The menu location varies depending on the Android operating system you are running.

- From the device Home screen, tap Settings > Applications. Enable the Unknown sources option and accept the terms.
- From the device Home screen, tap Settings > Security. Enable the Unknown sources option and accept the terms.
- From the device Home screen, tap Settings > Device. Enable the Allow Installation of Applications From Unknown Sources option and accept the terms.



## Step 1:

Access the ZENworks Mobile Management portal and download the ZENworks Mobile Management app.

Enter <a href="https://zmmupdate.novell.com/apps/">https://zmmupdate.novell.com/apps/</a> in your device Web browser and select <a href="https://zmmupdate.novell.com/apps/">Android</a>. The app will begin to download.

From your device's *Notifications* screen, tap the ZENworks download to install the application.



## Step 2:

A permissions screen appears. Tap *Install*. A progression bar displays as the app installs.

### **Upgrades**

If you are upgrading, tap the **Update** button. Then tap **OK** to replace your existing *ZENworks Mobile Management* software with the new version.



## Step 3:

When the installation is complete, you see a dialog that tells you the application was successfully installed.

Tap *Open* to proceed to the account enrollment.

# **Enrollment Instructions**



## **Enrollment Steps**

If the application is not already open, tap the ZENworks Mobile Management icon on your Home screen.

 Enroll your device with ZENworks Mobile Management by entering your credentials. Obtain the credentials from your ZENworks server administrator.

**Username -** Enter the full email address or username associated with your ActiveSync server account (usually everything before the @ sign).

If you are not interfacing with an ActiveSync server, enroll by using the username of the account set up for you on the ZENworks Mobile Management server. Obtain this from your administrator.

**Password** - Enter the password associated with your ActiveSync user server account.

If you are not interfacing with an ActiveSync server, enroll using the password of the account set up for you on the ZENworks Mobile Management server. Obtain this from your administrator.

ActiveSync Domain - Enter one of the following:

- If you are not interfacing with an ActiveSync server, you can leave the domain field blank.
- The login you use to access Web mail might contain the domain. It is often in the format: domain\username.
- Sometimes the text that comes after the @ sign in your email address is considered to be the domain. For example: If your email address is name@company.com, your domain might be company.com.
- Sometimes the domain may use part of the text that comes after the @ sign in your email address, with ".local" appended to it instead of ".com". For example: If your email address is: name @company.com, your domain might be company.local.
- Sometimes the enrollment can be completed by leaving the domain field blank.
- Enter the Server address of the ZENworks Mobile Management server.
- 3. Designate the device ownership. Is it your *Personal* device or a *Company* owned device?
- 4. Tap the *Use secure connection (SSL)* box if the *ZENworks Mobile Management* server utilizes an SSL certificate.

Note: If the **Accept all SSL certificates option** is displayed, leave it disabled unless your administrator instructs you to enable it.

5. Tap the *Enroll* button.

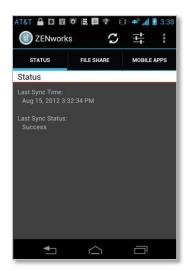


- 6. If you are prompted for the *ZENworks Mobile Management* End User License Agreement, accept it.
- 7. If you are prompted to activate security policies, tap Activate.



8. The enrollment finishes and displays a dialog that indicates the registration was successful. Tap **OK**.

You might be prompted to set a screen unlock password if your organization requires it.



The device synchronizes and displays the *ZENworks Mobile Management Status* screen.

The next step is to set up a TouchDown account on the device.

## **TouchDown Enrollment and Account Setup**

As the enrollment finishes, ZENworks Mobile Management detects the TouchDown application.

- ZENworks Mobile Management prompts you to initiate the automatic TouchDown enrollment and Exchange ActiveSync account creation by displaying the *TouchDown Account Enrollment* screen, if your administrator has enabled the *Initiate Enrollment* option on the server.
- If you are not prompted to initiate the automatic TouchDown enrollment, open the ZENworks Mobile Management application and tap Settings > TouchDown Settings > Enroll TouchDown.

