# Novell Liberty Identity Provider for Novell<sub>®</sub> eDirectory<sup>™</sup>

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ADMINISTRATION GUIDE





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# **About This Guide**

# Introduction

The purpose of this documentation is to help you install, configure, and administer the Liberty identity provider for Novell<sup>®</sup> eDirectory<sup>™</sup> infrastructure.

The audience for this documentation is network administrators.

This guide is divided into the following sections.

- Chapter 1, "Overview," on page 5 An explanation of the benefits of the Liberty identity provider and an overview of the components that make up the Liberty product.
- Chapter 2, "Installing the Liberty Identity Provider," on page 9 Instructions for how to install Liberty, including system requirements and software installation instructions.
- Chapter 3, "Creating a Liberty IDP Site," on page 21 An explanation of the tasks you need to complete in order to set up a basic Liberty infrastructure.
- Chapter 4, "Configuring Your Liberty Identity Provider to Run in SSL Mode," on page 29— Instructions for how to convert your Liberty identity provider to secure mode (SSL).
- Appendix A, "Installing and Configuring a Sample Service Provider," on page 33 A guide for how to set up your service provider, including instructions for installing a sample service provider.
- Appendix B, "Modifying Apache," on page 39 Information on how to modify your Apache configuration, including configuration examples and information on how to import trusted roots.
- Appendix C, "Troubleshooting Your Liberty IDP Installation and Configuration," on page 43

   Tips and tricks for troubleshooting your IDP installation and configuration issues.

# **Documentation Conventions**

In Novell documentation, a greater-than symbol (>) is used to separate actions within a step and items in a cross-reference path.

A trademark symbol (<sup>®</sup>, <sup>™</sup>, etc.) denotes a Novell trademark. An asterisk (\*) denotes a third-party trademark.

# **Documentation Updates**

For the latest Liberty identity provider for Novell eDirectory documentation, including updates to this administration guide, see the online documentation at the Novell documentation Web site (http://www.novell.com/documentation).

# Overview

This section covers the following topics:

- Understanding the Liberty Alliance
- Liberty Alliance Architecture
- Understanding the Value of the Novell Liberty Identity Provider
- Benefits of the Liberty Identity Provider for Novell eDirectory
- Service Provider Sample Code

# **Understanding the Liberty Alliance**

The Liberty Alliance is a consortium of business leaders with a vision to enable a networked world in which individuals and businesses can more easily conduct transactions while protecting the privacy and security of vital identity information.

To accomplish its vision, the Liberty Alliance established an open standard for federated network identity through open technical specifications.

In essence, this open standard is a structured version of the Security Assertions Markup Language, commonly referred to as SAML, with the goal of accelerating the deployment of standard-based single sign-on technology.

# Liberty Alliance Architecture

The Liberty Alliance 1.1 specification has two main components: the Liberty identity provider (Liberty IDP) and the identity consumer, referred to as a Liberty service provider (SP).

A Liberty IDP is the central credential store for a user's identity information, and it is the heart of the user's identity federations, or account linkage information. The Liberty IDP also serves as the authentication authority, which is viewed as a trusted identity store by the Liberty SPs.

Liberty SPs are the Web sites that the user wants to connect to.

A "circle of trust" is formed between Liberty IDPs and SPs to provide the user a secure infrastructure for controlling his or her identity information, and to facilitate Web single sign-on.

# Understanding the Value of the Novell Liberty Identity Provider

When a user authenticates to a Liberty SP, he or she is given the option to federate his or her identity with his or her preferred Liberty IDP. This process creates a unique link between the Liberty IDP and SP identities.

The result of this link is realized on the user's next authentication to the Liberty SP. If he or she is connected to his Liberty IDP, he or she will be authenticated to the Liberty SP with no user interaction.

It is important to realize that it is the user who controls his or her identity federation. Thus, the user is responsible for federation (linking) and defederation of his or her identity information.

# Benefits of the Liberty Identity Provider for Novell eDirectory

Novell<sup>®</sup> eDirectory<sup>™</sup> is the most secure, high-performing, scalable Directory Service on the market today, which are key requirements of a Liberty IDP identity store.

Using Liberty identity provider for Novell eDirectory software, you can accomplish the following:

- Define a Liberty Alliance Identity Provider
- Easily Create and Maintain User Identities
- Define Liberty Identity and Service Provider Relationships
- Securely Authenticate Users
- Give Users Control to Federate and Defederate Their Identity Information

#### **Define a Liberty Alliance Identity Provider**

The Liberty identity provider for Novell eDirectory software delivers the technology to deploy a Liberty Alliance 1.1 Identity Provider.

The "Liberty Server Requirements" on page 9 details the supported server platforms for the Novell Liberty IDP. Once you have a supported server, and you have installed Novell eDirectory 8.7, you are ready to install and configure the Liberty IDP technology.

#### Easily Create and Maintain User Identities

Novell's Web-based configuration tools allows the administrator to quickly define and maintain user identities.

eDirectory 8.7 also provides the administrator with the option to import users using standard LDAP format, or synchronize with an external user database by adding Novell DirXML<sup>®</sup> technology.

## **Define Liberty Identity and Service Provider Relationships**

Novell has designed the Liberty IDP and SP configuration screens to allow the administrator to quickly define the necessary information to define Liberty identity and service providers.

Liberty SPs are also able to provide configuration information that can be imported directly into the Liberty IDP service.

#### Securely Authenticate Users

Having a secure identity store is worthless if you allow users to authenticate in an insecure manner. The Liberty Identity Provider for Novell eDirectory software provides administrators with the ability to encrypt the user's credentials during the authentication process. Authentication is performed using a login form, which the user completes and submits to the Liberty IDP. If the user's credentials (username and password) are verified, the user is authenticated and is able to federate his or her identities with chosen service providers.

## Give Users Control to Federate and Defederate Their Identity Information

A user has the option to federate his or her identity whenever he or she connects to a Liberty SP that is within the circle of trust with that user's Liberty IDP.

The user is also able to view all of his or her federations, and can remove or defederate his or her identity with any Liberty SP at any time.

# Service Provider Sample Code

Although the Liberty identity provider for Novell eDirectory software does not provide an actual Liberty SP, Novell provides sample code to accelerate the deployment of a Liberty SP. This code is in the form of sample Web pages, JSPs and other Java code that allows users to federate and display their federation information.

# **2** Installing the Liberty Identity Provider

This chapter provides instructions for installing Liberty identity provider for Novell<sup>®</sup> eDirectory<sup>™</sup> software and contains the following topics:

- Product Components
- System Requirements
- Installing Liberty Identity Provider Software
- Uninstalling the Liberty Identity Provider Software

# **Product Components**

Your Liberty identity provider (Liberty IDP) installation includes the following components and specific version numbers:

- Novell iManager 1.5.1
- JVM\* 1.4
- Apache\* 2
- Tomcat\* 4.1.18

**WARNING:** You must not have any of these components already installed on the machine where you will be installing your Liberty identity provider. If any of these components are already installed, your Liberty identity provider will not install successfully.

# System Requirements

Review the following system requirements to ensure that your server and client environments meet installation prerequisites:

- "Liberty Identity Provider Requirements" on page 9
- "Liberty Server Requirements" on page 9

# Liberty Identity Provider Requirements

The Liberty IDP is a self-contained installation and does not require licensed hardware to run.

# Liberty Server Requirements

You must have Novell eDirectory version 8.7 installed in your Liberty environment prior to installing the Liberty identity provider. We recommend that you do not have eDirectory installed on the same machine where you will be installing the Liberty IDP. Ideally, you should run your Liberty IDP, service provider, and LDAP server on separate machines.

The Novell-supported platform for installing the Liberty IDP is a Windows\* 2000 server or workstation.

To run the Liberty IDP, you must have:

- a static IP address
- an iManager-compatible browser: Internet Explorer 5.5 or above, or Netscape\* 6.2 or above

For additional information and full system requirements for Novell eDirectory 8.7, refer to the Novell eDirectory 8.7 Quick Start, available at the Novell Documentation site (http://www.novell.com/documentation/lg/edir87/index.html).

You can download Novell eDirectory at Novell Software Downloads (http://download.novell.com).

# Installing Liberty Identity Provider Software

To install a basic Liberty IDP infrastructure, complete the following procedures:

- "Installing Liberty Identity Provider Software" on page 10
- "Installing the Liberty Administration Plug-ins When iManager is Already Installed on Your eDirectory Server" on page 19

## Installing Liberty Identity Provider Software

The Liberty IDP software should only be installed on compatible hardware (see "Liberty Identity Provider Requirements" on page 9). The installation is divided into four sections: an installation introduction, a pre-installation summary, the Liberty IDP installation, and a completion record. At any given point of the installation process, you can follow the progress of your installation by referring to the left-hand side of the install dialog. (See Figure 1.)

