

Xen VM High Availability Configuration Guide

Cloud Manager 2.0

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About This Guide

This *High Availability Configuration Guide* provides the information for installing and configuring NetIQ Cloud Manager Orchestration Agent in a SLES 11 SP1 high availability environment. The guide provides information about the components and configuration steps necessary for preparing this environment, including instructions for configuring the Orchestration Agent in a cluster. The guide is organized as follows:

- ♦ [Chapter 1, “Installing and Configuring the Orchestration Agent for Xen VM Deployment in a SLES HAE Cluster,”](#) on page 7
- ♦ [Appendix A, “Sample Orchestration Agent CIB XML,”](#) on page 13

For information about installing and configuring the Orchestration Server in a high availability environment, see the [NetIQ Cloud Manager 2.0 Orchestration Server High Availability Configuration Guide](#).

Audience

The contents of this guide are of interest to the following individuals:

Orchestration Server Administrator: A Cloud Manager Orchestration Server Administrator deploys jobs, manages users, and monitors distributed computing resources. Administrators can also create and set policies for automating the usage of these computing resources. For more information about the tasks and tools used by the Server Administrator, see the [NetIQ Cloud Manager 2.0 Orchestration Administrator Reference](#).

Prerequisite Skills

As data center managers, IT managers, or operations administrators, it is assumed that users of the product have the following background:

- ♦ General understanding of network operating environments and systems architecture.
- ♦ Knowledge of basic Linux shell commands and text editors.

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1 Installing and Configuring the Orchestration Agent for Xen VM Deployment in a SLES HAE Cluster

The Cloud Manager Orchestration Server provides data center administrators the capability of providing high availability for Xen-based VMs that is comparable to the service level offerings of other hypervisors such as Microsoft Hyper-V and VMware vSphere. This is made possible with the additional installation of SUSE Linux Enterprise Server 11 Support Pack 1 (SLES 11 SP1) High Availability Extension (HAE) cluster stack. Now, the administrator can use the Orchestration Server to discover SUSE Linux high availability clusters, delegate VM provisioning to the cluster, and perform life cycle operations through the cluster manager.