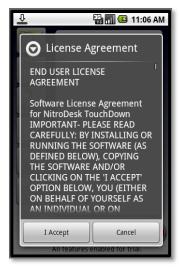




Tap **Yes** to initiate the configuration.

If a TouchDown account already exists on the device, it is removed and replaced with the account that *ZENworks Mobile Management* configures using the credentials you entered for the *ZENworks Mobile Management* enrollment.

If you tap **No** to postpone the automated TouchDown account configuration, tap **OK** at the next dialog box. You can configure the account later from *ZENworks Mobile Management* by tapping the *Settings* icon and choosing *TouchDown Settings* > *Enroll TouchDown*.



Tap I Accept to accept the TouchDown *End User License Agreement* and confirm your acceptance.

You might also be prompted to enter a password if it is your company's policy to require one.

**Troubleshooting Tip #1:** If TouchDown enrollment fails, it might be because of the SSL encryption setting. TouchDown enables SSL by default. If you are interfacing with a server that does not use SSL, the enrollment fails.

The Remedy: Open TouchDown and tap the **Settings** icon. Tap the **Connection** tab and disable the **Uses SSL** option. Tap **Save**, then **Close**.

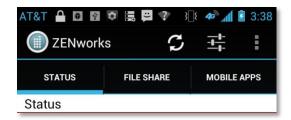
**Troubleshooting Tip #2:** Finishing the TouchDown enrollment might require you to enter your full email address. If the **Device Configuration Wizard** pops up requesting further information, enter the email address associated with your ActiveSync account.

# Using ZENworks Mobile Management

# **ZENworks Mobile Management Settings and Options**

When the ZENworks Mobile Management app is opened, it displays the latest synchronization time and status. To retrieve the latest information, you can tap the **Refresh** option.

**Note:** The *Refresh* option is not available while the device is connected to the server in Direct Push mode. A status icon indicates when the device is in Direct Push.



In addition, the ZENworks Mobile Management main screen has tabs and icons through which you can access several options.

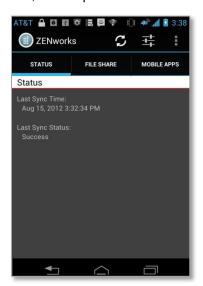


The Settings icon gives you access to Account, Log, and TouchDown Settings.

On devices with older OS versions, the *Settings* are accessed by tapping the device's menu button and selecting the *Settings* icon.

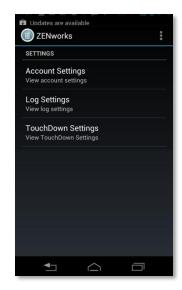
The *Options* icon displays a drop-down menu with choices for the *View Policies* option (a list of some of the policies governing the device), and the *Show Help* option (toggles help text on and off).

On devices with older OS versions, these options are accessed by tapping the device's menu button.



## **Settings**

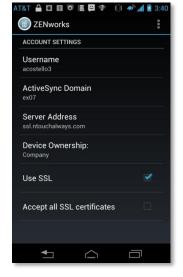
Tap the **Settings** icon to access the **Account**, **Log**, and **TouchDown Settings**.



## **Account Settings**

When you tap the *Account Settings* option, your *ZENworks Mobile Management* account credentials appear. You can also change your password (if one is required) or delete your account.

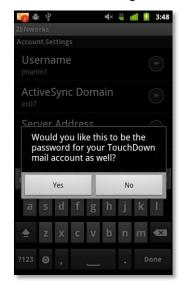
While viewing the *Account Settings* screen, tap the *Options* icon to choose the *Change Password* or *Delete Account* option.



Account Settings

If you change your password, you are given the option to use the new password for your *TouchDown* mail account as well.

Tap Yes or No.

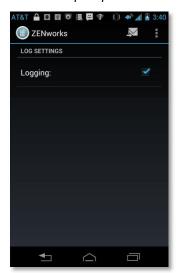


## Log Settings

Log Settings can be enabled in order to provide troubleshooting information. Enabling the settings impacts device performance and should only be done at the direction of a Technical Support representative.