To install the Liberty IDP:

- 1 At the Web download site, click the Web download link to automatically download the Liberty IDP executable.
- **2** Run the executable.

InstallAnywhere\* will guide you through the installation process.

**3** After you have read the introductory screen, click Next.

#### Figure 1 Liberty Identity Provider Introduction

堰 Novell Liberty Identity Provider	for Novell eDirectory
	Introduction
<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> </ul>	InstallAnywhere will guide you through the installation of Novell Liberty Identity Provider for Novell eDirectory.
<ul><li>Installing</li><li>Install Complete</li></ul>	It is strongly recommended that you quit all programs before continuing with this installation.
	Click the 'Next' button to proceed to the next screen. If you want to change something on a previous screen, click the 'Previous' button.
	You may cancel this installation at any time by clicking the 'Cancel' button.
Jactelli murkero ku Zero O	
	Previous

**4** If you accept the License Agreement, select the accept button, then click Next.

#### Figure 2 License Agreement



**5** The Liberty IDP created by the installation is configured to run in a non-SSL mode by default. This mode is sufficient for testing purposes only. You cannot use the non-SSL mode in a production environment. For information on how to convert to SSL mode, see Chapter 4, "Configuring Your Liberty Identity Provider to Run in SSL Mode," on page 29.

Click Next if you accept the SSL warning.



**6** The Liberty IDP requires Novell iManager to be installed. Even if you already have iManager installed on your machine, click Next to proceed with the installation.



Figure 4 Install iManager

The iManager installation is a wizard that consists of several screens that run on top of your Liberty IDP installation wizard. InstallAnywhere will guide you through the iManager installation.

**6a** Select the language you want (English is the default), then click OK.

#### Figure 5 iManager Installation



**6b** Read the Introduction screen, then click Next.

#### Figure 6 iManager Introduction



**6c** Read the Detection Summary screen, which indicates the components that will be installed with iManager, then click Next.

**WARNING:** If the Web server, servlet container, and/or JVM show as already installed, you must quit the installation, remove the component(s), then begin the installation again. To be sure you have deleted all the files before reinstalling the Liberty IDP, see "Uninstalling the Liberty Identity Provider Software" on page 19.

Introduction License Agreement		Detection S	umma
Detection Summary	Use the followin	g detected components	
Choose Install Folder	Web server:	None	Port:
Installing	Servlet container:	None	-
Install Complete	JVM:	None	_
	Install the follow	ing components*	
	Web server:	Apache 2.0.44 Port: 80	Details
	Servlet container:	Apache Tomcat 4.1.18	Details
	JVM:	Sun JRE 1.4.1_01	Details
	*Click Details to spec	ify a non-detected component.	

- **6d** Select the directory where iManager should be installed. The default is C:\Program Files\Novell.
  - Novell iManager 1.5.1
    Choose Install Folder

    Introduction

    License Agreement

    Detection Summary

    Choose Install Folder

    Install Summary

    Install Summary

    Install Complete

    InstallAnywhere by Zero 0

    Cancel

    Previous

    Next
  - Figure 8 Choose Install Folder

- 6e Click Next.
- **6f** Review the Pre-Installation Summary. If you need to make changes, click Previous to return to the previous screens. Otherwise, click Install.

#### Figure 9 Pre-Installation Summary

Introduction	Pre-Installatio	n Summ
Detection Summary	Review Before Continuing:	
] Choose Install Folder	C: Program Files Wovell	
Installing	Will install: eMFrane Management Francework	
Install Complete	Novell iManager plug-ins: dusdkop	
	Shared Libraries	
	eDirectory Marge SNMP Plazin	
	Replica Wizard	
	Import Convert Export Wirard	
	NMAS Physin	

iManager is installed on your machine. (This installation might take a few minutes.)

**6g** If the iManager installation is successful, you will get an Install Complete screen. Review this screen, then click Done.

#### Figure 10 Install Complete



You are returned to the Liberty IDP installation.

If iManager does not install successfully, see Appendix C, "Troubleshooting Your Liberty IDP Installation and Configuration," on page 43 for tips on how to troubleshoot the installation.

7 At the LDAP Configuration screen, enter the Admin Distinguished Name, Admin Password, LDAP Server Domain/IP Address, LDAP Port, and select whether to Use Secure LDAP, meaning if the connection should be over SSL (the default is No).

You must enter the Admin Distinguished Name in eDirectory context. For example, cn=admin,ou=users,o=mycompany.

**NOTE:** If you are using Secure LDAP, you need to import the trusted root of your eDirectory tree into your certificate authority's keystore. You can do this by locating your key material object. By default, this would

be located in the same container where your server object is located. Export the trusted root from the key material object. For more information, see "Importing Trusted Roots" on page 42.

Figure 11	LDAP	Configuration	Page
-----------	------	---------------	------

🖳 Novell Liberty Identity Provider			×
		LDAP Configuration	n
<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> <li>Installing</li> </ul>	Liberty Identity Liberty configuration informatio following information is necessa	Provider LDAP Configuration n will be stored in Novell eDirectory. The ny to facilitate interaction with the directory:	ELECTRONIC DE LE
Install Complete	NOTE: The admin name must i on=admin,ou=users,o=mycomp.	nolude the complete context: e.g. any	SERVICE STREET
	Admin Distinguished Name:		1000
5	Admin Password:		
	LDAP Server Domain/IP:		
	LDAP Port:	389	
	Use Secure LDAP?	no	
InstallAnywhere by Zero G			
Cancel		Previous	

- 8 Click Next.
- **9** All Liberty single sign-on communication must be digitally signed. To support the digitally signing, the installer program will create a digital signing certificate. In order to create the certificate, you must first enter information. You set up this information on two screens by first entering site information, then setting up a keystore. At the Signing Certificate Information screen, enter the Liberty IDP Site Name, Organization Unit, Organization, City/Locality, State, and Country. You must fill in all of the fields in order to continue with the installation.

For the Liberty IDP Site Name, you normally specify the DNS Host Name of your IDP server. For example, idp.novell.com.

**IMPORTANT:** Do not use commas on any of the fields for this screen.

#### Figure 12 Signing Certificate Information: Site Information Page

	Signing Certificate Information
<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> <li>Installing</li> <li>Install Complete</li> </ul>	Liberty Identity Provider Certificate Configuration The Liberty specification requires that all single-sign-on communication be digitally signed. The information below and on the next screen is needed to oreate that signing certificate. The information below will allow us to assure that we create a signing certificate that is customized for your company. Note: Do NOT include commas in any of the fields below. Commas in any field will cause certificate creation to fail.
	IDP Site Name: Organizational Unit: Organization: City/Locality: State: Country:
nstallAnywhere by Zero G	Previous Next

#### **10** Click Next.

**11** Set up your keystore information by entering a Keystore File Name, Keypair Alias, Keypair Password, and Keystore Password.

These files are used in the signing process and are referenced by the Liberty application's web.xml file. (By default, this file is located at C:\Program Files\Novell\Tomcat\webapps\nidp\WEB-INF\web.xml.)

For more information about digital signing and keys, see the Key and Certificate Management Tool documentation (http://java.sun.com/j2se/1.4.1/docs/tooldocs/windows/keytool.html).

#### Figure 13 Signing Certificate Information: Keystore Page

🐙 Novell Liberty Identity Provider	
	Signing Certificate Information
<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> </ul>	Liberty Identity Provider Certificate Configuration
Installing Install Complete	The Liberty specification requires that all single-sign-on communication be digitally signed. In order to facilitate this, the Novell Liberty IDP Server must create a signing certificate. The information below allows us to create the keystore file where your signing certificate will reside.
	Keystore File Name:
	Keypair Alias:
	Keypair Password:
	Keystore Password:
InstallAnywhere by Zero G	
Cancel	Previous Next



**13** Enter an application name. This name will be part of the URL that will be used by service providers to request authentication services from you.

For example, if you use nidp, an nidp folder will be created in your Tomcat webapps folder (*<Tomcat\_home>*\webapps) with the identity provider Web application.

🖳 Novell Liberty Identity Provider	for Novell eDirectory			
		Identity Provider Information		
<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> <li>Installing</li> </ul>	Liberty Ident	ity Provider Web Configuration		
Install Complete	Your Liberty Identity Provider must have an application name. This name will be a part of the URL that will be used by Service Providers to request authentication services from you.			
R Q	IDP Application Name:	nidp		
	Example URL:	http://yourdomain.com/hidp/sso		
InstallAnywhere by Zero G				
Cancel		Previous		

Figure 14 Application Name Page

- **14** Click Next.
- **15** Review the Pre-Installation Summary. If you need to make changes to your configuration, click Previous to go back to previous screens. If you accept the configuration, click Install.