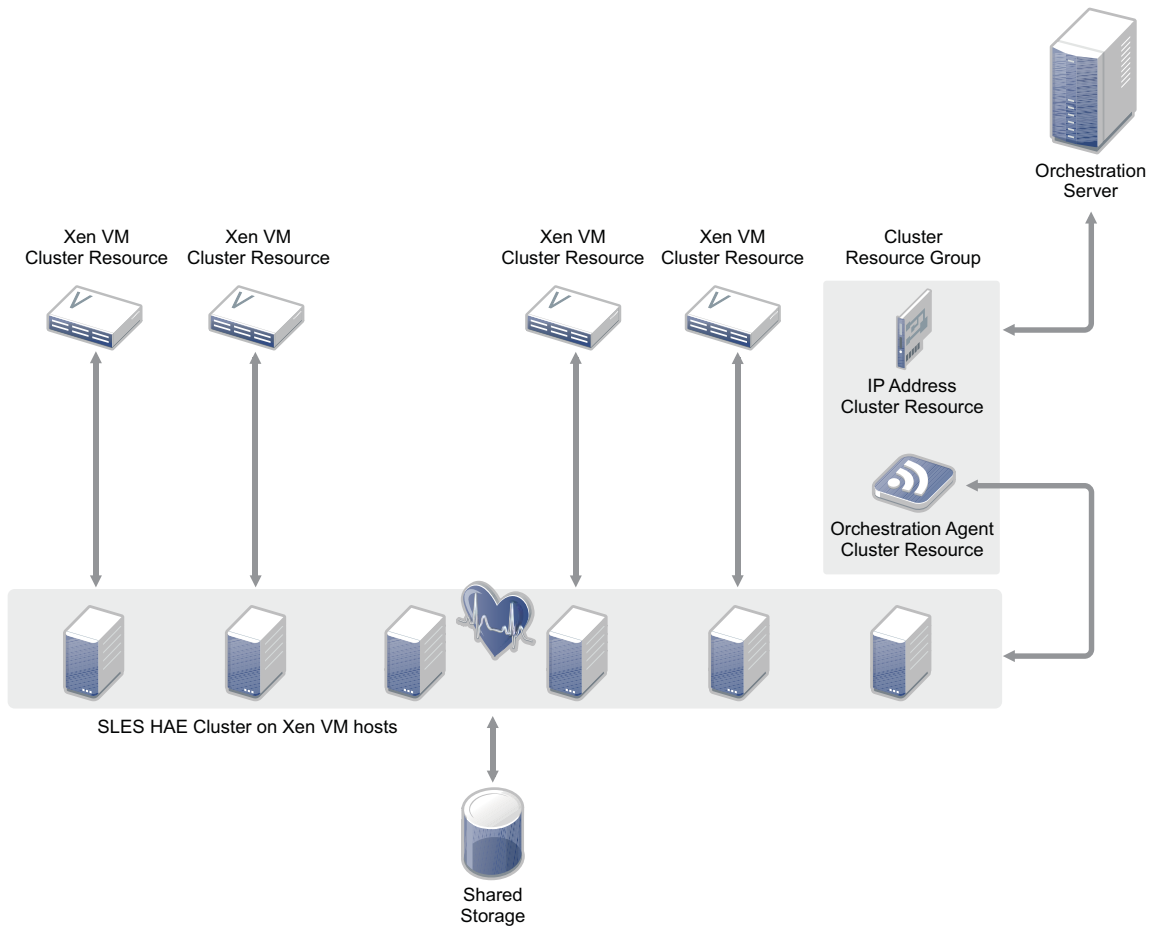
- ♦ [Section 1.1, “Xen Cluster Architecture,” on page 7](#)
- ♦ [Section 1.2, “Installing the Orchestration Agent in a SLES 11 SP1 HAE Xen Cluster,” on page 9](#)
- ♦ [Section 1.3, “Configuring the Orchestration Agent in a SLES 11 SP1 HAE Xen Cluster,” on page 10](#)

1.1 Xen Cluster Architecture

The following diagram shows how Cloud Manager 2.0 interacts with a SLES HAE cluster. To manage VMs in the cluster, the Cloud Manager Orchestration Server needs to communicate with the cluster stack. This communication happens through an Orchestration Agent, which the administrator configures as a cluster resource using a special configuration script.

When configured, the SLES HAE cluster chooses which cluster node the Agent runs on, just as it does for any other cluster resource. To make sure that the agent has a consistent IP address, the configuration script sets up an IP address resource in a cluster resource group, along with the cluster resource for the Orchestration Agent. If the Orchestration Agent fails over to another cluster node, its cluster IP address moves with it.

Figure 1-1 Cloud Manager Interaction with a SLES HAE Cluster



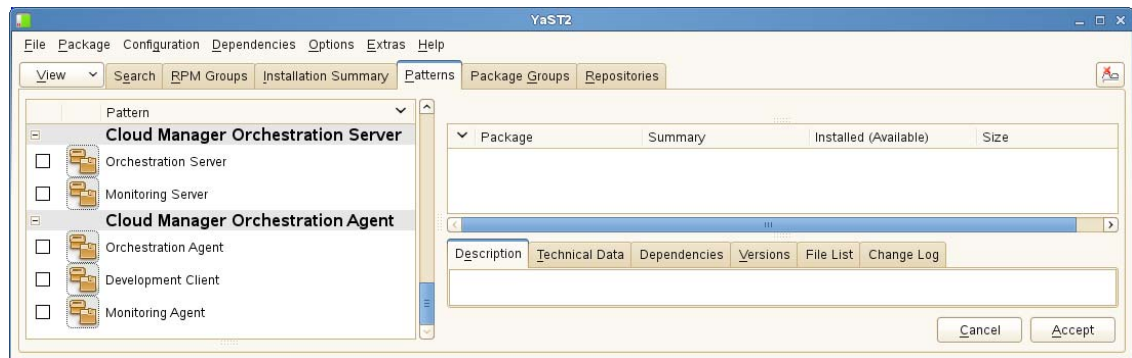
Assuming that a SLES HAE cluster is correctly installed and configured, setting up the additional cluster resources is relatively uncomplicated. The Orchestration Server administrator installs and configures the Orchestration Agent on each node in the cluster. In a standard agent configuration, this launches the agent, but because this configuration is for a high availability environment, the agent is not started.