Tap the check box to enable logging.

# TouchDown password change prompt



Log Settings

## **Viewing Policies**

Tap the **View Policies** option to view a list of some of the policy settings on your device.



View Policies

## **Password Expiration**

If **Password Expiration** is part of your corporate security policy, users with devices operating on OS 3.0 or greater are required to periodically update their passwords.

When the password expires, a notification from the *ZENworks Mobile Management* server appears in the device's notification bar. The device operating system might also send a notification.

You receive a daily password expiration notification until you change your password.

Tap the notification to change the password.

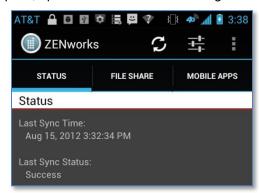


ZENworks Mobile Management Password Expiration notification

# **Accessing the Corporate Mobile Apps List**

Your administrator can compile and synchronize to your device a list of recommended mobile applications. The list consists of quick links to the applications, making it convenient to install any one of them on the device.

1. To access the Mobile App list, open ZENworks Mobile Management and tap the Mobile Apps tab.



- 2. The *Mobile Apps* screen appears. Tap *Refresh* to request the apps.
- Tap an app to navigate to where it is located in the Google Play Store (formerly known as the Android Market). Or, if the link is the actual URL of the app, you can tap it and install the app on your device.

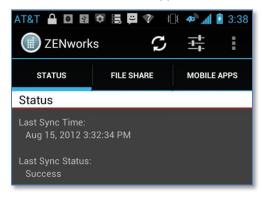


# **Accessing the Shared File List**

Your administrator can compile and make available a directory of folders and files. If the policy to which you have been assigned allows access, you can access these files on your device.

To view the files, you must have viewing applications installed on the device that support the file types. For example, you must have a PDF reader in order to view a PDF file.

1. To access the Shared File directory, open *ZENworks Mobile Management* and tap the File Share tab. The **File Share - Server** screen appears.





 The File Share Folders from the ZENworks Mobile Management server is pulled to the device. Open this folder to display the directory of files to which you have access.



# Maintenance and Usage Tips

## **Uninstalling ZENworks Mobile Management**

When you uninstall the ZENworks Mobile Management app, all application data files are also removed.

Delete your ZENworks Mobile Management account before you uninstall the ZENworks Mobile Management app.

## Deleting Your ZENworks Mobile Management Account



- 1. Open ZENworks Mobile Management and tap the Settings icon.
- 2. Select Account Settings.
- Tap the Options icon and tap Delete Account.
- 4. Confirm the deletion by answering **Yes** to the confirmation question.

### Uninstalling the ZENworks Mobile Management App

- 5. From the device Home screen, tap **Settings** > **Applications** > **Manage Applications**.
- 6. Tap ZENworks Mobile Management.
- 7. Tap Uninstall.

## Removing the TouchDown Account

You can remove the TouchDown (Exchange ActiveSync) account by unenrolling TouchDown. This removes the TouchDown account and all the data associated with it and returns TouchDown to a pre-enrollment state.



- 1. Open ZENworks Mobile Management and tap the Settings icon.
- 2. Select TouchDown Settings.
- Tap the *Unenroll TouchDown* button. When the removal is completed and successful, this button changes to *Enroll TouchDown*.

# What to Do if you Change Devices

If you change devices, your ZENworks Mobile Management administrator must clear device enrollment on the server before you can enroll the new device.

- Uninstall the ZENworks Mobile Management app from the old device by performing the steps in Uninstalling ZENworks Mobile Management.
- After you verify that the administrator has cleared the device enrollment, proceed with enrolling the new device.

**Note:** Your administrator must also clear device enrollment on the server if you are re-enrolling a device that has been reset to factory settings.