Figure 15 Pre-Installation Summary

堰 Novell Liberty Identity Provider	for Novell eDirectory		
	Pre-Installation Summary		
Introduction	Please Review the Following Before Continuing:		
Pre-Installation Summary	Product Name:		
Installing	Novell Liberty Identity Provider for Novell eDirectory		
Install Complete Install Folder: C:\Program Files\Novell\Tomcat\webapps\nidp			
	Shortcut Folder: C:\Documents and Settings\Administrator\Start Menu\Programs\Novell Liberty Identity Provider		
	Disk Space Information (for Installation Target): Required: 101,233,638 bytes Available: 12,780,126,208 bytes		
InstallAnywhere by Zero G			
Cancel	Previous		

The installation will extend the schema using eDirectory. (This process could take several minutes.)

**16** When the installation is complete, click Done.

You will need to install the Liberty administration plug-ins in iManager. An installation help screen for iManager launches. To set up the Liberty Roles and Tasks, follow the instructions in the help screen to launch iManager and run the Configuration Wizard.

Continue with the steps in Chapter 3, "Creating a Liberty IDP Site," on page 21 to set up your Liberty IDP site.

# Installing the Liberty Administration Plug-ins When iManager is Already Installed on Your eDirectory Server

After you have successfully completed the initial Liberty installation, you must install the Liberty administration plug-ins for iManager in order to configure the information entered for your Liberty IDP server. By default, you will install these plug-ins as part of your IDP installation, however, if you need to install these plug-ins separately from your Liberty IDP installation, follow the instructions in this section.

To install the Liberty plug-ins:

**1** Launch iManager, log in to your tree using the IP address, then click the Configure icon (on the toolbar at the top of the page).

You launch iManager by opening a Web browser and going to https://<*ipaddress*>/eMFrame/ iManager.html (case-sensitive), where <*ipaddress*> is the address of your server. For detailed instructions on how to launch iManager, see the "Novell Web Applications," html document that was placed on your desktop as part of the iManager installation.

For iManager documentation, see the iManager 1.5.1 Administration Guide (http://www.novell.com/documentation/lg/imanager151/index.html).

- **2** Expand the Plug-in Setup and Install menu on the left-hand side.
- 3 Click Install Plug-in.
- 4 Select the Liberty Identity Management plug-in from the list, enter the collection name (by default, this name is Role Based Service) or search for it, then click OK.
- **5** Click the Roles and Tasks icon on the toolbar.
- 6 Expand the Liberty Management menu on the left-hand side.
- 7 Click Manage Sites and follow the instructions to set up your site. See Chapter 3, "Creating a Liberty IDP Site," on page 21 for details.
- 8 Reboot your machine for the settings to take effect.

**IMPORTANT:** Your machine will still be running in test mode. Before you can run in a production environment, you will need to switch to SSL mode. To make the switch, you need to create a key signing pair, get it signed by a certificate authority, then configure Apache to use it as the SSL certificate. See Chapter 4, "Configuring Your Liberty Identity Provider to Run in SSL Mode," on page 29 for information on how to make this conversion. You can also refer to the Tomcat and Apache Web sites for more information.

# **Uninstalling the Liberty Identity Provider Software**

If you need to uninstall your Liberty identity provider, you must make sure you delete all the associated files with it. This is especially important if you plan to reinstall the IDP once it has been uninstalled.

To uninstall the Liberty IDP:

- **1** Go to your Windows Start menu, then click Settings > Control Panel > Add/Remove Programs.
- **2** From the list, remove all Apache, iManager, and Tomcat components using the Remove button.
- **3** Remove the Novell Liberty Identity Provider for Novell eDirectory program.

**3a** Launch the Uninstall wizard by clicking the Remove button.

- **3b** Click Uninstall.
- **3c** If there are components that cannot be removed, the wizard will provide a list of these components. Take note of their locations, then click Done.
- **3d** Delete the remaining components that were listed in the wizard.
- **3e** Click Close to exit the Add/Remove Programs dialog.
- **4** Delete the Tomcat, Apache, and other Liberty components located in the folder you created during the installation. By default, this folder is located at C:\Program Files\Novell.
- **5** Delete all of the files in your Temp folder, located at C:\Documents and Settings\<*user*>\local settings\temp directory.

The *<user>* variable will change depending on your Windows version. Also, the local settings directory is hidden by default. To display hidden files, go to MS Explorer *>* Tools *>* Folder Options, then click the View tab. Under the Hidden files and folders option, select Show All Files, then click Apply.

**IMPORTANT:** If you are doing repeated Liberty IDP installations, you should delete all of the files in your Temp directory to save disk space.

# **3** Creating a Liberty IDP Site

After you have installed the Liberty identity provider for Novell<sup>®</sup> eDirectory<sup>™</sup> software, your next step is to set up a Liberty identity provider (Liberty IDP) site. You cannot run Liberty unless you set up an identity provider site.

**IMPORTANT:** As part of the Liberty IDP configuration, the IDP references information about the service provider (SP). Therefore, you should install and configure an SP in your Liberty environment you complete your Liberty IDP configuration. For information about SPs, see Appendix A, "Installing and Configuring a Sample Service Provider," on page 33.

This chapter explains the tasks you need to complete to set up a basic Liberty identity provider site.

# **Creating a Liberty IDP Site**

Complete the following tasks to configure your Liberty IDP:

- 1. Set Up a Liberty IDP Site
- 2. Define Site Properties
- 3. Define Service Providers
- 4. Set Up Your Liberty Identity Server
- 5. Manage Your Federations

# 1. Set Up a Liberty IDP Site

Complete the following steps to set up a Liberty IDP site:

1 Launch iManager and log in to your server.

You launch iManager by opening a Web browser and going to https://*<ipaddress>*/eMFrame/ iManager.html (case-sensitive), where *<ipaddress>* is the address of your server. For detailed instructions on how to launch iManager, see the "Novell Web Applications," html document that was placed on your desktop as part of the iManager installation.

For iManager documentation, see the iManager 1.5.1 Administration Guide (http://www.novell.com/documentation/lg/imanager151/index.html).

**2** Under Roles and Tasks, expand the Liberty Management menu, then click the Manage Sites task.

This takes you to the Manage Liberty Identity Sites page.

#### Figure 16 Manage Liberty Identity Sites Page

🗿 https://151.155.10.127/eMFrame/webacc?taskId=dev.Empty&merge=fw.Main&User.context=rylqNfskekAi& - Microsoft Internet Explorer 📃 🔲 🗙							
File Edit View Favorites Tools Help							
🗢 Back 🔹 🤿 🗸 🔕 🕼 🖓 Search	⇔Back • → - 🙆 🖉 🚮 🔘 Search 🝙 Favorites 🛞 Media 🧭 🖏 • 🎒 🗹 📃						
Address 🗃 https://151.155.10.127/eMFrame/	/webacc?taskId=dev.Empty&merge=fw.Mair	&User.context=rylqNfskekAi&showInstallWizard=	▼ 🖉 Go Links »				
Novell <i>i</i> Manager							
			Novell.				
User: Admin.novell.DOVG_EARL_TREE.	<u> </u>						
Roles and Tasks	🔍 Manage Liberty Ide	ntity Sites	8				
Dynamic Group Management							
eDirectory Administration	New Site						
🕑 Group Management							
🗄 Help Desk Management	Identity Sites						
🗆 Liberty Management	Select Name	Transport Security					
Manage Federations Manage Sites	Liberty Site	Http - Test Mode					
Partition and Beolica Management	Delete						
+ Rights Management							
+ Schema Management	Dono						
🗄 Server Management	Done						
🗄 User Management							
e		<b>≙</b> .	🥝 Internet 🏼 🎼				

**3** Click the New Site link.

The New Liberty Identity Site page appears on the right-hand side.

#### Figure 17 New Liberty Identity Site Page

https://151.155.10.127/eMFrame/web	acc?taskId=dev.Empty&merge=fw.Main&User.context=rykxYenpdgAi& - Microsoft Internet Explo	rer _OX
File Edit View Favorites Tools Help		
🕁 Back 🔹 🔿 🖌 🙆 🚰 🧔 Search	📾 Favorites 🛞 Media 🚳 🛃 🎿 🗃 🖻	
Address 🕘 https://151.155.10.127/eMFrame/	webacc?taskId=dev.Empty&merge=fw.Main&User.context=rykxYenpdgAi&showInstallWizard=	🔗 Go Links »
Novell iManager		
Anner-free-Section Colored a		Novell.
User: Admin.novell.DOUG_EARL_TREE.		
Roles and Tasks	🔍 New Liberty Identity Site	8
🗉 Dynamic Group Management		
eDirectory Administration	Descriptive Name:	
🗄 Group Management		
🗄 Help Desk Management	Context:	
🗆 Liberty Management	novell	
Manage Federations Manage Site		
Partition and Benlica Management	Base URL:	
Rights Management	Protocol Domain Port Application	
🗄 Schema Management	https 💌 ://	
	If not specified, ports 80 (http) and 443 (https) are assumed.	
🗄 User Management		
	OK Cancel	
)e)	📔 📋 🕒 Intern	iet //.