To configure the cluster resources for the agent, the administrator runs a special configuration script on a single node in the cluster. This script needs to be run only once. It creates the cluster resource group, a cluster resource for an IP address, and a cluster resource for the Orchestration Agent. The script then starts the cluster resource group in the cluster. Following this configuration, the Orchestration Agent runs in the cluster as a cluster resource where it can be used by the Orchestration Server to communicate with the cluster stack to facilitate VM management in the cluster.

1.2 Installing the Orchestration Agent in a SLES 11 SP1 HAE Xen Cluster

The Orchestration Agent installation pattern can be installed by using the SLES 11 Cloud Manager 2.0 installation ISO. Before you install the agent, make sure that the SLES 11 SP1 HAE server machine fills the [prerequisites for agent installation](#). Use the following steps to install a single Orchestration Agent on a single node in a SLES 11 SP1 HAE cluster. You need to repeat these steps on *every* node in the cluster.

- 1 Download the appropriate NetIQ Cloud Manager ISO to the SLES server.
or
Load the NetIQ Cloud Manager DVD on the SLES server.
- 2 Define the NetIQ Cloud Manager ISO or DVD as an add-on product:
 - 2a In the YaST Control Center, click *Software*, then click *Add-On Products*.
 - 2b Click *Add*, select *Local ISO Image* or *DVD*, then follow the prompts to add the product.
- 3 Read and accept the license agreement, then click *Next* to display the Software Selection and System Tasks dialog box.



- 4 Select the Orchestration Agent installation pattern for installation.
- 5 Click *OK* to install the packages.
- 6 When package installation is complete, click *OK* to close the Installed Add-On Products dialog box.
- 7 Install the agent on each node of the SLES 11 SP1 HAE cluster, repeating [Step 1](#) through [Step 6](#) above.

When you complete the pattern installation, use the information in [Section 1.3, “Configuring the Orchestration Agent in a SLES 11 SP1 HAE Xen Cluster,”](#) on page 10 to configure the Orchestration Agent.

1.3 Configuring the Orchestration Agent in a SLES 11 SP1 HAE Xen Cluster

After you have installed the Orchestration Agent on each node of the cluster, you need to configure those installations.

- ♦ [Section 1.3.1, “Configuring the Agent for the Cluster,” on page 10](#)
- ♦ [Section 1.3.2, “Creating the Agent Cluster Resource Group,” on page 11](#)

1.3.1 Configuring the Agent for the Cluster

- 1 Make sure you are ready with the information that you are prompted for during the Orchestration Agent configuration procedure (GUI or text-based):

Server Configuration Requirement	Explanation and Action
Configuration Type	Your answer here determines whether this configuration takes place on a standard agent installation or in an HAE cluster, so specify <i>h</i> (for high availability).
Cluster Hostname or IP Address	<p>Enter the IP address for use by the Orchestration Agent as it communicates with the Orchestration Server. As a result of the complete configuration process, this IP address is configured as a cluster resource in a cluster resource group and as a resource for the Orchestration Agent.</p> <p>You can use a hostname value instead of an IP address, provided that hostname resolution is set up correctly in your environment.</p> <p>The value that you specify here is used as the default value for two other configuration items: Agent Name and Cluster Bind Address.</p>
Agent Name	<p>This is the name the Orchestration Agent uses to present itself to the Orchestration Server. The agent is represented with this name in the Orchestration Console Explorer tree.</p> <p>The default for this field is the value you specified for <i>Cluster hostname or IP address</i>, but you can modify it to anything you choose (not recommended).</p>
Orchestration Server Hostname or IP Address	This value is required.
Always Implement the Orchestration Server Certificate and Key?	<p>The Agent relies on the Orchestration Server's TLS certificate as verification that it is communicating with the correct Orchestration Server.</p> <p>Decide whether you want to always trust the server certificate after the agent initially downloads it from the server, or if you want to exercise the certificate and key every time the agent connects to the server.</p>
Agent Port	Port 8100 is used for communication between the Orchestration Server and the Orchestration Agent. Specify another port number if 8100 is reserved for another use.