# **Setting the Synchronization Mode**

When you set up an Exchange ActiveSync account via TouchDown, the default synchronization mode is Direct Push. With Direct Push, the device maintains an open connection. The setting for Direct Push in TouchDown is called "As items arrive." The alternative is a Scheduled Push mode where the device is set to check for new messages at a set interval.

Setting a device in Direct Push mode may increase battery consumption. If your battery is not lasting as long as you want it to, set a Scheduled Push interval by changing the email checking frequency in the TouchDown application.

To change synchronization to a scheduled push mode:

- 1. Open the TouchDown application and tap Settings.
- 2. Tap the **Advanced** tab at the top of the screen.
- Expand the drop-down box under Email checking frequency and select the interval at which the device should check for new data. Choose from:
  - Manual only
  - As items arrive (Direct Push setting)
  - Every 1, 5, 10, 15, or 30 minutes
  - Every 1, 2, or 4 hours
  - Custom

# **Accessing the User Self-Administration Portal**

The User Self-Administration Portal is a resource for ZENworks Mobile Management users. Its primary benefit is that it provides a quick way to perform time-sensitive operations without going through an administrator. This means that if your device is lost or stolen you can issue commands to the device to prevent malicious actions or unwanted access to sensitive data as soon as you become aware of a threat.

You can access the portal from your desktop computer or from another mobile device. Both the desktop portal and the mobile portal include a way for you to check the location of your device and retrieve a recovery password to unlock your device.

You also use these portals to upload or install client certificates if access to the server you are interfacing with requires an authentication certificate for security purposes. (See *Appendix A*.)

To use the User Self-Administration Portal, you need to obtain the *ZENworks Mobile Management* server address from your administrator. Commit it to memory or note it somewhere.

## **Accessing the Mobile User Self-Administration Portal**

In the browser of an Internet-enabled device, enter https://

## Accessing the Desktop User Self-Administration Portal

In a web browser of an Internet-enabled desktop computer, enter <a href="https://cyourZENworksServerAddress">https://cyourZENworksServerAddress</a>>

## Logging In

When you gain access, log in with your ZENworks Mobile Management user account credentials.

- For users interfacing with an ActiveSync server, use your ActiveSync account username, password, and domain.
- For users not interfacing with an ActiveSync server, use your ZENworks Mobile Management user account username and password, and leave the domain field blank.

See the User Self Administration guide for more information on the use of the portals.

# Appendix A: Identity Certificate Installation

The Identity Certificate is not required for everyone. If access to the server you interface with requires an authentication certificate for security purposes, your administrator will instruct you to install the Identity Certificate. Identity Certificates can be installed onto your device via the *ZENworks Mobile Management* Mobile User Self-Administration portal. A certificate can be installed on multiple devices; however, only one certificate at a time can be used.

Users operating with OS 2.1 must use a .cer file to successfully install the certificate. Installing a .pfx file requires operating system 2.2 or higher. If your device cannot be upgraded, you might want to ask your administrator to issue a certificate with a .cer file format.



# Access the ZENworks Mobile Management Mobile User Self-Administration Portal

Log in with your ZENworks Mobile Management user account credentials:

- For users interfacing with an ActiveSync server, use your ActiveSync account username, password, and domain.
- For users not interfacing with an ActiveSync server, use your ZENworks Mobile Management user account username and password, and leave the domain field blank.



## **Installing the Certificate**

 Tap Install Certificate from the ZENworks Mobile Management Mobile User Self-Administration portal menu.



2. Tap the certificate *File Name*. The file will be in one of the following formats: .cer, .pfx, or .p12.

**Note:** If you see a message indicating that there is no available certificate, your administrator has not yet uploaded a certificate. Consult your administrator.



3. If the certificate is a .pfx or .p12 file, you might need to enter the password associated with the file.

Enter the password given by your administrator and tap **OK.** 



4. Tap **OK** to install the certificate.



- Create a credential storage password. This password is required if you ever need to edit, reinstall, or delete the certificate.
- 6. Tap **OK.**



A system message appears, indicating that the certificate has been installed successfully.