- **4** Enter a Descriptive Name for your site. (The name you choose is primarily for your own reference.)
- **5** Enter the context for this site.

The context identifies where you want to store this site object in the directory. (The default is located at the root, but you can choose the location you want.)

6 Enter the Protocol and Base URL information.

There are defaults you can use on the application, but if you defined this information during the product installation, you should verify that the information you used during the installation matches the information entered at this screen.

To enter the Protocol and Base URL information:

**6a** Change the Protocol to HTTP.

You should only use HTTP when Liberty is in test mode. (By default, that is how it is installed.)

**IMPORTANT:** Before you put your Liberty identity provider into a production environment, you need to change to HTTPS, however, we recommend that you get your IDP working with HTTP before switching to HTTPS. Once you are successfully running in HTTP mode, see Chapter 4, "Configuring Your Liberty Identity Provider to Run in SSL Mode," on page 29 for information on how to convert to HTTPS.

**6b** Enter the Domain and Port.

The Domain should be a name, but it can be the IP address of the Web server where you installed the IDP.

If you are running on port 80 (HTTP) or port 443 (HTTPS), you do not need to specify the port value.

7 Click OK.

## 2. Define Site Properties

Continuing from Step 7 in the previous section, you are now at the Site Properties page.

Figure 18 Site Properties Page

🚰 https://151.155.10.127/eMFrame/we	bacc?taskId=dev.Empty&merge=fw.Main&User.context=rymtSegmgmAi& - Microsoft Internet Explore	er <u> </u>
File Edit View Favorites Tools Help	)	<u>(1</u>
🗢 Back 🔹 🤿 🖉 🙆 🖓 Search	n 🗃 Favorites 🖓 Media 🧭 🛃 🚽 🧾 🗐	
Address 🕘 https://151.155.10.127/eMFrame	/webacc?taskId=dev.Empty&merge=fw.Main&User.context=rymtSegmgmAi&showInstallWizard=	r∂Go Links »
Novell iManager		
		Novell.
User: Admin.novell.DOUG_EARL_TREE.	Q	
Roles and Tasks	Modify Object: 🖳 lbSite1045266119360.novell	P
🗄 Dynamic Group Management	Site Liberty Identity Seman	
eDirectory Administration	Properties   Affiliate Service Providers	
\pm Group Management		_
🗄 Help Desk Management	req	ļuired= * 🔶
Liberty Management	Descriptive Name:	
Manage Federations Manage Sites	IDP Site	
+ Partition and Replica Management	Provider ID:*	
🗄 Rights Management	http://idp.liberty.net/idpsite	
🗉 Schema Management		
🗄 Server Management	Base URL:	
🗄 User Management	Protocol Domain Port Application	
	ir not specified, ports 80 (http) and 443 (https) are assumed.	
	Allow Introductions	
	Application Domain Common Domain	
	nwt . commondomain	
		•
	OK Cancel Apply	
e e	A liternet	1.

The Descriptive Name you entered in Step 3 carries forward.

The Provider ID is a required field for the Liberty specification. A value for this field is provided by default, which is the base URL Domain Name with your Descriptive Name added at the end. This name must be unique.

The Base URL information also carries forward.

**1** Specify whether introductions should be used.

Introductions is a feature that allows a service provider to identify which providers (within a common domain) a user is logged into. The Allow Introductions check box is unchecked by default. In order for single sign-on to work seamlessly, you must check this box and enter values for the Application Domain and Common Domain.

**NOTE:** In order for introductions to work, the identity provider and the service providers must agree on a common domain.

The Common Domain is a DNS name that IDPs and SPs within a circle of trust have agreed upon and/or obtained for use between each other.

The Application Domain is an application/company extension to the Common Domain name that the IDP will use for introductions.

The Application Domain and the Common Domain combine together to form a DNS name that resolves to the same IP address as the Base URL Domain. If a port value other than the Base URL port needs to be specified, it can be appended to the Common Domain.

2 At the Session Timeout drop-down menu, select how long you want your Liberty IDP to run without timing out the session.

For IDP usage, we recommend that the minimum be at least two hours.

**3** Select the Single Logout Method that you want to use from the drop-down menu. The default is Silent.

There are two ways that the identity provider uses to log out service providers using a single logout. One method is Silent, which is a behind-the-scenes method. The other way uses a confirmation screen. If you use HTTP, you need to choose one of the methods: either silent, or showing a notification screen.

If you choose Show Notification Screen, the identity provider will return a page that shows all of the service providers that use this particular method to log out. These references generate a request to the servers to log out. When they do, they return a checkmark graphic (the visual notification) that shows they have logged out.

**4** The Authentication Statement URI is optional. It references a statement about the authentication policy for this identity provider. Enter your information in the empty field if you want to include it in the information that is transferred to and from providers.

For example, if you are using Novell's installed sample service provider code, you would enter the following URL: http://<*ip address of SP server*>/nwt/metadata.

5 Click OK.

You are brought back to the Identity Sites page.

6 Click the name of your identity site.

#### 3. Define Service Providers

Once you have set up your Liberty identity provider site, you need to identify the service providers (SPs) your Liberty IDP will affiliate with.

**IMPORTANT:** You must already have an SP installed and configured before proceeding with the steps in this section. For more information, see Appendix A, "Installing and Configuring a Sample Service Provider," on page 33.

1 Continuing from where you left off in Step 6 in the previous section, click the Affiliate Service Providers link at the top of the screen.

The Affiliate Service Provider page appears.

著 https://151.155.10.127/eMFrame/webacc?taskId=dev.Empty&merge=fw.Main&tJser.context=rykxYenpdgAi& - Microsoft Internet Explorer 💦 📃 🗙			
File Edit View Favorites Tools Help			
🗢 Back 🔹 🤿 🖌 🔕 Search	👔 Favorites 🖓 Media 🧭 🛃 🚽 🚍 🗐		
Address 💩 https://151.155.10.127/eMFrame	/webacc?taskId=dev.Empty&merge=fw.Main&User.context=rykxYenpdgAi&	showInstallWizard=	▼ 🖓 Go Links »
Novell <i>i</i> Manager			
			Novell.
User: Admin.novell.DOUG_EARL_TREE.	0		
• Roles and Tasks	Modify Object: 🞯 lbSite1045266119360.novell		8
🗄 Dynamic Group Management	Site Liberty Identity Servers		
eDirectory Administration	Properties   Affiliate Service Providers		
🗄 Group Management			
🗄 Help Desk Management	🕑 New Affiliate Service Provider		
Liberty Management	Import Affiliate Service Provider Definition		
Manage Federations Manage Site			
+ Partition and Replica Management	Affiliate Service Providers		
🗄 Rights Management	Select Name	Enabled	Definition
🗄 Schema Management	World Financial	Yes	Complete
🗄 Server Management	🗆 Web Trade	Yes	Complete
🗄 User Management	<u>Delete</u> Enable <u>Disable</u>		
	OK Cancel Apply		
, E			🕑 Internet 🛛

**2** The Affiliate Service Providers table lists the SPs you have defined and whether they are enabled, and whether the information you have provided for them is complete. (Complete in this case means all the required fields were filled in, not that the information is necessarily correct.)

If you want to delete, enable, or disable an SP in the list, select the check box next to that SP, then click Delete, Enable, or Disable according to your preference.

**3** You can choose to enter new SP information manually by clicking the New Affiliate Service Provider link, or you can import an SP definition by clicking the Import Affiliate Service Provider Definition link. We recommend that you import definitions from another service provider. Click Import Affiliate Server Provider Definition.

Novell iManager - Microsoft Internet Explorer	<u> </u>
Import Affiliate Service Provider Definition	8
Descriptive Name:	
Source:	
© URL:	
O File:	Browse
OK Cancel	

Figure 20 Import Affiliate Service Provider Definition

- 4 Enter the Descriptive Name and URL for the service provider's definition you want to import. For example, if your IP address is 1.1.1.1, you would specify the URL as http://1.1.1.1/nwc/ metadata.
- 5 Click OK.

# 4. Set Up Your Liberty Identity Server

Continuing where you left off in Step 5, click the Liberty Identity Servers tab. This page shows a list of your identity servers.

To add a new Liberty identity server:

- 1 Click New Liberty Identity Server.
- **2** At the Modify Object page, enter the Descriptive Name and IP Address of the identity server.

The IP Address should be the server that is going to run the IDP.

Novell iManager - Microsoft Internet Explorer	
Modify Object: 🗊 lbServer1050040302037.lbSite1045266119360.novell	P
Liberty Identity Server	
Descriptive Name:	
IP Address:	
OK Cancel Apply	
Done	

Figure 21 Modify Object Page

#### 3 Click OK.

You are returned to the servers list, where your new server should now be listed.