Server Configuration Requirement	Explanation and Action
Cluster Bind Address	<p>This is the IP address the agent should use when connecting to the Orchestration Server. A default value might be derived from the supplied <i>Cluster hostname or IP address</i> as follows:</p> <ul style="list-style-type: none"> ♦ If an IP address was specified, the value is used unchanged. ♦ If a valid DNS hostname was specified (that is, the DNS name is resolveable to an IP address), the IP address associated with the DNS name is set as the default. ♦ If an invalid DNS hostname was specified (that is, the DNS name is unresolveable to an IP address), the field remains empty and you need to enter the IP address manually.
Path to Server Certificate	<p>Specify the path to the Orchestration Server certificate file. The default path is <code>/root/zos_server_cert.pem</code>.</p> <p>NOTE: This configuration parameter is considered an advanced setting for the Orchestration Agent in the GUI Configuration Wizard, but only if you set <i>Provide Existing Orchestration Server Certificate</i> to <i>yes</i>.</p>

- 2 On any node in the cluster, run the configuration utility:

```
/opt/novell/zenworks/orch/bin/config
```

or

```
/opt/novell/zenworks/orch/bin/guiconfig
```

- 3 Follow the prompts in the configuration utility.
- 4 When you have specified all of the information that the configuration tool needs, press Enter to begin the configuration.
- 5 Run the agent configuration utility on each node of the SLES 11 SP1 HAE cluster, repeating [Step 1](#) through [Step 4](#) above.

When you have completed all configurations on all cluster nodes, run the resource group configuration script on exactly one node of the cluster. The information in [Section 1.3.2, “Creating the Agent Cluster Resource Group,” on page 11](#) provides the detail on what the script does and how to run it.

1.3.2 Creating the Agent Cluster Resource Group

The resource group creation script, `zos_agent_ha_resource_group.sh` is located in `/opt/novell/zenworks/orch/bin/ha` with the other configuration tools. Run this script on only one node in the cluster to set up the agent cluster resource group.

The script

- ♦ Creates a CIB definition for the clustered Orchestration Agent.
- ♦ Creates a CIB definition for the agent’s clustered IP address.
- ♦ Creates a cluster resource group for the Orchestration Agent and the agent’s clustered IP address.
- ♦ Configures the resource stickiness to avoid unnecessary failbacks.

When you run the resource group script, it asks for three parameters:

- ♦ **IP ADDRESS of the cluster hostname used to configure the Orchestration Agent:** Specify the value that you provided for the [Cluster Hostname or IP Address](#) when you configured the Orchestrate Agent on the cluster nodes. This must be an IP address, not a hostname.
- ♦ **NETMASK to be used with the specified IP ADDRESS:** Specify the correct netmask for the cluster IP address you provided for the [Cluster Hostname or IP Address](#) when you configured the Orchestrate Agent on the cluster nodes.
- ♦ **INTERFACE to use when the IP ADDRESS is brought online (optional):** Specify the network interface you want the cluster IP address to bind to.

The collected information is used to create a Cluster Information Base (CIB) XML template for configuring the Orchestration Agent and a cluster IP address in a resource group in the SLES 11 SP1 HAE cluster. The template is called `cluster_zos_agent.xml` and is located in the `/opt/novell/zenworks/orch/bin/ha/` directory. A sample of this template is included in [Appendix A, "Sample Orchestration Agent CIB XML,"](#) on page 13.