You can select and delete servers as needed.

## 5. Manage Your Federations

If you have federated users, you can manage your federations by doing the following:

- **1** In iManager, click the Liberty Management role, then select the Manage Federations task.
- **2** Select the Site and enter the user context.

To browse for the User Context, select the icon to the right of the field.



- 3 Click OK.
- **4** View the User Federation you created. If you need to delete it, select Delete.
- 5 Click Done.

If you deleted any federations, those deletions will occur when the user completely logs out of all sessions and then logs back in.

# Configuring Your Liberty Identity Provider to Run in SSL Mode

This chapter contains information on the following topics:

- Converting to Secure Mode
- Customizing Your Liberty IDP User Interface

In order to become compliant with Liberty specifications, after you have successfully installed your Liberty identity provider for Novell<sup>®</sup> eDirectory<sup>™</sup> software, you must configure it to run in a production environment. By default, your Liberty identity provider runs in test mode (HTTP). You must change this protocol to HTTPS in order to run securely (in SSL mode). You do this by configuring certificates. See the following links for more information:

- Apache SSL/TLS Encryption (http://httpd.apache.org/docs-2.0/ssl)
- Apache-SSL: Encryption, Certificates, and More (http://ist.uwaterloo.ca/security/lib-proxy/ howto/ssleay/apache.html)
- Setting Up a Secure Server (http://apacheworld.org/ty24/site.chapter17.html)
- Tomcat: SSL Configuration How-To (http://jakarta.apache.org/tomcat/tomcat-4.0-doc/sslhowto.html)

# **Converting to Secure Mode**

Complete the following tasks to convert your Liberty IDP to SSL (secure) mode:

Create a signing request (based on the domain name of the server you will be running on). For information on how to do this, see "Creating Certificates for Apache" on page 30.

We recommend that you have a trusted third party in place to sign the certificates. Having a well-known trusted authority will make this process easier.

During the installation, a signing certificate was created. In addition to the signing certificate, for each provider you use, you will need a certificate for communication and a certificate for introductions. If you are not using introductions, then you only need one certificate.

- **2** Configure the Web server to use the certificates.
  - **2a** Modify your Apache configuration. For examples of how to do this, see "Modifying the Apache Configuration Files" on page 39.

**NOTE:** If you are not signing certificates by a trusted root that is in the certificate authority's file, you will need to exchange trusted roots for the IDP and SP, then import them into their respective certificate files. (See "Importing Trusted Roots" on page 42 for details.)

- **3** Change iManager from http to https:
  - **3a** In iManager, click the Liberty Management role.

- **3b** Select the Manage Sites task, then select your site's link.
- **3c** Change the Base URL Protocol from http to https.
- **4** Restart Tomcat and Apache for the changes to take effect.

# **Creating Certificates for Apache**

The following steps are provided as an example for how to create two certificates for Apache:

**1** Using a DOS prompt, go to your Apache bin directory. (The default location is C:\Program Files\Novell\Apache\bin.)

This is where the openssl.exe file is located.

**2** Create a key file using the following command:

openssl genrsa -out myssl.key 1024

**3** Create a signing request file using the following command:

```
openssl req -new -config openssl.cnf -key myssl.key -out myssl.csr
```

**4** Send the .csr file to a well-known certificate authority for signing, or self-sign the certificate using the following command:

```
openssl x509 -req -days 30 -in myssl.csr -signkey myssl.key -
out myssl.crt
```

You should now have two (if you are creating a self-signed certificate) or three (if creating a certificate which is signed by a well-known certificate authority) files: myssl.key, myssl.crt, and possibly trustedroot.crt.

- **5** Copy the two or three files to your Apache\conf\ssl directory. (The default location is: C:\Program Files\Novell\Apache\conf\ssl.)
- 6 Repeat steps 1-5 to create the same two or three files for the common domain (mycommonssl.key, mycommonssl.crt, and trustedroot.crt). If they are signed by the same certificate authority, the trusted root certificate is the same as the one you created for myssl.crt.
- 7 Modify your Apache configuration files. For examples of how to do this, see "Modifying the Apache Configuration Files" on page 39.

# Customizing Your Liberty IDP User Interface

Before putting your Liberty IDP into a production mode, you should modify the look and feel of your IDP to your own standard, including your company logo, etc. You do this by modifying the .jsp files that are located in a subdirectory of the application directory you set up during the IDP installation. For example, if you accepted the installation default directory, the .jsp files would be located at C:\Program Files\Novell\Tomcat\webapps\nidp\jsp.

The following table is a list of the JSP files that are available for the IDP:

Table 1 JSP Files for the IDP

File Name	Definition
login.jsp	Prompts the user to log in.

File Name	Definition
main.jsp	Displays the main page.
err.jsp	Reports an error.
postit.jsp	Sends an automatic POST to another provider. This feature is invisible to the user.
defedask.jsp	Shows the list of service providers. Allows the user to defederate.
loget.jsp	Shows the list of service providers that the user logged out of.
logframe.jsp	Shows the log. For debugging only.
logheader.jsp	Shows the log. For debugging only.

For a list of the .jsp files for the service provider, see "Customizing Your Liberty SP User Interface" on page 38.

# A Installing and Configuring a Sample Service Provider

Novell provides sample code for you to use as part of the Liberty identity provider for Novell<sup>®</sup> eDirectory<sup>™</sup> download. This sample service provider is provided "as-is" and is not supported by Novell.

This appendix provides information about how to install and configure a sample service provider (SP). You create the circle of trust between your identity provider (IDP) and SPs by configuring the SP code with the IDP's metadata, and vice versa.

As part of your installation, one user is created. To add additional users, see "Adding Additional Users" on page 38.

This appendix provides information on the following topics:

- Installing the Sample Service Provider Software
- Configuring Your Service Provider
- Customizing Your Liberty SP User Interface

# Installing the Sample Service Provider Software

The Liberty SP software should only be installed on compatible hardware (see "Liberty Identity Provider Requirements" on page 9). If you are installing your SP on a different machine from your Liberty IDP, you must have JVM 1.4 or later and a servlet engine (for example, Tomcat 4.1.18) already installed on the machine where you are installing the SP.

Before you install and configure an SP, you should verify that your installation of the Liberty IDP was successful. (For Liberty IDP installation information, see Chapter 2, "Installing the Liberty Identity Provider," on page 9.) You can make this verification by viewing your IDP's URL, which is located at your domain name/nidp. Viewing this URL will take you to the login page, which should show you a "Welcome to..." home page. If you do not see this page, your install did not complete, and you will need to completely remove the Liberty IDP software from your machine and then re-install.

Like the IDP installation, the SP installation is divided into four sections: an installation introduction, a pre-installation summary, the Liberty SP installation, and a completion record. At any given point of the installation process, you can follow the progress of your installation by referring to the left-hand side of the install dialog. (See Figure 23).

To install the sample Liberty SP:

- **1** At the Web download site, click the Web download link to automatically download the Liberty SP executable.
- **2** Run the executable.

InstallAnywhere will guide you through the installation process.

**3** After you have read the introductory screen, click Next.

Figure 23 Liberty Service Provider Introduction



4 If you accept the License Agreement, select the accept button, then click Next.

Figure 24 License Agreement

堰 Novell Liberty Service Provider	
	License Agreement
<ul> <li>Introduction</li> <li>Bre-installation Summary</li> </ul>	Installation and Use of Novell Liberty Service Provider Requires Acceptance of the Following License Agreement:
<ul><li>Installing,</li><li>Install Complete</li></ul>	Liberty Identity Provider v.1 for Novell(r) eDirectory(tm) Novell(r) Software License Agreement PLEASE READ THIS AGREEMENT CAREFULLY. BY INSTALLING OR OTHERWISE USING THE SOFTWARE, YOU AGREE TO THE TERMS OF THIS AGREEMENT IF YOU DO NOT AGREE WITH
KO	THESE TERMS, DO NOT DOWNLOAD, INSTALL OR USE THE SOFTWARE. THE SOFTWARE MAY NOT BE SOLD, TRANSFERRED, OR FURTHER DISTRIBUTED EXCEPT AS AUTHORIZED BY NOVELL.
	<ul> <li>C Laccept the terms of the License Agreement</li> <li>C Ldo NOT accept the terms of the License Agreement</li> </ul>
InstallAnywhere by Zero G	Previous Next

**5** The Liberty SP is provided as example code. You must accept this stipulation in order to proceed with the installation. If you accept the stipulation, select the accept button, then click Next.

#### Figure 25 Example Code Stipulation



**6** The Liberty SP installation creates a fictitious SP called World Financial. Read the information about the SP, note the URL, and then click Next.

Figure 26 World Financial Information

🖫 Novell Liberty Service Provider	
	Service Provider: World Financial
<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> <li>Installing</li> </ul>	Test Service Provider: World Financial
Install Complete	This install creates a fictitious Service Provider (SP) called World Financial'. This Service Provider is meant for use as a testing platform to assure that your Identity Provider (IDP) is working correctly. If the machine to which you are installing this SP is not the same machine where the IDP is installed, you must be sure that a Java Virtual Machine (v1.4 or higher) and a servlet container (e.g. Apache Tomcat) are installed on this machine before executing this install.
<u>BS</u>	After running this install, the Web Trade home page can be viewed at the URL below.
	World Financial URL: http://151.155.10.127/hwt
InstallAnywhere by Zero G	
Cancel	Previous

**7** In order for single sign-on to work seamlessly between the IDP and the SP when more than one IDP exists, you must enable Introductions on your IDP. Enter the Common Domain that Introductions will use.

**NOTE:** You should make sure the Common Domain you enter at this page matches the Common Domain you entered for your IDP.



- 8 Click Next.
- **9** Enter a user name and password for your test user, then click Next.

Figure 28 Service Provider Test User

📲 Novell Liberty Service Provider	
	Service Provider Test User
<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> <li>Installing</li> <li>Install Complete</li> </ul>	Liberty Service Provider User Configuration To use the Novell Liberty Service Provider, you will need a user that can log onto the Service Provider. Enter a user name and password for that test user below.
	Test User Name:
	Test User Full Name:
InstallAnywhere by Zero G	Previous

**10** Set up your keystore information by entering a Keystore File Name, Keypair Alias, Keypair Password, and Keystore Password. (This information does not have to match the keystore information you entered for the IDP.)

For more information about digital signing and keys, see the Key and Certificate Management Tool documentation (http://java.sun.com/j2se/1.4.1/docs/tooldocs/windows/keytool.html).

#### Figure 29 Signing Certificate Information: Keystore

Signing Certificate Infor  Introduction  Pre-Installation Summary Installing  Install Complete  Keystore File Name:  Keypair Alias:  Keypair Alias: Keypair Password: Keystore Passwo			Novell Liberty Service Provider
Introduction Pre-Installation Summary Install Complete Liberty Identity Provider Certificate Configuration The Liberty specification requires that all single-sign-on communication be digitally signed. In order to facilitate this, as a certificate must be created. The information below allows us to create the keystore file where your signing certificate will reside Keystore File Name: Keypair Alias: Keypair Password: Keystore Password:	rmatio	Signing Certificate Informatio	,
Install Complete     The Liberty specification requires that all single-sign-on     communication be digitally signed. In order to facilitate this, a s     certificate must be created. The information below allows us to     create the keystore file where your signing certificate will reside     Keystore File Name:     Keypair Alias:     Keypair Password:     Keystore Password:	'n	tity Provider Certificate Configuration	<ul> <li>Introduction</li> <li>Pre-Installation Summary</li> <li>Installing</li> </ul>
Keystore File Name:	signing ) e.	ation requires that all single-sign-on digitally signed. In order to facilitate this, a signing reated. The information below allows us to file where your signing certificate will reside.	Install Complete
Keypair Alias:			
Keypair Password:			
Keystore Password:			
Consel	Most	Description	nstallAnywhere by Zero G

- **11** Click Next.
- **12** Review the Pre-Installation Summary. If you need to make changes to your configuration, click Previous to go back to previous screens. If you accept the configuration, click Install.
- **13** Restart Tomcat and Apache.

When the installation has completed, configure your SP by following the instructions in Configuring Your Service Provider.

# **Configuring Your Service Provider**

Complete the following steps to configure your SP:

- **1** Retrieve the Novell Liberty IDP for eDirectory metadata.
  - **1a** In your Web browser, enter your IDP's URL (for example, if you didn't change the application name when you installed, your URL would be http://yourIDP'sDNSorIP/nidp/metadata, assuming the defaults).
  - **1b** Copy the metadata in this page: From the menu, select View Source > Select All.
  - **1c** Copy the metadata to your clipboard.
- **2** Open the libertyconfig.xml file located at *<Tomcat home>*\webapps\nwt\WEB-INF.
- **3** Paste the metadata after the line that says, "Paste IDP metadata after this line".
- **4** Save the file and close it.
- **5** Stop and restart the servlet container. (Anytime you make changes to this file, you need to stop and restart the container.)

For instructions on how to import the SP's metadata to the IDP, see "3. Define Service Providers" on page 25.

## Adding Additional Users

As part of your installation, one user is created. Adding additional users to your configuration is optional. If you want to add more users, before federating your first user, locate the Liberty Principal tag section of your XML file (including the opening and closing portions of the tag), then copy and paste that section to create the additional users.

You should note that as the system runs and identities are created, new tags are placed inside the Liberty Principal section of your XML file. You should only copy the following portions of the tag:

```
<LibertyPrincipal>
<dn><value>spuser</value></dn>
<password><value>spuser</value></password>
<fullname><value>Jonathan</value></fullname>
</LibertyPrincipal>
```

# **Customizing Your Liberty SP User Interface**

If you use the sample service provider code to create your own SP, you will want to change the World Financial look of the SP to your own company logo, etc., before putting your SP into production mode. You do this by modifying the .jsp files that are located in a subdirectory of the application directory you set up during the SP installation. For example, if you accepted the installation default directory, the .jsp files would be located at C:\Program Files\Novell\Tomcat\webapps\nwt\jsp.

The following table is a list of the .jsp files that are available for the SP:

File Name	Definition
login.jsp	Prompts the user to log in.
main.jsp	Displays the main page.
err.jsp	Reports an error.
postit.jsp	Sends an automatic POST to another provider. This feature is invisible to the user.
fedtermok.jsp	Reports that federation termination was successful.
manage.jsp	Shows the list of identity providers. Allows the user to federate and defederate.
logframe.jsp	Shows the log. For debugging only.
logheader.jsp	Shows the log. For debugging only.

#### Table 2 JSP Files for the IDP

For a list of the .jsp files for the identity provider, see "Customizing Your Liberty IDP User Interface" on page 30.

# B Modifying Apache

This appendix provides information on the following topics:

- Modifying the Apache Configuration Files
- Importing Trusted Roots

# **Modifying the Apache Configuration Files**

- **1** Go to your Apache httpd.conf file, located in your Apache directory. (The default location is C:\Program Files\Apache\conf\httpd.conf.)
- **2** Comment out the line that says, "include "C:/Program Files/Novell/Tomcat/conf/liberty/ liberty\_jk.conf" at the end of the file by putting a number sign (#) in front of it.
- **3** Go to your Tomcat liberty\_jk.conf file (the default location is C:\Program Files\Novell\Tomcat\conf\liberty\liberty\_jk.conf.) and copy the following:

```
# Static files
   Alias /nidp "C:/Program Files/Novell/Tomcat/webapps/nidp"
   <Directory "C:/Program Files/Novell/Tomcat/webapps/nidp">
       Options Indexes FollowSymLinks
   </Directory>
   # Deny direct access to WEB-INF and META-INF
   #
   <Location "/nidp/WEB-INF/*">
       AllowOverride None
       deny from all
   </Location>
   <Location "/nidp/META-INF/*">
       AllowOverride None
       deny from all
   </Location>
   #
   # Use Directory too. On Windows, Location doesn't work unless case
matches
   #
   <Directory "C:/Program Files/Novell/Tomcat/webapps/nidp/WEB-INF/">
       AllowOverride None
       deny from all
   </Directory>
   <Directory "C:/Program Files/Novell/Tomcat/webapps/nidp/META-INF/">
       AllowOverride None
       deny from all
   </Directory>
```

```
JkMount /nidp/slo ajp13
JkMount /nidp/*.css ajp13
JkMount /nidp/slo_return ajp13
JkMount /nidp/term ajp13
JkMount /nidp/soap ajp13
JkMount /nidp/setintro ajp13
JkMount /nidp/rni ajp13
JkMount /nidp/sso ajp13
JkMount /nidp/*.jsp ajp13
JkMount /nidp/logview ajp13
JkMount /nidp/*.gif ajp13
JkMount /nidp/metadata ajp13
JkMount /nidp/rni_return ajp13
JkMount /nidp/term_return ajp13
JkMount /nidp/*.js ajp13
JkMount /nidp/* ajp13
JkMount /nidp ajp13
```