The resource script runs the following command to create the resource group:

```
/usr/sbin/cibadmin -o resources -C -x $XMLFILE
```

The cluster resource group is then brought online by the resource script. For more information about SLES HAE cluster tools, see ["Configuring and Managing Cluster Resources \(GUI\) \(http://www.novell.com/documentation/sle_ha/book_sleha/data/cha_ha_configuration_gui.html\)"](http://www.novell.com/documentation/sle_ha/book_sleha/data/cha_ha_configuration_gui.html) or ["Configuring and Managing Cluster Resources \(Command Line\) \(http://www.novell.com/documentation/sle_ha/book_sleha/data/cha_ha_manual_config.html\)"](http://www.novell.com/documentation/sle_ha/book_sleha/data/cha_ha_manual_config.html) in the *SUSE Linux Enterprise High Availability Extension Administration Guide*.

A Sample Orchestration Agent CIB XML

The following XML is from the file `/opt/novell/zenworks/orch/bin/ha/cluster_zos_agent.xml`. It can be used as an example of how to configure the Orchestration Agent within a SLES11 HAE cluster. You must replace the `$CONFIG_ZOS_AGENT_CLUSTER_IP` string with a valid cluster IP address (this is what the `zos_agent_ha_resource_group.sh` script does).

The `resource-stickiness` setting of `+INFINITY` causes the Orchestration Agent to prefer the cluster node where it is currently running, unless a failover occurs (the agent does not continually migrate as the cluster attempts to balance the load).

For example, consider the following scenario:

- ♦ An instance of the Orchestration Agent is running on host1
- ♦ A VM (designated “vm1”) is running on host1
- ♦ You provision another VM (designated as “vm2”) to host1.

The following events occur in this scenario:

1. The HAE cluster moves the Orchestration Agent instance from host1 to host2.
2. Moving the agent causes the provision job to cancel/fail and the agent to disconnect/log in again to the server.

In this same scenario, the reverse happens if the *Shutdown* action is run on vm2:

1. An Orchestration Server job kills the agent instance on host2.
2. The HAE cluster moves the agent instance from host2 to host1.

The `resource-stickiness` setting solves this issue. However, it would also be sufficient to add a resource location constraint on the Orchestration Agent, which would cause it to prefer a desired node in the cluster with a score of `+INFINITY`.

XML Sample with Resource-Stickiness Setting

```
<group id="novell-zosagent-group">
  <primitive class="ocf" id="novell-zosagent-ip" provider="heartbeat"
type="IPAddr">
    <operations id="novell-zosagent-ip-operations">
      <op id="novell-zosagent-ip-op-monitor-5s" interval="5s"
name="monitor" timeout="20s"/>
    </operations>
    <instance_attributes id="novell-zosagent-ip-instance_attributes">
      <nvpair id="novell-zosagent-instance_attributes-ip" name="ip"
value="151.155.169.78"/>
      <nvpair id="novell-zosagent-instance_attributes-cidr_netmask"
name="cidr_netmask" value="255.255.252.0"/>
      <nvpair id="novell-zosagent-instance_attributes-nic" name="nic"
value="br0"/>
    </instance_attributes>
  </primitive>
  <primitive class="lsb" id="novell-zosagent" type="novell-zosagent">
    <meta_attributes id="novell-zosagent-meta_attributes">
      <nvpair id="novell-zosagent-meta_attributes-resource-stickiness"
name="resource-stickiness" value="+INFINITY"/>
    </meta_attributes>
    <operations id="novell-zosagent-operations">
      <op id="novell-zosagent-op-monitor-15" interval="15" name="monitor"
start-delay="15" timeout="15"/>
    </operations>
  </primitive>
  <meta_attributes id="zos-agent-group-meta_attributes">
    <nvpair id="zos-agent-group-meta_attributes-target-role"
name="target-role" value="started"/>
  </meta_attributes>
</group>
```