- 4 Paste the data in your Apache ssl.conf file (the default location is C:\Program Files\Novell\Apache\conf\ssl.conf) before the line </VirtualHost> at the end of the file.
- 5 Copy the entire virtual host section (from <VirtualHost\_default\_:443> to </VirtualHost>) of your Apache ssl.conf file (the default location is C:\Program Files\Novell\Apache\conf\ssl.conf).
- 6 Paste the virtual host data at the end of the Apache ssl.conf file (the default location is C:\Program Files\Novell\Apache\conf\ssl.conf) after the </VirtualHost> line to create a second virtual host section for the common domain.
- 7 In the second virtual host section you just created, remove the eMFrame section, as shown:

```
# Static files
   Alias /eMFrame "C:/PROGRA~1/Novell/Tomcat/webapps/eMFrame"
   <Directory "C:/PROGRA~1/Novell/Tomcat/webapps/eMFrame">
      Options Indexes FollowSymLinks
      DirectoryIndex index.html index.htm index.jsp
   </Directory>
   # Deny direct access to WEB-INF and META-INF
   <Location "/eMFrame/WEB-INF/*">
       AllowOverride None
       deny from all
   </Location>
   <Location "/eMFrame/META-INF/*">
       AllowOverride None
       deny from all
   </Location>
   #
   # Use Directory too. On Windows, Location doesn't work unless case
matches
   #
   <Directory "C:/PROGRA~1/Novell/Tomcat/webapps/eMFrame/WEB-INF/">
       AllowOverride None
       deny from all
   </Directory>
```

```
<Directory "C:/PROGRA~1/Novell/Tomcat/webapps/eMFrame/META-INF/">
AllowOverride None
deny from all
</Directory>
JkMount /eMFrame/webacc ajp13
JkMount /eMFrame/webacc/* ajp13
JkMount /eMFrame/*.jsp ajp13
```

8 In this same Apache ssl.conf file, add a line for a second SSL listening port for the common domain. (You could add a second IP address instead of a second port. See the Apache Web site (http://httpd.apache.org/docs-2.0/vhosts/ip-based.html)for details.

Change the following:

```
#
#
When we also provide SSL we have to listen to the
# standard HTTP port (see above) and to the HTTPS port
#
Listen 443
to the following:
#
# When we also provide SSL we have to listen to the
# standard HTTP port (see above) and to the HTTPS port
#
Listen 443
Listen 444
```

**9** In the same Apache ssl.conf file, modify the following lines that are bolded as shown in the first virtual host section:

```
Server Certificate:
#
  Point SSLCertificateFile at a PEM encoded certificate. If
#
   the certificate is encrypted, then you will be prompted for a
#
#
  pass phrase. Note that a kill -HUP will prompt again. Keep
#
  in mind that if you have both an RSA and a DSA certificate you
#
   can configure both in parallel (to also allow the use of DSA
#
   ciphers, etc.)
SSLCertificateFile conf/ssl/myssl.crt
#SSLCertificateFile conf/ssl.crt/server-dsa.crt
#
   Server Private Key:
#
   If the key is not combined with the certificate, use this
#
   directive to point at the key file. Keep in mind that if
#
  you've both a RSA and a DSA private key you can configure
#
  both in parallel (to also allow the use of DSA ciphers, etc.)
SSLCertificateKeyFile conf/ssl/myssl.key
#SSLCertificateKeyFile conf/ssl.key/server-dsa.key
#
   Server Certificate Chain:
#
   Point SSLCertificateChainFile at a file containing the
   concatenation of PEM encoded CA certificates which form the
#
#
   certificate chain for the server certificate. Alternatively
#
   the referenced file can be the same as SSLCertificateFile
#
   when the CA certificates are directly appended to the server
#
    certificate for convinience.
SSLCertificateChainFile conf/ssl/trustedroot.crt
#SSLCertificateChainFile conf/ssl.crt/ca.crt
```

**10** If you are using self-signed certificates, the last bolded line above is not needed.

**11** In this same file, make the following changes (bolded as shown) to the second virtual host section for the common domain virtual host:

```
<VirtualHost nidp.commondomain.com:444>
# General setup for the virtual host
DocumentRoot C:/PROGRA~1/Novell/Apache/htdocs
ServerName nidp.commondomain.com:444
   Server Certificate:
#
   Point SSLCertificateFile at a PEM encoded certificate. If
#
#
  the certificate is encrypted, then you will be prompted for a
# pass phrase. Note that a kill -HUP will prompt again. Keep
# in mind that if you have both an RSA and a DSA certificate you
# can configure both in parallel (to also allow the use of DSA
#
   ciphers, etc.)
SSLCertificateFile conf/ssl/mycommonssl.crt
#SSLCertificateFile conf/ssl.crt/server-dsa.crt
±
   Server Private Key:
# If the key is not combined with the certificate, use this
# directive to point at the key file. Keep in mind that if
#
  you've both a RSA and a DSA private key you can configure
#
  both in parallel (to also allow the use of DSA ciphers, etc.)
SSLCertificateKeyFile conf/ssl/mycommonssl.key
#SSLCertificateKeyFile conf/ssl.key/server-dsa.key
#
   Server Certificate Chain:
# Point SSLCertificateChainFile at a file containing the
# concatenation of PEM encoded CA certificates which form the
# certificate chain for the server certificate. Alternatively
  the referenced file can be the same as SSLCertificateFile
#
#
   when the CA certificates are directly appended to the server
±
   certificate for convinience.
SSLCertificateChainFile conf/ssl/trustedroot.crt
#SSLCertificateChainFile conf/ssl.crt/ca.crt
```

**12** If you are using self-signed certificates, the last bolded line above is not needed.

**NOTE:** If you are using a different port rather than a different IP address for the common domain, you need to add the port to the Allow Introductions Common Domain in the site configuration using iManager.

# Importing Trusted Roots

Your well-known trusted roots file is located at C:\Program Files\Novell\jre\lib\security\cacerts. If any service provider uses SSL and the service provider's certificates are signed by a certificate authority that is not in this keystore, you will need to import the trusted root from the service provider's certificate to this keystore. Use the following command to import the service provider's trusted root from the keystore:

```
C:Program Files\Novell\jre\bin\keytool -import -v -file
<trustedroot.crt> -alias serviceprovidertrustedroot -keystore
C:\Program Files\Novell\jre\lib\security\cacerts -storepass
changeit
```

where <trustedroot.crt> is replaced with the path and file name of your service provider's trusted root file.

# C Troubleshooting Your Liberty IDP Installation and Configuration

This section provides information on the following topics:

- Troubleshooting Installation Issues
- Troubleshooting Post-Installation Issues
- Basic Troubleshooting Tips

# **Troubleshooting Installation Issues**

Most of the issues that occur during installation are likely to be logged in one of the log files described in this section. You should review each log file to identify the source of the problem. The Apache or Tomcat errors are open source projects, so the errors logged in these types of log files should be documented. Use a Web search engine to search for the information specific to the error.

## **Reviewing Log Files Created During Installation**

The following four log files are created during the Liberty IDP installation:

1. apache\_install.log: This log file, located by default at C:\Program

Files\Novell\apache\_install.log, documents the various steps of the Apache installation. The key portion of this file is the "Installation operation completed successfully" message shown in the example below. any error messages in this file should be noted. Since Apache is an open source project, Web sites such as Google\* are likely to reference many of the errors reported.

```
1: SelfStartService 2: 0
1: StartApacheMonitor 2: 0
Action ended 10:35:15: InstallFinalize. Return value 1.
Action start 10:35:15: RemoveExistingProducts.
Action ended 10:35:15: RemoveExistingProducts. Return value 1.
Action ended 10:35:15: INSTALL. Return value 1.
=== Logging stopped: 4/2/2003 10:35:15 ===
MSI (s) (14:3C): Product: Apache HTTP Server 2.0.44 -- Installation operation
completed successfully.
```

#### 2. Apache Tomcat Installlog.txt: This log file, located by default at C:\Program

Files\Novell\Tomcat\Apache\_Tomcat\_Installlog.txt, documents every instruction performed by the Tomcat installation, including the interface with Apache through mod\_jk, the various Windows registry changes, and the setting up of the Tomcat webapps environment. The start of the file includes a counter of errors and warnings. Ideally, you should see all successes, as shown below. If you see any errors, you should scan the file for the specific errors reported. As with Apache, Tomcat is open source and many of the errors or warnings encountered are likely to be documented and referenced through Internet search engines.

```
Summary
-----
Installation: Successful.
1408 SUCCESSES
```

0 WARNINGS 0 NONFATAL ERRORS

0 FATAL ERRORS

**3.** Novell\_iManager\_1.5.1\_InstallLog: This log file, located by default at C:\Program Files\Novell\Tomcat\webapps\eMFrame\WEB-INF\install\Novell\_iManager\_1.5.1\_InstallLog, documents every instruction performed by the iManager installation, the various Windows registry changes, and the setting up of the Tomcat webapps environment for iManager. The start of the file includes a counter of errors and warnings. Ideally, you should see all successes, as shown in the previous log file above. If there are any errors, you should scan the file for the specific errors reported and take appropriate action (for example, if you did not have enough disk space to copy over class files, you would need to free the required space and try installing again).

#### 4. Novell\_Liberty\_Identity\_Provider\_for\_Novell\_eDirectory\_InstallLog.txt: This file,

located by default at C:\Program

Files\Novell\Tomcat\webapps\nidp\Novell\_Liberty\_Identity\_Provider\_for\_Novell\_eDirectory\_I nstallLog.txt, documents every instruction performed by the Liberty installation, including the various Windows registry changes, and the files and directories installed. As with the other log files described, the start of the file includes a counter of errors and warnings. Ideally, you want to see all successes. If there are any errors, you should scan the file for the specific errors reported and take appropriate action (for example, if you did not have enough disk space to copy over class files, you would need to free the required space and try installing again).

# **Troubleshooting Post-Installation Issues**

Liberty also includes a number of other log files created during Web application initialization. These files can also be used to figure out whether your issue is an Apache, Tomcat, iManager or Liberty problem, which can help you to pinpoint the source of your problem.

You can also enable Advanced Logging as part of your troubleshooting process. For details on how to do this, see "Enabling Advanced Logging" on page 46.

# **Reviewing Log Files Created After Installation**

The following three files are created after the Liberty IDP installation has completed:

**1. logs:** These files are located by default at C:\Program Files\Novell\Tomcat\logs\\*. as you run the Web applications, you might trigger errors that throw exceptions in Tomcat. Typically, information about these types of errors is displayed in your Web browser window as you view your Web applications. For example, you might view an error similar to the following:

```
Error: 500
Location:/nidp/soap
Internal Servlet Error:
org.apache.jasper.compiler.CompileExceptions: <and so on>
at org.apache.jasper.compiler.JspParseEventListener.handleDirective <and so</pre>
```

on>
at org.apache.jasper.compiler.DelegatingListener.handleDirective <and so on>

.

Tomcat's error logs are excellent resources for troubleshooting these types of errors. The logs provide additional information from Tomcat and the JavaSDK that is not provided in the results that are returned to the Web browser window. If you explore the \Tomcat\logs\ directory on your system, you see four files by default (after adding the Liberty applications, you will see more, which are referenced separately below):

```
catalina_log.<date>.txt
localhost_admin_log.<date>.txt
stderr.log
stdout.log
```

You should start troubleshooting these files by reviewing the stderr.txt and stdout.txt files, where errors from the Java Virtual Machine are logged.

**NOTE:** You must stop Tomcat before you can open the log files with WordPad. If Tomcat is running, it is possible to open the log files with NotePad, since NotePad does not check to see if the opened file is in use. However, do not save the file to itself, as this will overwrite any new information added to the log file since you opened it.

If you do not locate an error listed in these files, proceed to the other logs. All the logs are text files, so you can view them with Notepad or Wordpad.

**IMPORTANT:** The log files will be rotated daily as you use Tomcat. You might want to occasionally delete the old logs to free up space on your system. You might also want to delete the logs as you try to troubleshoot errors in the Liberty applications, since new errors are easier to find in a fresh log file.

If Tomcat successfully loads, you should see no errors, as shown in the following messages:

Bootstrap: Create Catalina server Bootstrap: Starting service Starting service Tomcat-Standalone Apache Tomcat/4.1.18 Novell JClient 1.1.1114-1.1.1114. Copyright 1999 Novell Inc. All Rights Reserved. Bootstrap: Service started

2. iManager\_eMFrame\_log.</ate>: This log file, located by default at C:\Program Files\Novell\Tomcat\logs\iManager\_eMFrame\_log.</ate>, generates a list of events that occur when the iManager application is being initialized. There should be no exceptions reported in this file. A successful initialization would normally result in the following entry at the end of the file:

2003-04-03 14:31:40 StandardManager[/eMFrame]: Seeding random number generator class java.security.SecureRandom 2003-04-03 14:31:42 StandardManager[/eMFrame]: Seeding of random number generator has been completed 2003-04-03 14:31:42 StandardWrapper[/eMFrame:default]: Loading container servlet default 2003-04-03 14:31:42 StandardWrapper[/eMFrame:invoker]: Loading container servlet invoker

**3. iManager\_log.***<date>*: This log file, located by default at C:\Program Files\Novell\Tomcat\logs\iManager\_log.*<date>*, describes the state of all Web-based applications during the Tomcat initialization. You will see eMFrame and NIDP contexts being referenced here.

You should check to make sure that no errors are reported. The Liberty NIDP and NWT Web-based applications should load without errors or exceptions.

#### Enabling Advanced Logging

You can enable Advanced Logging on the IDP to log all requests in and out of the IDP server.

This logging feature is not enabled by default, since it can quickly fill up your hard disk with information. You should only use it to troubleshoot problems that are specific to the IDP, and you should disable this feature when you have completed your troubleshooting.

To enable the IDP logging, go to the web.xml file (found in your C:\Program Files\Tomcat\nidp\WEB-INF) and uncomment out the following entries, as shown below:

```
<!--
_____
     Uncomment this entry and the entry below (LogLevel) for debugging
------
  <context-param>
   <param-name>LogFile</param-name>
   <param-value>LibertyLog.xml</param-value>
  </context-param>
  <!--
_____
     Uncomment this entry and the entry above (LogFile) for debugging
     The supported LogLevels are:
     severe, warning, info, fine, finer, finest
_____
  <context-param>
   <param-name>LogLevel</param-name>
   <param-value>finest</param-value>
  </context-param>
```

This will create the libertlog.xml file in the same directory. We recommend that you use a browser to view and filter content from this file. If you point your browser to the IDP server (/nidp/ viewlog), you will get the following screen, which displays filter options and log file entries.

#### Figure 30 Filter Options and Log File Entries

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# **Basic Troubleshooting Tips**

This section includes troubleshooting information for Apache, Tomcat, and iManager.

### **Troubleshooting Apache**

The following are simple tests you can conduct, either in standard or secure mode, to verify that Apache is up and running:

**Standard Mode:** From a browser, go to http://<x.x.x.> where <x.x.x.> is the IP address of your Apache Web server.

If the browser displays a "Page cannot be displayed" error, then it is likely that Apache has not been set up correctly. If this is the case, check the following:

- **1** Using the Windows Services application (available from the Apache Monitor option on the task bar), make sure that the Apache2 service status is "started".
- **2** Go to the Apache/logs directory and check the error.txt file for any errors. Ideally, you want to see that the service started 250 worker threads, as shown in the example log entries below:

[Wed Apr 02 14:26:58 2003] [notice] Parent: Created child process 3740
[Wed Apr 02 14:27:01 2003] [notice] Child 3740: Child process is running
[Wed Apr 02 14:27:01 2003] [notice] Child 3740: Acquired the start mutex.
[Wed Apr 02 14:27:01 2003] [notice] Child 3740: Starting 250 worker
threads.

You might get a warning like the one below because the IP address of the server being accessed did not correspond to the servername entry in the httpd.conf. These types of warnings are unlikely to cause major problems and can be ignored.

[Wed Apr 02 14:26:57 2003] [warn] RSA server certificate CommonName (CN) `147.2.32.97' does NOT match server name!?

**Secure Mode:** From a browser, go to https://<*x*.*x*.*x*> where <*x*.*x*.*x*> is the IP address of your Apache Web server.

If the browser displays a 'Page cannot be displayed' error, then the chances are that Apache's server certificated have not initialized correctly, or have not been configured. Check the following:

Make sure that httpd.conf has the LoadModule ssl\_module modules/mod\_ssl.so statement in its Dynamic Shared object section, and that the following include statement for ssl.conf exists:

```
<IfModule mod_ssl.c>
Include conf/ssl.conf
</IfModule>
```

- **2** Make sure that the ssl.conf SSLCertificateFile entries are uncommented and point to the following:
  - SSLCertificateFile conf/ssl/server.cert
  - SSLCertificateKeyFile conf/ssl/server.key
- 3 Make sure that the CRT and KEY files referenced in the ssl.conf file exist under conf/ssl.

You must manually use OpenSSL to create the certificates. OpenSSL is shipped with the Apache server and instructions to create a test certificate are available at the Sunsite Web site (http://sunsite.bilkent.edu.tr/pub/infosystems/modssl/ftp/contrib/apache-ssl-win32-howto-V1.2.html).

#### Troubleshooting Tomcat

If you get an internal server error when you try to access iManager or the IDP server, verify that Tomcat has successfully initialized by checking the content of the stdout file in the *<Tomcat\_home>*\logs directory. Tomcat has successfully initialized if the "service started" message is displayed in this file.

#### Troubleshooting iManager

To troubleshoot iManager, using a browser, go to https://<ip\_addr\_of\_IDP\_Server>/eMFrame/ iManager.html. If you cannot get to this location, go to <*Tomcat\_home*>\logs and check the iManager\_log.<*date*>.txt files for errors.

If you make changes to your Liberty configuration in iManager, you must restart Tomcat in order for the changes to take effect. Additionally, if you use iManager to defederate a user, you must restart Tomcat.